PANKAJ
POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road,
Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

**Date:** July 28, 2026

To,
**The BSE Limited**
The Corporate Relationship Department
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001

**Scrip code:** 531280

**Subject: Intimation of Notice of Extra-Ordinary General Meeting.**

**Dear Sir/Madam,**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Notice dated July 24, 2026 convening Extra-Ordinary General Meeting ("EGM") of the members of the Company, to be held on **Saturday, 22nd day of August, 2026 at 03.00 P.M**. (IST) through Video Conferencing ("VC") facility/Other Audio Visual Means ("OAVM"), seeking approval of the members in respect of the resolution set out in the Notice of EGM.

The said Notice of EGM has been sent through electronic mode to all its members whose email addresses are registered with the Company/Registrar and Transfer Agent/ Depositories.

The said Notice is also available on the website of the Company at www.rupiafin.com and on the website of RTA at https://evoting.kfintech.com. The e-voting details are mentioned below:

| | |
|---|---|
| **Cut-off date (for determining members eligible for e-voting)** | Friday, August 14, 2026 |
| **Remote e-Voting Commencement date and time** | Wednesday, August 19, 2026 (9:00 a.m. IST) |
| **Remote e-Voting end date and time** | Friday, August 21, 2026 (5:00 p.m. IST) |

We request you to kindly take the above information on record.

Thanking you,
Yours faithfully

**For Pankaj Polymers Limited**

MAYANK CHAWLA
Digitally signed by MAYANK CHAWLA
Date: 2026.07.28 19:55:51 +05'30'

**Mayank Chawla**
(Additional Director)
**DIN:** 06391962

**Encl:** As above

**PANKAJ POLYMERS LIMITED**
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road, Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

# NOTICE

Notice is hereby given that the First Extraordinary General Meeting (EGM 01/2026-2027) of **Pankaj Polymers Limited** scheduled to be held on **Saturday, August 22, 2026, at 03:00 PM IST**. The meeting will be held virtually via Video Conferencing/Other Audio-Visual Means (VC/OAVM), with the Company's Corporate Office deemed as the official venue situated at B-46, First Floor, Sector-2, Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh - 201301, to transact the following business:

## SPECIAL BUSINESS

### ITEM NO. 01: APPOINTMENT OF STATUTORY AUDITORS OF THE COMPANY TO FILL CASUAL VACANCY:

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Sections 139(8) and 142 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Audit and Auditors) Rules, 2014 (including any statutory modification(s) or re-enactment thereof for the time being in force), and based on the recommendation of the Audit Committee and the Board of Directors, the consent of the Members be and is hereby accorded for the appointment of **M/s. Shilpi Sharma & Co., Chartered Accountants** (Firm Registration No. 021442N), as the Statutory Auditors of the Company, to fill the casual vacancy caused by the resignation of M/s. Luharuka & Associates, Chartered Accountants, and to hold office from July 24, 2026 until the conclusion of the ensuing Annual General Meeting of the Company, on such remuneration as may be mutually agreed between the Board of Directors and the Auditors.

**RESOLVED FURTHER THAT** the Company Secretary and any Director of the Company be and is hereby severally authorised to do all such acts, deeds, matters and things including filing of all forms and documents with Registrar of Companies and other Regulatory Authorities as may be considered necessary, desirable or expedient to give effect to the aforesaid resolution."

**PANKAJ POLYMERS LIMITED**
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road, Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

**ITEM NO. 02: ISSUANCE OF UPTO 8,55,000 EQUITY SHARES TO NON-PROMOTER CATEGORY OF THE COMPANY ON PREFERENTIAL BASIS:**

To consider, and, if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution:**

"**RESOLVED THAT** pursuant to Sections 23(1)(b), 62(1)(c), read with Section 42 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), read with Rule 13 of Companies (Share Capital and Debentures) Rules, 2014 and Rule 14 of Companies (Prospectus and Allotment of Securities) Rules, 2014 and in accordance with the provisions of the Memorandum and Articles of Association of the Company and in accordance with the provisions on preferential issue as contained in Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, as amended ("**SEBI ICDR Regulations**"), and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "**SEBI Listing Regulations**") the listing agreements entered into by the Company with the BSE Limited ("**BSE"**) ("**Stock Exchange**") on which the Equity Shares of the Company having face value of ₹10/- (Rupees Ten Only) each ("**Equity Shares**") are listed and subject to any other rules, regulations, guidelines, notifications, circulars and clarifications issued there under from time to time by the Ministry of Corporate Affairs ("**MCA**"), Securities and Exchange Board of India ("**SEBI**") and/or any other competent authorities, (hereinafter referred to as "**Applicable Regulatory Authorities**") from time to time to the extent applicable and subject to such approval(s), consent(s), permission(s)and/or sanction(s), if any, of any statutory / regulatory authorities, Stock Exchange(s), SEBI, institutions, or bodies, as may be required and subject to such terms and condition(s), alteration(s), correction(s), change(s) and/or modification(s) as may be prescribed by any of them while granting such consent(s), permission(s) or approval(s), and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "**Board"**, which terms shall be deemed to include any Committee which the Board may have constituted or hereinafter constitute to exercise its power including the powers conferred by this Resolution, consent of the Members of the Company be and is hereby accorded to the Board and the Board be and is hereby authorized in its absolute discretion to create, offer, issue and allot up to 8,55,000 (Eight Lakh Fifty Five Thousand) equity shares having face value of ₹10/- (Rupees Ten Only) each fully paid-up ("**Equity Shares**") for cash, at an issue price of ₹81/- (Rupees Eighty One Only) per share, aggregating upto ₹6,92,55,000/- (Rupees Six Crore Ninety Two Lakh Fifty Five Thousand Only) (**"Total Issue Size"**) including a premium of ₹71/- (Rupees Seventy One Only) per share, which is not less than the price determined in accordance with Chapter V of SEBI ICDR Regulations, to the proposed allottees for a cash consideration basis ("Preferential Issue") and on such terms and conditions as may be determined by the Board in accordance with the SEBI ICDR Regulations and other applicable laws to the below-mentioned person ("**Proposed Allottees**"):

| **Sr. No.** | **Name of the Investors** | **Category (Promoter/ Non-Promoter)** | **No. of Shares** |
|---|---|---|---|
| 1. | Mayank Chawla | Non-Promoter | 1,25,000 |
| 2. | Zulia Zafar | Non-Promoter | 1,00,000 |
| 3. | Manav Sharma | Non-Promoter | 50,000 |
| 4. | Nitin Jain | Non-Promoter | 50,000 |
| 5. | Shivani Jain | Non-Promoter | 50,000 |
| 6. | Nitin Jain HUF | Non-Promoter | 50,000 |
| 7. | Manish Sansi | Non-Promoter | 50,000 |
| 8. | Ruchi Sansi | Non-Promoter | 50,000 |
| 9. | Ankit Himatsingka | Non-Promoter | 50,000 |
| 10. | Devratna Arya | Non-Promoter | 40,000 |
| 11. | Urmila Ran | Non-Promoter | 40,000 |
| 12. | Manisha Gupta | Non-Promoter | 40,000 |
| 13. | Jaiveer Singh Johal | Non-Promoter | 30,000 |
| 14. | Namrata Bansal | Non-Promoter | 30,000 |
| 15. | Parashuram Chaurasia | Non-Promoter | 30,000 |
| 16. | Naveen Singhal | Non-Promoter | 20,000 |
| 17. | Dinesh Mittal | Non-Promoter | 20,000 |
| 18. | Pooja Chauhan | Non-Promoter | 20,000 |
| 19. | Anuradha Khan | Non-Promoter | 10,000 |
| **Total** | | | **8,55,000** |

**RESOLVED FURTHER THAT** in accordance with SEBI ICDR Regulations, the '**Relevant Date'** for determination of the issue price of Equity Shares, shall be Thursday, July 23, 2026, being the date that is 30 (Thirty) days prior to the date of shareholders meeting i.e., Saturday, August 22, 2026.

**RESOLVED FURTHER THAT** the Equity Shares to be so created, offered, issued and allotted shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari-passu (including as to entitlement to voting powers and dividend) in all respects with the existing equity shares of the Company and the shares so issued offered and allotted be in dematerialized form.

**RESOLVED FURTHER THAT** the Equity Shares allotted on preferential basis shall be locked-in for such period as prescribed in SEBI ICDR Regulations.

**RESOLVED FURTHER THAT** the Board be and is hereby authorized to decide and approve the other terms and conditions of the issue and also to vary, alter or modify any of the terms and conditions in the proposal as may be required by the agencies/authorities involved in such issues but subject to such conditions as stock exchanges and other appropriate authority may impose at the time of their approval and as agreed to by the Board.

**RESOLVED FURTHER THAT** the said equity shares shall be issued and allotted by the Company within a period of Fifteen (15) days from the date of passing of this resolution provided that where the issue and allotment of the proposed Equity Shares is pending on account of pendency of any approval for such issue and allotment by any regulatory authority or the Central Government, the issue and allotment shall be completed within a period of Fifteen (15) days from the date of receipt of last of such approval.

**RESOLVED FURTHER THAT** for the purpose of giving effect to the aforesaid special resolution under Sections 42 and 62 of the Companies Act, 2013, the Board of Directors (which term shall include any duly constituted and authorized Committee thereof) of the Company be and is hereby authorized to take such steps and to do all such other acts, deeds, matters and things and accept any alteration(s) or amendment(s) or correction(s) or modification(s) and to execute all documents or writings as may be necessary, proper or expedient for the purpose of giving effect to this resolution including intimating the concerned authorities or such other regulatory body and for matters connected therewith or incidental thereto and also to seek listing of such equity shares on BSE where the shares of the Company are listed.

**RESOLVED FURTHER THAT** the Board be and is hereby authorized to delegate all or any of the powers herein conferred to any Committee of the Board or any Director(s) or Officer(s) of the Company and to generally do all such acts, deeds and things as may be required in connection with the aforesaid resolution, including issue of offer letter, making necessary filings with the stock exchanges and regulatory authorities and execution of any documents on behalf of the Company and to represent the Company before any governmental authorities and to appoint any other professional advisors, consultants and legal advisors to give effect to the aforesaid resolution.

**RESOLVED FURTHER THAT** for the purpose of giving effect to the above resolution, the Board be and is hereby authorized to agree and accept all such terms, condition(s), modification (s) and alteration(s) as may be stipulated by any relevant authorities while according approval

PANKAJ
POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road,
Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

or consent to the issue as may be considered necessary, proper or expedient and give effect to modification (s) and to resolve and settle all questions, difficulties or doubts that may arise in this regard in the implementation of this resolution for issue and allotment of equity shares on preferential basis and to do all acts, deeds and things in connection therewith and incidental thereto without being required to seek any further consent or approval of the members of the Company to the intent that the members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

**ITEM NO. 03: ISSUANCE OF UPTO 22,20,000 WARRANTS CONVERTIBLE INTO EQUITY SHARES TO PROMOTER GROUP AND NON-PROMOTER CATEGORY OF THE COMPANY ON PREFERENTIAL BASIS:**

To consider and, if thought fit, to pass with or without modification(s), the following Resolution as a **Special Resolution:**

**"RESOLVED THAT** pursuant to the provisions of section 23(1)(b), 42, 62(1)(c) of the Companies Act, 2013 (the "**Act**"), read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and any other applicable provisions if any of the Companies Act, 2013 and rules made thereunder (including any statutory modification(s) or re-enactment thereof, for the time being in force), and in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "**SEBI ICDR Regulations**") and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended up to date (the "**Listing Regulations**"), and subject to any other applicable rules, regulations, guidelines, notifications, circulars and clarifications issued thereunder from time to time by the Ministry of Corporate Affairs ("**MCA**"), the Securities and Exchange Board of India ("**SEBI**"), the Reserve Bank of India (**"RBI"**) and/or any other competent authorities (hereinafter referred to as "**Applicable Regulatory Authorities**") from time to time to the extent applicable and enabling provisions of the Memorandum of Association and Articles of Association of the Company, and subject to the requisite approvals, consents and permissions as may be necessary or required from regulatory or other appropriate authority including BSE Limited ("**BSE"**) ("**Stock Exchange**"), RBI and subject to any other alterations, modifications, conditions, corrections, changes and variations that may be decided by the Board of Director (the **"Board"**) of the Company in its absolute discretion, the consent of the Members of the Company be and is hereby accorded to the Board to create, issue, offer and allot, from time to time, in one or more tranches, upto 22,20,000 (Twenty Two Lakh Twenty Thousand) convertible warrants ("**Warrants**"), at a price of ₹81/- (Rupees Eighty One Only) per warrant, aggregating upto ₹17,98,20,000/- (Rupees

**PANKAJ POLYMERS LIMITED**
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road, Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

Seventeen Crore Ninety Eight Lakh Twenty Thousand Only) (**"Total Issue Size"**), with a right to the warrant holders to apply for and be allotted 1 (One) fully paid-up equity share of the Company of face value ₹10/- (Rupees Ten Only), each at a premium of ₹71/- per share for each Warrant within a period of 18 (Eighteen) months from the date of allotment of Warrants, to persons / entity enlisted below ("**Warrant Holder**"/ "**Proposed Allottees**") belonging to promoter group and non-promoter category of the Company on a preferential basis ("**Preferential Issue**"), for consideration payable through electronic means/ banking channels and in such manner and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the terms of this Preferential Issue, provisions of SEBI ICDR Regulations, or other applicable laws in this respect:

| **Sr. No.** | **Name of the Investors** | **Category (Promoter/ Non-Promoter)** | **No. of Warrants** |
|---|---|---|---|
| 1. | Samarth Jain | Promoter Group | 1,20,000 |
| 2. | Shweta Raghuvanshi | Promoter Group | 1,20,000 |
| 3. | Sonia Garg | Promoter Group | 1,20,000 |
| 4. | Ashita Nagpal | Promoter Group | 50,000 |
| 5. | Manish Sansi | Non-Promoter | 50,000 |
| 6. | Ruchi Sansi | Non-Promoter | 60,000 |
| 7. | Pooja Chauhan | Non-Promoter | 20,000 |
| 8. | Ayushi Bhati | Non-Promoter | 3,80,000 |
| 9. | Shankar Nath | Non-Promoter | 3,80,000 |
| 10. | Anjali Jain | Non-Promoter | 3,00,000 |
| 11. | Mehul Gupta | Non-Promoter | 3,00,000 |
| 12. | Akshit Lakhotia | Non-Promoter | 1,00,000 |
| 13. | Narendra Kumar Daga | Non-Promoter | 50,000 |
| 14. | Rajat Goyal | Non-Promoter | 60,000 |
| 15. | Rajat Goyal HUF | Non-Promoter | 60,000 |
| 16. | Sandeep Kumar Sharma | Non-Promoter | 25,000 |
| 17. | Manish Kumar | Non-Promoter | 25,000 |
| **Total** | | | **22,20,000** |

**RESOLVED FURTHER THAT** in accordance with regulation 161 of the SEBI ICDR Regulations, the Relevant Date for the purpose of calculating floor price of the Equity Shares to be issued upon conversion/exercise of right attached to the Warrants is Thursday, July 23, 2026, being the date that is 30 (Thirty) days prior to the date of shareholders meeting i.e., Saturday, August 22, 2026.

CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road,
Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

**RESOLVED FURTHER THAT** the said Warrants shall be issued and allotted by the Company within a period of Fifteen (15) days from the date of passing of this resolution provided that where the issue and allotment of the said warrants is pending on account of pendency of any approval for such issue and allotment by any regulatory authority or the Central Government, the issue and allotment shall be completed within a period of Fifteen (15) days from the date of receipt of last of such approvals.

**RESOLVED FURTHER THAT** without prejudice to the generality of the above, the issue of Warrants shall be subject to following terms:

i. The Equity Shares to be allotted on exercise of the Warrants shall be in dematerialised form and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari-passu in all respects including dividend, with the existing Equity Shares of the Company. The Warrants may be exercised into Equity Shares as aforesaid by the Warrant holder(s) at any time before the expiry of 18 months from the date of allotment of the Warrants.

ii. A Warrant subscription price equivalent to 25% (i.e., the upfront amount) of the issue price will be payable at the time of subscription to the Warrants, as prescribed by Regulation 169 of the SEBI ICDR Regulations, which will be kept by the Company to be adjusted and appropriated against the issue price of the Equity Shares. A Warrant exercise price equivalent to 75% of the issue price of the Equity Shares shall be payable by the Warrant holder(s) at the time of exercising the Warrants.

iii. The issue of Warrants as well as Equity Shares arising from the exercise of the Warrants shall be governed by the regulations and guidelines issued by SEBI or any other statutory authority as the case may be or any modifications thereof.

iv. The respective Warrant Holders shall make payment of Warrant Subscription Price and Warrant Exercise Price from their own bank account into the designated bank account of the Company and in the case of joint holders, shall be received from the bank account of the person whose name appears first in the application.

v. In the event the Warrant holder(s) does not exercise the Warrants within 18 months from the date of allotment, the Warrants shall lapse and the amount paid shall stand forfeited by the Company.

PANKAJ POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road, Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

vi. The Warrants and the Equity Shares allotted pursuant to exercise of such warrants shall be subject to lock-in for such period as specified under Chapter V of SEBI ICDR Regulations.

vii. The Warrants itself, until exercised and converted into Equity Shares, shall not give to the Warrant Holders thereof any rights with respect to that of an Equity shareholder of the Company.

**RESOLVED FURTHER THAT** the pre-preferential allotment shareholding of the Warrant Holders, if any, in the Company shall also be subject to lock-in as per the provisions of the SEBI ICDR Regulations.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to accept any modification(s) or modify the terms of issue of Warrants, subject to the provisions of the Act and SEBI ICDR Regulations, without being required to seek any further consent or approval of the Members of the Company.

**RESOLVED FURTHER THAT** pursuant to the provisions of the Act and subject to receipt of such approvals as may be required under applicable law, the consent of the Members of the Company be and is hereby accorded to record the name and address of the allottees and issue a private placement offer cum application letter in the Form PAS-4 to the allottees inviting to subscribe to the Warrants in accordance with the provisions of the Act.

**RESOLVED FURTHER THAT** the Board be and is hereby authorised to issue and allot such number of Equity Shares of the Company as may be required to be issued and allotted upon exercise of the option in the Warrants held by the Warrant holder(s).

**RESOLVED FURTHER THAT** for the purpose of giving effect to this Resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary, desirable and expedient for such purpose to give effect to the above resolution, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the above mentioned Preferential offer (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue), making applications to Stock Exchanges for obtaining of in-principle approval, filing of requisite documents with the concerned Registrar of Companies ("ROC"), National Securities Depository Limited ("NSDL"), Central Depository Services (India) Limited ("CDSL") and/ or such other authorities as may be necessary for the purpose, and to take all such steps as may be necessary for the admission of the Warrants and Equity Shares (to be issued on exercise of the

PANKAJ POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road, Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

Warrants) with the depositories, viz. NSDL and CDSL and for the credit of such Warrants / Shares to the respective dematerialized securities account of the Warrant Holders and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the members of the Company and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Warrants and Equity Shares and listing thereof with the Stock Exchanges as appropriate and utilisation of proceeds of the Warrants or Equity Shares, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

**RESOLVED FURTHER THAT** the Board be and is hereby authorized to delegate all or any of the powers herein conferred to Committee of Directors/ any Director(s)/Company Secretary / any Officer(s) of the Company to give effect to the aforesaid resolution.

**RESOLVED FURTHER THAT** all actions taken by the Board or Committee(s) duly constituted for this purpose in connection with any matter referred to above or contemplated in the foregoing resolution is hereby approved, ratified and confirmed in all respects."

**ITEM NO. 04: TO CONSIDER AND APPROVE THE CHANGE OF NAME OF THE COMPANY AND CONSEQUENT ALTERATION IN THE MEMORANDUM OF ASSOCIATION AND ARTICLES OF ASSOCIATION OF THE COMPANY:**

To consider and, if thought fit, to pass with or without modification the following Resolution as a **Special Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Section(s) 4, 5, 13, 14 and 15 and other applicable provisions, if any, of the Companies Act, 2013 ("Act") read with Rule 29 of the Companies (Incorporation) Rules, 2014, (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and any other applicable law(s), regulation(s), rule(s) or guideline(s) made thereunder, the provisions of the Memorandum of Association and the Articles of Association of the Company and Regulation 45 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and subject to reservation, approval, and availability of name and other such approvals, consents, permissions and sanctions of Central Government (power delegated to Registrar of Companies ("ROC") ), Ministry of Corporate Affairs, Stock Exchange(s), and other regulatory authorities, as may be applicable, and subject to such conditions and modifications as may be prescribed or imposed by any regulatory or other authorities while granting such consents, approvals and permissions, which may be agreed to by the board of directors of the Company, and subject to all other necessary approvals, consents, permissions and sanctions as may be required under any other applicable law, the consent of the members of the Company be and is hereby accorded to change the name of the Company from "**Pankaj Polymers Limited**" to "Rupia Tech Limited" or "Rupia Fin Limited" or "Rupia Fintech Limited", as approved by the Ministry of Corporate Affairs, and the consequent alteration in the Memorandum of Association and Articles of Association of the Company.

**RESOLVED FURTHER THAT** upon receipt of the approval and availability of any one of the aforementioned names (or an altered name as approved by the ROC), Clause I (Name Clause) of the Memorandum of Association of the Company, shall be automatically substituted and replaced with the following clause:

*I.* The Name of the Company is "(***Name as approved by the MCA***)".

**RESOLVED FURTHER THAT** in accordance with the provisions of Section 14 of the Companies Act, 2013 and other applicable provisions, if any, the Articles of Association of the Company be and are hereby altered by replacing the existing name of the Company, wherever appearing therein, with the new name of the Company, consequent upon the change of name of the Company, and the same be read accordingly.

**RESOLVED FURTHER THAT** upon issuance of fresh certificate of incorporation by the Registrar of Companies (ROC), consequent upon change of name of the company, the old name "**PANKAJ POLYMERS LIMITED**" wherever appearing in the Memorandum of Association and the Articles of Association of the Company, be substituted by the new name, as approved by the Ministry of Corporate Affairs, and be deemed substituted in all other necessary documents/records of the Company (including agreements and contracts entered into by the Company, name boards, letter heads and at all other places wherever appearing), in accordance with the provisions of applicable laws.

**RESOLVED FURTHER THAT** for the purpose of giving effect to the aforesaid resolution, any director or the Company Secretary of the Company be and is hereby severally authorized to file all the necessary forms and/or returns and make an application to the ROC and/ or to Central Government, stock exchanges and/or any other statutory authorities, to act, represent and/or appear before any statutory authorities for and on behalf of the Company, to delegate all

PANKAJ
POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road,
Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

or any of the aforesaid powers in favour of any person(s)/ official(s) etc., to settle any question, doubt or difficulty which may arise in this regard and to do all such acts, deeds, matters and things as may be considered necessary, expedient, usual or proper to give effect to this Resolution."

**ITEM NO. 05: TO CONSIDER AND APPROVE SHIFTING OF REGISTERED OFFICE FROM THE STATE OF TELANGANA TO THE NATIONAL CAPITAL TERRITORY OF DELHI AND CONSEQUENT ALTERATION TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY:**

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Sections 12 and 13 of the Companies Act, 2013 read with Rules 27, 30 and 31 of the Companies (Incorporation) Rules, 2014 and other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder and subject to approval of the Central Government (Regional Director), Registrar of Companies ("RoC"), Stock Exchanges and other regulatory authorities, if any, the consent of the members of the Company be and is hereby accorded for shifting the Registered Office of the Company from the State of Telangana to the National Capital Territory of Delhi and from the Jurisdiction of Registrar of Companies, Hyderabad to Registrar of Companies, Delhi.

**RESOLVED FURTHER THAT** pursuant to Section 13 of the Act and other applicable provisions, if any, and subject to such other approvals/ sanctions as may be required, the existing Clause II of the Memorandum of Association of the Company, shall be substituted by the following:

*II.* ***"The Registered Office of the Company will be situated in the National Capital Territory of Delhi, i.e. within the Jurisdiction of Registrar of Companies, Delhi-II"***

**RESOLVED FURTHER THAT** the Company Secretary or any Director of the Company be and is hereby authorised to appoint, engage or retain such consultant(s), professional(s), legal advisor(s), company secretary(ies), advocate(s) or other agency(ies), as may be considered necessary or expedient, for carrying out and completing the procedure in relation to shifting of the Registered Office of the Company from the State of Telangana to the National Capital Territory of Delhi, including preparation, filing and representation in connection with petitions, applications, affidavits, notices, advertisements, publication requirements, appearances before the Regional Director, Registrar of Companies and other statutory or regulatory authorities, and to finalise and execute such documents, writings and undertakings as may be required for giving effect to this resolution.

**RESOLVED FURTHER THAT** the Company Secretary or any Director of the Company be and is hereby severally authorized to file petitions, applications, Forms and documents with the Regional Director, Registrar of Companies, Stock Exchanges and other authorities and to do all acts necessary to give effect to this resolution."

**ITEM NO. 06: TO CONSIDER AND APPROVE THE ALTERATION IN THE OBJECT CLAUSE (CLAUSE III) OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY:**

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Sections 4, 13 and 15 of the Companies Act, 2013 ("the Act") read with The Companies (Incorporation) Rules, 2014 (including any statutory modification(s) or re-enactment thereof for the time being in force), the consent of the members, be and is hereby accorded to alter and amend the Object clause of the Memorandum of Association of the Company. The revised Main Objects proposed to be adopted are as follows:

1. To provide, promote, develop, establish, maintain, operate and carry on the business of all types of electronic and virtual payment systems and services, e-wallets, mobile-wallets, cash cards, payment gateway services, and prepaid and postpaid payment instruments, including open, closed and semi-closed system payment instruments, in India and abroad.

2. To provide services, management and consultancy in the field of prepaid and postpaid payment instruments, electronic and virtual payment systems and transaction processing, and to act as dealers, distributors, agents or representatives of Indian and foreign concerns operating in the line of payment system services and allied activities.

PANKAJ
POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road,
Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

**3.** To operate as a bill payment gateway / bill payment system service provider, including as a Bharat Bill Payment Operating Unit (BBPOU) under the Bharat Bill Payment System (BBPS) guidelines, for utility bills, fees, taxes and other services as may be notified by the relevant authority from time to time.

**4.** To carry on the business of digital and physical gifting, reward management and e-commerce solutions, including the creation, purchase, sale, distribution and redemption of gift cards, vouchers and rewards, and the design and implementation of loyalty, incentive and recognition programmes, together with allied marketing, data analytics, technology and customer-engagement services in India and abroad.

**5.** To develop, license, host and maintain software platforms, APIs, mobile applications and technology infrastructure to enable digital rewards, e-gifting, loyalty systems, voucher issuance, redemption tracking and campaign management, and to act as reseller, distributor or agent of physical and digital vouchers and loyalty points on behalf of third parties.

**6.** To carry on the business of a Payment Aggregator and to provide payment processing, collection and settlement services to merchants and customers by integrating multiple payment instruments and channels, including cards, prepaid instruments, Unified Payments Interface (UPI), net banking and wallets; to acquire and onboard merchants; to facilitate authorisation, processing and settlement of transactions; and to provide related technology, compliance and risk-management solutions.

**7.** To carry on the business of developing and providing services in the field of electronic commerce, web-based and related technologies and applications, and to deal in all kinds of internet / intranet / extranet business, e-commerce applications, data processing and allied information-technology services.

**8.** To carry on the business of marketing and sales representatives in the electronic media and consultancy of Electronic Commerce and other products and services including Internet, E-Mail, Enhanced Fax Service, Electronic Data Interchange, Web publishing, Web/Portal hosting, Web Solutions.

**9.** To develop, build, store, host and promote portals, websites and other interactive multimedia products, E-commerce applications and services, whether digital or otherwise and market or distribute them on the internet or other distribution platforms.

**10.** To develop or acquire and own intellectual property and in particular to act as copyright owners, internet site or portal owners, video right owners, cable right owners, dubbing rights owners and other studio owners of all kinds of data,

PANKAJ
POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road,
Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

educational radio programmes, television programmes, videos, advertising, films and documentary in all formats and languages prevailing in the world.

**11.** To carry on the business of computer and information technology of all kinds of development of computer software, hardware, data processing and providing consultancy services, technical assistance in the field of information technology.

**12.** To carry on the business of provider and syndicator of electronic contents for websites provider of value added internet service, to act as consultants in internet related services and as Integration Company.

**13.** a. To carry on the business of distribution of all types of loan products, provide information on credit worthiness, screening borrowers, underwriting borrowings, lending and guarantying recovery of loan.

b. To carry on the business of soliciting or procuring insurance business as an insurance intermediary.

c. To render services as brokers, commission agents, to carry on the business of retail and institutional distribution of the schemes of the Mutual Funds or any other financial products issued by Banks, Mutual Funds or any other financial intermediary.

**RESOLVED FURTHER THAT** the existing Object Clause (Clause III) of the Memorandum of Association of the Company be and is hereby altered and substituted by a new Clause III so as to align the objects of the Company with its proposed technology and fintech-focused business activities, including but not limited to digital payment solutions, payment aggregation, Bharat Bill Payment System (BBPS) services, digital gifting, e-commerce, software and IT services, and distribution of financial products.

**RESOLVED FURTHER THAT** the Company Secretary or any Director of the Company be and is hereby severally authorised to take all such steps and to do all such acts, deeds and things as may be necessary, proper or expedient to give effect to this resolution, including filing the requisite forms with the Registrar of Companies.”

**ITEM NO. 07: TO CONSIDER AND APPROVE THE APPOINTMENT OF MR. MAYANK CHAWLA (DIN: 06391962) AS EXECUTIVE DIRECTOR OF THE COMPANY:**

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Sections 149, 152, 160 and 161 and other applicable provisions, if any, of the Companies Act, 2013 and rules made there under (including any statutory modification(s) or re-enactment (s) thereof for the time being in force) read with the provisions of Regulation 17(1C) and Regulation 36 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015("Listing Regulations"), Mr. Mayank Chawla (DIN: 06391962), who was appointed as an Additional Director of the Company with effect from June 09, 2026, and whose candidature for the office of Director has been recommended by the Nomination and Remuneration Committee and Board of Directors of the Company and is eligible for appointment, be and is hereby appointed as a Director of the Company, designated as Executive Director, liable to retire by rotation, on such terms and conditions of his appointment as an Executive Director of the Company as defined in the explanatory statement and required under the provisions of Regulation 36 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and under secretarial standard as applicable.

**RESOLVED FURTHER THAT** any of the Directors or the Company Secretary of the Company be and are hereby severally authorized to sign and execute all such documents and to file e-Form DIR-12 and other necessary forms, returns and documents with the Registrar of Companies, and to intimate the same to the Stock Exchange(s) and other regulatory authorities, as may be required, and to take all such steps and actions as may be necessary, expedient or desirable to give effect to this resolution, including updating statutory records and making requisite disclosures and filings."

PANKAJ POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road, Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

**ITEM NO. 08: REGULARISATION OF MR. MAYANK CHAWLA (DIN: 06391962) AS WHOLE TIME DIRECTOR AND CHIEF EXECUTIVE OFFICER OF THE COMPANY FOR A PERIOD OF 5 (FIVE) YEARS:**

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Sections 196, 197, 198 and 203 read with Schedule V and all other applicable provisions, if any, of the Companies Act, 2013, and the rules made thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force), and based on the recommendation of the Nomination and Remuneration Committee and the Board of Directors, consent of the Members of the Company be and is hereby accorded for the appointment of Mr. Mayank Chawla (DIN: 06391962) as Whole-time Director and Chief Executive Officer, being Key Managerial Personnel of the Company, for a period of 5 (Five) years with effect from June 09, 2026, in view of the future expansion plans of the Company, without payment of any remuneration, as expressed by him, not to draw any remuneration from the Company during the tenure of his appointment.

**RESOLVED FURTHER THAT** the Board of Directors of the Company be and is hereby authorised to alter, vary or revise the terms and conditions of appointment of Mr. Mayank Chawla, including remuneration, if any, as may be permissible under applicable provisions of law and subject to the same not exceeding the limits specified under Schedule V of the Companies Act, 2013 and as may be mutually agreed between the Board and Mr. Mayank Chawla from time to time.

**RESOLVED FURTHER THAT** any Director and Company Secretary of the Company be and is hereby severally authorized to sign, execute all such documents and to file the e-form DIR-12 and other forms or documents to Registrar of Companies, and to intimate the same to the stock exchange and to any other regulatory authority as may be required and to take all necessary steps as may be necessary, expedient, proper, or desirable to give effect to this resolution including but not limited to updating corporate records, making statutory disclosures, and completing all regulatory filings and compliances."

**ITEM NO. 09: REGULARISATION OF MR. VIKAS GARG (DIN: 07871975) AS A NON-EXECUTIVE AND NON-INDEPENDENT DIRECTOR OF THE COMPANY:**

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Sections 149 and 152, and other applicable provisions, if any, of the Companies Act, 2013 and rules made there under (including any statutory modification(s) or re-enactment (s) thereof for the time being in force) read with Regulation 17 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Regulation"), and the Articles of Association of the Company, based on the recommendation of the Nomination and Remuneration Committee and approval of the Board of Directors, Mr. Vikas Garg (DIN: 07871975), who was appointed by the Board as an Additional Director, designated as Non-Executive and Non-Independent Director of the Company, with effect from June 09, 2026, pursuant to Section 161(1) of the Act and who hold office up to the ensuing General Meeting, and who is eligible for appointment and has consented to act as a Director of the Company, be and is hereby appointed as a Non-Executive and Non-Independent Director of the Company, liable to retire by rotation.

**RESOLVED FURTHER THAT** any Director and the Company Secretary of the Company be and is hereby severally authorized to sign, execute all such documents and to file the e-form DIR-12 and other forms or documents to Registrar of Companies, and to intimate the same to the stock exchange and to any other regulatory authority as may be required and to take all necessary steps as may be necessary, expedient, proper, or desirable to give effect to this resolution including but not limited to updating corporate records, making statutory disclosures, and completing all regulatory filings and compliances."

**ITEM NO. 10: REGULARISATION OF MR. RAHUL NAGAR (DIN: 09812836) AS A NON-EXECUTIVE AND NON-INDEPENDENT DIRECTOR OF THE COMPANY:**

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Sections 149 and 152, and other applicable provisions, if any, of the Companies Act, 2013 and rules made there under (including any statutory modification(s) or re-enactment (s) thereof for the time being in force read with Regulation 17 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Regulation"), and the Articles of Association of the Company, based on the recommendation of the Nomination and Remuneration Committee and approval of the Board of Directors, Mr. Rahul Nagar (DIN: 09812836), who was appointed by the Board as an Additional Director, designated as Non-Executive and Non-Independent Director of the Company, with effect from June 09, 2026, pursuant to Section 161(1) of the Act and who holds office up to the ensuing General Meeting, and who is eligible for appointment and has consented to act as a Director of the Company, be and is hereby appointed as a Non-Executive and Non-Independent Director of the Company, liable to retire by rotation.

**RESOLVED FURTHER THAT** any Director and the Company Secretary of the Company be and is hereby severally authorized to sign, execute all such documents and to file the e-form DIR-12 and other forms or documents to Registrar of Companies, and to intimate the same to the stock exchange and to any other regulatory authority as may be required and to take all necessary steps as may be necessary, expedient, proper, or desirable to give effect to this resolution including but not limited to updating corporate records, making statutory disclosures, and completing all regulatory filings and compliances."

PANKAJ
POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road,
Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

**ITEM NO. 11: REGULARISATION OF MR. SIBA NARAYAN PANDA (DIN: 09831293) AS A NON-EXECUTIVE INDEPENDENT DIRECTOR OF THE COMPANY:**

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Section 149, 150, 152 and 161 and other applicable provisions, if any, of the Companies Act, 2013 and rules made there under (including any statutory modification(s) or re-enactment (s) thereof for the time being in force) read with Schedule IV of the Companies Act, 2013 ("Act") read with the provisions of Regulation 16(1)(b), Regulation 17(1)(c), Regulation 25 and Regulation 25(2A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Regulation"), and the Articles of Association of the Company, based on the recommendation of the Nomination and Remuneration Committee and approval of the Board of Directors, Mr. Siba Narayan Panda (DIN: 09831293), who was appointed by the Board as an Additional Director, designated as a Non-Executive Independent Director, of the Company with effect from June 09, 2026 and who holds office up to the ensuing General Meeting and in respect of whom the Company has received declaration that he meets the criteria for independence as provided in Section 149(6) of the Act and the Rules made thereunder and Regulation 16(1)(b) of the LODR Regulations, who is eligible for appointment, be and is hereby appointed as an Independent Director of the Company, not liable to retire by rotation, to hold office for a term of five (5) consecutive years with effect from June 09, 2026.

**RESOLVED FURTHER THAT** any Director and the Company Secretary of the Company be and is hereby severally authorized to sign, execute all such documents and to file the e-form DIR-12 and other forms or documents to Registrar of Companies, and to intimate the same to the stock exchange and to any other regulatory authority as may be required and to take all necessary steps as may be necessary, expedient, proper, or desirable to give effect to this resolution including but not limited to updating corporate records, making statutory disclosures, and completing all regulatory filings and compliances."

PANKAJ POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road, Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

**ITEM NO. 12: REGULARISATION OF MS. RICHA KATHURIA (DIN: 07632571) AS A NON-EXECUTIVE INDEPENDENT DIRECTOR OF THE COMPANY:**

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a **Special Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Section 149,150, 152 and 161 and other applicable provisions, if any, of the Companies Act, 2013 and rules made there under (including any statutory modification(s) or re-enactment (s) thereof for the time being in force) read with Schedule IV of the Companies Act, 2013 ("Act") read with the provisions of Regulation 16(1)(b), Regulation 17(1)(c), Regulation 25 and Regulation 25(2A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Regulation"), and the Articles of Association of the Company, based on the recommendation of the Nomination and Remuneration Committee and approval of the Board of Directors, Ms. Richa Kathuria (DIN: 07632571), who was appointed by the Board as an Additional Director, designated as a Non-Executive Independent Director, of the Company with effect from June 09, 2026 and who holds office up to the ensuing General Meeting, and in respect of whom the Company has received declaration that she meets the criteria for independence as provided in Section 149(6) of the Act and the Rules made thereunder and Regulation 16(1)(b) of the LODR Regulations, who is eligible for appointment, be and is hereby appointed as an Independent Director of the Company, not liable to retire by rotation, to hold office for a term of five (5) consecutive years with effect from June 09, 2026.

**RESOLVED FURTHER THAT** any Director and the Company Secretary of the Company be and is hereby severally authorized to sign, execute all such documents and to file the e-form DIR-12 and other forms or documents to Registrar of Companies, and to intimate the same to the stock exchange and to any other regulatory authority as may be required and to take all necessary steps as may be necessary, expedient, proper, or desirable to give effect to this resolution including but not limited to updating corporate records, making statutory disclosures, and completing all regulatory filings and compliances."

PANKAJ
POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road,
Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

**By Order of the Board of Directors of**
**Pankaj Polymers Limited**

**Mayank Chawla**
**Whole-time Director**
**DIN:** 06391962

**Date:** July 24, 2026
**Place:** Noida

**PANKAJ POLYMERS LIMITED**
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road, Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

**NOTES:**

1. Pursuant to the General Circular No. 14/2020 dated 8 April, 2020, General Circular No. 17/2020 dated 13 April, 2020, General Circular No. 22/2020 dated June 15, 2020, General Circular No. 33/2020 dated September 28, 2020, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 20/2021 dated December 8, 2021, General Circular No. 11/2022 dated 28 December, 2022, General Circular No. 09/2023 dated September 25, 2023, General Circular No 09/2024 dated September 19, 2024 and General Circular No 03/2025 dated September 22, 2025 (Collectively "MCA Circulars") issued by the Ministry of Corporate Affairs ("MCA") and circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12 May, 2020, Circular no. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15 January, 2021 and Circular no. SEBI/HO/ CFD/CMD2/CIR/P/2022/62 and SEBI/HO/DDHS/P/CIR/2022/0063 dated 13 May, 2022, SEBI/HO/CFD/PoD-2/P/ CIR/2023/4 dated 5 January, 2023 and SEBI/HO/CFD/CFD-PoD2/P/CIR/2023/167 dated 7 October, 2023 Circular no. SEBI/HO/CFD/CFD-PoD2/P/CIR/2024/133 dated October 3, 2024 (collectively "SEBI Circulars") issued by the Securities and Exchange Board of India ("SEBI") and in Compliance with the applicable provision of the Companies Act, 2013 and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the forthcoming EGM will thus be held through video conferencing (VC) or other audio-visual means (OAVM). Hence, Members can attend and participate in the ensuing EGM through VC/OAVM. The detailed Instructions for attending EGM through VC/ OAVM are annexed to the Notice as **Annexure-A**

2. As per the Companies Act, 2013, members entitled to attend and vote at the EGM are entitled to appoint a proxy to attend and vote on his/her behalf and such proxy need not be a Member of the Company. Since the EGM is being held through VC as per MCA Circulars and SEBI Circulars, physical attendance of the Members has been dispensed with. Accordingly, the facility for appointment of proxies by the Members will not be available for the EGM and hence the Proxy Form and Attendance Slip are not annexed to this Notice. Similarly, as this EGM is being held through VC, the route map is not annexed to this Notice.

3. Corporate members may authorize their representatives for casting the votes using remote evoting facility or for participation and voting in the EGM using VC. Institutional Investors are encouraged to attend and vote at the EGM through VC. Institutional Investors, who are members of the Company and corporate members intending to attend the EGM through VC or OAVM and to vote thereat through remote e-voting are requested to send a certified copy of the Board Resolution/ Letter of Authorisation /Power of Attorney to the Scrutinizer by e- mail at secretarial@rupiafin.com.

4. In accordance with the Secretarial Standard-2 on General Meetings issued by the Institute of Company Secretaries of India ("ICSI") read with Clarification / Guidance on applicability of Revised Secretarial Standards - 2 w.e.f. 1st April, 2024 issued by the ICSI, the proceedings of the EGM shall be deemed to be conducted at the Registered Office of the Company which shall be the deemed venue of the EGM.

5. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and MCA Circulars dated April 08, 2020, April 13, 2020, May 05, 2020 , January 13, 2021 May 5, 2022, September 25,2023 and September 19, 2024, the Company is providing facility of remote e-voting (facility to cast vote prior to the EGM) and also e-voting during the EGM to its Members in respect of the business to be transacted at the EGM. The detailed instruction for remote E-Voting and E-Voting at EGM is annexed to the Notice as **Annexure-A.** The participation of members through VC will be reckoned for the purpose of quorum for the EGM as per Section 103 of the Act.

6. The Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 ("Act") in respect of the special business specified above is annexed to the Notice as "**Annexure-B**".

7. The Members can join the EGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM through VC/OAVM will be made available for at least 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM without restriction on account of first come first served basis.

8. In conformity with the applicable regulatory requirements, the Notice of this EGM is being sent only through electronic mode to those Members who have registered their e-mail addresses with the Company or with the Depositories. Further, in line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the EGM has been uploaded on the website of the Company at www.rupiafin.com. The Notice can also be accessed from the website of the Stock Exchange i.e. BSE Limited at www.bseindia.com.The EGM Notice is also disseminated on the website of the Company and on the website of the RTA at compliance.corp@kfintech.com.

9. In case you are holding the Company's shares in dematerialized form, please contact your depository participant and give suitable instructions to update your bank details in

your demat account and to notify any changes with respect to their addresses, email id, ECS mandate.

10. As per Regulation 40 of the Listing Regulations, as amended, securities of listed companies can be transferred only in dematerialized form with effect from April 1, 2019, except in case of request received for transmission or transposition of securities.

11. In view of this and to eliminate all risks associated with physical shares and for ease of portfolio management, members holding shares in physical form are requested to consider converting their holdings to dematerialized form. M/s. Kfin Technologies Limited, Mumbai having their address at 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400 070, Maharashtra are the Registrar & Share Transfer Agents (RTA) of the Company. All communications in respect of share transfers, dematerialization and change in the address of the members may be communicated to the RTA.

12. Members holding shares in the same name under different Ledger Folios are requested to apply for consolidation of such Folios and send the relevant share certificates to the RTA/Company.

13. Members who have not registered their email ID with the depository participants, are requested to register their email ID with their depository participants in respect of shares held in electronic form and in respect of shares held in physical form, are requested to submit their request with their valid email ID secretarial@rupiafin.com for receiving all communications including annual report, notices, letters etc., in electronic mode from the Company.

14. In case of Joint Holders attending the EGM, only such Joint Holder whose name appears first in the order of names will be entitled to vote.

15. Only bonafide members of the Company, whose name appears first on the Register of Members, will be permitted to attend the meeting through VC/OAVM. The Company reserves its right to take all necessary steps as may be deemed necessary to restrict non-members from attending the meeting.

16. Pursuant to the directions/notifications of Securities and Exchange Board of India (SEBI) and Depositories, the demat account holders can operate their accounts if they had already provided Income Tax Permanent Account Number either at the time of opening of the account or at any time subsequently. In case they have not furnished the Income Tax Permanent Account Number to the Depository Participants, such demat account holders are requested to contact their DPs with a photocopy of the PAN Card (with original PAN Card for verification), so that the frozen demat accounts would be available for operation and further consequences of noncompliance with the aforesaid

directives would be obviated. SEBI, vide Circular Ref. No. MRD/Dop/Cir-05/2009 dated May 20, 2009 made it mandatory to have PAN particulars for registration of physical share transfer requests. Based on the directive contained in the said circulars, all share transfer requests are therefore to be accompanied with PAN details. Members holding shares in physical form can submit their PAN details to the Company / RTA.

17. Members who hold shares in dematerialized form are requested to bring their DP ID and Client ID numbers for easy identification of attendance at the meeting.

18. The Equity Shares of the Company are mandated for trading in the compulsory demat mode. The ISIN Number allotted for the Company's shares is INE698B01011.

19. Those Members who have registered themselves as a speaker will only be allowed to express their views/ask questions during the EGM. The Company reserves the right to restrict the number of speakers depending on the availability of time for the EGM.

20. The notice of Extraordinary General Meeting will be sent to the members, whose name appears in the Register of members/ depositories as at closing hours of business on July 24, 2026.

21. The Members whose names appear in the Register of Members/ List of Beneficial Owners as on Saturday, August 14, 2026 (cut-off date), are entitled to vote on the resolution set forth in the Notice.

22. The e-voting period will commence on Wednesday, 19th Day of August 2026 at 09:00 A.M. (IST) and will end on Friday, 21st day of August, 2026 05:00 P.M. (IST). During this period, shareholders of the Company holding shares either in physical form or in dematerialized form, as on the cut-off date may cast their vote electronically. Members will not be able to cast their votes electronically beyond the date & time mentioned above.

23. The voting rights of members shall be in proportion to their shares in the paid-up equity share capital of the Company as on Cut-Off date. A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on cut-off date only shall be entitled to avail facility of remote e-voting. Any person who acquires shares of the Company and becomes a member of the Company after dispatch of the Notice and holding shares as on Cut-Off date, may cast vote after following the instructions for e-voting as provided in the Notice convening the Meeting, which is available on the website of the Company and RTA.

**PANKAJ POLYMERS LIMITED**
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road,
Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

24. The Company has appointed Mr. Akash Goel, Practicing Company Secretary (Membership No. 13219) of M/s. Akash & Co., Company Secretaries, as the Scrutinizer for scrutinizing the remote e-voting process as well as voting at the EGM in a fair and transparent manner.

25. The Results of voting will be declared within 2 working days from the conclusion of the EGM and the Resolutions will be deemed to be passed on the date of the EGM, subject to receipt of requisite number of votes. The declared Results, along with the Scrutinizer's Report, will be available forthwith on the Company's website www.rupiafin.com and on the website of RTA i.e., at https://evoting.kfintech.com immediately after the result is declared. The Company shall simultaneously forward the results to stock exchanges i.e. BSE Limited, where the equity shares of the Company are listed.

***Annexure A***

**THE INTRUCTIONS OF SHAREHOLDERS FOR E-VOTING AND JOINING VIRTUAL MEETINGS ARE AS UNDER:**

**EGM PARTICIPATION AND VOTING THROUGH ELECTRONIC MEANS**

**Instructions for e-Voting:**

i. In compliance with provisions of Section 108 of the Act and Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management and Administration) Amendment Rules, 2015 and Regulation 44 of the Listing Regulations and Secretarial Standard on General Meetings ("SS-2") issued by The Institute of Company Secretaries of India, the Members are provided with the facility to cast their vote electronically, through the e-Voting services ("remote e-Voting") provided by KFintech on all the resolutions set forth in this Notice.

ii. The remote e-Voting period shall commence on Wednesday, August 19, 2026 (9:00 a.m. IST) and will ends on Friday, August 21, 2026 (5:00 p.m. IST). During this period Members of the Company holding shares either in physical form or in dematerialised form as on the cut-off date, Friday, 14th Augst 2026 may cast their vote by remote e-Voting. The remote e-Voting module shall be disabled by KFintech after on Friday, August 21, 2026 (5:00 p.m. IST). Those Members, who will be present in the EGM through VC/OAVM facility and have not cast their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system during the EGM. A Member will not be allowed to vote again on any Resolution on which vote has already been cast.

iii. Any person who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the cut-off date, may obtain the login ID and password by sending a request at evoting@kfintech.com. However, if a person is already registered with KFintech for remote e-Voting then the existing User-ID and password can be used for casting the vote.

iv. Members who have cast their vote by remote e-Voting prior to the EGM may also attend/ participate in the EGM through VC / OAVM but shall not be entitled to cast their vote on such resolution again.

v. The procedure and instructions for remote e-Voting are as follows:

**Login method for remote e-Voting for Individual shareholders holding securities in demat form**

Pursuant to SEBI circular no. SEBI/HO/ CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on "e-Voting facility provided by Listed Companies", e-Voting process has been enabled to all the individual demat account holders, by way of single login credential, through their demat accounts/websites of Depositories/DPs in order to increase the efficiency of the voting process. Individual demat account holders would be able to cast their vote without having to register again with the e-Voting service provider ("ESP") thereby not only facilitating seamless authentication but also ease and convenience of participating in e-Voting process.

**PANKAJ POLYMERS LIMITED**
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road, Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

Shareholders are advised to update their mobile number and e-mail ID with their DPs in order to access e-Voting facility.

| **Individual Shareholders holding securities in demat form with NSDL** | **Individual Shareholders holding securities in demat form with CDSL** |
|---|---|
| **1. User already registered for IDeAS facility** | **1. Existing user who have opted for Easi/Easiest** |
| i. URL: https://eservices.nsdl.com<br>ii. Click on the "Beneficial Owner" icon under 'IDeAS' section<br>iii. On the new page, enter User ID and Password. Post successful authentication, click on "Access to e-Voting"<br>iv. Click on company name or e-Voting service provider and you will be re-directed to e-Voting service provider website for casting the vote during the remote e-Voting period | i. URL:https://web.cdslindia.com/myeasi/home/login or URL: www.cdslindia.com<br>ii. Click on New System Myeasi<br>iii. Login with user id and password<br>iv. Option will be made available to reach e-Voting page without any further authentication<br>v. Click on e-Voting service provider name to cast your vote |
| **2. User not registered for IDeAS e-Services** | **2. User not registered for Easi/Easiest** |
| i. To register click on link: https://eservices.nsdl.com<br>ii. Select "Register Online for IDeAS"<br>iii. Proceed with completing the required fields | i. Option to register is available at https://web.cdslindia.com/myeasi/Registration/EasiRegistration<br>ii. Proceed with completing the required fields. |
| **3. User not registered for IDeAS e-Services** | **3. By visiting the e-Voting website of CDSL** |
| i. To register click on link: https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp<br>ii. Proceed with completing the required fields | i. URL: www.cdslindia.com<br>ii. Provide demat Account Number and PAN No<br>iii. System will authenticate user by sending OTP on registered Mobile & Email as recorded in the demat Account<br>iv After successful authentication, user will be provided links for the respective ESP where the e-Voting is in progress |
| **4. By visiting the e-Voting website of NSDL** | |
| i. URL: https://www.evoting.nsdl.com/<br>ii. Click on the icon "Login" which is available under 'Shareholder/Member' section<br>iii. Enter User ID (i.e. 16-digit demat account number held with NSDL), Password/OTP and a Verification Code as shown on the screen<br>iv. Post successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page<br>v. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period | |

**Individual Shareholders (holding securities in demat form) login through their depository participants**

You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/ CDSL for e-Voting facility. Once login, you will be able to see e-Voting option. Click on e-Voting option and you will be redirected to NSDL/CDSL Depository site after successful authentication. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period.

Important Note:

Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at above mentioned website.

| **Members facing any technical issue - NSDL** | **Members facing any technical issue - CDSL** |
|---|---|
| Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000 | Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@ cdslindia.com or contact at toll free no. 1800-21-09911 |

Login method for e-Voting and joining virtual meeting for shareholders other than Individual shareholders holding securities in demat form and shareholders holding securities in physical form

a. Open your web browser during the remote e-Voting period and navigate to “https://evoting.kfintech.com”.

b. Enter the login credentials (i.e., User-id and Password) mentioned in the email. Your Folio No./DP ID No./Client ID No. will be your User-ID.

User-ID For Members holding shares in Demat Form:-

For NSDL: 8 Character DP ID followed by 8 Digits Client ID For CDSL: 16 digits beneficiary ID
User-ID For Members holding shares in Physical Form:-

EVEN (E-Voting Event Number) followed by Folio No. registered with the Company Password will be your unique password which is sent via e-mail along with the Notice of EGM.

c. After entering these details appropriately, click on “LOGIN”.

Members holding shares in Demat/Physical form will now reach Password Change menu wherein they are required to mandatorily change their login password in the new password field. The new password has to be minimum eight characters consisting of at least one upper case (A-Z), one lower case (a-z), one numeric value (0-9) and a special character (@, #,$, etc.). Kindly note that this password can be used by the Demat holders for voting in any other Company on which they are eligible to vote, provided that the other company opts for e-Voting through KFintech e-Voting platform. System will prompt you to change your password and update your contact details like mobile number, e-mail ID, etc. on first login. You may also enter the secret question and answer of your choice to retrieve your password in case you forget it. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

d. You need to login again with the new credentials.

e. On successful login, system will prompt you to select the 'EVENT' and click on 'Pankaj Polymers Limited'.

f. If you are holding shares in Demat form and had logged on to https://evoting.kfintech.com and have cast your vote earlier for any company, then your existing login ID and password are to be used.

g. On the voting page, enter the number of shares (which represents the number of votes as on cut-off date, Friday, August 14, 2026) under 'FOR/AGAINST/ABSTAIN' or alternatively you may partially enter any number in 'FOR' and partially in 'AGAINST', but the total number in 'FOR/AGAINST' taken together should not exceed your total shareholding. If the Member does not indicate either "FOR" or "AGAINST", it will be treated as "ABSTAIN" and the shares held will not be counted under either head.

h. Members holding multiple folios/demat accounts shall choose the voting process separately for each folio/demat accounts.

i. You may then cast your vote by selecting an appropriate option and click on "Submit".

j. A confirmation box will be displayed. Click "OK" to confirm else "CANCEL" to modify. Once you have voted on the resolution(s), you will not be allowed to modify your vote. During the voting period, Members can login any number of times till they have voted all the resolution(s).

k. Once you 'CONFIRM' your vote on the Resolution whether partially or otherwise, you will not be allowed to modify your vote.

vi. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to access the link https://evoting.kfintech.com and upload a scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote and attend EGM. Also send these relevant documents to the Scrutinizer by e-mail to scrutinizer akash@akashandco.com.

vii. The voting rights of the Members shall be in proportion to the number of shares held by them in the equity share capital of the Company as on the cut-off date being Friday, 14th August 2026.

PANKAJ POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road, Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

In case of joint holders, the Member whose name appears as the first holder in the order of names as per the Register of Members of the Company will be entitled to vote at the EGM.

viii. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-Voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "Forgot User Details/Password" or "Physical User Reset Password" option available on https://evoting.kfintech.com to reset the password.

ix. In case of any query and/or grievance, in respect of voting by electronic means, Members may refer to the Help & Frequently Asked Questions ("FAQs") and e-Voting user manual available at the download section of https://evoting.kfintech.com ("KFintech Website") or contact Mr. Mohammed Shanoor, Deputy Manager of KFin Technologies Limited, Selenium, Plot 31 & 32, Gachibowli Financial District, Nanakamguda, Hyderabad-500 032 or at einward.ris@kfintech.com and evoting@ kfintech.com or call KFin's toll free no. 1800 309 4001 for any further clarifications.

**Instructions for attending EGM:**

1. Members may access the platform to attend the EGM through VC/OAVM at https://emeetings.kfintech.com by using their remote e-Voting credentials. The link for the EGM will be available in the Shareholder/Members login where the "EVENT" and the "Name of the Company" can be selected. Please note that the Members who have not registered their e-mail address or do not have the User-ID and Password for e-Voting or have forgotten the User-ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in this Notice. Further, Members can also use the OTP based login for logging into the e-Voting system.

   If e-mail address or mobile number of the Member is registered against Folio No./DP ID Client ID, then on the home page of https://evoting.kfintech.com the Member may click "Forgot Password" and enter Folio No. or DP ID Client ID and PAN to generate a password.

2. Members who may want to express their views or ask questions at the EGM may visit https://emeetings.kfintech.com and click on the tab "Posting your Queries", to post your queries in the window provided, by mentioning their name, demat account number/folio number, email ID and mobile number. The window shall remain active during the remote e-Voting period.

3. Members who may want to express their views or ask questions at the EGM may visit https://emeetings.kfintech.com and click on tab "Speaker Registration" during the remote e-Voting period. Members shall be provided a 'queue number' before the EGM.

   The Company reserves the right to restrict the speakers at the EGM to only those Members who have registered themselves, depending on the availability of time for the EGM. The window shall remain active during the remote e-Voting period.

4. Facility for joining the EGM through VC/OAVM shall open 15 minutes before the time scheduled for the EGM. Facility for joining EGM will be closed on expiry of 15 minutes from the scheduled time of the EGM.

5. Facility for joining the EGM through VC/OAVM shall be available for 1,000 Members on first-come-first-served basis. However, the participation of Members holding 2% or more shares, Promoters, Institutional Investors, Directors, Key Managerial Personnel, Chairpersons of Audit Committee, Stakeholders Relationship Committee, Nomination and Remuneration Committee and Auditors are not restricted on first-come-first-served basis.

6. Members who may require any technical assistance or support before or during the EGM are requested to contact KFin Technologies Private Limited at toll free number 1800 309 4001 or write to them at evoting@kfintech.com.

**General Instructions for best VC experience:**

**a. Members can participate in the EGM through their desktops/smartphones/laptops etc. However, for a better experience and smooth participation, it is advisable to join the meeting through desktops/laptops with Google Chrome/Safari/ Firefox and high-speed internet connectivity.**

**b. Please note that participants connecting from mobile devices or tablets, or through laptops via mobile hotspot may experience audio/video loss due to fluctuation in their respective networks. It is therefore recommended to use a stable Wi-Fi or LAN connection to mitigate any of the aforementioned glitches.**

x. The Board of Directors has appointed M/s. Akash & Co., a proprietary firm of Practicing Company Secretary, to act as Scrutinizer, to scrutinize the voting during EGM and remote e-Voting process in a fair and transparent manner.

xi. The Scrutinizer shall, immediately after the conclusion of voting at the EGM, unblock the votes cast through remote e-Voting (votes cast during the EGM and votes cast through remote e-voting) and make, not later than two working days of the conclusion of the EGM, a consolidated Scrutinizer's Report of the total votes cast in favour or against, if any, to the Chairman or a person authorised by him in writing, who shall countersign the same.

xii. The Results declared along with the report of the Scrutinizer shall be placed on the website of the Company, www.rupiafin.com and on the website of the KFintech at https://evoting.kfintech.com. The results shall also be immediately forwarded to the Stock Exchange, where the equity shares of the Company are listed.

**Annexure B**

**EXPLANATORY STATEMENT**
**(Pursuant to Section 102(1) of the Companies Act, 2013)**

As required by Section 102 of the Companies Act, 2013 (the "Act"), the following Explanatory Statement sets out all material facts relating to the aforementioned special businesses:

**ITEM NO. 01: APPOINTMENT OF STATUTORY AUDITORS OF THE COMPANY TO FILL CASUAL VACANCY:**

M/s. Luharuka & Associates, Chartered Accountants, vide their Resignation letter dated May 29, 2026, have resigned from the position of Statutory Auditors of the Company, resulting in a casual vacancy in the office of Statutory Auditors of the Company as envisaged under section 139(8) of the Companies Act, 2013.

The Board of Directors at its meeting held on July 24, 2026, as per the recommendation of the Audit Committee, and pursuant to the provisions of Section 139(8) of the Companies Act, 2013, has appointed **M/s. Shilpi Sharma & Co., Chartered Accountants (Firm Registration No. 021442N),** to hold office as the Statutory Auditors of the Company till the conclusion of 34$^{th}$ AGM and to fill the casual vacancy caused by the resignation of M/s. Luharuka & Associates, Chartered Accountants, subject to the approval of the members in the forthcoming general meeting of the Company, on such remuneration as may be recommended by the Audit Committee and mutually agreed between the Board of Directors and the Statutory Auditors.

The Company has received a consent letter and an eligibility certificate from **M/s. Shilpi Sharma & Co., Chartered Accountants (FRN. 021442N),** to act as Statutory Auditors of the Company in place of M/s. Luharuka & Associates, Chartered Accountants, along with a confirmation that their appointment if made, would be within the limits prescribed under the Companies Act 2013.

None of the Directors or Key Managerial Personnel of the Company or their relatives is, in any way, concerned or interested, financially or otherwise, in the resolution set out at Item No. 01 of this Notice.

The Board recommends the Ordinary Resolution set out at Item No. 01 for approval of the Members.

**ITEM NO. 02: ISSUANCE OF UPTO 8,55,000 EQUITY SHARES TO NON-PROMOTER CATEGORY OF THE COMPANY ON PREFERENTIAL BASIS:**

In accordance with section 23(1)(b), 42, 62(1)(c) of the Companies Act, 2013 (the "**Act**"), read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and any other applicable provisions if any of the Companies Act, 2013 and rules made thereunder (including any statutory modification(s) or re-enactment thereof, for the time being in force), and in accordance with the SEBI ICDR Regulations and the Listing Regulations, as amended from time to time, subject to the requisite approvals, consents and permissions as may be necessary or required from regulatory or other appropriate authority approval of shareholders of the Company by way of special resolution is required to issue equity shares by way of private placement on a preferential basis to the proposed allottees.

The information required in terms of Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 13(2)(d) of the Companies (Share Capital and Debentures) Rules, 2014 of Companies Act, 2013 and Chapter V of the SEBI ICDR Regulations, and other relevant details in respect of the proposed Preferential Issue of Equity Shares are as under:

**a) Particulars of the Preferential Issue including date of passing of Board resolution**

The Board of Directors of the Company, in its meeting held on Friday, July 24, 2026, subject to the approval of the members of the Company and such other necessary approvals as may be required, approved the proposal for raising funds by way of issuance and allotment of upto 8,55,000 (Eight Lakh Fifty Five Thousand) equity shares having face value of ₹10/- (Rupees Ten each) per Equity Share, at a price of ₹81/- (Rupees Eighty One Only) Equity Share including a premium of ₹71/- (Rupees Seventy One Only) per Equity Share, aggregating upto ₹6,92,55,000/- (Rupees Six Crore Ninety Two Lakh Fifty Five Thousand Only) on preferential basis to the proposed allottees as mentioned in resolution no. 2.

**b) Kinds of securities offered and the price at which security is being offered, and the total/ maximum number of securities to be issued**

The Board of Directors in its meeting held on Friday, July 24, 2026 had approved the issue of equity shares and accordingly proposes to issue and allot in aggregate up to 8,55,000 (Eight

PANKAJ
POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road,
Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

Lakh Fifty Five Thousand) equity shares having face value of ₹10/- (Rupees Ten each) per Equity Share, at a price of ₹81/- (Rupees Eighty One Only) Equity Share including a premium of ₹71/- (Rupees Seventy One Only) per Equity Share, aggregating upto ₹6,92,55,000/- (Rupees Six Crore Ninety Two Lakh Fifty Five Thousand Only) (being not less than the price calculated in terms of ICDR Regulations) to Non-Promoter category on a preferential basis.

**c) Purpose/Object of the preferential issue**

The Company proposes to raise funds through issue of equity shares on preferential basis:
1. Meet funding requirements for Business Expansion
2. Meet working capital requirements to strengthen financial position
3. General corporate purposes.

**d) Maximum number of securities to be issued and price at which securities being offered**

It is proposed to issue and allot in aggregate up to 8,55,000 fully paid-up equity shares having face value of ₹10/- (Rupees Ten) each to the proposed allottees on preferential basis.

The minimum price (floor price) per Equity Share for the Preferential Issue, determined in accordance with Chapter V of the SEBI ICDR Regulations, is ₹80.48/- (Rupees Eighty Point Four Eight Only) per Equity Share, and the issue price of ₹81/- (Rupees Eighty One Only) per Equity Share is not less than such floor price.

**e) Basis on which the price has been arrived at along with report of the registered valuer**

The equity shares of the Company are listed on BSE Limited ("BSE") and are frequently traded as per provisions of SEBI ICDR Regulations. Further, in terms of Regulation 166A of SEBI (ICDR) Regulations, the said preferential issue, will not result in allotment of more than five per cent of the post issue fully diluted share capital of the Company, to an allottee or to allottees acting in concert, hence valuation report from an independent registered valuer for determining the price is not applicable.

In terms of the applicable provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2022, the minimum price for the preferential issue of each equity shares to be issued shall be a price, being higher of the following:

a. The volume weighted average price of the Equity Shares of the Company quoted on BSE, during the 90 trading days preceding the Relevant Date, i.e. ₹69.48/- per Equity shares;

or

b. The volume weighted average price of the Equity Shares of the Company quoted on BSE, during the 10 trading days preceding the Relevant Date i.e. ₹80.48/- per Equity shares.

The floor price computed as above is ₹80.48/- per Equity Share, being the higher of the aforesaid two prices, and the Board has fixed the issue price at ₹81/- per Equity Share, which is not less than the said floor price calculated in terms of the SEBI ICDR Regulations and other applicable provisions.

We also confirm that the Articles of Association do not contain any restrictive provision for Preferential Allotment and doesn't contain any article which provides for particular method for determination of price in case of preferential issue.

**f) Relevant Date**

The relevant date as per the Regulation 161 of SEBI ICDR Regulations, for determination of minimum price for the issuance of equity shares of the Company is Thursday, July 23, 2026, i.e., being the date that is 30 (Thirty) days prior to the date of shareholders meeting, which is scheduled to be held on Saturday, August 22, 2026 to consider and approve the proposed Preferential Issue.

**g) The class or classes of persons to whom the allotment is proposed to be made**

The allotment is proposed to be made to the proposed allottees as mentioned at point no. (h) below.

**h) Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issues that may be held by them and change in control, if any, in the issuer consequent to the preferential issues:**

PANKAJ POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road, Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

| Sr. No. | Name of the Proposed Allottees | Category | Ultimate Beneficial Owner | Pre- Issue Shareholding | | Number of equity share to be issued | Post- Issue equity Shareholding (Post Preferential allotment)# | |
|---|---|---|---|---|---|---|---|---|
| | | | | No. of Shares | % of holding | | No. of Shares | % of holding* |
| 1. | Mayank Chawla | Non-Promoter | Not Applicable | Nil | Nil | 1,25,000 | 1,25,000 | 1.45% |
| 2. | Zulia Zafar | Non-Promoter | Not Applicable | Nil | Nil | 1,00,000 | 1,00,000 | 1.16% |
| 3. | Manav Sharma | Non-Promoter | Not Applicable | Nil | Nil | 50,000 | 50,000 | 0.58% |
| 4. | Nitin Jain | Non-Promoter | Not Applicable | Nil | Nil | 50,000 | 50,000 | 0.58% |
| 5. | Shivani Jain | Non-Promoter | Not Applicable | Nil | Nil | 50,000 | 50,000 | 0.58% |
| 6. | Nitin Jain HUF | Non-Promoter | Nitin Jain | Nil | Nil | 50,000 | 50,000 | 0.58% |
| 7. | Manish Sansi | Non-Promoter | Not Applicable | Nil | Nil | 50,000 | 1,00,000 | 1.16% |
| 8. | Ruchi Sansi | Non-Promoter | Not Applicable | Nil | Nil | 50,000 | 1,10,000 | 1.28% |
| 9. | Ankit Himatsingka | Non-Promoter | Not Applicable | Nil | Nil | 50,000 | 50,000 | 0.58% |
| 10. | Devratna Arya | Non-Promoter | Not Applicable | 100 | 0.00% | 40,000 | 40,100 | 0.47% |
| 11. | Urmila Ran | Non-Promoter | Not Applicable | Nil | Nil | 40,000 | 40,000 | 0.46% |
| 12. | Manisha Gupta | Non-Promoter | Not Applicable | Nil | Nil | 40,000 | 40,000 | 0.46% |
| 13. | Jaiveer Singh Johal | Non-Promoter | Not Applicable | Nil | Nil | 30,000 | 30,000 | 0.35% |
| 14. | Namrata | Non- | Not | Nil | Nil | 30,000 | 30,000 | 0.35% |

| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| | Bansal | Promoter | Applicable | | | | | |
| 15. | Parashuram Chaurasia | Non-Promoter | Not Applicable | Nil | Nil | 30,000 | 30,000 | 0.35% |
| 16. | Naveen Singhal | Non-Promoter | Not Applicable | Nil | Nil | 20,000 | 20,000 | 0.23% |
| 17. | Dinesh Mittal | Non-Promoter | Not Applicable | Nil | Nil | 20,000 | 20,000 | 0.23% |
| 18. | Pooja Chauhan | Non-Promoter | Not Applicable | 2,066 | 0.04 % | 20,000 | 42,066 | 0.49% |
| 19. | Anuradha Khan | Non-Promoter | Not Applicable | Nil | Nil | 10,000 | 10,000 | 0.12% |

#*The post-issue paid-up equity shareholding of the allottees is subject to change depending upon any subsequent allotment of Equity Shares and it is calculated assuming:*

i. *Allotment of 8,55,000 Equity Shares to non-promoter category pursuant to Item No. 02 of this Notice; and*
ii. *Full conversion of 22,20,000 Warrants into Equity Shares to promoter group and non-promoter category pursuant to Item No. 03 of this Notice.*

**These percentages have been calculated on the basis of post-preferential share capital of the Company on fully diluted basis after Preferential Allotment (Equity + Warrant) i.e. ₹8,61,89,000 (Rupees Eight Crore Sixty One Lakh Eighty Nine Thousand Only) divided into 86,18,900 (Eighty Six Lakh Eighteen Thousand Nine Hundred) Equity Shares of ₹10/- (Rupees Ten Only) each.*

**i) Intention of the promoters/ directors/ or key managerial personnel to subscribe to the offer**

Except as below, none of the promoters, directors or key management personnel of the issuer intent to subscribe to the offer.

| Sr. No. | Name of the Proposed Allottees | Promoter/ Director/ KMP | Maximum Number of Equity Shares proposed to be Allotted |
|---|---|---|---|
| 1 | Mayank Chawla | Whole Time Director | 1,25,000 |

**j) Time frame within which the Preferential Issue shall be completed**

As required under the SEBI (ICDR) Regulations, the Equity Shares shall be allotted within a maximum period of 15 days from the date of this resolution, provided that where the allotment of the proposed Equity Shares is pending on account of receipt of any approval or permission

**PANKAJ POLYMERS LIMITED**
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road, Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

from any regulatory or statutory authority, the allotment shall be completed within a period of 15 days from the date of last of such approvals or permissions.

**k) Shareholding pattern pre and post preferential issue would be as follows**

The shareholding pattern of the Company before and after the proposed preferential issue to Non-Promoter category is likely to be as follows:

| **Sr. No.** | **Category** | **Pre-Issue Shareholding** | | **Equity Shares to be allotted** | **Warrants to be allotted** | **Post-Issue Shareholding (Post Preferential allotment)** | |
|---|---|---|---|---|---|---|---|
| | | **No. of equity shares held** | **% of Shares** | | | **No. of equity shares held** | **% of Shares *** |
| **A** | **Promoter & Promoter Group Shareholding** | | | | | | |
| A1 | Indian Promoter | 32,23,658 | 58.15% | - | 4,10,000 | 36,33,658 | 42.16% |
| A2 | Foreign Promoter | - | - | | - | - | - |
| | **Sub Total (A)** | **32,23,658** | **58.15%** | **-** | **4,10,000** | **36,33,658** | **42.16%** |
| **B** | **Public Shareholding** | | | | | | |
| B1 | Institutions | 0 | 0.00% | | | 0 | 0.00% |
| B2 | Institutions (Domestic) | | | | | | |
| B3 | Institutions (Foreign) | 0 | 0.00% | | | 0 | 0.00% |
| B4 | Central Government/ State Government(s)/ President of India | 0 | 0.00% | | | 0 | 0.00% |
| B5 | Non-Institutions | 0 | 0.00% | | | 0 | 0.00% |

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | 11,99,238 | 21.63% | 50,000 | - | 12,49,238 | 14.50% |
| | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs | 7,19,090 | 12.97% | 8,05,000 | 18,10,000 | 33,34,090 | 38.68% |
| | Non-Resident Indians (NRIs) | 12,744 | 0.23% | - | - | 12,744 | 0.14% |
| | Bodies Corporate | 3,13,644 | 5.66% | - | - | 3,13,644 | 3.64% |
| | Any Other (specify) | 75,526 | 1.36% | - | - | 75,526 | 0.87% |
| | **Sub Total B= B1+B2+B3+B4+ B5** | **23,20,242** | **41.85%** | **8,55,000** | **22,20,000** | **49,85,242** | **57.84%** |
| | **Total Shareholding (A+B)** | **55,43,900** | **100.00%** | **8,55,000** | **22,20,000** | **86,18,900** | **100.00%** |

**These percentages have been calculated on the basis of post-preferential share capital of the Company on fully diluted basis after Preferential Allotment (Equity + Warrant) i.e. ₹8,61,89,000 (Rupees Eight Crore Sixty One Lakh Eighty Nine Thousand Only) divided into 86,18,900 (Eighty Six Lakh Eighteen Thousand Nine Hundred) Equity Shares of ₹10/- (Rupees Ten Only) each.*

**l) Change in Control, if any, in the Company consequent to the preferential issue**

There will not be any change in the composition of the Board, the existing Promoters of the Company will continue to be in control of the Company and there will not be any change in the management or control of the Company as a result of the proposed preferential allotment. However, there will be corresponding changes in the shareholdings of the Promoter & Non-Promoter category consequent to preferential allotment.

**m) The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price**

During the year, the Company has not made any allotments on a preferential basis till date.

**n) The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer:**

Not Applicable. Since the allotment of equity shares pursuant to preferential issue is made for consideration payable in cash.

**o) Principal terms of assets charged as securities**

Not applicable

**p) Material terms of raising such securities**

The Equity Shares being issued shall rank pari-passu with the existing Equity Shares of the Company in all respects, including dividend and voting rights.

**q) Lock-In Period & Transferability**

The Equity Shares shall be locked-in for such minimum period as specified under regulation 167 of the SEBI ICDR Regulations.

Further the entire pre-preferential allotment shareholding of the allottees if any shall be locked-in from the relevant date up to a period of 90 (Ninety) trading days from the date of trading approval.

**r) The current and proposed status of the allottee(s) post Preferential Issue namely, non-promoter category**

| Sr. No. | Name of Allottee | Current Status | Post Status |
|---|---|---|---|
| 1. | Mayank Chawla | Non-Promoter | Non-Promoter |
| 2. | Zulia Zafar | Non-Promoter | Non-Promoter |
| 3. | Manav Sharma | Non-Promoter | Non-Promoter |
| 4. | Nitin Jain | Non-Promoter | Non-Promoter |
| 5. | Shivani Jain | Non-Promoter | Non-Promoter |
| 6. | Nitin Jain HUF | Non-Promoter | Non-Promoter |
| 7. | Manish Sansi | Non-Promoter | Non-Promoter |
| 8. | Ruchi Sansi | Non-Promoter | Non-Promoter |
| 9. | Ankit Himatsingka | Non-Promoter | Non-Promoter |
| 10. | Devratna Arya | Non-Promoter | Non-Promoter |
| 11. | Urmila Ran | Non-Promoter | Non-Promoter |
| 12. | Manisha Gupta | Non-Promoter | Non-Promoter |
| 13. | Jaiveer Singh Johal | Non-Promoter | Non-Promoter |

| | | | |
|---|---|---|---|
| 14. | Namrata Bansal | Non-Promoter | Non-Promoter |
| 15. | Parashuram Chaurasia | Non-Promoter | Non-Promoter |
| 16. | Naveen Singhal | Non-Promoter | Non-Promoter |
| 17. | Dinesh Mittal | Non-Promoter | Non-Promoter |
| 18. | Pooja Chauhan | Non-Promoter | Non-Promoter |
| 19. | Anuradha Khan | Non-Promoter | Non-Promoter |

**s) The percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue**

| **Sr. No.** | **Name of proposed allottees** | **Percentage of post preferential issue*** |
|---|---|---|
| 1. | Mayank Chawla | 1.45% |
| 2. | Zulia Zafar | 1.16% |
| 3. | Manav Sharma | 0.58% |
| 4. | Nitin Jain | 0.58% |
| 5. | Shivani Jain | 0.58% |
| 6. | Nitin Jain HUF | 0.58% |
| 7. | Manish Sansi | 1.16% |
| 8. | Ruchi Sansi | 1.28% |
| 9. | Ankit Himatsingka | 0.58% |
| 10. | Devratna Arya | 0.47% |
| 11. | Urmila Ran | 0.46% |
| 12. | Manisha Gupta | 0.46% |
| 13. | Jaiveer Singh Johal | 0.35% |
| 14. | Namrata Bansal | 0.35% |
| 15. | Parashuram Chaurasia | 0.35% |
| 16. | Naveen Singhal | 0.23% |
| 17. | Dinesh Mittal | 0.23% |
| 18. | Pooja Chauhan | 0.49% |
| 19. | Anuradha Khan | 0.12% |

**These percentages have been calculated on the basis of post-preferential share capital of the Company on fully diluted basis after Preferential Allotment (Equity + Warrant) i.e. ₹8,61,89,000 (Rupees Eight Crore Sixty One Lakh Eighty Nine Thousand Only) divided into 86,18,900 (Eighty Six Lakh Eighteen Thousand Nine Hundred) Equity Shares of ₹10/- (Rupees Ten Only) each.*

**t) Amount which the company intends to raise by way of such securities**

Aggregating up to ₹6,92,55,000/- (Rupees Six Crore Ninety Two Lakh Fifty Five Thousand Only).

**u) Certificate of Practicing Company Secretary**

The certificate from Practicing Company Secretaries, certifying that the proposed preferential issue is being made in accordance with requirements of Chapter V of SEBI ICDR Regulations has been obtained considering the said preferential issue. The copy of said certificate may be accessed on the Company's website, i.e., www.pankajpolymers.com, and shall also be placed before the Members at the Meeting in terms of Regulation 163(2) of the SEBI ICDR Regulations.

**v) Other Disclosures/ Undertaking**

i. The Company, its Promoters and its Directors are not categorized as willful defaulter(s) by any bank or financial institution or consortium thereof, in accordance with the guidelines on willful defaulters issued by Reserve Bank of India and have not been categorized as a fraudulent borrower. Consequently, the disclosures required under Regulation 163(1) (i) of the SEBI ICDR Regulations is not applicable.

ii. None of its directors or promoters are fugitive economic offenders as defined under the SEBI ICDR Regulations.

iii. The Company does not have any outstanding dues to SEBI, Stock Exchanges or the depositories.

iv. The Company has obtained the Permanent Account Numbers (PAN) of the proposed allottees, except those allottees which may be exempt from specifying PAN for transacting in the securities market by SEBI before an application seeking in-principle approval is made by the Company to the stock exchange(s) where its equity shares are listed;

v. The Company shall be making application seeking in-principle approval to the stock exchange(s), where its equity shares are listed, on the same day when this notice will be sent in respect of the general meeting seeking shareholders' approval by way of special resolution;

vi. The Company is in compliance with the conditions for continuous listing.

vii. Since the Equity Shares have been listed on the recognized stock exchanges for a period of more than 90 trading days prior to the Relevant Date, the Company is not required to re-compute the price in terms of Regulation 163(1)(g) and Regulation 163(1)(h) of SEBI ICDR Regulations.

viii. None of the allottees have sold or transferred any Equity Shares during the 90 trading days preceding the relevant date.

ix. The Equity Shares held by the proposed allottees in the Company are in dematerialized form only.

x. The Company has complied with the applicable provisions of the Companies Act, 2013. The provisions of Section 62 of the Companies Act, 2013 (as amended from time to time) and the SEBI ICDR Regulations provide, inter alia, that when it is proposed to increase the issued capital of the Company by allotment of further shares, such shares are required to be first offered to the existing members of the Company for subscription unless the members decide otherwise through a Special Resolution.

The Board of Directors of the Company believes that the proposed preferential issue is in the best interest of the Company and its members. The Board of Directors recommends the passing of the resolution as set out in Item No. 02 as Special Resolution for your approval.

Except Mr. Mayank Chawla, Whole Time Director of the Company, none of the Directors, Key Managerial Personnel or their respective relatives are, in any way, concerned or interested, financially or otherwise in the resolution set out at Item No. 02 of the accompanying Notice, except to the extent of their shareholding, if any in the Company.

Documents referred to in the notice/ explanatory statement will be available for inspection by the Members of the Company as per applicable law.

**ITEM NO. 03: ISSUANCE OF UPTO 22,20,000 WARRANTS CONVERTIBLE INTO EQUITY SHARES TO PROMOTER GROUP AND NON-PROMOTER CATEGORY OF THE COMPANY ON PREFERENTIAL BASIS:**

In accordance with section 23(1)(b), 42, 62(1)(c) of the Companies Act, 2013 (the "**Act**"), read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and any other applicable provisions if any of the Companies Act, 2013 and rules made thereunder (including any statutory modification(s) or

**PANKAJ POLYMERS LIMITED**
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road, Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

re-enactment thereof, for the time being in force), and in accordance with the SEBI ICDR Regulations and the Listing Regulations, as amended from time to time, subject to the requisite approvals, consents and permissions as may be necessary or required from regulatory or other appropriate authority approval of shareholders of the Company by way of special resolution is required to issue Convertible Warrants into Equity Shares by way of private placement on a preferential basis to the proposed allottees.

The information required in terms of Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 13(2)(d) of the Companies (Share Capital and Debentures) Rules, 2014 of Companies Act, 2013 and Chapter V of the SEBI ICDR Regulations, and other relevant details in respect of the proposed Preferential Issue of Convertible Warrants into Equity Shares are as under:

**a) Particulars of the Preferential Issue including date of passing of Board resolution:**

The Board at their meeting held on Friday, July 24, 2026 has, subject to the approval of the Members of the Company and such other approvals as may be required, approved to issue and allot in one or more tranches, upto 22,20,000 (Twenty Two Lakh Twenty Thousand) convertible warrants (“Warrants”), at a price of ₹81/- (Rupees Eighty One Only) per warrant, aggregating upto ₹17,98,20,000/- (Rupees Seventeen Crore Ninety Eight Lakh Twenty Thousand Only) (“**Total Issue Size**”), with a right to the warrant holders to apply for and be allotted 1 (One) fully paid-up equity share of the Company of face value ₹10/- (Rupees Ten Only), each at a premium of ₹71/- per share for each Warrant within a period of 18 (Eighteen) months from the date of allotment of Warrants, to persons / entity enlisted below (“**Warrant Holder”/ “Proposed Allottees**”) belonging to promoter group and non-promoter category of the Company on a preferential basis (“**Preferential Issue**”), for consideration payable through electronic means/ banking channels and in such manner and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the terms of this Preferential Issue, provisions of SEBI ICDR Regulations, or other applicable laws as mentioned in the resolution no. 03.

**b) Kinds of securities offered and the price at which security is being offered, and the total/ maximum number of securities to be issued:**

The Company proposes to offer, issue and allot, in one or more tranches, upto 22,20,000 (Twenty Two Lakh Twenty Thousand) convertible warrants into equity shares (“Warrants”), at a price of ₹81/- (Rupees Eighty One Only) per warrant, aggregating upto ₹17,98,20,000/- (Rupees Seventeen Crore Ninety Eight Lakh Twenty Thousand Only) (**“Total Issue Size”**) by way of a Preferential Issue.

PANKAJ
POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road,
Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

**c) Purpose/Object of the preferential issue:**

The Company proposes to raise funds through issue of Warrants convertible into equity shares on preferential basis:

1. Meet funding requirements for Business Expansion
2. Meet working capital requirements to strengthen financial position
3. General corporate purposes.

**d) Maximum number of securities to be issued and price at which securities being offered:**

The Company proposes to offer, issue and allot, in one or more tranches, upto 22,20,000 (Twenty Two Lakh Twenty Thousand) convertible warrants into equity shares ("**Warrants**"), at a price of ₹81/- (Rupees Eighty One Only) per warrant, aggregating upto ₹17,98,20,000/- (Rupees Seventeen Crore Ninety Eight Lakh Twenty Thousand Only) ("**Total Issue Size**") by way of a Preferential Issue.

The issue price is fixed at ₹81/- (Rupees Eighty One Only) per Warrant, which is not less than the minimum price (floor price) of ₹80.48/- per Equity Share determined in accordance with Chapter V of the SEBI ICDR Regulations.

**e) Basis on which the price has been arrived along with report of the registered valuer**

The equity shares of the Company are listed on BSE Limited ("BSE") and are frequently traded as per provisions of SEBI ICDR Regulations. Further, in terms of Regulation 166A of SEBI (ICDR) Regulations, the said preferential issue, will not result in allotment of more than five per cent of the post issue fully diluted share capital of the Company, to an allottee or to allottees acting in concert, hence valuation report from an independent registered valuer for determining the price is not applicable.

In terms of the applicable provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2022, the minimum price for the preferential issue of each equity shares to be issued shall be a price, being higher of the following:

c. The volume weighted average price of the Equity Shares of the Company quoted on BSE, during the 90 trading days preceding the Relevant Date, i.e. ₹69.48/- per Equity shares;

   or

d. The volume weighted average price of the Equity Shares of the Company quoted on BSE, during the 10 trading days preceding the Relevant Date i.e. ₹80.48/- per Equity

PANKAJ POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road, Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

shares.

The floor price computed as above is ₹80.48/- per Equity Share, being the higher of the aforesaid two prices, and the Board has fixed the issue price at ₹81/- per Equity Share, which is not less than the said floor price calculated in terms of the SEBI ICDR Regulations and other applicable provisions.

We also confirm that the Articles of Association do not contain any restrictive provision for Preferential Allotment and does not contain any article which provides for a particular method for determination of price in case of a preferential issue.

**f)Relevant Date:**

The relevant date as per the Regulation 161 of SEBI ICDR Regulations, for determination of minimum price for the issuance of equity shares of the Company is Thursday, July 23, 2026 i.e. being the date that is 30 (Thirty) days prior to the date of shareholders meeting, which is scheduled to be held on Saturday, August 22, 2026 to consider and approve the proposed Preferential Issue.

**g) The class or classes of persons to whom the allotment is proposed to be made:**

The allotment is proposed to be made to the proposed allottees as mentioned at point no. (h) below.

**h) Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issues that may be held by them and change in control, if any, in the issuer consequent to the preferential issues:**

| **Sr. No.** | **Name of the Proposed Allottees** | **Category** | **Ultimate Beneficial Owner** | **Pre- Issue Shareholding** | | **Number of Warrants to be issued** | **Post- Issue equity Shareholding (Post Preferential allotment)#** | |
|---|---|---|---|---|---|---|---|---|
| | | | | **No. of Shares** | **% of holding** | | **No. of Shares** | **% of holding*** |
| 1. | Samarth Jain | Promoter Group | Not Applicable | Nil | 0.00% | 1,20,000 | 1,20,000 | 1.39% |
| 2. | Shweta | Promote | Not | Nil | 0.00% | 1,20,000 | 1,20,00 | 1.39% |

PANKAJ POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road, Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| | Raghuvanshi | r Group | Applicable | | | | 0 | |
| 3. | Sonia Garg | Promoter Group | Not Applicable | Nil | 0.00% | 1,20,000 | 1,20,000 | 1.39% |
| 4. | Ashita Nagpal | Promoter Group | Not Applicable | Nil | 0.00% | 50,000 | 50,000 | 0.58% |
| 5. | Manish Sansi | Non-Promoter | Not Applicable | Nil | 0.00% | 50,000 | 1,00,000 | 1.16% |
| 6. | Ruchi Sansi | Non-Promoter | Not Applicable | Nil | 0.00% | 60,000 | 1,10,000 | 1.28% |
| 7. | Pooja Chauhan | Non-Promoter | Not Applicable | 2,066 | 0.04% | 20,000 | 42,066 | 0.49% |
| 8. | Ayushi Bhati | Non-Promoter | Not Applicable | Nil | 0.00% | 3,80,000 | 3,80,000 | 4.41% |
| 9. | Shankar Nath | Non-Promoter | Not Applicable | Nil | 0.00% | 3,80,000 | 3,80,000 | 4.41% |
| 10. | Anjali Jain | Non-Promoter | Not Applicable | Nil | 0.00% | 3,00,000 | 3,00,000 | 3.48% |
| 11. | Mehul Gupta | Non-Promoter | Not Applicable | Nil | 0.00% | 3,00,000 | 3,00,000 | 3.48% |
| 12. | Akshit Lakhotia | Non-Promoter | Not Applicable | Nil | 0.00% | 1,00,000 | 1,00,000 | 1.16% |
| 13. | Narendra Kumar Daga | Non-Promoter | Not Applicable | Nil | 0.00% | 50,000 | 50,000 | 0.58% |
| 14. | Rajat Goyal | Non-Promoter | Not Applicable | 770 | 0.01% | 60,000 | 60,770 | 0.71% |

| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 15. | Rajat Goyal HUF | Non-Promoter | Rajat Goyal | Nil | 0.00% | 60,000 | 60,000 | 0.70% |
| 16. | Sandeep Kumar Sharma | Non-Promoter | Not Applicable | 14,214 | 0.26% | 25,000 | 39,214 | 0.45% |
| 17. | Manish Kumar | Non-Promoter | Not Applicable | 1,853 | 0.03% | 25,000 | 26,853 | 0.31% |

*#The post-issue paid-up equity shareholding of the allottees is subject to change depending upon any subsequent allotment of Equity Shares and it is calculated assuming:*

*i. Allotment of 8,55,000 Equity Shares to non-promoter category pursuant to Item No. 02 of this Notice; and*

*ii. Full conversion of 22,20,000 Warrants into Equity Shares to promoter group and non-promoter category pursuant to Item No. 03 of this Notice.*

**These percentages have been calculated on the basis of post-preferential share capital of the Company on fully diluted basis after Preferential Allotment (Equity + Warrant) i.e. ₹8,61,89,000 (Rupees Eight Crore Sixty One Lakh Eighty Nine Thousand Only) divided into 86,18,900 (Eighty Six Lakh Eighteen Thousand Nine Hundred) Equity Shares of ₹10/- (Rupees Ten Only) each.*

**Note:** The post holding may vary depending upon any other corporate action in between.

**i) Intention of the promoters/ directors/ or key managerial personnel to subscribe to the offer:**

Except as following, none of the promoters, directors or key management personnel of the issuer intent to subscribe to the offer.

| Sr. No. | Name of the Proposed Allottees | Promoter/ Director/ KMP | Maximum Number of warrants proposed to be Allotted |
|---|---|---|---|
| 1 | Samarth Jain | Promoter Group | 1,20,000 |
| 2 | Shweta Raghuvanshi | Promoter Group | 1,20,000 |
| 3 | Sonia Garg | Promoter Group | 1,20,000 |
| 4 | Ashita Nagpal | Promoter Group | 50,000 |

**j) Time frame within which the Preferential Issue shall be completed:**

**PANKAJ POLYMERS LIMITED**
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road, Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

As required under the SEBI (ICDR) Regulations, the preferential issue/allotment of Warrants shall be completed within a maximum period of 15 days from the date of this resolution, provided that where the said allotment is pending on account of receipt of any approval or permission from any regulatory or statutory authority, the allotment shall be completed within a period of 15 days from the date of last of such approvals or permissions.

**k) Shareholding pattern pre and post preferential issue would be as follows:**

The shareholding pattern of the Company before and after the proposed preferential issue and open offer to 'Promoter Group' & 'Non-Promoter category' is likely to be as follows:

| **Sr. No.** | **Category** | **Pre-Issue Shareholding** | | **Equity Shares to be allotted** | **Warrants to be allotted** | **Post-Issue Shareholding (Post Preferential allotment)** | |
|---|---|---|---|---|---|---|---|
| | | **No. of equity shares held** | **% of Shares** | | | **No. of equity shares held** | **% of Shares*** |
| **A** | **Promoter & Promoter Group Shareholding** | | | | | | |
| A1 | Indian Promoter | 32,23,658 | 58.15 % | - | 4,10,000 | 36,33,658 | 42.16% |
| A2 | Foreign Promoter | - | - | | - | - | - |
| | **Sub Total (A)** | **32,23,658** | **58.15 %** | **-** | **4,10,000** | **36,33,658** | **42.16%** |
| **B** | **Public Shareholding** | | | | | | |
| B1 | Institutions | 0 | 0.00% | | | 0 | 0.00% |
| B2 | Institutions (Domestic) | | | | | | |
| B3 | Institutions (Foreign) | 0 | 0.00% | | | 0 | 0.00% |
| B4 | Central Government/ State Government(s)/ President of India | 0 | 0.00% | | | 0 | 0.00% |
| B5 | Non-Institutions | 0 | 0.00% | | | 0 | 0.00% |

**PANKAJ POLYMERS LIMITED**
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road, Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | 11,99,238 | 21.63% | 50,000 | - | 12,49,238 | 14.50% |
| | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs | 7,19,090 | 12.97% | 8,05,000 | 18,10,000 | 33,34,090 | 38.68% |
| | Non-Resident Indians (NRIs) | 12,744 | 0.23% | - | - | 12,744 | 0.14% |
| | Bodies Corporate | 3,13,644 | 5.66% | - | - | 3,13,644 | 3.64% |
| | Any Other (specify) | 75,526 | 1.36% | - | - | 75,526 | 0.87% |
| | **Sub Total B= B1+B2+B3+B4+ B5** | **23,20,242** | **41.85%** | **8,55,000** | **22,20,000** | **49,85,242** | **57.84%** |
| | **Total Shareholding (A+B)** | **55,43,900** | **100.00%** | **8,55,000** | **22,20,000** | **86,18,900** | **100.00%** |

**These percentages have been calculated on the basis of post-preferential share capital of the Company on fully diluted basis after Preferential Allotment (Equity + Warrant) i.e. ₹8,61,89,000 (Rupees Eight Crore Sixty One Lakh Eighty Nine Thousand Only) divided into 86,18,900 (Eighty Six Lakh Eighteen Thousand Nine Hundred) Equity Shares of ₹10/- (Rupees Ten Only) each.*

**l) Change in Control, if any, in the Company consequent to the preferential issue:**

There will not be any change in the composition of the Board, the existing Promoters of the Company will continue to be in control of the Company and there will not be any change in the management or control of the Company as a result of the proposed preferential allotment. However, there will be corresponding changes in the shareholdings of the Promoter Group & Non-Promoter category consequent to preferential allotment.

**m) The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:**

During the year, the Company has not made any allotments on preferential basis till date.

n) **The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer:**

Not Applicable. Since the allotment of Warrants pursuant to preferential issue is made for consideration payable in cash.

**o) Principal terms of assets charged as securities:**

Not applicable.

**p) Material terms of raising such securities:**

The Equity Shares being issued pursuant to conversion of warrants shall rank pari-passu with the existing Equity Shares of the Company in all respects, including dividend and voting rights.

**q) Lock-In Period & Transferability:**

The Warrants and the equity shares to be allotted pursuant to the exercise of the Warrants issued on Preferential Issue shall be subject to 'lock-in' for such period(s), as may be applicable to each of the investor(s), in accordance with the provisions of Chapter V of the SEBI ICDR Regulations and any other applicable law for the time being in force.

Further the entire pre-preferential allotment shareholding of the allottees if any shall be locked-in from the relevant date up to a period of 90 (Ninety) trading days from the date of allotment on such securities, in terms of Regulation 167(6) of the SEBI ICDR Regulations.

**r) The current and proposed status of the allottee(s) post Preferential Issue namely, promoter group or non-promoter category:**

| Sl. No. | Name of Allottee | Current Status | Post Status |
|---|---|---|---|
| 1. | Samarth Jain | Promoter Group | Promoter Group |
| 2. | Shweta Raghuvanshi | Promoter Group | Promoter Group |
| 3. | Sonia Garg | Promoter Group | Promoter Group |
| 4. | Ashita Nagpal | Promoter Group | Promoter Group |
| 5. | Manish Sansi | Non-Promoter | Non-Promoter |
| 6. | Ruchi Sansi | Non-Promoter | Non-Promoter |
| 7. | Pooja Chauhan | Non-Promoter | Non-Promoter |
| 8. | Ayushi Bhati | Non-Promoter | Non-Promoter |
| 9. | Shankar Nath | Non-Promoter | Non-Promoter |

| | | | |
|---|---|---|---|
| 10. | Anjali Jain | Non-Promoter | Non-Promoter |
| 11. | Mehul Gupta | Non-Promoter | Non-Promoter |
| 12. | Akshit Lakhotia | Non-Promoter | Non-Promoter |
| 13. | Narendra Kumar Daga | Non-Promoter | Non-Promoter |
| 14. | Rajat Goyal | Non-Promoter | Non-Promoter |
| 15. | Rajat Goyal HUF | Non-Promoter | Non-Promoter |
| 16. | Sandeep Kumar Sharma | Non-Promoter | Non-Promoter |
| 17. | Manish Kumar | Non-Promoter | Non-Promoter |

**s) The percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue:**

| S. No. | Name of Proposed Allottees | Percentage of post preferential issue* |
|---|---|---|
| 1. | Samarth Jain | 1.39% |
| 2. | Shweta Raghuvanshi | 1.39% |
| 3. | Sonia Garg | 1.39% |
| 4. | Ashita Nagpal | 0.58% |
| 5. | Manish Sansi | 1.16% |
| 6. | Ruchi Sansi | 1.28% |
| 7. | Pooja Chauhan | 0.49% |
| 8. | Ayushi Bhati | 4.41% |
| 9. | Shankar Nath | 4.41% |
| 10. | Anjali Jain | 3.48% |
| 11. | Mehul Gupta | 3.48% |
| 12. | Akshit Lakhotia | 1.16% |
| 13. | Narendra Kumar Daga | 0.58% |
| 14. | Rajat Goyal | 0.71% |
| 15. | Rajat Goyal HUF | 0.70% |
| 16. | Sandeep Kumar Sharma | 0.45% |
| 17. | Manish Kumar | 0.31% |

**These percentages have been calculated on the basis of post-preferential share capital of the Company on fully diluted basis after Preferential Allotment (Equity + Warrant) i.e. ₹8,61,89,000 (Rupees Eight Crore Sixty One Lakh Eighty Nine Thousand Only) divided into 86,18,900 (Eighty Six Lakh Eighteen Thousand Nine Hundred) Equity Shares of ₹10/- (Rupees Ten Only) each.*

**t) Amount which the company intends to raise by way of such securities:**

Aggregating up to ₹17,98,20,000/- (Rupees Seventeen Crore Ninety Eight Lakh Twenty Thousand Only).

**u) Certificate of Practicing Company Secretary:**

The certificate from Practicing Company Secretaries, certifying that the proposed preferential issue is being made in accordance with requirements of Chapter V of SEBI ICDR Regulations has been obtained considering the said preferential issue. The copy of said certificate may be accessed on the Company's website, i.e., www.pankajpolymers.com, and shall also be placed before the Members at the Meeting in terms of Regulation 163(2) of the SEBI ICDR Regulations.

**v) Other disclosures/Undertaking:**

i. The Company, its Promoters and its Directors are not categorized as willful defaulter(s) by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by Reserve Bank of India and have not been categorized as a fraudulent borrower. Consequently, the disclosures required under Regulation 163(1)(i) of the SEBI ICDR Regulations is not applicable.

ii. None of its directors or promoters are fugitive economic offenders as defined under the SEBI ICDR Regulations.

iii. The Company does not have any outstanding dues to SEBI, Stock Exchanges or the depositories.

iv. The Company has obtained the Permanent Account Numbers (PAN) of the proposed allottees, except those allottees which may be exempt from specifying PAN for transacting in the securities market by SEBI before an application seeking in-principle approval is made by the Company to the stock exchange(s) where its equity shares are listed.

v. The Company shall be making application seeking in-principle approval to the stock exchange(s), where its equity shares are listed, on the same day when this notice will be sent in respect of the general meeting seeking shareholders' approval by way of special resolution.

vi. The Company is in compliance with the conditions for continuous listing.

vii. Since the Equity Shares have been listed on the recognized stock exchanges for a period of more than 90 trading days prior to the Relevant Date, the Company is not required to re-compute the price in terms of Regulation 163(1)(g) and Regulation 163(1)(h) of SEBI ICDR Regulations.

viii. None of the allottees have sold or transferred any Equity Shares during the 90 trading days preceding the relevant date.

ix. The Equity Shares held by the proposed allottees in the Company are in dematerialized form only.

x. None of the allottees have previously subscribed to any warrants of the Company during the last one year.

xi. The Company has complied with the applicable provisions of the Companies Act, 2013. The provisions of Section 62 of the Companies Act, 2013 (as amended from time to time) and the SEBI ICDR Regulations provide, inter alia, that when it is proposed to increase the issued capital of the Company by allotment of further shares, such shares are required to be first offered to the existing members of the Company for subscription unless the members decide otherwise through a Special Resolution.

The Board of Directors of the Company believes that the proposed preferential issue is in the best interest of the Company and its members. The Board of Directors recommends the passing of the resolution as set out in Item No. 03 as Special Resolution for your approval.

Except Mr. Samarth Jain, Ms. Shweta Raghuvanshi, Ms. Sonia Garg and Ms. Ashita Nagpal, Promoters of the Company, none of the Directors, Key Managerial Personnel or their respective relatives are, in any way, concerned or interested, financially or otherwise in the resolution set out at Item No. 03 of the accompanying Notice, except to the extent of their shareholding, if any in the Company.

Documents referred to in the notice/ explanatory statement will be available for inspection by the Members of the Company as per applicable law.

**ITEM NO. 04: TO CONSIDER AND APPROVE THE CHANGE OF NAME OF THE COMPANY AND CONSEQUENT ALTERATION IN THE MEMORANDUM OF ASSOCIATION AND ARTICLES OF ASSOCIATION OF THE COMPANY:**

The Board of Directors of the Company ("Board"), at its meeting held on July 24, 2026, considered and approved, on an in-principle basis, the proposal for change of name of the Company from "**Pankaj Polymers Limited**" to "**Rupia Tech Limited**" or, in the event such name is not available, "**Rupia Fin Limited**" or "**Rupia Fintech Limited**", or such other name as may be approved by the Registrar of Companies ("ROC")/Ministry of Corporate Affairs ("MCA"), and directed the filing of Form RUN (Reserve Unique Name) with the Central Registration Centre, MCA, along with the consequential alterations required to be made to the Memorandum of Association and Articles of Association of the Company, subject to the approval of the shareholders and such other regulatory authorities as may be applicable.

In view of the Company's proposed and future business expansion into technology and fintech-focused activities, the Board is of the view that the proposed change of name will more appropriately reflect the Company's present and future business activities and align the Company's name with its business operations and long-term objectives. The Board is further of the opinion that the proposed new name will enhance the Company's brand identity and corporate image and make it simpler, sharper, and more relatable to the Company's activities.

The Company has complied with the requirements of Regulation 45 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and has obtained a certificate from **M/s. Shilpi Sharma & Co., Chartered Accountants** (Firm Registration No. 021442N), dated July 28, 2026, confirming compliance with the said Regulation.

The change of name will not affect any existing rights or obligations of the Company, and all legal proceedings, contracts, and other instruments by or against the Company shall continue to be enforceable notwithstanding the change of name, in accordance with Section 22 of the Companies Act, 2013. All existing share certificates bearing the current name of the Company will, after the change of name, continue to be valid for all purposes.

Accordingly, the Board recommends that the Members approve the change of name and the consequent alteration in the Memorandum of Association and Articles of Association of the Company by way of a Special Resolution, pursuant to Section 13 of the Companies Act, 2013.

None of the Directors, Key Managerial Personnel of the Company, or their relatives are, in any way, concerned or interested, financially or otherwise, in the resolution set out at Item No. 04 of this Notice, except to the extent of their shareholding in the Company, if any.

The Board recommends the **Special Resolution** set out at Item No. 04 of the Notice for approval of the Members.

PANKAJ POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road,
Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

**ITEM NO. 05: TO CONSIDER AND APPROVE SHIFTING OF REGISTERED OFFICE FROM THE STATE OF TELANGANA TO THE NATIONAL CAPITAL TERRITORY OF DELHI AND CONSEQUENT ALTERATION TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY:**

The Board of Directors of the Company ("Board") at its meeting held on July 24, 2026, considered and approved the proposal for shifting the Registered Office of the Company from the 'State of Telangana' to the 'National Capital Territory of Delhi', subject to approval of the shareholders of the Company and such other approvals as may be required from the Central Government (Regional Director), Registrar of Companies, Stock Exchanges and other regulatory authorities, as applicable.

The Company proposes to shift its Registered Office from Telangana to Delhi in order to achieve better operational efficiency, improved administrative convenience, and to align the Company's management and business operations more effectively. The proposed shift will also facilitate smoother coordination with stakeholders and enable the Company to function more efficiently. The proposed shifting will not affect rights of shareholders, creditors, employees or any other stakeholders.

In terms of the provisions of Section 12 and 13 of the Companies Act, 2013, and other applicable provisions, shifting of the Registered Office from one State to another requires approval of shareholders by way of Special Resolution and confirmation order of the Central Government powers delegated to Regional Director.

Accordingly, Clause II of the Memorandum of Association ("MOA") of the Company relating to the Registered Office is required to be altered to reflect the change in the State of Registered Office from Telangana to Delhi.
None of the Directors, Key Managerial Personnel of the Company and their relatives are concerned or interested, financially or otherwise, in the resolution set out at Item No. 05, except to the extent of their shareholding in the Company, if any.

The Board recommends the **Special Resolution** set out at Item No. 05 of the Notice for approval of the shareholders.

PANKAJ
POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road,
Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

**ITEM NO. 06: TO CONSIDER AND APPROVE THE ALTERATION IN THE OBJECT CLAUSE (CLAUSE III) OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY:**

In terms of Section 13 of the Companies Act, 2013, read with the Companies (Incorporation) Rules, alteration of any clause of the Memorandum requires the approval of shareholders by way of Special Resolution and in order to align the objects of the Company with its proposed business, the Board of Directors in its Board meeting held on July 24, 2026, proposed to alter the Object Clause (Clause III) of the Memorandum of Association by substituting the existing Main Objects under Clause IIIA with the revised Main Objects. The revised Main Objects proposed to be adopted are as follows:

1. To provide, promote, develop, establish, maintain, operate and carry on the business of all types of electronic and virtual payment systems and services, e-wallets, mobile-wallets, cash cards, payment gateway services, and prepaid and postpaid payment instruments, including open, closed and semi-closed system payment instruments, in India and abroad.
2. To provide services, management and consultancy in the field of prepaid and postpaid payment instruments, electronic and virtual payment systems and transaction processing, and to act as dealers, distributors, agents or representatives of Indian and foreign concerns operating in the line of payment system services and allied activities.
3. To operate as a bill payment gateway / bill payment system service provider, including as a Bharat Bill Payment Operating Unit (BBPOU) under the Bharat Bill Payment System (BBPS) guidelines, for utility bills, fees, taxes and other services as may be notified by the relevant authority from time to time.
4. To carry on the business of digital and physical gifting, reward management and e-commerce solutions, including the creation, purchase, sale, distribution and redemption of gift cards, vouchers and rewards, and the design and implementation of loyalty, incentive and recognition programmes, together with allied marketing, data analytics, technology and customer-engagement services in India and abroad.
5. To develop, license, host and maintain software platforms, APIs, mobile applications and technology infrastructure to enable digital rewards, e-gifting, loyalty systems, voucher issuance, redemption tracking and campaign management, and to act as reseller, distributor or agent of physical and digital vouchers and loyalty points on behalf of third parties.
6. To carry on the business of a Payment Aggregator and to provide payment processing, collection and settlement services to merchants and customers by integrating multiple payment instruments and channels, including cards, prepaid instruments, Unified Payments Interface (UPI), net banking and wallets; to acquire and onboard merchants; to facilitate authorisation, processing and settlement of transactions; and to provide related technology, compliance and risk-management solutions.

PANKAJ
POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road,
Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

**7.** To carry on the business of developing and providing services in the field of electronic commerce, web-based and related technologies and applications, and to deal in all kinds of internet / intranet / extranet business, e-commerce applications, data processing and allied information-technology services.

**8.** To carry on the business of marketing and sales representatives in the electronic media and consultancy of Electronic Commerce and other products and services including Internet, E-Mail, Enhanced Fax Service, Electronic Data Interchange, Web publishing, Web/Portal hosting, Web Solutions.

**9.** To develop, build, store, host and promote portals, websites and other interactive multimedia products, E-commerce applications and services, whether digital or otherwise and market or distribute them on the internet or other distribution platforms.

**10.** To develop or acquire and own intellectual property and in particular to act as copyright owners, internet site or portal owners, video right owners, cable right owners, dubbing rights owners and other studio owners of all kinds of data, educational radio programmes, television programmes, videos, advertising, films and documentary in all formats and languages prevailing in the world.

**11.** To carry on the business of computer and information technology of all kinds of development of computer software, hardware, data processing and providing consultancy services, technical assistance in the field of information technology.

**12.** To carry on the business of provider and syndicator of electronic contents for websites provider of value added internet service, to act as consultants in internet related services and as Integration Company.

**13.** a. To carry on the business of distribution of all types of loan products, provide information on credit worthiness, screening borrowers, underwriting borrowings, lending and guarantying recovery of loan.

b. To carry on the business of soliciting or procuring insurance business as an insurance intermediary.

c. To render services as brokers, commission agents, to carry on the business of retail and institutional distribution of the schemes of the Mutual Funds or any other financial products issued by Banks, Mutual Funds or any other financial intermediary.

The alteration of the Object Clause requires the approval of the Members by way of a Special Resolution under Section 13 of the Companies Act, 2013. A copy of the Memorandum of Association, together with the proposed alterations, is available for inspection by the Members.

None of the Directors, Key Managerial Personnel of the Company and their relatives are concerned or interested, financially or otherwise, in the resolution set out at Item No. 06, except to the extent of their shareholding in the Company, if any.

The Board recommends the **Special Resolution** set out at Item No. 06 of the Notice for approval of the shareholders.

**ITEM NO. 07: TO CONSIDER AND APPROVE THE APPOINTMENT OF MR. MAYANK CHAWLA (DIN: 06391962) AS EXECUTIVE DIRECTOR OF THE COMPANY:**

The Board of Directors of the Company had appointed Mr. Mayank Chawla (DIN: 06391962) as Executive Director (Additional Director) of the Company with effect from June 09, 2026. In terms of Section 161(1) of the Companies Act, 2013, Mr. Mayank Chawla (DIN: 06391962) holds office as an Additional Director up to the date of this Extraordinary General Meeting and is eligible for appointment as a Director, liable to retire by rotation. The Company has received a notice in writing under Section 160(1) of the Companies Act, 2013 proposing the candidature of Mr. Mayank Chawla for the office of Director of the Company.
A brief profile of Mr. Mayank Chawla, including nature of his expertise, is provided at the end of this Notice as additional information.

None of the Directors, Key Managerial Personnel (KMP) of the Company and their relatives, except Mr. Mayank Chawla, to whom the resolution relates, is concerned or interested, financially or otherwise, in the resolution set out at Item No. 07.

The Board recommends the **Ordinary Resolution** set out at Item No. 07 of the Notice for approval of the Members.

**ITEM NO. 08: REGULARISATION OF MR. MAYANK CHAWLA (DIN: 06391962) AS WHOLE TIME DIRECTOR AND CHIEF EXECUTIVE OFFICER OF THE COMPANY FOR A PERIOD OF 5 (FIVE) YEARS:**

The Board of Directors of the Company ("Board"), at its meeting held on June 09, 2026, appointed Mr. Mayank Chawla (DIN: 06391962) as an Additional Director, designated as Key Managerial Personnel of the Company with effect from June 09, 2026, pursuant to the provisions of Section 161(1) and other applicable provisions of the Companies Act, 2013 ("Act") and the rules made thereunder and further in pursuance to Regulation 17(1C) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, inserted by the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Third Amendment) Regulations, 2021, and who shall hold office as an Additional Director only up to the date of this Extraordinary General Meeting.

The Board has recommended Mr. Mayank Chawla (DIN: 06391962) to be appointed as the Whole Time Director and Chief Executive Officer and be designated as a Key Managerial Personnel (KMP) for a period of 5 years, and has received his consent to act as a Whole-time Director and Chief Executive Officer of the Company and intimation to the effect that he is not disqualified under Section 164(2) of the Act, from being appointed as a Director.

The Board of Directors is of the considered opinion that the experience, knowledge and expertise of Mr. Mayank Chawla (DIN: 06391962) would be of significant value to the Company and, accordingly, recommends his appointment as a Whole-time Director and Chief Executive Officer of the Company. The requisite details and disclosures, as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial Standard on General Meetings (SS-2), are provided in the "Additional Information" section of this Notice.

None of the Directors, Key Managerial Personnel (KMP) of the Company and their relatives, except Mr. Mayank Chawla, to whom the resolution relates, is concerned or interested, financially or otherwise, in the resolution set out at Item No. 08.

The Board recommends the **Special Resolution** set out at Item No. 08 of the Notice for approval of the Members.

**ITEM NO. 09: REGULARISATION OF MR. VIKAS GARG (DIN: 07871975) AS A NON-EXECUTIVE AND NON-INDEPENDENT DIRECTOR OF THE COMPANY:**

The Board of Directors of the Company ("Board"), at its meeting held on June 09, 2026, appointed Mr. Vikas Garg (DIN: 07871975) as an Additional Director, designated as Non-Executive and Non-Independent Director of the Company with effect from June 09, 2026, pursuant to the provisions of Section 161(1) and other applicable provisions of the Companies Act, 2013 ("Act") and the rules made thereunder and further in pursuance to Regulation 17(1C) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, inserted by the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Third Amendment) Regulations, 2021, and who shall hold office as an Additional Director only up to the date of this Extraordinary General Meeting.

The Company has received from Mr. Vikas Garg his consent to act as Director in the Company and intimation to the effect that he is not disqualified under Section 164(2) of the Act, from being appointed as a Director of the company.

The Board of Directors is of the considered opinion that the experience, knowledge and expertise of Mr. Vikas Garg would be of significant value to the Company and, accordingly, recommends his appointment as a Non-Executive and Non-Independent Director, liable to retire by rotation. The requisite details and disclosures, as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial Standard on General Meetings (SS-2), are provided in the "Additional Information" section of this Notice. The resolution seeks the approval of the Members for appointment of Mr. Vikas Garg as a Non-Executive and Non-Independent Director of the Company, as set out in the resolution.

None of the Directors, Key Managerial Personnel (KMP) of the Company and their relatives, except Mr. Vikas Garg, to whom the resolution relates, is concerned or interested, financially or otherwise, in the resolution set out at Item No. 09.

The Board recommends the **Ordinary Resolution** set out at Item No. 09 of the Notice for approval of the Members.

**ITEM NO. 10: REGULARISATION OF MR. RAHUL NAGAR (DIN: 09812836) AS A NON-EXECUTIVE AND NON-INDEPENDENT DIRECTOR OF THE COMPANY:**

The Board of Directors of the Company ("Board"), at its meeting held on June 09, 2026, appointed Mr. Rahul Nagar (DIN: 09812836) as an Additional Director, designated as Non-Executive and Non-Independent Director of the Company with effect from June 09, 2026, pursuant to the provisions of Section 161(1) and other applicable provisions of the Companies Act, 2013 ("Act") and the rules made thereunder and further in pursuance to Regulation 17(1C) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, inserted by the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Third Amendment) Regulations, 2021, and who shall hold office as an Additional Director only up to the date of this Extraordinary General Meeting.

The Company has received from Mr. Rahul Nagar his consent to act as Director in the Company and intimation to the effect that he is not disqualified under Section 164(2) of the Act, from being appointed as a Director of the company.

The Board of Directors is of the considered opinion that the experience, knowledge and expertise of Mr. Rahul Nagar would be of significant value to the Company and, accordingly, recommends his appointment as a Non-Executive and Non-Independent Director, liable to retire by rotation. The requisite details and disclosures, as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial Standard on General Meetings (SS-2), are provided in the "Additional Information" section of this Notice.
The resolution seeks the approval of the Members for appointment of Mr. Rahul Nagar as a Non-Executive and Non-Independent Director of the Company, as set out in the resolution.

None of the Directors, Key Managerial Personnel (KMP) of the Company and their relatives, except Mr. Rahul Nagar, to whom the resolution relates, is concerned or interested, financially or otherwise, in the resolution set out at Item No. 10.

The Board recommends the **Ordinary Resolution** set out at Item No. 10 of the Notice for approval of the Members.

**ITEM NO. 11: REGULARISATION OF MR. SIBA NARAYAN PANDA (DIN: 09831293) AS A NON-EXECUTIVE INDEPENDENT DIRECTOR OF THE COMPANY:**

The Board of Directors of the Company ("Board"), at its meeting held on June 09, 2026, on the recommendation of the Nomination and Remuneration Committee ("NRC"), appointed Mr. Siba Narayan Panda (DIN: 09831293) as an Additional Director (Independent Director) of the Company with effect from June 09, 2026, pursuant to the provisions of Sections 149, 150 and 152 read with Schedule IV and other applicable provisions of the Companies Act, 2013 ("Act") and the rules made thereunder.

Pursuant to Section 161(1) of the Act and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Mr. Siba Narayan Panda shall hold office as an Additional Independent Director only up to the date of this Extraordinary General Meeting. Accordingly, the approval of the Members is required for his appointment as an Independent Director of the Company.

The Company has received all statutory disclosures / declarations, including:
(i) Consent in writing to act as director in Form DIR-2, pursuant to Rule 8 of the Companies (Appointment and Qualifications of Directors) Rules, 2014 ("the Appointment Rules"),
(ii) Intimation in Form DIR 8 in terms of the Appointment Rules to the effect that he is not disqualified under sub-section (2) of Section 164 of the Act,
(iii) Declaration to the effect that he meets the criteria of independence as provided in sub section (6) of Section 149 of the Act and under LODR Regulations.
(iv) Declaration pursuant to BSE Circular No. LIST/COMP/14/2018-19 dated June 20, 2018, and NSE Circular No. NSE/ CML/2018/24 dated June 20, 2018 that he has not been debarred from holding office of a Director by virtue of any order passed by the SEBI or any other such authority.
(v) Confirmation that he is not aware of any circumstance or situation which exists or may be reasonably anticipated that could impair or impact his ability to discharge duties as an Independent Director of the Company;
(vi) Confirmation that he is in compliance with Rules 6(1) and 6(2) of the Appointment Rules, with respect to his registration with the data bank of Independent Directors maintained by the Indian Institute of Corporate Affairs.

The Nomination and Remuneration Committee ("NRC") had previously finalized the desired attributes for the selection of the Independent Director(s) such as experience, expertise and independence etc. Based on those attributes, the NRC recommended the candidature of Mr. Siba Narayan Panda.

The profile and specific areas of expertise and other relevant information as required under the LODR Regulations and SS-2 are provided in additional information section of this Notice.

In compliance with the provisions of Section 149 read with Schedule IV to the Act and Regulation 17 and Regulation 25(2A) of the LODR Regulations, the approval of the members is sought for the appointment of Mr. Siba Narayan Panda as an Independent Director of the Company, for a term of five (5) consecutive years.

Your Directors recommend the aforesaid Resolution for approval by the Members by way of a **Special Resolution**.

None of the Directors, Key Managerial Personnel (KMP) of the Company and their relatives, except Mr. Siba Narayan Panda, to whom the resolution relates, is concerned or interested, financially or otherwise, in the resolution set out at Item No. 11. The Board recommends the Special Resolution set out at Item No. 11 of the Notice for approval of the Members.

**ITEM NO. 12: REGULARISATION OF MS. RICHA KATHURIA (DIN: 07632571) AS A NON-EXECUTIVE INDEPENDENT DIRECTOR OF THE COMPANY:**

The Board of Directors of the Company ("Board"), at its meeting held on June 09, 2026, on the recommendation of the Nomination and Remuneration Committee ("NRC"), appointed Ms. Richa Kathuria (DIN: 07632571) as an Additional Director (Independent Director) of the Company with effect from June 09, 2026, pursuant to the provisions of Sections 149, 150 and 152 read with Schedule IV and other applicable provisions of the Companies Act, 2013 ("Act") and the rules made thereunder.

Pursuant to Section 161(1) of the Act and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Ms. Richa Kathuria shall hold office as an Additional Independent Director only up to the date of this Extraordinary General Meeting. Accordingly, the approval of the Members is required for her appointment as an Independent Director of the Company.

The Company has received all statutory disclosures / declarations, including:
(i) Consent in writing to act as director in Form DIR-2, pursuant to Rule 8 of the Companies (Appointment and Qualifications of Directors) Rules, 2014 ("the Appointment Rules"),
(ii) Intimation in Form DIR 8 in terms of the Appointment Rules to the effect that she is not disqualified under sub-section (2) of Section 164 of the Act,
(iii) Declaration to the effect that she meets the criteria of independence as provided in sub section (6) of Section 149 of the Act and under LODR Regulations.

PANKAJ POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road, Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

(iv) Declaration pursuant to BSE Circular No. LIST/COMP/14/2018-19 dated June 20, 2018, and NSE Circular No. NSE/ CML/2018/24 dated June 20, 2018 that she has not been debarred from holding office of a Director by virtue of any order passed by the SEBI or any other such authority.
(v) Confirmation that she is not aware of any circumstance or situation which exists or may be reasonably anticipated that could impair or impact her ability to discharge duties as an Independent Director of the Company;
(vi) Confirmation that she is in compliance with Rules 6(1) and 6(2) of the Appointment Rules, with respect to her registration with the data bank of Independent Directors maintained by the Indian Institute of Corporate Affairs.

The Nomination and Remuneration Committee ("NRC") had previously finalized the desired attributes for the selection of the Independent Director(s) such as experience, expertise and independence etc. Based on those attributes, the NRC recommended the candidature of Ms. Richa Kathuria.

The profile and specific areas of expertise and other relevant information as required under the LODR Regulations and SS-2 are provided in additional information section of this Notice.

In compliance with the provisions of Section 149 read with Schedule IV to the Act and Regulation 17 and Regulation 25(2A) of the LODR Regulations, the approval of the members is sought for the appointment of Ms. Richa Kathuria as an Independent Director of the Company, for a term of five (5) consecutive years.

Your Directors recommend the aforesaid Resolution for approval by the Members by way of a **Special Resolution**.

None of the Directors, Key Managerial Personnel (KMP) of the Company and their relatives, except Ms. Richa Kathuria, to whom the resolution relates, is concerned or interested, financially or otherwise, in the resolution set out at Item No. 12. The Board recommends the Special Resolution set out at Item No. 12 of the Notice for approval of the Members.

PANKAJ
POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road,
Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

## Additional Information

**Item No 1: Statutory Auditor seeking Appointment:**

| M/s. Shilpi Sharma & Co., Chartered Accountants, (FRN: 021442N) – Statutory Auditors | |
|---|---|
| **Reason for change** | Appointment as a Statutory Auditors, to fill the casual vacancy caused by the resignation of erstwhile Statutory Auditors of the Company named M/s. Luharuka & Associates. |
| **Date of appointment** | With effect from July 24, 2026, (subject to approval of shareholders at the ensuing General Meeting of the Company) |
| **Brief Profile (in case of appointment)** | M/s. Shilpi Sharma & Co., Chartered Accountants (Firm Registration No. 021442N), is a firm of Chartered Accountants providing professional services in the areas of statutory audit, audit and assurance, tax audit, internal financial controls audit, taxation, valuation, and consultancy services. |

PANKAJ POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road, Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

**Item No. 07: Details of Director Seeking Appointment:**
{Pursuant to Regulation 36(3) of the SEBI Listing Regulations and Secretarial Standard-2 on General Meetings}

| **Mr. Mayank Chawla (DIN: 06391962)** | |
|---|---|
| **Date of Birth** | 17th February 1973 |
| **Date of appointment & term** | Appointed w.e.f. June 09, 2026, for a term of 5 (five) years (subject to members' approval). |
| **Designation / Category** | Executive Director – Chief Executive Officer & Whole-time Director (KMP). |
| **Whether Additional Director; whether appointment is subject to approval of members** | Yes – Additional Director; appointment and remuneration are subject to the approval of the members.<br>The proposed remuneration shall be ₹60,00,000 (Rupees Sixty Lakhs only) per annum, comprising a fixed salary of ₹54,00,000 (Rupees Fifty-Four Lakhs only) per annum and variable pay of up to ₹6,00,000 (Rupees Six Lakhs only) per annum, payable in accordance with the terms and conditions approved by the Board and subject to the approval of the Members. |
| **Brief profile (qualifications, experience & expertise)** | Mr. Mayank Chawla is a seasoned business leader with over 25 years of experience across the telecom, fintech, and digital payments sectors. An MBA from Lal Bahadur Shastri Institute of Management and a Commerce postgraduate from Kanpur University, he has held leadership positions at Bharti Airtel, Paytm, and Edenred. He has a proven track record of scaling businesses, driving profitability, and leading large-scale operations across diverse markets in India. |
| **Disclosure of relationships between directors / KMP** | Not related to any other Director / KMP. |

| | |
|---|---|
| **Whether appointment recommended by the Nomination & Remuneration Committee** | Yes. |
| **Directorships in other listed Companies** | 0 |
| **Membership/Chairpersonship of Committees in Other Listed Companies** | 0 |
| **Listed Entities from which the Director has resigned from Directorship in the last 3 (three) Years** | 0 |
| **No. of Shares Own** | 0 |

**Item No. 09: Details of Director Seeking Appointment:**
{Pursuant to Regulation 36(3) of the SEBI Listing Regulations and Secretarial Standard-2 on General Meetings}

| **Mr. Vikas Garg (DIN: 07871975)** | |
|---|---|
| **Date of Birth** | 29th May 1978 |
| **Date of appointment & term** | Appointed w.e.f. June 09, 2026, to hold office up to the date of the ensuing General Meeting (subject to members' approval). |
| **Designation / Category** | Non-Executive Non-Independent Director, liable to retire by rotation. |

PANKAJ POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road, Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

| | |
|---|---|
| **Whether Additional Director; whether appointment is subject to approval of members** | Yes – Additional Director; regularisation subject to the approval of the members. |
| **Brief profile (qualifications, experience & expertise)** | Mr. Vikas Garg is a Chartered Accountant and fintech entrepreneur with over 25 years of experience in the digital, financial services, and internet ecosystem. He is the Co-founder of Kredmint and a promoter-director of Zeal Holdings Private Limited, with expertise in MSME lending and supply chain finance. Having held leadership roles at Paytm, ICICI Bank Limited, and Ibibo Group, he played a pivotal role in scaling multiple regulated businesses and successfully leading Paytm's IPO in 2021. |
| **Disclosure of relationships between directors / KMP** | Not related to any other Director / KMP. |
| **Whether appointment recommended by the Nomination & Remuneration Committee** | Yes. |
| **Directorships in other listed Companies** | 0 |
| **Membership/Chairpersonship of Committees in Other Listed Companies** | 0 |
| **Listed Entities from which the Director has resigned from Directorship in the last 3 (three) Years** | 0 |

| | |
|---|---|
| **No. of Shares Own** | 11,25,000 |

**Item No. 10: Details of Director Seeking Appointment:**
{Pursuant to Regulation 36(3) of the SEBI Listing Regulations and Secretarial Standard-2 on General Meetings}

| **Mr. Rahul Nagar (DIN: 09812836)** | |
|---|---|
| **Date of Birth** | 5th January 1987 |
| **Date of appointment & term** | Appointed w.e.f. June 09, 2026, to hold office up to the date of the ensuing General Meeting (subject to members' approval). |
| **Designation / Category** | Non-Executive Non-Independent Director, liable to retire by rotation. |
| **Whether Additional Director; whether appointment is subject to approval of members** | Yes – Additional Director; regularisation subject to the approval of the members. |
| **Brief profile (qualifications, experience & expertise)** | Mr. Rahul Nagar is a technology and fintech entrepreneur with extensive experience in payments, banking, e-commerce, telecom, and digital financial services. A B.Tech graduate and MBA from Indian Institute of Technology Delhi, he is the Co-founder of Kredmint and a Director of Zeal Holdings Private Limited. Having held leadership roles at Genpact, Accenture, IBM, Tata Consultancy Services, and Paytm, he has a proven track record of building and scaling businesses, driving growth strategies, and managing large-scale operations across multiple industries. |
| **Disclosure of relationships between directors / KMP** | Not related to any other Director / KMP. |

| | |
|---|---|
| **Whether appointment recommended by the Nomination & Remuneration Committee** | Yes. |
| **Directorships in other listed Companies** | 0 |
| **Membership/Chairpersonship of Committees in Other Listed Companies** | 0 |
| **Listed Entities from which the Director has resigned from Directorship in the last 3 (three) Years** | 0 |
| **No. of Shares Own** | 11,25,000 |

**Item No. 11: Details of Director Seeking Appointment:**
{Pursuant to Regulation 36(3) of the SEBI Listing Regulations and Secretarial Standard-2 on General Meetings}

| **Mr. Siba Narayan Panda (DIN: 09831293)** | |
|---|---|
| **Date of Birth** | 3rd March 1958 |
| **Date of appointment & term** | Appointed w.e.f. June 09, 2026 for a term of 5 (five) consecutive years, not liable to retire by rotation (subject to members' approval). |
| **Designation / Category** | Non-Executive Independent Director. |
| **Whether Additional Director; whether appointment is** | Yes – Additional Director; appointment subject to the approval of the members. He has furnished a declaration of independence under Section 149(6) of the Companies Act, |

**PANKAJ POLYMERS LIMITED**
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road, Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

| | |
|---|---|
| **subject to approval of members** | 2013 and Regulation 16(1)(b) of the Listing Regulations and confirmed registration in the Independent Directors' Data Bank maintained by IICA. |
| **Brief profile (qualifications, experience & expertise)** | Shri Siba Narayan Panda is a distinguished banking and financial sector professional with over 40 years of experience in central banking, payment systems, banking supervision, and financial technology. A Gold Medalist in Economics from Sambalpur University, he served with Reserve Bank of India for nearly 36 years, culminating in his role as Chief General Manager. He has led key initiatives including the implementation of India's RTGS system and has held senior advisory and leadership positions with international institutions, Paytm Payments Bank, and Deloitte, bringing deep expertise in payments, regulatory frameworks, and IT governance. |
| **Disclosure of relationships between directors / KMP** | Not related to any other Director / KMP. |
| **Whether appointment recommended by the Nomination & Remuneration Committee** | Yes. |
| **Directorships in other listed Companies** | 0 |
| **Membership/Chairpersonship of Committees in Other Listed Companies** | 0 |
| **Listed Entities from which the Director has resigned** | 0 |

| | |
|---|---|
| **from Directorship in the last 3 (three) Years** | |
| **No. of Shares Own** | 0 |

**Item No. 12: Details of Director Seeking Appointment:**
{Pursuant to Regulation 36(3) of the SEBI Listing Regulations and Secretarial Standard-2 on General Meetings}

| **Ms. Richa Kathuria (DIN: 07632571)** | |
|---|---|
| **Date of Birth** | 22nd January 1979 |
| **Date of appointment & term** | Appointed w.e.f. June 09, 2026 for a term of 5 (five) consecutive years, not liable to retire by rotation (subject to members' approval). |
| **Designation / Category** | Non-Executive Independent Director. |
| **Whether Additional Director; whether appointment is subject to approval of members** | Yes – Additional Director; appointment subject to the approval of the members. She has furnished a declaration of independence under Section 149(6) of the Companies Act, 2013 and Regulation 16(1)(b) of the Listing Regulations and confirmed registration in the Independent Directors' Data Bank maintained by IICA. |
| **Brief profile (qualifications, experience & expertise)** | Ms. Richa Kathuria is a qualified Company Secretary with over 20 years of diverse experience in corporate laws, secretarial compliance, taxation, legal advisory, and professional education. She currently serves as an Independent Director on the boards of DCM Financial Services Limited and Confidence Petroleum India Limited, and has held senior secretarial positions across various organizations. An accomplished academician and trainer, she has delivered lectures for Institute of Company Secretaries of India and other institutions, while also being recognized for |

**PANKAJ POLYMERS LIMITED**
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road, Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

| | |
|---|---|
| | her contributions to corporate governance, leadership development, and legal education. |
| **Disclosure of relationships between directors / KMP** | Not related to any other Director / KMP |
| **Whether appointment recommended by the Nomination & Remuneration Committee** | Yes. |
| **Directorships in other listed Companies** | 2 |
| **Membership/Chairpersonship of Committees in Other Listed Companies** | 6 |
| **Listed Entities from which the Director has resigned from Directorship in the last 3 (three) Years** | 0 |
| **No. of Shares Own** | 0 |

**By Order of the Board of Directors of**
**Pankaj Polymers Limited**

**Mayank Chawla**
**Whole-time Director**
**DIN:** 06391962

**Date:** July 24, 2026
**Place:** Noida