



Date: 22<sup>nd</sup> June, 2026

**BSE Limited**  
**Corporate Relations Department**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Fort, Mumbai 400 001  
Maharashtra, India  
**Scrip Code: 543994**

**National Stock Exchange of India Limited**  
**Listing Department**  
Exchange Plaza, Plot No. C/1, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051  
Maharashtra, India  
**Symbol: JSWINFRA**

Dear Madam / Sir,

**Sub: Qualified institutions placement of equity shares of face value of ₹ 2 each (the “Equity Shares”) by JSW Infrastructure Limited (the “Company”) and an offer for sale of Equity Shares by Sajjan Jindal Family Trust, as the promoter selling shareholder (the “Promoter Selling Shareholder”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Offer”).**

We wish to inform you that the board of directors of the Company (“**Board**”) *vide* a resolution, passed by circulation on 22<sup>nd</sup> June, 2026, has *inter-alia*:

- (i) Noted the mode of the proposed fund raise, to be undertaken by way of a qualified institutions placement under Chapter VI of the SEBI ICDR Regulations in one or more tranches, pursuant to the authority granted by the Board *vide* its resolution dated 20<sup>th</sup> February, 2026 and by the shareholders of the Company through the special resolution passed by way of postal ballot on 23<sup>rd</sup> March, 2026; and
- (ii) taken on record and noted the intention of the Promoter Selling Shareholder to offer and sell equity shares of the Company through an offer for sale (the “**Offer for Sale**”) in the Offer, with a view to facilitating compliance with the minimum public shareholding requirements applicable to the Company (the “**MPS Compliance**”).

Accordingly, the proposed Offer shall comprise (a) a fresh issue of up to 23,00,00,000 equity shares by the Company through a qualified institutions placement, and (b) an offer for sale of upto 3,32,52,427 equity shares by the Promoter Selling Shareholder.

We request you to kindly take this on record, and the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.



**JSW INFRASTRUCTURE LTD.**

**Regd. Office:** JSW Centre,  
Bandra Kurla Complex, Bandra (East)  
Mumbai – 400 051.  
Phone : 022-42861000  
Fax : 022-42863000  
CIN: L45200MH2006PLC161268  
Website: [www.jsw.in](http://www.jsw.in)  
Email id: [infra.secretarial@jsw.in](mailto:infra.secretarial@jsw.in)

The above information is also available on the website of the Company at:  
<https://www.jswinfrastructure.in/investors/qualified-institutions-placement/>.

Thanking You,

**For JSW Infrastructure Limited**

**Hitesh Kanani**  
**Company Secretary and Compliance Officer**  
**Membership No. F6188**

Cc:  
**India International Exchange (IFSC) Limited**  
Unit No. 101, 1st Floor, Signature Building No. 13B, Road 1C  
Zone 1, Gift SEZ, Gift City, Gandhinagar- 382355  
**Scrip code (India INX): 1100026**