healthX
Innovate. Heal. Thrive.

**Innovation Tower**
Premises No. - 16-315, Plot No.DH6/32,
Action Area - 1D, Newtown, Rajarhat,
Kolkata - 700156
P : +91 33 6651 2100

Date: 07-08-2026

| | |
|---|---|
| To | To |
| The General Manager | The Manager |
| Department of Corporate Services | Listing Department |
| **BSE Limited** | **National Stock Exchange of India Limited** |
| Phiroze Jeejeebhoy Tower | Exchange Plaza, Bandra Kurla Complex |
| Dalal Street, Mumbai - 400 001 | Mumbai - 400 051 |

**Ref: BSE Scrip Code: 533259; NSE Symbol: HEALTHX**

**Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Investor Presentation**

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find attached herewith the Investor Presentation of the Company.

This is for your information and record.

Thanking you,
Yours faithfully,

**For Health X Platform Limited**
**(formerly known as Sastasundar Ventures Limited)**

PRATAP SINGH

Digitally signed by PRATAP SINGH
Date:07-08-2026 19:18

Pratap Singh
Company Secretary & Compliance Officer
M. No.: A24081

**Encl: As above**

healthX
Innovate. Heal. Thrive.

"**Health X** is India's AI-powered digital health platform- making **medicines**, **wellness** and **diagnostics accessible**, **affordable**, and **trustworthy** from the busiest city to the last village"

# Health X Platform Limited

*(erstwhile Sastasundar Ventures Limited)*

August 2026

# Safe Harbour

This presentation and the accompanying slides (the "Presentation"), which have been prepared by Health X Platform Limited (erstwhile Sastasundar Ventures Limited) (the "Company'), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the Company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cashflows, the Company's market preferences and its exposure to market risks, as well as other risks. The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.

All maps used in the Presentation are not to scale. All data, information and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness.

# Key Highlights at a Glance

healthX
Innovate. Heal. Thrive.

## 01 High Revenue Growth Continuous

Sustained top-line momentum across all channels.

| Q-o-Q | Y-o-Y |
|---|---|
| ▲ 16 % | ▲ 47 % |

## 02 Expanding Gross Margin

Gross Margin widening on better sourcing, private-label mix and channel optimisation.

| | Current Qtr | Comparative Quarter | Change |
|---|---|---|---|
| 2A June -26 vs March-26 | 7.9% | 7.5 % | ▲ 40 bps |
| 2B June -26 vs June-25 | 7.9 % | 6.6 % | ▲ 130 bps |

## 03 Operating Leverage – Revenue Vs Opex Cost

Opex falling as a % of revenue; EBIT margin expanding towards Gross Margin as the fixed-cost base is absorbed by scale.

| | Current Qtr | Comparative Quarter | Change |
|---|---|---|---|
| 3A June -26 vs March-26 | 11.6 % | 13.3 % | ▼ 170 bps |
| 3B June -26 vs June-25 | 11.6 % | 11.0 % | ▲ 60 bps |

## 04 Minimal Depreciation & Finance Cost

Asset-light, low-leverage model keeps Depreciation and finance cost a small share of revenue.

| (Depreciation + Finance Cost) / Revenue |
|---|
| 0.7 % |

## 05 Working Capital Efficiency

Disciplined receivables, inventory and payables cycle drives strong cash conversion.

| Net working-capital days |
|---|
| 28 days |

#Q-o-Q compares the Quarter June-26 with Quarter March -26; Y-o-Y compares the Quarter June-26 with Quarter June -25)
*Growth, Gross Margin and Operating Leverage is excluding Financial Services revenue.

# Philosophies of Capital Allocation

**Warren Buffett - Real Earnings, Real Discipline**

- Distrusts EBITDA - it ignores real, unavoidable costs like Depreciation
- Measures success through owner earnings: net income (+) Depreciation and Amortisation (-) the capex needed to stay competitive.
- Prizes sustained, low-leverage ROE — capital efficiency proven over decades, not one good quarter

**Jeff Bezos - Cash flow and Long-term Compounding**

- Prioritizes free cash flow per share over reported GAAP profit as the true measure of value
- Willingly deferred ROCE for years — running thin margins to fund the flywheel
- Reinvested nearly all operating cash into infrastructure, logistics, and new bets to build durable market position

**HealthX: Where Discipline Meets Patience**

*"Built on Buffett's discipline of real, capital-efficient earnings- combined with Bezos's patience to reinvest in the technology, brand, and infrastructure that earns India's trust in healthcare".*

**Discipline:**

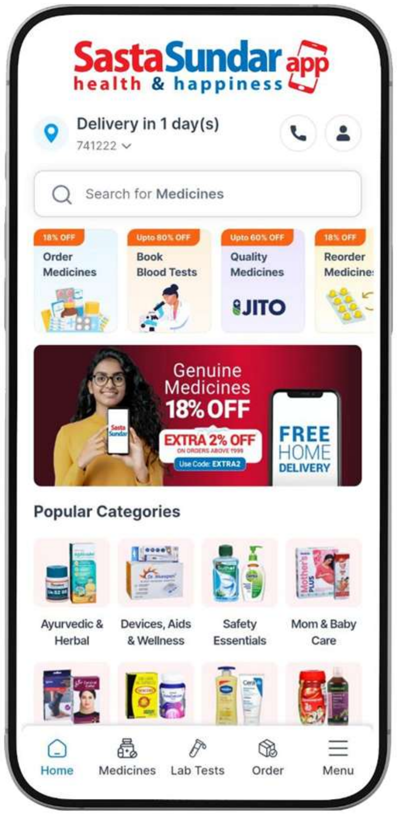
A capital - efficient, real - earnings mindset across **SastaSundar** and **RetailerShakti** - every rupee of capital held to account.

**Patience:**

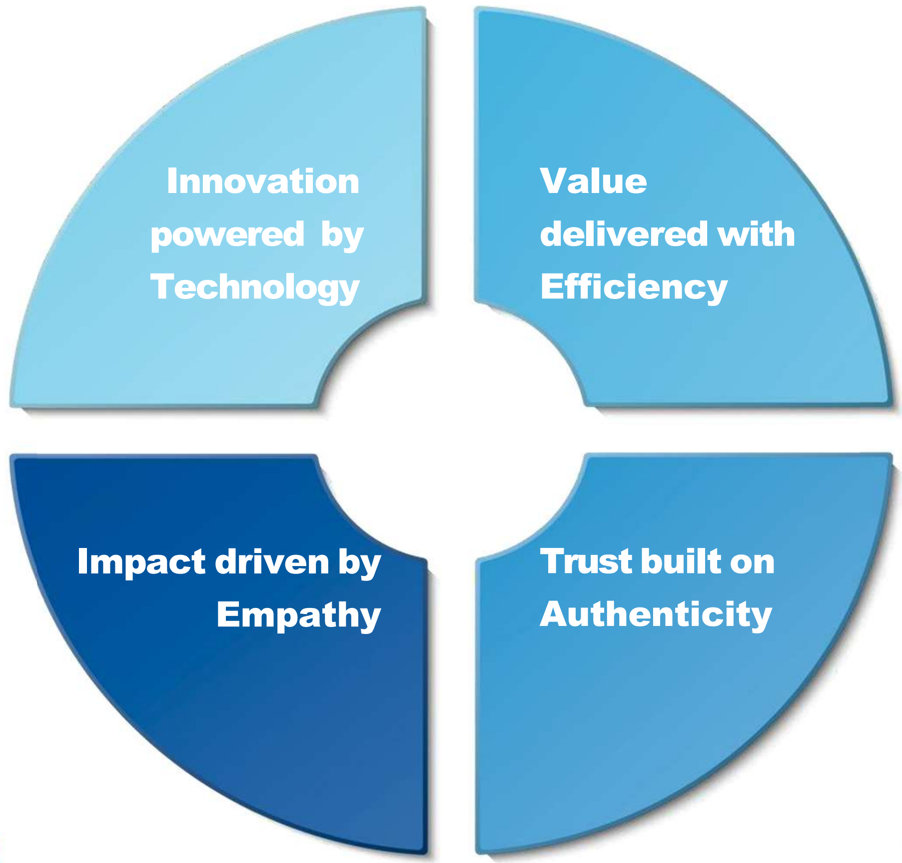
Sustained reinvestment in technology, brand & infrastructure -- building the trust that compounds into long-term market position.

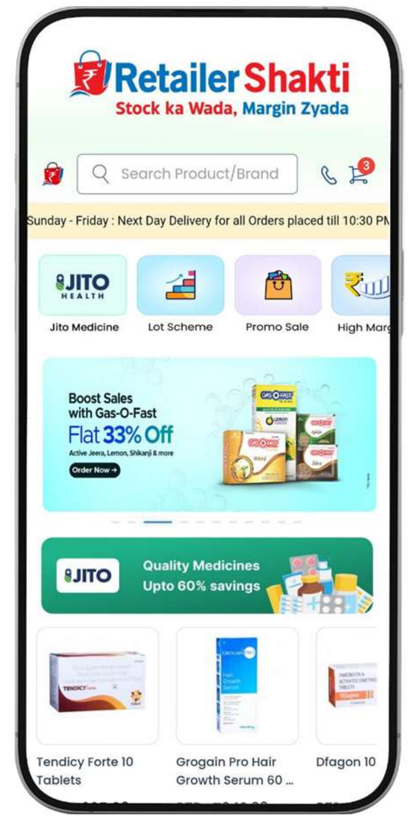
# The HealthX Ecosystem — X-Factor

healthX
Innovate. Heal. Thrive.




SastaSundar app
health & happiness




RetailerShakti
Stock ka Wada, Margin Zyada

# healthX
Innovate. Heal. Thrive.

healthX
Innovate. Heal. Thrive.

## SastaSundar app
health & happiness

Health & Happiness

**B2C PLATFORM**

Genuine medicines, wellness & diagnostics with real savings, convenience & happiness.

- Wide Range
- Best Prices
- 100% Genuine
- Easy Returns
- Fast Delivery

## Retailer Shakti
Stock ka Wada, Margin Zyada

**B2B PLATFORM**

Empowering pharmacies & retailers with more margin, complete stock & trust.

- Higher Margins
- Complete Stock Availability
- 100% Genuine
- Fast & Reliable Delivery
- Dedicated Support

One Mission. | Two Powerful Platforms. | Better Health for Every Indian.

# Our Core Operating Capabilities


**One Integrated Platform:**

Controlling sourcing, storage, movement, healthtech enablement and last mile delivery

healthX
Innovate. Heal. Thrive.

# Our Unique Advantages: Unmatched Efficiency & Reach

Key capabilities that power our growth-oriented platform

### Capital & Cost Efficiency

Lowest cost of operations; highest capital efficiency

### Reach from Tier 1 Cities to Remote Villages

Profitable delivery across all geographies

healthX
Innovate. Heal. Thrive.

### Exceptional Consumer Experience

Fast, reliable, and affordable solutions

### Positive Economics for Every Order

Serving all customers, even smallest orders

Delivering the most efficient, broadest-reaching, and cost-effective healthcare

SastaSundar app
health & happiness

# X-Factors for Consumers

healthX
Innovate. Heal. Thrive.

Delivering exceptional value in healthcare solutions

100% Authentic
Products & Services

Counseling
& Health Informations


Personalized Services
Using Data & AI


Maximum
Discounts

Complete Order
Fulfillment


Shop-in-Shop for
Quality Generics

Wide Variety of
Wellness Products

Promise Delivery
Every Time

# Value Creation for Retail Pharmacies

healthX
Innovate. Heal. Thrive.

RetailerShakti
Stock ka Wada, Margin Zyada

- Reliable fulfillment of all medicine needs.
- Clear discounts and schemes, transparent price
- Better margins instead of credit
- Simple return process for unsold/high inventory
- Helps reducing inventory levels

JITO
Quality Generic Medicines



# JITO- Quality generic Medicines

## Trusted Quality. Transparent Savings


- **1000+** Healthcare SKUs
- **Quality** You Can Trust
- **Healthcare** for Every Indian
- **Accessible** Across India

## WHY CHOOSE JITO?

- Same active ingredients as leading brands
- Better affordability for long-term treatment
- Comparable therapeutic outcomes
- Committed to quality, transparency & trust

## QUALITY & TRUST ASSURANCE

| WHO-GMP | COA | MC-3205 |
|---|---|---|
| Manufactured in **WHO-GMP Certified Facilities** | Supported by **Certificate of analysis (COA)** | Tested in **NABL-Accredited Laboratories** |


## SAVINGS PROOF OF JITOATOR 20

| MRP | DISCOUNT | PURCHASE PRICE |
|---|---|---|
| ~~₹107~~ (Inclusive of all taxes) | 60% OFF | ₹42.80 Per Strip |

₹4.28 / Tablet* (Inclusive of all taxes)

SAVINGS THAT MAKE A DIFFERENCE

- Monthly savings for chronic users can be significant
- Enables long-term adherence without financial burden

## EASY ACCESS & AVAILABILITY

SastaSundar app
health & happiness

Order from SastaSundar App and get it delivered within 24 hrs*.

Scan QR Code to Download App

Quality Medicines | Trusted by Doctors | Preferred by Customers | Savings for a Healthier Tomorrow

Affordable generics made widely accessible through digital platforms & Pharmacy partnerships

healthX
Innovate. Heal. Thrive.

SastaSundar
Health & Happiness
PODCAST

HEALTH & HAPPINESS PODCAST

# Conversations That Inspire Healthier Lives.

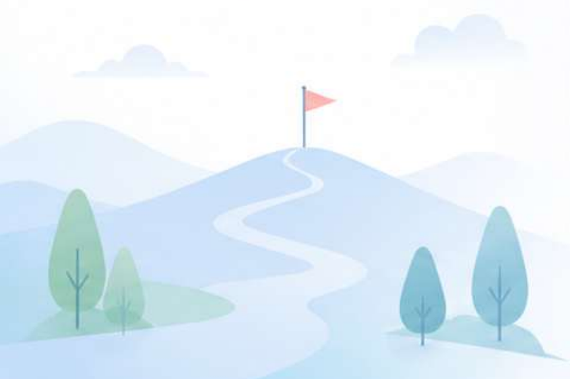
Honest Conversations With Doctors, Entrepreneurs, Patients, And Policymakers. Stories From The Frontlines Of Indian Healthcare — Told With Empathy, Rigour, And Purpose.


- Delivering credible and transparent information to society
- Enabling direct connection with doctors
- Strengthening brands through meaningful engagement
- A powerful platform for brand building
- A scalable platform for revenue generation

*Trusted platform empowering viewers through health education and direct access to expert doctors.*

healthX
Innovate. Heal. Thrive.

# Strategic Priorities for next 5 years



## Growth CAGR 30%+

- Expanding wallet share of existing customers.
- Expanding market shares by acquiring new customers.
- Penetrating geography across existing & fulfilment centers. (Market Size as per IPM 50,000 Crs)
- Opening new fulfilment centers. (Market Size as per IPM 46,000 Crs)
- Category expansion in line with products that is wellness, personal care and beauty care.
- Expanding services that is diagnostic, doctor consultation, quick health.

## AI Integration across the value chain

- Intelligent medicine & diagnostic counselling.
- Consultation validation for quality assurance.
- Wellness counselling and personalized recommendations.
- Smart health records with automated testing hooks.
- Backend process automation to enhance productivity.

## Profit and Cash flow generation

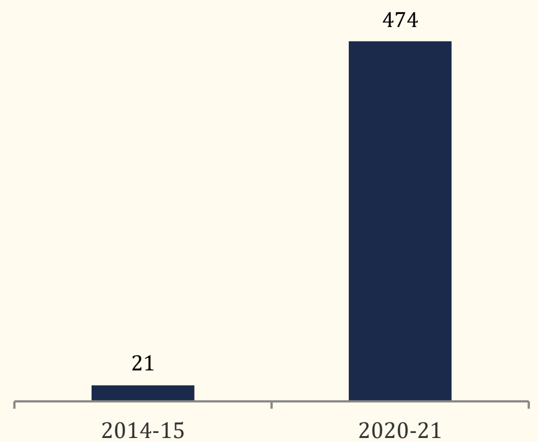
- Revenue Growth.
- Gross Margin Expansion
- Optimizing operating cost.
- Monetization of digital property

# Growth Track Record

healthX
Innovate. Heal. Thrive.

## SastaSundar - Pre-FKH

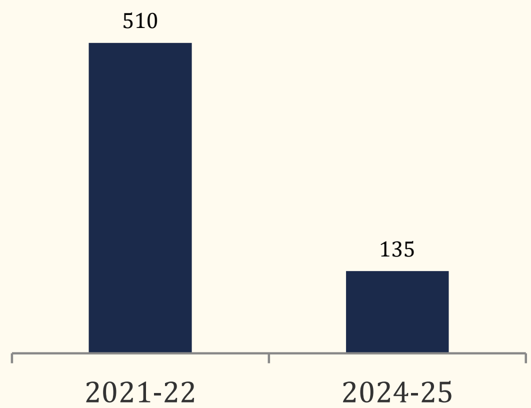
▲ 68%




| | 2014-15 | 2020-21 |
|---|---|---|
| Sales (in Crs) | 21 | 474 |
| CAGR* | | 68% |

## SastaSundar – During FKH

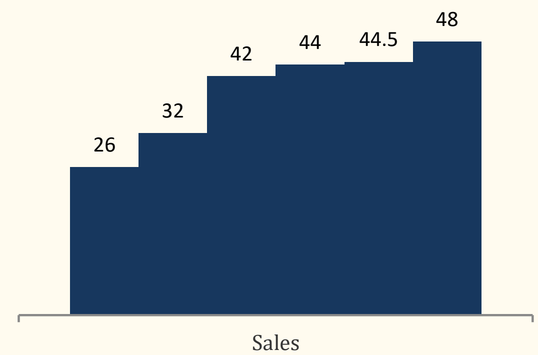
▼ 35%




| | 2021-22 | 2024-25 |
|---|---|---|
| Sales (in Crs) | 510 | 135 |
| CAGR* | | 35% |

## SastaSundar – Post-FKH

▲ 64%



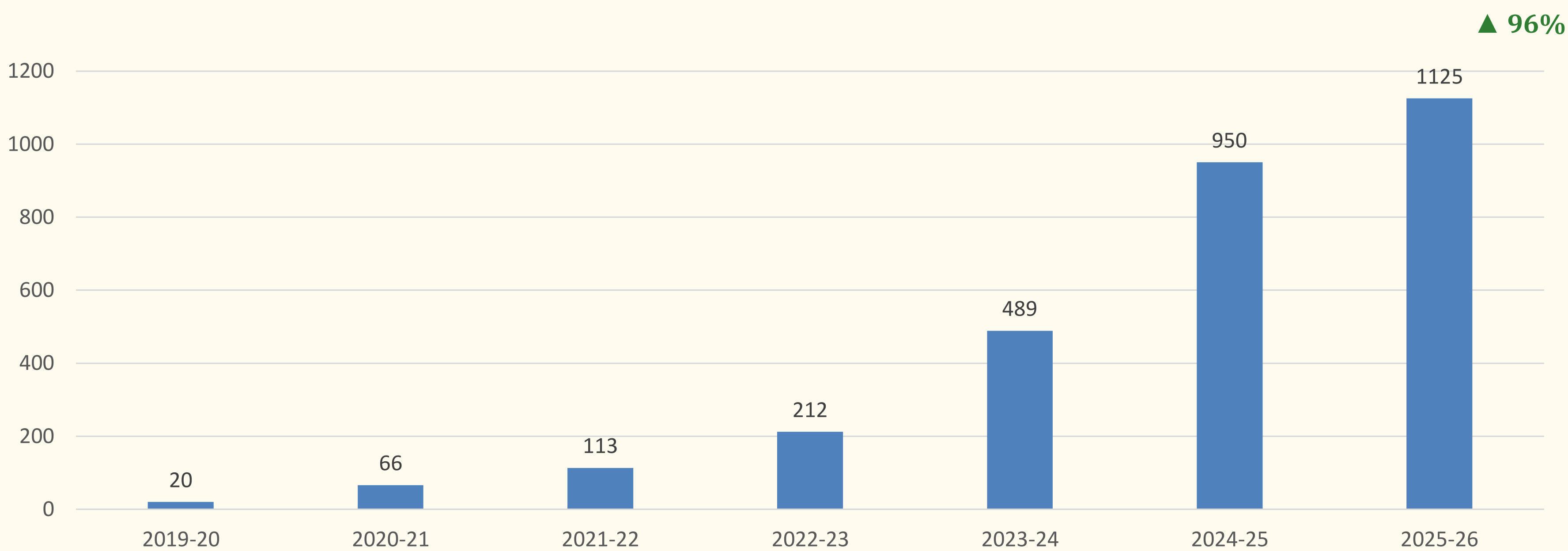

| | Q4 FY25 | Q1 FY26 | Q2 FY26 | Q3 FY26 | Q4 FY26 | Q1 FY27 |
|---|---|---|---|---|---|---|
| Sales (in Crs) | 26 | 32 | 42 | 44 | 44 | 48 |
| CAGR* | | | | | | 64 % |

Despite recent growth volatility during the partnership with Flipkart, the company successfully leveraged this transition as a strategic opportunity to regain full control. Following Flipkart's decision to streamline its healthcare operations, the partnership ended, resulting in the cessation of Flipkart Health+ as an associate company in FY25. By transitioning from a 25% minority stake back to 100% ownership, the company is now fully capitalized and ideally positioned with complete operational control over the SastaSundar platform to drive future scaling.

*CAGR Annualized

# Growth Track Record

## Retailer Shakti




| | 2019-20 | 2020-21 | 2021-22 | 2022-23 | 2023-24 | 2024-25 | 2025-26 |
|---|---|---|---|---|---|---|---|
| **Sales (in Crs)** | 20 | 66 | 113 | 212 | 489 | 950 | 1125 |
| **CAGR** | | | | | | | 96% |

*CAGR Annualized

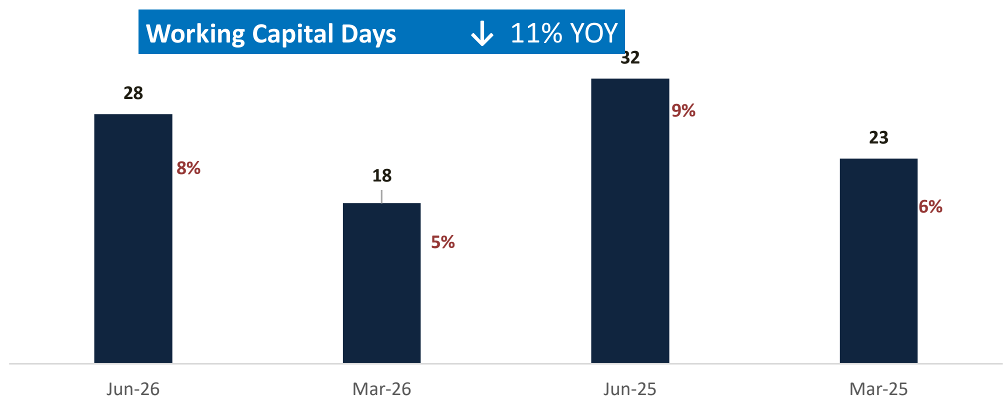
# Capital Efficiency & Working Capital

healthX
Innovate. Heal. Thrive.

## Total Capital Deployed

| Particulars | Amount (₹ in Crs) |
|---|---|
| Total Capital Raised | 352 |
| Cost of Capital (post-tax) @9% p.a XIRR | 431 |
| **Total Capital deployed with cost of capital** | **783** |
| Capital Bought back | (100) |
| **Net Capital after Buy Back** | **683** |
| Treasury in SHBL | (367) |
| Net assets in SHBL | (194) |
| **Capital deployed in IPR of Business** | **122** |

| Working Capital | Quarter ended | | | |
|---|---|---|---|---|
| **Working Capital (No of Days)** | **Jun-26** | **Mar-26** | **Jun-25** | **Mar-25** |
| Inventory | 39 | 34 | 36 | 35 |
| Receivable | 3 | 4 | 6 | 7 |
| Payable | 14 | 20 | 11 | 19 |
| Working Capital (No of Days) | 28 | 18 | 32 | 23 |
| Working Capital % of Revenue | 8% | 5% | 9% | 6% |
| **Working Capital** ₹ in Crs | **128** | **74** | **95** | **73** |



# Key Data Points

healthX
Innovate. Heal. Thrive.

Within **24 Hours** Delivery Model for **90% of orders**

**50k+** SKUs from **1000+** Vendors

**350+**
HealthBuddies

**3500+**
Employees

**75K**
Retail Pharmacies

Purchase return (PDRN) **less than 1%**, the lowest in the industry.

More than **95%** Purchase directly from Pharma companies without paying a single rupee to purchase any right.

**JITO: FRANCHISE**

**19**

**JITO: PIPELINE**

**25**

# The Belief Behind Our Business

healthX
Innovate. Heal. Thrive.

## *Changing India.*

We are building for the India of the next decade - where distribution consolidates, data leads, and care include preventive.

### B2B Consolidation

Distribution consolidates to fewer than 100 national distributors, in line with developed markets.

### Distributor Private-Label Brands

A win-win model - better value for the consumer, stronger margins for the distributor.

### Data-Driven Omnichannel

A unified, data-led consumer experience across every channel.

### AI-Led Behaviour Shift

AI reshapes consumer habits and accelerates technology adoption across distribution.

### Inclusive Healthcare

Building healthcare infrastructure across all income levels and all geographies

### Rise of Preventive Care

Preventive-care products capture a growing share of the healthcare basket.

# Geographic Footprint: A Proven Model from Tier 1 to Rural

healthX
Innovate. Heal. Thrive.

| For the Quarter ended Jan-Mar-26 | Retailer Shakti | |
|---|---|---|
| Areas | Sales Value (Rs in cr) | Weighted average (%) |
| Tier 1 (Urban Area) | 105.8 | 33.1% |
| Tier 2 (Semi Urban Area) | 134.9 | 42.2% |
| Tier 3 (Rural Area) | 79.2 | 24.8% |
| **Total Sales** | **319.9** | **100.0%** |

| For the Quarter ended Jan-Mar-26 | SastaSundar | |
|---|---|---|
| Areas | Sales Value (Rs in cr) | Weighted average (%) |
| Tier 1 (Urban Area) | 11.0 | 22.2% |
| Tier 2 (Semi Urban Area) | 22.7 | 45.5% |
| Tier 3 (Rural Area) | 16.0 | 32.3% |
| **Total Sales** | **49.7** | **100.0%** |

1. **Market Versatility:** The data demonstrates a balanced revenue mix, proving the platform's adaptability to both high-density Tier 1 markets and logistics-heavy Tier 3 regions.
2. **Deep Rural Inclusion:** Over **77.8% of SS business** and **67% of RS business** is driven by Tier 2 and Tier 3 markets, validating our core mission of democratizing healthcare access beyond metros.
3. **Optimized Distribution:** While RS maintains a strong urban stronghold (33% in Tier 1), the **significant footprint in Semi-Urban and Rural areas** showcases our robust supply chain capability in "last-mile" connectivity.
4. **Scalability:** This geographic distribution confirms a scalable model that is **not dependent on a single demographic**, mitigating regional economic risks.

# Built to Profitably Serve Even the Smallest Order

healthX
Innovate. Heal. Thrive.

## RETAILER SHAKTI (RS)

| Range* | RS in % |
|---|---|
| Upto Rs 1000 | 2.5% |
| Rs 1001-2500 | 28.1% |
| Rs 2501-5000 | 27.0% |
| Rs 5001-10000 | 22.9% |
| Above 10000 | 19.5% |
| **Total** | **100.0%** |

## SASTASUNDAR (SS)

| Order Range* | SS in % |
|---|---|
| Upto Rs 500 | 12.4% |
| Rs 501-1000 | 18.4% |
| Above 1001 | 69.2% |
| **Total** | **100.0%** |

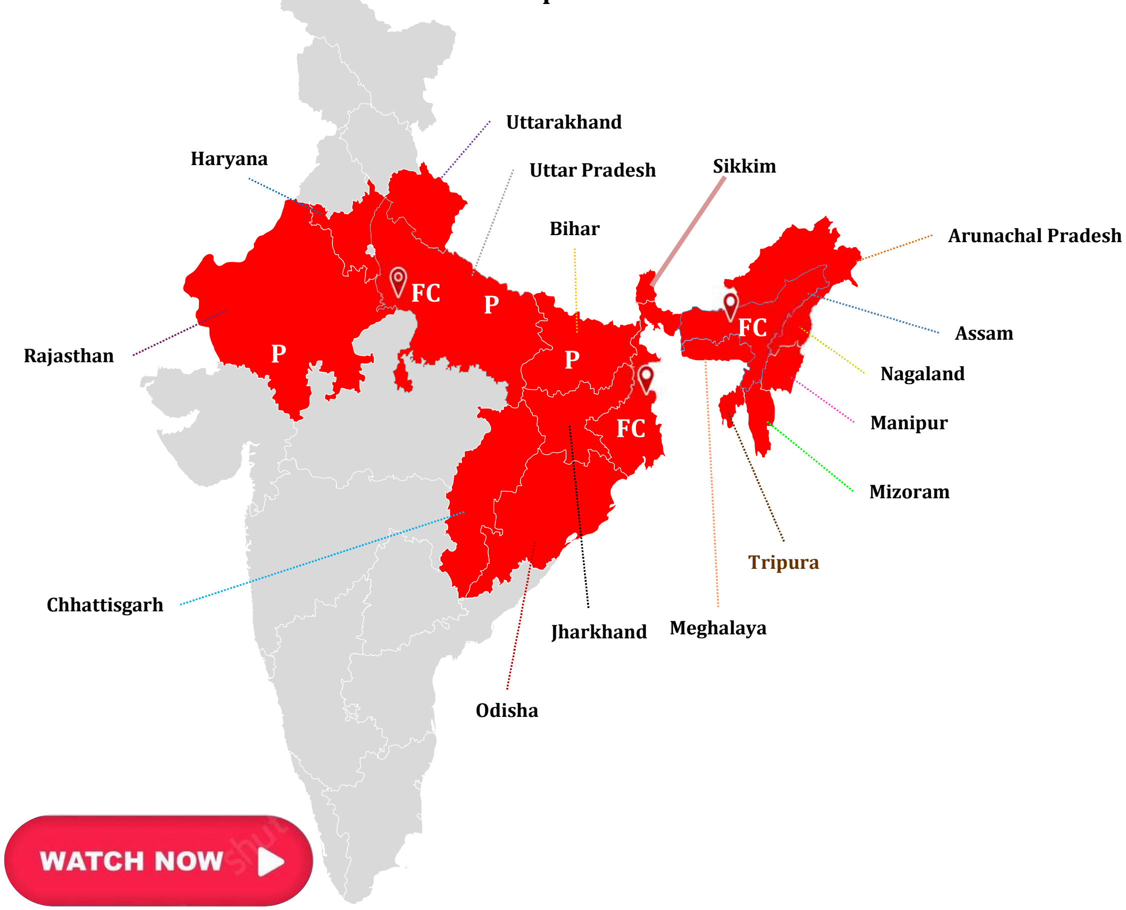
**based on Jan-March 2026 Sales Data*

1. High-Value Dominance: Over **42.40% of Retailer Shakti (RS)** business is concentrated order over and above ₹5,000, reflecting deep customer trust and significant logistical efficiency.
2. B2B Efficiency (Retailer Shakti): With **69.4%** of business coming from range above ₹2,500, RS demonstrates a highly efficient B2B model where retailers consolidate their requirements, leading to better operational margins.
3. Balanced Order Mix (SastaSundar): The SS model showcases a healthy, diversified distribution, with **69.2% of total orders** exceeding the ₹1,001 threshold, indicating a robust and consistent consumer basket size.
4. Strategic Frequency Funnel: The **30.8% of SS orders** under ₹1000 reflects our deep market reach and **success in capturing high-frequency daily healthcare needs**, serving as a high-velocity acquisition tool that integrates new and existing users into our ecosystem.
5. Outcome: The concentration in higher value ranges provides a **"protective cushion"** against the high costs associated with small-ticket logistics, ensuring a sustainable path to profitability.

# India's Largest Pharma Fulfillment Centre powering the profitable growth

healthX
Innovate. Heal. Thrive.

**The areas coloured in Red shows our current areas of operation.**
**The mark "FC" signifying "Fulfillment Centres", shows our location of current FCs and the mark "P" shows the location of our planned new FC.**




WATCH NOW

| Warehouses | Existing Capacity (Sq. Ft. Approx.) | Additional Capacity |
|---|---|---|
| West Bengal | 1,56,000 | 80,000 |
| Noida | 39,500 | 100,000 |
| Guwahati | 25,800 | 75,000 |
| Lucknow (New FC) | | 75,000 |
| Udaipur (New FC) | | 75,000 |
| Patna (New FC) | | 1,00,000 |
| Total | 2,21,300 | 5,05,000 |

- Automated with AI-led picking, sorting & routing.
- Driving lower manpower cost and higher throughput
- Maximum delivery within 24 hours.

# OUR FOUNDERS

Visionary leaders who built a legacy of trust, innovation and impact

healthX
Innovate. Heal. Thrive.

## Mr. B.L. Mittal

**Executive Chairman, Managing Director and Chief Executive Officer,**
**Founding Member**

Mr. B.L. Mittal is the founder of healthcare digital platforms **SastaSundar** and **RetailerShakti**, as well as wealth management firms **Microsec** and **Club Kautilya.**

**A Fellow Member of:**

- The Institute of Chartered Accountants of India
- The Institute of Company Secretaries of India
- The Institute of Cost Accountants of India

He brings over **30 years** of experience in building innovative and impactful businesses across healthcare, finance and digital ecosystems.

His entrepreneurial journey is closely aligned with his philanthropic vision through initiatives such as **Tree Campus Academy** and the **Microsec Foundation**.

He is also an author, sharing insights inspired by Marwari wisdom. His philosophy is rooted in **"Being Genuine"** and **"Being Child,"** reflecting authenticity, curiosity, and a commitment to creating a meaningful impact.

**LinkedIn Profile:**
https://www.linkedin.com/in/blmittal/

## Mr. Ravi Kant Sharma

**Non-Executive Director,**
**Founding Member**

Mr. Ravi Kant Sharma, a Fellow Member of the Institute of Chartered Accountants of India, is a seasoned leader with over **30 years** of experience across financial services and healthcare platforms.

He co-founded the financial services enterprise with Mr. B.L. Mittal in 2000 and has been instrumental in scaling it into a **2,900+** strong organization.

Known for his analytical acumen and strong emotional intelligence, he brings a balanced leadership approach that blends strategic thinking with people-centric management.

His ability to drive growth while fostering organizational cohesion has been central to the company's sustained success and cultural strength over the years.

**LinkedIn Profile:**
https://in.linkedin.com/in/ravi-kant-sharma-sastasundar-founder-ceo

healthX
Innovate. Heal. Thrive.

# LEADERSHIP TEAM

### Vikash Somani

National Head: Operations

**Qualifications:**
MBA, CFA, M.com

**Experience:**
20+ years of experience in supply chain, efficient inventory management & planning

### Mahesh Singhi

Chief Revenue Officer

**Qualifications:**
B.Com (H)

**Experience:**
20+ years of experience with deep expertise in building omni channel, end to end execution across marketing & strategy.

### Pankaj Sharma

National Head: Logistics

**Qualifications:**
B.Com (H)

**Experience:**
25+ Years in corporates as HEAD of franchisee business with deep expertise in mobility and last mile delivery

### Vinay Khaitan

Chief Technology Officer (CTO)

**Qualifications:**
B.Tech

**Experience:**
Seasoned Tech professional with 27+ years of experience in Technology & Systems

### Lokesh Agarwal

Chief Financial Officer (CFO)

**Qualifications:**
FCA

**Experience:**
15 years experience in Finance, Taxation and Control.

# Q1 FY27 Consolidated Profit & Loss Statement

healthX
Innovate. Heal. Thrive.

| Particulars (Rs. Crs) | Q1 FY27 | Q1 FY26 | Y-o-Y | Q4 FY26 | Q-o-Q | FY 25-26 | FY 24-25 | Y-o-Y |
|---|---|---|---|---|---|---|---|---|
| **Revenue from Operations** | **440.3** | **278.5** | **58.1%** | **378.1** | **16.4%** | **1,305.9** | **1,088.1** | **20.0%** |
| Cost of Materials Consumed | 406.1 | 257.6 | | 350.6 | | 1,208.4 | 1,017.4 | |
| **Gross Margin** | **34.2** | **20.9** | **63.9%** | **27.5** | **24.2%** | **97.5** | **70.7** | **37.9%** |
| **GM %** | **7.8%** | **7.5%** | | **7.3%** | | **7.5%** | **6.5%** | |
| Employee Benefits Expense | 27.7 | 17.3 | | 25.0 | | 84.0 | 49.8 | |
| Other Expenses | 21.4 | 17.4 | | 23.3 | | 79.0 | 99.8 | |
| **EBITDA** | **(14.9)** | **(13.8)** | | **(20.8)** | | **(65.5)** | **(78.9)** | |
| **EBITDA %** | **(3.4%)** | **(5.0%)** | | **(5.5%)** | | **(5.0%)** | **(7.2%)** | |
| Other Income# | 19.4 | 45.3 | | 9.4 | | 71.6 | 82.6 | |
| Depreciation and Amortisation Expense | 1.9 | 1.2 | | 1.9 | | 6.6 | 5.8 | |
| **EBIT** | **2.6** | **30.3** | | **(13.4)** | | **(0.4)** | **(2.1)** | |
| Finance Costs | 0.6 | 0.1 | | 0.5 | | 0.8 | 0.2 | |
| Exceptional Items | - | - | | (1.0) | | (1.1) | (190.5) | |
| **PBT** | **2.0** | **30.2** | | **(14.8)** | | **(2.4)** | **(192.8)** | |
| Total Tax Expense/ (Income) | (0.0) | 3.6 | | (1.9) | | (0.9) | (70.1) | |
| **Profit/(Loss) for the period/Year** | **2.0** | **26.6** | | **(12.9)** | | **(1.4)** | **(122.7)** | |
| **PAT %** | **0.5%** | **9.6%** | | **(3.4%)** | | **(0.1%)** | **(11.3%)** | |
| Share of profit/(loss) from Associate | 0.0 | 0.0 | | 0.0 | | **0.0** | **(10.8)** | |
| **Profit/(Loss) for the period/Year** | **2.0** | **26.6** | | **(12.9)** | | **(1.4)** | **(133.5)** | |

# Other Income includes financial service income

# Breakup of Revenue (Vertical)

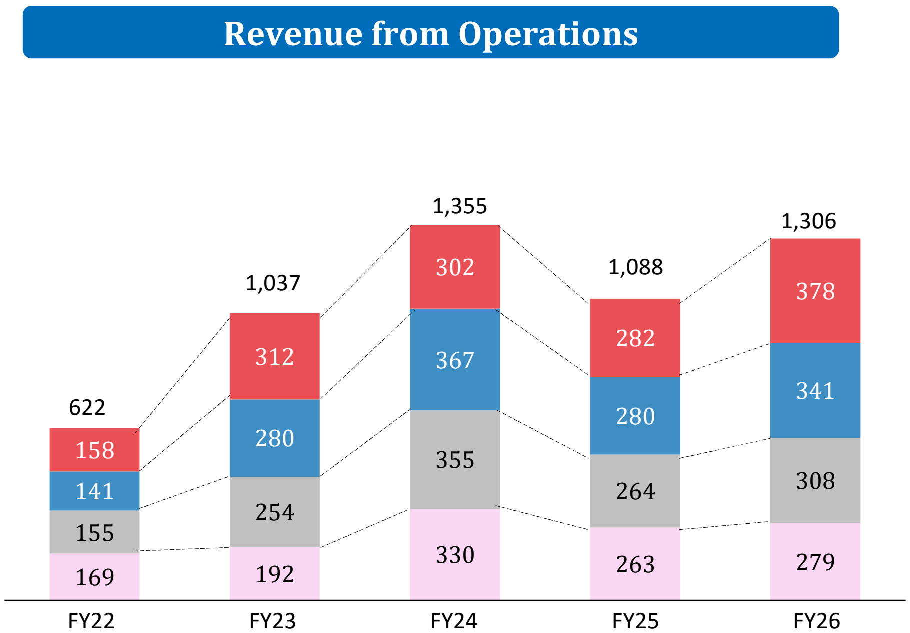
healthX
Innovate. Heal. Thrive.

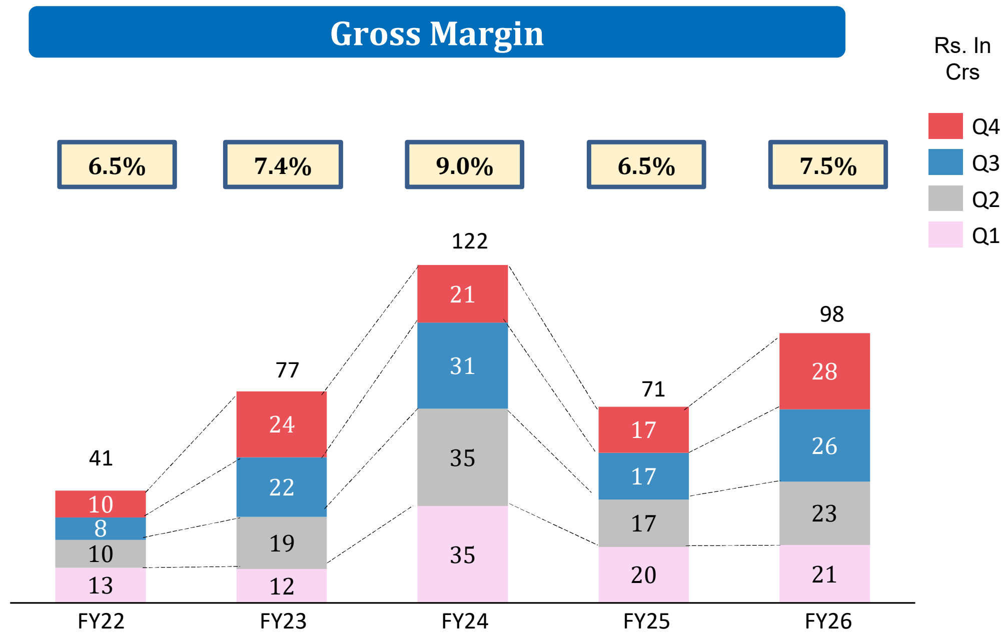
| Particulars (Rs. Crs) | Q1 FY27 | Q1 FY26 | Q4 FY26 | FY26 | FY25 |
|---|---|---|---|---|---|
| Supply chain | | | | | |
| *SastaSundar | 48.1 | 33.3 | 44.45 | 155.5 | 143.7 |
| Retailer Shakti | 361.9 | 244.5 | 310.5 | 1,125.4 | 941.3 |
| Diagnostics | 0.7 | 0.7 | 0.4 | 2.2 | 3.1 |
| **Healthcare Network** | **410.7** | **278.5** | **355.4** | **1,283.1** | **1,088.1** |
| Financial Services | 49.0 | 45.3 | 32.1 | 94.4 | 82.6 |
| **Total Revenue** | **459.7** | **323.8** | **387.5** | **1,377.5** | **1,170.7** |

***The entire revenue is in the nature of one segment. The bifurcation is given to indicate orders of respective platform. Sastasundar platform being operated by step down subsidiary.***

# Annual Financial Highlights

healthX
Innovate. Heal. Thrive.



# Historical Consolidated Profit & Loss Statement

healthX
Innovate. Heal. Thrive.

| Particulars (Rs. Crs) | Mar-26 | Mar-25 | Mar-24 | Mar-23 | Mar-22 |
|---|---|---|---|---|---|
| **Revenue from Operations** | **1,305.9** | **1,088.1** | **1,355.2** | **1,036.9** | **623.0** |
| Cost of Materials Consumed | 1,208.4 | 1017.4 | 1232.8 | 960.4 | 582.5 |
| **Gross Margin** | **97.5** | **70.7** | **122.4** | **76.5** | **40.5** |
| **GM %** | **7.5%** | **6.5%** | **9.0%** | **7.4%** | **6.5%** |
| Employee Benefits Expense | 84.0 | 49.8 | 49.0 | 45.3 | 43.9 |
| Other Expenses | 79.0 | 99.8 | 88.5 | 78.0 | 53.7 |
| **EBITDA** | **(65.5)** | **(78.9)** | **(15.1)** | **(46.8)** | **(57.1)** |
| **EBITDA %** | **(5.0%)** | **(7.2%)** | **(1.1%)** | **(4.5%)** | **(9.2%)** |
| Other Income# | 71.6 | 82.6 | 81.0 | 26.5 | 20.1 |
| Depreciation and Amortisation Expense | 6.6 | 5.8 | 9.1 | 8.2 | 4.2 |
| **EBIT** | **(0.4)** | **(2.1)** | **56.7** | **(28.5)** | **(41.2)** |
| Finance Costs | 0.8 | 0.2 | 1.0 | 0.9 | 1.6 |
| Exceptional Items | (1.1) | (190.5) | 0.0 | (8.0) | 1,157.5 |
| **PBT** | **(2.4)** | **(192.8)** | **55.7** | **(37.4)** | **1,114.7** |
| Tax Expense | (0.9) | (70.1) | (36.4) | (22.8) | 244.4 |
| **PBT before Share of Associate** | **(1.4)** | **(122.7)** | **92.0** | **(14.6)** | **870.3** |
| Share from Associate | 0 | (10.8) | (86.2) | (84.9) | (5.2) |
| **Profit for the year** | **(1.4)** | **(133.5)** | **5.9** | **(99.5)** | **865.1** |
| **PAT %** | **(0.1%)** | **(12.3%)** | **(0.4%)** | **(9.6%)** | **138.9%** |
| EPS | 0.37 | (28.66) | 2.79 | (22.70) | 197.04 |

# Other Income includes financial service income

# Historical Consolidated Balance Sheet

healthX
Innovate. Heal. Thrive.

| Equity & Liabilities (Rs. Crs) | Mar-26 | Mar-25 | Mar-24 | Mar-23 | Mar-22 |
|---|---|---|---|---|---|
| Equity Share Capital | 31.8 | 31.8 | 31.8 | 31.8 | 31.8 |
| Other Equity # | 733.5 | 832.7 | 967.7 | 961.7 | 1,062.4 |
| **Total Equity** | **765.3** | **864.5** | **999.5** | **993.5** | **1,094.2** |
| Non-Financial Liabilities | | | | | |
| (i) Borrowings | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| (ii) Other Financial Liabilities | 9.5 | 5.3 | 3.3 | 8.2 | 3.5 |
| Provisions | 8.6 | 7.2 | 5.4 | 4.5 | 2.1 |
| Tax Liabilities (Net) | 5.2 | 5.4 | 2.6 | 24.1 | 17.9 |
| Deferred Tax Liabilities (Net) | 5.4 | 4.0 | 67.6 | 92.5 | 113.7 |
| **Total Non-Financial Liabilities** | **28.8** | **21.9** | **79.0** | **129.3** | **137.2** |
| Financial Liabilities | | | | | |
| (i) Borrowings | 22.1 | 0.0 | 0.0 | 0.0 | 0.0 |
| (ii) Lease Liabilities | 3.6 | 0.9 | 3.9 | 9.3 | 1.9 |
| (iii) Trade Payables | 86.0 | 58.8 | 42.5 | 57.0 | 33.0 |
| Other Current Liabilities | 30.1 | 28.3 | 24.7 | 16.7 | 11.5 |
| **Total Financial Liabilities** | **141.7** | **87.9** | **71.1** | **83.0** | **46.4** |
| **Total Equity & Liabilities** | **935.8** | **974.4** | **1,149.6** | **1,205.8** | **1,277.8** |

| Assets (Rs. Crs) | Mar-26 | Mar-25 | Mar-24 | Mar-23 | Mar-22 |
|---|---|---|---|---|---|
| Property, Plant and Equipment | 78.2 | 63.4 | 71.6 | 68.1 | 57.2 |
| Capital Work-in-Progress | 1.2 | 10.2 | 0.4 | 1.0 | 0.4 |
| Intangibles Assets | 0.1 | 0.1 | 0.1 | 0.1 | 0.1 |
| Goodwill on Consolidation | 36.1 | 36.1 | 36.1 | 36.1 | 36.1 |
| Tax Assets (Net) | 10.5 | 7.1 | 1.9 | 4.4 | 2.3 |
| Deferred Tax Assets | 13.7 | 11.2 | 0.4 | 1.8 | 0.0 |
| Investment Property | 2.2 | 2.3 | 2.4 | 2.6 | 0.0 |
| Other Non-Current Assets | 58.3 | 36.8 | 34.5 | 45.8 | 24.9 |
| Assets classified as held for sale | 0.1 | 0.1 | 0.0 | 0.0 | 0.0 |
| **Total Non-Current Assets** | **200.4** | **167.3** | **147.4** | **159.9** | **121.0** |
| Inventories | 144.6 | 110.3 | 115.8 | 180.8 | 113.6 |
| **Financial Assets** | | | | | |
| (i) Investments | 518.7 | 575.4 | 676.1 | 512.8 | 666.0 |
| (ii) Trade Receivable | 7.7 | 10.0 | 34.8 | 35.1 | 21.2 |
| (iii) Cash and Cash Equivalents | 30.2 | 12.4 | 31.3 | 31.7 | 13.0 |
| (iv) Other Bank Balances | 0.0 | 0.0 | 15.4 | 163.5 | 199.4 |
| (v) Loans | 9.5 | 9.0 | 8.3 | 8.0 | 9.6 |
| Other Current Assets | 24.7 | 89.9 | 120.5 | 114.0 | 134.0 |
| **Total Current Assets** | **735.4** | **807.0** | **1,002.2** | **1,045.9** | **1,156.8** |
| **Total Assets** | **935.8** | **974.4** | **1,149.6** | **1,205.8** | **1,277.8** |

# Other Equity includes non-controlling interest

# Historical Consolidated Cash Flow Statement

healthX
Innovate. Heal. Thrive.

| Particulars (Rs. Crs) | Mar-26 | Mar-25 | Mar-24 | Mar-23 | Mar-22 |
|---|---|---|---|---|---|
| **Cash Flow from Operating Activities** | | | | | |
| Profit before Tax | (2.4) | (203.7) | (30.5) | (122.3) | 1,109.5 |
| Adjustment for Non-Operating Items | (56.3) | 138.1 | 25.8 | 84.0 | (1,151.0) |
| **Operating Profit before Working Capital Changes** | **(58.7)** | **(65.5)** | **(4.6)** | **(38.3)** | **(41.5)** |
| Changes in Working Capital | (10.8) | 52.7 | 46.6 | (77.7) | (52.7) |
| **Cash Generated from Operations** | **(69.5)** | **(12.9)** | **42.0** | **(116.0)** | **(94.2)** |
| Less: Direct Taxes paid | (4.3) | (4.5) | (6.1) | 4.0 | (112.9) |
| **Net Cash from Operating Activities** | **(73.8)** | **(17.3)** | **35.9** | **(112.0)** | **(207.1)** |
| **Cash Flow from Investing Activities** | **171.2** | **(1.1)** | **(33.9)** | **132.5** | **219.5** |
| **Cash Flow from Financing Activities** | **(79.6)** | **(0.4)** | **(2.4)** | **(1.8)** | **(11.4)** |
| **Net increase/ (decrease) in Cash & Cash Equivalent** | **17.8** | **(18.9)** | **(0.4)** | **18.7** | **1.0** |
| Cash & Cash Equivalents at the beginning of the year | 12.4 | 31.3 | 31.7 | 13.0 | 12.0 |
| **Cash & Cash Equivalents at the end of the year** | **30.2** | **12.4** | **31.3** | **31.7** | **13.0** |

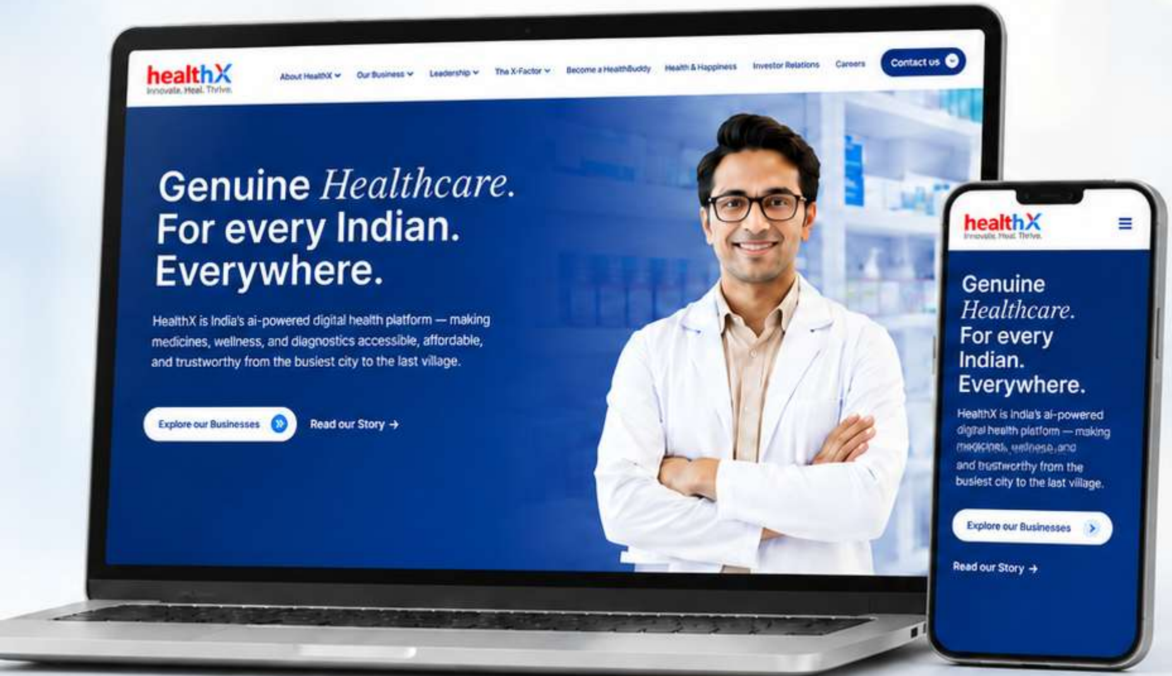
## 'Being Genuine' is Our Core Value

## 'Being Child' is Our Culture




For more information reach us at

www.healthxplatform.com




healthX
Innovate. Heal. Thrive.

SastaSundar
health & happiness

**Health X Platform Limited**
**(erstwhile Sastasundar Ventures Limited)**

CIN: L65993WB1989PLC047002

Mr. Pratap Singh – Company Secretary
& Compliance Officer

Email Id : investors@sastasundar.com

# Thank You

***Investor Relations Partner:***

Go India Advisors
Unbiased and Balanced

**Go India Advisors**
Ms. Soumya Chhajed
soumya@goindiaadvisors.com
+91 86197 07750