

ADVANCE MULTITECH LIMITED

Registered office: 36, Kothari Market, Kankaria Road, Ahmedabad- 380022
CIN: L10795GJ1979PLC006698 **Tel:** 8758998855 **Website:** www.advancemulti.in
E-Mail: info@advancemulti.com

Date: October 27, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street, Mumbai —400001

Scrip ID: 526331

Subject: Outcome of Board Meeting dated October 27, 2026 in terms of Regulation 30 (6) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Pursuant to the approval of the Board of Directors at its meeting held on **September 1, 2026** and approval of the members of the Company at their Annual General Meeting held on **September 28, 2026** and pursuant to In-principle approvals granted by BSE Limited vide their letter dated **October 12, 2026** and upon receipt of the requisite consideration amount from the allottees of the preferential allotment, the Board of Directors of the Company has passed the Board Resolution, on **October 27, 2026**, amongst other matters have considered and approved:

The Allotment of 97,25,000 (Ninety-Seven Lakhs Twenty-Five Thousand Only) Fully Convertible Warrants for cash at an issue price of Rs. 40/- (Rupees Forty Only) per warrant including a premium of Rs. 30/- (Rupees Thirty Only) per warrant, convertible into equivalent number of Equity Shares having face value of Rs. 10/- each, to the persons forming part of the Non-Promoter (as per the list enclosed and marked as **Annexure I**).

The Company has received 25% of the issue price per warrant i.e. Rs. 10/- as upfront payment aggregating to Rs. 9,72,50,000/- (Rupees Nine Crores Seventy Two Lakhs Fifty Thousand Only) for allotment of 97,25,000 Convertible Warrants as per the terms of the issue.

Each Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value of Rs. 10/- (Rupees Ten only) of the company in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, subject to receipt of balance consideration of Rs. 30/- per warrant (being 75% of the issue price per warrant) from the allottees to exercise conversion option against each such warrant when they desire for conversion of warrants into equity shares before the end of 18 months from allotment of warrants.

These warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018

The meeting of the Board of Directors commenced at 05:30 pm (IST) and concluded at 05: 50 pm (IST).

We request you to take the above on record.

Thanking You,

Yours Truly,

For, Advance Multitech Limited

RAHUL

ASHOKBHAI

JAIN

Digitally signed by
RAHUL ASHOKBHAI
JAIN
Date: 2026.10.27
17:54:54 +05'30'

Rahul Ashokbhai Jain

Managing Director

DIN: 03468716

ADVANCE MULTITECH LIMITED**Registered office:** 36, Kothari Market, Kankaria Road, Ahmedabad- 380022**CIN:** L10795GJ1979PLC006698 **Tel:** 8758998855 **Website:** www.advancemulti.in**E-Mail:** info@advancemulti.com**Annexure I****Details pursuant to Schedule III Part A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.**

Sr. No.	Particulars	Details																																																																																																																								
1.	Outcome of the subscription	Allotment of 97,25,000 Warrants convertible into Equity Shares for an aggregate consideration of Rs. 38,90,00,000/- of which Rs. 9,72,50,000/- (being 25% of the aggregate consideration) has been paid up front.																																																																																																																								
2.	Issue Price / allotted price (in case of convertibles)	The warrants are issued at a price of Rs. 40/- each. An amount equivalent to 25% of the Warrant Issue Price of each warrant has been paid on subscription and allotment of each Warrant. The balance 75% shall be payable by the warrant holder(s), on exercise of rights attached to the warrants, within a period of 18 months from the date of allotment.																																																																																																																								
3.	Number of the investors;	Total No. of Investors: 118 (One Hundred Eighteen) <table><tr><th>Sr. No.</th><th>Name of the Allottee</th><th>Category</th><th>No. of Equity Warrants Allotted</th><th>Consideration Received (25% of the Total Consideration) (Amount in Rs.)</th></tr><tr><td>1.</td><td>Rahul Ashokbhai Jain</td><td>Public</td><td>6,23,217</td><td>62,32,170</td></tr><tr><td>2.</td><td>Vanraj Ashokkumar Jain</td><td>Public</td><td>6,25,000</td><td>62,50,000</td></tr><tr><td>3.</td><td>Siddharth Arvindbhai Jain</td><td>Public</td><td>6,25,000</td><td>62,50,000</td></tr><tr><td>4.</td><td>Rajneel Jain</td><td>Public</td><td>6,25,000</td><td>62,50,000</td></tr><tr><td>5.</td><td>Arvindkumar Shantilal Jain</td><td>Public</td><td>3,75,000</td><td>37,50,000</td></tr><tr><td>6.</td><td>Hitraj Arvindbhai Jain</td><td>Public</td><td>3,75,000</td><td>37,50,000</td></tr><tr><td>7.</td><td>Jain Ashokkumar Shantilal HUF</td><td>Public</td><td>3,75,000</td><td>37,50,000</td></tr><tr><td>8.</td><td>Gautambhai Shantilal Jain HUF</td><td>Public</td><td>3,75,000</td><td>37,50,000</td></tr><tr><td>9.</td><td>Rahul Ashokbhai Jain HUF</td><td>Public</td><td>5,00,000</td><td>50,00,000</td></tr><tr><td>10.</td><td>Vanraj Ashokkumar Jain HUF</td><td>Public</td><td>5,00,000</td><td>50,00,000</td></tr><tr><td>11.</td><td>Siddharth Arvindbhai Jain HUF</td><td>Public</td><td>5,00,000</td><td>50,00,000</td></tr><tr><td>12.</td><td>Dhirajlal Vaghjibhai Sanghvi</td><td>Public</td><td>79,750</td><td>7,97,500</td></tr><tr><td>13.</td><td>Dhirajlal V Sanghvi HUF</td><td>Public</td><td>92,533</td><td>9,25,330</td></tr><tr><td>14.</td><td>Kokilaben Dhirajlal Sanghvi</td><td>Public</td><td>79,750</td><td>7,97,500</td></tr><tr><td>15.</td><td>Kunal Dhirajlal Sanghvi</td><td>Public</td><td>79,750</td><td>7,97,500</td></tr><tr><td>16.</td><td>Kunal D Sanghvi HUF</td><td>Public</td><td>79,750</td><td>7,97,500</td></tr><tr><td>17.</td><td>Kinjal Krunal Sanghvi</td><td>Public</td><td>79,750</td><td>7,97,500</td></tr><tr><td>18.</td><td>Sanghvi Yashvi Kunal</td><td>Public</td><td>79,750</td><td>7,97,500</td></tr><tr><td>19.</td><td>Ashik Dhirubhai Sanghavi</td><td>Public</td><td>79,750</td><td>7,97,500</td></tr><tr><td>20.</td><td>Ashik D Sanghvi HUF</td><td>Public</td><td>79,750</td><td>7,97,500</td></tr><tr><td>21.</td><td>Pooja Ashik Sanghvi</td><td>Public</td><td>79,750</td><td>7,97,500</td></tr><tr><td>22.</td><td>Arya Ashik Sanghvi</td><td>Public</td><td>79,750</td><td>7,97,500</td></tr><tr><td>23.</td><td>Sagar Dhirubhai Sanghvi</td><td>Public</td><td>79,750</td><td>7,97,500</td></tr></table>	Sr. No.	Name of the Allottee	Category	No. of Equity Warrants Allotted	Consideration Received (25% of the Total Consideration) (Amount in Rs.)	1.	Rahul Ashokbhai Jain	Public	6,23,217	62,32,170	2.	Vanraj Ashokkumar Jain	Public	6,25,000	62,50,000	3.	Siddharth Arvindbhai Jain	Public	6,25,000	62,50,000	4.	Rajneel Jain	Public	6,25,000	62,50,000	5.	Arvindkumar Shantilal Jain	Public	3,75,000	37,50,000	6.	Hitraj Arvindbhai Jain	Public	3,75,000	37,50,000	7.	Jain Ashokkumar Shantilal HUF	Public	3,75,000	37,50,000	8.	Gautambhai Shantilal Jain HUF	Public	3,75,000	37,50,000	9.	Rahul Ashokbhai Jain HUF	Public	5,00,000	50,00,000	10.	Vanraj Ashokkumar Jain HUF	Public	5,00,000	50,00,000	11.	Siddharth Arvindbhai Jain HUF	Public	5,00,000	50,00,000	12.	Dhirajlal Vaghjibhai Sanghvi	Public	79,750	7,97,500	13.	Dhirajlal V Sanghvi HUF	Public	92,533	9,25,330	14.	Kokilaben Dhirajlal Sanghvi	Public	79,750	7,97,500	15.	Kunal Dhirajlal Sanghvi	Public	79,750	7,97,500	16.	Kunal D Sanghvi HUF	Public	79,750	7,97,500	17.	Kinjal Krunal Sanghvi	Public	79,750	7,97,500	18.	Sanghvi Yashvi Kunal	Public	79,750	7,97,500	19.	Ashik Dhirubhai Sanghavi	Public	79,750	7,97,500	20.	Ashik D Sanghvi HUF	Public	79,750	7,97,500	21.	Pooja Ashik Sanghvi	Public	79,750	7,97,500	22.	Arya Ashik Sanghvi	Public	79,750	7,97,500	23.	Sagar Dhirubhai Sanghvi	Public	79,750	7,97,500
Sr. No.	Name of the Allottee	Category	No. of Equity Warrants Allotted	Consideration Received (25% of the Total Consideration) (Amount in Rs.)																																																																																																																						
1.	Rahul Ashokbhai Jain	Public	6,23,217	62,32,170																																																																																																																						
2.	Vanraj Ashokkumar Jain	Public	6,25,000	62,50,000																																																																																																																						
3.	Siddharth Arvindbhai Jain	Public	6,25,000	62,50,000																																																																																																																						
4.	Rajneel Jain	Public	6,25,000	62,50,000																																																																																																																						
5.	Arvindkumar Shantilal Jain	Public	3,75,000	37,50,000																																																																																																																						
6.	Hitraj Arvindbhai Jain	Public	3,75,000	37,50,000																																																																																																																						
7.	Jain Ashokkumar Shantilal HUF	Public	3,75,000	37,50,000																																																																																																																						
8.	Gautambhai Shantilal Jain HUF	Public	3,75,000	37,50,000																																																																																																																						
9.	Rahul Ashokbhai Jain HUF	Public	5,00,000	50,00,000																																																																																																																						
10.	Vanraj Ashokkumar Jain HUF	Public	5,00,000	50,00,000																																																																																																																						
11.	Siddharth Arvindbhai Jain HUF	Public	5,00,000	50,00,000																																																																																																																						
12.	Dhirajlal Vaghjibhai Sanghvi	Public	79,750	7,97,500																																																																																																																						
13.	Dhirajlal V Sanghvi HUF	Public	92,533	9,25,330																																																																																																																						
14.	Kokilaben Dhirajlal Sanghvi	Public	79,750	7,97,500																																																																																																																						
15.	Kunal Dhirajlal Sanghvi	Public	79,750	7,97,500																																																																																																																						
16.	Kunal D Sanghvi HUF	Public	79,750	7,97,500																																																																																																																						
17.	Kinjal Krunal Sanghvi	Public	79,750	7,97,500																																																																																																																						
18.	Sanghvi Yashvi Kunal	Public	79,750	7,97,500																																																																																																																						
19.	Ashik Dhirubhai Sanghavi	Public	79,750	7,97,500																																																																																																																						
20.	Ashik D Sanghvi HUF	Public	79,750	7,97,500																																																																																																																						
21.	Pooja Ashik Sanghvi	Public	79,750	7,97,500																																																																																																																						
22.	Arya Ashik Sanghvi	Public	79,750	7,97,500																																																																																																																						
23.	Sagar Dhirubhai Sanghvi	Public	79,750	7,97,500																																																																																																																						

ADVANCE MULTITECH LIMITED**Registered office:** 36, Kothari Market, Kankaria Road, Ahmedabad- 380022**CIN:** L10795GJ1979PLC006698 **Tel:** 8758998855 **Website:** www.advancemulti.in**E-Mail:** info@advancemulti.com

		24.	Sagar D Sanghvi HUF	Public	79,750	7,97,500
		25.	Dhara Sagar Sanghvi	Public	79,750	7,97,500
		26.	Shankerlal Bansilal Shah	Public	1,25,000	12,50,000
		27.	Shah Shankerlal Bansilal HUF	Public	1,25,000	12,50,000
		28.	Savitaben Shankerlal Shah	Public	1,25,000	12,50,000
		29.	Balkishan Shankerlal Shah	Public	2,50,000	25,00,000
		30.	Rashmi Balkishan Shah	Public	1,25,000	12,50,000
		31.	Yash Shankerbhai Shah	Public	2,50,000	25,00,000
		32.	Ayushi Yash Shah	Public	1,25,000	12,50,000
		33.	Tarak Arvindbhai Mehta	Public	12,500	1,25,000
		34.	Sangeeta Arvindbhai Mehta	Public	12,500	1,25,000
		35.	Vishw Jayesh Vora	Public	25,000	2,50,000
		36.	Jayesh Vaghjibhai Vora	Public	2,25,000	22,50,000
		37.	Sejalben Jayeshkumar Vora	Public	75,000	7,50,000
		38.	Kalpana Sureshkumar Vora	Public	75,000	7,50,000
		39.	Parikh Rajnikant Babulal	Public	25,000	2,50,000
		40.	Rajnikant Babulal Parikh HUF	Public	25,000	2,50,000
		41.	Parikh Simaben Rajnikant	Public	25,000	2,50,000
		42.	Parikh Saumil Rajnikant	Public	25,000	2,50,000
		43.	Parikh Saumil Rajnikant HUF	Public	25,000	2,50,000
		44.	Ashiniben Saumilkumar Parikh	Public	25,000	2,50,000
		45.	Parikh Rujul Rajnikant	Public	25,000	2,50,000
		46.	Parikh Rujul Rajnikant HUF	Public	25,000	2,50,000
		47.	Ritu Jain	Public	25,000	2,50,000
		48.	Manjulaben Mahendrakumar Shah	Public	25,000	2,50,000
		49.	Munir Mahendrakumar Shah	Public	25,000	2,50,000
		50.	Meghna Munir Shah	Public	25,000	2,50,000
		51.	Shah Aadi Munir	Public	25,000	2,50,000
		52.	Rinaben Vilpesh Parikh	Public	3,750	37,500
		53.	Vilpesh Champaklal Parikh	Public	3,750	37,500
		54.	Vilpesh Champaklal Parikh HUF	Public	3,750	37,500
		55.	Champakal Badarmal Parikh	Public	3,750	37,500
		56.	Ashokkumar Badarmal Parikh	Public	6,250	62,500
		57.	Sharmistha Ashokkumar Parikh	Public	6,250	62,500
		58.	Kinjal Dhaval Sanghvi	Public	25,000	2,50,000
		59.	Kothari Miten Ashokkumar HUF	Public	25,000	2,50,000

ADVANCE MULTITECH LIMITED**Registered office:** 36, Kothari Market, Kankaria Road, Ahmedabad- 380022**CIN:** L10795GJ1979PLC006698 **Tel:** 8758998855 **Website:** www.advancemulti.in**E-Mail:** info@advancemulti.com

60.	Ankita Mitan Kothari	Public	25,000	2,50,000
61.	Het Miten Kothari	Public	25,000	2,50,000
62.	Ranjanben Ashokkumar Kothari	Public	25,000	2,50,000
63.	Pratikkumar Chandrakant Shah HUF	Public	25,000	2,50,000
64.	Meet Pratikkumar Shah	Public	25,000	2,50,000
65.	Twinkle Pratik Shah	Public	25,000	2,50,000
66.	Siddh Pratikkumar Shah	Public	25,000	2,50,000
67.	Yash P Virvadiya	Public	12,500	1,25,000
68.	Ankit Maheshbhai Virvadiya	Public	12,500	1,25,000
69.	Vishal P Virvadiya	Public	12,500	1,25,000
70.	Pankajkumar B Virvadiya	Public	12,500	1,25,000
71.	Ishan Anilkumar Virvadiya	Public	12,500	1,25,000
72.	Anilkumar B Virvadiya	Public	12,500	1,25,000
73.	Mansi Ankitkumar Virvadiya	Public	12,500	1,25,000
74.	Vishal Pankajkumar Virvadiya HUF	Public	12,500	1,25,000
75.	Bhartiben P Virvadiya	Public	12,500	1,25,000
76.	Anilkumar Babulal Virvadiya HUF	Public	12,500	1,25,000
77.	Pankaj Babulal Virvadiya HUF	Public	12,500	1,25,000
78.	Ankit Maheshkumar Virvadiya HUF	Public	12,500	1,25,000
79.	Jyeshtaben M Virvadiya	Public	12,500	1,25,000
80.	Belaben A Virvadiya	Public	12,500	1,25,000
81.	Maheshkumar B Virvadiya	Public	12,500	1,25,000
82.	Virvadia Maheshkumar Babulal HUF	Public	12,500	1,25,000
83.	Babulal Virchnad Virvadiya HUF	Public	12,500	1,25,000
84.	Jinal Vishal Virvadiya	Public	12,500	1,25,000
85.	Virvadiya Kerul Ishan	Public	12,500	1,25,000
86.	Virvadiya Ishan Anilkumar HUF	Public	12,500	1,25,000
87.	Saloni Yash Virvadiya	Public	12,500	1,25,000
88.	Yash Pankaj Virvadiya HUF	Public	12,500	1,25,000
89.	Ashok Samartmal Shah	Public	37,500	3,75,000
90.	Ashokkumar Samrathmal Shah HUF	Public	37,500	3,75,000
91.	Mona Ashok Shah	Public	37,500	3,75,000
92.	Shah Jenish Ashokkumar	Public	37,500	3,75,000
93.	Nisarg Ashok Shah	Public	37,500	3,75,000

ADVANCE MULTITECH LIMITED**Registered office:** 36, Kothari Market, Kankaria Road, Ahmedabad- 380022**CIN:** L10795GJ1979PLC006698 **Tel:** 8758998855 **Website:** www.advancemulti.in**E-Mail:** info@advancemulti.com

		94.	Zinal Nikhil Bokadia	Public	25,000	2,50,000
		95.	Priyanka Pravin Patel	Public	37,500	3,75,000
		96.	Tirtheshkumar Rasiklal Sheth	Public	31,250	3,12,500
		97.	Viratkumar Prakashchandra Kothari	Public	31,250	3,12,500
		98.	Soham Tirtheshkumar Sheth HUF	Public	31,250	3,12,500
		99.	Poojaben Soham Sheth	Public	31,250	3,12,500
		100.	Snehal Tirthesh Sheth	Public	31,250	3,12,500
		101.	Shilpaben Tirtheshkumar Sheth	Public	31,250	3,12,500
		102.	Soham Tirtheshkumar Sheth	Public	31,250	3,12,500
		103.	Ruchiben Virat Kothari	Public	31,250	3,12,500
		104.	Aravindbhai Bhikhalal Shah	Public	12,500	1,25,000
		105.	Prashant Nanwal	Public	2,500	25,000
		106.	Goswami Hemantparvat Kirtiparvat	Public	2,500	25,000
		107.	Mansha Chintankumar Shah	Public	2,500	25,000
		108.	Shah Jill Rishit	Public	12,500	1,25,000
		109.	Rishit Sunilkumar Shah	Public	12,500	1,25,000
		110.	Jenish Shah	Public	25,000	2,50,000
		111.	Payal Jenish Shah	Public	25,000	2,50,000
		112.	Shah Kamya Jenish	Public	25,000	2,50,000
		113.	Shah Sanjaykumar	Public	12,500	1,25,000
		114.	Shah Komal	Public	12,500	1,25,000
		115.	Vansh Sanjaykumar Shah	Public	12,500	1,25,000
		116.	Dhruv Sanjaykumar Shah	Public	12,500	1,25,000
		117.	Sanjaykumar Seventilal Shah HUF	Public	12,500	1,25,000
		118.	Mihir N Sanghvi HUF	Public	12,500	1,25,000