MAHAMAYA LIFESCIENCES LIMITED
(Formerly Known as Mahamaya Lifesciences Pvt. Ltd.)
369, 370, 370A and 370B, 3rd Floor, Tower B-1,
Spaze ITech Park, Sector-49, Sohna Road,
Gurugram - 122018, Haryana, India
Tel. : +91-124-4301988 / 4101430 / 4371988
E-mail : info@mahamayalifesciences.com
Web. : www.mahamayalifesciences.com
CIN : L24233DL2002PLC115261

Certificate No: IQ-24112602/A

Date: November 19, 2026

To,
The Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 544611

Subject: Investor Presentation on Unaudited Financial Result (standalone and consolidated) for the half year ended September 30, 2026

Dear Sir / Madam,

In terms of Regulation 30 of the Listing Regulations read with Schedule III to the Listing regulations, please find attached Investor Presentation made by the Company on Un-Audited Financial Results (standalone and consolidated) of the Company for the half year ended September 30, 2026.

The same is also available on the website of company i.e. www.mahamayalifesciences.com

We request you to kindly take the above information on your record.

For Mahamaya Lifesciences Limited

Kush Mishra

Digitally signed by Kush Mishra
DN: c=IN, o=Personal, pseudonym=k6p8245790amtzislwgvdx31hrecbjqf, 2.5.4.20=28238894189fadffaa54aad0bfd56f74ffa17a5ade107e734416f9d294aae8c4, postalCode=110077, st=Delhi, serialNumber=a1145a153c7d819866547a717fe3620984cceefa8918a6e3640d8eceb28780d6, cn=Kush Mishra
Date: 2026.11.19 15:18:35 +05'30'

Kush Mishra
Company Secretary & Compliance officer
M. No: A62001

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INVESTOR PRESENTATION

H1 FY27



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SAFE **HARBOUR**

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INDEX

- H1FY27 Highlights
- Company Overview
- Manufacturing Capabilities
- Awards & Exhibitions
- Industry Overview
- Historical Financial Highlights

MAHAMAYA **AT A GLANCE**

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Mahamaya Lifesciences Limited is engaged in the import, **manufacturing, export and distribution** of **agrochemical and plant nutrition products,** catering to institutional customers and retail farming communities.

The Company's product portfolio comprises **herbicides, insecticides, fungicides, plant growth regulators (PGRs), biopesticides and bio-fertilisers,** covering chemical and biological crop protection and plant nutrition solutions.

24+ Years
Industry Experience

500+
Product Registrations across domestic and international markets

50+
Brand Product Portfolio

400+
Dealer & Distributor Network

10 States
Presence Across India

17,000+ sq. m.
Manufacturing & R&D Infrastructure

1040 MT p.a.
Solid Formulation Capacity

13 Lakh Litres p.a.
Liquid Formulation Capacity

10+ Countries
Global Market Presence

~₹ 30 Cr
Planned Backward Integration Investment

MANAGEMENT **COMMENTARY**



KRISHNAMURTHY GANESAN
CHAIRMAN

We are pleased with our consolidated financial performance during H1 FY27, with **Revenue from Operations growing 29.78% YoY to ₹211.63 crore.** EBITDA increased **41.54% to ₹23.16 crore,** with margins expanding by **93 basis points to 10.95%,** while PAT grew **38% to ₹11.55 crore.**

We are witnessing a positive evolution in our business mix, with an increasing contribution from **formulation and branded products**, supporting greater value addition and portfolio diversification. We see **export sales**, alongside **technical, formulation and branded sales,** as **key growth drivers** going forward. We are also strengthening our manufacturing capabilities through planned expansion of **solid and liquid formulation** capacities and **backward integration** into technical manufacturing at our Dahej facility.

Our focus remains on developing **differentiated agrochemical formulations,** expanding **biological crop-care solutions** and strengthening **our in-house R&D capabilities** to drive product innovation.

Going forward, we aim to deepen our presence across domestic and international markets through **new product registrations, portfolio expansion and enhanced manufacturing capabilities,** while remaining committed to **sustainable and profitable growth.**

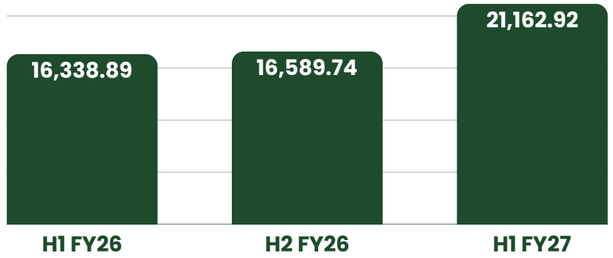
H1 FY27 **KEY HIGHLIGHTS (CONSOLIDATED)**

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All Rs. in Lakhs except %

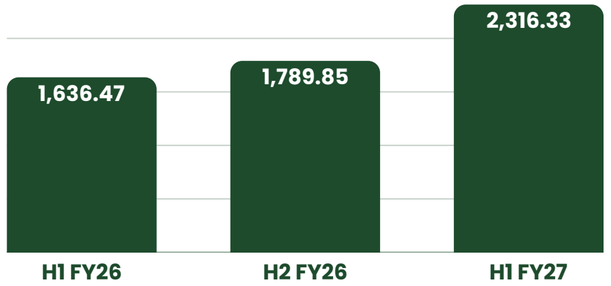
Revenue From Operations
(Incl. Other Operating Income)

HoH: +27.57% YoY: +29.52%



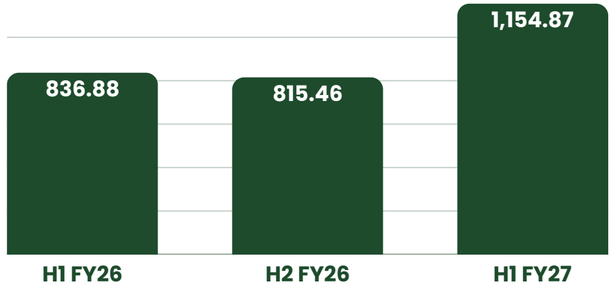
EBITDA

HoH: +29.41% YoY: +41.54%

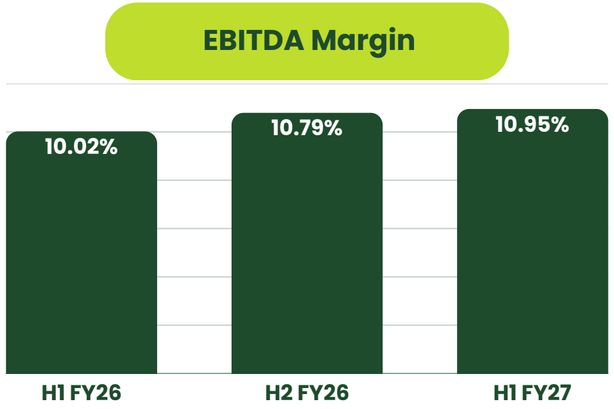


Profit After Tax (PAT)

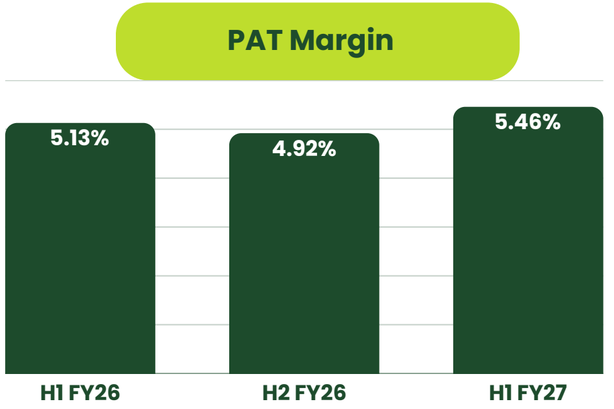
HoH: +41.62% YoY: +38.00%



EBITDA Margin



PAT Margin



Positive Shift in Sales Mix:
Increasing contribution from formulation and branded products is enabling greater value addition and portfolio diversification, while the established technical sales business continues to provide a strong revenue foundation. This evolving business mix positions the company to pursue higher-volume growth and improved profitability.

CONSOLIDATED PROFIT & LOSS **STATEMENT**

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(Rs. in lakhs)

PARTICULARS	H1 FY 27	H2 FY26	HOH%	H1 FY26	YOY%	FY 26
Revenue From Operations (Incl. Other Operating Income)	21,162.92	16,589.74	27.57%	16,338.89	29.52%	32,928.63
Other Income	79.78	43.77	82.27%	30.83	158.77%	74.6
Total Income	**21,242.70**	**16,633.51**	**27.71%**	**16,369.72**	**29.27%**	**33,003.23**
Expenses						
Cost of Material Consumed	17,795.14	13,545.39	31.37%	13,938.52	27.67%	27,483.91
Employee Benefit Expenses	518.67	441.99	17.35%	387.26	33.93%	829.25
Other Expenses	612.56	856.28	-28.46%	407.47	50.33%	1,263.75
Total Expenditure	**18,926.37**	**14,843.66**	**27.50%**	**14,733.25**	**28.46%**	**29,576.91**
EBITDA	**2,316.33**	**1,789.85**	**29.41%**	**1,636.47**	**41.54%**	**3,426.32**
EBITDA Margin(%)	**10.95%**	**10.79%**		**10.02%**		**10.41%**
Depreciation and Amortization Expense	143.06	114.47	24.98%	109.76	30.34%	224.24
Finance cost	619.09	428.84	44.36%	385.02	60.79%	813.88
Profit Before tax (PBT)	**1,554.18**	**1,246.54**	**24.68%**	**1,141.24**	**36.18%**	**2,387.77**
Tax Expenses	399.31	431.08	-7.37%	304.36	31.20%	735.44
Profit After Tax (PAT)	**1,154.87**	**815.46**	**41.62%**	**836.88**	**38.00%**	**1,652.33**
PAT Margin(%)	**5.46%**	**4.92%**		**5.13%**		**5.02%**
EPS	4.93	3.72	32.53%	4.71		8.33

CONSOLIDATED BALANCE **SHEET**

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(Rs. in lakhs)

Particulars	Sep 2026	Mar 2026
Equity and Liabilities		
Shareholder's Fund		
Share Capital	2,340.50	2,340.50
Reserves and Surplus	11,006.73	9,852.48
Total Shareholder's Fund	**13,347.23**	**12,192.99**
Non Current Liabilities		
Long Term Borrowings	656.92	356.8
Long Term Provisions	44.35	44.35
Deferred Tax Liabilities (Net)	154.01	120.5
Total Non Current Liabilities	**855.28**	**521.65**
Current Liabilities		
Short Term Borrowings	11,168.98	8,716.87
Trade Payables		
(A) Total Outstanding Dues of Micro Enterprises and Small Enterprises	254.87	91.35
(B) Total Outstanding Dues of Creditors Other Than Micro Enterprises and Small Enterprises	9,331.71	6,352.79
Other Current Liabilities	253.28	587.12
Short Term Provisions	2,372.58	2,565.25
Total Current Liabilities	**23,381.42**	**18,313.38**
TOTAL	**37,583.92**	**31,028.02**

Assets	Sep 2026	Mar 2026
Non Current Assets		
Property, Plant and Equipment	2,999.22	2,308.32
Capital Work in Progress	331.13	574.35
Intangible Assets	1,297.35	1,169.98
Intangible Assets - Pre-operative Expenses	9.05	27.25
Intangible Assets Under Development	336.64	259.5
Other Non Current Assets	92.74	44.05
Total Non Current Assets	**5,066.13**	**4,383.45**
Current Assets		
Inventories	15,446.33	14,105.26
Trade Receivables	9,091.87	7,075.99
Cash and Bank Balances	6,332.99	3,939.90
Short Term Loans, Advances and Deposits	1,533.85	1,449.49
Other Current Assets	112.75	73.93
Total Current Assets	**32,517.79**	**26,644.57**
TOTAL	**37,583.92**	**31,028.02**

OUR **JOURNEY**

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Established by Mr. Krishnamurthy Ganesan and Mrs. Lalitha Krishnamurthy, initially focusing on agrochemical registrations and marketing.

FOUNDATION

2002

2006

FIRST REGISTRATION

Registered Acetamiprid Technical under Section 9(3) of the Insecticides Act, 1968.

Commencement of Export business in the Dominican Republic

Registrations of Buprofezin, Emamectin Benzoate Technical and Imidacloprid Technical.

PORTFOLIO EXPANSION

2014–16

2021

MANUFACTURING BEGINS

Commissioned in-house formulation manufacturing at Dahej, Gujarat.

Industry Recognition- One of the top 10 Pesticides and Insecticides Manufacturers. Certified by Industry Outlook

Established dedicated Emamectin Benzoate 5% SG manufacturing capabilities, registered Bispyribac Sodium Technical and launched KANSHUDO.

PRODUCT & BRAND EXPANSION

2022–24

2025

IPO & LISTING

Listed on BSE SME on 18 November 2025, raising ₹64.28 crore through a fresh issue.

300 crore+ Turnover

3 storey warehouse completed

WAREHOUSE COMPLETION

2026

OUR **BUSINESS MODEL**

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Bulk Formulation Supply

- Manufacturing and supplying formulations in bulk to domestic and multinational agrochemical companies.



Technical Sales

- Selling concentrated pesticide active ingredients (technical-grade products) to companies that use them to manufacture formulations or other products.



Domestic Branded Sales(B2C)

- Crop-protection solutions under own brands.



Export Sales

- Supplying formulated agrochemical products to international markets through distribution partners.
- Export countries include Dominican Republic, Turkey, Egypt and the UAE which is done with the UAE Subsidiary.



PRODUCT **PORTFOLIO**

A Diversified Portfolio Across Chemical & Biological Crop-Care Solutions

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Conventional Agrochemicals

- **Insecticides**
  Solutions for managing insect and pest infestations.
- **Fungicides**
  Solutions for managing fungal diseases in crops.
- **Herbicides**
  Solutions for controlling unwanted weeds.

Biological & Specialty Products

- **Biostimulants & PGRs**
  Solutions supporting plant growth and physiological processes.
- **Biopesticides**
  Biological and plant-derived crop-protection solutions.
- **Biofertilizers**
  Biological inputs supporting nutrient availability and soil health.
- **Adjuvants**
  Formulation additives designed to support the performance and application of crop-protection products.

PRODUCT **OFFERINGS**

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Varied portfolio comprising insecticides, fungicides, herbicides, bio- stimulants/PGRs, biopesticides & biofertilizer.



1 Bulk Formulation Sales

Active Ingredient	Formulation Type
Acetamiprid	20% SP
Buprofezin	25% SC
Emamectin benzoate	5% SG
Imidacloprid	17.8% SL , 30.5% SC
Paraquat Dichloride	24% SL
Pretilachlor	50% EC 37% EW
Bispyribac Sodium	10% SC
Glufosinate Ammonium	13.5% SL

2 Technical Sales

Active Ingredient	Minimum Purity
Acetamiprid Technical	99% Min.
Atrazine Technical	95% Min.
Imidacloprid Technical	95% Min.
Emamectin BenzoateTechnical	95% Min.
Pretilachlor Technical	98% Min.
Bispyribac Sodium Technical	98% Min.
Cartap Hydrochloride Technical	Not Specified
Fipronil Technical	Not Specified
Paraquat Dichloride Technical	42% Min.

3 Domestic Branded Sales(B2C)

Leading brands: MAYAMECTIN50, VOLENO50, MAYASHIELD SUPER, UCHIT EW 370, MAYAMRIT GR and JHINJOTH.

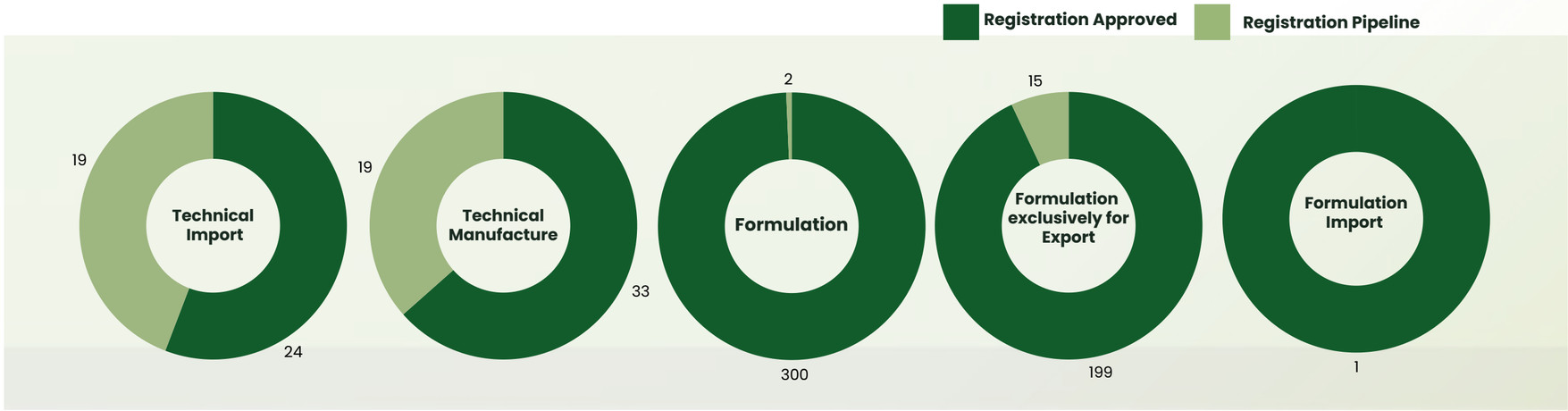
4 Export Sales

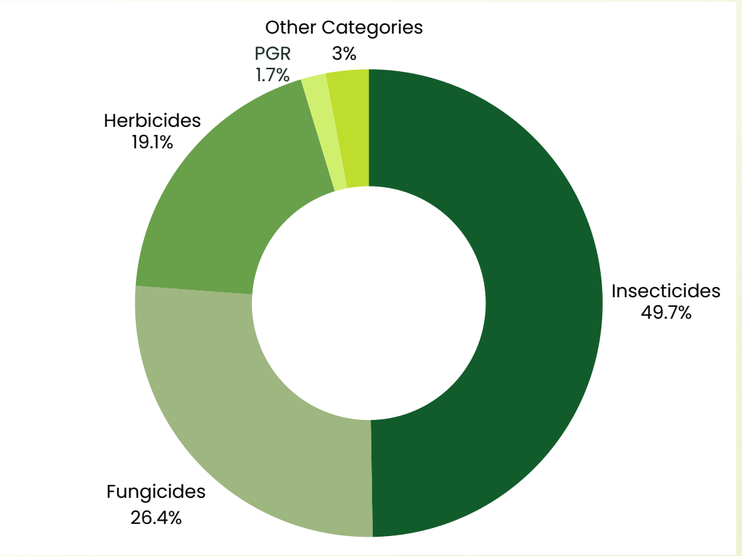
Active Ingredient	Formulation Type
Wiper	Sulphur 80% WDG
Lancha	Pendimethalin 50% EC
Tolfen	Tolfenpyrad 15% EC
Typic	80% Sulphur WG
Lambdacyhalothrin	5% EC
Imidacloprid	20% SC
Tebuconazola	43% SC
Glufosinate Ammonium	20% SL
Pinotrip 45 SC	Spinosad 45% SC
Acetamiprid	20% SP
Deltamethrin	2.5% EC
Ethion	47% EC
Dichlorvos	50% EC
Agrimethalin	50% EC
Mancozeb	80% WP
Captan	50% WP

PRODUCT **REGISTRATION** & BRAND **LAUNCHES**

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Continuous Product Additions Through Regulatory & R&D Capabilities

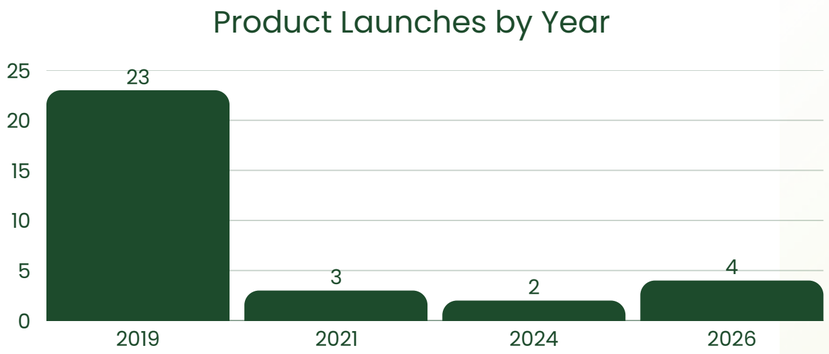




Category wise registration

Brand Product Launches

Portfolio of **45+** product with new product additions year on year





STATE OF THE **ART MANUFACTURING FACILITY**

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Dahej, Gujarat

Commissioned: 2021



Formulation manufacturing facility at Dahej for producing agrochemical formulations. The facility supports the company's bulk formulation sales, branded products and exports to meet the demand.

Manufacturing Capacity

Solid formulations

1040 MTPA installed capacity

Capacity utilization exceeded installed capacity in FY 2026, with additional volumes supported through contract manufacturing to meet demand.

Liquid formulations

13 lakh litres per annum

(38.6% Capacity utilized in FY26)

Manufacturing Capabilities

Solid formulations

- WDG
- SG
- GR
- WP

Liquid formulations

- EC
- SC
- OD
- SL

Infrastructure & Quality Assurance

Testing

Supports product quality and checks against applicable specifications, including BIS and FAO standards.

Research and Development Department

Focus on innovation and product development

Operation Efficiency

New Product creations and improving the operating cost efficiencies by making alternative process which includes reducing emissions and recycling.

Key Focus Area:

Quality Innovation Sustanablity

R&D & **PRODUCT DEVELOPMENT CAPABILITIES**

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IN-HOUSE RESEARCH, FORMULATION DEVELOPMENT & PROCESS INNOVATION

CORE R&D CAPABILITIES

New Formulations
Development of new crop-care formulations.

Product Optimisation
Improving formulation performance and cost efficiency.

Process Development
Developing manufacturing processes for technicals and formulations.

Innovation
New product development and patent applications.

LABORATORY EQUIPMENT

- Dyno Mill
- Fluidized Bed Dryer
- Vertical Extruder
- Air Jet Mill
- Reaction Vessels
- Filtration & Drying Systems

R&D – LED DEVELOPMENT PROCESS


Market requirement


Product research


Formulation development


Management approval


Manufacturing process development

Focused on formulation innovation, process optimisation and cost reduction, while advancing cleaner production through lower emissions, waste recycling and environmental stewardship.

EXPANDING MANUFACTURING CAPABILITIES & STRENGTHENING INTEGRATION

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1.Backward Integration – Technical Manufacturing

Planned project

Establishing an in-house technical manufacturing at existing facility at Dahej

Planned capacity

250 MTPA

Technical manufacturing

- Develop in-house technical manufacturing capabilities to support the company's raw material requirements.
- Improve control over raw material sourcing, availability and procurement costs.
- Capture greater value across the manufacturing value chain, with potential to improve gross margins.

Project investment

~₹30 Cr

Through IPO proceeds

Target Commissioning: 2028



2. Expansion of Formulation Capacities

Planned expansion

Increasing production capabilities
across solid and liquid formulations.

- Expand production capacity to support growing formulation volumes.
- Enable greater in-house manufacturing and improved production flexibility.
- Create scope for better capacity utilisation and operating efficiencies as volumes scale.

Project investment

~₹3.75 Cr

Target completion: March 2027

Capacity	Existing	Planned
Solid Formulation	1,040 MT p.a.	2,000 MT p.a.
Liquid Formulation	13 lakh litres p.a.	50 lakh litres p.a.



GEOGRAPHICAL **PRESENCE**

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Domestic Presence



International Presence

Expanding Global footprint in Crop Production



United Arab Emirates.

Mahamaya Lifesciences FZE
(Wholly owned subsidiary)

MARQUEE **CLIENTELE**

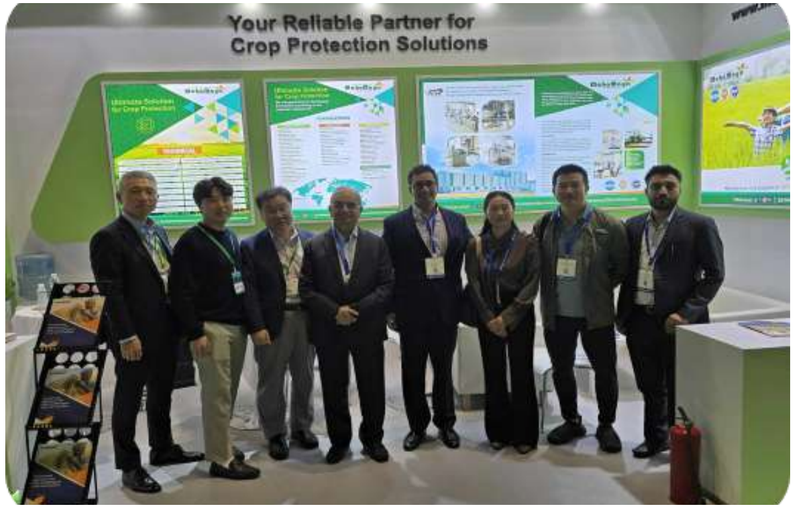
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PARTICIPATION IN INDUSTRY **LEADING EXHIBITIONS**









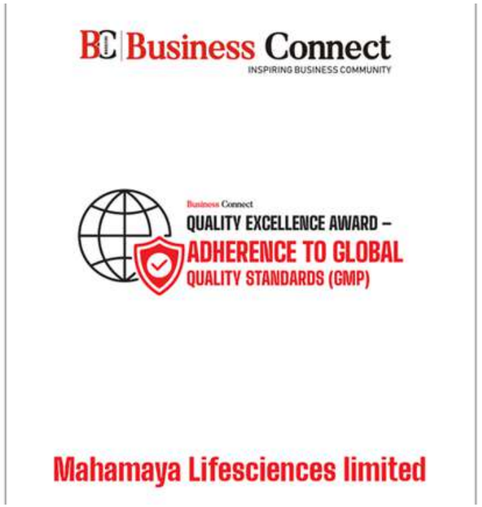


AWARDS & **RECOGNITION**

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KEY MANAGERIAL **PERSONNEL**

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KRISHNAMURTHY GANESAN
Chairman

Post Graduation(Chemicals), Madras University

45 Years

Prior experience in Coromandel Indag & Montari Industries. Expertise in agrochemical registrations, product development, manufacturing, exports and international industry relationships.



PRASHANT KRISHNAMURTHY
Managing Director

M.S., University of Warwick, UK

15+ Years

Oversees the Company's international business operations and domestic marketing, while driving business development, market expansion and strategic growth initiatives.



LALITHA KRISHNAMURTHY
Whole-Time Director

Chemistry, Stella Maris College, Chennai; Management Diploma, IIFT, New Delhi

30 Years

Oversees Investor Relations, Human Resources, CSR and Administration functions.



MR. AMARENDRA MOHAPATRA
Chief Financial Officer

Chartered Accountant & Law Graduate

17+ years

Looking after Finance, audit, taxation, regulatory compliance, and corporate governance. He brings extensive expertise in IPO execution, M&A transactions, due diligence with leading audit firms, treasury management, budgeting, and regulatory compliances, including SEBI, RBI, FEMA, and Companies Act matters.



KUSH MISHRA
Company Secretary

Company Secretary & Law Graduate

10+ years

Oversees company secretarial functions, statutory compliances, and corporate governance matters. Brings a diverse background in commerce, corporate law, and secretarial practice, complemented by capital market proficiency as an NSE Certified Market Professional.

BOARD OF **DIRECTORS**

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Dr. Charudatta Digambar Mayee
Independent Director

An accomplished agricultural scientist with expertise in plant pathology, biotechnology and agricultural policy. Has held several senior leadership positions, including Vice Chancellor of Marathwada Agricultural University, Director of ICAR-CICR, Agriculture Commissioner to the Government of India and Chairman of the Agricultural Scientists Recruitment Board. He is a Fellow of the National Academy of Agricultural Sciences.



Mr. Sekhar Kavasseri Rajagopalan
Independent Director

A certified ESG specialist with extensive experience in operations, procurement and sustainability. Former CEO & MD of Bayer Vapi, he led manufacturing modernisation and sustainability initiatives and has advised private equity firms on agrochemical-sector transactions.



Dr. Gopal Krishna Raju
Independent Director

A Chartered Accountant with three decades of experience in finance, taxation, insolvency and public-sector advisory. Has held independent-director positions in Tamil Nadu public enterprises and lectured at leading institutions, including IIM, bringing strong financial and corporate-governance expertise.



Dr. Bhagirath Choudhary
Independent Director

Founder Director of the South Asia Biotechnology Centre (SABC), with over 25 years of experience in agricultural engineering and sustainable agriculture. Specialises in pest management, bioeconomy development and translating agricultural research into practical, farmer-focused solutions.

WHY **MAHAMAYA?**

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Strengths that support our journey from product development to global markets



01 | Diversified Product Portfolio

Comprehensive product portfolio spanning insecticides, fungicides, herbicides, biostimulants, plant growth regulators (PGRs), biopesticides and biofertilizers, catering to diverse crop protection and nutrition requirements.

02 | In-house R&D & Regulatory Expertise

Integrated capabilities in product development, field trials and regulatory registrations, backed by stringent QA/QC practices, uncompromising quality standards and readiness for audits at any time.

03| Established Manufacturing Infrastructure

17,000+ sq. m. of integrated manufacturing and R&D infrastructure at Dahej, Gujarat, supporting bulk, branded and export formulation requirements with space for additional expansion.

04| Established Domestic Distribution Network

Network of 400+ dealers across 10 Indian states, supporting own-brand market penetration alongside institutional and bulk sales relationships.

05| Expanding International Presence

Established export relationships and product registrations across 10+ international markets, including the Dominican Republic, Egypt, Ethiopia, Jordan, UAE and Turkey.

06| Backward Integration & Manufacturing Expansion

Planned ~₹30 crore investment in a 250 MT p.a. technical manufacturing facility, targeted for commissioning in 2028, to strengthen backward integration and broaden the product portfolio.

UNDERSTANDING **THE AGROCHEMICAL INDUSTRY**

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01 | AGROCHEMICAL INDUSTRY VALUE CHAIN

Technical Grade Manufacturing
Production of active ingredients (technical-grade molecules) that provide the core pesticidal or biological functionality.

Formulation Manufacturing
Conversion of technical ingredients into market-ready formulations through blending, processing and addition of carriers and other ingredients (EC, SC, WP, WDG, etc.).

Branding & Distribution
Marketing of products under proprietary or third-party brands through institutional customers, distributors and dealer networks.

End Application
Products reach farmers for crop protection, pest management, plant growth and soil health applications.

02 | KEY BARRIERS TO ENTRY

Regulatory & Product Registration
Product-specific registrations, regulatory documentation and compliance with prescribed safety, efficacy and quality requirements.

R&D & Technical Expertise
Specialised knowledge of active ingredients, formulation chemistry, product development, testing and field validation.

Manufacturing Infrastructure & Quality Control
Investment in specialised manufacturing facilities, laboratory infrastructure, testing capabilities, quality systems and skilled technical manpower.

Market Access & Distribution Network
Crop-specific field validation, farmer acceptance, established dealer relationships, product availability and working-capital requirements.

INDUSTRY CHARACTERISTICS

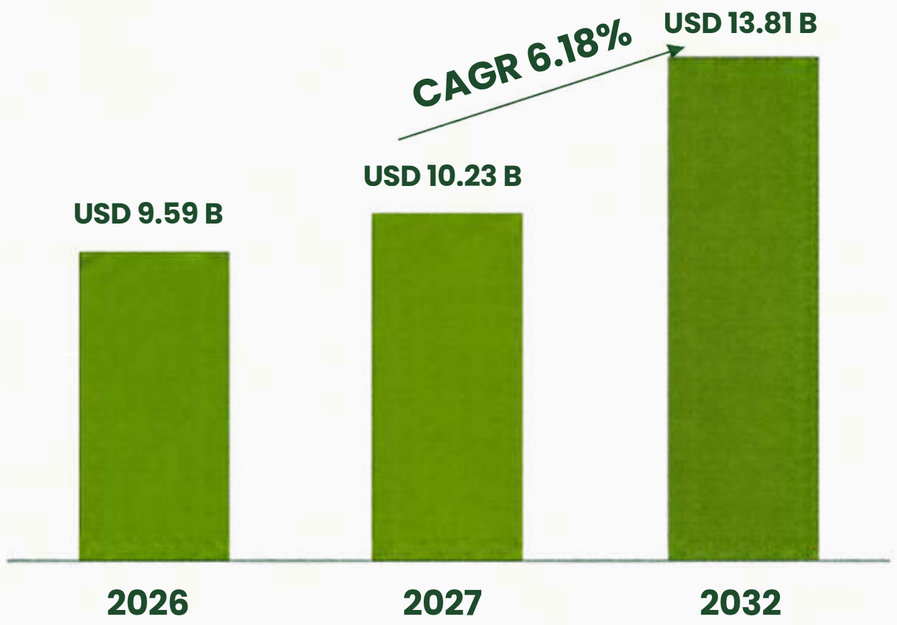
12–24 Months – Indicative product registration timeline, depending on product and regulatory requirements
₹1–2.5 Crore – Indicative investment per molecule, subject to product-specific testing and registration requirements

INDIAN **AGROCHEMICAL MARKET**

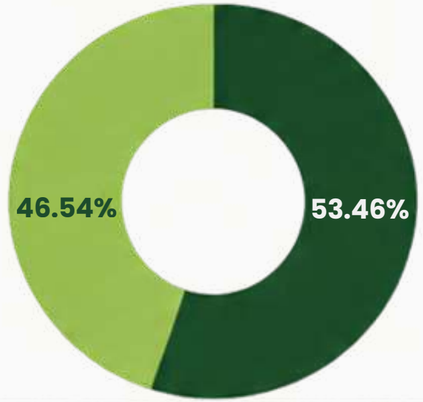
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MARKET OVERVIEW

India Agrochemicals Industry – Market Size (USD Billion)



AGROCHEMICAL INDUSTRY IN INDIA: MARKET SHARE BY PRODUCT TYPE, 2024



- Fertilizers – 53.46%
- Combined Share of Pesticides, Adjuvants & More – 46.54%

KEY GROWTH DRIVERS

01. **Expanding Off-Patent Molecule Opportunities –** Expiry of patents on established agrochemical molecules is creating opportunities for generic manufacturers to expand product portfolios and strengthen India's agrochemical export pipeline.
02. **Growing Adoption of Biological Inputs –** Government initiatives supporting natural farming and bio-input resource centres are encouraging adoption of biological agricultural inputs, including biofertilisers and organic pesticides.
03. **Government Support for Domestic Manufacturing –** Government initiatives supporting domestic manufacturing capacity are creating opportunities for Indian agrochemical manufacturers to strengthen indigenous production capabilities.
04. **Rising Crop Protection Requirements –** Climate-linked pest outbreaks and changing pest pressures are increasing the need for effective crop-protection solutions and crop-specific formulations.

Source: Mordor Intelligence

GLOBAL **AGROCHEMICAL MARKET**

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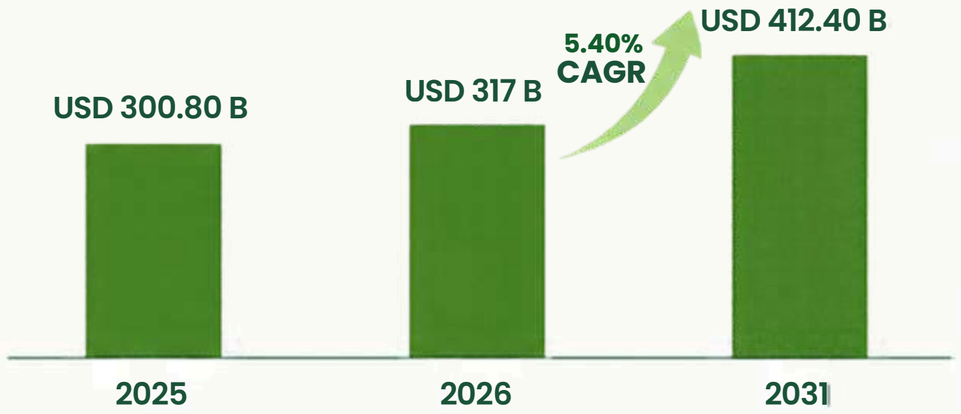
ASIA-PACIFIC | THE LARGEST AND FASTEST-GROWING AGROCHEMICAL MARKET

53%
Asia-Pacific market share 2025

6.66%
Projected CAGR 2025–2031

PRODUCT CATEGORY	KEY DATA
Fertilizers	75% of total agrochemicals market in 2025
Plant Growth Regulators	Fastest-growing product category; 13.0% CAGR (2026-2031)
Pesticides	Includes herbicides, insecticides, fungicides and other pesticides
Adjuvants	Supporting role in improving application performance

Agrochemicals Market - Market Size in USD Billion



KEY GROWTH DRIVERS

01 **Rising Pest Resistance**
Increasing herbicide-resistant weeds and resistant pathogens are driving demand for effective crop-protection solutions and differentiated chemistries.

02 **Precision Agriculture**
Increasing adoption of precision application technologies is supporting efficient use of agricultural inputs and targeted crop protection.

03 **Off-Patent Molecule Opportunities**
Increasing access to off-patent active ingredients is creating opportunities for generic agrochemical manufacturers to expand their product portfolios.

Source: Mordor Intelligence

AGROCHEMICAL INDUSTRY- **ASIA PACIFIC & WORLD**

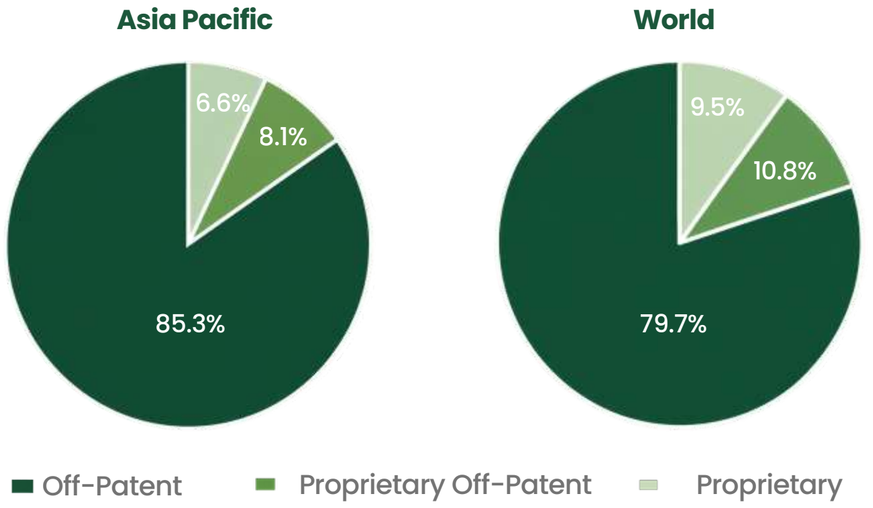
India Agrochemical Market

- India is a major agrochemical manufacturing and export hub.
- Multi-source generics account for around 85% of the market, creating opportunities as global molecules lose patent protection.
- India has **372 pesticides registered** with the Insecticides Act, 1968, as of 31 March 2026, reflecting a broad portfolio of registered crop-protection active ingredients.

Asia-Pacific Agrochemical Market

- Asia-Pacific is a key agrochemical demand center, driven by extensive agricultural activity and rising crop-protection requirements.

Market Share- by Product Type



Proprietary
Product new to the market and remains under patent protection. Product is only offered by the developing company or that company's marketing partners.

Proprietary Off-Patent
Product is older and generally off-patent. Developing company/marketing partners continue to hold a market share greater than 90%.

Off-Patent
Patent protection has expired. Many manufacturers are now involved in the product, such that the developing company's market share is now less than 90%.

Source ACFI-Deloitte report

GROWTH OUTLOOK & **STRATEGIC PRIORITIES**

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FY27 OUTLOOK

~30-35%

TARGETED REVENUE GROWTH
SUSTAINED GROWTH ACROSS TECHNICAL, FORMULATION AND BRANDED PRODUCTS.

MARGIN IMPROVEMENT

PROFITABILITY FOCUS
DRIVEN BY OPERATING EFFICIENCIES, BACKWARD INTEGRATION AND PRODUCT MIX IMPROVEMENT.

KEY GROWTH DRIVERS LONG-TERM VALUE CREATION | NEXT 12–24 MONTHS

Portfolio Scale-Up
Expanding Safer chemical formulation and Bio-pesticide

Export Growth
Leverage existing registrations and strengthen international market presence.

Vertical Integration
Establish technical manufacturing capabilities to strengthen sourcing and cost structure.

STRENGTHENING PORTFOLIO THROUGH SAFER FORMULATIONS & CROP PROTECTION SOLUTIONS

• Insecticides • Herbicides • Fungicides • PGR / Biostimulants

Expansion of Safer Chemical Formulations and Bio-Pesticides

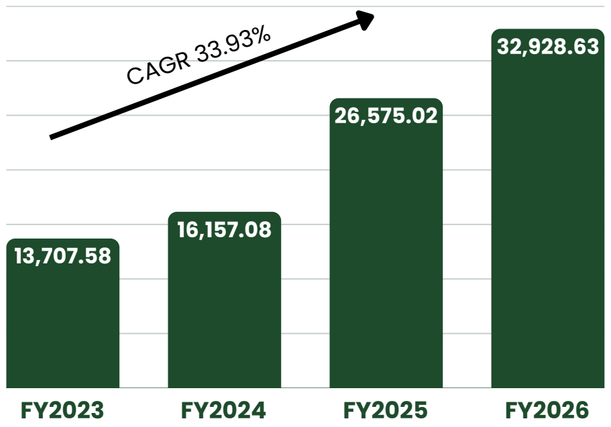
KEY **HISTORICAL PERFORMANCE (CONSOLIDATED)**

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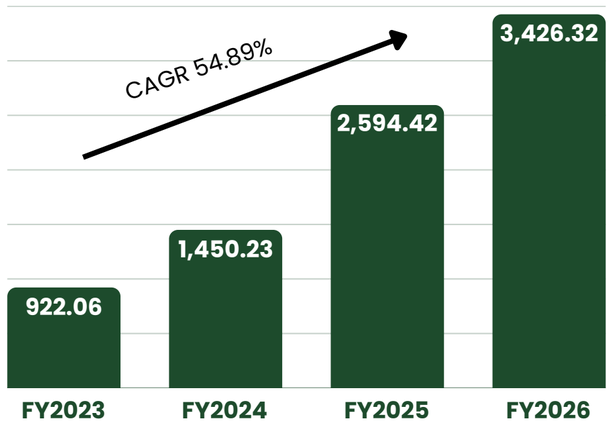
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All Rs. in Lakhs except %

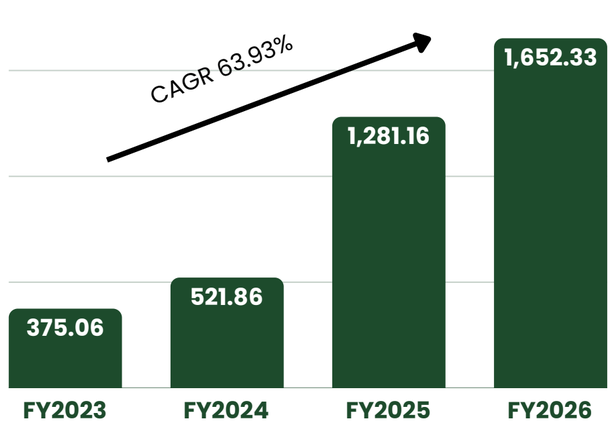
Revenue From Operations (Incl. Other Operating Income)



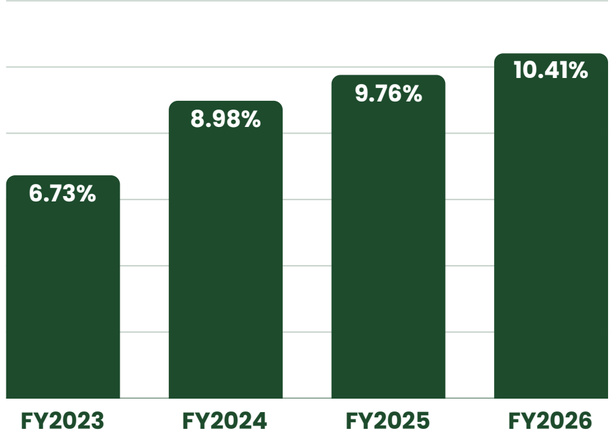
EBITDA



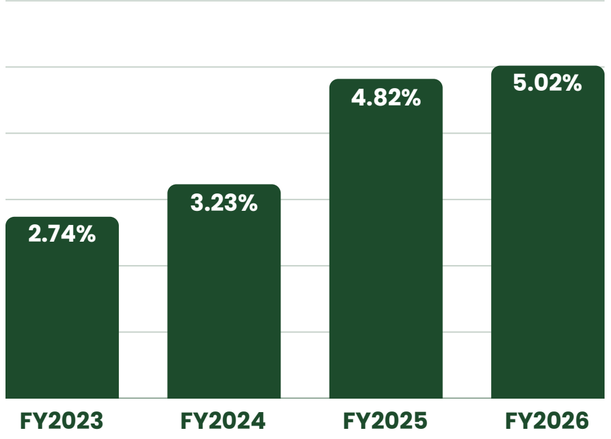
Profit After Tax (PAT)



EBITDA Margin



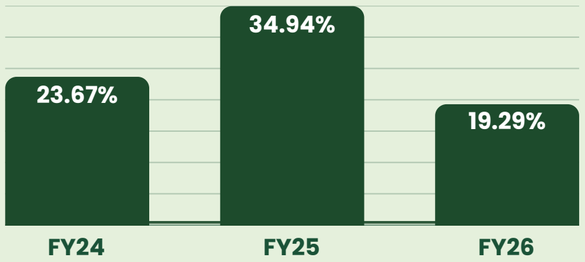
PAT Margin



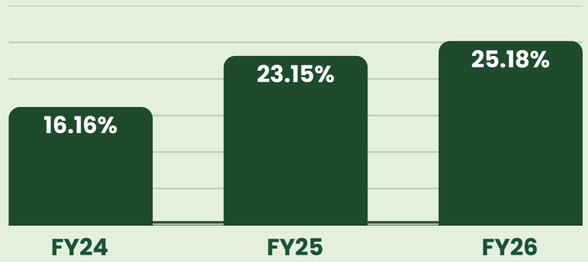
Note: FY2023, FY2024, FY2025, FY2026: Audited.

KEY **RATIOS (CONSOLIDATED)**

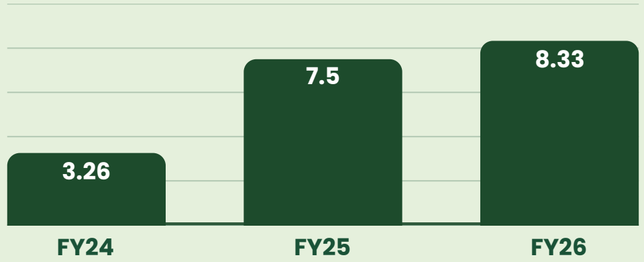
ROE In %



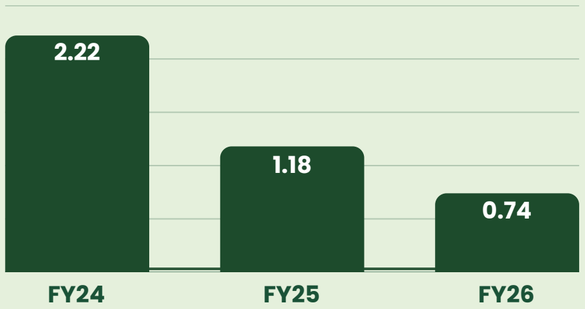
ROCE In %



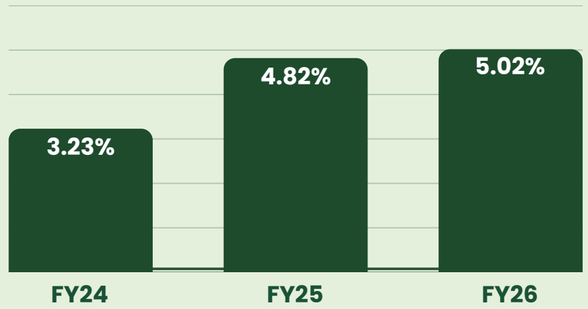
Historical EPS (Diluted) In ₹



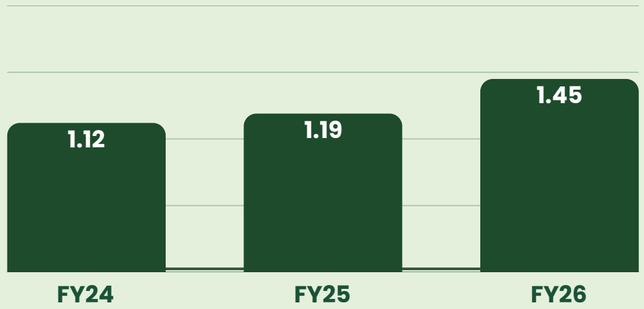
Debt – Equity Ratio In Times



PAT Margin In %



Current Ratio In Times



Note: FY2024, FY2025, FY2026: Audited.

THANK YOU

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