

May 14, 2026

To

National Stock Exchange of India Ltd.
Symbol: UNIMECH

BSE Limited
Scrip Code: 544322

Sub: Statement of deviation or variation in utilisation of funds, if any, under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

Pursuant to the provisions of Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, 'SEBI (LODR) Regulations', please find the Statement of deviation or variation report for the Quarter ended March 31, 2026, duly considered by the Audit Committee and the Board of Directors of the Company in terms of the aforesaid provisions of SEBI (LODR) Regulations.

Further, this is to inform you that the Company through postal ballot obtained the Shareholders approval for change in the objects of the issue on December 17, 2025. Hence, there are changes in the utilization of proceeds of the funds raised through Initial Public offering to that extent. The Statement to that effect is enclosed herewith for consideration.

Please take the above information on record.

Yours Faithfully,

For **Unimech Aerospace and Manufacturing Limited**
(Formerly known as Unimech Aerospace and Manufacturing Private Limited)

Ramakrishna Kamojhala
Whole Time Director and CFO
DIN: 07004517

Encl: A/a





Statement of deviation/variation in the use of proceeds of objects of Initial Public Offerings

Sl.no	Particulars	Details
1	Name of the Listed Company	Unimech Aerospace and Manufacturing Limited
2	Mode of fund raising	Public Issue-Initial Public Offering
3	Date of Fund raising	December 31, 2024
4	Amount raised	INR 2500 millions
5	Report filed for the quarter	March 31, 2026
6	Monitoring Agency	Applicable
7	Monitoring Agency Name	Care Ratings Limited
8	Is there a deviation or variation in the use of funds raised	Yes
9	If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Yes
10	If yes, date of shareholder approval	December 17, 2025
11	Explanation for the Deviation / Variation	In view of business dynamics, compulsions of variations in certain vendors, long-term objectives, growth through inorganic routes, Mergers and Acquisitions, Green field Projects, Joint Ventures in order to improve market access, industry diversification and shareholders value/return.
12	Comments of the Audit Committee after review	Nil
13	Comments of Auditors if any	Nil
14	Objects for which funds have been raised and where there has been a deviation, in the following table	NA





UNIMECH AEROSPACE AND MANUFACTURING LIMITED

(Formerly known as Unimech Aerospace and Manufacturing Private Limited)

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ISO 9001:2015 and AS9100 Rev D Certified
GSTIN: 29AABCU9719Q1ZC | CIN: L30305KA2016PLC095712

Original Objects	Modified Objects, if any	Original Allocation (In Crores)	Modified Allocation (In Crores)	Funds Utilised (In Crores)	Amount of Deviation/ Variation for the quarter March 31, 2026
1. Funding of capital expenditure for expansion through purchase of machineries and equipment by our Company	Mergers & Acquisitions, Green field Projects and Joint Ventures	36.37	12.83	23.54	12.83
2. Funding working capital requirements of our Company.	-	25.29	-	13.46	-
3. Investment in our Material Subsidiary for:					
a) Funding of capital expenditure for expansion through purchase of machineries and equipment	Mergers & Acquisitions, Green field Projects and Joint Ventures	43.89	8.46	35.43	8.46
b) funding working capital requirements; and	-	44.71	-	23.33	-
c) repayment / prepayment, in full or part, of certain borrowings	Mergers & Acquisitions, Green field Projects and Joint Ventures	40.00	40.00	-	40.00
4. General corporate purposes	-	40.65	-	40.65	-





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5. M&A, Joint Ventures and Green Field Projects	-	61.29	-	-	61.29
6. Issue expenses	-	19.09	-	16.89	-

*Issue Expenses: 19.09 Cr

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For **Unimech Aerospace and Manufacturing Limited**

Ramakrishna Kamojhala

Whole-time Director

DIN No.: 07004517

