



Bajaj Auto Limited,  
Akurdi, Pune 411 035, India.  
Tel +91 20 27472851  
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bajajauto.com



06 May 2026

To Corporate Relations Department <b>BSE Limited</b> 1st Floor, New Trading Ring Rotunda Building, P J Tower Dalal Street Mumbai 400 001 <b>BSE Code: 532977</b>	To Corporate Relations Department <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, 5th Floor Plot No.C-1, G Block Bandra-Kurla Complex Bandra (East), Mumbai 400 051 <b>NSE Code: BAJAJ-AUTO</b>
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**Subject: Outcome of board meeting pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)**

Dear Sirs/ Madam,

Further to our intimation dated 30 April 2026, and pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors (“**Board**”) of Bajaj Auto Limited (“**Company**”), at its meeting held today, i.e., Wednesday, 6 May 2026, has *inter alia* considered and approved:

- 1) subject to the approval of the shareholders of the Company by way of a special resolution through postal ballot, and such other approvals of regulatory and/ or statutory authorities as may be required under applicable laws, buyback of up to **4,694,000 fully paid-up equity shares of the Company having face value of INR 10/- (Indian Rupees Ten only) each (“Equity Shares”)**, representing up to **1.68% of the total number of Equity Shares** in the paid-up equity share capital of the Company, at a price of **INR 12,000 (Indian Rupees Twelve Thousand only) per Equity Share (“Buyback Price”)** payable in cash for an aggregate amount of up to **INR 5,633 crores (Indian Rupees five thousand six hundred and thirty three crores only)** (excluding transaction costs viz. brokerage cost, fees, turnover charges, applicable taxes such as securities transaction tax, goods and services tax, stamp duty, etc., expenses incurred or to be incurred for the buyback like filing fees payable to the Securities and Exchange Board of India, advisors/ legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc.) (“**Buyback Size**”), representing 1.68% of the fully paid-up equity share capital of the Company as per the latest audited standalone financial statements and audited consolidated financial statements of the Company as on 31 March 2026, respectively, on a proportionate basis through the “Tender Offer” route, in accordance with the Companies Act, 2013, rules made thereunder, Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended, (“**Buyback Regulations**”) and other applicable laws, from all of the equity shareholders/ beneficial owners of the Equity Shares, who hold Equity Shares as of the record date (which will be announced in due course) (“**Buyback**”).
- 2) the formation of a buyback committee (“**Buyback Committee**”) and has delegated its powers



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to the Buyback Committee to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, expedient or proper in connection with the Buyback.

In terms of Regulation 5(via) of the Buyback Regulations, the Board/ Buyback Committee may, till 1 (one) working day prior to the record date, increase the Buyback Price and decrease the number of Equity Shares proposed to be bought back, such that there is no change in the Buyback Size.

The pre-Buyback shareholding pattern as on 31 March 2026, is enclosed as **Annexure A**. Please note that the details regarding the post-Buyback shareholding pattern have not been provided since the actual number of Equity Shares that are bought back and category of shareholders from whom the Equity Shares will be bought back can be determined after the record date.

The public announcement and letter of offer setting out the process, timelines and other requisite details will be released in due course in accordance with the Buyback Regulations.

The relevant details as per SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 11 July 2023 and updated on 30 January 2026, are given as **Annexure B**.

The meeting of the Board commenced at 02:00 p.m. and concluded at 5:30 p.m..

This is for your information and record.

Thanking you,

Yours faithfully,

For **Bajaj Auto Limited**

**Rajiv Gandhi**  
**Company Secretary & Compliance Officer**  
**ACS 11263**

**Encl:** As above



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## Annexure A

### Pre-Buyback Shareholding Pattern of the Company as on 31 March 2026

Sr. No.	Shareholder Category	No. of Shareholders	Number of shares held	% shareholding
1	<b>Promoter and Promoter Group</b>	66	15,37,56,828	55.01
2	<b>Indian Financial Institutions/ Banks/ Mutual Funds</b>			
	Indian Financial Institutions	46	31,89,204	1.14
	Banks	13	75,626	0.03
	Mutual Funds	46	2,00,53,327	7.17
	Insurance Companies	34	1,71,25,178	6.13
	<b>Sub Total</b>	<b>139</b>	<b>4,04,43,335</b>	<b>14.47</b>
3	<b>FII/ FPI/ NRIs/ GDRs/ Foreign Nationals and OCB</b>			
	FII/FPI	813	2,46,53,845	8.82
	NRIs	11,178	20,94,329	0.75
	DRs	1	24,600	0.01
	Foreign Nationals, Foreign Banks and Overseas Corporate Bodies	7	3,080	0.00
	<b>Sub Total</b>	<b>11,999</b>	<b>2,67,75,854</b>	<b>9.58</b>
4	<b>Indian Public, Corporates and others</b>	<b>3,01,891</b>	<b>5,85,21,821</b>	<b>20.94</b>
	<b>Total</b>	<b>3,14,095</b>	<b>27,94,97,838</b>	<b>100.00</b>

Note: The post-Buyback shareholding pattern of the Company shall be ascertained subsequently.



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## Annexure B

### Disclosure of details in relation to proposed Buyback

S. No.	Particulars	Details
1.	Number of securities proposed for the Buyback	Buyback of up to 4,694,000 Equity Shares.
2.	Number of securities proposed for the Buyback as a percentage of existing paid up capital	Buyback of up to 4,694,000 Equity Shares, representing up to 1.68% of the total number of Equity Shares in the existing paid-up equity share capital of the Company.
3.	Buyback Price	INR 12,000/- (Indian Rupees Twelve Thousand per Equity Share).
4.	Actual securities in number and percentage of existing paid up capital bought back	The actual number of Equity Shares and percentage of existing paid-up capital bought back shall be ascertained following completion of the Buyback.
5.	Pre & post shareholding pattern	The pre-Buyback shareholding pattern of the Company is provided in <b>Annexure A</b> . The post-Buyback shall be ascertained subsequently.