Date: September 05, 2026

To,

BSE Limited
Department of Corporate services
Phirojee Jeejeebhoy Towers
Dalal Street, Mumbai – 400023
Scrip Code: 544158

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol: SRM

Subject: Outcome of Board Meeting held on September 05, 2026, pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Ma'am/ Sir,

With reference to the captioned subject and in terms of the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time ("**SEBI Listing Regulations, 2015**"), we wish to inform that the Board of Directors of SRM Contractors Limited ("**the Company**") at their meeting held today i.e. Saturday, September 05, 2026, has, inter - alia, considered and approved the following:

1. Increase and alteration of the Authorized Share Capital of the Company from ₹ 25,00,00,000/- (Rupees Twenty-Five Crore Only) divided into 2,50,00,000 (Two Crore Fifty Lakh) Equity Shares of ₹ 10/- (Rupees Ten Only) each to ₹ 35,00,00,000/- (Rupees Thirty-Five Crore Only) divided into 3,50,00,000 (Three Crore Fifty Lakh) Equity Shares of ₹ 10/- (Rupees Ten Only) each, by creation of an additional 1,00,00,000 (One Crore) Equity Shares of ₹ 10/- (Rupees Ten Only) each and consequent alteration of the Capital Clause (**Clause V**) of the Memorandum of Association of the Company, subject to the approval of the members of the Company.

   Details as required under Regulation 30 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, with respect to amendments to Memorandum of Association, is annexed herewith as ***'Annexure A'.***

2. Issuance of Equity Shares or other convertible securities by way of Qualified Institutions Placement, for an aggregate consideration not exceeding ₹ 150 Crore (Rupees One Hundred Fifty Crore Only) in accordance with the applicable laws including the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the Companies Act, 2013, each as amended, subject to receipt of all necessary approvals, if and to the extent required.

   *Details as required under Regulation 30 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, with respect to the proposed QIP Issuance is annexed herewith as '****Annexure B****'.*

3. Issue and allotment of up to 19,34,236 (Nineteen Lakh Thirty-Four Thousand Two Hundred Thirty-Six) Fully Convertible Warrants ("**Warrants**"), at an issue price of ₹ 517/- (Rupees Five Hundred Seventeen Only) per Warrant, determined in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and applicable provisions of Companies Act, 2013 and rules made thereunder convertible at an option of the of Warrant holder into equivalent number of Equity Share of face value of ₹ 10/- (Rupees Ten Only), in one or more tranches, within 18 (Eighteen) months from its allotment date to the persons/entities belonging to the "Promoter & Promoter Group" category, on a preferential basis, aggregating up to ₹ 100,00,00,012/- (Rupees One Hundred Crore and Twelve Only), for cash, subject to the approval of the members of the Company and applicable regulatory authorities. The name of the proposed allottees is mentioned below:

S. N.	Name of the Proposed Allottee	Category (Promoter / Public)	No. of Warrants (up to)
1	Sanjay Mehta	Promoter	9,67,118
2	Puneet Pal Singh	Promoter	9,67,118
		Total	**19,34,236**

*Details as required under Regulation 30, read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, with respect to the proposed preferential issue, is enclosed as '**Annexure C**'.*

4. Constituted a Fund-Raising committee of the Board of Directors of the Company to take all necessary actions, in connection with the proposed QIP Issuance and Preferential Issue and to finalize/approve all the relevant documents, as may be deemed necessary.

5. Approved the draft Notice convening the Annual General Meeting ("**AGM**") of the Members of the Company scheduled to be held on **Wednesday, September 30, 2026**, for the purpose of seeking approval of the Members of the Company for the proposed increase and alteration of the Authorized Share Capital, QIP Issuance, Preferential Issue and for transacting such other matters as set out in the said Notice.

The meeting of the Board of Directors commenced at 04.00 PM (IST) and concluded at 05.00 PM (IST).
The aforesaid intimation is also being hosted on the website of the Company, i.e., www.srmcpl.com.
This is for your kind information and records.

Thanking You,
Yours Sincerely,
For SRM Contractors Limited

ARUN MATHUR
Digitally signed by ARUN MATHUR
Date: 2026.09.05 17:46:55 +05'30'

Arun Mathur
Company Secretary and Compliance Officer
M. No: A36848
Encl: as above

Annexure A

Proposed amendment to Clause V of the Memorandum of Association of the Company, subject to the approval of the members in the ensuing Annual General Meeting of the Company:

Clause: V: The Authorized Share Capital of the Company is ₹ 35,00,00,000/- (Rupees Thirty-Five Crore only) divided into 3,50,00,000 (Three Crore Fifty Lakh) Equity Shares of ₹10/- (Rupees Ten only) each, with power to increase, reduce, consolidate, sub-divide, re-classify or otherwise alter the share capital of the Company and to divide the shares in the capital for the time being into different classes and to attach thereto respectively such preferential, deferred, qualified or other special rights, privileges, conditions or restrictions, as may be determined in accordance with the provisions of the Companies Act, 2013 and the Articles of Association of the Company."

Annexure B

Details as required under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Master Circular No. HO/49/14/14(7)2025 CFD-POD2/I/3762/2026 dated January 30, 2026, pertaining to the proposed QIP Issuance are set out below:

Sr. No.	Particulars	Disclosures
1.	**Type of securities proposed to be issued**	Fully paid-up Equity Shares of the Company having face value of ₹ 10/- each.
2.	**Type of issuance**	Qualified Institutions Placement ("**QIP**")
3.	**Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)**	Such number of fully paid-up Equity Shares of the Company of face value of ₹ 10/- each, at such price or prices as may be permissible under applicable law and as the Board /Fund Raising Committee may deem fit, such that the total amount to be raised through the issue of Equity Shares shall not exceed ₹ 150 Crore (Rupees One Hundred Fifty Crore only) by way of private placement through qualified institutions placement in one or more tranches.

Annexure C

Details as required under Regulation 30 of the SEBI Listing Regulations, read with the SEBI Master Circular No. HO/49/14/14(7)2025 CFD-POD2/I/3762/2026 dated January 30, 2026, pertaining to the proposed Preferential Issue are set out below:

Sr. No.	Particulars	Disclosures
1.	**Type of securities proposed to be issued**	Fully Convertible Warrants ("**Warrants**")
2.	**Type of issuance**	Preferential Issue
3.	**Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)**	Issue and allotment of up to 19,34,236 (Nineteen Lakh Thirty-Four Thousand Two Hundred Thirty-Six) Fully Convertible Warrants ("**Warrants**"), at an issue price of ₹ 517/- (Rupees Five Hundred Seventeen Only) per Warrant, determined in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and applicable provisions of Companies Act, 2013 and rules made thereunder convertible at an option of the of Warrant holder into equivalent number of Equity Share of face value of ₹ 10/- (Rupees Ten Only), in one or more tranches, within 18 (Eighteen) months from its allotment date.
4.	**Name and number of the Investor(s)**	<table><tr><th>Sr. No.</th><th>Name of the Proposed Allottees</th></tr><tr><td>1.</td><td>Sanjay Mehta</td></tr><tr><td>2.</td><td>Puneet Pal Singh</td></tr></table>
5.	**Issue Price**	₹ 517/- per Warrant
6.	**Tenure/ Conversion**	Convertible into an equivalent number of Equity Shares of ₹ 10/- each within a maximum period of 18 months from the date of allotment of such Warrants.
7.	**Nature of Consideration (Whether cash or consideration other than cash)**	Cash

Thanking You,

Yours Sincerely,
For SRM Contractors Limited

ARUN MATHUR Digitally signed by ARUN MATHUR Date: 2026.09.05 17:47:26 +05'30'

Arun Mathur
Company Secretary and Compliance Officer
M. No: A36848