SIYARAM SILK MILLS LIMITED

30th July, 2026

To,

| BSE Limited,<br>Phiroze Jeejeebhoy Tower,<br>Dalal Street,<br>Mumbai – 400 001.<br><br>**Scrip Code: 503811** | National Stock Exchange of India Ltd.<br>Exchange Plaza, 5th Floor,<br>Plot No. C/1, G Block,<br>Bandra Kurla Complex,<br>Bandra (East), Mumbai – 400 051<br><br>**Company Symbol: SIYSIL** |
|---|---|

Dear Sir/ Madam,

**Sub: Press Release.**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 enclosed herewith is a copy of the Press Release on the Unaudited Financial Results for the quarter ended 30th June, 2026, to be distributed to the media, contents of which are self-explanatory.

This intimation is also being uploaded on the Company's website at www.siyaram.com

You are requested to take the same on record and oblige.

Thanking you,

Yours faithfully,
**For SIYARAM SILK MILLS LIMITED**

Mahipal Samayalal Thakur

Digitally signed by Mahipal Samayalal Thakur
Date: 2026.07.30 22:50:17 +05'30'

**Mahipal Thakur**
**Company Secretary**

Encl : a/a.

**Corporate office**: B - 5, Trade World, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013 (India)
**Phone** : 3040 0500, **Fax**: 3040 0599 **Email**: william.fernandes@siyaram.com
**Internet**: www.siyaram.com **CIN** : L17116MH1978PLC020451
**Registered Office**: H – 3/2, MIDC, A – Road, Tarapur, Boisar, Palghar – 401 506 (Mah.)

# SIYARAM SILK MILLS LIMITED

## Q1 FY27 RESULTS: TOTAL INCOME GROWTH OF 16.4%, EBITDA GROWTH OF 22.3%

**July 30th, 2026, Mumbai:** Siyaram Silk Mills Ltd. (BSE: 503811, NSE: SIYSIL), one of the largest producers of blended high fashion suitings, shirtings and apparels has reported its Unaudited Financial Results for the quarter ending June 30, 2026.

**STANDALONE Q1FY27 FINANCIAL HIGHLIGHTS**

| Total Income | EBITDA | PAT |
|---|---|---|
| **₹ 466 Crores** | **₹ 40 Crores** | **₹ 11 Crores** |
| **+16% YoY** | **+22% YoY** | **+144% YoY** |

| In ₹ Cr | Q1 FY27 | Q1 FY26 | Y-o-Y change | FY26 | FY25 | Y-o-Y change |
|---|---|---|---|---|---|---|
| Total Income | 466 | 400 | *16.4%* | 2,653 | 2,296 | *15.5%* |
| EBITDA | 40 | 33 | *22.3%* | 413 | 353 | *17.1%* |
| ***EBITDA Margin*** | ***8.6%*** | ***8.2%*** | | ***15.6%*** | ***15.4%*** | |
| PAT | 11 | 5 | 144.4% | 228 | 199 | *14.8%* |
| ***PAT Margin*** | ***2.4%*** | ***1.1%*** | | ***8.6%*** | ***8.7%*** | |
| ***EPS*** | 2.5 | 1.0 | | 50.3 | 43.8 | |

**Key highlights:**

- ✓ Total Income rose to ₹466 crores in Q1FY27 from ₹400 crores in Q1FY26, marking a year-on-year growth of 16.4%.
- ✓ The Company reported EBITDA of ₹40 crores in Q1 FY27, up from ₹33 crores in Q1 FY26, while the EBITDA margin stood at 8.6% compared to 8.2% in Q1 FY26.
- ✓ PAT for Q1 FY27 amounted to ₹11 crores, against ₹5 crores reported in Q1 FY26. The PAT margin stood at 2.4%, compared with 1.1% in the same quarter of the previous fiscal year.
- ✓ The Company added 3 ZECODE and 2 DEVO stores in Q1 FY27, taking the total store count to 30 and 19, respectively. The plan to reach approximately total 70 stores across both brands in FY27 is progressing as scheduled.

**Commenting on the results Mr. Gaurav Poddar, Executive Director, Siyaram Silk Mills Limited said:** *"During Q1 FY27, demand remained stable despite some moderation in wedding and occasion-led consumption due to the Adhik Maas period. Consumers continued to adopt a value-conscious approach to spending, while inflationary pressures on input costs also persisted during the quarter. Despite these factors, our strong brand portfolio and diversified product offerings helped us maintain steady progress across our businesses.*

*During Q1 FY'26, we further strengthened our retail footprint with the addition of 3 ZECODE and 2 DEVO stores. This expanded our network to 30 ZECODE and 19 DEVO outlets. We remain confident in achieving our targeted store count of total 70 stores across both brands by FY'27, supported entirely through internally generated cash flows.*

*Our financial performance during the quarter reflected the strength of our business fundamentals, with total income growing to ₹466 crores from ₹400 crores in the corresponding period last year. The business revenue mix was led by Fabric at 71%, followed by Garments at 19% and Yarn & Others at 10%. EBITDA stood at ₹40 crores with a margin of 8.6%, while Profit After Tax was ₹33 crores, corresponding to a PAT margin of 2.4%.*

*As we move into the festive season, we anticipate an improvement in consumer demand and spending sentiment. We remain confident in our ability to leverage these opportunities and drive sustainable growth in the periods ahead."*

**About Siyaram Silk Mills Limited**

Siyaram Silk Mills Limited was incorporated in 1978 and is headquartered in Mumbai, India. The Company benefits from having resilient serving portfolios of brands within India. Siyaram Silk Mills Limited is amongst India's most renowned brands and marketers of fabrics, readymade garments, and other textiles products. The Company is famous for its high-quality fabrics and apparel using various blends made from poly viscose, cotton, wool, linen, bamboo and stretch. In addition, the Company operates and franchises a chain of retail stores, which offer menswear fashion fabrics, apparel, and accessories. The Company sells its products under multiple brands that enjoy high recall value with consumers. They include brand names such as Siyaram, J. Hampstead, Oxemberg, and Cadini. The Company has an extensive distribution network that permeates India, giving an aspiring yet underserved vast population ready access to high-quality fabrics and apparel at attractive price points. This makes Siyaram's brands the preferred choice in India's fast-growing yet untapped market. It is backed by highly integrated and state-of-the-art manufacturing and retailing capabilities. Today when we say, **"Come home to….", the world says … Siyaram's.**

**Safe Harbour**

Certain statements in this "Release" may not be based on historical information or facts and may be "forward looking statements" within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company assumes no responsibility to publicly amend, modify or revise any statement, based on any subsequent development, information, or events, or otherwise. This "Release" does not constitute a prospectus, offering circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company's shares. The financial figures in this "Release" have been rounded off to the nearest whole number. The financial results are standalone financials unless otherwise specified.

**For further information, please connect with us:**


| Company: Siyaram Silk Mills Ltd. | Investor Relations: MUFG Intime India Private Limited<br>(A part of MUFG Corporate Markets, a division of MUFG Pension & Market Services) |
|---|---|
| Siyaram's | MUFG |
| Mr. Surendra Shetty<br>Chief Financial Officer<br>Email: Surendra.shetty@siyaram.com | Ms. Mamta Nehra/ Ms. Ayushi Gupta<br>Email: mamta.nehra@in.mpms.mufg.com<br>/ ayushi.gupta@in.mpms.mufg.com |