RACL Geartech Ltd.

Corporate Office
B-9, Sector-3, Noida, Uttar Pradesh-201301, INDIA
Phone: +91-120-4588500 Fax: +91-120-4588513
Web: www.raclgeartech.com E-mail: info@raclgeartech.com

August 25, 2026

The National Stock Exchange of India Limited	**BSE Limited**
Exchange Plaza, 5th Floor	**Corporate Relationship Department,**
Plot No. C/1, G Block, Bandra-Kurla Complex	**1st Floor, New Trading Ring, Rotunda Building,**
Bandra (East), Mumbai- 400 051	**P J Towers, Dalal Street, Mumbai-400 001**
cmlist@nse.co.in	**Corp.relations@bseindia.com**
Symbol: RACLGEAR	**Scrip Code: 520073**

Subject: Presentation for the Investor Conference Call for Q1 of FY 2026-27

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the presentation for the Investor Conference Call for Q1 of FY 2026-27 scheduled to be held on Tuesday, August 25, 2026 at 03:30 P.M.

The aforesaid information is also available on the website of the Company i.e. www.raclgeartech.com .

This is for your information and record purpose.

Yours faithfully,
For RACL Geartech Limited

Neha Bahal

Digitally signed by Neha Bahal
Date: 2026.08.25 13:06:26 +05'30'

Neha Bahal
Company Secretary & Compliance Officer

RACL Geartech Limited

Putting the world to motion

Investor Interaction

Q1 FY 2026-27

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Safe Harbor

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OVERVIEW

Established

1983

New Delhi

DUNS 65-013-7086

Business Highlights

FY26 Revenue
INR 5.12 billion (USD 53.89 million)

1200+ employees

Product Application

Two Wheelers, Three Wheelers, Passenger Cars, Commercial Trucks, ATV's, Agricultural Equipment, Industrial Gears

29 Active Customers ; **1600+** SKU's

Headquartered in, Noida, India

Company Infrastructure

2 Manufacturing Locations
1 Austrian Subsidiary
1 Corporate Office
5 Warehouses in Europe

Product Range

Transmission gears and shafts, sub- assemblies, Precision machined parts, Chassis Parts and Industrial Gears

Financial Outlook

A- Credit Rating

BSE & NSE Public Listed Co

Core Competencies

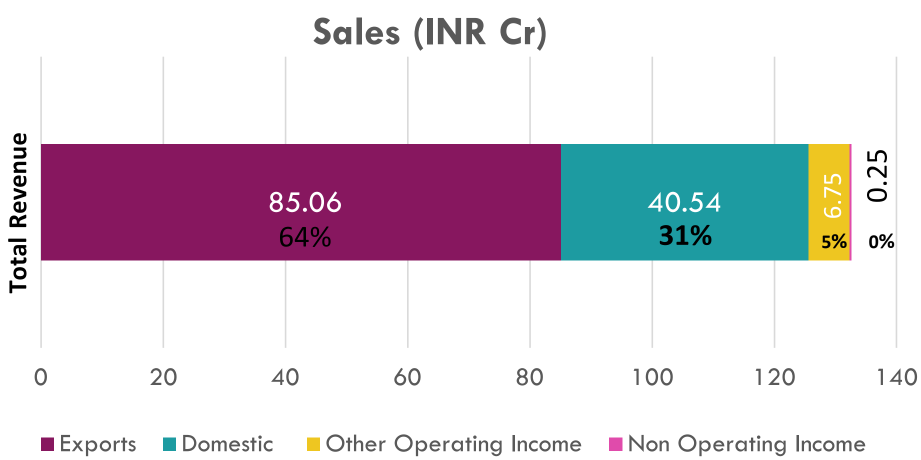
Gear Cutting, Precision Machining, Aluminium Machining, Process R&D & Concurrent engineering, Heat Treatment, sub-assembly, Laser, TIG & MIG Welding & Laser Cutting, Exports Logistics Handling

Company Certifications

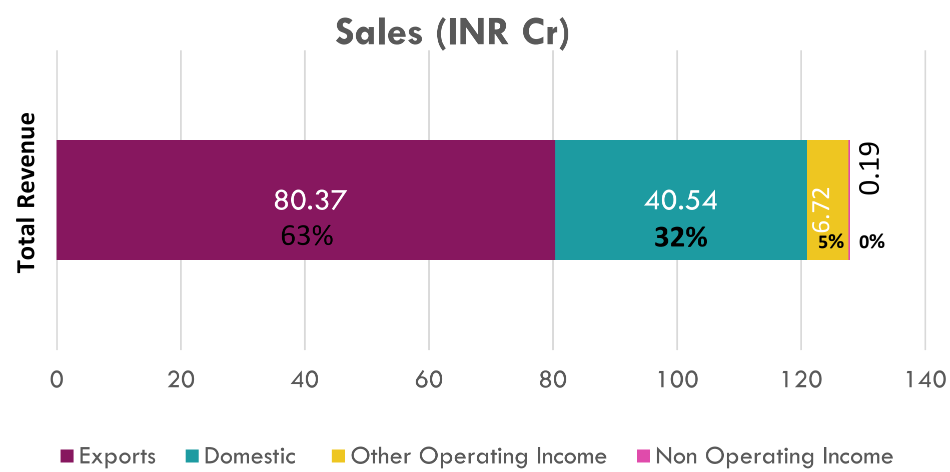
ISO 9001:2015
ISO 14001:2015
IATF 16949:2016
ISO 45001;2018

TISAX Rating- 2.8
Permanent Label
ISO 27001:2013
ISO/IEC 17205: 2017

Total Revenue for Q1 FY 2026-27

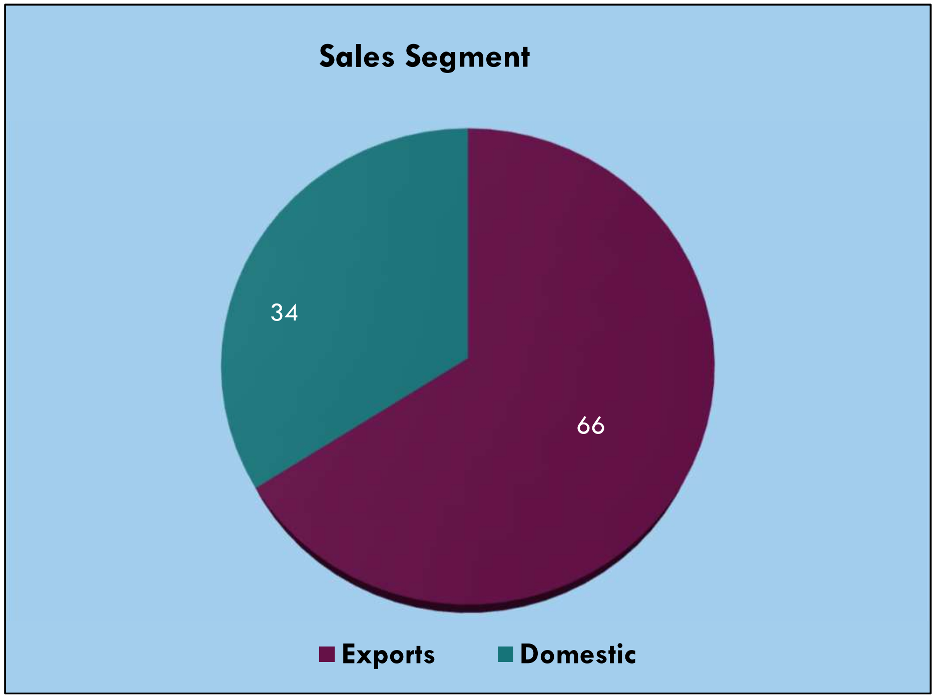


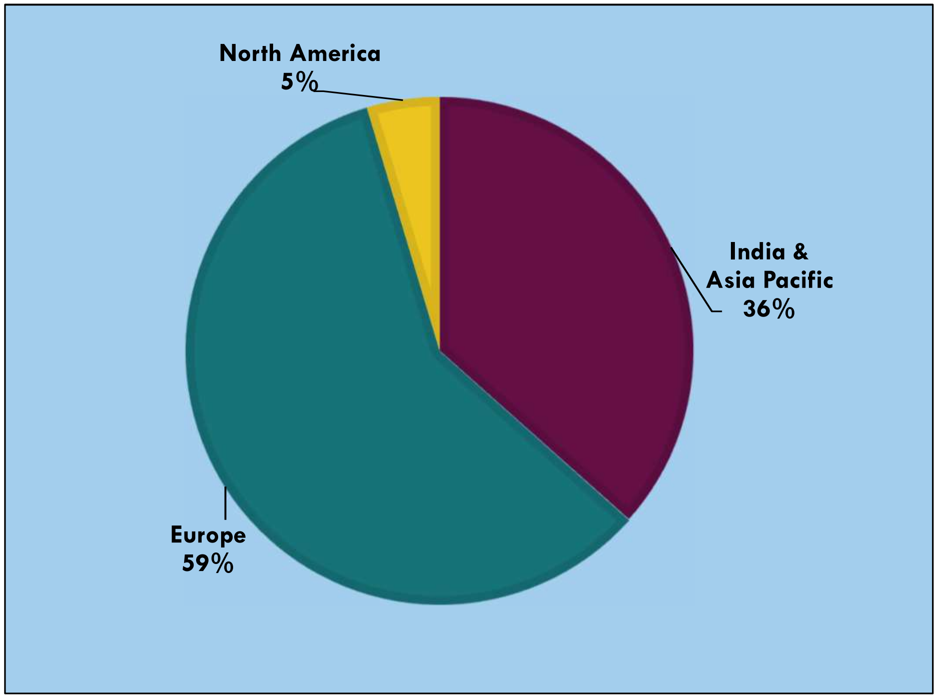
Consolidated Revenue : 132.60 Crore



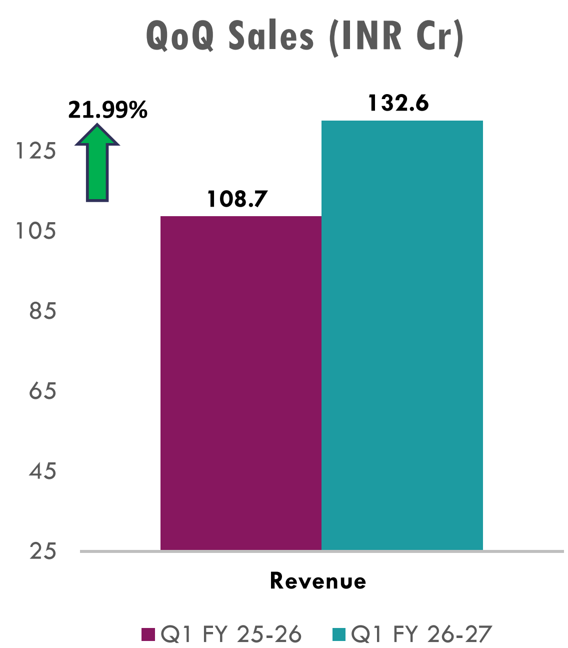
Standalone Revenue : 127.82 Crore

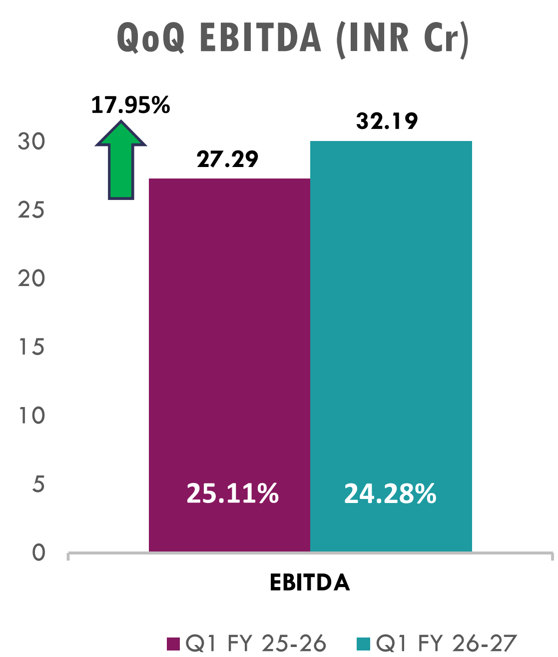
Business Share of Net Sales Q1 FY 2026-27

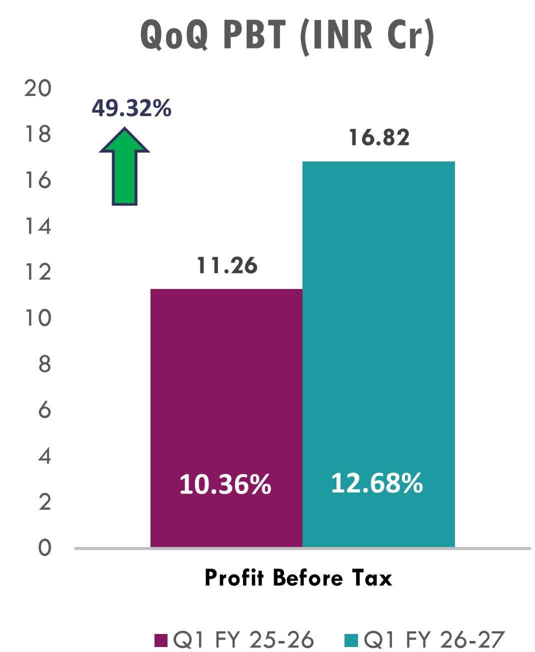




Consolidated Financial Performance Q1 FY 2026-27

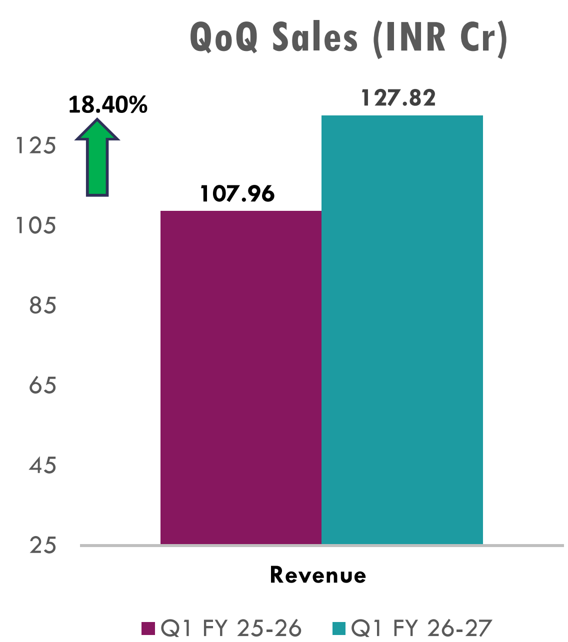


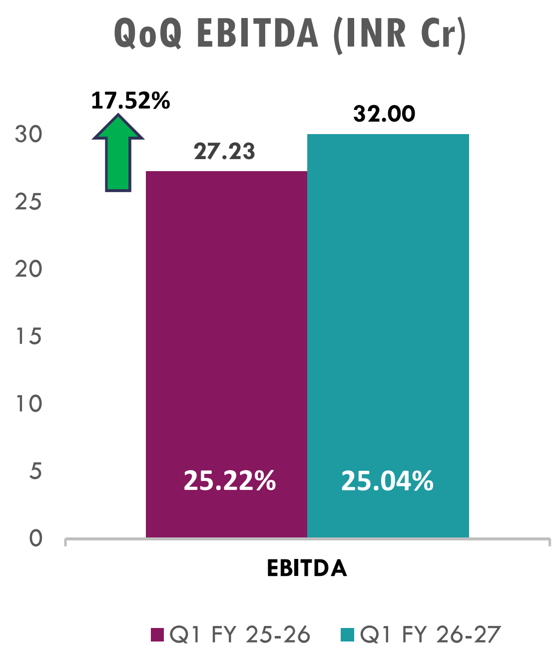


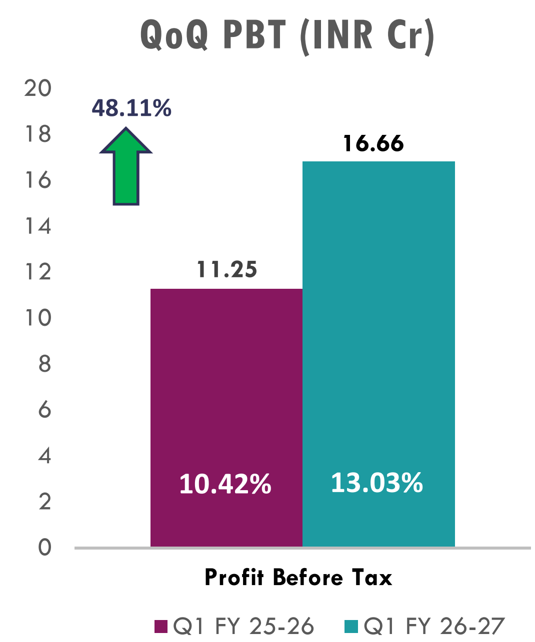


Our Operating Revenue has grown from 100.65cr to 132.35cr - (31.50%)

Standalone Financial Performance Q1 FY 2026-27







Our Operating Revenue has grown from 99.91cr to 127.63cr - (27.74%)

PROFITABILITY COMPARISION STANDALONE Q1 FY 2026-27

RACL Geartech

Particulars	% of Total Revenue (Q1 FY 26-27)	Vs Q1 FY25-26 (QoQ)	Vs Q4 FY25-26 (QoQ)
Consumption of Raw Material	27.92%	↓ (5.43%)	↑ +4.78%
(Increase)/Decrease in Goods in Transit	(7.74%)	↑ (2.49%)	↑ (17.55%)
(Increase)/Decrease in Goods in FG & WIP	(0.09%)	↓ 2.57%	↓ 0.78%
Employee Benefit Expense	11.94%	↑ +0.36%	↑ +3.21%
Total Finance Cost	4.81%	↓ (2.52%)	↓ (1.44%)
Depreciation	7.20%	↓ (0.28%)	↑ +0.80%
Total Manufacturing Expenses	33.50%	↑ +2.01%	↑ +5.52%
Administration, Selling & Other Expenses	9.44%	↑ +3.17%	↑ +2.93%
Exceptional Item	0.00%	– 0.00%	↓ (0.16%)
EBITDA Difference	25.04%	↓ (0.18%)	↑ +0.50%
PBT Difference	13.03%	↑ +2.61%	↑ +1.14%
Current Tax [1]	3.72%	– 1.26%	– 1.16%
Deferred Tax [2]	2.46%	– 2.17%	– 1.67%
Profit After Tax	6.86%	↓ (0.82%)	↓ (1.70%)

(1) Higher tax liability due to depreciation & gratuity as per income tax act.
(2) Higher deferred tax liability due to change in Income Tax Rate.

General Updates


Proud Moment!
RECOGNITION OF
RACL GEARTECH
AS THE
BEST ORGANISATION
TO WORK 2026
RACL Geartech
ET Edge
An initiative by
THE TIMES GROUP
PRESENTED BY
MR. ANIL SWARUP
Former Secretary to the Govt. of India and
a Distinguished Public Policy Expert
PEOPLE-CENTRIC WORK CULTURE
EMPLOYEE ENGAGEMENT
LEADERSHIP DEVELOPMENT
WORKPLACE EXCELLENCE
SUSTAINABLE ORGANISATIONAL GROWTH
PEOPLE. PURPOSE. PERFORMANCE.
BEST ORGANISATIONS TO WORK 2026
BEST ORGANISATIONS TO WORK 2026
RACL Geartech
RESEARCH PARTNER
MEDIAN
CONCEPTUALIZED & EXECUTED BY
ET Edge
ET EDGE
INSIGHTS
Sharp
Outlook
Real
Impact
INDIA'S
MOST
TRUSTED
VOICES IN
INDUSTRY
ET Edge
BEST
ORGANISATIONS
TO
WORK
2026
CONCEPTUALIZED & EXECUTED BY
ET Edge
THE TIMES GROUP

RACL GEARTECH LTD.

ANNUAL AWARD CEREMONY

2025-26

July 18, 2026 | Jim Corbett

Honoring Excellence. Inspiring Tomorrow.

CELEBRATING ACHIEVEMENTS ACROSS THE ORGANIZATION

BEST DEPARTMENT OF THE YEAR	CHAIRMAN'S AWARD FOR EXEMPLARY LEADERSHIP	EMERGING LEADER OF THE YEAR AWARD	EMPLOYEE OF THE YEAR

One Team. One Vision. Endless Possibilities.

UPDATE ON

HEAT TREATMENT PLANT

PROJECT TIMELINE

01 CONSTRUCTION STARTED

Foundation Date: **21st January 2026**

Will be completed by **October 2026**

02 EQUIPMENT ORDERED

Equipment will arrive in **Sep–Oct 2026**

03 INSTALLATION & COMMISSIONING

Will be carried out from **October 2026 – December 2026**

04 TRIAL PRODUCTION

Trial production will start in **January 2027**

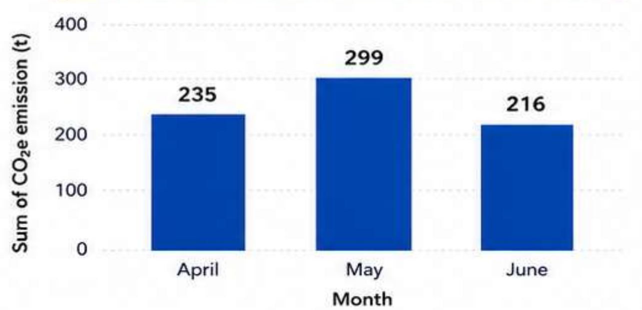
STRENGTHENING CAPABILITIES. BUILDING TOMORROW. / ENHANCING QUALITY / INCREASING CAPACITY / CREATING LONG-TERM VALUE

ESG DASHBOARD

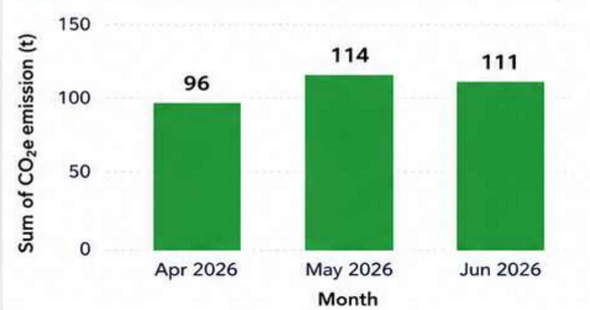
Q1 FY 26-27

Total Scope 1 ($t\ CO_2e$)	Total Scope 2 ($t\ CO_2e$)	Total Sales (Cr)
750	**321**	**128**

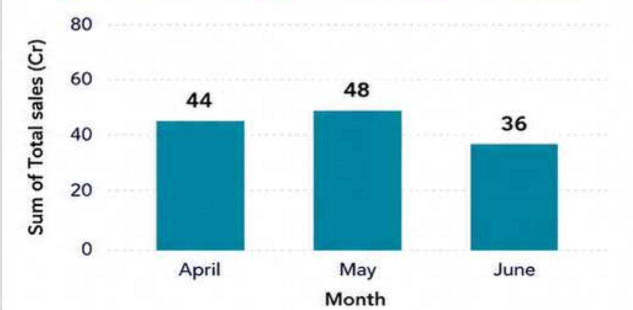
SCOPE 1 ($t\ CO_2e$) EMISSION PER MONTH



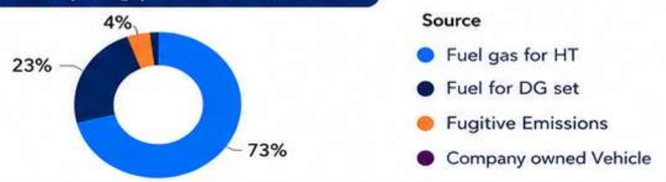
SCOPE 2 ($t\ CO_2e$) EMISSION PER MONTH



TOTAL SALES (CR) PER MONTH



SCOPE 1 ($t\ CO_2e$) EMISSION SOURCE



SCOPE 2 ($t\ CO_2e$) EMISSION SOURCE

SCOPE 1 & SCOPE 2 EMISSION INTENSITY PER MONTH

Note: 1 t CO_2e = 1 tonne of carbon dioxide equivalent

RACL Geartech

CSR IN ACTION

Building Futures. Empowering Lives.

Through **Sun Up Foundation**, we empower young minds not just with **education**, but with **skills** for a better tomorrow.

OUR FOCUS

Education that empowers.
Skills that enable.
Livelihoods that transform.

EDUCATE | SKILL | EARN

2025–26

13 STUDENTS SUPPORTED

INSTITUTES

- FIHM – Federal Institute of Hotel Management
- Jetking – Jetking Infotrain Ltd.
- ACE – ACE Academy

COURSES

- Hotel Management
- Cloud Computing with AI
- Radiology

2026–27

14 STUDENTS TO BE SUPPORTED

INSTITUTES

- GLOBAL SKILLTECH PRIVATE LIMITED – Global Skilltech Pvt. Ltd.
- G D. GOENKA SCHOOLS – GD Goenka

COURSES

- Cloud Computing with AI
- Radiology

FROM CLASSROOMS TO CAREERS

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QUALITY EDUCATION + PRACTICAL SKILLS + CAREER OPPORTUNITIES = LIVELIHOODS & FINANCIAL INDEPENDENCE

EDUCATION TODAY. SKILLS FOR TOMORROW. LIVELIHOODS FOR LIFE.


Q & A Session
RACL
Geartech

Thank You

For any Grievance or query: Please mail at

investor@raclgeartech.com