



ADMACH SYSTEMS LTD.

(Formerly known as Admach Systems Private Limited)
CIN: L29299PN2008PLC131530

Date: 26/10/2026

To,
The Manager,
Listing Department,
BSE Ltd.
P J Towers, Dalal Street,
Mumbai - 400 001

BSE Scrip Code: 544669
ISIN: INE0XL001010

Sub: Outcome of the Board meeting held on October 26, 2026.

Ref: Unaudited Financial Results for the quarter and half year ended September 30, 2026

Dear Sir/ Madam,

Pursuant to Regulation 30 and 33 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosures Requirements) Regulations, 2015, we would like to inform you that the Board of Directors in its meeting held today i.e. Monday, October 26, 2026, inter alia considered and approved the following agenda items:

1. Doshi Doshi & Co, the Statutory Auditors of the Company, have issued the Limited Review Report on the unaudited Financial Results. The necessary declaration to this effect is provided as **Annexure A**.
2. Approved the unaudited financial results of the Company for the quarter and half year ended September 30, 2026 prepared in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 together with Auditors Report thereon. The same is enclosed herewith as **Annexure B**.

The Board meeting commenced at 12:00 PM and concluded at 01:15 PM

You are requested to take the above information on your record.

Thanking you

Yours Faithfully,

For Admach Systems Limited

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AJAY CHAMANLAL
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Ajay Longani
Chairman and Managing Director
DIN: 01974794

Limited Review Report

To

The Board of Directors

ADMACH SYSTEMS LIMITED

SURVEY NO 122, VILLAGE NANDOSHI,

OFF PUNE SINHAGAD ROAD,

KHADAKWASLA R.S.,

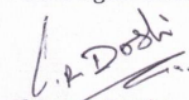
PUNE - 411 024, MAHARASHTRA

1. We have reviewed the accompanying statement of unaudited financial results of Admach Systems Limited (the 'Company') for the **half year ended September 30, 2026**, the statement of Assets and Liabilities as on the even date and the statement of cash flow for the half year ended on that date (the "Statement"). This statement is prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these statements based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.
3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Doshi Doshi & Co,

Chartered Accountants

Firm Registration No.: 153683W



Chintan Doshi

Partner

Membership No.: 158931

UDIN: 26158931NBZSEX6030



Place: Ahmedabad

Date: 26th October, 2026

☎ 9167 404 303

✉ chintan@ddco.in

🌐 www.ddco.in

📍 **Ahmedabad Branch**

C 908, Stratum @ Venus Ground,
NR Jhansi Ki Rani Statue,
Nehrunagar, Ahmedabad - 380015

📍 **Mumbai Branch**

119, Plot No. 7, Near F M Banquets,
Udyog Nagar, Goregaon West,
Mumbai - 400104.

ADMACH SYSTEMS LIMITED

CIN : L29299PN2008PLC131530

Reg Office :- Survey No 122, Village Nandoshi, Off Pune Sinhadag Road, Khadakwasla R.S., Pune - 411 024, Maharashtra, India,

UNAUDITED STATEMENT OF FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2026

(Rs in Lakhs except EPS)

Sr.No.	PARTICULARS.	6 Months Ended on	6 Months Ended on	6 Months Ended on	Year Ended on
		30.09.2026	31.03.2026	30.09.2025	31.03.2026
		(UNAUDITED)	(Refer note 2)	(UNAUDITED)	(AUDITED)
	INCOMES				
I	Revenue from Operations	4,220.27	4,045.97	2,845.01	6,890.99
II	Other Income	6.11	86.34	6.70	93.04
III	Total Income from operations (I + II)	4,226.38	4,132.31	2,851.71	6,984.03
IV	EXPENSES.				
(a)	Cost of materials consumed	3,002.28	3,494.02	1,690.67	5,184.69
(b)	Changes of Inventories of Finished Goods, Work in Progress, Stock in Trade.	(159.28)	(602.00)	217.29	(384.71)
(c)	Employee benefits expense	194.53	211.10	165.62	376.72
(d)	Finance Cost	10.01	49.67	36.00	85.67
(e)	Depreciation and Amortisation Expenses	111.67	39.19	39.78	78.97
(f)	Other Expenses	193.96	333.80	104.17	437.98
	TOTAL EXPENSES (IV (a to f))	3,353.17	3,525.79	2,253.53	5,779.32
V	Profit/(Loss) before Exceptional Items and Tax. (III-IV)	873.21	606.52	598.18	1,204.71
VI	Exceptional Items. & Extraordinary Item	-	-	-	-
VII	Profit/ (Loss) Before Tax. (V-VI)	873.21	606.52	598.18	1,204.71
VIII	TAX EXPENSES.				
(a)	Current Tax.	216.53	53.24	152.43	205.67
(b)	Tax of earlier years	-	4.90	-	4.90
(c)	Deferred Tax.	3.63	(5.31)	(1.83)	(7.14)
	Total Tax Expenses.	220.16	52.83	150.60	203.43
IX	NET PROFIT / (LOSS) FOR THE PERIOD	653.05	553.70	447.58	1,001.28
X	Paid up Equity Share Capital	67,72,800	67,72,800	49,90,200	67,72,800
	(Face value per share)	Rs. 10/-	Rs. 10/-	Rs. 10/-	Rs. 10/-
XI	Earning Per Share (In Rupees)	Not Annualised	Not Annualised	Not Annualised	Annualised
(i)	Basic.	9.64	10.17	8.97	18.39
(ii)	Diluted.	9.64	10.17	8.97	18.39

NOTES:

- These half yearly financial result were reviewed by the Board of Directors and thereafter have been approved by the board of directors at its meeting held Monday, October 26, 2026. The Statutory Auditors have carried out limited review of the financial result for the half year ended on September 30, 2026.
- The Statement includes the results for the half yearly ended March 31, 2026 being the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited half yearly ended September 30, 2025.
- The statement has been prepared in accordance with the recognition and measurement principles laid down in the Relevant Accounting Standard prescribed under section 133 of the Companies Act, 2013 read with the relevant rules thereunder and the terms of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, as amended.
- As per MCA Notification dated 16th Feb 2015, Companies whose shares are listed on the SME Exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the Compulsory requirement of adoption of Ind AS for the preparation of Financial Results.
- The Company is engaged in the business of providing machine designing and machine building services, including automation, assembly machines, packaging machines, product design and robotic material handling systems. All the products and services of the Company fall under a single reportable segment. Accordingly, there are no separate reportable segments in terms of Accounting Standard (AS) 17 - Segment Reporting.
- Figures for the previous period have been regrouped/ rearranged/ reclassified wherever considered necessary to correspond with the current period's classification/group's disclosure.
- The Cash flow statement has been prepared under the "Indirect Method" as set out in Accounting Standard-3, "Cash Flow Statement" issued under the Companies (Accounting Standard) Rules, 2006.

For Admach Systems Limited

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Ajay Chamanlal Longani
Chairman and Managing Director

DIN : 01974794

Dated : 26 October, 2026

Place : Pune

ADMACH SYSTEMS LIMITED

CIN : L29299PN2008PLC131530

Reg Office :- Survey No 122, Village Nandoshi, Off Pune Sinhagad Road, Khadakwasla R.S., Pune – 411 024, Maharashtra, India,

UNAUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT 30th SEPTEMBER, 2026

(Rs in Lakhs)

PARTICULARS.	AS AT 30 Sept 26	AS AT 31 Mar 2026
	(UNAUDITED)	(AUDITED)
EQUITY AND LIABILITIES.		
Shareholders' funds		
Equity share capital	677.28	677.28
Reserves and surplus	7,019.26	6,366.20
Sub-total- Shareholder's funds	7,696.54	7,043.48
NON-CURRENT LIABILITIES.		
Long-term provisions	38.46	37.81
Sub-total-Non Current Liabilities	38.46	37.81
CURRENT LIABILITIES.		
Short term borrowings	259.52	-
Trade payables		
- Total outstanding dues of micro and small enterprises	270.65	97.10
- Total outstanding dues of creditors other than micro and small enterprises	1,331.29	678.10
Other current liabilities	1,486.66	1,083.89
Short-term provisions	186.29	178.89
Sub-total-Current Liabilities	3,534.41	2,037.98
TOTAL	11,269.41	9,119.27
ASSETS.		
Non-current assets		
Property, plant and equipment		
Tangible assets	1,626.11	494.27
Intangible assets	6.79	3.67
Capital Work in Progress	1,498.80	1,143.83
Deferred Tax Assets	6.80	10.42
Long-term loans and advances	539.19	613.59
Other Non-Current Assets	405.43	-
Sub-total- Non Current Assets	4,083.11	2,265.78
Current assets		
Inventories	2,997.21	2,824.43
Trade receivables	1,490.43	3,132.15
Cash and cash equivalents	469.17	452.15
Short-term loans and advances	2,214.47	415.20
Other current assets	15.02	29.56
Sub-total- Current Assets	7,186.30	6,853.49
TOTAL	11,269.41	9,119.27

For Admach Systems Limited

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Ajay Chamanlal Longani

Chairman and Managing Director

DIN : 01974794

Dated : 26 October, 2026

ADMACH SYSTEMS LIMITED

CIN : L29299PN2008PLC131530

Reg Office :- Survey No 122, Village Nandoshi, Off Pune Sinhagad Road, Khadakwasla R.S., Pune - 411 024, Maharashtra, India,

UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2026

(Rs in Lakhs)

Particulars	For the period ended 30 September 2026	For the year ended 31 March 2026
	UNAUDITED	AUDITED
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	873.21	1,204.71
Finance cost	10.01	85.67
Depreciation and amortisation expense	111.67	78.97
Provision for Gratuity	2.21	22.40
Interest Income	(3.63)	(7.07)
Operating profit before working capital changes	993.47	1,384.68
Movements in working capital:		
Adjusted for (Increase)/Decrease in operating assets		
Trade Receivables	1,641.73	(1,294.72)
Long-Term Loans and advances	(2.52)	(0.94)
Inventories	(172.78)	(91.87)
Short Term Loans and advances	(1,882.59)	13.96
Other Current Assets and Non Current Assets	(390.89)	16.48
Adjusted for Increase/(Decrease) in operating liabilities:		
Trade Payables	826.73	(858.73)
Provisions	2.84	(17.53)
Other Current Liabilities	402.77	622.59
Cash generated (used in)/from operations	1,418.76	(226.06)
Income tax paid	(213.52)	(226.84)
Net cash flow generated (used in)/from operating activities (A)	1,205.24	(452.89)
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property plant & equipment	(1,524.68)	(1,879.85)
Interest received and movement in margin money	81.29	(33.93)
Redeem of Margin money and Fixed Deposits	5.66	(5.66)
Net cash flow from/(used in) investing activities (B)	(1,437.73)	(1,919.45)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Net Proceeds /(Repayment) of long and short-term borrowings	259.52	(1,065.76)
Issue of Equity Share Capital including share premium	(0.00)	3,835.39
Finance cost	(10.01)	(85.67)
Net cash flow from/(used in) financing activities (C)	249.51	2,683.97
Net Increase / (decrease) in cash and cash equivalents (A+B+C)	17.02	311.63
Cash and cash equivalents at the beginning of the Year	452.15	140.52
Cash and cash equivalents at the end of the Year	469.17	452.15

For Admach Systems Limited

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Ajay Chamanlal Longani
Chairman and Managing Director

DIN : 01974794

Dated : 26 October, 2026



ADMACH SYSTEMS LTD.

(Formerly known as Admach Systems Private Limited)
CIN: L29299PN2008PLC131530

CEO & CFO CERTIFICATION TO THE BOARD

[Under Regulation 33(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]

Date: 26/10/2026

To,

The Board of Directors

Admach Systems Limited

I, Mr. Ajay Longani, Managing Director in capacity as Chief Executive Officer* and Mr. Aniruddha Deshmukh, Company Secretary, Compliance Officer and Chief Financial Officer of Admach Systems Limited ("the Company"), to the best of our knowledge and belief certify that:

- We have reviewed the financial results for the quarter, and the Half Year ended September 31, 2026, and based on our knowledge and beliefs certify that:
- These results do not contain any false or misleading statement or figures or materially untrue statement and do not omit any material fact or contain any statements that might be misleading.
- These statements together present a true and fair view of the Company's affairs and are in compliance with the existing accounting standards, applicable laws and regulations.

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Ajay Longani
Chairman and
Managing Director
DIN: 01974794

ANIRUDDHA SHRIKANT
DESHMUKH
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SHRIKANT DESHMUKH
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Aniruddha Deshmukh
Company Secretary, Compliance Officer
and Chief Financial Officer
M. No.- ACS 67959

*(Since the Company does not have a Chief Executive Officer, this is certified by the Managing Director of the Company.)