Fine Organic Industries Limited

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FINE ORGANICS

Date: November 3, 2026

To	To
BSE Limited	**National Stock Exchange of India Limited**
Phiroze Jeejeebhoy Towers,	Plot No. C/1, "6" Block, Exchange Plaza
Dalal Street,	Bandra Kurla Complex, Bandra (East)
Mumbai - 400 001	Mumbai - 400 051
Security Code: 541557	**Symbol: FINEORG**

Dear Sir / Madam,

Subject: Press release on the unaudited financial results of the Company for the quarter and half year ended September 30, 2026.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith the investor release on the unaudited financial results of the Company for the quarter and half year ended September 30, 2026.

The aforesaid investor release is also available on the Company's website www.fineorganics.com

We request you to take the above information on your record.

Thanking you,

For Fine Organic Industries Limited

POOJA BHAVESH LOHOR
Digitally signed by POOJA BHAVESH LOHOR
Date: 2026.11.03 21:05:26 +05'30'

Pooja Lohor
Company Secretary and Compliance Officer
Membership No. A28397

Encl.: As above

Fine Organic Industries Limited

Mumbai, 3rd November 2026:

Fine Organic Industries Limited, the largest manufacturer of oleochemical-based additives in India, has more than 600+ different products used in food, polymer, cosmetics, coatings, etc., and has announced its financial results for the quarter and half year ended 30th September 2026.

Consolidated Performance Highlights

Particulars (₹ in Crs)	Q2FY27	Q2FY26	YoY	H1FY27	H1FY26	YoY	FY26
Revenue from Operations	**729.4**	597.3	**22.1%**	**1,423.6**	1,185.7	**20.1%**	2,365.8
EBITDA	**184.9**	135.2	**36.8%**	**360.9**	258.8	**39.5%**	483.0
EBITDA Margin	**25.4%**	22.6%		**25.4%**	21.8%		20.4%
PAT	**152.1**	108.6	**40.1%**	**290.3**	225.7	**28.6%**	417.1
PAT Margin %	**20.9%**	18.2%		**20.4%**	19.0%		17.6%

H1 & Q2 FY27 Performance Highlights:

- **Revenue Composition and Demand Trends**
  - Demand remained stable during the first half of the year with improved revenue performance.
  - Exports accounted for ~58% and 56% of total revenue in H1 FY27 and Q2 FY27 respectively while domestic demand accounted for 42% and 44% in H1 FY27 and Q2 FY27 respectively

- **Operating Environment and Cost Dynamics**
  - Raw Material prices increased substantially in the H1 FY27 as compared to H1FY26 with marginal increase in Q2FY27 compared to Q1FY27

- **Infusion on Additional Equity in WOS Fine Organic Industries (SEZ) Pvt. Ltd.**
  - During Q2FY27, the company infused additional equity in its wholly owned subsidiary, Fine Organic Industries (SEZ) Pvt. Ltd. of ₹55 crores in the form on 1% Non-Convertible, Non-Cumulative, Non-Participating, Redeemable Preference Shares. This takes the cumulative investment in the subsidiary to ₹247.5 crores
  - The company already has Board approval for an equity infusion of ₹300 crores of which ₹247.5 corers been infused till date. The Board has additionally approved an equity infusion of ₹120 crores in SEZ for the ongoing project.

- **Utility Costs scenario**
  - Utility costs increased substantially in H1 FY27 as compared to H1FY26 primarily due to a rise in fuel prices resulting from the ongoing west Asia crises. However, utility costs stabilised marginally in Q2FY27 compared to previous quarter

- **Freight Costs scenario**
    - Ocean freight costs increased substantially in H1 FY27 as compared to H1FY26 and continued to rise QoQ, resulting in higher overall freight and forwarding costs. The increase is mainly attributable to supply chain disruptions arising from the ongoing geopolitical crisis.

- **Acquisition of 80% shares in Oleofine Organics Sdn. Bhd. (Malaysia)**
    - Oleofine Organics SDN. BHD. ("OFM"), a company incorporated in Malaysia, is engaged in the business of specialty chemicals. Fine Organic Industries Ltd. ("FOIL") acquired an 80% in OFM, of which 50% was acquired from, Smoothex Chemicals Pvt. Ltd while remaining 30% was acquired from other shareholders of OFM, thereby making OFM a subsidiary of FOIL
    - The acquisition process was completed on September 9, 2026 at a total acquisition cost of RM 34,208,000 equivalent to ₹80.17 crores
    - The acquisition is in line with the company's growth strategy

- **Fine Organic Industries (Thailand) Co. Ltd. – Subsidiary consequent to the Acquisition**
    - Fine Organic Industries (Thailand) Co., Ltd. ("FOIT") incorporated in Thailand, is engaged in the business of specialty chemicals.
    - FOIT was previously a Joint Venture company of FOIL. Consequent to the acquisition of shares in OFM, FOIL together with OFM, controls more than half of the total voting power in FOIT, comprising a 45% stake held by the company and a 10% stake held by OFM. Accordingly FOIT has becomes a subsidiary of FOIL within the meaning of Section 2(87) of the Companies Act, 2013 as FOIL directly or indirectly controls ~53% of the total voting power in FOIT.
    - FOIT's business is within the Company's main business line.

- **Receipt of Insurance Claim for Badlapur Plant**
    - In July 2026, the insurance claim relating to property damage and inventory losses due to the fire incident at Badlapur Plant in January 2024, was finally settled at ₹4.35 crores, against which interim settlements aggregating to ₹1.80 crores had been received in earlier periods. The insurance claim against business interruptions was already received during quarter ended June 30, 2025
    - Accordingly, necessary adjustments have been made in the standalone financial statements for the quarter ended June 30, 2026 to account for the final settlement

About Us:

Fine Organic Industries Limited, is the largest manufacturer of oleochemical-based additives in India and a strong player globally in this industry. It produces a wide range of specialty plant-derived oleochemical-based additives used in food, polymer, cosmetics, paint, ink, coatings, and other specialty applications in various industries. The company has a strong distribution network within India and globally. The state-of-the-art manufacturing facilities are located in Maharashtra.

Safe Harbor:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further details please contact:

Company	Investor Relations Advisors
Fine Organic Industries Limited CIN No: L24119MH2002PLC136003 Name: Ms. Sonali Bhadani Email id: investors@fineorganics.com	**Strategic Growth Advisors Pvt. Ltd.** CIN No: U74140MH2010PTC204285 Mr. Mandar Chavan / Mr. Rahul Agarwal Email id: mandar.chavan@sgapl.net / rahul.agarwal@sgapl.net Tel No: +91 96993 82195 / +91 98214 38864