



Devyani International Limited



May 15, 2026



To,

National Stock Exchange of India Ltd.	BSE Limited
Exchange Plaza, Block G, C/1, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051	Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001
Email: cmlist@nse.co.in	Email: corp.relations@bseindia.com
Symbol: DEVYANI	Security Code: 543330



Sub: Regulation 30: Press Release



Dear Sir/ Madam,

Please find attached a copy of the Proposed Press Release to be issued by the Company.

The same is also being uploaded on website of the Company at www.dil-rjcorp.com.



You are requested to take the above on record.

Yours faithfully,

For Devyani International Limited



Pankaj Virmani

Chief Sustainability Officer & Company Secretary

Encl.: As above



Devyani International's Q4 & FY2026 Financial Results

Q4 & FY26 Performance Highlights

KFC delivers +4.9% SSSG growth; Consolidated Revenues cross 5,500 Cr for full-year.

- **KFC delivered strongest growth in 14 quarters.**
- **Most of the brands delivered positive SSSG during the quarter.**
- **Consolidated revenues grew +18.5% during the quarter**
- **Operations managed LPG issue effectively – minimal business impact.**

Gurugram, May 15, 2026: Devyani International Limited (DIL), one of the leading global Quick Service Restaurant (QSR) operators, has announced its financial results for the quarter ended March 31, 2026.

Financial Performance Review:

- **Q4 Revenues stood at Rs. 14,369 million, up 18.5% YoY**
 - KFC India: Rs. 5,855 million, up 14.6% YoY
 - Own brands: Rs. 911 million, up 11.5% YoY on LFL basis.
 - Pizza Hut India: Rs. 1,692 million, down 3.5% YoY
 - International business: Rs. 5,033 million, up 20.0% YoY
- **Q4 EBITDA at Rs. 2,295 million, with EBITDA margin at 16.0%**
- **FY 2026 Revenues reach Rs. 56,115 million.**

Commenting on the performance for Q4 FY2026 Mr. Ravi Jaipuria, Non-Executive Chairman, Devyani International Limited said, “The year has been a defining one for Devyani International — a year in which we navigated a challenging operating environment while taking transformational steps that position the company strongly for the future.

Our proposed merger with Sapphire Foods is a strategic combination of two scaled-up and complementary platforms, united by a shared vision for long-term growth. The merger is expected to unlock meaningful synergies, strengthen execution, and create a more agile and efficient organization capable of accelerating growth across markets.

We have also taken steps to transform our management team under the leadership of Manish, our new CEO. Our focus is to bring in experienced and forward-looking professionals with deep operational and strategic expertise. As we prepare for the next phase of growth and integration, these capabilities will be critical in driving transformation across the organization. Technology, automation, and data-led decision making will remain central and critical to this journey. This will also play a key role in enhancing efficiency, scalability, and customer experience.

As a result of the stable demand environment and tailored & sustained customer engagement, KFC delivered its strongest performance in the last 14 quarters — posting a healthy 4.9% positive SSSG and nearly 15% year-on-year growth during the quarter. It continues to anchor our growth momentum and network expansion. Our own and franchised brands also maintained positive SSSG trends.

Throughout the year, we remain disciplined in our execution — with a clear focus on protecting unit economics, driving operational efficiencies, and maintaining financial prudence. At the same time, our marketing efforts remained sharply focused on enhancing value perception and improving accessibility for consumers across key brands.

Encouragingly, we continue to witness improvement in the consumption trends, as far as our brands are concerned. Our value-led initiatives and accessibility- focused campaigns at KFC are resonating well with our consumers, resulting in improved average daily sales trends and sequential recovery in SSSG performance. While external and seasonal factors remain fluid, we are optimistic about demand conditions and believe the business is well positioned for stronger performance during the year.

Our strategic priorities remain unchanged — disciplined expansion, stronger profitability, and deeper consumer relevance through innovation and digital engagement. Our view on India opportunity remains unchanged and the proposed merger further enhances our ability to execute these priorities on scale and reinforces our confidence in the long-term opportunity ahead.

This has been a year of resilience, execution, and strategic progress. With the merger progressing well, leadership capabilities strengthening, and demand trends showing signs of recovery, we believe we are entering into our next phase of growth from a position of strength”

About Devyani International Limited:

Devyani International Limited is one of India’s largest chain quick service restaurant (QSR) operators, with a network of over 2,500 stores across more than 350 cities in India, Thailand, Nigeria, and Nepal. The Company’s portfolio represents a compelling blend of iconic global brands and successful homegrown concepts.

DIL holds the distinction of being the largest franchisee of Yum! Brands in India and Nepal. In addition, DIL is the sole franchisee in India for several international brands, including Costa Coffee, New York Fries, and Sanook Kitchen.

Complementing its global portfolio, DIL has developed strong indigenous brands such as Vaango, a South Indian vegetarian cuisine concept, and The Food Street, a food court format that brings multiple brands together under one roof to enhance consumer experience. DIL has also strengthened its Indian cuisine offerings through the acquisition of Sky Gate Hospitality, which owns popular brands such as Biryani By Kilo and Goila Butter Chicken.

Please visit www.dil-rjcorp.com for more information. You may also reach out to:

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Safe Harbor

Certain statements in this communication may be ‘forward looking statements’ within the meaning of applicable laws and regulations. These forward-looking statements involve a number of risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. Important developments that could affect the Company’s operations include changes in the industry structure, significant changes in political and economic environment in India and overseas, tax laws, import duties, litigation, and labour relations.

Devyani International Ltd (DIL) will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.