

July 10, 2026

To,
The Manager – CRD
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai - 400001.
Ref.: Scrip Code – 532904

To,
National Stock Exchange of India Ltd
The Listing Department
Exchange Plaza
Bandra-Kurla Complex, Bandra (E)
Mumbai-400 051
Scrip Symbol: **SUPREMEINF**

Sub: Press Release in respect of Financial Results for the quarter & year ended March 31, 2026

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to above-mentioned subject, please find enclosed herewith copy of Press Release issued by Supreme Infrastructure India Limited, the content of which are self-explanatory.


This is for the information of the Exchange and the Shareholders.

Request you to take the same on record.

Thanking you,

Yours faithfully,

For SUPREME INFRASTRUCTURE INDIA LIMITED



SIDHARTH JAIN
CHIEF FINANCIAL OFFICER



SUPREME INFRASTRUCTURE INDIA LTD.

Registered Office: Supreme House, Plot No.94/C, Pratap Gad, I.I.T. Main Gate, Powai,
Mumbai – 400 076

PRESS RELEASE:

Mumbai, 09 July 2026: Supreme Infrastructure India Limited ("SIIL" or the "Company"), a leading public limited company engaged in providing integrated engineering and construction solutions, announced its financial results for the fourth quarter and financial year ended March 31, 2026. The results mark a significant milestone in the Company's turnaround journey, reflecting the successful implementation of the strategic initiatives undertaken by the management to strengthen the Company's financial position, optimize its capital structure and resolve its legacy liabilities. These sustained efforts have translated into a substantial improvement in the Company's financial health, resulting in the restoration of a positive net worth and establishing a strong platform for operational revival, enhanced stakeholder confidence and long-term sustainable growth. With its financial restructuring substantially achieved, SIIL is now well positioned to capitalize on emerging opportunities in the infrastructure sector while creating enduring value for its shareholders, customers and business partners.

Financial Performance FY26

- Revenue from Operations stood at **Rs. 65.33 Crore** in FY26 as compared to Rs. 66.16 Crore in FY25
- The Earnings before Interest, Tax, Depreciation and Amortization stand at Rs. (1.68) Crore in FY26 as compared to Rs. (50.87) Crore in FY25
- Profit Before Tax (PBT) is **Rs. 5,796.43 Crore** for FY26 as compared to Rs. (1,426.35) Crore in FY25
- Profit After Tax (PAT) is **Rs. 5,796.43 Crore** in FY26 as compared to Rs. (1,426.31) Crore in FY25

Key Highlights for FY26

- **Positive net worth restored** to ₹237.2 crore
- Successfully implemented a significant portion of the lender-approved Scheme of Arrangement
- **Capital structure strengthened** through equity infusion and warrant conversion
- Continued progress in resolution of legacy debt and financial obligations
- **Focus remains on execution of EPC projects, recovery of claims, and sustainable long-term growth**
- During the year, the Company secured **new contracts aggregating to more than ₹100 Crore**, strengthening its order book and reflecting the revival of its business operations.
- The equity raising plan approved by the shareholders on October 21, 2024 was successfully completed in July 2025. The Company inducted key strategic investors including Kitara Capital, Vikas Khemani, Trishankti Power and Ovata Capital, who infused growth capital into the Company.
- Substantial implementation of the Company's settlement with lenders. During the year, **11 out of the 14 lenders have been fully paid**, No Objection Certificates (NOCs) have been obtained from such lenders and the corresponding security charges have been released.
- The successful implementation of the Company's Scheme of Arrangement has also created a strong foundation for the resolution of its Build-Operate-Transfer (BOT) assets. As a majority of the lenders to these BOT Special Purpose Vehicles (SPVs) are common with the Company's lenders, they have witnessed the management's commitment and ability to execute complex resolution initiatives in a transparent and time-bound manner. This has strengthened stakeholder confidence and paved the way for constructive engagement towards achieving an expeditious resolution of the BOT assets, thereby unlocking significant value for all stakeholders and supporting the Company's long-term growth strategy.

About Supreme Infrastructure India Ltd: www.supremeinfra.com (INE550H01011; 532904)

The journey of Supreme Infrastructure India Limited ("SIIL") is an integrated engineering and construction company established in 1983, with expertise in executing infrastructure projects across India. Headquartered in Mumbai, the Company has been listed on the National Stock Exchange (NSE) and Bombay Stock Exchange (BSE) since 2007.

SIIL operates across multiple infrastructure segments including roads and highways, bridges, power, water and sewage systems, EPC projects, BOT projects, and construction, development, and maintenance services. The Company also has in-house capabilities through crushing plants, asphalt plants, wet mix plants, and ready-mix concrete facilities, enabling greater operational control and execution efficiency.

Over the years, SIIL has developed experience in delivering projects across diverse geographies and challenging terrains, supported by a strong execution track record and sector expertise.

For more information, contact:

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DISCLAIMER:

Certain statements that are made in the Press Release may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like significant changes in the economic environment in India and overseas, tax laws, inflation, litigation, etc. Actual results might differ substantially from those expressed or implied. Supreme Infrastructure India Limited, will not be in any way responsible for any action taken based on such statements and discussions; and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.