



Date: 07.07.2026

To,

BSE Limited, P.J. Towers, Dalal Street, Mumbai-400001 Scrip Code: 538920	National Stock Exchange of India Limited, Exchange Plaza, Bandra- Kurla Complex, Mumbai 400051 Symbol: VINCOFE
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Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Conversion of warrants into equity shares

Unit: Vintage Coffee and Beverages Limited

Dear Sir/Madam,

This is in furtherance to our earlier intimation dated 11th September 2025, wherein it was informed that the Company had allotted 15,00,000 (Fifteen Lakhs) fully convertible warrants of Rs. 10/- (Rupees Ten only) each for cash at an issue price of Rs. 124/- (Rupees One hundred and twenty-four only) per warrant, on a preferential basis to Mr. Tati Sai Teja, in accordance with Chapter convertible V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) and the applicable provisions of the Companies Act, 2013 and rules made thereunder.

At the time of the allotment of warrants, the Company had received an amount of Rs. 4,65,00,000/- being 25% of the total consideration (i.e, Rs. 31/- per warrant) from the allottee. Subsequently, the Company has received the amount of Rs. 7,44,00,000/-, being 75% of the total consideration (i.e., Rs. 93/- per warrant), upon exercise of the conversion of 8,00,000 by the allottee.

We hereby inform you that the Board of Directors of the Company, through Circular Resolution passed on 7th July, 2026, has approved the allotment of 8,00,000 (Eight Lakhs) Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each at an issue price of Rs. 124/- (Rupees One Hundred and Twenty-Four Only) per Equity Share (including a premium of Rs. 114/- per Equity Share), fully paid-up, aggregating to Rs. 9,92,00,000/- (Rupees Nine Crores Ninety-two Lakhs Only), upon conversion of 8,00,000 (Fifteen Lakhs) warrants held by Mr. Tati Sai Teja, belonging to the Promoter Category.

VINTAGE COFFEE AND BEVERAGES LIMITED

Formerly known as “Spaceage Products Ltd”

(CIN No. L15100TG1980PLC161210)

Regd. & Corporate office : 202, Oxford Plaza, No.9-1-129/1, S.D.Road, Secunderabad- 500003, Telangana, INDIA

Phone +91 040 40266650, Fax: +91 040 27700805 | E-mail: info@vcbl.coffee | Website: www.vcbl.coffee



Disclosure of information with regard to the appointment as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Para-A of Schedule-III are provided below as **Annexure-A**

We request you to take note of the same in your records.

Thanking you.

**Yours sincerely,
For Vintage Coffee and Beverages Limited**

**Balakrishna Tati
Chairman & Managing Director
DIN: 02181095**

Encl: as above

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ANNEXURE-A

Details as required under Part A of Schedule III and Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No: HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as provided below:

Particulars	Details
type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares of face value Rs. 10/- each upon exercise of option of conversion of warrants.
type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment by conversion of Convertible Warrants into Equity
total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	NA
Names of the Investors	Mr. Tati Sai Teja
post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Allotment of 8,00,000 equity shares of face value Rs. 10/- each fully paid up at a premium of Rs. 124/- aggregating to Rs. 9,92,00,000/- at a ratio of 1:1 i.e., one equity share for every warrant exercised Number of investor: 1 (one)
in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Exercise of 8,00,000 convertible warrants into 8,00,000 fully paid-up equity shares of Rs. 10/- each

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