



# K.V. TOYS INDIA LIMITED

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Date: 19<sup>th</sup> May 2026

To,  
The Manager - Listing Department  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001.

BSE Scrip code: 544641

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Submission of Press Release on Key Financial Highlights for FY 2025-26

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release on the Key Financial Highlights of the Company for the financial year ended 31st March, 2026.

The details of the Key Financial Highlights are set out in the enclosed Press Release.

Kindly take the same on record.

Thanking you,  
Yours faithfully,  
For K V Toys India Limited

Karan Narang  
Managing Director  
DIN: 07098277





## K. V. Toys India Limited Reports Strong H2 FY26 & FY26 Performance

*FY26 Total Income more than doubled | Net Profit increased 92% YoY*

18<sup>th</sup> May 2026, Mumbai, India – K V Toys India Limited (BSE: 544641), a fast-growing branded toys and play products company, announced its financial performance for H2 FY26 & FY26, reflecting strong growth momentum driven by expanding distribution reach, increasing branded product portfolio, and continued transition towards a consumer-first and D2C-focused “House of Play” platform.

### Key Financial Highlights – FY26

Particulars	FY26	FY25	% Growth
Total Income (₹ Lakhs)	17,517.14	8,560.07	104.64%
EBITDA (₹ Lakhs)	1,294.18	647.59	99.85%
Net Profit (₹ Lakhs)	876.77	455.75	92.38%
EPS (₹)	17.15	13.34	28.56%

### Key Financial Highlights – H2 FY26

Particulars	H2 FY26	H2 FY25	% Growth
Total Income (₹ Lakhs)	9,426.77	5,529.05	70.50%
EBITDA (₹ Lakhs)	671.59	417.21	60.97%
Net Profit (₹ Lakhs)	467.76	284.25	64.56%
EPS (₹)	8.32	6.18	34.63%

- H2 FY26 EBITDA Margin stood at 7.12%, while Net Profit Margin stood at 4.96%, reflecting stable operational performance amid continued investments towards brand expansion, distribution strengthening, and product diversification.
- FY26 EBITDA Margin stood at 7.39%, while Net Profit Margin stood at 5.01%, supported by operational efficiencies, scalable sourcing capabilities, and growth across branded and distribution-led business segments.
- Debt-to-Equity improved sharply to 0.23x in FY26 from 2.64x in FY25
- Export operations commenced during FY26 with the first shipment to Germany, marking the beginning of the Company’s international expansion strategy under the QUCO platform.

## **Management Commentary**

**Commenting on the performance, Mr. Karan Narang, Promoter and Chairman & Managing Director, K. V. Toys India Limited, said:** *“FY26 marks an important milestone in our journey as we continue transforming K. V. Toys from a traditional toy distribution business into a scalable consumer-first ‘House of Play’ platform. Our strong revenue growth, improving profitability, expanding distribution reach, and growing portfolio of proprietary brands reflect the strength of our long-term strategy.*

*Under QUCO, we are building an ecosystem of curiosity-led and imagination-driven brands designed for modern childhood experiences. As part of our category expansion strategy, we have strengthened our presence across educational toys and soft toys, enabling us to cater to a wider spectrum of children’s play and learning needs. We continue to focus on expanding our product portfolio, improving packaging and shelf visibility, strengthening retailer relationships, and increasing consumer engagement across offline and digital channels.*

*To further strengthen operational efficiencies and product quality, we are also progressing on backward integration initiatives, which we believe will enhance scalability, supply chain reliability, and long-term margin improvement. Our manufacturing facility being SEDEX-approved is another important milestone, positioning us strongly to cater to export opportunities and build long-term relationships with global partners. With favourable industry tailwinds including Make in India, rising branded toy demand, and the China+1 opportunity, we remain confident about building a globally relevant Indian play brand in the coming years.”*

## **About K V Toys India Limited**

Incorporated in 2009, K V Toys India Limited is engaged in contract manufacturing and sale of plastic-moulded and metal-based toys across educational and recreational segments. The Company has transitioned from a trading model to a hybrid manufacturing model and is expanding through backward integration, category diversification, and brand development across India.

## **Disclaimer:**

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

**For Further Information Please Contact Corporate Communication Advisor:**



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