



GLOBE INTERNATIONAL CARRIERS LTD.
Formerly known as Globe International Carriers Pvt. Ltd.

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Email: info@gicl.co | Website: www.gicl.co
CIN: L60232RJ2010PLC031380

Date: 12/10/2026

**To,
The Manager,
Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C/1
G-Block Bandra Kurla Complex, Bandra (E)
Mumbai 400051
Maharashtra, India**

Symbol – GICL

ISIN- INE947T01022

Subject: Investor Presentation for the period June 30, 2026.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the investor presentation, which is also uploaded on our website.

Kindly take the aforesaid information on record.

Thank you.

Yours sincerely,

For, Globe International Carriers Limited

ANNU
SHARMA
KHANDELWAL

Digitally signed by ANNU SHARMA
KHANDELWAL
DN: c=IN, o=Personal,
2.5.4.20=D6A52A738E46376C0796F9D31AD
AC313DE8B2707596178174E80D79F8E218
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serialNumber=36E510398228BC4E257A7399
410EAC0980275CAC334E38E72A51CAAF
DNFEA3, cn=ANNU SHARMA KHANDELWAL
Date: 2026.10.12 15:35:44 +05'30'

Annu Sharma Khandelwal
Company Secretary and Compliance Officer

**BRANCHES: PAN INDIA
NATIONAL STOCK EXCHANGE (SME) LISTED ENTITY)**

India's Leading ISO 9001:2015 Certified Logistics Company



Globe

GLOBE INTERNATIONAL CARRIERS LTD (GICL)

INVESTOR PRESENTATION

Q1 FY27

Quarter Ended 30 June 2026

Fast. Secure. Reliable.

₹37.18 Cr

Revenue

Consolidated And Unaudited, Except Trips

₹1.62 Cr

Profit After Tax

+11.8%

PAT Growth YoY

3,923

Trips In Q1 FY27

NSE SYMBOL: GICL





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From A Rajasthan Family Fleet To The NSE Main Board



1960

Origins

Family Transport Business Begins In Rajasthan



2010

Corporate Form

GICL Incorporated As A Company



2016

Public Market

Listing On NSE Emerge



2026

Main Board

Migrated To The NSE Main Board On 18 February 2026

Operating Credentials

IBA Approved

Indian Banks' Association Approved Transporter

ISO 9001:2015

Quality Management Certification

NSIC-CRISIL SE-2B

MSE Performance And Credit Rating



Profit Grew More Than Twice As Fast As Revenue



Consolidated Profit After Tax

₹1.62 Cr

+11.8% YoY

Consolidated Profit Before Tax

₹2.46 Cr

+24.0% YoY

Standalone Revenue From Operations

₹35.23 Cr

+2.6% YoY

Revenue Share From Logistics

94.8%

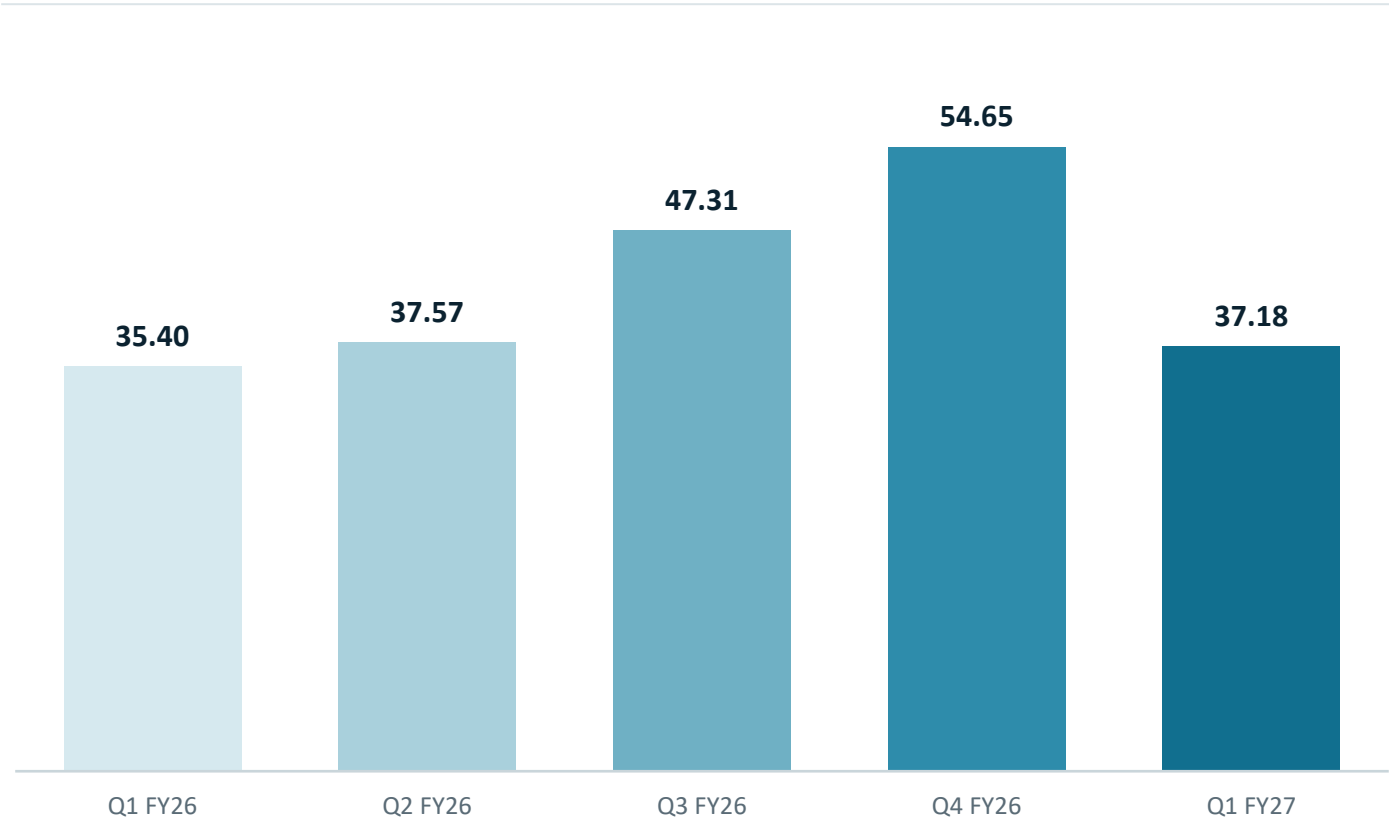
Q1 FY27

Why Margins Widened EBITDA rose 11.0% to ₹3.50 Cr and the margin to 9.4% from 8.9%, as freight, handling and servicing fell to 82.7% of revenue from 86.0%.

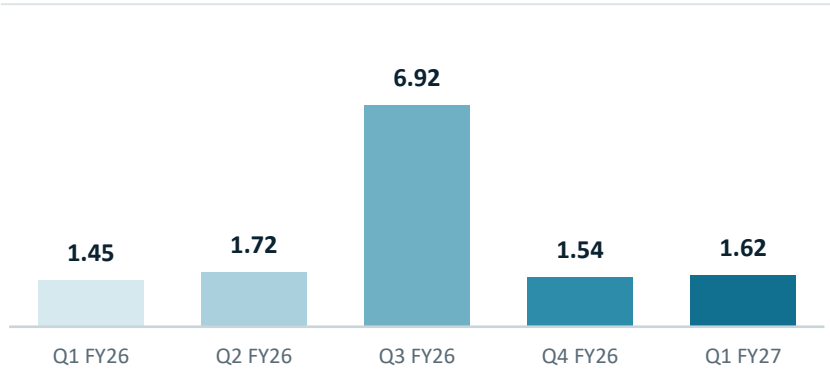


Five-Quarter Performance: Q4 FY26 Recorded The Highest Revenue

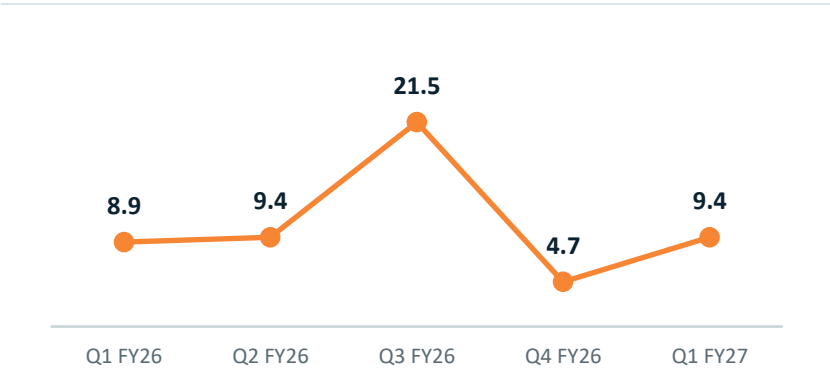
Consolidated Revenue From Operations ₹ Crore



Consolidated PAT ₹ Crore



EBITDA Margin %



Q3 FY26 includes real estate revenue recognised by the 51% subsidiary acquired in June 2025. EBITDA excludes other income and exceptional items.



Standalone PAT Margin Reached 6.0%, A Five-Quarter High

Revenue From Operations

₹35.23 Cr**+2.6% YoY** Q1 FY26: ₹34.33 Cr

Profit Before Tax

₹2.88 Cr**+22.1% YoY** Q1 FY26: ₹2.36 Cr

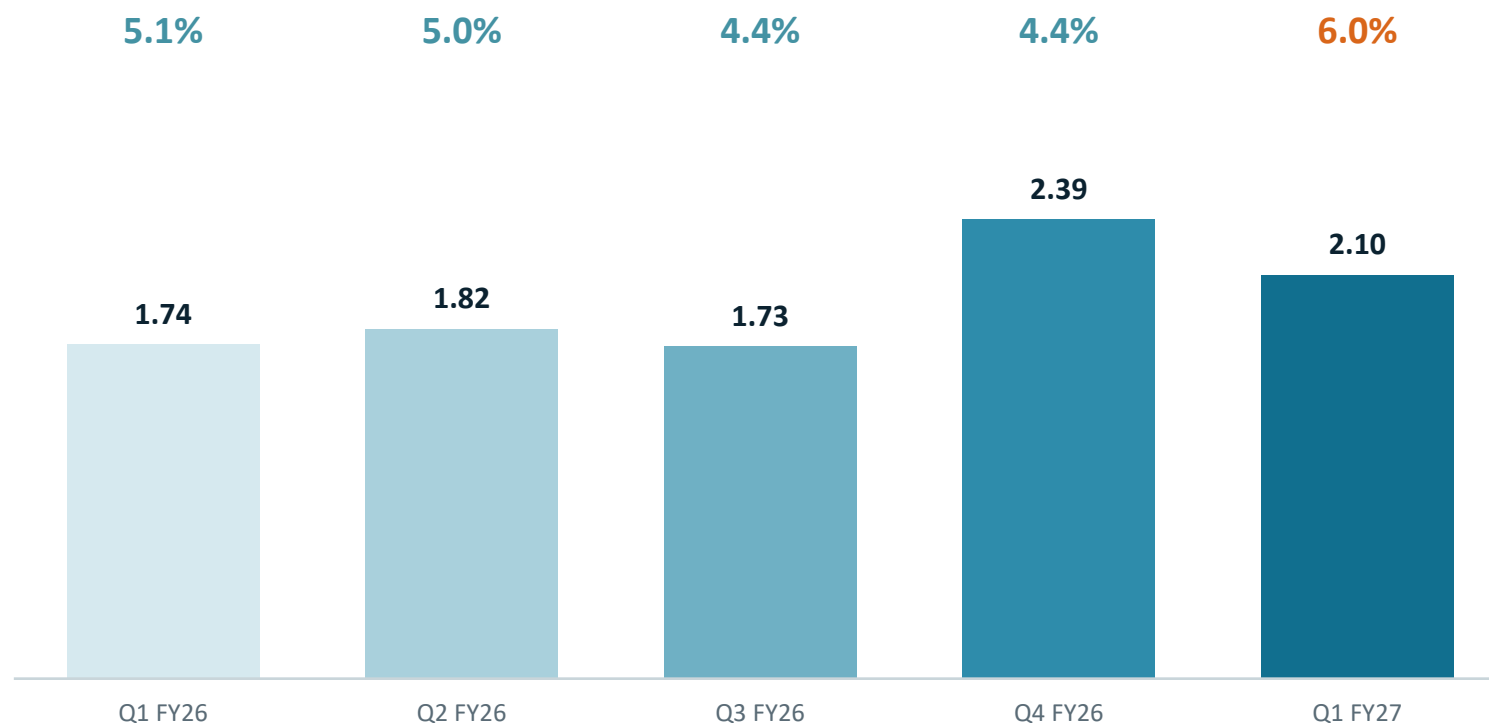
Profit After Tax

₹2.10 Cr**+20.4% YoY** Q1 FY26: ₹1.74 Cr

Standalone PAT And PAT Margin

₹ Crore | % of revenue

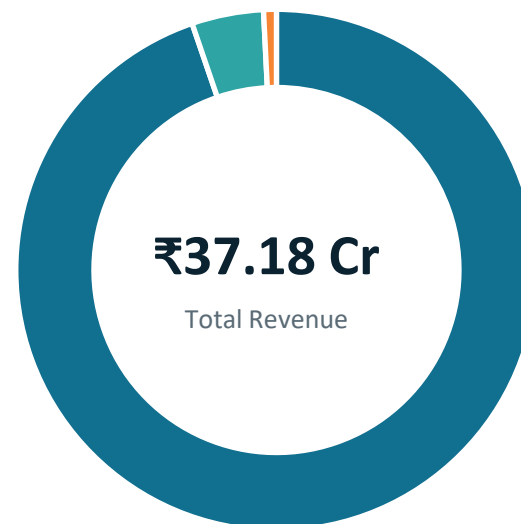
PAT Margin





Logistics Delivered 94.8% Of Q1 Revenue

Q1 FY27 Revenue Mix



Logistics

94.75%

₹3,523.07 Lakh

Real Estate

4.45%

₹165.61 Lakh

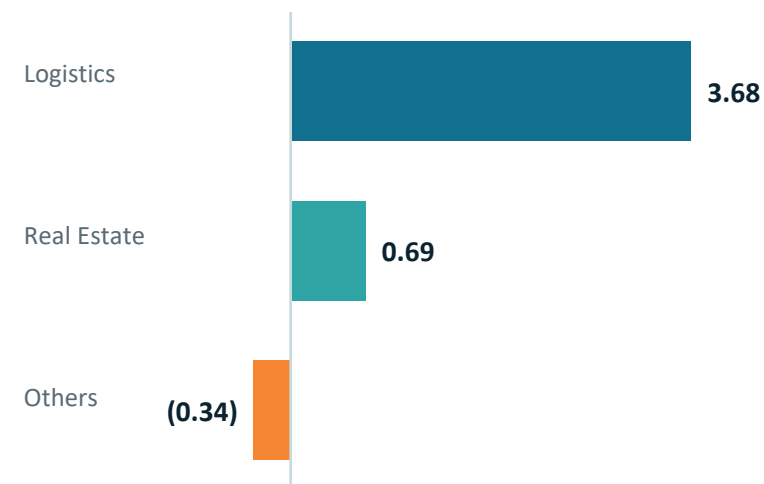
Others

0.80%

₹29.53 Lakh

Segment Result

Before Interest, Depreciation And Tax, ₹ Cr



Subsidiaries

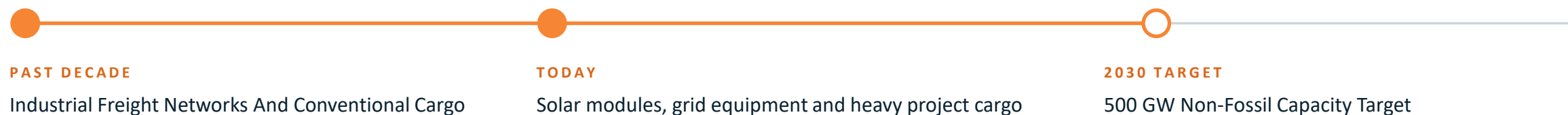
Govind Kripa Infratech (51%): Real Estate
Intraglobe Green Energy (100%): Others



Four National Targets Point Freight Demand At GICL's Lanes



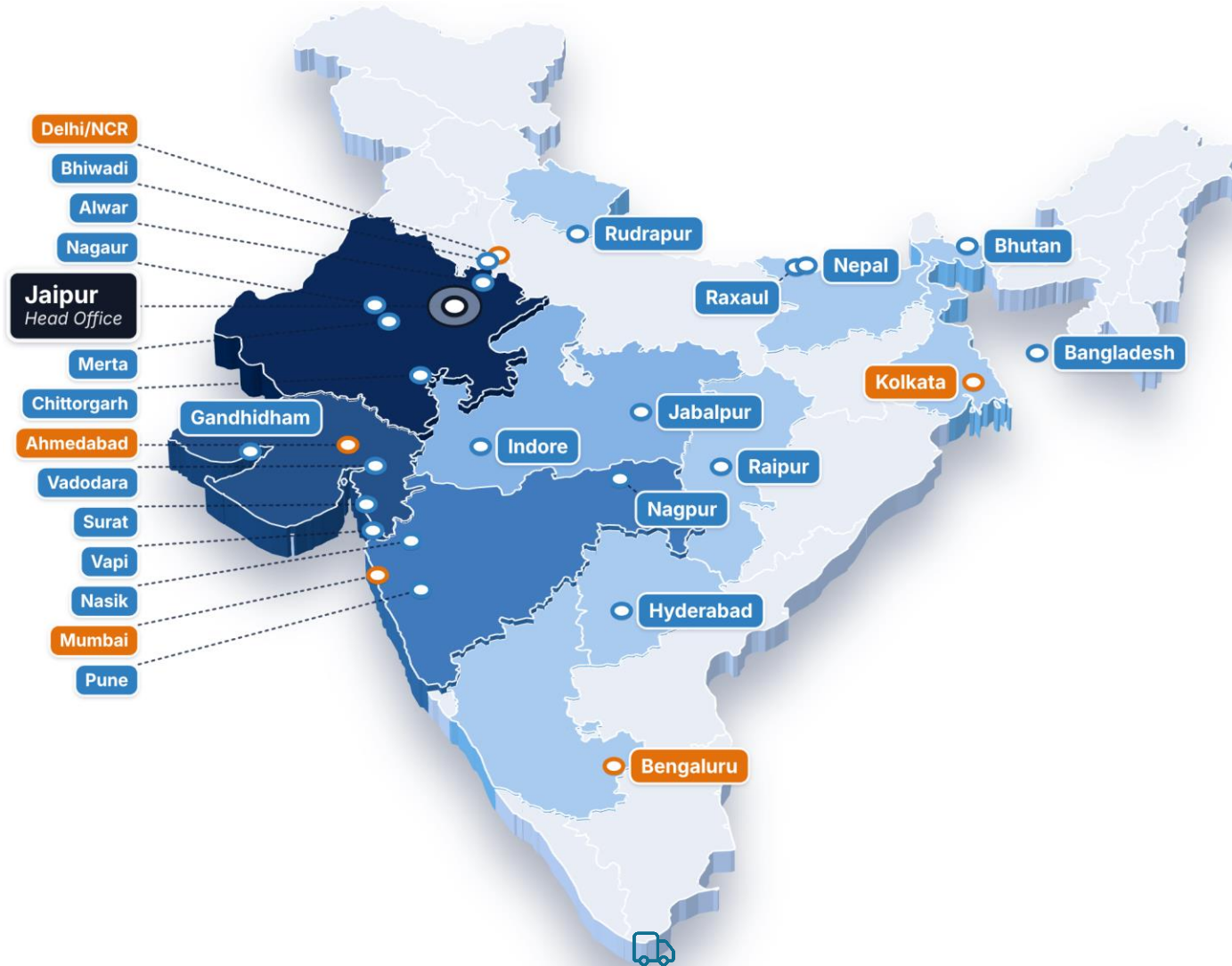
SECTOR PATHWAY



National Targets Are Sector Context And Do Not Represent GICL Guidance.



A National Network, Headquartered In Jaipur



Pan-India Reach

Freight capacity, handling and tracking through a national office network.

25+

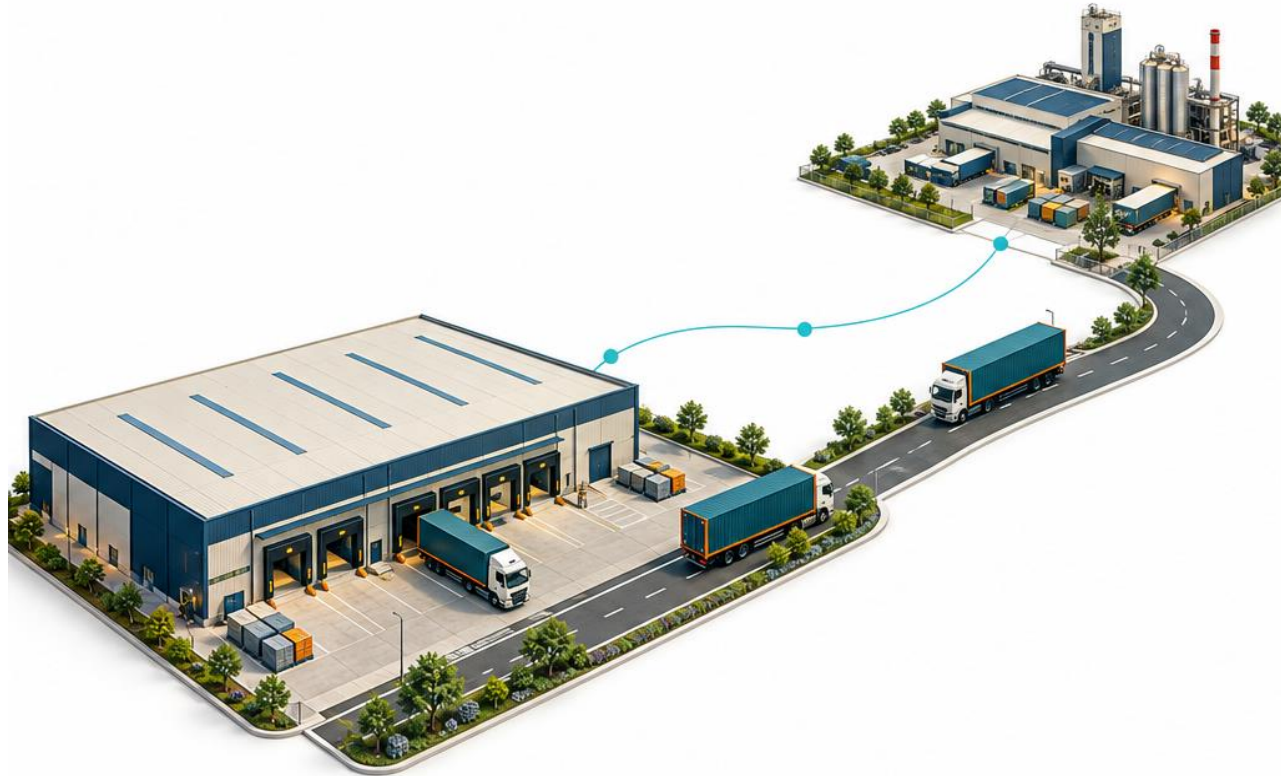
Branches

19,000+

Serviceable PIN Codes

- Head Office
- Regional Office
- Branch Office

Six Services Cover The Full Cargo Journey



Full Truck Load

Dedicated transport for industrial and bulk consignments.



Less Than Truck Load

Consolidated cargo and efficient use of truck space.



Specialised Transport

Project equipment, solar modules and heavy loads.



Warehousing

Storage, inventory and distribution support.



Clearing And Forwarding

Documentation, customs clearance and inland forwarding.



Cross Border

Cargo movement through Nepal and Bangladesh.

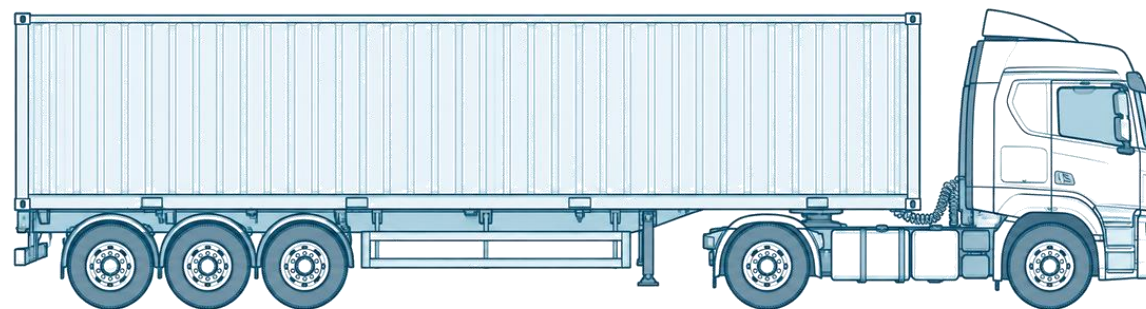


Partner Fleet Capacity Backed By A National Network

2,500+

Vehicles Managed Monthly

Aggregated fleet capacity, dispatched through GICL's control tower



100+

Cargo Expertise

Commodity Types Across Industrial Sectors



25+

Branches

Operating Network Across India



19,000+

PIN Codes

Stated Service Coverage

GICL coordinates partner fleets through dispatch, tracking and customer relationships.



Renewable Cargo Led Q1 At 41.3% Of 1.22 Lakh MT Moved

3,923

Trips Completed

1,21,767 MT

Freight Moved

31.0 MT

Average Payload Per Trip

41.3%

Renewables Share Of Tonnage

Freight Tonnage By Cargo Cluster

MT | % of Q1 tonnage

Renewable Energy

50,267 MT 41.3%

Torque tubes, tower parts, solar modules and MMS

Base Metals And Ingots

31,432 MT 25.8%

SHG / HG Ingots, Copper, Billets And Alloys

Steel And Heavy Industrial

28,103 MT 23.1%

Beams, Coils, Angles, Crankshafts And TMT

General Freight

11,965 MT 9.8%

Machinery, Transformers And Automotive Goods

MMS: Module Mounting Structures; SHG: Special High Grade; HG: High Grade. Percentages Are Shares Of Q1 FY27 Tonnage.



NETWORK CORRIDORS

Khavda / Kutch

760+ Trips

Renewable Park And Kutch Belt

MAJOR LOADING HUBS

Bhachau		557 Trips
Chanderiya		479 Trips
Butibori		326 Trips
Tarapur		300 Trips
Jaipur		250 Trips

45 MT Of Project Cargo From Port To Plant

Bombay Port To Kheda, Gujarat

Heavy project cargo movement from port to destination.

45 MT

Single Consignment Weight

26 × 12 × 12.6 ft

Cargo Dimensions

Port To Plant

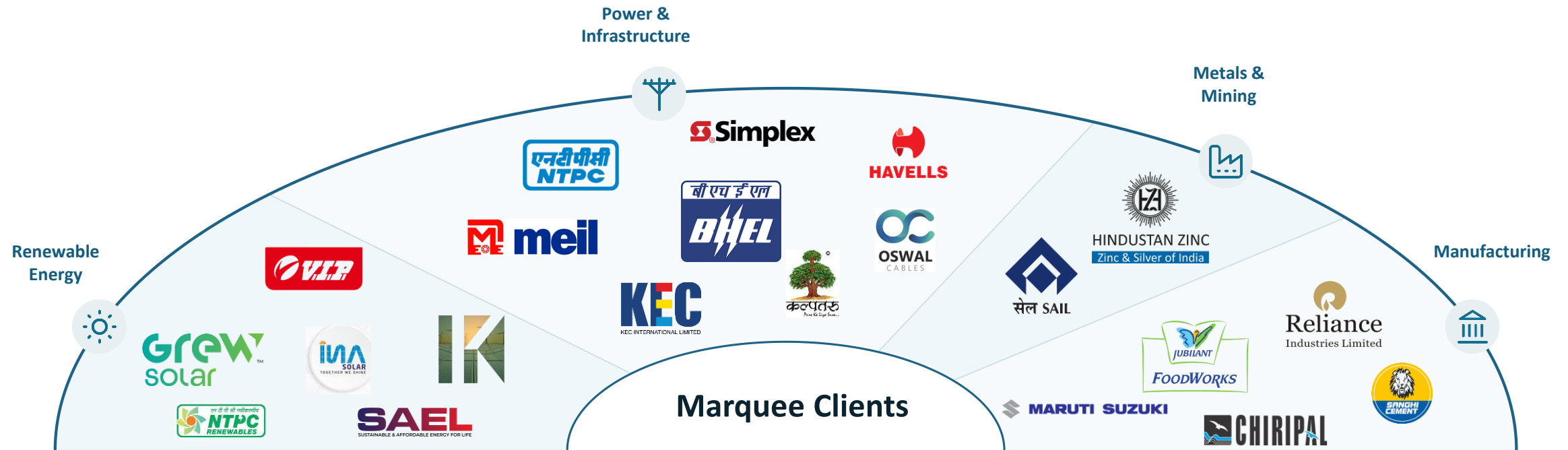
Routing

Fast. Secure. Reliable.



Marquee Clients Across Industrial Sectors

Renewable Energy, Power & Infrastructure, Metals & Mining, And Manufacturing



Renewable Energy

Modules, Structures And Equipment Travel To Remote Project Sites.

Power Transmission

Grid Expansion Creates Demand For Transformers, Towers And Long Loads.

Steel And Manufacturing

Industrial Production Sustains Recurring Bulk And Inbound Freight.

Selected Demand Drivers. GICL Is Active In These Cargo Categories. Sector Context, Not Company Guidance.



Track Every Shipment From Dispatch To Invoice



01

Plan

Lane Assignment And
Dispatch



02

Track

GPS location and exception
monitoring



03

Close

Proof of delivery and
automated billing



04

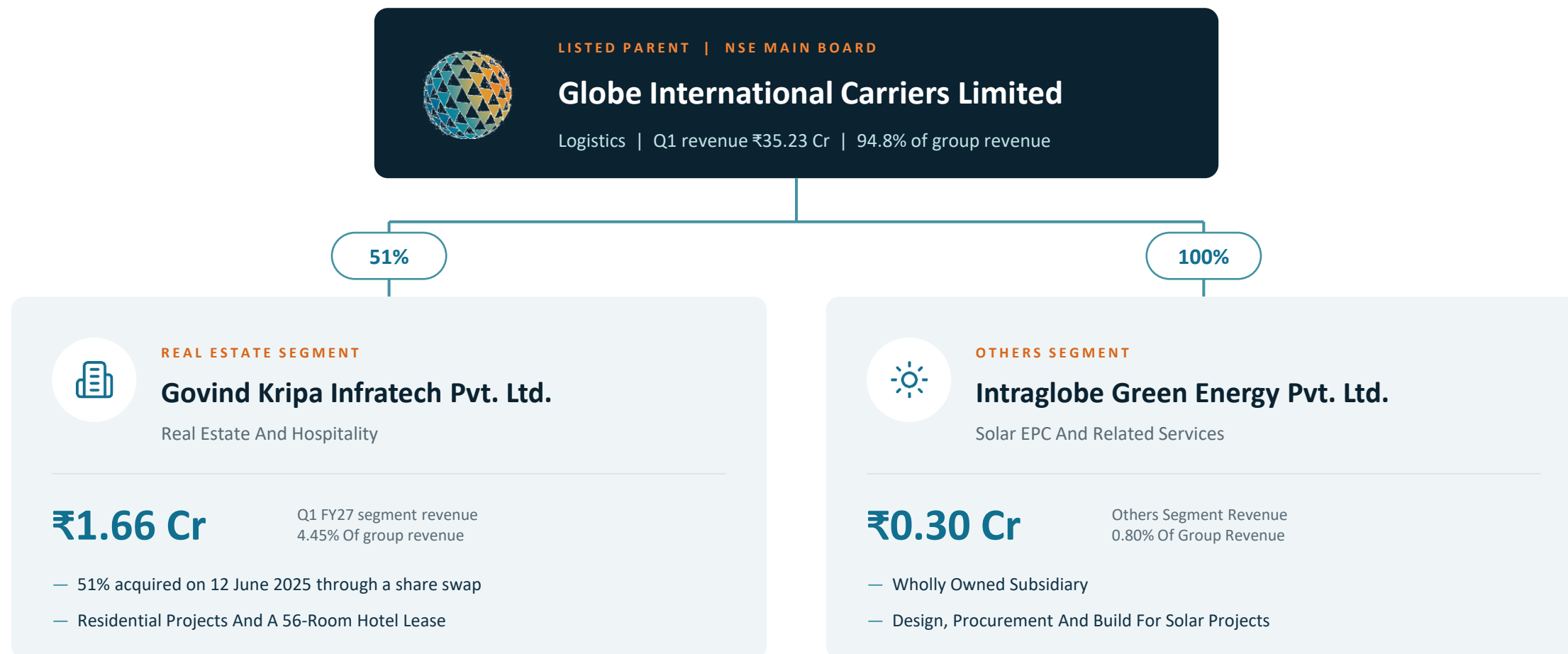
Connect

ERP portal and shipment
updates

Company-Reported Features Include Chatbot Updates And Customs Workflow Automation.



One Listed Parent, Two Subsidiaries



Two Reportable Segments: Logistics And Real Estate; Other Activities Presented Under Others.



Four Projects Anchor The Real Estate Arm



GKB Grace Prime



GKB Sukh Samridhi



GKB Marvel



GKB Urbanite

Completed Residential Area Is Company-Reported; The Measurement Basis Is Not Specified In The Source Materials.

₹1.66 Cr

Q1 FY27 Real Estate Segment Revenue

56 Rooms

56-Room Hotel Under Lease

5 Lakh+ sq ft

Completed Residential Area



Consolidated Profit And Loss

₹ Lakh	Q1 FY27	Q1 FY26	YoY	Q4 FY26	QoQ
INCOME					
Revenue From Operations	3,718.21	3,540.02	+5.0%	5,464.93	-32.0%
Other Income	27.17	2.28	n.m.	141.47	-80.8%
Total Income	3,745.38	3,542.30	+5.7%	5,606.40	-33.2%
EXPENSES					
Cost Of Materials Consumed	17.31	—	—	12.30	+40.7%
Freight, Handling And Servicing	3,076.32	3,044.43	+1.0%	4,938.54	-37.7%
Change In Inventories	74.95	55.47	+35.1%	51.06	+46.8%
Employee Benefits	130.08	80.28	+62.0%	111.76	+16.4%
Finance Costs	111.36	122.06	-8.8%	121.72	-8.5%
Depreciation And Amortisation	20.22	8.53	+137.0%	12.95	+56.1%
Other Expenses	69.46	44.55	+55.9%	95.71	-27.4%
Total Expenses	3,499.70	3,355.33	+4.3%	5,344.04	-34.5%
PROFIT					
Exceptional Items	—	11.12	—	—	—
Profit Before Tax	245.68	198.09	+24.0%	262.36	-6.4%
Tax Expense	83.30	52.89	+57.5%	108.61	-23.3%
Profit After Tax	162.38	145.20	+11.8%	153.75	+5.6%

Unaudited quarters. Q4 FY26 is the balancing figure between audited FY26 and unaudited nine-month figures. EBITDA excludes other income and exceptional items.

EBITDA Margin

9.4%

₹350.09 Lakh



PAT Margin

4.4%



Freight To Revenue

82.7%



Standalone Profit And Loss

₹ Lakh	Q1 FY27	Q1 FY26	YoY	Q4 FY26	QoQ
INCOME					
Revenue From Operations	3,523.07	3,433.13	+2.6%	5,375.10	-34.5%
Other Income	51.33	2.28	n.m.	153.49	-66.6%
Total Income	3,574.40	3,435.41	+4.0%	5,528.59	-35.3%
EXPENSES					
Freight, Handling And Servicing	3,076.32	3,038.65	+1.2%	4,972.05	-38.1%
Employee Benefits	100.03	69.05	+44.9%	90.14	+11.0%
Finance Costs	61.79	62.98	-1.9%	61.70	+0.1%
Depreciation And Amortisation	17.58	7.41	+137.2%	10.24	+71.7%
Other Expenses	30.47	32.35	-5.8%	46.90	-35.0%
Total Expenses	3,286.19	3,210.45	+2.4%	5,181.03	-36.6%
PROFIT					
Exceptional Items	—	11.12	—	—	—
Profit Before Tax	288.21	236.08	+22.1%	347.55	-17.1%
Tax Expense	78.49	61.91	+26.8%	108.83	-27.9%
Profit After Tax	209.72	174.17	+20.4%	238.72	-12.2%

EBITDA Margin

9.0%

₹316.25 Lakh



PAT Margin

6.0%

Freight To Revenue

87.3%

Unaudited quarters. Q4 FY26 is the balancing figure between audited FY26 and unaudited nine-month figures. EBITDA excludes other income and exceptional items.



FY26 Built A Low-Leverage Base

₹174.93 Cr

Revenue From Operations

₹11.62 Cr

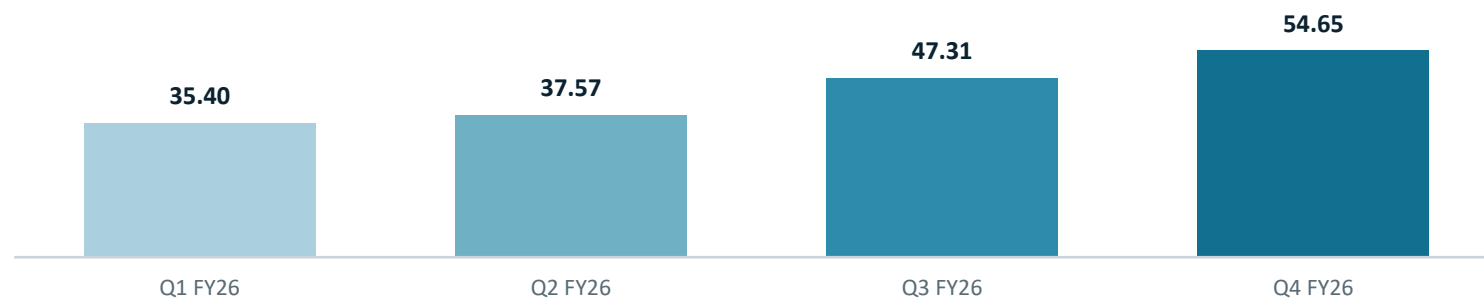
Profit After Tax

₹98 Cr

Net Worth

FY26 Consolidated Revenue By Quarter

₹ Crore



₹19.5 CR

EBITDA

0.08×

Debt To Equity

2.30×

Current Ratio

4.35×

Interest Cover

1.19×

Asset Turnover

Revenue and PAT: audited FY26 figures in the Q1 FY27 filing. Ratios: company's FY26 presentation.



Leadership With 40+ Years Of Logistics Experience



Subhash Agrawal

Chairman And Managing Director

B.Tech in Civil Engineering, MREC Jaipur (now MNIT Jaipur), 1986.

- ❑ 40+ years of industrial logistics experience, with leadership across logistics, real estate, infrastructure and renewable energy.
- ❑ Over three decades, grew a regional operation into a business with a PAN-India footprint.
- ❑ Joint Secretary of CREDAI Rajasthan and member of CII and NAREDCO India.
- ❑ Sponsors initiatives in education, employment and rural development.
- ❑ Led GICL to become the first logistics enterprise from Rajasthan listed on the NSE SME Platform.



Surekha Agrawal

Whole-Time Director

Graduate from Rajasthan University with 12+ years of experience in Business Administration. Coordinates daily administrative and management operations.



Shubham Agrawal

Non-Executive Director

B.Tech Engineer (VIT Vellore) with 6+ years of experience in technology, real estate, logistics and hospitality. Leads digital transformation initiatives.



Saloni Agrawal

Chief Financial Officer

Associated with GICL for 8+ years. Accounting and taxation expertise, with 2 years of prior corporate tax experience at Deloitte Haskins & Sells.



Annu Sharma Khandelwal

Company Secretary

CS and Certified CSR Professional with 9+ years of listed company experience. Previously served at Jhandewalas Foods Ltd. and Agribiotech Industries.



Three Independent Directors, 100+ Years Of Experience



INDEPENDENT DIRECTOR

Suneel Sayarmal Mohnot

MBA, M.Com

MBA Gold Medalist (Jodhpur) & M.Com.

Over 36 years of rich corporate experience, including setting up the Auto Textiles Business at Reliance Industries.



INDEPENDENT DIRECTOR

Sanjay Jindal

Civil Engineer

B.Tech in Civil Engineering (MNIT Jaipur).

Over 35 years of engineering and infrastructure experience.
Founder & Director of Orion Infra Consulting.



INDEPENDENT DIRECTOR

Rajendra Kumar Agrawal

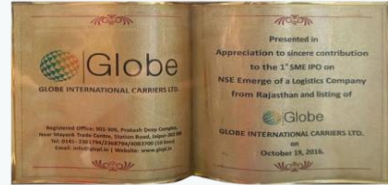
Civil Engineer, LL.B.

Civil Engineer from MNIT Jaipur combined with an L.L.B.(1978).

Four Decades Of Experience In Public Infrastructure, Including 10+ Years at RUIDP. Secured central grants, subsidies, and HUDCO loans for state infrastructure.



Awards And Recognition



The People Behind The Vision



Our Team Supports The Execution Of The Group's Strategic Plans.



Disclosure And Risk Context

This presentation has been prepared by Globe International Carriers Limited (GICL) solely for informational purposes and does not constitute an offer, solicitation or recommendation to buy or sell any securities of the company.

This deck contains forward-looking statements regarding GICL's business prospects, operational milestones, strategic diversification (Govind Kripa Infratech Private Ltd. and Intraglobe Green Energy Private Ltd.) and financial estimates. These are based on current management expectations and are subject to risks, market uncertainties and economic shifts.

Factors that could cause actual results to differ include changes in transport-related taxes and regulations, state border delays, fuel pricing, cuts in industrial production, or credit terms with B2B clients. GICL assumes no obligation to update forward-looking statements.



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GLOBE INTERNATIONAL CARRIERS LTD (GICL)

Thank You

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