adani

Energy Solutions

Date: July 30, 2026

The National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Symbol: ADANIENSOL

BSE Limited
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Security code no.: 539254

Sub: Qualified institutions placement of equity shares of face value ₹10 each (the "Equity Shares") by Adani Energy Solutions Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").

Dear Sir/ Madam,

Further to our letter dated July 27, 2026 (Intimating you about the meeting of the QIP committee), We wish to inform you that the QIP Committee of the board of directors (**"QIP Committee"**) at its meeting held today, i.e. July 30, 2026 has, *inter alia*, considered and approved the following resolutions:

a. Approved the closure of the Issue today, i.e. July 30, 2026, pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;

b. Determined and approved the allocation of 2,16,71,826 Equity Shares of face value ₹10 each at an Issue price of ₹1,615.00 per Equity Share (including a premium of ₹1,605.00 per Equity Share), which takes into account a discount of 4.90 % (i.e. ₹83.15 per Equity Share) to the floor price of ₹1,698.15 per Equity Share, in accordance with the SEBI ICDR Regulations determined as per the formula prescribed under Regulation 176(1) of Chapter VI of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;

c. Approved and adopted the placement document dated July 30, 2026; and

d. Approved and finalised the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue.

In this relation, we will file the placement document dated July 30, 2026 with the BSE Limited and the National Stock Exchange of India Limited.

The meeting of the QIP Committee commenced at 9.40 PM and concluded at 10.00 PM.

A copy of the placement document dated July 30, 2026 will also be made available on the website of our Company at www.adanienergysolutions.com.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Adani Energy Solutions Ltd
Adani Corporate House
Shantigram, Near Vaishno Devi Circle,
S. G. Highway, Khodiyar,
Ahmedabad 382 421
Gujarat, India
CIN: L40300GJ2013PLC077803

Tel +91 79 2555 7555
Fax +91 79 2555 7177
info@adani.com
www.adanienergysolutions.com

Registered Office: Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad – 382 421

The Equity Shares described in this intimation have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. No public offering of securities in the United States is contemplated.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,
For **Adani Energy Solutions Limited**

JALADHI ATULCHANDRA SHUKLA

Digitally signed by JALADHI ATULCHANDRA SHUKLA
Date: 2026.07.30 22:06:19 +05'30'

Jaladhi Shukla
Company Secretary

Adani Energy Solutions Ltd
Adani Corporate House
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S. G. Highway, Khodiyar,
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