GOPAL SNACKS LIMITED

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Ref: GSL/CS/Q2/2026-27 **Date: 07.08.2026**

BSE Limited
Department of Corporate Services,
Pheroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Mumbai – 400051

Script code: 544140

Symbol: GOPAL

Sub: Press release on financial results for the quarter ended 30th June 2026

Dear Sir / Madam,

Pursuant to the requirements of the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, please find enclosed herewith a copy of the Press Release issued by the Company in relation to the Unaudited Standalone Financial Results of the Company for the quarter ended on 30th June 2026, the content of which is self-explanatory.

The enclosed Press release will be made available on Company's website and the same can be accessed at www.gopalnamkeen.com

Please acknowledge and take on your record. Thanking You.

Yours Faithfully,
For, GOPAL SNACKS LIMITED

Gangani Mayur Popatbhai
Digitally signed by Gangani Mayur Popatbhai
Date: 2026.08.07 17:59:26 +05'30'

CS Mayur Gangani
Head – Legal & Compliance
cum Company Secretary
Membership No. F9980

Encls: as above

Gopal Snacks Limited

PRESS RELEASE

Rajkot, India, August 07, 2026

Delivers Highest ever Quarterly Revenue of Rs. 422 Crores for Q1 FY27
Distribution Network expanded to 1,007 distributors
Commencement of Rajkot manufacturing facility, with an installed capacity of 1,05,233 MTPA

Gopal Snacks Limited today announced financial performance for the quarter ended June 30, 2026, delivering another quarter of Strong and Profitable growth.

Sales Momentum continued during the quarter, aided by Commissioning of Rajkot Manufacturing Facility, offering multi quarter revenue growth visibility with strong underlying demand.

Q1FY 27 YoY sales grew by 31% and PBT by 3.5 times with 280 bps margin expansion, delivering a strong start to year.

Recorded strong Y-o-Y growth, with Core State grew by 26.6%, Focus State grew by 36.6%, and Other States grew by 79.4%. YoY Gathiya segment grew by 29% Wafers Segment by 36.0% , reflecting strong consumer demand and efficient production.

Financial Results

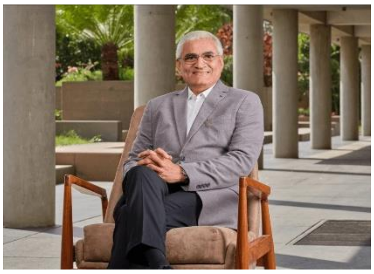
INR Crs	Q1 FY27	Q4 FY26	QoQ%	Q1 FY26	YoY%
Sales	**422.3**	**409.6**	***3.1%***	**322.2**	***31.1%***
EBITDA	31.5	31.5	***(0.2)%***	15.2	***Nm***
EBITDA % to Sales	*7.4%*	*7.7%*		*4.7%*	
PBT (excl. Exceptional Item)	**18.6**	**22.4**	***(16.8)%***	**5.3**	***Nm***
PBT% to Sales	*4.4%*	*5.5%*		*1.6%*	
Exceptional Profit/(Loss)	0.0	17.5	***nm***	0.2	***Nm***
PAT (incl.Exceptional Item)	**12.8**	**29.9**	***(57.1)%***	**2.5**	***Nm***

Q1 FY27 Performance

- Reported higher ever Quarterly Revenue from operation of Rs. 422.3 Crs.
- Quarterly EBITDA more than doubled during the quarter at Rs. 31.5 Crs (7.4%% of sales) as against Rs. 15.2 Crs (4.7% of sales) in Q1 FY26
- Quarterly Profit Before Tax (before Exceptional Items) grew 3.5 times at Rs. 18.6 Crs (4.4% of sales) as against Rs. 5.3 crs (1.6% of sales) in Q1 FY26
- Quarterly Profit After Tax (with Exceptional item) was at Rs. 12.8 Cr with a margin of 3.0%

Other Key Operational Highlights:

- Strong demand across key product categories, with Gathiya and Wafers recording YoY growth of 28.9% and 36.0%, respectively
- Pellets & Extruded Snacks recorded 27.5% YoY growth, reflecting continued demand across the portfolio
- Namkeen recorded 22.7% YoY growth, reflecting continued demand across diversified product portfolio
- Manufacturing consolidated from the Gondal facility to Rajkot, expected to improve operational efficiency through lower power and fuel, transportation and operating costs
- 1,007 distributors were active as on June 26, with steady growth across Core, Focus and New Markets, and 135 micro-distributors under the SSD model



Commenting on the performance Mr. Bipinbhai Hadvani, Chairman and MD said

Q1 FY2027 marked a significant milestone for Gopal Snacks, with the Company reporting its highest-ever quarterly revenue from operations of Rs. 422.3 crore, representing a 3.1% QoQ increase. Company achieved strong gross margin of 26.9% even in very challenging quarter due to geopolitical tensions in middle east EBITDA margin stood at 7.4% reflecting disciplined cost management & rational spending.

Operational performance remained encouraging during the quarter, driven by strong demand across key product categories. The Gathiya segment recorded 28.9% year-on-year growth, while Wafers grew 36.0% and Pellets & Extruded Snacks increased 27.5% year-on-year. These results highlight the strength of our diversified product portfolio and continued focus on improving manufacturing efficiencies across our operations.

A key milestone during the quarter was the successful recommencement of operations at our Rajkot Main manufacturing facility following the fire incident in December 2024. The facility is now operational with an installed capacity of 1,05,233 MTPA and manufactures Gathiya, Namkeen, Snack Pellets and Extruded Snacks. Production has also been consolidated from the Gondal facility to Rajkot, which is expected to enhance manufacturing efficiency through lower power & fuel, transportation and operating costs while supporting improved service levels and future growth.

We continued to strengthen our market presence through focused distribution expansion and integrated brand-building initiatives, enabling deeper penetration across our core and focus markets. Brand visibility was further enhanced through campaigns across OTT platforms, Out-of-Home advertising, vehicle branding, POSM, newspaper advertising and participation in educational and cultural events, helping strengthen consumer engagement across key markets.

Our Distribution Management System (DMS) continues to enhance supply chain efficiency by improving visibility and responsiveness across the distribution network. During the quarter, the distributor network expanded to 1,007 distributors, improving product availability and market reach across existing and new geographies. The DMS has further strengthened inventory planning, order fulfilment and distributor engagement, enabling a more agile and efficient supply chain.

Looking ahead, we remain focused on strengthening our manufacturing network, expanding our distribution footprint and enhancing brand visibility while driving operational excellence. With the Rajkot Main facility now fully operational, a growing distribution network and continued investments in marketing, technology and product development, we are well positioned to capitalise on opportunities in India's packaged snacks market. We remain committed to delivering quality products, improving productivity and creating sustainable long-term value for all stakeholders.

Q1 FY2027 Earnings Conference Call:

Conference Call Details: Monday, August 10, 2026, at 03:00 PM IST	
Diamond Pass	Click Here
Universal Access Number	+91 22 6280 1384 | +91 22 7115 8285
The number listed above is universally accessible from all networks and all countries.	
Toll Free Number	HK: 800 964 448 | SG: 800 101 2045 | UK: 0 808 101 1573 | USA: 1 866 746 2133

For further information, please contact:

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Head – Legal & Compliance
cum Company Secretary
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Churchgate
Investor Relations

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About Gopal Snacks Limited:

Gopal Snacks Limited is a leading manufacturer of packaged snacks in India, offering a diverse portfolio that includes gathiya, namkeen, wafers, snack pellets, extruded snacks, and other products such as papad, besan, spices, and bakery items. With six manufacturing facilities supported by in-house cold storage and a network of ancillary units, the company applies a vertically integrated approach to ensure quality and agility in production. Its products reach consumers through an extensive distribution network of over 1,000 distributors and nearly 300 owned logistics vehicles, supported by advanced distribution management systems. Gopal Snacks exports to markets including Canada, the UAE, the UK, and the USA, expanding its global footprint. Strategic initiatives focus on strengthening partnerships with retail chains, advancing e-commerce channels, introducing innovative flavors, and deepening market penetration through marketing and branding initiatives. Committed to sustainability through renewable energy adoption and resource efficiency, Gopal Snacks aims to drive growth, enhance its product appeal, and capitalize on evolving consumer preferences in the growing packaged foods industry.
For more details, please visit: https://www.gopalnamkeen.com/

Disclaimer:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward- looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.