LAHOTI OVERSEAS LIMITED
REGD. OFFICE :
307, ARUN CHAMBERS, TARDEO ROAD,
MUMBAI - 400 034. INDIA
TEL.: 91-22-40 500 100 • FAX : 91-22-40 500 150
Internet: http://www.lahotioverseas.com
E-Mail : umesh@lahotioverseas.com
Corporate Identity No. L74999MH1995PLC087643

November 13, 2026

To
BSE Limited,
1st Floor, New Trading Ring, Rotunda Building,
P J Towers, Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 531842

Sub: Outcome of the Board Meeting held on Friday, November 13, 2026, pursuant to the requirements of Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/ Madam,

The Board of Directors of the Company at their meeting held on Friday, November 13, 2026 have, inter-alia approved the following:

i. The Un-Audited Financial Results along with Limited Review report of the Statutory Auditors for the quarter ended September 30, 2026.

ii. The Board has Appointed Mr. Ninad Shivaji Kadam, as Chief Financial Officer of the company w.e.f., November 13, 2026 on recommendation of Nomination and remuneration committee.

As well, in terms of requirements of the Lahoti – Prevention of Insider Trading Code framed under the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended, from time to time, the Trading Window for trading in Equity Shares of the Company by all the Designated Persons and their immediate relatives will be opened from Monday, November 16, 2026 onwards.

The said Board Meeting commenced at 15:30 Hours and concluded at 17:00 Hours IST.

In compliance with the Regulation 46 of the Listing Regulations, the above outcome will also be hosted on the website of the Company and same can be accessed at www.lahotioverseas.in.

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Request you to take the same on your record.

Thanking you.

Yours faithfully,
For **Lahoti Overseas Limited**

SHUBHAM AGGARWAL
Digitally signed by SHUBHAM AGGARWAL
Date: 2026.11.13 17:47:09 +05'30'

Shubham Aggarwal
Company Secretary and Compliance Officer
Membership No.: ACS-73439

Encl: As above

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

TO THE BOARD OF DIRECTORS
LAHOTI OVERSEAS LIMITED

1. We have reviewed the accompanying Statement of Unaudited standalone financial results of **LAHOTI OVERSEAS LIMITED** ("the Company") for the quarter ended 30th September, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as

amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For P C Ghadiali and Co LLP
Chartered Accountants
FRN: 103132W/W-100037

Pannkaj Ghadiali
(Managing Partner)
Membership No.: 031745
UDIN: 26031745ONNGWZ1222

P C GHADIALI AND CO LLP
207, Arun Chambers, Tardeo, Mumbai-400 034
CHARTERED ACCOUNTANTS

Place: Mumbai
Date: 13th November, 2026

LAHOTI OVERSEAS LIMITED

REGD.OFFICE : 307, ARUN CHMBERS, TARDEO ROAD ,MUMBAI-400 034
CIN: L74999MH1995PLC087643

Statement of Unaudited Financial Results for the Quarter and Half Year ended 30th Septemer, 2026

(Rs.in Lakhs)

Sr.No.	Particulars	STANDALONE					
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for the current period ended	Year to date figures for the previous period ended	Year to date figures for the previous Year ended
		30/09/2026	30/06/2026	30/09/2025	30/09/2026	30/09/2025	31/03/2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I)	CONTINUING OPERATIONS						
	(a) Net Sales / Income from operations	10,205.02	8,441.61	10,403.81	18,646.64	18,467.10	36,223.98
	(b) Other Operational Income	448.42	398.80	309.52	847.22	696.62	1,725.07
	Total Revenue From Operations	10,653.44	8,840.41	10,713.32	19,493.85	19,163.72	37,949.05
II)	Other Income	335.94	246.15	751.43	582.09	949.92	1,467.90
	Unrealised Gain/Loss (net)	34.01	124.80	56.21	158.81	146.05	165.98
III)	Total Income (I+II)	11,023.39	9,211.36	11,520.96	20,234.75	20,259.70	39,582.93
IV)	Expenses						
	(a) Purchases of stock-in-trade	11,018.12	7,668.28	10,044.55	18,686.40	17,674.18	35,060.23
	(b) Changes in inventories of finished goods, work-in- progress and stock-in-trade	(1,148.18)	361.69	(90.98)	(786.49)	129.38	(206.53)
	(c) Employee benefits expenses	111.01	109.53	111.04	220.54	211.85	431.82
	(d) Selling expenses	426.49	380.47	444.99	806.96	810.71	1,506.11
	(e) Finance costs	95.78	71.60	36.96	167.38	76.71	220.92
	(f) Depreciation and amortisation expenses	47.82	47.50	57.03	95.32	113.02	226.84
	(g) Other expenses	163.66	244.54	141.68	408.21	285.11	689.33
	Total expenses (IV)	10,714.72	8,883.60	10,745.28	19,598.32	19,300.96	37,928.73
V)	Profit / (Loss) before Exceptional items and tax (III-IV)	308.68	327.76	775.69	636.43	958.74	1,654.21
V)	Exceptional items Gain/(loss) net	-	-	-	-	-	-
VI)	Profit / (Loss) before tax (V-VI)	308.68	327.76	775.69	636.43	958.74	1,654.21
VII)	Tax expenses:						
	(a) Current tax	83.18	54.25	103.18	137.43	141.42	366.19
	(b) Short/Excess Taz	-	-	-	-	-	0.58
	(c) Deferred tax	(4.88)	-34.88	4.82	(39.76)	(10.95)	(210.58)
VIII)	Net Profit / (Loss) for the period from continuing operation (VI-VII)	230.38	308.38	667.69	538.76	828.26	1,498.02
IX)	Profit/(Loss) from Discontinuing operations	-	-	-	-	-	-
X)	Tax expenses of Discontinuing operations	-	-	-	-	-	-
XI)	Profit/(Loss) from Discontinuing operations (after tax) (IX-X)	-	-	-	-	-	-
XII)	Profit / (Loss) for the period (VIII+XI)	230.38	308.38	667.69	538.76	828.26	1,498.02

P C GHADIALI AND CO LLP CHARTERED ACCOUNTANTS

LAHOTI OVERSEAS LIMITED MUMBAI

LAHOTI OVERSEAS LIMITED

REGD.OFFICE : 307, ARUN CHMBERS, TARDEO ROAD ,MUMBAI-400 034
CIN: L74999MH1995PLC087643

Statement of Unaudited Financial Results for the Quarter and Half Year ended 30th Septemer, 2026

(Rs.in Lakhs)

Sr.No.	Particulars	STANDALONE					
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for the current period ended	Year to date figures for the previous period ended	Year to date figures for the previous Year ended
		30/09/2026	30/06/2026	30/09/2025	30/09/2026	30/09/2025	31/03/2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
XIII	Other comprehensive income						
	a) (i) Items that will not reclassified to profit or loss	(64.85)	182.97	(3.31)	118.12	18.99	93.17
	(ii) Income tax relatingto items will not be reclassified to profit or loss	16.32	(46.05)	0.83	(29.73)	(4.78)	(23.45)
	b) (i) Items that will be rereclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relatingto items will be reclassified to profit or loss	-	-	-	-	-	-
		-	-		-		-
	Total Comprehensive income/ (Loss)	(48.53)	136.92	(2.48)	88.39	14.21	69.72
XIV)	Total income (XII+XIII)	181.85	445.30	665.21	627.15	842.48	1,567.74
XV)	Earnings per equity share (face value Rs.2/-)						
	(a) Basic (in Rs.)	0.79	1.06	2.29	1.85	2.84	5.14
	(b) Diluted (in Rs.)	0.79	1.06	2.29	1.85	2.84	5.14

Notes

1. The above financial results as per regulation 33 of SEBI (Listing Obligations and Discloser Requirements) Regulations, 2015 for the quarter ended on 30th September, 2026 are reviewed by the Audit Committee in its meeting held on 13th November, 2026 and approved & taken on record by the Board of Directors in its meeting held on 13th November, 2026. The Statutory Auditors of the Company have carried out the " Limited Review" of the above results.
2. This Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind-AS), prescribed under Section 133, of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
3. The figures of the quarter ended 30th September, 2026 is balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the second quarter of the relevant financial year.
4. Previous period's/year's figures have been regrouped/reclassified wherever necessary.
5. The above financial results are available on the website of the Company - www.lahotioverseas.in

For LAHOTI OVERSEAS LIMITED

PLACE : MUMBAI
DATE : 13th November, 2025

P C GHADIALI AND CO LLP * CHARTERED ACCOUNTANTS *

LAHOTI OVERSEAS LIMITED MUMBAI

UMESH LAHOTI
MANAGING DIRECTOR
DIN 00361216

LAHOTI OVERSEAS LIMITED

REGD.OFFICE : 307, ARUN CHMBERS, TARDEO ROAD ,MUMBAI-400 034
CIN: L74999MH1995PLC087643

Segment-wise Revenue, Results and Capital Employed
For the Quarter and Half Year Ended on 30th September ,2026

(Rs.in Lakhs)

Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for the current period ended	Year to date figures for the previous period ended	Year to date figures for the previous Year ended
	30/09/2026	30/06/2026	30/09/2025	30/09/2026	30/09/2025	31/03/2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue						
(a) Export/Trading Division	10,527.27	8,774.57	10,457.72	19,301.84	19,006.86	37,663.81
(b) Power Division	62.47	75.30	60.64	137.77	151.81	228.48
(c) Others	63.70	(9.46)	(3.53)	54.24	5.05	56.76
Net sales/Income From Operations	10,653.44	8,840.41	10,514.83	19,493.85	19,163.72	37,949.05
2. Segment Results						
Profit/(Loss) before Interest & Tax						
(a) Export/Trading Division	(45.09)	9.94	(30.58)	(35.15)	(117.92)	125.77
(b) Power Division	33.18	42.92	14.02	76.11	56.08	69.03
(c) Others	46.41	(24.45)	21.57	21.96	1.31	46.44
Total	34.51	28.41	5.01	62.92	(60.53)	241.24
Less:						
(i) Finance Cost	95.78	71.60	36.96	167.38	76.71	220.92
(ii) Other Un-allocable Expenditure net of Un-allocable Income	(369.95)	(370.95)	(807.64)	(740.90)	(1,095.98)	(1,633.88)
	(274.17)	(299.35)	(770.68)	(573.52)	(1,019.27)	(1,412.96)
Total Profit Before Tax	308.68	327.76	775.69	636.43	958.74	1,654.21
3 Segment Assets						
(a) Export/Trading Division	18,180.66	16,533.49	15,920.75	18,180.66	15,920.75	18,155.21
(b) Power Division	171.33	71.38	107.84	171.33	107.84	241.44
(c) Others and Un-allocable	8,720.33	8,234.88	8,589.98	8,720.33	8,589.98	7,697.32
Total Assets	27,072.32	24,839.75	24,618.58	27,072.32	24,618.58	26,093.97
4 Segment Liabilities						
(a) Export/Trading Division	4,445.21	2,920.47	3,659.13	4,445.21	3,659.13	4,207.21
(b) Power Division	62.57	28.46	51.76	62.57	51.76	28.47
(c) Others and Un-allocable	503.62	-	141.42	503.62	141.42	366.19
Total Liabilities	5,011.40	2,948.93	3,852.32	5,011.40	3,852.32	4,601.87
5 Capital Employed						
(Segment assets – Segment Liabilities)						
(a) Export/Trading Division	13,735.45	13,613.02	12,261.62	13,735.45	12,261.62	13,948.00
(b) Power Division	108.76	42.92	56.09	108.76	56.09	212.97
(c) Others and Un-allocable	8,216.71	8,234.88	8,448.56	8,216.71	8,448.56	7,331.13
Total	22,060.92	21,890.82	20,766.26	22,060.92	20,766.26	21,492.10

Notes

1 The above financial results as per regulation 33 of SEBI (Listing Obligations and Discloser Requirements) Regulations, 2015 for the quarter ended on 30th September, 2026 are reviewed by the Audit Committee in its meeting held on 13th November, 2026 and approved & taken on record by the Board of Directors in its meeting held on 13th November, 2026. The Statutory Auditors of the Company have carried out the " Limited Review" of the above results

2 This Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind-AS), prescribed under Section 133, of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

3 The figures of the quarter ended 30th September, 2026 is balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the second quarter of the relevant financial year.

4 The Company has identified two reportable segments, Export/Trading Division and Power Division in accordance with the requirements of Ind AS 108.

5 The above financial results are available on the website of the Company - www.lahotioverseas.in

For LAHOTI OVERSEAS LIMITED

PLACE : MUMBAI
DATE : 13th November, 2026

P C GHADIALI AND CO LLP * CHARTERED ACCOUNTANTS *

LAHOTI OVERSEAS LIMITED MUMBAI

UMESH LAHOTI
MANAGING DIRECTOR
DIN 00361216

LAHOTI OVERSEAS LIMITED
REGD.OFFICE : 307, ARUN CHMBERS, TARDEO ROAD ,MUMBAI-400 034
CIN: L74999MH1995PLC087643

Statement of Assets and Liabilities As at 30th September, 2026

(Rs.in Lakhs)

Sr. No.	Particulars	STANDALONE	
		As at 30/09/2026	As at 30/09/2025
	ASSETS		
1	Non-current assets		
	(a) Plant, property and equipment	656.57	869.87
	(b) Capital work in progress	-	-
	(c) Investment Property	1,483.43	1,559.37
	(d) Financial Assets	-	
	(i) Investments	8,539.31	6,098.59
	(ii) Trade Receivable	6.83	6.83
	(iii) Other financial Assets	316.72	315.15
	(e) Non-Current tax asset (net)	559.74	178.15
		11,562.61	9,027.95
2	Current assets		
	(a) Inventories	1,700.24	577.83
	(b) Financial assets		
	(i) Investment	877.08	2,082.83
	(i) Trade receivables	9,683.37	10,023.28
	(ii) Cash and cash equivalents	1,301.29	1,049.57
	(iii) Short-term loans and advances	7.77	5.85
	(iv) Other Financial Assets	1,633.78	1,535.07
	(c) Other current assets	131.88	181.89
	(d) Current year Tax Assets	174.32	134.31
		15,509.71	15,590.62
	Total Assets	27,072.32	24,618.58
	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity Share capital	584.59	584.59
	(b) Other Equity	21,476.32	20,181.68
		22,060.91	20,766.26
2	Non-current liabilities		
	(a) Financial Liability		
	(i) Trade payables		
	-Total outstanding dues to MSME	-	-
	-Total outstanding dues to creditors other than MSME	18.83	18.83
	(b) Other long-term liabilities	166.19	165.47
	(c) Long-term provisions	82.89	74.90
	(c) Deferred tax liabilities (net)	138.13	329.13
		406.04	588.33

P C GHADIALI AND CO LLP * CHARTERED ACCOUNTANTS *

LAHOTI OVERSEAS LIMITED * MUMBAI *

LAHOTI OVERSEAS LIMITED
REGD.OFFICE : 307, ARUN CHMBERS, TARDEO ROAD ,MUMBAI-400 034
CIN: L74999MH1995PLC087643

Statement of Assets and Liabilities As at 30th September, 2026

(Rs.in Lakhs)

Sr. No.	Particulars	STANDALONE	
		As at 30/09/2026	As at 30/09/2025
3	**Current liabilities**		
	(a) Financial liabilities		
	(i) Short-term borrowings	3,527.51	2,503.64
	(ii) Trade payables	-	-
	-Total outstanding dues to MSME	7.41	35.94
	-Total outstanding dues to creditors other than MSME	235.20	294.16
	(b) Other current liabilities	225.21	195.97
	(c) Short-term provisions	106.41	92.85
	(d) Current Tax Liabilities	503.63	141.42
		4,605.37	3,263.99
	Total Equity and Liabilities	27,072.32	24,618.58

For LAHOTI OVERSEAS LIMITED

PLACE : MUMBAI
DATE : 13th November, 2026

P C GHADIALI AND CO LLP * CHARTERED ACCOUNTANTS *

LAHOTI OVERSEAS LIMITED MUMBAI

UMESH LAHOTI
MANAGING DIRECTOR
DIN 00361216

LAHOTI OVERSEAS LIMITED
REGD.OFFICE : 307, ARUN CHMBERS, TARDEO ROAD ,MUMBAI-400 034
CIN: L74999MH1995PLC087643

Standalone Cash Flow Statement for the Half year ended 30th September, 2026 (Rs.in Lakhs)

	Particulars	STANDALONE For the Half Year Ended 30/09/2026	STANDALONE For the Half Year Ended 30/09/2025
A	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit before Tax and prior period items	636.43	958.74
	Adjustements for:		
	Interest Paid	81.85	7.02
	Depreciation	95.32	113.02
	Profit on sale of Property, Plant and Equipment	(32.66)	(541.99)
	(Profit)/Loss (Net) on sale of Investments	(15.20)	-
	Other Non-operating Income	(8.12)	-
	Rent Received	(149.34)	(130.42)
	Unrealised (Gain)/Loss	(158.81)	(146.05)
	Interest Received	(250.91)	(143.89)
	Dividend Received	(1.83)	(2.55)
	Net Profit from Operating Activities	196.74	113.88
	Movements in Working Capital		
	(Increase)/Decrease in Inventories	(786.49)	129.38
	(Increase)/Decrease in Trade & Other Receivable	762.44	365.66
	(Increase)/Decrease in Other current assets	6.00	39.16
	(Increase)/Decrease in Short term loans and advances	(78.19)	187.78
	(Increase)/Decrease in Long Term Receiveables	(383.08)	(0.04)
	Increase/(Decrease) Trade Payable, Current Liabilities	(39.94)	1,109.90
	Increase/(Decrease) Other Long Term Liabilities & Long term provisions	317.59	(2.62)
	Cash Generated from Operations	(4.94)	1,943.09
	Taxes paid	-	(229.80)
	Net Cash Flow Before Extraordinary Items	(4.94)	1,713.29
	Exceptional Items / Adjustments (Non-Operating Income)	-	-
	Cash Flow From Operating Activities After Extraordinary Items	(4.94)	1,713.29
B	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of Property Plant and Equipment	(2.81)	(29.81)
	Sale of Property Plant and Equipment	116.00	743.59
	Sale of Investments	224.39	-
	Purchase of Investment	(1,250.67)	(3,580.59)
	Interest Received	250.91	143.89
	Dividend Received	1.83	2.55
	Rent Received	149.34	130.42
	(Increase)/Decrease in Short term loans		-
	Net Cash Flow from Investing Activities	(511.00)	(2,589.95)
C	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Dividend paid	(58.34)	-
	Interest paid	(81.85)	(7.02)
	Increase/(Decrease) In Unsecured Loans	324.15	-
	Net Cash From Financing Activities	183.95	(7.02)
	Net Increase in Cash and Cash Equivalents (A+B+C)	(331.99)	(883.68)
	Cash and Cash Equivalents (OPENING BALANCE)	1,633.27	1,933.25
	Cash and Cash Equivalents (CLOSING BALANCE)	1,301.29	1,049.57
		(331.99)	(883.68)

For LAHOTI OVERSEAS LIMITED

PLACE : MUMBAI
DATE : 13th November, 2026

P C GHADIALI AND CO LLP * CHARTERED ACCOUNTANTS *

LAHOTI OVERSEAS LIMITED MUMBAI

UMESH LAHOTI
MANAGING DIRECTOR
DIN 00361216

LAHOTI OVERSEAS LIMITED
REGD.OFFICE : 307, ARUN CHMBERS, TARDEO ROAD ,MUMBAI-400 034
CIN: L74999MH1995PLC087643

ANNEXTURE I

(Rs.in Lakhs)

Sr.No.	Particulars	STANDALONE					
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for the current period ended	Year to date figures for the previous period ended	Year to date figures for the current period ended
		30/09/2026	30/06/2026	30/09/2025	30/09/2026	30/09/2025	31/03/2026
1	Total income from operations	10,653.44	8,840.41	10,713.32	19,493.85	19,163.72	37,949.05
2	Net Profit / (Loss) for the period (before Tax Exceptional and/or Extra Extraordinary items*)	308.68	327.76	775.69	636.43	958.74	1,654.21
3	Net Profit / (Loss) for the period (before Tax after Exceptional and/or Extra Extraordinary items*)	308.68	327.76	775.69	636.43	958.74	1,654.21
4	Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extra Extraordinary items*)	230.38	308.38	667.69	538.76	828.26	1,498.02
5	Total Comprehensive Income for the period {Comprising Profit/(Loss) for the period (after tax) and Other Comprensive Income (after tax)	181.85	445.30	665.21	627.15	842.48	1,567.74
6	Equity Share Capital	584.59	584.59	584.59	584.59	584.59	584.59
7	Reserves (excluding Revaluation Reserve as shown in the Audited Balance Sheet of previous year)	-	-	-	-	-	-
8	Earnings Per Share (of ` 2/- each) (for containuing and discontinuing operations)						
	Basic :	0.79	1.06	2.29	1.85	2.84	5.14
	Diluted:	0.79	1.06	2.29	1.85	2.84	5.14

a) The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange websites. (www.bseindia.com) and the listed entity (URL of the filing)

b) The impact on net profit.(loss) total comprehnsive income or any other relevent financial item(s) due to charged(s) in accounting policies shall be disclosed by means of a footnote

#-Exceptional and/or Extraordinary items adjusted in the statement of profit and Loss in accordance with Ind*AS Rule/AS Rule whichever is applicable.

P C GHADIALI AND CO LLP * CHARTERED ACCOUNTANTS *

LAHOTI OVERSEAS LIMITED MUMBAI

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

TO THE BOARD OF DIRECTORS
LAHOTI OVERSEAS LIMITED

1. We have reviewed the accompanying statement of Consolidated Unaudited Financial Results of **LAHOTI OVERSEAS LIMITED** (the "Holding Company') and its subsidiary (the Holding Company and its subsidiary together referred to as "the Group") for the quarter ended 30th September, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (the "Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 read with SEBI Circular No. CIRJCFD/CMDI/44/2019 dated March 29, 2019 is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued



by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Parent Company:

i. Lahoti Overseas Limited

Subsidiaries:

i. G Varadan Limited
ii. Innovative Spintex Private Limited

5. Other Matters:

The accompanying unaudited consolidated financial results includes unaudited interim financial results and other unaudited financial information in respect of G Varadan and Innovative Spintex Private Limited two wholly owned subsidiaries, which reflects total net profit after tax (including other comprehensive income) from July to Sept 2026 of Rs 5.79 Lakhs and Rs 1.34 Lakhs respectively.

6. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the interim financial results/information certified by the management referred to in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For P C Ghadiali and Co LLP
Chartered Accountants
FRN: 103132W/W-100037



Pannkaj Ghadiali
(Managing Partner)
Membership No.: 031745
UDIN: 26031745GKCLNN4038

Place: Mumbai
Date: 13th November, 2026

LAHOTI OVERSEAS LIMITED

REGD.OFFICE : 307, ARUN CHMBERS, TARDEO ROAD ,MUMBAI-400 034
CIN: L74999MH1995PLC087643

Statement of Unudited Financial Results for the Quarter and Half Year ended 30th September, 2026

(Rs in.Lakhs)

Sr.No.	Particulars	CONSOLIDATED					
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for the current period ended	Year to date figures for the previous period ended	Year to date figures for the previous Year ended
		30/09/2026	30/06/2026	30/09/2025	30/09/2026	30/09/2025	31/03/2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I)	CONTINUING OPERATIONS						
	(a) Net Sales / Income from operations	10,205.02	8,441.61	10,554.66	18,646.64	18,757.80	36,559.84
	(b) Other Operational Income	448.42	398.80	324.71	847.22	711.83	1,742.57
	Total Revenue From Operations	10,653.44	8,840.41	10,879.37	19,493.85	19,469.62	38,302.41
II)	Other Income	329.87	256.14	752.17	586.02	948.88	1,469.45
	Unrealised Gain/Loss (net)	38.38	115.27	71.67	153.66	169.05	73.45
III)	Total Income (I+II)	11,021.70	9,211.83	11,703.21	20,233.53	20,587.55	39,845.31
IV)	Expenses						
	(a) Purchases of stock-in-trade	11,018.12	7,668.28	10,229.65	18,686.40	17,994.41	35,380.46
	(b) Changes in inventories of finished goods, work-in- progress and stock-in-trade	(1,148.18)	361.69	(133.21)	(786.49)	87.15	-206.53
	(c) Employee benefits expenses	111.01	109.53	111.04	220.54	211.85	431.82
	(d) Selling expenses	426.49	380.47	455.15	806.96	820.87	1,519.81
	(e) Finance costs	95.78	71.60	37.50	167.38	78.84	224.01
	(f) Depreciation and amortisation expenses	47.82	47.50	57.03	95.32	113.02	226.84
	(g) Other expenses	162.01	242.87	133.74	404.88	281.51	685.17
	Total expenses (IV)	10,713.07	8,881.93	10,890.91	19,595.00	19,587.64	38,261.58
V)	Profit / (Loss) before Exceptional items and tax (III-IV)	308.63	329.90	812.30	638.53	999.91	1,583.73
V)	Exceptional items Gain/(loss) net	-	-	-	-	-	-
VI)	Profit / (Loss) before tax (V-VI)	308.63	329.90	812.30	638.53	999.91	1,583.73
VII)	Tax expenses:						
	(a) Current tax	85.92	54.92	106.99	140.84	145.63	371.09
	(b) Short/Excess Provision	-	-	-	-	-	0.56
	(c) Deferred tax	(4.23)	(35.02)	8.71	(39.25)	(5.16)	-223.96
VIII)	Net Profit / (Loss) for the period from continuing operations (VI-VII)	226.94	310.00	696.61	536.94	859.43	1,436.04
IX)	Profit/(Loss) from Discontinuing operations	-	-	-	-	-	-
X)	Tax expenses of Discontinuing operations	-	-	-	-	-	-
XI)	Profit/(Loss) from Discontinuing operations (after tax) (IX-X)	-	-	-	-	-	-
XII)	Profit / (Loss) for the period (VIII+XI)	226.94	310.00	696.61	536.94	859.43	1,436.04

P C GHADIALI AND CO LLP * CHARTERED ACCOUNTANTS *

LAHOTI OVERSEAS LIMITED MUMBAI

LAHOTI OVERSEAS LIMITED

REGD.OFFICE : 307, ARUN CHMBERS, TARDEO ROAD ,MUMBAI-400 034
CIN: L74999MH1995PLC087643

Statement of Unudited Financial Results for the Quarter and Half Year ended 30th September, 2026

(Rs in.Lakhs)

Sr.No.	Particulars	CONSOLIDATED					
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for the current period ended	Year to date figures for the previous period ended	Year to date figures for the previous Year ended
		30/09/2026	30/06/2026	30/09/2025	30/09/2026	30/09/2025	31/03/2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
XIII	Other comprehensive income						
	a) (i) Items that will not reclassified to profit or loss	(64.85)	182.97	(2.37)	118.12	19.10	93.17
	(ii) Income tax relating to items will not be reclassified to profit or loss	16.32	(46.05)	0.81	-29.73	(4.81)	-23.45
	b) (i) Items that will be rereclassified to profit or loss	-	-	-		-	-
	(ii) Income tax relatingto items will be reclassified to profit or loss	-	-	-		-	-
	Total Comprehensive income/ (Loss)	(48.53)	136.92	(1.56)	88.39	14.29	69.72
XIV)	Total income (XII+XIII)	178.41	446.92	695.05	625.33	873.73	1,505.76
XV)	Earnings per equity share (face value Rs.2/-)						
	(a) Basic (in Rs.)	0.78	1.06	2.39	1.84	2.95	4.92
	(b) Diluted (in Rs.)	0.78	1.06	2.39	1.84	2.95	4.92

NOTES:

1. The above consolidate results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their meetings held on 13th November, 2026.
2. The Figures for the corresponding previous period have been re-grouped/ rearranged/ recast to make them comparable with the figures of the current period.
3. Figures for the previous quarter/year are rearranged & regrouped wherever necessary for the purpose of comparison.
4. The Company adopted Indian Accounting Standards ("Ind AS") from 1 April 2017 and accordingly these results have been prepared in accordance with the recognition and measurement principle laid down in the Ind AS 34, Interim Financial Reporting prescribed under section 133 of the companies act 2013 read with the relevant rules issued thereunder and other accounting pronouncements generally accepted in India. Financial results for all periods presented have been prepared in accordance with recognition and measurement principle of Ind- AS 34.
5. Upon first-time adoption of Ind AS, the company has elected to measure all its assets & liabilities at the previous GAAP carrying amount as its deemed cost on the date of transition to Ind AS i.e. 1st April 2017 and accordingly one time option of applying Fair valuation has not been exercised.
6. The above financial results are available on the website of the Company - www.lahotioverseas.in
7. The Company have two subisdiary i.e. G Varadan Limited and Innovative Spintex Private Limited.

PLACE : MUMBAI
DATE : 13th November, 2025

For LAHOTI OVERSEAS LIMITED

UMESH LAHOTI
MANAGING DIRECTOR
DIN 00361216

P C GHADIALI AND CO LLP * CHARTERED ACCOUNTANTS *

LAHOTI OVERSEAS LIMITED MUMBAI

LAHOTI OVERSEAS LIMITED

. REGD.OFFICE : 307, ARUN CHMBERS, TARDEO ROAD ,MUMBAI-400 034
CIN: L74999MH1995PLC087643

Statement of Assets and Liabilities As at September 30, 2026

(Rs in.Lakhs)

Sr. No.	Particulars	Consolidate	
		As at 30/09/2026	As at 30/09/2025
	ASSETS		
1	**Non-current assets**		
	(a) Plant, property and equipment	656.57	869.87
	(b) Capital work in progress	-	-
	(c) Investment Property	1,483.48	1,559.42
	(d) Goodwill	42.60	42.60
	(e) Financial Assets	-	
	(i) Investments	8,415.95	6,029.66
	(ii) Trade Receivable	6.83	6.83
	(iii) Other financial Assets	316.72	315.15
	(e) Non-Current tax asset (net)	559.74	178.15
	(f) Deferred Tax Assets	-	-
2	**Current assets**	11,481.88	9,001.67
	(a) Inventories		
	(b) Financial assets	1,700.24	620.06
	(i) Investment		
	(i) Trade receivables	981.18	2,140.33
	(ii) Cash and cash equivalents	9,686.88	10,134.87
	(iii) Short-term loans and advances	1,315.46	1,065.65
	(iv) Other Financial Assets	7.77	5.95
	(c) Other current assets	1,647.92	1,511.72
	(d) Current year Tax Assets	131.94	192.69
		177.54	134.31
		15,648.91	15,805.58
	Total Assets	27,130.80	24,807.25
	EQUITY AND LIABILITIES		
1	**Shareholders' funds**		
	(a) Share capital	584.59	584.59
	(b) Reserves and surplus	21,517.10	20,332.60
		22,101.69	20,917.19
2	**Non-current liabilities**		
	(a) Financial Liability		
	(ii) Trade payables		
	-Total outstanding dues to micro enterprises and small enterprises	-	-
	-Total outstanding dues to creditors other than micro enterprises and small enterprises	-	-
	(b) Other long-term liabilities	18.83	31.59
	(c) Long-term provisions	166.19	165.47
	(c) Deferred tax liabilities (net)	82.89	74.90
		146.90	341.48

P C GHADIALI AND CO LLP * CHARTERED ACCOUNTANTS *

LAHOTI OVERSEAS LIMITED MUMBAI

LAHOTI OVERSEAS LIMITED

. REGD.OFFICE : 307, ARUN CHMBERS, TARDEO ROAD ,MUMBAI-400 034
CIN: L74999MH1995PLC087643

Statement of Assets and Liabilities As at September 30, 2026

(Rs in.Lakhs)

Sr. No.	Particulars	Consolidate	
		As at 30/09/2026	As at 30/09/2025
3	**Current liabilities**	414.81	613.44
	(a) Financial liabilities		
	(i) Short-term borrowings	3,527.51	2,503.64
	(ii) Trade payables		
	-Total outstanding dues to micro enterprises and small enterprises	7.41	38.54
	-Total outstanding dues to creditors other than micro enterprises and small enterprises	235.82	298.08
	(b) Other current liabilities	225.22	197.87
	(c) Short-term provisions	106.41	92.85
	(d) Current Tax Liabilities	511.94	145.63
		4,614.30	3,276.62
	Total Equity and Liabilities	27,130.80	24,807.25

For LAHOTI OVERSEAS

UMESH LAHOTI
MANAGING DIRECTOR
DIN 00361216

PLACE : MUMBAI
DATE : 13th November, 2026

P C GHADIALI AND CO LLP * CHARTERED ACCOUNTANTS *

LAHOTI OVERSEAS LIMITED

REGD.OFFICE : 307, ARUN CHMBERS, TARDEO ROAD ,MUMBAI-400 034
CIN: L74999MH1995PLC087643

Cash Flow Statement for the Half year ended September 30, 2026

(Rs. in lakhs)

	Particulars	CONSOLIDATED For the year ended 30/09/2026	CONSOLIDATED For the year ended 30/09/2025
A.	CASH FLOW FROM OPERATING ACTIVITIES		
	Net Profit before Tax and prior period items	638.53	999.91
	Adjustements for:		
	Interest Paid	81.85	7.02
	Depreciation	95.32	113.02
	(Profit)/Loss on sale of Property. Plant and Equipment	(32.66)	(542.86)
	(Profit)/Loss on sale of investment	(15.20)	-
	Rent Received	(149.34)	(130.42)
	Unrealised (Gain)/Loss	(153.66)	(169.05)
	Interest Received	(250.91)	(142.34)
	Dividend Received	(1.83)	(2.55)
	Other Non-operating Income	(8.12)	-
	Net Profit from Operating Activities	203.99	132.72
	Movements in Working Capital		
	(Increase)/Decrease in Inventories	(786.49)	87.15
	(Increase)/Decrease in Trade & Other Receivable	761.09	560.42
	(Increase)/Decrease in Other current assets	6.00	60.49
	(Increase)/Decrease in Short term loans and advances	(84.29)	42.64
	(Increase)/Decrease in Long Term Receiveables	(383.08)	(0.04)
	Increase/(Decrease) Trade Payable Current Liabilities & Provision	(40.32)	1,114.80
	Increase/(Decrease) Other Long Term Liabilities & Long term provisions	318.74	(2.86)
		(4.38)	1,995.31
	Taxes paid	-	(235.37)
		(4.38)	1,759.94
	Exceptional Items / Adjustments (Non-Operating Income)	-	-
	Cash Flow From Operating Activities After Exceptional Items	(4.38)	1,759.94
B.	CASH FLOW FROM INVESTING ACTIVITIES		
	Purchase of Property Plant and Equipment	(2.81)	(29.81)
	Purchase of Investment	(1,252.49)	(3,620.59)
	Sale of Investments	221.07	-
	Sale of Property Plant and Equipment	116.00	743.59
	Rent Received	149.34	130.42
	Interest Received	250.91	142.34
	Dividend Received	1.83	3.43
	Net Cash Flow from Investing Activities	(516.14)	(2,630.63)
C.	CASH FLOW FROM FINANCING ACTIVITIES		
	Dividend Paid	(58.34)	-
	Interest paid	(81.85)	(7.02)
	Proceeds from Borrowings	324.14	-
	Net Cash From Financing Activities	183.95	(7.02)
	Net Increase in Cash and Cash Equivalents (A+B+C)	(336.57)	(877.71)
	Cash and Cash Equivalents (OPENING BALANCE)	1,652.03	1,943.36
	Cash and Cash Equivalents (CLOSING BALANCE)	1,315.46	1,065.65
		(336.57)	(877.71)

PLACE : MUMBAI
DATE : 13th November, 2026

P C GHADIALI AND CO LLP * CHARTERED ACCOUNTANTS *

LAHOTI OVERSEAS LIMITED MUMBAI

For LAHOTI OVERSEAS LIMITED

UMESH LAHOTI
MANAGING DIRECTOR
DIN 00361216

ANNEXTURE I

(Rs in.Lakhs)

Sr.No.	Particulars	Consolidated					
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for the current period ended	Year to date figures for the previous period ended	Year to date figures for the current period ended
		30/09/2026	30/06/2026	30/09/2025	**30/09/2026**	30/09/2025	**31/03/2026**
1	Total income from operations	**10,653.44**	8,840.41	10,879.37	**19,493.85**	19,469.62	**38,302.41**
2	Net Profit / (Loss) for the period (before Tax Exceptional and/or Extra Extraordinary items*)	**308.63**	329.90	812.30	**638.53**	999.91	**1,583.73**
3	Net Profit / (Loss) for the period (before Tax after Exceptional and/or Extra Extraordinary items*)	**308.63**	329.90	812.30	**638.53**	999.91	**1,583.73**
4	Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extra Extraordinary items*)	**226.94**	310.00	696.61	**536.94**	859.43	**1,436.04**
5	Total Comprehensive Income for the period {Comprising Profit/(Loss) for the period (after tax) and Other Comprensive Income (after tax)	**178.41**	446.92	695.05	**625.33**	873.73	**1,505.76**
6	Equity Share Capital	**584.59**	584.59	584.59	**584.59**	584.59	**584.59**
7	Reserves (excluding Revaluation Reserve as shown in the Audited Balance Sheet of previous year)	-	-	-	-	-	-
8	Earnings Per Share (of ` 2/- each) (for containuing and discontinuing operations)						
	Basic :	**0.78**	1.06	2.39	1.84	2.95	**4.92**
	Diluted:	**0.78**	1.06	2.39	1.84	2.95	**4.92**

a) The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange websites. (www.bseindia.com) and the listed entity (URL of the filing).

b) The impact on net profit.(loss) total comprehensive income or any other relevent financial item(s) due to charged(s) in accounting policies shall be disclosed by means of a footnote.

#-Exceptional and/or Extraordinary items adjusted in the statement of profit and Loss in accordance with Ind*AS Rule/AS Rule whichever is applicable.

P C GHADIALI AND CO LLP * CHARTERED ACCOUNTANTS *

LAHOTI OVERSEAS LIMITED MUMBAI

LAHOTI OVERSEAS LIMITED
REGD. OFFICE :
307, ARUN CHAMBERS, TARDEO ROAD,
MUMBAI - 400 034. INDIA
TEL.: 91-22-40 500 100 • FAX : 91-22-40 500 150
Internet: http://www.lahotioverseas.com
E-Mail : umesh@lahotioverseas.com
Corporate Identity No. L74999MH1995PLC087643

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE MEETING OF BOARD OF DIRECTORS OF LAHOTI OVERSEAS LIMITED "THE COMPANY" HELD ON 13TH NOVEMBER 2026, THROUGH VIDEO CONFRENCING AT 03:30 PM

TO CONSIDER AND APPROVE THE APPOINTMENT OF MR. NINAD SHIVAJI KADAM, CHARTERED ACCOUNTANT, AS THE CHIEF FINANCIAL OFFICER OF THE COMPANY W.E.F. NOVEMBER 13, 2026

"RESOLVED THAT pursuant to Section 2(19), 2(51) & Section 203 of the Companies Act, 2013 read with rule 8 of The Companies (Appointment and Remuneration of the Managerial Personal) rules, 2014 and other applicable provisions (including any statutory modification(s) or re-enactment thereof for the time being in force), on the recommendation of Nomination and Remuneration Committee, Mr. Ninad Shivaji Kadam, Chartered Accountant, be and is hereby appointed as the Chief Financial Officer and Key Managerial Personnel of the Company, w.e.f. November 13, 2026 and who has given his consent to act as Chief Financial Officer and Key Managerial Personnel, on such terms and conditions as decided and agreed by and between the Board and Mr. Ninad Shivaji Kadam.

RESOLVED FURTHER THAT Mr. Umesh Lahoti, Managing Director or Mr. Ujwal Lahoti, Executive Chairperson of the Company be and are hereby severally authorized to file necessary e-forms as applicable with Registrar of the Companies, Mumbai and to do all other such acts, deeds and things as may be necessary or incidental to give effect to the aforesaid resolution.**"**

//CERTIFIED TO BE TRUE//
FOR & ON BEHALF OF BOARD OF DIRECTORS OF
LAHOTI OVERSEAS LIMITED

UJWAL R LAHOTI
Digitally signed by UJWAL R LAHOTI
Date: 2026.11.13 17:45:22 +05'30'

SHUBHAM AGGARWAL
Digitally signed by SHUBHAM AGGARWAL
Date: 2026.11.13 17:46:22 +05'30'

Mr. Ujwal R. Lahoti
Director
DIN No.: 00360785

Mr. Shubham Aggarwal
Company Secretary & Compliance officer
M. No.: A-73439

LAHOTI OVERSEAS LIMITED
REGD. OFFICE :
307, ARUN CHAMBERS, TARDEO ROAD,
MUMBAI - 400 034. INDIA
TEL.: 91-22-40 500 100 • FAX : 91-22-40 500 150
Internet: http://www.lahotioverseas.com
E-Mail : umesh@lahotioverseas.com
Corporate Identity No. L74999MH1995PLC087643

Annexure-A

Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) 2015 related to appointment as mentioned below:

Sr No	Particulars	Details
1.	Name of the Company Secretary	Mr. Ninad Shivaji Kadam
2.	Reason for change viz. appointment, ~~resignation, removal, death or otherwise~~	Appointment He has been appointed as the Chief Financial Officer of the Company.
3.	Date of appointment	November 13, 2026.
4.	Brief profile	Commerce Graduate from University of Mumbai & Associate Member of The Institute of Chartered Accountants of India holding Membership No. 130540. Having Experience in areas of Banking , Income Tax Act , GST Act & allied laws.
5.	Disclosure of relationships between directors (in case of appointment of a director)	Not applicable.
6.	Shareholding in the Company	He is not holding any shares in the Company.