HINDUSTAN FOODS LIMITED
A Vanity Case Group Company
A Government Recognised Two Star Export House
Registered Office: Office No. 3, Level 2, Centrium, Phoenix Market City,
15, Lal Bahadur Shastri Road, Kurla (West), Mumbai, Maharashtra, India, 400 070.
Email: business@thevanitycase.com, **Website:** www.hindustanfoodslimited.com
Tel. No.: +91 22 6980 1700/01, **CIN:** L15139MH1984PLC316003

Date: August 4, 2026

To, The General Manager Department of Corporate Services BSE Limited Floor 25, P. J. Towers, Dalal Street, Mumbai- 400 001 Tel: (022) 2272 1233 / 34 Company Scrip Code: 519126	To, The Manager, National Stock Exchange of India Limited, Listing Department, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400 070 Company Symbol: HNDFDS

Dear Sir/Madam,

Subject: Press Release

Please find attached the press release titled **"Hindustan Foods Delivers Strong Q1 FY27 Performance; Reaffirms FY27 PAT Guidance".**

The disclosure is made in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and record.

Thanking you.

Yours faithfully,
For **Hindustan Foods Limited**

BANKIM
DILIP
PUROHIT

Bankim Purohit
Company Secretary and Legal Head
ACS: 21865

Encl. As above

Investor Release

Hindustan Foods Delivers Strong Q1 FY27 Performance; Reaffirms FY27 PAT Guidance

Hindustan Foods Limited (**"HFL**" or the "**Company**"), a diversified FMCG contract manufacturer, announced its unaudited financial results for the quarter ending 30th June 2026.

Key Consolidated Financial Highlights for Q1FY27 are as follows:

- **Total Income increased by 18%** to Rs 1,207.0 Crores in Q1FY27 from Rs 1,022.2 Crores in Q1FY26
- **EBITDA increased by 26%** to Rs 106.3 Crores in Q1FY27 from Rs 84.3 Crores in Q1FY26
- **PBT before exceptional increased by 33%** to Rs 56.6 Crores in Q1FY27 from Rs 42.7 Crores in Q1FY26
- **PAT increased by 33%** to Rs 42.8 Crores in Q1FY27 from Rs 32.2 Crores in Q1FY26

Previous quarter numbers are restated

Key Highlights:

The Board has authorized additional investments towards new expansion projects of **Rs. 190 Crores** bringing the total for FY27 to **Rs. 340 crores**. This is in addition to **Rs. 150 crores** worth of projects carried forward from FY26.

- Food & Beverages: **Rs. 210 Crores** at Coimbatore, Mysuru, Goa, Aurangabad & Hyderabad
- Ice Cream: **Rs. 80 Crores** at Panipat
- Home & Personal Care: **Rs. 50 Crores** at Lucknow

Commenting on the results, Sameer R. Kothari, Managing Director said, *"We have commenced FY27 on a strong note, delivering healthy growth driven by robust execution and the continued strength of our diversified manufacturing platform.*

Over the past few years, we have made significant investments to expand our manufacturing capabilities across geographies and product categories. As these capacities continue to ramp up and the consequent improvement in utilisation is expected to drive operating leverage and enhance profitability.

We continue to see traction in our business in spite of the volatile geopolitical situation and the inflationary effect of the increase in the commodity prices. Thus, in addition to the Rs. 150 crore capital expenditure announced last quarter, we have approved a further Rs. 190 crore of investments to expand our manufacturing capabilities and support future customer demand. These investments reinforce our confidence in the long-term growth opportunity and our commitment to disciplined capital allocation.

With a healthy project pipeline, improving asset utilisation and continued execution, we remain confident in our growth trajectory and reaffirm our FY27 PAT guidance. Given the pipeline of new projects, we expect to commercialise Rs. 500+ crore worth of projects this year. This positions us to sustain the earnings growth in FY28 as well."

Commenting on the Operational Performance, Ganesh Argekar, Executive Director said, *"Q1 FY27 marks a strong start to the year, with all our businesses delivering growth through robust execution across our manufacturing network. The continued ramp-up of recently commissioned capacities, new customer additions, product launches and the successful integration of our latest acquisition further strengthened our manufacturing platform. Our Ice Cream and beverages business delivered another strong summer season with record production volumes.*

Amid the volatile operating environment, we ensured seamless business continuity through proactive supply chain planning and close collaboration with our customers and suppliers.

In July, our Silvassa manufacturing facility that is manufacturing Home & Personal care products faced a disruption following record rains in the area. Since then, we have been able to partially resume production, with the facility targeted to be fully operational by the end of August. The facility is adequately insured, and we do not expect any material impact on our long-term operations.

As we look ahead, we remain focused on accelerating utilisation across recently commissioned facilities, strengthening customer partnerships, expanding into new product categories and driving sustained improvement in earnings and returns. We remain confident in our growth outlook and reaffirm our FY27 PAT guidance."

Commenting on the Financial Performance, Mayank Samdani, Group CFO said, *"Q1 FY27 reflects a strong start to the year, with Total Income growing 18% year-on-year to Rs. 1,207 crore, while EBITDA and PAT increased by 26% and 33%, respectively. We are especially happy with this performance since it was achieved in spite of the headwinds in our shoe business.*

The improvement in profitability is driven by healthy operating leverage in some of our businesses and is also the result of the steps that we have taken to defray the effects of the GST inversion. We expect that in the coming quarters as well, our EBITDA and PAT growth will be higher than the sales growth.

During the quarter, our Footwear business experienced temporary cost pressures from higher raw material prices caused by the Middle East crisis, along with the impact of the exceptional wage revision in Haryana. We proactively secured alternative sources of raw materials to ensure continuity of supplies and are engaged in constructive discussions with our customers to appropriately pass through these cost increases. We remain confident of protecting margins in this business over the coming quarters.

Our balance sheet remains strong, providing the financial flexibility to support future growth while maintaining disciplined capital allocation. Looking ahead, certain businesses will continue to transition the revenue recognition methodology in Q2 & Q3 FY27 as well. This will have no impact on absolute profitability, although reported revenues for these businesses will moderate. With improving operating leverage and continued execution, we remain confident in delivering our FY27 PAT guidance of Rs. 200–220 crore."

<u>About Hindustan Foods Limited</u>

HFL was founded in 1984. The Company offers dedicated and shared manufacturing services to FMCG corporates who are looking to minimize costs while maximizing product quality in the post-GST environment. In 2013, Vanity Case India Private Limited (**The Vanity Case Group of Companies**) bought a controlling stake in HFL and since then the Company has diversified across various FMCG categories with manufacturing competencies in Food & Beverages, Home Care, Fabric Care, Beauty & Personal Care, Wellness & OTC Pharma, Leather & Sports Footwear, and Household Insecticides, amongst others. The Vanity Case Group was founded in the year 2001 and is a large and diversified FMCG contract manufacturers in India. Over the years, HFL has transformed into a scalable, profitable, and a diversified contract manufacturer catering to various marquee customers.

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results, accordingly, investor's discretion is discretion is advised with respect hereto. Certain statements in this release contain words or phrases that are forward looking statements. All forward-looking statements are subject to risks, uncertainties and assumptions that could cause actual results to differ materially from those contemplated by the relevant forward-looking statement. Actual results may differ materially from those anticipated in the forward-looking statements. HFL assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

This press release is for information purposes only and does not constitute an offer, solicitation or advertisement with respect to the purchase or sale of any security of the Company and no part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever. This press release is not a complete description of the Company. Any opinion, estimate or projection herein constitutes a judgment as of the date of this press release, and there can be no assurance that future results or events will be consistent with any such opinion, estimate or projection. All information contained in this press release has been prepared solely by the Company. No information contained herein has been independently verified by anyone else. No representation or warranty (express or implied) of any nature is made nor is any responsibility or liability of any kind accepted with respect to the truthfulness, completeness or accuracy of any information, projection, representation or warranty (expressed or implied) or omissions in this press release. Neither the Company nor anyone else accepts any liability whatsoever for any loss, howsoever, arising from any use or reliance on this presentation or its contents or otherwise arising in connection therewith. The distribution of this document in certain jurisdictions may be restricted by law and persons into whose possession this press release comes should inform themselves about, and observe, any such restrictions.

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