

July 15, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra - Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip Code - 523445

Trading Symbol – RIIL

Dear Sirs,

**Sub.: Unaudited Financial Results (Consolidated and Standalone) for the
quarter ended June 30, 2026**

In continuation of our letter dated July 08, 2026 and pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we attach the Unaudited Financial Results (Consolidated and Standalone) for the quarter ended June 30, 2026 along with the Independent Auditor's Review Report thereon.

The said Financial Results were duly reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company, at their respective meetings held today.

The meeting of the Board of Directors of the Company commenced at 12:50 p.m. (IST) and concluded at 4:10 p.m. (IST).

This is for your information and records.

Thanking you,

Yours faithfully,

For **Reliance Industrial Infrastructure Limited**

Amitkumar Mundhe

Company Secretary and Compliance Officer

Encl.: As above

Independent Auditors' Review Report on Unaudited Consolidated Financial Results of Reliance Industrial Infrastructure Limited for the quarter ended June 30, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

To,
The Board of Directors,
Reliance Industrial Infrastructure Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of **Reliance Industrial Infrastructure Limited** ("the Parent") and its share of net profit after tax and total comprehensive income of its associate for the quarter ended June 30, 2026 ("the Statement"), attached herewith being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical procedures and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.



4. The Statement includes the results of an associate company viz. Reliance Europe Limited.
5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The accompanying Statement includes the Parent's share of net profit after tax of Rs. 27 Lakhs and total comprehensive income of Rs. 27 Lakhs for the quarter ended June 30, 2026 as considered in the Statement in respect of an associate is based on the unaudited financial results/financial information which have not been reviewed by their auditor. These unaudited financial results/ financial information have been furnished to us by the Management and our conclusion on the Statement in so far it relates to the amounts and disclosures included in respect of the associate is based solely on such unaudited financial results/financial information. According to the information and explanation given to us by the Management, the unaudited financial results/ financial information are not material to the Parent. Our conclusion on the Statement is not modified in respect of this matter.

For Chaturvedi & Shah LLP

Chartered Accountants

Firm Registration No. 101720W / W100355

Gaurav Jain

Partner

Membership No. 129439

UDIN: 26129439UTWVWO3526



Place: Mumbai

Date: July 15, 2026

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(₹ in Lakh, except per share data)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
	INCOME				
	Value of Services (Revenue)	10 19	9 95	14 70	53 60
	Less: GST Recovered	1 55	1 52	2 24	8 18
1	Revenue from Operations	8 64	8 43	12 46	45 42
2	Other Income	6 28	5 29	5 82	23 19
3	Total Income (1+2)	14 92	13 72	18 28	68 61
4	EXPENSES				
a)	Employee Benefits Expense	2 65	2 67	2 23	10 76
b)	Depreciation	34	34	36	1 40
c)	Operating Expense	3 35	3 04	3 05	11 57
d)	Rent	17	31	98	3 08
e)	Other Expenses	5 69	3 66	8 19	27 72
	Total Expenses (Total a to e)	12 20	10 02	14 81	54 53
5	Profit Before Tax (3-4)	2 72	3 70	3 47	14 08
6	Tax Expenses				
	Current Tax	38	64	42	1 98
	Deferred Tax	(23)	46	49	1 77
7	Profit After Tax (5-6)	2 57	2 60	2 56	10 33
8	Share of Profit / (Loss) of Associate	27	62	54	2 06
9	Profit After Tax and Share of Profit / (Loss) of Associate	2 84	3 22	3 10	12 39
10	Other Comprehensive Income				
i)	Items that will not be reclassified to Profit or Loss	(3 12)	(19 24)	20 19	4 81
ii)	Income tax relating to items that will not be reclassified to Profit or Loss	46	2 75	(2 89)	(70)
iii)	Items that will be reclassified to Profit or Loss	83	17	73	1 28
iv)	Income tax relating to items that will be reclassified to Profit or Loss	(12)	(4)	(18)	(32)
	Total Other Comprehensive Income /(Loss) (Net of Tax)	(1 95)	(16 36)	17 85	5 07
11	Total Comprehensive Income /(Loss) (9+10)	89	(13 14)	20 95	17 46
12	Paid-up Equity Share Capital (Equity Shares of face value of ₹ 10/- each)	15 10	15 10	15 10	15 10
13	Other Equity (reserves) excluding revaluation reserves				458 81
14	Earnings per share (Not Annualised for the quarter) (Face Value of ₹ 10/- each)				
i	Basic (in ₹)	1.88	2.13	2.05	8.21
ii	Diluted (in ₹)	1.88	2.13	2.05	8.21

Registered Office: 4th Floor, Court House, Lokmanya Tilak Marg, Dhobi Talao, Mumbai – 400002, Maharashtra, India.

Phone No: +91-22-7967 9053. E-mail: investor_relations@riil.in Website: www.riil.in

CIN: L60300MH1988PLC049019



Notes:

1. The figures for the corresponding previous periods have been regrouped/ rearranged wherever necessary, to make them comparable.
The figures for quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and the reviewed year-to-date figures up to the third quarter of the previous financial year.
2. The Company is mainly engaged in Infrastructure business and as such there are no separate reportable segments as per Indian Accounting Standard "Operating Segment" (Ind AS - 108).
3. The Standalone and Consolidated figures for Total Income and Total Expenses of the Company are identical for the reported periods, as the Company does not have any subsidiaries. The difference between the Standalone and Consolidated 'Total Comprehensive Income' is solely on account of the Company's share of profit/(loss) in its Associate company, which has been accounted for using the Equity Method in accordance with Ind AS 28.
4. The Audit Committee has reviewed and the Board of Directors has approved the above results and its release at their respective meetings held on July 15, 2026. The Statutory Auditors of the Company have carried out Limited Review of the aforesaid results.



For Reliance Industrial Infrastructure Limited

Vipin Chandra Sati

Whole-time Director (Executive Director)

Dated: July 15, 2026

PB

Independent Auditors' Review Report on Unaudited Standalone Financial Results of Reliance Industrial Infrastructure Limited for the quarter ended June 30, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**To,
The Board of Directors,
Reliance Industrial Infrastructure Limited**

1. We have reviewed the accompanying Statement of unaudited standalone financial results of **Reliance Industrial Infrastructure Limited** ("the Company") for the quarter ended June 30, 2026 ("the Statement"), attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of Company's personnel responsible for financial and accounting matters and applying analytical procedures and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulations 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Chaturvedi & Shah LLP

Chartered Accountants

Firm Registration no. 101720W/W100355



Gaurav Jain

Partner

Membership No.: 129439

UDIN: 26129439TRNWDK5376



Place: Mumbai

Date: July 15, 2026

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(₹ in Lakh, except per share data)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
	INCOME				
	Value of Services (Revenue)	10 19	9 95	14 70	53 60
	Less: GST Recovered	1 55	1 52	2 24	8 18
1	Revenue from Operations	8 64	8 43	12 46	45 42
2	Other Income	6 28	5 29	5 82	23 19
3	Total Income (1+2)	14 92	13 72	18 28	68 61
4	EXPENSES				
a)	Employee Benefits Expense	2 65	2 67	2 23	10 76
b)	Depreciation	34	34	36	1 40
c)	Operating Expense	3 35	3 04	3 05	11 57
d)	Rent	17	31	98	3 08
e)	Other Expenses	5 69	3 66	8 19	27 72
	Total Expenses (Total a to e)	12 20	10 02	14 81	54 53
5	Profit Before Tax (3-4)	2 72	3 70	3 47	14 08
6	Tax Expenses				
	Current Tax	38	64	42	1 98
	Deferred Tax	(23)	46	49	1 77
7	Profit After Tax (5-6)	2 57	2 60	2 56	10 33
8	Other Comprehensive Income				
i)	Items that will not be reclassified to Profit or Loss	(3 12)	(19 24)	20 19	4 81
ii)	Income tax relating to items that will not be reclassified to Profit or Loss	46	2 75	(2 89)	(70)
iii)	Items that will be reclassified to Profit or Loss	83	17	73	1 28
iv)	Income tax relating to items that will be reclassified to Profit or Loss	(12)	(4)	(18)	(32)
	Total Other Comprehensive Income /(Loss) (Net of Tax)	(1 95)	(16 36)	17 85	5 07
9	Total Comprehensive Income /(Loss) (7+8)	62	(13 76)	20 41	15 40
10	Paid-up Equity Share Capital (Equity Shares of face value of ₹ 10/- each)	15 10	15 10	15 10	15 10
11	Other Equity (reserves) excluding revaluation reserves				412 89
12	Earnings per share (Not Annualised for the quarter) (Face Value of ₹ 10/- each)				
i	Basic (in ₹)	1.70	1.72	1.70	6.84
ii	Diluted (in ₹)	1.70	1.72	1.70	6.84

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CIN: L60300MH1988PLC049019



Notes:

1. The figures for the corresponding previous periods have been regrouped/ rearranged wherever necessary, to make them comparable.

The figures for quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and the reviewed year-to-date figures up to the third quarter of the previous financial year.

2. The Company is mainly engaged in Infrastructure business and as such there are no separate reportable segments as per Indian Accounting Standard "Operating Segment" (Ind AS - 108).
3. The Audit Committee has reviewed and the Board of Directors has approved the above results and its release at their respective meetings held on July 15, 2026. The Statutory Auditors of the Company have carried out Limited Review of the aforesaid results.

For Reliance Industrial Infrastructure Limited



Vipin Chandra Sati

Whole-time Director (Executive Director)

 Dated: July 15, 2026



July 15, 2026

BSE Limited

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Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip Code - 523445

Trading Symbol – RIIL

Dear Sirs,

Sub.: Media Release - Unaudited Financial Results (Consolidated and Standalone) for the quarter ended June 30, 2026

In continuation of our letter of today's date on Unaudited Financial Results (Consolidated and Standalone) for the quarter ended June 30, 2026, we attach a copy of Media Release being issued by the Company in this regard.

The Unaudited Financial Results (Consolidated and Standalone) for the quarter ended June 30, 2026, approved by the Board of Directors and the Media Release thereon will also be available on the Company's website at www.riil.in.

This is for your information and records.

Thanking you,

Yours faithfully,

For **Reliance Industrial Infrastructure Limited**

Amitkumar Mundhe

Company Secretary and Compliance Officer

Encl.: As above

Media Release

Reliance Industrial Infrastructure Limited ("the Company") today reported its financial performance for the quarter ended June 30, 2026.

Highlights of the unaudited financial results as compared to the previous periods are as under:

CONSOLIDATED FINANCIAL PERFORMANCE

(₹ in Lakh, except per share data)

Particulars	Q1 FY 26-27	Q4 FY 25-26	Q1 FY 25-26	% Change w.r.t Q4 FY 25-26	% Change w.r.t Q1 FY 25-26	FY 25-26 (Audited)
Total Income	14 92	13 72	18 28	8.7%	(18.4%)	68 61
Share of Profit of Associate	27	62	54	(56.5%)	(50.0%)	2 06
EBITDA *	3 33	4 66	4 37	(28.5%)	(23.8%)	17 54
Profit Before Tax *	2 99	4 32	4 01	(30.8%)	(25.4%)	16 14
Net Profit *	2 84	3 22	3 10	(11.8%)	(8.4%)	12 39
EPS (₹) - Basic and Diluted	1.88	2.13	2.05	(11.7%)	(8.3%)	8.21

* (including Share of Profit of Associate)

QUARTER'S PERFORMANCE (CONSOLIDATED)

- The total income declined to ₹1,492 lakh from ₹1,828 lakh for the same period, following the completion of certain fixed-term contracts.
- Net Profit for the period reduced to ₹284 lakh from ₹310 lakh on Y-o-Y basis.



STANDALONE FINANCIAL PERFORMANCE

(₹ in Lakh, except per share data)

Particulars	Q1 FY 26-27	Q4 FY 25-26	Q1 FY 25-26	% Change w.r.t Q4 FY 25-26	% Change w.r.t Q1 FY 25-26	FY 25-26 (Audited)
Total Income	14 92	13 72	18 28	8.7%	(18.4%)	68 61
EBITDA	3 06	4 04	3 83	(24.3%)	(20.1%)	15 48
Profit Before Tax	2 72	3 70	3 47	(26.5%)	(21.6%)	14 08
Net Profit	2 57	2 60	2 56	(1.2%)	0.4%	10 33
EPS (₹) - Basic and Diluted	1.70	1.72	1.70	(1.2%)	0.0%	6.84

QUARTER'S PERFORMANCE (STANDALONE)

- The total income declined to ₹1,492 lakh from ₹1,828 lakh for the same period, following the completion of certain fixed-term contracts.
- Net profit for the period increased marginally to ₹257 lakh from ₹256 lakh on Y-o-Y basis.
- The Company continues to provide infrastructure support services which include transportation of petroleum products & raw water through pipelines and other support services mainly to Reliance Industries Limited.
- The Company presently does not have any expansion plans on the anvil.

