



Ref. No.: JDL/2026-27/06-01

June 03, 2026

To,  
The Manager,  
Corporate Relationship Department,  
BSE Limited, 25th Floor, P.J. Towers,  
Dalal Street, Mumbai – 400001  
**Scrip Code: 537254**

**Subject: Outcome of Meeting of the Board of Directors of JTL Defence Limited ('the Company') in accordance with Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')**

Dear Sir/Ma'am,

In terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. Wednesday June 03, 2026 has, inter-alia considered and approved the following businesses:

1. Issue of Securities by way of Qualified Institutions Placement ("QIP")/ Preferential Issue/ Further Public Offer ("FPO")/ Rights Issue/ any other permissible mode and/or combination thereof for aggregate amount not exceeding Rs. 100 Crores (Rupees One Hundred Crores only), in one or more tranches, in accordance with the Companies Act, 2013 and the rules made thereunder and the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable regulations, guidelines etc. as amended up to date; subject to approval of the Company's shareholders and receipt of applicable regulatory approvals.

The detailed disclosures pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as **Annexure-I** to this letter.

2. Constitution of the Fund Raising Committee of the Board as mentioned below;

Sr. No.	Name & DIN of Committee members	Category	Designation
1.	Mr. Satinder Singh (DIN: 11453680)	Independent Director	Chairperson
2.	Mr. Pranav Singla (DIN: 07898093)	Managing Director	Member
3.	Mr. Dhruv Singla (DIN: 02837754)	Whole-time Director	Member



3. Constitution of the Sub-Committee of the Board as mentioned below;

Sr. No.	Name & DIN of Committee members	Category	Designation
1.	Mr. Pranav Singla (DIN: 07898093)	Managing Director	Chairperson
2.	Mr. Dhruv Singla (DIN: 02837754)	Whole-time Director	Member
3.	Mr. Satinder Singh (DIN: 11453680)	Independent Director	Member

4. Shifting of Registered Office of the company from one state to another state, i.e. from the National Capital Territory of Delhi, ROC Delhi II to the State of Himachal Pradesh, ROC, Shimla and consequential alteration of the Memorandum of Association subject to approval of shareholders and applicable regulatory bodies.
5. Draft EGM Notice to seek members' approval for the above-said board decisions alongwith appointment of Scrutinizer and other matters related thereto. The notice of the EGM shall be sent separately to the Stock Exchange and to the Members of the Company. The same will also be available on the Company's and stock exchange website, in due course.

The Board Meeting commenced at 05:00 PM and concluded at 05:45 PM

You are requested to kindly take the same on your record.

Thanking you,

Yours Sincerely,

**For JTL Defence Limited**

**Ankit Singla**  
**Company Secretary & Compliance Officer**  
**Membership No.: A69926**  
**E-mail: compliance@jtl.one**



**The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as under: -**

**Annexure-I**

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of Issuance	Issuance of Equity Shares by way of Qualified Institutions Placement ("QIP")/ Preferential Issue/ Further Public Offer ("FPO")/ Rights Issue/ any other permissible mode and/or combination thereof, in one or more tranches.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to Rs. 100 Crores
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): i.) names of the investors; ii.) post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii.) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable at this stage.
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): i.) whether bonus is out of free reserves created out of profits or share premium account; ii. bonus ratio; iii. details of share capital –pre and post bonus issue; iv. free reserves and/ or share premium required for implementing the bonus issue; v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available;	Not Applicable at this stage.



	vi. whether the aforesaid figures are audited; vii. estimated date by which such bonus shares would be credited/dispatched;	
6.	<p>In case of issuance of depository receipts (ADR/GDR) or FCCBs the listed entity shall disclose following additional details to the stock exchange(s):</p> <ul style="list-style-type: none"><li>i.) name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed;</li><li>ii.) proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs;</li><li>iii.) proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCBs;</li><li>iv.) issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate);</li><li>v.) change in terms of FCCBs, if any;</li><li>vi.) details of defaults, if any, by the listed entity in payment of coupon on FCCBs &amp; subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any);</li></ul>	Not Applicable at this stage.