OCEANIC FOODS LIMITED

Reg. Off.:-Opp.Brooke Bond Factory(Hindustan Unilever Ltd.), Pandit Nehru Marg, JAMNAGAR-361 002, GUJARAT, INDIA.
Phone : +91-288-2757355 / 2757366 / 2757333
E-mail : enquiry@ocenicfoods.com / sales@oceanicfoods.com
Website : www.oceanicfoods.com • CIN : L15495GJ1993PLC019383

Date:05/11/2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Incorporation of Wholly-owned Subsidiary

Ref: Scrip ID / Code: OCEANIC / 540405 – Oceanic Foods Limited

Dear Sir(s) / Madam(s),

We refer to in continuation of our disclosure dated 13th August, 2026, pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), a wholly-owned subsidiary (WoS) of the company by the name " JULYY'S FOODS INTERNATIONAL PRIVATE LIMITED" has been incorporated in Jamnagar, Gujarat on November 05, 2026.

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ('SEBI Circular'), are enclosed in the Annexure A below.

This is for your information and records.

Thanking you.

Yours faithfully,

For, Oceanic Foods Limited

AJESH VINODRAI PATEL

Digitally signed by AJESH VINODRAI PATEL
Date: 2026.11.05 17:54:44 +05'30'

Ajesh Vinodrai Patel
Chairman & Managing Director
DIN: 00083536

fssai LIC NO : 10013021000569
BRCGS Food Safety CERTIFICATED
Star - K Kosher Certified
JAMIAT ULAMA HALAL FOUNDATION حلال HALAL
FDA

"Revolutionizing Taste Around The World"

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Annexure A

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ('SEBI Circular'), are enclosed in the Annexure A

Sr. No	Particulars	Information
a)	Name of the target entity, details in brief such as size, turnover etc.	**Name:** Julyy's Foods International Pvt. Ltd. **CIN:** U10302GJ2026PTC186025 **Share Capital**: Rs. 10,00,000 (Ten Lakhs INR) **Turnover:** Not Applicable, as the entity is yet to commence its business.
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	The entity is a Wholly-owned Subsidiary (WoS) of the Company and hence it will be a related party of the Company and other subsidiaries. Save and except what is mentioned above, the Promoters /Promoter Group/ Directors/ Group Companies are not interested in the transaction.
c)	Industry to which the entity being acquired belongs	Food products
d)	Objects and impacts of acquisition (Including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	WoS has been incorporated to carry on the business in India and Abroad of Dehydration of fruits and vegetable and also of grinding and processing of spices.
e)	Brief background about the entity incorporated in terms of products / line of business	WoS has been incorporated to carry on the business in India and Abroad of Dehydration of fruits and vegetable

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		and also of grinding and processing of spices.
f)	Brief details of any governmental or regulatory approvals required for the ~~acquisition~~/ incorporation	The MCA has approved the incorporation of the WoS as Private Limited Company on 05th November, 2026.
g)	Indicative time period for completion of the acquisition	Not Applicable
h)	Nature of consideration – whether cash consideration or share swap and details of the same	100% subscription to initial share capital of Rs.10,00,000 (Ten Lakhs INR).
i)	Cost of acquisition or the price at which the shares are acquired	100% subscription to initial share capital of Rs.10,00,000 (Ten Lakhs INR).
j)	Percentage of shareholding/ control acquired and/ or number of shares acquired	100% subscription to the share capital of the WoS.
k)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	The WoS is incorporated in Jamnagar, Gujarat on November 05, 2026 and it is yet to commence its business hence details of turnover history is Not applicable.