August 3, 2026

Listing Department, **National Stock Exchange of India Limited** **Exchange Plaza, Bandra-Kurla Complex,** **Bandra (E),** **Mumbai – 400 051** **NSE Symbol: ARTEMISMED**	**Listing Department,** **BSE Limited** **Phiroze Jeejeebhoy Towers,** **Dalal Street,** **Mumbai – 400 001** **Scrip Code: 542919**

Sub: <u>Earning Presentation - Q1 FY 27</u>

Dear Sir/Ma'am,

With reference to the captioned subject, please find attached herewith the earning presentation for the quarter ended June 30, 2026.

The presentation is also available on the website of the Company at www.artemishospitals.com/investors.

This is for your information and records.

Thanking you,

Yours faithfully,
For Artemis Medicare Services Limited

POONAM MAKKAR
Digitally signed by POONAM MAKKAR
Date: 2026.08.03 17:45:46 +05'30'

Poonam Makkar
Company Secretary & Compliance Officer

Encl: As above

ARTEMIS®

HOSPITALS

OUR SPECIALITY IS YOU

Investor Presentation
Q1 FY 27

Established in **2007**

Spread across a total area of 8.23 acres.

Artemis Hospitals, Ranks Among The Best Multi Speciality Hospitals in Delhi-NCR, India.

Performance Highlights (Gurgaon) Q1 FY 27

YoY

Revenue from Operations	EBITDA from Operations	Bed Occupancy (%)	ARPOB	IP Volume
Q1 FY 27	Q1 FY 27	Q1 FY 27	Q1 FY 27	Q1 FY 27
INR 27,849 Lacs	INR 5,626 Lacs	65.7%	INR 85,690	9,181
▲ 15.4%	▲ 32.1%	▲ 443 bps	▲ 7.4%	▲ 11.4%
Q1 FY 26	Q1 FY 26	Q1 FY 26	Q1 FY 26	Q1 FY 26
INR 24,125 Lacs	INR 4,259 Lacs	61.2%	INR 79,752	8,242

QoQ

Revenue from Operations	EBITDA from Operations	Bed Occupancy (%)	ARPOB	IP Volume
Q1 FY 27	Q1 FY 27	Q1 FY 27	Q1 FY 27	Q1 FY 27
INR 27,849 Lacs	INR 5,626 Lacs	65.7%	INR 85,690	9,181
▲ 4.1%	▲ 8.8%	▲ 106 bps	▲ 1.3%	▲ 5.4%
Q4 FY 26	Q4 FY 26	Q4 FY 26	Q4 FY 26	Q4 FY 26
INR 26,746 Lacs	INR 5,170 Lacs	64.6%	INR 84,571	8,712

Performance Highlights (Consolidated)
Q1 FY 27

YoY

Revenue from Operations	EBITDA from Operations	EBITDA (%)	PAT	EPS (Diluted)
Q1 FY 27 INR 28,732 Lacs	Q1 FY 27 INR 5,644 Lacs	Q1 FY 27 19.6%	Q1 FY 27 INR 3,144 Lacs	Q1 FY 27 INR 1.98
▲ 12.7%	▲ 36.4%	▲ 341 bps	▲ 48.3%	▲ 46.7%
Q1 FY 26 INR 25,496 Lacs	Q1 FY 26 INR 4,139 Lacs	Q1 FY 26 16.2%	Q1 FY 26 INR 2,120 Lacs	Q1 FY 26 INR 1.35

QoQ

Revenue from Operations	EBITDA from Operations	EBITDA (%)	PAT	EPS (Diluted)
Q1 FY 27 INR 28,732 Lacs	Q1 FY 27 INR 5,644 Lacs	Q1 FY 27 19.6%	Q1 FY 27 INR 3,144	Q1 FY 27 INR 1.98
▲ 2.9%	▲ 9.4%	▲ 117 bps	▲ 3.8%	▲ 4.2%
Q4 FY 26 INR 27,923 Lacs	Q4 FY 26 INR 5,159 Lacs	Q4 FY 26 18.5%	Q4 FY 26 INR 3,028	Q4 FY 26 INR 1.90

Long-Term Value Creation Drivers

1 Integrated Healthcare Platform with Multiple Growth Engines

- ~800 operational beds across flagship Gurugram hospital and allied healthcare platforms
- Strong presence across quaternary care, cardiac care and international healthcare delivery
- Diversified platform with multiple growth drivers across hospitals, cardiac care centres and international operations
- Scalable healthcare platform supported by a strong brand, clinical excellence and disciplined expansion strategy

2 Consistent Earnings Growth with Industry-Leading Operating Metrics

- Strong financial track record with **3-year Revenue, EBITDA and PAT CAGRs of 14%, 29%** and **40%**, respectively
- Operational **EBITDA margin** expanded from **16% to 20%+** over the last **5-quarters**, driven by operating leverage, disciplined cost management, and execution excellence
- Strong earnings momentum, with **EPS** growing at a **CAGR of 32%** over the last **3-years**
- Industry-leading **ARPOB** at the Gurgaon facility, underpinned by a differentiated tertiary and quaternary care mix, delivering a **3-year CAGR of 9%+**

3 Multi-Year Capacity Expansion with Strong Growth Visibility

- 300+ bed Raipur super speciality hospital operational since July 2026, strengthening presence in Central India
- 650+ bed South Delhi hospital to strengthen presence in the premium Delhi NCR healthcare market
- Bed capacity to expand to **~2,000 over the next 3–5 years**, supporting long-term growth visibility
- Phased capacity expansion to drive operating leverage and earnings growth

Long-Term Value Creation Drivers

4 High-Acuity Clinical Platform Supporting Premium Realisations

- **14** Centres of Excellence across **40+** specialties delivering advanced quaternary care
- **~60%** of revenue generated from high-acuity specialties, supporting premium realisations
- Market-leading expertise in oncology, transplants, robotic surgery and advanced critical care
- Strategic partnership with KIMS to establish Heart & Lung Transplant programme, strengthening high-acuity clinical capabilities

5 Global Medical Value Travel Platform with Premium Economics

- **~27–30%** of revenue derived from international patients, among the highest in the listed hospital sector
- Well-diversified international patient base spanning over **150+ countries**
- Established partnerships across Africa, CIS, the Middle East and SAARC nations drive sustainable patient inflows
- High-value international case mix supports premium ARPOB and superior earnings quality

6 Operational Excellence with Proven Execution

- Strong clinician retention enabling continuity of care and premium case mix
- AI-enabled clinical and operational workflows driving efficiency and improved patient outcomes
- Operational discipline supporting efficient asset utilisation and margin improvement
- Experienced leadership team driving disciplined growth and long-term value creation

Welcome to the World of Artemis

Artemis Hospitals, promoted by the Apollo Tyres Group, operates a 700-bed super speciality hospital in Gurugram (Delhi-NCR) and a newly commissioned 300+ bed super speciality hospital in Raipur (July 2026), with a clear roadmap to expand its capacity to ~2,000 beds by 2030

Top of the line
Advanced Technology

14	Centres of Excellence
40+	Medical Specialities
500+	Doctors

State-of-the-Art
Tertiary Care Hospital

1st	JCI Accredited Hospital in Gurgaon
500+	Business Tie-ups with Corporates
150+	Countries Patients

Our Vision, Mission & Core Values

OUR VISION

To create an Integrated World Class Healthcare System, Fostering, Protecting, Sustaining and Restoring Health through Best in Class Medical Practices and Cutting Edge Technology developed through in depth Research carried out by the World's Best Scientific Minds.

MISSION

- Deliver world class patient care services
- Excel in the delivery of specialized medical care supported by comprehensive research and education
- Be the preferred choice for the world's leading medical professionals and scientific minds
- Develop, apply, evaluate and share new technology
- Be an active partner in local community initiatives and contribute to its well-being and development

CORE VALUES

The corporate value system at Artemis Hospitals is founded on three pillars

Service, Compassion & Integrity

- Care for Customer
- Respect for Associates
- Excellence through Teamwork
- Always Learning
- Trust Mutually
- Ethical Practices

The Super Speciality Care at
Artemis Hospitals

Centres of Excellence

- Emergency & Trauma Centre
- Heart Centre
- Cancer Centre
- Dermatology, Cosmetology & Plastic Surgery Centre
- Neurosciences Centre
- Joint Replacement & Orthopaedics Centre
- Minimally Invasive & Bariatric Surgery Centre
- Gastrosciences Centre
- Organ Transplant Centre
- Woman & Child Centre
- Pulmonology & Critical Centre
- Pain Medicine & Palliative Care Centre
- Heart & Lung Transplant
- Geriatric Medicine

Artemis Hospital provides comprehensive treatments for a wide variety of medical specialities

Our Services

- **Anaesthesia**
- **Blood Center & Blood Transfusion Services**
- **Cardiology & CTVS** (Interventional & Non -interventional Cardiology, Paediatric Cardiac Surgery, Paediatric Cardiology & Cardiac Rehab)
- **Critical Care & ICU** (General ICU, Neonatal ICU, Pediatric ICU, Neuro ICU, CTVS ICU)
- **Dentistry**
- **Dermatology & Cosmetology**
- **Dietetics**
- **Emergency & Trauma Services** (Ambulance Services)
- **Endocrinology** (Adult & Paediatrics)
- **ENT** (Audiometry, Speech and Swallow Therapy)
- **General Surgery** (Minimally Invasive Surgery, Bariatric Surgery & Robotic Surgery)
- **Gastroenterology & Hepatology** (Adult & Paediatrics) Advance Interventional GI Endoscopy | Third Space & Weight Management | Biliary & Pancreatology | Luminal Gastroenterology
- **Geriatric Medicine & Longevity Clinic**
- **Heart & Lung Transplant Centre**
- **Internal Medicine & Preventive Health Check**
- **Mental Health & Behavioural Sciences**
- **Nephrology** (Dialysis & Renal Transplant)
- **Neurology, Neurosurgery, Neuro Spine & Neurointerventional Surgery**
- **Obstetrics & Gynaecology**
- **Ophthalmology** (Including Cornea Transplant)
- **Orthopaedics** (Joint Replacement, Ortho Spine, Paediatrics Orthopaedics, Sports & Trauma, Robotics Surgery)
- **Organ Transplant** (Bone Marrow Transplant, Cornea Transplant, Kidney Transplant & Liver Transplant)
- **Oncology** (Medical, Surgical, Radiation, Nuclear Medicine & Robotics)
- **Paediatric & Allied Services** (General, Cardiac, Surgery, Neurology, Endocrinology, Gastro, Ortho)
- **Pain Management & Palliative Care**
- **Physiotherapy, Occupational Therapy & Rehabilitation**
- **Fetal Medicine & Medical Genetics**
- **Plastic, Reconstructive & Cosmetic Surgery**
- **Pulmonology & Respiratory Medicine** (including Sleep Medicine)
- **Urology, Uro-Oncology & Robotics**
- **Pharmacy Services**
- **IVF and Reproductive Medicine** (ART)
- **Lab Services** (With Lab Sample Collection)
- **Radiology**
- **Rheumatology (Adult & Paediatrics)**
- **Special Child Centre**

Our Advanced Technologies

North India's First
CyberKnife® M6 ™

da Vinci®
Robotic Surgical
System

CUVIS JOINT
Robotic System
For Joint Replacement

O-ARM II
Surgical Imaging
System

Epic CVXI
ECHO Machine

Symbia Intevo with xSPECT
SPECT/CT™
(Gamma Camera)

3D Biplane Laboratory
High Definition & CT like
3D Imaging

1.5 T Scanner
For Imaging
Excellence

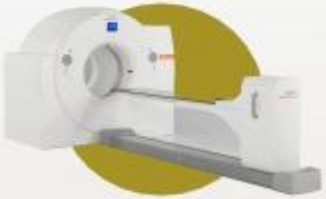
SiemensYsio Max
High End Digital Radiography
System with Robotic Arms

3T MRI system
MAGNETOM Lumina

EchoNavigator
State-of-the-Art
Cath Lab

VABB
Breast Biopsy
System

4D Affinity 50
Ultrasound
Machine



Biograph
mCT™
PET/CT

CT Philips Incisive
128 slice with motion free
Cardiac Precise Imaging

Our Accreditations

Established National & International Accreditation Standards in achieving our goals of providing quality clinical care and patient services.

Artemis is the first Hospital in Gurugram to receive accreditation by Joint Commission International (JCI), USA	National Accreditation Board for Hospitals & Healthcare Providers	National Accreditation Board for Hospitals & Healthcare Providers Certified Nursing Services
National Accreditation Board for Hospitals & Healthcare Providers Certified Emergency Services (Certificate Awaited)	National Accreditation Board for Hospitals & Healthcare Providers Accredited Blood Bank / Blood Centre	National Accreditation Board for Hospitals & Healthcare Providers - Ethics Committee
The Laboratory Services are Accredited by NABL based on ISO 15189:2012 for a specified scope of tests	Intertek ISO 27001 Certificate	International Centers for Precision Oncology

Highlights-Gurgaon

Operational Highlights

- Strong patient volume growth, with **IP volumes** increasing **11.4% YoY to 9,181**, reflecting sustained demand across specialties.
- Industry-leading **ARPOB** increased to **INR 85,690, up 7.4% YoY**, supported by a differentiated high-acuity clinical mix.
- **Occupancy** improved to **65.7%, up 443 bps YoY**, driven by higher patient throughput while maintaining operational bed capacity.
- Operational efficiency improved **YoY**, with **ALOS** reducing to **3.54 days** from **3.67 days** despite higher patient volumes.

Particulars	Q1 FY 27	Q1 FY 26	Q4 FY 26	FY 26	FY 25
Bed Capacity	700	700	700	700	700
Census Beds	600	600	600	600	600
Non-Census Beds	100	100	100	100	100
Operational Beds	544	544	544	544	489
Occupied Beds	357	332	351	342	313
Occupancy (%)	**65.7%**	**61.2%**	**64.6%**	**63.0%**	**64.1%**
IP Volume	**9,181**	**8,242**	**8,712**	**34,428**	**31,417**
ARPOB (Rs.)	**85,690**	**79,752**	**84,571**	**82,435**	**76,447**
ALOS (Days)	3.54	3.67	3.63	3.63	3.64

Financial Highlights

- **Revenue from operations** grew **15.4% YoY to INR 27,849 Lacs**, led by higher volumes and improved realizations.
- **EBITDA** increased **24.4% YoY to INR 6,163 Lacs**, with EBITDA margin expanding **160 bps to 22.1%**, reflecting operating leverage.
- **PAT** grew **32.7% YoY to INR 3,306 Lacs**, with PAT margin improving to **11.9% from 10.3%** last year.

Particulars (Rs. in Lacs)	Q1 FY 27	Q1 FY 26	Q4 FY 26	FY 26	FY 25
Revenue from Operations	27,849	24,125	26,746	103,022	87,424
Other Income*	537	693	634	2,848	3,055
Total Revenue	**28,386**	**24,818**	**27,380**	**105,870**	**90,479**
EBITDA	**6,163**	**4,953**	**5,804**	**21,785**	**18,590**
EBITDA (%)	***22.1%***	***20.5%***	***21.7%***	***21.1%***	***21.3%***
PBT	4,412	3,356	4,109	14,860	12,417
PAT	**3,306**	**2,491**	**3,136**	**11,336**	**9,837**
PAT (%)	***11.9%***	***10.3%***	***11.7%***	***11.0%***	***11.3%***

Note:

- Other income declined due to utilisation of IFC funds towards expansion projects

Highlights-Consolidated

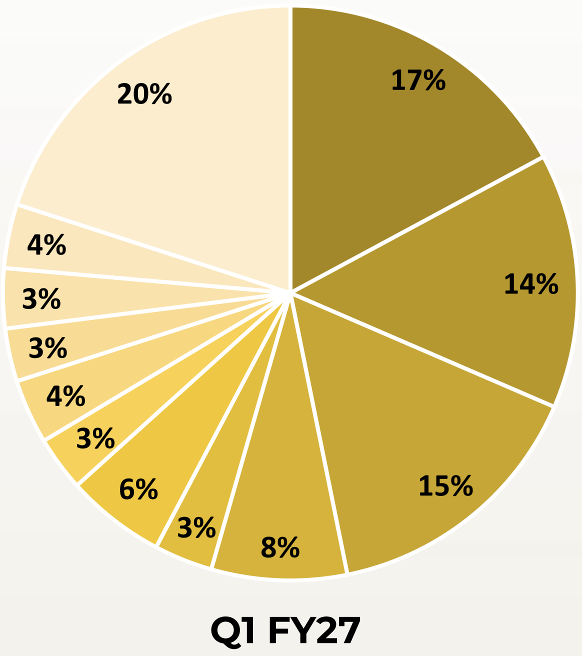
- **Revenue from Operations** grew **12.7% YoY to INR 28,732 Lacs**, driven by healthy growth in core hospital operations.
- **EBITDA** increased **27.9% YoY to INR 6,182 Lacs**, reflecting strong operating leverage.
- **EBITDA margin** expanded **256 bps YoY to 21.5%**, demonstrating sustained improvement in operational efficiency.
- **PAT** grew **48.3% YoY to INR 3,144 Lacs**, significantly outpacing revenue growth.
- **Diluted EPS** increased **46.7% YoY to INR 1.98**, highlighting strong value creation for shareholders.

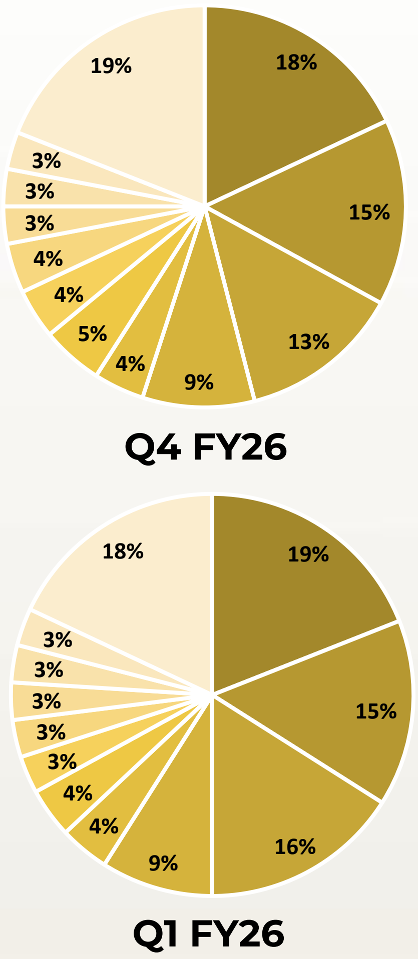
Particulars (INR in Lacs)	Consolidated –Q1 FY27							
	Q1 FY 27	Q1 FY 26	YoY	Q4 FY 26	QoQ	FY 26	FY 25	YoY
Revenue from Operations	28,732	25,496	12.7%	27,923	2.9%	108,124	93,692	15.4%
Other Income*	537	693	-22.4%	779	-31.0%	2,983	3,299	-9.6%
Total Revenue	**29,270**	**26,189**	**11.8%**	**28,701**	**2.0%**	**111,107**	**96,990**	**14.6%**
EBITDA	**6,182**	**4,832**	**27.9%**	**5,938**	**4.1%**	**21,801**	**18,478**	**18.0%**
EBITDA (%)	***21.5%***	***19.0%***		***21.3%***		***20.2%***	***19.7%***	
PBT	4,263	2,978	43.1%	4,025	5.9%	13,918	10,767	29.3%
PAT	**3,144**	**2,120**	**48.3%**	**3,028**	**3.8%**	**10,372**	**8,218**	**26.2%**
PAT (%)	***10.9%***	***8.3%***		***10.8%***		***9.6%***	***8.8%***	
Basic EPS	1.98	1.35	46. 7%	1.90	4.2%	6.56	5.37	22.2%
Diluted EPS	1.98	1.35	46.7%	1.90	4.2%	6.56	5.31	23.5%

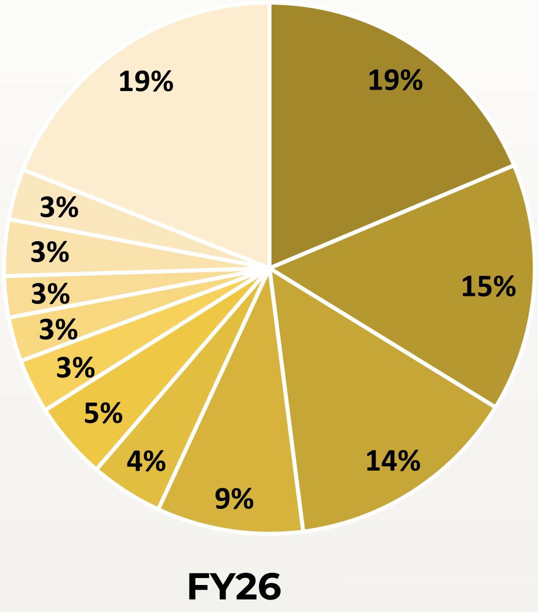
Note:

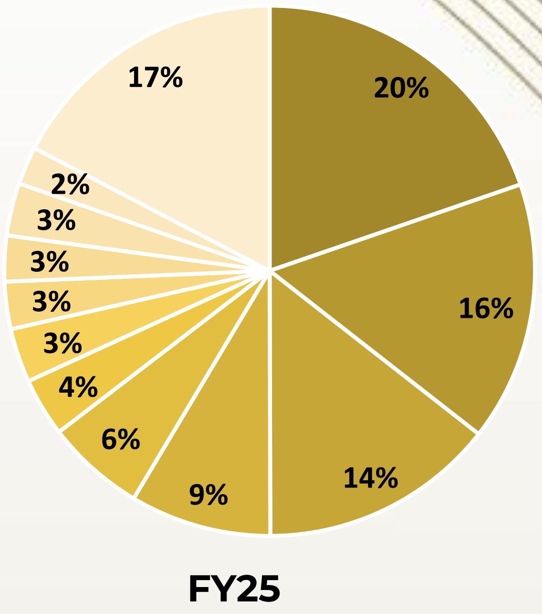
- Other income declined due to utilisation of IFC funds towards expansion projects

Q1 FY 27
Revenue by Speciality - Gurgaon

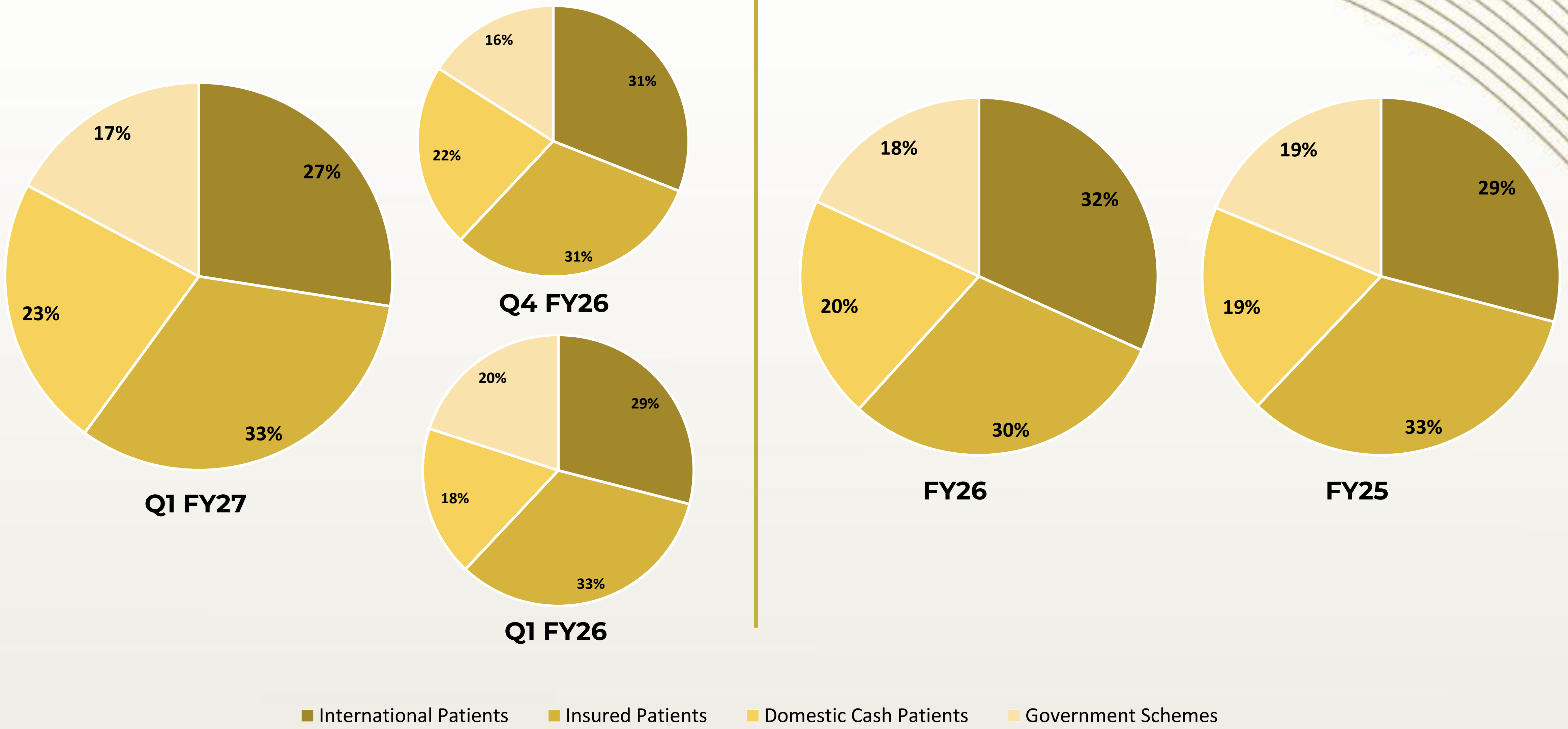








Q1 FY 27
Revenue by Payor - Gurgaon



Strategic Growth Vision

Artemis Hospital, Gurgaon

Opened the third tower, taking the capacity to **700 beds,** making it one of the largest hospitals, in Delhi-NCR.

Received a **Platinum Green Building Certification,** entitles a **15%** increase in FAR, thereby enables to add **~100 beds** to support its long term growth.

Further, Purchase of additional FAR to 2.15, which would add **another ~ 200 beds** taking the capacity to **950-1,000 beds.**

Expansion in Super Speciality Segment

Commenced operations at the **300+ bed super speciality hospital in Raipur in July 2026.**

MSA executed for a **650+ bed super-specialty hospital in South Delhi**

Further capacity enhancement by adding super speciality hospitals in Delhi NCR

Proposed ~INR 700 crore fund raise approved by shareholders to fund growth initiatives and capital requirements

Overseas Operations and Management

Operating our first hospital with **80 beds** branded as ‘Artemis Curepipe Hospital’, which started in FY 24

Announced **110 bed** facility in Mauritius as “Artemis Cascavelle Hospital’ in FY27

Artemis Shanti Hospital, Raipur

Commenced Operations from July 2026

Artemis Shanti Hospital Overview

- A 300-bed multi-specialty tertiary care hospital designed to deliver comprehensive, technology-driven healthcare
- Key specialties including cardiology, oncology, neurosciences, orthopaedics, nephrology, critical care and emergency medicine
- Equipped with state of-the-art operation theatres, advanced intensive care units, and modern diagnostic facilities
- The hospital combines Artemis' proven clinical protocols with multidisciplinary expertise
- Strategically located to address the long-standing gap in advanced healthcare infrastructure in the region
- Providing high quality, evidence-based care comparable to leading metro hospitals

20+ Specialities

11 Centres of Excellence

Trusted Healthcare

Advanced Technology

24x7 Emergency Services

Expanding Our North India Footprint

Strategic Entry into South Delhi
Expands Artemis' footprint beyond Gurgaon into a high-ARPOB, premium healthcare catchment

Capital-Efficient Expansion
Long-term 30-year operating agreement enables an asset-light growth model with operating control

Large-Scale Tertiary & Quaternary Care Facility
Planned 650+ beds across ~7 lakh sq. ft. built-up area on ~3.5 acres of leased land

Strengthens North India Network
Enhances referral ecosystem, brand visibility and access to a large, underserved patient base across Delhi NCR

Expected Operational Date
Q4 FY 2029

Chairman's Message

Onkar Kanwar
Chairman
Artemis Hospitals & Apollo Tyres Ltd.

Life is our greatest gift, where every moment is as new as it is special. Life is about living every second to the fullest. About making every day an experience to enjoy and cherish. The vital ingredient needed to make this a reality is good health. Fitness of mind and body ensures that nothing gets in the way of our freedom of spirit.

Our being alive is not merely about adding years to our life, but adding life to our years. At Artemis, we have created a sanctuary of good health. With state-of-the-art technology, systems, processes and infrastructure designed to a degree of detail, that ensures comfort and satisfaction, at all times.

Driving this facility to your benefit is a team of caring and accomplished professionals, educated at the best medical schools and skill-tested at the most respected hospitals worldwide.

Wishing you good health and happiness!

The Visionary Behind

Managing Director's Message

Dr. Devlina Chakravarty

Managing Director, Artemis Hospitals

At Artemis Hospitals, our vision has always been to redefine healthcare by combining clinical excellence with genuine compassion. We believe that true progress in medicine comes not only from advanced technology and innovation, but from an unrelenting commitment to the people we serve.

Our mission is to create a healthcare ecosystem where patients feel seen, heard, and cared for — where every touchpoint reflects trust, empathy, and integrity.

As we grow, our focus remains clear: to make quality healthcare accessible while maintaining the highest standards of ethics and patient safety. This journey is not just about building hospitals; it's about shaping a future where healthcare becomes more humane, inclusive, and transformative.

At Artemis, we're not just treating illnesses — we're empowering lives, with ethical and transparent practices.

The Patron

The Board of Directors

Strong governance at Artemis Hospital is rooted in the leadership of its Board of Directors.

Mr. Onkar Kanwar
Chairman & Non-Executive Director

Dr. Devlina Chakravarty
Managing Director

Ms. Shalini Kanwar Chand
Non-Executive Director

Mr. Neeraj Singh Kanwar
Non-Executive Director

Mr. Sunam Sarkar
Non-Executive Director

Mr. Vinod Rai
Independent Director

Ms. Pallavi Shardul Shroff
Independent Director

Mr. Akshaykumar Narendrasinhji Chudasama
Independent Director

Mr. Sanjib Sen
Independent Director

Mr. Tapan Mitra
Independent Director

The Core Management Team

The team takes the lead in driving day-to-day operations, ensuring seamless coordination across departments and delivering high-quality patient care.

Mr. Sanjiv Kumar Kothari
Chief Financial Officer

Flt. Lt. Saras Malik
Chief People Officer

Dr. Manju Aggarwal
Chief Medical Services &
Chairperson - Nephrology

Dr. Anjali Kaul
Deputy Chief Medical Services &
Medical Superintendent

Dr. Vishal Arora
Chief Business Officer

Mr. Pradeep Kumar Saha
Group Chief Information Officer

Mr. Rudra Narayan Acharjee
Head-Investor Relations, M&A and
Organization Growth Strategy

Mr. Vivek Singh
Head-Legal

Ms. Poonam Makkar
Company Secretary &
Compliance Officer

PNI

Artemis Hospital, Gurugram Achieves Landmark Milestone of 2,500+ CyberKnife Radiosurgeries, Reinforcing Leadership in Precision Care

Gurugram : Artemis Hospital, Gurugram has achieved a significant milestone in advanced cancer and neurosurgical care with the successful completion of more than 2,500 CyberKnife radiosurgery procedures, reaffirming its position as one of India's most experienced and trusted centres for robotic stereotactic radiosurgery. Under the leadership of Dr. Aditya Gupta, Chairman – Neurosurgery & CNS Radiosurgery and Co-Chief, CyberKnife Centre, the hospital has consistently expanded the scope of non-invasive treatment for patients with complex brain, spine, head & neck, lung, liver, prostate, and other difficult-to-treat tumors.

Artemis Hospital recently strengthened its radiosurgery capabilities with the installation of North India's first M6 CyberKnife with VOLO™ technology, the latest generation robotic radiosurgery platform that significantly enhances treatment precision, speed, and patient comfort. The system incorporates advanced real-time image guidance, robotic beam delivery, and intelligent motion tracking, allowing clinicians to accurately target tumors that move with breathing or are located near critical organs. The VOLO optimization engine enables highly conformal treatment plans with reduced treatment time, improving both efficiency and patient experience.

THE TIMES OF INDIA

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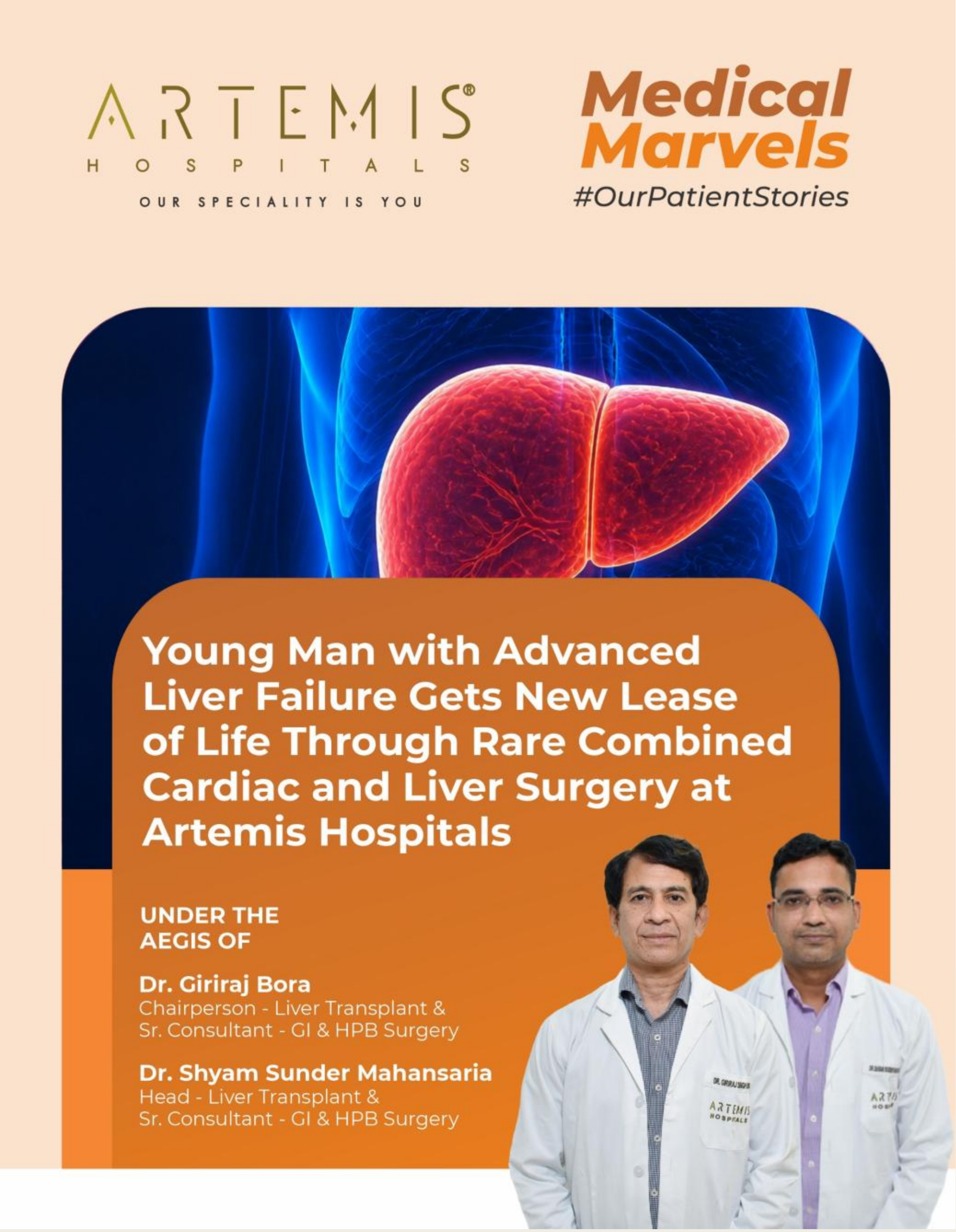
This critically ill pregnant woman was turned away elsewhere; what happened next surprised even doctors

TIMESOFINDIA.COM / Updated: Jul 04, 2026, 11:35 IST

Select TOI as | 2 Comments | Share | AA

(Representative Image)

Artemis doctors achieve miracle as 33-week pregnant woman, abandoned by another hospital for her critical medical condition, safely delivers healthy twins The patient was suffering from severe pre-eclampsia, insulin-dependent diabetes, morbid obesity (168 kg and BMI 67), impaired cardiac function, and growth restriction of one twin. "When all these conditions occur simultaneously in a patient undergoing IVF to become pregnant, a delivery becomes one of the most high-risk and complicated ones that a hospital may face, the treatment team explained.



News

Rare Combined Heart Procedure and Liver Transplant Save 27-Year-Old at Artemis Hospitals

Created On: 31 July 2026 5:55 PM IST

By The Hans India

Share :

Doctors at Artemis Hospitals, , successfully treated a 27-year-old man suffering from advanced liver failure and a severe heart valve disorder through a rare combination of transcatheter cardiac intervention and living donor liver transplant. The complex multidisciplinary procedure saved the patient's life, with his wife donating part of her liver.

Bengaluru: Doctors at Artemis Hospitals have successfully performed a rare and highly complex combination of a transcatheter heart valve procedure and a living donor liver transplant, giving a new lease of life to a 27-year-old man suffering from acute-on-chronic liver failure along with a serious heart condition.

The patient was admitted in a critical condition with advanced liver failure, severe jaundice, blood clotting disorders, abdominal fluid accumulation, hepatic encephalopathy and acute kidney injury. During the pre-transplant evaluation, doctors also detected severe tricuspid valve regurgitation, a condition in which the heart valve fails to close properly, significantly increasing the risk of liver transplantation.

According to the medical team, conventional open-heart surgery was considered too risky because of the patient's advanced liver disease and severe bleeding tendency. Instead, specialists opted for a Transcatheter Tricuspid Valve Intervention (TTVI), during which a TRIC valve was implanted to stabilise the patient's cardiac condition before proceeding with the liver transplant.

Q1 FY27 Financial Performance (Standalone)

Particulars (INR in Lacs)	Q1 FY27	Q1 FY26	YoY%	Q4 FY26	QoQ%	FY26	FY25	YoY%
Revenue from Operations	28,201	24,980	12.9%	27,379	3.0%	106,049	91,326	16.1%
Other Income*	540	696	-22.4%	768	-29.7%	2,990	3,292	-9.1%
Total Income	**28,741**	**25,676**	**11.9%**	**28,146**	**2.1%**	**109,040**	**94,618**	**15.2%**
Operative Expenses	16,519	15,445	7.0%	16,019	3.1%	64,091	55,161	16.2%
Employee Benefit Expenses	4,176	3,731	11.9%	4,396	-5.0%	16,184	14,371	12.6%
Other expenses	1,957	1,717	14.0%	1,934	1.2%	7,261	6,811	6.6%
EBITDA	**6,088**	**4,784**	**27.3%**	**5,797**	**5.0%**	**21,503**	**18,276**	**17.7%**
EBITDA Margin	***21.6%***	***19.1%***		***21.2%***		***20.3%***	***20.0%***	
Depreciation and amortization expenses	1,235	1,066	15.9%	1,238	-0.2%	4,633	4,302	7.7%
EBIT	**4,853**	**3,718**	**30.5%**	**4,558**	**6.5%**	**16,870**	**13,974**	**20.7%**
EBIT Margin	***17.2%***	***14.9%***		***16.6%***		***15.9%***	***15.3%***	
Finance Cost	642	711	-9.7%	631	1.8%	2,694	3,048	-11.6%
Exceptional Items	-	-		-		307	-	
PBT	**4,211**	**3,007**	**40.1%**	**3,928**	**7.2%**	**13,868**	**10,925**	**26.9%**
Total tax	1,106	865	27.8%	973	13.7%	3,524	2,580	36.6%
PAT	**3,105**	**2,142**	**45.0%**	**2,955**	**5.1%**	**10,344**	**8,346**	**23.9%**
PAT Margin	***11.0%***	***8.6%***		***10.8%***		***9.8%***	***9.1%***	

Note:

- Other income declined due to utilisation of IFC funds towards expansion projects

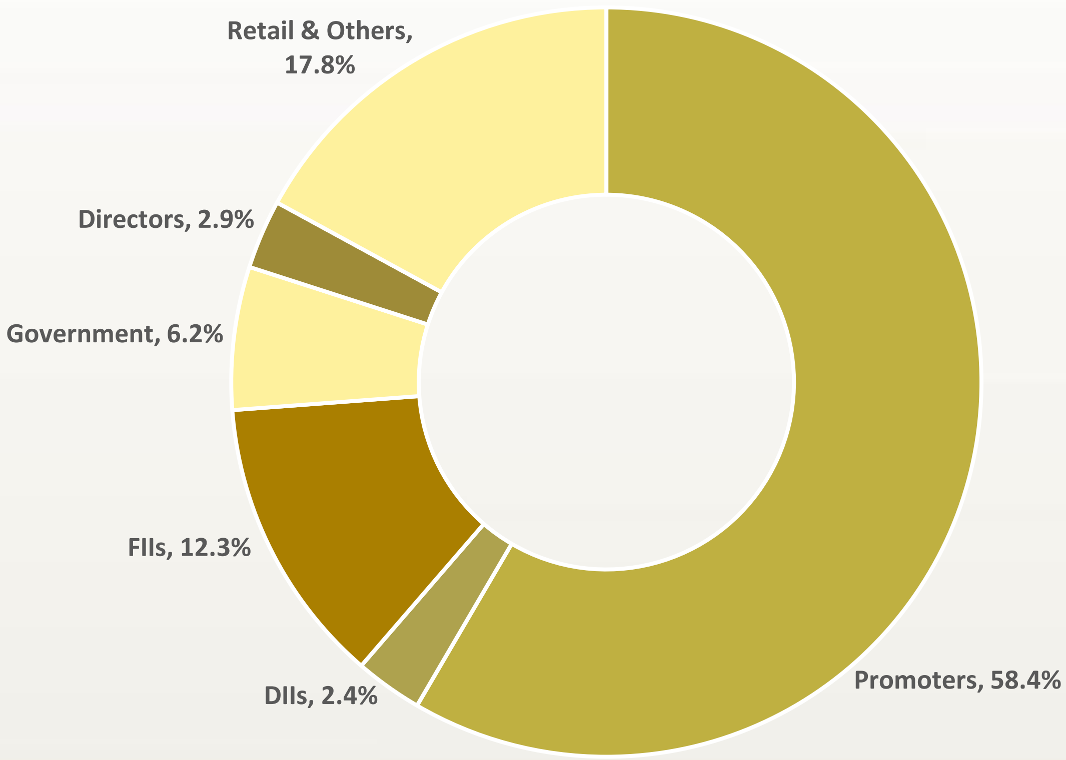
Q1 FY27 Financial Performance (Consolidated)

Particulars (INR in Lacs)	Q1 FY27	Q1 FY26	YoY%	Q4 FY26	QoQ%	FY26	FY25	YoY%
Revenue from Operations	28,732	25,496	12.7%	27,923	2.9%	108,124	93,692	15.4%
Other Income*	537	693	-22.4%	779	-31.0%	2,983	3,299	-9.6%
Total Income	**29,270**	**26,189**	**11.8%**	**28,701**	**2.0%**	**111,107**	**96,990**	**14.6%**
Operative Expenses	16,776	15,727	6.7%	16,277	3.1%	65,162	56,522	15.3%
Employee Benefit Expenses	4,284	3,840	11.6%	4,497	-4.7%	16,607	14,837	11.9%
Other expenses	2,028	1,790	13.3%	1,989	1.9%	7,538	7,154	5.4%
EBITDA	**6,182**	**4,832**	**27.9%**	**5,938**	**4.1%**	**21,801**	**18,478**	**18.0%**
EBITDA Margin	***21.5%***	***19.0%***		***21.3%***		***20.2%***	***19.7%***	
Depreciation and amortization expenses	1,273	1,116	14.1%	1,276	-0.2%	4,807	4,516	6.4%
EBIT	**4,909**	**3,717**	**32.1%**	**4,663**	**5.3%**	**16,994**	**13,961**	**21.7%**
EBIT Margin	***17.1%***	***14.6%***		***16.7%***		***15.7%***	***14.9%***	
Finance Cost	646	738	-12.5%	637	1.4%	2,769	3,194	-13.3%
Exceptional Items	-	-		-		307	-	
PBT	**4,263**	**2,978**	**43.1%**	**4,025**	**5.9%**	**13,918**	**10,767**	**29.3%**
Total tax	1,119	859	30.3%	997	12.2%	3,546	2,549	39.1%
PAT	**3,144**	**2,120**	**48.3%**	**3,028**	**3.8%**	**10,372**	**8,218**	**26.2%**
PAT Margin	***10.9%***	***8.3%***		***10.8%***		***9.6%***	***8.8%***	

Note:

- Other income declined due to utilisation of IFC funds towards expansion projects

Shareholding Pattern



Note: As on 30th June 2026

Share Holders	No of Share	Share Holding %	Category
Constructive Finance Pvt Ltd	92,425,790	58.4%	Promoters
International Finance Corporation	18,962,247	12.0%	FII
Governor of Kerala	6,749,600	4.3%	Government
Devlina Chakravarty	4,628,520	2.9%	Director
Kerala State Industrial Development Corporation	3,000,000	1.9%	Government
HSBC Mutual Fund - HSBC Focused Fund	1,250,000	0.8%	DII
Bank Of India	1,198,100	0.8%	DII
Alok Agarwal	761,660	0.5%	Retail & Others
SNK Investments Private Limited	675,430	0.4%	Retail & Others
Bandhan Mutual Fund	610,225	0.4%	DII
Piano Forte Fiduciary Services Private Limited	346,288	0.2%	Retail & Others
Nishita Desai	309,871	0.2%	Retail & Others
Karan Singh Thandi	300,163	0.2%	Retail & Others

Disclosure

This presentation contains statements that contain "forward looking statements" including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to Artemis Medicare Services future business developments and economic performance.

While these forward-looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

Artemis Medicare Services Limited undertakes no obligation to publicly revise any forward-looking statements to reflect future / likely events or circumstances.

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Thank You

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