4th November, 2026

To
The Corporate Relations Department
BSE Limited, Rotunga Building,
P.J. Towers, Dalal Street,
Mumbai - 400001

Scrip Code: 524632

Sub: Disclosure under Regulation 32(1) of SESI (listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to SEBI circular-CIR/CFD/CMD1/162/2019 dated 24th December, 2019 as amended from time to time till date, regarding Format on Statement of Deviation or Variation for proceeds of public issue/rights issue preferential issue, Qualified Institutions Placement (QIP) etc. in reference to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We hereby confirm that there is no deviation and/or variation in the utilization of proceeds, from the object mentioned in notice of Extra Ordinary general meeting of the members of the company held on 1st Day of November, 2025 for issuance of 46,43,000 (Forty Six Lakhs Forty Three Thousand) Convertible warrants on a preferential basis for cash consideration at a price of Re. 1/- (One Rupees Only) (including the Warrant Subscription Price and the Warrant Exercise Price).

The Company has received from the Allottees Seventy-Five Percent of consideration amount aggregating to ₹ 10,46,33,630 (Rupees Ten Crores and Forty-Six Lakhs Thirty-Three Thousand Six Hundred Thirty Only) as required under the SEBI ICDR Regulations.

A statement of deviation, stating that there is no deviation or variation in the utilization of these proceeds, duly reviewed by the Audit Committee, is attached herewith as Annexure-A.

This is for your information and necessary records.
Thanking you,
Yours faithfully,

For Shukra Medtech Limited
(Formerly known as Shukra Pharmaceuticals Limited)

DAKSHESH RAMESHCHANDRA SHAH

Digitally signed by DAKSHESH RAMESHCHANDRA SHAH
DN: c=IN, postalCode=380051, st=GUJARAT, street=27,JAGANNATH PARK ,JIVRAJ PARK ROAD ,AHMEDABAD,OCTROI NAKA , 380051, l=AHMEDABAD, o=Personal, serialNumber=3ba36a23be6b9f1e2035fcd979797ebc421cc9df8e8485c129a31d99a204d3e4, pseudonym=5d8b198923c743009c6b88f80d069402, 2.5.4.20=027313e3f256023d31d8d52d6b3c70d17f63b08215cc5628399fab337751d60, email=DAKSHESHSHAH9@GMAIL.COM, cn=DAKSHESH RAMESHCHANDRA SHAH
Date: 2026.11.04 20:35:28 +05'30'

Dakshesh Shah
Director
DIN: 00561666

SHUKRA MEDTECH LIMITED Reg.No.- 019079

Statement of Deviation / Variation in utilization of funds raised under Preferential issue - Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Name of Listed Entity	**Shukra Medtech Limited (Formerly known as Shukra Pharmaceuticals Limited)**
Mode of Fund Raising	Issuance of Convertible warrants on a preferential basis for cash consideration
Date of Raising Fund	2nd September, 2026 and 14th July, 2026
Amount Raised	₹ 10,46,33,630 (Rupees Ten Crores and Forty-Six Lakhs Thirty-Three Thousand Six Hundred Thirty Only)
Report filed for Quarter and Year Ended	September 30, 2026
Monitoring Agency	NA
Monitoring Agency Name, If Applicable	NA
Is there any Deviation / Variation in use of funds raised	No
If yes, Whether the same is pursuant to change in terms of a contract or object, which was approved by the shareholders	NA
If Yes, Date of Shareholder approval	NA
Explanation for Deviation / Variation	NA
Comments of Audit Committee after review	No Comments
Comments of auditors if any	No Comments

Objects for which funds have been raised and where there has been a deviation, in the following table:

(Amount in lakhs)

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
To meet Working Capital requirement of the company and to provide margin for Bank Guarantee	Nil	575.57	Nil	575.57	Nil	No deviation
To Invest in the capital expenditure of the Subsidiary Companies	Nil	422.77	Nil	422.77	Nil	No deviation
General Corporate Purposes	Nil	45.00	Nil	45.00	Nil	No deviation

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised; or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed; or

(c) *Change in terms of a contract referred to in the fund-raising document*

For Shukra Medtech Limited
(Formerly known as Shukra Pharmaceuticals Limited)

DAKSHESH RAMESHCHANDRA SHAH

Digitally signed by DAKSHESH RAMESHCHANDRA SHAH
DN: c=IN, postalCode=380051, st=GUJARAT, street=27,JAGANNATH PARK ,JIVRAJ PARK ROAD ,AHMEDABAD,OCTROI NAKA ,380051, l=AHMEDABAD, o=Personal, serialNumber=3ba36a23be6b9f1e2035fcd9797976bc421cc9df8e848 5c129a31d99a204d3e4, pseudonym=5d8b198923c743009cfd88f8b0069402, 2.5.4.20=607913636f2f3560213d31d8d522de3c70d17f63b08215cc5628 399fab337751d60, email=DAKSHESHSHAH9@GMAIL.COM, cn=DAKSHESH RAMESHCHANDRA SHAH
Date: 2026.11.04 20:35:43 +05'30'

Dakshesh Shah
Director
DIN: 00561666

SHUKRA MEDTECH LIMITED Reg.No.- 019079