



June 15, 2026

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Scrip Code: 508954

To,
The Manager – Compliance Department
National Stock Exchange of India Limited
'Exchange Plaza' Bandra Kurla Complex,
Bandra (East) Mumbai 400051

NSE Symbol: FINKURVE

Subject: Outcome of Board Meeting held on June 15, 2026

Dear Sir/ Madam,

In furtherance to our intimation dated June 09, 2026 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors, at its Meeting held on June 15, 2026 has *inter alia* approved the raising of funds through issue of Non-Convertible Debentures (NCDs) for an amount up to Rs. 1,00,00,00,000/- (Rupees One Hundred Crores only) on Private Placement basis via Electronic Bidding Platform under Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and approved Draft Letter of Offer for the same.

The information pursuant to Regulation 30 of SEBI LODR Regulations SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 ("said Regulation"), is enclosed herewith as "**Annexure A**".

The meeting of Board of Directors of the Company commenced at 11:30 a.m. and concluded at 11:55 a.m.

We request you to kindly take the same on your record.

Yours faithfully,

For **Finkurve Financial Services Limited**

Kajal Parmar
Company Secretary & Compliance Officer
Membership No: ACS65484

Encl. a/a





ANNEXURE A

Sr. No.	Particulars	Disclosure
1.	Type of Security proposed to be issued (viz. equity shares, convertibles etc.)	Rated, Listed, Senior, Secured, Redeemable, Transferable, Non-Convertible Debentures (the “Debentures”)
2.	Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement (through EBP Platform)
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	1,00,000 (One Lakh) Non-Convertible Debentures (NCDs) of Face Value: Rs. 10,000/- each Issue price: Rs. 10,000/- each
4.	Size of the Issue	Base Issue: 50,00,00,000/- [Indian Rupees Fifty Crores] Green Shoe: 50,00,00,000/- [Indian Rupees Fifty Crores] Total Issue Size: 1,00,00,00,000 [Indian Rupees One Hundred Crore Only]
5.	Whether proposed to be listed, if yes, name of the stock exchange(s)	BSE Limited
6.	Tenure of the instrument Date of allotment Date of Maturity	24 (Twenty-Four) Months from the Deemed Date of Allotment Date of allotment: June 16, 2026 Date of Maturity: June 16, 2028
7.	Coupon / interest offered, schedule of coupon / interest and principal	Coupon Rate: 11.33% Frequency of interest payment: Quarterly Schedule of interest payment shall commence from September 16, 2026 and shall continue to be payable on a quarterly basis thereafter. Date of last interest installment as well as principal payment: June 16, 2028
8.	Charge / security, if any created over the assets	Debentures shall be secured by a first ranking, exclusive and continuous charge basis on the identified receivables, by way of hypothecation in favour of the Debenture Trustee for the benefit of the Debenture Holders over the Hypothecated Assets as per the terms and conditions stipulated under the heading ‘Security Creation’ mentioned in term sheet.
9.	Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
10.	Delay in payment of interest / principal for a period of more than three months from the due date or default in payment of interest / principal	2% per annum over and above the Coupon Rate
11.	Details of any letter of comments regarding	Not Applicable



	payment / non-payment of interest, principal on due dates or any other matter concerning the security and /or the assets along with its comments thereon, if any	
12.	Details of redemption of debentures	24 (Twenty-Four) Months from the Deemed Date of Allotment
13.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable

