

25th June, 2026

BSE Limited
Phiroze Jeejeebhoy
Towers, Dalal Street,
Mumbai 400 001
Scrip Code: **507779**

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra – Kurla Complex, Bandra (East),
Mumbai 400 051
Trading Symbol: **KANPRPLA**

Sub: Submission Of Newspaper Notice-
Notice to Shareholders for Transfer of Equity Shares to Investor Education And Protection
Fund (IEPF) Account

Dear Sir,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we hereby enclose copies of the notice to Equity Shareholders of the Company regarding transfer of equity shares of the Company to Investor Education and Protection Fund (IEPF) Account, published Today on Thursday, 25th June, 2026 in Business Standard Newspaper in Hindi and English Language, in accordance with the requirements of Section 124(6) of the Companies Act, 2013 read with IEPF Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended from time to time.

Kindly take this on record and oblige.

Thanking You.

Yours Faithfully,
For **KANPUR PLASTIPACK LTD.**

(Ankur Srivastava)
Company Secretary
Encl: A/a

Manufacturers & Exporters:

Flexible Intermediate Bulk Container (FIBC) | PP Multifilament Yarn | UV Master Batches | Fabrics | CPP Films
CIN: L25209UP1971PLC003444



CORRIGENDUM

This has reference to the publication of 16th E-Auction Sale Notice under the Insolvency and Bankruptcy Code, 2016 made on 17.06.2026 in the matter of **Amrit Hatcheries Private Limited (In Liquidation)**.

Please note that the revised timeline for the 16th E-Auction for Onda Property shall be as follows and the same shall be considered with regards to the said publication:

Submission of Requisite Forms, Affidavits, Declaration etc. by the Prospective Bidder	To be submitted online directly at the E-Auction portal at https://bbi.baanknet.com from 17-06-2026 to 20-07-2026
Site visit / Inspection Date	Can be conducted till 20-07-2026 (11A.M. to 5 P.M.)
Last Date for Submission of EMD	20-07-2026
Date and Time of Auction	On 21-07-2026 tentatively from 03:00 P.M. to 05:00 P.M.

Bijay Murnuria
Liquidator
In the matter of Amrit Hatcheries Pvt. Ltd.
Reg. No. : IBB/PA-001/IP-N00007/2016-17/10026
AFA Valid till 31st December, 2026

Address for Correspondence:
Sumedha Management Solutions Private Limited
8B, Middleton Street, 2B Geetanjali Apartments,
Kolkata, West Bengal, India, 700071
Contact Number: 033-6813 5920
Email Id (Process specific): ip.amrithatcheriespvtd@gmail.com
Date: 25.06.2026 Place: Kolkata

JM FINANCIAL LIMITED

Corporate Identity Number: L67120MH1986PLC038784
Registered Office: 7th Floor, Chery, Appasahb Marathe Marg, Prabhadevi, Mumbai 400 025.
Tel. No.: +91 22 6630 3030 • Fax: +91 22 6630 3223
Website: www.jmfi.com • Email: ecommunication@jmfi.com

NOTICE TO SHAREHOLDERS
SPECIAL WINDOW FOR RE-LODGE OF TRANSFER REQUESTS OF EQUITY SHARES HELD IN PHYSICAL MODE

Securities and Exchange Board of India vide its Circular dated January 30, 2026, has re-opened the special window for re-lodgement of physical transfer deeds that were originally executed prior to April 1, 2019. This special window will remain open until February 4, 2027.

The matrix below outlines the eligibility requirements for re-lodging transfer deeds under the special window.

Execution date of transfer deed	Lodged for transfer before April 1, 2019?	Original Share Certificate available?	Eligible to lodge in the current window?
Before April 1, 2019	No (it is a fresh lodgement)	Yes	Yes
	Yes (it was rejected/ returned)	Yes	Yes
	Yes	No	No
	No	No	No

Eligible shareholders are requested to refer the Circular for further details and re-lodge physical shares for transfer during the special window period to the Company's Registrar and Transfer Agents, **KFin Technologies Limited, Unit: JM Financial Limited**, Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana – 500032, Email: einward.ris@kfinfintech.com, to avail the benefit of this facility.

For JM Financial Limited
Hemant Pandya
Company Secretary & Compliance Officer

Date: June 24, 2026
Place: Mumbai

RANE (MADRAS) LIMITED

CIN: L65993TN2004PLC052856
"Maithri", No. 132, Cathedral Road, Chennai - 600 086
www.ranegroup.com; e-mail: investorservices@ranegroup.com; Tel.: 044 28112472 / 73

NOTICE OF COMPULSORY TRANSFER OF EQUITY SHARES TO IEPF

NOTICE is hereby given pursuant to the provisions of Section 124 (6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules") that, the Company is required to transfer by way of transmission all shares in respect of which dividend has not been paid or claimed by the shareholder for seven consecutive years or more to the Investor Education and Protection Fund Authority (IEPF) regarding the Final dividend for the FY 2018-2019 of Rane (Madras) Limited (hereinafter referred as "RML") including the Final dividend for the FY 2018-2019 of Erstwhile Rane Brake Lining Limited (hereinafter referred as "e-RBL"), amalgamated with and into the company effective from April 7, 2025.

Complying with requirements set out in the Rules, individual communications are being sent to the concerned shareholders whose dividend remain unclaimed and shares are due for transfer and details of such shareholders along with number of shares. These details are also available on the website www.ranegroup.com. Shareholders are requested to verify and make an application before **August 30, 2026 (RML) and August 31, 2026 (e-RBL)** to the Company / Company's Registrar and Transfer Agent (RTA) at a below mentioned address to enable processing of claims, M/s. Integrated Registry Management Services Private Limited (SEBI Registration No. INR000000544), II Floor, Kences Towers, No. 1 Ramakrishna Street, T Nagar, Chennai - 600 017, Tel - 044 - 28140801 - 03, e-mail: einward@integratedindia.in.

The unpaid / unclaimed dividend for the Final dividend for the FY 2018-19 and corresponding shares will be liable to transfer to IEPF after August 30, 2026 (RML) and August 31, 2026 (e-RBL) and the company shall proceed to initiate corporate action for transfer of shares to the IEPF Authority in respect of such shares without any further notice by following the due process in the rules as under:

- Shares held in demat mode: by way of corporate action to demat account of the IEPF Authority;
- Shares held in physical mode: by issuance of new share certificates and thereafter converting them into demat and transferring to the IEPF Authority by way of corporate action. The original share certificate shall stand automatically cancelled and non-negotiable.

The shareholders may note that the details uploaded by the Company on its website should be regarded and shall be deemed to be an adequate notice in respect of issue of new share certificate(s) by the Company for the purpose of transfer of shares to the IEPF Authority pursuant to the Rules. No Claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF pursuant to the said Rules. Both the unclaimed dividend and corresponding shares transferred to the account of the IEPF Authority including all benefits accruing on such shares, if any, can be claimed back from the IEPF Authority after following the procedure prescribed in the Rules.

Shareholders whose dividend/shares have been transferred to IEPF can claim the dividend and/or shares by submitting an online application electronically (web form IEPF-5) available on website of the Ministry of Corporate Affairs at www.mca.gov.in and sending physical copy of the same, duly signed, to the attention of the Nodal Officer/Deputy Nodal Officer at "Maithri", No.132, Cathedral Road, Chennai - 600 086, along with the e-form IEPF-5 acknowledgement/ challan and requisite documents enumerated.

Shareholders having any queries on the subject matter, may contact the Company's Registrar and Transfer Agent.

For Rane (Madras) Limited
S Subha Shree
Secretary

Place: Chennai
Date : May 30, 2026

KANPUR PLASTIPACK LTD

CIN: L25209UP1971PLC003444
Regd. Office-D-19-20, Panki Industrial Area, Kanpur-208 022
TEL: +91 (0512) 2691 113-6; FAX: +91(0512) 2691117;
Email: info@kanplas.com ; Web: www.kanplas.com

NOTICE TO SHAREHOLDERS
TRANSFER OF EQUITY SHARES IN RESPECT OF WHICH DIVIDENDS HAVE NOT BEEN CLAIMED TO IEPF SUSPENSE ACCOUNT

Notice is hereby given that pursuant to the provisions of Section 124(6) and 125 of the Companies Act, 2013 read with Investor Education and Protection Fund (Accounting, Audit Transfer and Refund) Rules, 2016, "IEPF Rules" the underlying shares in respect of which dividends have not been claimed for last 7 consecutive years are to be transferred to IEPF Suspense Account after the expiry of time period mentioned in this notice.

Accordingly, the Company has sent individual notices to all those shareholders whose shares are liable to be transferred to IEPF under these rules at their registered address. The Company has also uploaded the details of such shareholders on the Company's website at <https://www.kanplas.com/en/shareholders-communication>.

Shareholders, who have not claimed their dividend since last 7 years may refer to the above link to verify and claim their due dividend for the shares held in the aforesaid Folio by giving necessary details (i.e. Folio no./ DP – ID (if any), current address, bank details and contact numbers) at the earliest well before 26th September, 2026, to the Company.

The Company, after 26th September, 2026, would transfer these shares to IEPF Suspense Account. Upon such transfer, the original shares certificate(s) which stand registered in the name of the members shall be automatically cancelled and be deemed non-negotiable. If your shares are held in demat mode, the shares will be transferred to demat account of IEPF Suspense Account in the manner prescribed in the rules.

You are hereby informed that after transfer of the shares to the IEPF Suspense Account, no claim shall lie against the Company though you would have the right to claim the underlying shares from IEPF Suspense Account in the manner prescribed in the IEPF Rules.

In case any clarification is required, you may please contact the undersigned for further information.

For Kanpur Plastipack Limited
Ankur Srivastava
Company Secretary

Place: Kanpur
Date: 24.06.2026

mahindra Manulife MUTUAL FUND

MAHINDRA MANULIFE INVESTMENT MANAGEMENT PRIVATE LIMITED
Corporate Identity Number: U65900MH2013PTC244758
Registered Office / Corporate Office: Unit No. 204, 2nd Floor, Amiti Building, Piramal Agastya Corporate Park, LBS Road, Kamani Junction, Kurla (W), Mumbai - 400070.
Tel: 1800 4396244; website: www.mahindramanulife.com; email id: mfinvestors@mahindramanulife.com

NOTICE NO. 25/2026

Declaration of Income Distribution cum Capital Withdrawal (IDCW) under certain scheme(s) of Mahindra Manulife Mutual Fund ("The Fund")

Notice is hereby given that Mahindra Manulife Trustee Private Limited, Trustee to Mahindra Manulife Mutual Fund ("the Fund"), has approved the declaration of IDCW under the IDCW Option(s) of the following scheme(s) of the Fund as per the details given below:

Name of the Scheme(s)	Plan(s)/Option(s)	Quantum of IDCW # (Rs. per unit)	Record Date*	Face Value (Rs. per unit)	NAV as on 23 rd June 2026 (Rs. per unit)
Mahindra Manulife Dynamic Bond Fund (An open ended dynamic debt scheme investing across duration. A relatively high interest rate risk and moderate credit risk)	Regular Plan - Quarterly IDCW Option	0.10	30 th June 2026	10	10.3836
	Direct Plan - Quarterly IDCW Option	0.10		10	11.5603
Mahindra Manulife Equity Savings Fund (An open ended scheme investing in equity, arbitrage and debt)	Regular Plan - Quarterly IDCW Option	0.25		10	14.1576
	Direct Plan - Quarterly IDCW Option	0.25		10	17.6013

*As reduced by the amount of applicable statutory levy. Distribution of the above IDCW is subject to the availability of distributable surplus and may be lower, depending on the distributable surplus available on the Record Date.

*If in any case the Record Date falls on a non-business day, the immediately following business day shall be deemed to be the Record Date.

Pursuant to payment of IDCW, the NAV of the IDCW Option(s) of the Scheme(s)/ Plan(s) would fall to the extent of payout and statutory levy, if any.

All Unit holders / Beneficial Owners under the IDCW Option(s) of the abovementioned Scheme(s)/Plan(s) whose names appear in the records of the Registrar, Computer Age Management Services Ltd. / Statement of Beneficial Owners maintained by the Depositories, as applicable, as at the close of the business hours on the Record Date shall be eligible to receive the IDCW.

With regard to Unit holders under the IDCW Option(s) of the abovementioned Scheme(s)/Plan(s), who have opted for IDCW Reinvestment facility, the IDCW due will be reinvested by allotting units for the IDCW amount (on the next Business Day after the Record Date) at a price based on the prevailing ex-IDCW NAV per unit on the Record Date.

For Mahindra Manulife Investment Management Private Limited

Place: Mumbai
Date: June 24, 2026

Sd/
Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS") NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES OF SKY ALLOYS AND POWER LIMITED ON THE MAIN BOARD OF STOCK EXCHANGES, BEING THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



SKY ALLOYS AND POWER LIMITED

The Company was incorporated as 'Sky Alloys and Power Private Limited', a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 19, 2009 issued by the Registrar of Companies, Madhya Pradesh and Chhattisgarh. Subsequently, the Company was converted to a public limited company pursuant to a special resolution passed by Shareholders of the Company at the Extra-ordinary General Meeting held on September 12, 2022 under the name and style of 'Sky Alloys and Power Limited', and a fresh certificate of incorporation dated October 11, 2022 was issued by the RoC. For further details relating to the changes in the name and registered office of the Company, see "History and Certain Corporate Matters" on page 260 of the DRHP.

Registered Office: House No. 16, Recreation Road, Choubey Colony, Raipur, 492 001, Chhattisgarh, India.

Contact Person: Shalaka Modi, Company Secretary and Compliance Officer

Telephone: +91 77 14046097 | Email: compliance@skyalloys.co.in | Website: www.skyalloys.co.in | Corporate Identity Number: U27100CT2009PLC021184

OUR PROMOTERS: RAVI SINGHAL, SANDEEP AGRAWAL, NISHA SINGHAL, VIKAS AGRAWAL AND VINAY KUMAR AGRAWAL

INITIAL PUBLIC OFFERING OF UP TO 17,891,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SKY ALLOYS AND POWER LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION COMPRISED OF A FRESH ISSUE OF UP TO 16,084,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION BY THE COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 1,807,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION ("OFFERED SHARES") BY RAVI SINGHAL AND NISHA SINGHAL ("THE PROMOTER LISTED SHAREHOLDERS") ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE OFFER"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY CONSIDER A PRE-IPO PLACEMENT AGGREGATING UP TO 1,700,000 EQUITY SHARES, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY THE COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER AND ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THE COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT THE COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT IN LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. THE UTILIZATION OF THE PRE-IPO PROCEEDS BEING DISCRETIONARY IN NATURE, IF RAISED, SHALL BE COMPLETELY ATTRIBUTED / ADJUSTED TOWARDS THE GENERAL CORPORATE PURPOSES ("GCP") PORTION, UNLESS THE PRE-IPO PROCEEDS HAVE BEEN UTILISED TOWARDS THE DISCLOSED SPECIFIC OBJECTS OF THE OFFER. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS, THE PRICE BAND, THE MINIMUM BID LOT, IF ANY, WILL BE DECIDED BY THE COMPANY, IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND [●] EDITIONS OF [●], (HINDI BEING THE REGIONAL LANGUAGE OF CHHATTISGARH, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, the Company, in consultation with the BRLMs, for reasons to be recorded in writing, may extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Members of the Syndicate and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process and is in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion" provided that the Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% shall be reserved in the following manner (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at our above the Anchor Investor Allocation Price. Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (ii) above may be allocated to domestic Mutual Funds, in accordance with SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Funds Portion will be added to the remaining QIB Portion for proportionate allocation to QIB. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹20 million and up to ₹1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations ("Retail Portion"), subject to valid Bids being received from them at or above the Offer Price. Further all potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (as defined hereinafter) in which the Bid amount will be blocked by the SCSBs or the Sponsor Banks, as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" on page 456 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions on June 24, 2026 and other considerations, an initial public offer of its Equity Shares pursuant to the Issue and has filed the DRHP dated June 22, 2026 with SEBI and the Stock Exchanges.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days from the date of publication of the public announcement, by hosting it along with the draft abridged prospectus on the website of the company at www.skyalloys.co.in, website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and the website of the BRLMs, i.e. Gretex Corporate Services Limited at www.gretexcorporate.com, and Arihant Capital Markets Limited at www.arihantcapital.com. The Company hereby invites the public to provide comments on the DRHP filed with SEBI and Stock Exchanges with respect to disclosures made therein. The public is requested to send a copy of their comments sent to SEBI, to the Company and the Company Secretary and Compliance Officer of the Company and/or the BRLMs and the Registrar to the Issue at their respective addresses mentioned below. All comments must be received by the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of the Company on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of the SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors shall rely on their own examination of the Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 30 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP dated June 22, 2026 may only be taken after the Red Herring Prospectus ("RHP") has been filed with the ROC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the main board of Stock Exchanges.

For details of the share capital, capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please see the section titled "Capital Structure" on page 97 of the DRHP. The liability of the members of the Company is limited by their shares. For details of the main objects of the Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 260 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
<p>GRETEX CORPORATE SERVICES LIMITED Address: A-401, Floor 4th, Plot FF-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (W), Delisle Road, Mumbai-400013, Maharashtra, India Telephone: 022 69308500 E-mail: mbk@gretexgroup.com Investor Grievance E-mail: info@gretexgroup.com Website: www.gretexcorporate.com Contact Person: Pradip Agarwal/ Rishika Rander SEBI Registration Number: INM000012177</p>	<p>ARIHANT CAPITAL MARKETS LIMITED Address: 1011, Solitaire Corporate Park Building No.-10, 1st Floor, Guru Hargovindji Road, Chakala, Andheri (East), Mumbai - 400093 Telephone: +91 22 4225 4800 E-mail: mbd@arihantcapital.com Investor Grievance E-mail: mbd@arihantcapital.com Website: www.arihantcapital.com Contact Person: Amol Kshirsagar / Satish Kumar Padmanabhan SEBI Registration Number: INM000011070</p>	<p>MUFG INTIME INDIA PRIVATE LIMITED (formerly Link Intime India Private Limited) Address: C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949 E-mail: skyalloys ipo@in.mpmis.mufg.com Investor Grievance E-mail: skyalloys ipo@in.mpmis.mufg.com Website: www.in.mpmis.mufg.com Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058</p>
<p>COMPANY SECRETARY AND COMPLIANCE OFFICER Shalaka Modi, Company Secretary and Compliance Officer Registered Office : House No. 16, Recreation Road, Choubey Colony, Raipur 492001, Chhattisgarh, India. Tel No: +91 771 4046097 Email: compliance@skyalloys.co.in</p>		

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Sky Alloys and Power Limited
On Behalf of Board of Directors
Sd/
Shalaka Modi
Company Secretary and Compliance Officer

Disclaimer: SKY ALLOYS AND POWER LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated June 22, 2026 with SEBI and the Stock Exchanges on June 24, 2026. The DRHP is available on the website of the company at www.skyalloys.co.in, SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. Gretex Corporate Services Limited and Arihant Capital Markets Limited at www.gretexcorporate.com and www.arihantcapital.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 30 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, when filed, for making investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, or to, or for the account or benefit of, U.S. Persons (as defined in Regulation S under the U.S. Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Company has not registered and does not intend to register under the U.S. Investment Company Act of 1940 ("Investment Company Act"). Accordingly, the Equity Shares are being offered and sold (i) to persons in the United States or to, or for the account or benefit of, U.S. persons, in each case that are both "qualified institutional buyers" as defined in Rule 144A under the U.S. Securities Act and "qualified purchasers" as defined under the Investment Company Act in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act and in reliance on Section 3(c)(7) of the Investment Company Act and (ii) outside the United States to non-U.S. persons in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering in the United States.

AdBaz



सौ.आई.एन. : L25209UP171PLC003444
पंजीकृत कार्यालय- डी-19-20, पनकी इण्डस्ट्रियल एरिया, कानपुर-208022
फोन नं- 0512-2691113-6 फैक्स नं- 0512-2691117
ईमेल : info@kanplas.com वेबसाइट : www.kanplas.com

शेयरधारकों के लिए सूचना
जिन इक्विटी शेयरों पर लाभांश का दावा नहीं किया गया है उन शेयरों का इन्वेस्टर एजुकेशन एवं प्रोटेक्शन फण्ड में हस्तांतरण

कम्पनीज एक्ट, 2013 की धारा 124(6) तथा 125 के समितित इन्वेस्टर एजुकेशन एवं प्रोटेक्शन फण्ड (लेखा, अंकेक्षण हस्तांतरण तथा वापसी) अधिनियम 2016 "आई ई पी एफ अधिनियम" के प्रावधानों के अनुरूप एतद्वारा सूचित किया जाता है कि जिन इक्विटी शेयरों का लाभांश लगातार 7 वर्षों से दावे नहीं किये गये हैं उन इक्विटी शेयरों को इस सूचना में बताई गई तिथि की समाप्ति पर आई ई पी एफ सस्पेंस खाते में स्थानान्तरण किया जाना है।

तदनुसार कम्पनी ने उन सभी शेयरधारकों को उनके पंजीकृत पते पर व्यक्तिगत रूप से सूचना भेज दी है, जिनका शेयर इन अधिनियमों के अन्तर्गत आई ई पी एफ सस्पेंस खाते में स्थानान्तरण किये जाने योग्य हैं, ऐसे शेयरधारकों के विवरण कम्पनी ने अपनी वेबसाइट <https://kanplas.com/en/shareholders.communication> पर अपलोड भी कर दिया है। शेयरधारक, जिन्होंने अपने लाभांश के लिए विगत 7 वर्षों से दावा नहीं किया है वे आवश्यक विवरण (फोलियो नं. / डी पी - आई डी (यदि कोई हो), वर्तमान पता, बैंक डीटेल्स तथा सम्पर्क नम्बर) देकर 26 सितम्बर, 2026 के पूर्व उपरोक्त शेयरों के लिए कम्पनी के पास अपना बकाया लाभांश का शीघ्रतापूर्वक दावा कर सकते हैं। 26 सितम्बर, 2026 के पश्चात कम्पनी आपके मूल शेयर प्रमाण पत्र (प्रमाण पत्रों) के बदले में इयूस्लीकेट शेयर प्रमाण पत्र जारी करेगी और आई ई पी एफ सस्पेंस खाते में स्थानान्तरित कर देगी। इस मामले में मूल शेयरों प्रमाण पत्र (प्रमाण पत्रों) जो सदस्यों के नाम पंजीकृत हैं स्वतः निरस्त हो जायेंगे तथा गैर पारणीय माने जायेंगे। यदि आपके शेयरों डीमैट मोड में हैं तो शेयरों को अधिनियम में वर्णित रीति के अनुसार आई ई पी एफ सस्पेंस खाते के डीमैट खाते में स्थानान्तरण कर दिया जायेगा।

एतद्वारा आपको सूचित किया जाता है कि आई ई पी एफ सस्पेंस खाते में शेयरों के स्थानान्तरण के पश्चात कम्पनी के सापेक्ष कोई दावा स्वीकार नहीं होगा यद्यपि आपके पास आई ई पी एफ अधिनियम में वर्णित रीति के अनुसार आई ई पी एफ सस्पेंस खाते से शेयरों का दावा करने का अधिकार होगा।

किसी स्पष्टीकरण अपेक्षित होने की स्थिति में अधिक जानकारी के लिए आप कृपया अधोहस्ताक्षरी से सम्पर्क करें।

कृते कानपुर प्लास्टिपैक लिमिटेड
हस्ता/0-
(अंकुर श्रीवास्तव)
कम्पनी सचिव

स्थान- कानपुर
दिनांक: 24.06.2026

FABINO ENTERPRISES LIMITED

Corporate Identification Number (CIN): L24100HR2011PLC114093

Registered Office: Jeevan Vihar Extension, Near Shubham Garden, Murthal Road, Sonipat, Haryana - 131 001. Contact No: 92153 24221 E-mail ID: info@fabinoflife.com Website: www.fabinoflife.com

OPEN OFFER FOR ACQUISITION OF 5,46,000 (FIVE LAKHS FORTY SIX THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FROM SHAREHOLDERS OF FABINO ENTERPRISES LIMITED ("FABINO") BY R G FAMILY TRUST (ACQUIRER NO 1), SAMEER GUPTA (ACQUIRER NO 2) AND SUNDEEP GUPTA (ACQUIRER NO 3) (HEREIN AFTER JOINTLY REFER TO AS "ACQUIRERS") PURSUANT TO AND IN COMPLIANCE WITH REGULATIONS 3(1) & 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011, AS AMENDED ("SEBI (SAST) REGULATIONS").

This Advertisement ("Pre Offer Public Announcement") is being issued by Aryaman Financial Services Limited, the Manager to the Offer ("Manager"), on behalf of the Acquirers, in compliance with Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011") in respect of Open Offer ("Offer") to acquire 5,46,000 (Five Lakhs Forty Six Thousand) Equity Shares of ₹ 10/- each, being constituting 26.00% of the Target Company on a fully diluted basis at a price of ₹ 20/- (Rupees Twenty Only) ("Offer Price"). This Pre Offer Public Announcement is to be read with Public Announcement dated April 28, 2026 ("PA") along with the Detailed Public Statement ("DPS") published on May 06, 2026 in Business Standard (English - All Editions), Business Standard (Hindi - All Editions), Mumbai Lakshadweep (Marathi - Mumbai) and Jagad Kranti (Hindi - Sonipat) with respect to the aforementioned Offer.

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THE FOLLOWING INFORMATION RELATED TO THE OFFER.

- The Offer Price is ₹ 20/- (Rupees Twenty Only) per fully paid-up Equity Share. The Offer price will be paid in Cash in accordance with the Regulation 9(1)(a) of the SEBI (SAST) Regulation, 2011 and subject to terms and conditions mentioned in PA, the DPS and Letter of Offer. There has been no revision in the Offer Price.
- Committee of Independent Directors (hereinafter referred to as "IDC") of the Target Company recommends that the Offer Price of ₹ 20/- (Rupees Twenty Only) is fair and reasonable. The recommendation of IDC was published on June 24, 2026 (Wednesday) in the same newspapers where the DPS was published.
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011. There has been no competitive bid to this Offer.
- The Letter of Offer dated June 16, 2026 ("LoF") has been dispatched through electric means to all the Public Shareholders of the Target Company whose name appeared on the register of members on June 12, 2026 ("the Identified Date") and who have registered their e-mail ids with the Depositories and / or the Target Company, and the dispatched through Physical means to all the remaining Public Shareholders on or before June 19, 2026.
- Please note that a copy of the Letter of Offer will also be available on SEBI's website (www.sebi.gov.in).
- Public Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" at page 18 of the Letter of Offer in relation to inter alia, the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therea. A summary of procedure for tendering Equity Shares in the Open Offer is set out below:

a) In case the Equity Shares are in dematerialized form:

Public Shareholders who desire to tender their Equity Shares in the dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 8.16 of the Letter of Offer.

b) In case the Equity Shares are in physical form:

Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 8.17 of the Letter of Offer along with Form SH-4.

c) In case of non-receipt of the LoF:

Public Shareholders may (i) download the same from the SEBI website (www.sebi.gov.in) and can apply by using the same; or (ii) obtain a physical copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares. Alternatively, such Public Shareholders can download the soft copy of the LoF from the SEBI's website www.sebi.gov.in as well as from the Manager to the Offer website www.afsl.co.in. Alternatively, in case of non-receipt of the LoF, Public Shareholders holding the Equity Shares may participate in the Open Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares being tendered and other relevant documents as mentioned in the LoF. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the Offer Closing Date.

Public Shareholders have to ensure that their order is entered in the electronic platform of BSE which will be made available BSE before the closure of the Tendering Period.

- The Current Market Lot of the Target Company is 3,000 Equity Shares. Accordingly, the marketable lot for the Equity Shares of the Target Company for this Offer will be 3,000 Equity Shares.
- In terms of Regulation 16(1) of SEBI (SAST) Regulations, 2011, the Draft Letter of Offer had been submitted to SEBI on May 13, 2026. SEBI vide its letter dated June 11, 2026, bearing reference no. HO/49/12/11(58)/2026-CFD-RAC-DCR1 has issued its comments on the Draft Letter of Offer in terms of Regulation 16(4) of the SEBI (SAST) Regulations, 2011 and the observations have been duly incorporated in the Letter of Offer.
- There have been no other material changes in relation to the Offer, since the date of the PA, save as otherwise disclosed in the DPS and the Letter of Offer.
- As on the date of this advertisement, there are no statutory approvals required to acquire the equity shares tendered pursuant to this Open Offer. This Open Offer is subject to all other statutory approvals that may become applicable at a later date before the completion of the Offer.

(11) Schedule of Activities:

Major Activities	Original Schedule	Revised Schedule
Public Announcement	April 28, 2026 (Tuesday)	April 28, 2026 (Tuesday)
Publication of Detailed Public Statement	May 06, 2026 (Wednesday)	May 06, 2026 (Wednesday)
Filing of Draft Letter of Offer with SEBI	May 13, 2026 (Wednesday)	May 13, 2026 (Wednesday)
Last Date for a Competitive Bid	May 27, 2026 (Wednesday)	May 27, 2026 (Wednesday)
Receipt of Comments from SEBI on Draft Letter of Offer	June 04, 2026 (Thursday)	June 11, 2026 (Thursday)
Identified Date*	June 08, 2026 (Monday)	June 12, 2026 (Friday)
Date by which Letter of Offer be posted to the Shareholder	June 15, 2026 (Monday)	June 19, 2026 (Friday)
Comments on the Offer by a Committee of Independent Directors constituted by the BODs of the Target Company	June 18, 2026 (Thursday)	June 24, 2026 (Wednesday)
Last Day of Revision of Offer Price / Share	June 19, 2026 (Friday)	June 25, 2026 (Thursday)
Issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers	June 19, 2026 (Friday)	June 25, 2026 (Thursday)
Date of Opening of the Offer	June 22, 2026 (Monday)	June 29, 2026 (Monday)
Date of Closing of the Offer	July 06, 2026 (Monday)	July 10, 2026 (Friday)
Date of communicating the rejection / acceptance and payment of consideration for the acquired share	July 20, 2026 (Monday)	July 24, 2026 (Friday)

* Identified Date is only for the purpose of determining the names of the Shareholders as on such date to whom the Letter of Offer would be sent. All owner (registered or unregistered) of Equity Shares of the Target Company (except Acquirers, Sellers, the existing Promoters / Promoter Group of the Target Company and the persons acting in concert (PAC), including deemed PAC, with them) are eligible to participate in the offer any time before the closure of the Offer.

The Acquirers accept the responsibility for the information contained in this Advertisement and also for the obligations of the Acquirers as laid down in the SEBI (SAST) Regulations, 2011 and subsequent amendments made thereof. All other terms and conditions of the Offer shall remain unchanged. This Advertisement will also be available on the website of SEBI i.e. www.sebi.gov.in.

THIS ANNOUNCEMENT IS ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS



ARYAMAN FINANCIAL SERVICES LIMITED
(CIN No.: L74899DL1994PLC059009)
60, Khatau Building, Alkesh Dinesh Modi Marg, Opp. P.J. Towers (BSE Building), Fort, Mumbai - 400 001. Tel: 022 - 6216 6999;
Website: www.afsl.co.in Email: info@afsl.co.in
Contact Person: Mr. Deepak Bijani

For and on behalf of the Acquirers:

R G Family Trust (Acquirer No 1)	Kh No 1075, Flat No 002, UGF, Village Kapashera, Delhi - 110 037
Sameer Gupta (Acquirer No 2)	House No 4, Maharani Bagh, Srinivasapuri, Kailash Phase I, South Delhi - 110 065
Sundeep Gupta (Acquirer No 3)	Plot No 54, Poorvi Marg, Vasant Vihar I, South West Delhi - 110 057

Place: Mumbai
Date: June 24, 2026

Sunjeet Comm

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS") NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES OF SKY ALLOYS AND POWER LIMITED ON THE MAIN BOARD OF STOCK EXCHANGES, BEING THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



(Please scan this QR to view the DRHP and the Draft Abridged Prospectus)



SKY ALLOYS AND POWER LIMITED

The Company was incorporated as "Sky Alloys and Power Private Limited", a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 19, 2009 issued by the Registrar of Companies, Madhya Pradesh and Chhattisgarh. Subsequently, the Company was converted to a public limited company pursuant to a special resolution passed by Shareholders of the Company at the Extra-ordinary General Meeting held on September 12, 2022 under the name and style of "Sky Alloys and Power Limited", and a fresh certificate of incorporation dated October 11, 2022 was issued by the RoC. For further details relating to the changes in the name and registered office of the Company, see "History and Certain Corporate Matters" on page 260 of the DRHP.

Registered Office: House No. 16, Recreation Road, Choubey Colony, Raipur, 492 001, Chhattisgarh, India.

Contact Person: Shalaka Modi, Company Secretary and Compliance Officer

Telephone: +91 77 14406097 | Email: compliance@skyalloys.co.in | Website: www.skyalloys.co.in | Corporate Identity Number: U27100CT2009PLC021184

OUR PROMOTERS: RAVI SINGHAL, SANDEEP AGRAWAL, NISHA SINGHAL, VIKAS AGRAWAL AND VINAY KUMAR AGRAWAL

INITIAL PUBLIC OFFERING OF UP TO 17,891,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SKY ALLOYS AND POWER LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION COMPRISING A FRESH ISSUE OF UP TO 16,084,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION BY THE COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 1,807,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION ("OFFERED SHARES") BY RAVI SINGHAL AND NISHA SINGHAL ("THE PROMOTER SELLING SHAREHOLDERS") ("OFFER FOR SALE"), AND TOGETHER WITH THE FRESH ISSUE, THE OFFER SHALL CONSTITUTE [●] % OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY CONSIDER A PRE-IPO PLACEMENT AGGREGATING UP TO 1,700,000 EQUITY SHARES, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY THE COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER AND ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THE COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT THE COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT IN LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. THE UTILIZATION OF THE PRE-IPO PROCEEDS BEING DISCRETIONARY IN NATURE, IF RAISED, SHALL BE COMPLETELY ATTRIBUTED / ADJUSTED TOWARDS THE GENERAL CORPORATE PURPOSES ("GCP") PORTION, UNLESS THE PRE-IPO PROCEEDS HAVE BEEN UTILISED TOWARDS THE DISCLOSED SPECIFIC OBJECTS OF THE OFFER. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS. THE PRICE BAND, THE MINIMUM BID LOT, IF ANY WILL BE DECIDED BY THE COMPANY, IN CONSULTATION WITH THE BRLMs, AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND [●] EDITIONS OF [●], (HINDI BEING THE REGIONAL LANGUAGE OF CHHATTISGARH, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, the Company, in consultation with the BRLMs, for reasons to be recorded in writing, may extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Members of the Syndicate and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process and is in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion") provided that the Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% shall be reserved in the following manner (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at our above the Anchor Investor Allocation Price. Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (ii) above may be allocated to domestic Mutual Funds, in accordance with SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Funds Portion will be added to the remaining QIB Portion for proportionate allocation to QIB. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 20 million and up to ₹ 1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations ("Retail Portion"), subject to valid Bids being received from them at or above the Offer Price. Further all potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (as defined hereinafter) in which the Bid amount will be blocked by the SCSBs or the Sponsor Banks, as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" on page 456 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions on June 24, 2026 and other considerations, an initial public offer of its Equity Shares pursuant to the Issue and has filed the DRHP dated June 22, 2026 with SEBI and the Stock Exchanges.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days from the date of publication of the public announcement, by hosting it along with the draft abridged prospectus on the website of the company at www.skyalloys.co.in, website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE at www.bseindia.com and NSE at www.nseindia.com, respectively and the website of the BRLMs, i.e. Gretex Corporate Services Limited at www.gretexcorporate.com, and Arianth Capital Markets Limited at www.arianthcapital.com. The Company hereby invites the public to provide comments on the DRHP filed with SEBI and Stock Exchanges with respect to disclosures made therein. The public is requested to send a copy of their comments sent to SEBI, to the Company and the Company Secretary and Compliance Officer of the Company and/or the BRLMs and the Registrar to the Issue at their respective addresses mentioned below. All comments must be received by the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of the Company on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of the SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors shall rely on their own examination of the Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 30 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP dated June 22, 2026 may only be taken after the Red Herring Prospectus ("RHP") has been filed with the ROC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the mainboard of Stock Exchanges.

For details of the share capital, capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please see the section titled "Capital Structure" on page 97 of the DRHP. The liability of the members of the Company is limited by their shares. For details of the main objects of the Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 260 of the DRHP.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE OFFER
 GRETEX CORPORATE SERVICES LIMITED Address: A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg, Near Indiabulls, Dadar (W), Delisle Road, Mumbai-400013, Maharashtra, India Telephone: 022 69308500 E-mail: mbk@gretexgroup.com Investor Grievance E-mail: info@gretexgroup.com Website: www.gretexcorporate.com Contact Person: Pradip Agarwal/ Rishika Rander SEBI Registration Number: INM000012177	 ARIHANT CAPITAL MARKETS LIMITED Address: 1011, Solitaire Corporate Park Building No.-10, 1st Floor, Guru Hargovindji Road, Chakala, Andheri (East), Mumbai - 400093 Telephone: +91 22 4225 4800 E-mail: mdbd@arihantcapital.com Investor Grievance E-mail: mdbd@arihantcapital.com Website: www.arianthcapital.com Contact Person: Amol Kshirsagar / Satish Kumar Padmanabhan SEBI Registration Number: INM000011070
 MUGF INTIME INDIA PRIVATE LIMITED (formerly Link Intime India Private Limited) Address: C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: +91 810 811 4949 E-mail: skyalloys.ipoc@in.mpmfsmugf.com Investor Grievance E-mail: skyalloys.ipoc@in.mpmfsmugf.com Website: www.in.mpmfsmugf.com Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058	
COMPANY SECRETARY AND COMPLIANCE OFFICER Shalaka Modi, Company Secretary and Compliance Officer Registered Office : House No. 16, Recreation Road, Choubey Colony, Raipur 492001, Chhattisgarh, India. Tel No : +91 771 4046097 Email: compliance@skyalloys.co.in	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Sky Alloys and Power Limited
On Behalf of Board of Directors

Place: Raipur
Date: June 24, 2026
Shalaka Modi
Company Secretary and Compliance Officer

Disclaimer: SKY ALLOYS AND POWER LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated June 22, 2026 with SEBI and the Stock Exchanges on June 24, 2026. The DRHP is available on the website of the company at www.skyalloys.co.in, SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. Gretex Corporate Services Limited and Arianth Capital Markets Limited at www.gretexcorporate.com and www.arianthcapital.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 30 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, when filed, for making investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, or to, or for the account or benefit of, U.S. Persons (as defined in Regulation S under the U.S. Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Company has not registered and does not intend to register under the U.S. Investment Company Act of 1940 ("Investment Company Act"). Accordingly, the Equity Shares are being offered and sold (i) to persons in the United States or to, or for the account or benefit of, U.S. persons, in each case that are both "qualified institutional buyers" as defined in Rule 144A under the U.S. Securities Act and "qualified purchasers" as defined under the Investment Company Act in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act and in reliance on Section 3(c)(7) of the Investment Company Act and (ii) outside the United States to non-U.S. persons in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering in the United States.

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