ADVANCE MULTITECH LIMITED

(AN ISO-9001-2015 Company)

Regd. Office : 36., Kothari Market,
Opp. Hirabhai Market, Kankaria,
Ahmedabad - 380 022.
Phone : 0 7 9 3 8 0 0 0 0 6 6
Email:info@advancemulti.com
CIN - L51494GJ1970PLC000000

September 01, 2026

To,
The Manager, Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Dear Sir/Madam,

Sub: Outcome of Board Meeting
Ref: Company Code: BSE: 526331

With regard to above this is to inform you that a meeting of Board of Directors was held today, Tuesday, 01st September, 2026, at the registered office of the company, which commenced at 05:00 p.m. and concluded at 06:30 p.m. and the Board considered the following agenda along with other agenda:

1. **Increase in existing Authorized Share Capital** from Rs. 5,00,00,000/- (Rupees Five Crore only) divided into 50,00,000 (Fifty Lacs only) equity shares of Rs. 10/- each to Rs. 45,00,00,000/- (Rupees Forty Five Crore only) divided into 4,50,00,000 (Four Crore Fifty Lacs only) equity shares of Rs. 10/- each and corresponding amendments to capital clause of Memorandum of Association of Company subject to approval of shareholders.

   The Detailed disclosure as required under Regulation 30 of SEBI LODR Regulations and the SEBI circular no. CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed. **(Annexure - A)**

2. **Issuance of up to 4,00,00,000 (Four Crore Only) Warrants convertible into Equity Shares** of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 10/- (Rupees Ten Only) per warrant on preferential basis, to proposed allotees, in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under subject to approval of shareholders and such other approvals as may be required under applicable laws.

   The Detailed disclosure as required under Regulation 30(6) of SEBI LODR Regulations and the SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 for preferential issue is enclosed. **(Annexure - B)**

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3. Approved the Increase in the borrowing limits up to Rs. 100 Crores (Rupees One Hundred Crores Only) under Section 180(1)(c) of the Companies Act, 2013, subject to the approval of shareholders.

4. Approved to borrow money from directors of the company up to Rs. 50 Crores (Rupees Fifty Crores Only) under Section 179(3)(d) and 180(1)(c) of the Companies Act, 2013, subject to the approval of shareholders.

5. Considered and Approved an alteration of Main Object Clause of Memorandum of Association (MOA) of the company, Subject to approval of members of the company and other regulatory approval, if required.

   Further, the details as required in terms of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, is enclosed. **(Annexure - C)**

6. **Appointed M/s Shailesh Bharwad & Associates, as an Internal Auditor of the Company for the Financial Year 2026-27.**

   Further, the details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, is enclosed. **(Annexure - D)**

7. Recommendation for Appointment of Statutory Auditors of the Company Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that based on the recommendation of the Audit Committee, the Board of Directors in its meeting held today, has approved the **Appointment of M/s. Rajesh J Shah & Associates, Chartered Accountants, Ahmedabad (Firm Registration No. 10840W), as Statutory Auditors of the Company for a term of five consecutive years,** starting from the conclusion of the 47th Annual General Meeting ('AGM') till the conclusion of the 52nd AGM of the Company to be held in the calendar year 2031, subject to approval of the shareholders of the Company at the ensuing Annual General Meeting.

   Further, the details as required in terms of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, is enclosed. **(Annexure - E)**

8. **Approved the appointment of Mr. Rahul Ashokbhai Jain [DIN: 03468716] as an Additional Director designated as Managing Director & Chairman of the Company.**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Sub Para 7C of Para A of Schedule III to the said Regulations, we hereby inform that Mr. Rahul Ashokbhai Jain [DIN: 03468716] has appointed as an Additional Director designated as Managing Director & Chairman of the Company. On the recommendation of the Nomination and Remuneration Committee, subject to approval by the Members in the ensuing Annual General Meeting and pursuant to the applicable provisions and rules of the Companies Act, 2013, the Board of Directors has appointed Mr. Rahul Ashokbhai Jain [DIN: 03468716], as an Additional Director designated as Managing Director & Chairman of the company for the period of 05 (Five) years with effect from 01st September, 2026.

Further, the details as required in terms of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, is enclosed. **(Annexure - F)**

9. **Approved the appointment of Mr. Rajneel Gautambhai Jain [DIN: 11541386] as an Additional Director in the category of Executive Director of the Company.** On the recommendation of the Nomination and Remuneration Committee, subject to approval by the Members in the ensuing Annual General Meeting and pursuant to the applicable provisions and rules of the Companies Act, 2013, the Board of Directors has appointed Mr. Rajneel Gautambhai Jain [DIN: 11541386], as an Additional Director in the category of Executive Director of the company with effect from 01st September, 2026.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, is enclosed. **(Annexure - G)**

10. **Approved the appointment of Mr. Siddharth Arvindbhai Jain [DIN: 11541387] as an Additional Director in the category of Executive Director of the Company.** On the recommendation of the Nomination and Remuneration Committee, subject to approval by the Members in the ensuing Annual General Meeting and pursuant to the applicable provisions and rules of the Companies Act, 2013, the Board of Directors has appointed Mr. Siddharth Arvindbhai Jain [DIN: 11541387], as an Additional Director in the category of Executive Director of the company with effect from 01st September, 2026.

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The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, is enclosed. **(Annexure - H)**

11. **Approved the appointment of Mr. Alpesh Rameshbhai Paliwal [DIN: 06606261] as an Additional Director in the category of Non-Executive Independent Director of the Company.** On the recommendation of the Nomination and Remuneration Committee, subject to approval by the Members in the ensuing Annual General Meeting and pursuant to the applicable provisions and rules of the Companies Act, 2013, the Board of Directors has appointed Mr. Alpesh Rameshbhai Paliwal [DIN: 06606261], as an Additional Director in the category of Non-Executive Independent Director for the period of 05 (Five) years with effect from 01st September, 2026.

    The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, is enclosed. **(Annexure - I)**

12. **Approved the appointment of Mr. Ankush Madan Pandey [DIN: 11855729] as an Additional Director in the category of Non-Executive Independent Director of the Company.** On the recommendation of the Nomination and Remuneration Committee, subject to approval by the Members in the ensuing Annual General Meeting and pursuant to the applicable provisions and rules of the Companies Act, 2013, the Board of Directors has appointed Mr. Ankush Madan Pandey [DIN: 11855729], as an Additional Director in the category of Non-Executive Independent Director for the period of 05 (Five) years with effect from 01st September, 2026.

    The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, is enclosed. **(Annexure - J)**

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13. **Approved the appointment of Mrs. Priyanka Kirtikumar Marvania [DIN: 11676606] as an Additional Director in the category of Non-Executive Independent Director of the Company.** On the recommendation of the Nomination and Remuneration Committee, subject to approval by the Members in the ensuing Annual General Meeting and pursuant to the applicable provisions and rules of the Companies Act, 2013, the Board of Directors has appointed Mrs. Priyanka Kirtikumar Marvania [DIN: 11676606], as an Additional Director in the category of Non-Executive Independent Director for the period of 05 (Five) years with effect from 01st September, 2026.

    The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, is enclosed. **(Annexure - K)**

14. **Approved the appointment of Mrs. Sumita Rahul Jain as Chief Financial Officer (CFO) of the Company.**

    Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Sub Para 7C of Para A of Schedule III to the said Regulations, we hereby inform that Mrs. Sumita Rahul Jain has appointed as Chief Financial Officer (CFO) of the Company. On the recommendation of the Nomination and Remuneration Committee, Pursuant to Section 203 and other applicable provisions and rules of the Companies Act, 2013, the Board of Directors has appointed Mrs. Sumita Rahul Jain, as Chief Financial Officer (CFO) of the company with effect from 01st September, 2026.

    Further, the details as required in terms of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, is enclosed. **(Annexure - L)**

15. **Noted the Resignation of Mr. Pulkit Goenka from the post of Chief Financial Officer (CFO) of the Company.**

    Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Sub Para 7C of Para A of Schedule III to the said Regulations, we hereby inform that Mr. Pulkit Goenka, has tendered resignation from the position of Chief Financial Officer (CFO) of the Company with effect from 01st September, 2026 which is noted by Board of Directors in this meeting.

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Further, the details as required in terms of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, is enclosed. **(Annexure - M)**

16. **Noted the Resignation of Mr. Arvind Vishwanath Goenka from the post of Managing Director of the Company.**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Sub Para 7C of Para A of Schedule III to the said Regulations, we hereby inform that Mr. Arvind Vishwanath Goenka, has tendered resignation from the position of Managing Director of the Company with effect from 01st September, 2026 which is noted by Board of Directors in this meeting.

Further, the details as required in terms of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, has been already intimated to stock exchange on 25th August, 2026 vide Acknowledgement No. 14025630.

17. **Noted the Resignation of Mr. Hiral Rajeshkumar Shah from the post of Additional Independent Director of the Company.**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Para A of Schedule III to the said Regulations, we hereby inform that Mr. Hiral Rajeshkumar Shah, has tendered resignation from the position of Additional Independent Director of the Company with effect from 01st September, 2026 which is noted by Board of Directors in this meeting.

Further, the details as required in terms of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, has been already intimated to stock exchange on 25th August, 2026 vide Acknowledgement No. 14025630.

18. **Noted the Resignation of Mr. Ravindrakumar Laljibhai Mehta from the post of Additional Independent Director of the Company.**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Para A of Schedule III to the said Regulations, we hereby inform that Mr. Ravindrakumar Laljibhai Mehta, has tendered resignation from the position of Additional Independent Director of the Company with effect from 01st September, 2026 which is noted by Board of Directors in this meeting.

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Further, the details as required in terms of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, has been already intimated to stock exchange on 25th August, 2026 vide Acknowledgement No. 14025630.

19. **Noted the Resignation of Mr. Govind Ganpatlal Shah from the post of Additional Director of the Company.**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Para A of Schedule III to the said Regulations, we hereby inform that Mr. Govind Ganpatlal Shah, has tendered resignation from the position of Additional Director of the Company with effect from 01st September, 2026 which is noted by Board of Directors in this meeting.

Further, the details as required in terms of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, has been already intimated to stock exchange on 25th August, 2026 vide Acknowledgement No. 14025630.

20. **Noted the Resignation of Mrs. Minaxi Govind Shah from the post of Additional Director of the Company.**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Para A of Schedule III to the said Regulations, we hereby inform that Mrs. Minaxi Govind Shah, has tendered resignation from the position of Additional Director of the Company with effect from 01st September, 2026 which is noted by Board of Directors in this meeting.

Further, the details as required in terms of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, has been already intimated to stock exchange on 25th August, 2026 vide Acknowledgement No. 14025630.

21. Approved the appointment of M/s. Patawari & Associates as a Scrutinizer for the remote e-voting and voting during the AGM. (Brief Profile Attached herewith as **Annexure - N**)

22. Adoption of amended new set of Memorandum of Association ("MOA") of the Company as per Companies Act, 2013 subject to approval of shareholders of the Company

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Further, the details as required in terms of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, is enclosed. **(Annexure - O)**

23. Adoption of new set of Articles of Association ("AOA") of the Company as per Companies Act, 2013 subject to approval of shareholders of the Company

    Further, the details as required in terms of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, is enclosed. **(Annexure - P)**

24. Approved the Draft Notice convening 47th Annual General Meeting of the Company.

25. Approved the draft of Director's Report along with its Annexure for the financial year ended on 31st March, 2026.

26. **Reconstitution of various Committees of the Company. (Annexure - Q)**

27. All other matters were approved as per agenda circulated.

Kindly consider the above Disclosures as per applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to take note of the same and update record of the Company accordingly.

Thanking You,
Faithfully Yours

FOR ADVANCE MULTITECH LIMITED

RAHUL ASHOKBHAI JAIN

Digitally signed by RAHUL ASHOKBHAI JAIN
Date: 2026.09.01 18:36:03 +05'30'

RAHUL ASHOKBHAI JAIN
ADDITIONAL DIRECTOR
DIN: 03468716

"Annexure-A"

Details Under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Circular No. CIR/CFD/CMD/4/2015 Dated September 9, 2015.

Amendments to Memorandum of Association of the company:

The Board of Directors of the Company at its Meeting held today i.e. September 1, 2026, has resolved to amend Capital Clause of the Memorandum of Association of the Company subject to approval of the shareholders to be obtained.

The Current Authorized Capital of the Company is Rs. 5,00,00,000/- (Rupees Five Crores only) divided into 50,00,000 (Fifty Lacs only) equity shares of Rs. 10/- each. The Company proposes to increase its authorized share capital to Rs. 45,00,00,000/- (Rupees Forty Five Crores only) divided into 4,50,00,000 (Four Crores Fifty Lacs only) equity shares of Rs. 10/- each to facilitate fund raising in future via issuance of equity shares.

The increase in the Authorized Share Capital of the Company will also require consequential amendment in the Capital Clause of the Memorandum of Association of the Company and pursuant to Section 13 and 61 the Companies Act, 2013, alteration of the Capital Clause requires approval of the members. Therefore, the proposed clause V of the Memorandum of Association of the Company after Increase in Authorized Share Capital will be as follows:

"The Authorized Share Capital of the Company is Rs. 45,00,00,000/- (Rupees Forty Five Crore only) divided into 4,50,00,000 (Four Crore Fifty Lacs only) equity shares of Rs. 10/- each"

"Annexure-B"

Disclosure as per SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 dated July 13, 2023, is given as under:

Issue of Warrants convertible to Equity Shares:

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Descriptions</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued</td><td>Warrants each convertible into equity shares of face value of Rs. 10/- each ("Equity Shares") of the company ("Warrants").</td></tr>
<tr><td>2.</td><td>Type of issuance</td><td>Preferential Issue in accordance with sections 42, 62 of the Companies Act, 2013 and rules made there under and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>Upto 4,00,00,000 (Four Crores only) warrants each convertible into or exchangeable for 1 (One) fully paid-up Equity Share at an issue price of Rs. 10/- (Rupees Ten Only) per warrant for total consideration aggregating to Rs. 40,00,00,000/- (Rupees Forty Crore only).
The price of the warrants has been determined in accordance with the ICDR Regulations.
An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s).
The price of the warrants and the number of Equity Shares to be allotted on conversion of warrants shall be subject to appropriate adjustments as permitted under applicable laws.</td></tr>
<tr><td>4.</td><td>Name of the Investors</td><td>
<table>
<tr><th>Sr. No.</th><th>Name of Allotees</th><th>No. of shares</th></tr>
<tr><td>1.</td><td>Rahul Ashokbhai Jain</td><td>24,92,867</td></tr>
<tr><td>2.</td><td>Vanraj Ashokkumar Jain</td><td>25,00,000</td></tr>
<tr><td>3.</td><td>Siddharth Arvindbhai Jain</td><td>25,00,000</td></tr>
<tr><td>4.</td><td>Rajneel Jain</td><td>25,00,000</td></tr>
<tr><td>5.</td><td>Arvindkumar Shantilal Jain</td><td>15,00,000</td></tr>
<tr><td>6.</td><td>Hitraj Arvindbhai Jain</td><td>15,00,000</td></tr>
<tr><td>7.</td><td>Jain Ashokkumar Shantilal HUF</td><td>15,00,000</td></tr>
<tr><td>8.</td><td>Gautambhai Shantilal Jain HUF</td><td>15,00,000</td></tr>
<tr><td>9.</td><td>Rahul Ashokbhai Jain HUF</td><td>20,00,000</td></tr>
<tr><td>10.</td><td>Vanraj Ashokkumar Jain HUF</td><td>20,00,000</td></tr>
<tr><td>11.</td><td>Siddharth Arvindbhai Jain HUF</td><td>20,00,000</td></tr>
<tr><td>12.</td><td>Dhirajlal Vaghjibhai Sanghvi</td><td>3,19,000</td></tr>
<tr><td>13.</td><td>Dhirajlal V Sanghvi HUF</td><td>3,70,133</td></tr>
<tr><td>14.</td><td>Kokilaben Dhirajlal Sanghvi</td><td>3,19,000</td></tr>
</table>
</td></tr>
</table>

		15.	Kunal Dhirajlal Sanghvi	3,19,000
		16.	Kunal D Sanghvi HUF	3,19,000
		17.	Kinjal Krunal Sanghvi	3,19,000
		18.	Sanghvi Yashvi Kunal	3,19,000
		19.	Ashik Dhirubhai Sanghavi	3,19,000
		20.	Ashik D Sanghvi HUF	3,19,000
		21.	Pooja Ashik Sanghvi	3,19,000
		22.	Arya Ashik Sanghvi	3,19,000
		23.	Sagar Dhirubhai Sanghvi	3,19,000
		24.	Sagar D Sanghvi HUF	3,19,000
		25.	Dhara Sagar Sanghvi	3,19,000
		26.	Shankerlal Bansilal Shah	5,00,000
		27.	Shah Shankerlal Bansilal HUF	5,00,000
		28.	Savitaben Shankerlal Shah	5,00,000
		29.	Balkishan Shankerlal Shah	10,00,000
		30.	Rashmi Balkishan Shah	5,00,000
		31.	Yash Shankerbhai Shah	10,00,000
		32.	Ayushi Yash Shah	5,00,000
		33.	Tarak Arvindbhai Mehta	50,000
		34.	Sangeeta Arvindbhai Mehta	50,000
		35.	Vishw Jayesh Vora	1,00,000
		36.	Jayesh Vaghjibhai Vora	9,00,000
		37.	Sejalben Jayeshkumar Vora	3,00,000
		38.	Kalpana Sureshkumar Vora	3,00,000
		39.	Parikh Rajnikant Babulal	1,00,000
		40.	Rajnikant Babulal Parikh HUF	1,00,000
		41.	Parikh Simaben Rajnikant	1,00,000
		42.	Parikh Saumil Rajnikant	1,00,000
		43.	Parikh Saumil Rajnikant HUF	1,00,000
		44.	Ashiniben Saumilkumar Parikh	1,00,000
		45.	Parikh Rujul Rajnikant	1,00,000
		46.	Parikh Rujul Rajnikant HUF	1,00,000
		47.	Ritu Jain	1,00,000
		48.	Manjulaben Mahendrakumar Shah	1,00,000
		49.	Munir Mahendrakumar Shah	1,00,000
		50.	Meghna Munir Shah	1,00,000
		51.	Shah Aadi Munir	1,00,000
		52.	Rinaben Vilpesh Parikh	15,000
		53.	Vilpesh Champaklal Parikh	15,000
		54.	Vilpesh Champaklal Parikh HUF	15,000
		55.	Champakal Badarmal Parikh	15,000
		56.	Ashokkumar Badarmal Parikh	25,000
		57.	Sharmistha Ashokkumar Parikh	25,000
		58.	Kinjal Dhaval Sanghvi	1,00,000
		59.	Kothari Miten Ashokkumar HUF	1,00,000
		60.	Ankita Mitan Kothari	1,00,000

		61.	Het Miten Kothari	1,00,000
		62.	Ranjanben Ashokkumar Kothari	1,00,000
		63.	Pratikkumar Chandrakant Shah HUF	1,00,000
		64.	Meet Pratikkumar Shah	1,00,000
		65.	Twinkle Pratik Shah	1,00,000
		66.	Siddh Pratikkumar Shah	1,00,000
		67.	Yash P Virvadiya	50,000
		68.	Ankit Maheshbhai Virvadiya	50,000
		69.	Vishal P Virvadiya	50,000
		70.	Pankajkumar B Virvadiya	50,000
		71.	Ishan Anilkumar Virvadiya	50,000
		72.	Anilkumar B Virvadiya	50,000
		73.	Mansi Ankitkumar Virvadiya	50,000
		74.	Vishal Pankajkumar Virvadiya HUF	50,000
		75.	Bhartiben P Virvadiya	50,000
		76.	Anilkumar Babulal Virvadiya HUF	50,000
		77.	Pankaj Babulal Virvadiya HUF	50,000
		78.	Ankit Maheshkumar Virvadiya HUF	50,000
		79.	Jyeshtaben M Virvadiya	50,000
		80.	Belaben A Virvadiya	50,000
		81.	Maheshkumar B Virvadiya	50,000
		82.	Virvadia Maheshkumar Babulal HUF	50,000
		83.	Babulal Virchnad Virvadiya HUF	50,000
		84.	Jinal Vishal Virvadiya	50,000
		85.	Virvadiya Kerul Ishan	50,000
		86.	Virvadiya Ishan Anilkumar HUF	50,000
		87.	Saloni Yash Virvadiya	50,000
		88.	Yash Pankaj Virvadiya HUF	50,000
		89.	Ashok Samartmal Shah	1,50,000
		90.	Ashokkumar Samrathmal Shah HUF	1,50,000
		91.	Mona Ashok Shah	1,50,000
		92.	Shah Jenish Ashokkumar	1,50,000
		93.	Nisarg Ashok Shah	1,50,000
		94.	Zinal Nikhil Bokadia	1,00,000
		95.	Priyanka Pravin Patel	1,50,000
		96.	Tirtheshkumar Rasiklal Sheth	1,25,000
		97.	Viratkumar Prakashchandra Kothari	1,25,000
		98.	Soham Tirtheshkumar Sheth HUF	1,25,000
		99.	Poojaben Soham Sheth	1,25,000
		100.	Snehal Tirthesh Sheth	1,25,000
		101.	Shilpaben Tirtheshkmar Sheth	1,25,000

102.	Soham Tirtheshkumar Sheth	1,25,000
103.	Ruchiben Virat Kothari	1,25,000
104.	Aryaman Kothari	5,50,000
105.	Vijay Kothari	5,50,000
106.	Aravindbhai Bhikhalal Shah	50,000
107.	Prashant Nanwal	10,000
108.	Goswami Hemantparvat Kirtiparvat	10,000
109.	Mansha Chintankumar Shah	10,000
110.	Shah Jill Rishit	50,000
111.	Rishit Sunilkumar Shah	50,000
112.	Jenish Shah	1,00,000
113.	Payal Jenish Shah	1,00,000
114.	Shah Kamya Jenish	1,00,000
115.	Shah Sanjaykumar	50,000
116.	Shah Komal	50,000
117.	Vansh Sanjaykumar Shah	50,000
118.	Dhruv Sanjaykumar Shah	50,000
119.	Sanjaykumar Seventilal Shah HUF	50,000
120.	Mihir N Sanghvi HUF	50,000
	Total	**4,00,00,000**

5. Post allotment of securities – outcome of the subscription

The warrants are proposed to be allotted to proposed investor. Details of the shareholding of Investors in the Company, prior to and after the proposed Issue, are as under:

Name of Allottees	Pre issue shareholding		Post issue shareholding*	
	No. of shares	% of holding	No. of shares	% of holding
Rahul Ashokbhai Jain	-	-	24,92,867	5.66
Vanraj Ashokkumar Jain	-	-	25,00,000	5.67
Siddharth Arvindbhai Jain	-	-	25,00,000	5.67
Rajneel Jain	-	-	25,00,000	5.67
Arvindkumar Shantilal Jain	-	-	15,00,000	3.40
Hitraj Arvindbhai Jain	-	-	15,00,000	3.40
Jain Ashokkumar Shantilal HUF	-	-	15,00,000	3.40
Gautambhai Shantilal Jain HUF	-	-	15,00,000	3.40
Rahul	-	-	20,00,000	4.54

		Ashokbhai Jain HUF				
		Vanraj Ashokkumar Jain HUF	-	-	20,00,000	4.54
		Siddharth Arvindbhai Jain HUF	-	-	20,00,000	4.54
		Dhirajlal Vaghjibhai Sanghvi	10,000	0.25	3,29,000	0.75
		Dhirajlal V Sanghvi HUF	10,000	0.25	3,80,133	0.86
		Kokilaben Dhirajlal Sanghvi	10,000	0.25	3,29,000	0.75
		Kunal Dhirajlal Sanghvi	10,000	0.25	3,29,000	0.75
		Kunal D Sanghvi HUF	10,000	0.25	3,29,000	0.75
		Kinjal Krunal Sanghvi	10,000	0.25	3,29,000	0.75
		Sanghvi Yashvi Kunal	-	-	3,19,000	0.72
		Ashik Dhirubhai Sanghavi	10,100	0.25	3,29,100	0.75
		Ashik D Sanghvi HUF	10,100	0.25	3,29,100	0.75
		Pooja Ashik Sanghvi	10,000	0.25	3,29,000	0.75
		Arya Ashik Sanghvi	-	-	3,19,000	0.72
		Sagar Dhirubhai Sanghvi	23,500	0.58	3,42,500	0.78
		Sagar D Sanghvi HUF	-	-	3,19,000	0.72
		Dhara Sagar Sanghvi	10,000	0.25	3,29,000	0.75
		Shankerlal Bansilal Shah	-	-	5,00,000	1.13
		Shah Shankerlal Bansilal HUF	35,000	0.87	5,35,000	1.21
		Savitaben Shankerlal Shah	35,000	0.87	5,35,000	1.21
		Balkishan Shankerlal Shah	36,600	0.91	10,36,600	2.35
		Rashmi Balkishan Shah	35,000	0.87	5,35,000	1.21
		Yash Shankerbhai Shah	35,000	0.87	10,35,000	2.35
		Ayushi Yash	35,000	0.87	5,35,000	1.21

		Shah				
		Tarak Arvindbhai Mehta	-	-	50,000	0.11
		Sangeeta Arvindbhai Mehta	-	-	50,000	0.11
		Vishw Jayesh Vora	-	-	1,00,000	0.23
		Jayesh Vaghjibhai Vora	-	-	9,00,000	2.04
		Sejalben Jayeshkumar Vora	-	-	3,00,000	0.68
		Kalpana Sureshkumar Vora	-	-	3,00,000	0.68
		Parikh Rajnikant Babulal	-	-	1,00,000	0.23
		Rajnikant Babulal Parikh HUF	-	-	1,00,000	0.23
		Parikh Simaben Rajnikant	-	-	1,00,000	0.23
		Parikh Saumil Rajnikant	-	-	1,00,000	0.23
		Parikh Saumil Rajnikant HUF	-	-	1,00,000	0.23
		Ashiniben Saumilkumar Parikh	-	-	1,00,000	0.23
		Parikh Rujul Rajnikant	-	-	1,00,000	0.23
		Parikh Rujul Rajnikant HUF	-	-	1,00,000	0.23
		Ritu Jain	-	-	1,00,000	0.23
		Manjulaben Mahendrakumar Shah	-	-	1,00,000	0.23
		Munir Mahendrakumar Shah	-	-	1,00,000	0.23
		Meghna Munir Shah	-	-	1,00,000	0.23
		Shah Aadi Munir	-	-	1,00,000	0.23
		Rinaben Vilpesh Parikh	-	-	15,000	0.03
		Vilpesh Champaklal Parikh	-	-	15,000	0.03
		Vilpesh Champaklal	-	-	15,000	0.03

		Parikh HUF				
		Champakal Badarmal Parikh	-	-	15,000	0.03
		Ashokkumar Badarmal Parikh	-	-	25,000	0.06
		Sharmistha Ashokkumar Parikh	-	-	25,000	0.06
		Kinjal Dhaval Sanghvi	-	-	1,00,000	0.23
		Kothari Miten Ashokkumar HUF	-	-	1,00,000	0.23
		Ankita Mitan Kothari	-	-	1,00,000	0.23
		Het Miten Kothari	-	-	1,00,000	0.23
		Ranjanben Ashokkumar Kothari	-	-	1,00,000	0.23
		Pratikkumar Chandrakant Shah HUF	-	-	1,00,000	0.23
		Meet Pratikkumar Shah	-	-	1,00,000	0.23
		Twinkle Pratik Shah	-	-	1,00,000	0.23
		Siddh Pratikkumar Shah	-	-	1,00,000	0.23
		Yash P Virvadiya	-	-	50,000	0.11
		Ankit Maheshbhai Virvadiya	-	-	50,000	0.11
		Vishal P Virvadiya	-	-	50,000	0.11
		Pankajkumar B Virvadiya	-	-	50,000	0.11
		Ishan Anilkumar Virvadiya	-	-	50,000	0.11
		Anilkumar B Virvadiya	-	-	50,000	0.11
		Mansi Ankitkumar Virvadiya	-	-	50,000	0.11
		Vishal Pankajkumar Virvadiya HUF	-	-	50,000	0.11
		Bhartiben P	-	-	50,000	0.11

		Virvadiya				
		Anilkumar Babulal Virvadiya HUF	-	-	50,000	0.11
		Pankaj Babulal Virvadiya HUF	-	-	50,000	0.11
		Ankit Maheshkumar Virvadiya HUF	-	-	50,000	0.11
		Jyeshtaben M Virvadiya	-	-	50,000	0.11
		Belaben A Virvadiya	-	-	50,000	0.11
		Maheshkumar B Virvadiya	-	-	50,000	0.11
		Virvadia Maheshkumar Babulal HUF	-	-	50,000	0.11
		Babulal Virchnad Virvadiya HUF	-	-	50,000	0.11
		Jinal Vishal Virvadiya	-	-	50,000	0.11
		Virvadiya Kerul Ishan	-	-	50,000	0.11
		Virvadiya Ishan Anilkumar HUF	-	-	50,000	0.11
		Saloni Yash Virvadiya	-	-	50,000	0.11
		Yash Pankaj Virvadiya HUF	-	-	50,000	0.11
		Ashok Samartmal Shah	-	-	1,50,000	0.34
		Ashokkumar Samrathmal Shah HUF	-	-	1,50,000	0.34
		Mona Ashok Shah	-	-	1,50,000	0.34
		Shah Jenish Ashokkumar	-	-	1,50,000	0.34
		Nisarg Ashok Shah	-	-	1,50,000	0.34
		Zinal Nikhil Bokadia	-	-	1,00,000	0.23
		Priyanka Pravin Patel	-	-	1,50,000	0.34
		Tirtheshkumar Rasiklal Sheth	-	-	1,25,000	0.28
		Viratkumar Prakashchandra Kothari	-	-	1,25,000	0.28
		Soham	-	-	1,25,000	0.28

Tirtheshkumar Sheth HUF				
Poojaben Soham Sheth	-	-	1,25,000	0.28
Snehal Tirthesh Sheth	-	-	1,25,000	0.28
Shilpaben Tirtheshkmar Sheth	-	-	1,25,000	0.28
Soham Tirtheshkumar Sheth	-	-	1,25,000	0.28
Ruchiben Virat Kothari	-	-	1,25,000	0.28
Aryaman Kothari	-	-	5,50,000	1.25
Vijay Kothari	-	-	5,50,000	1.25
Aravindbhai Bhikhalal Shah	-	-	50,000	0.11
Prashant Nanwal	-	-	10,000	0.02
Goswami Hemantparvat Kirtiparvat	-	-	10,000	0.02
Mansha Chintankumar Shah	-	-	10,000	0.02
Shah Jill Rishit	-	-	50,000	0.11
Rishit Sunilkumar Shah	-	-	50,000	0.11
Jenish Shah	-	-	1,00,000	0.23
Payal Jenish Shah	-	-	1,00,000	0.23
Shah Kamya Jenish	-	-	1,00,000	0.23
Shah Sanjaykumar	-	-	50,000	0.11
Shah Komal	-	-	50,000	0.11
Vansh Sanjaykumar Shah	-	-	50,000	0.11
Dhruv Sanjaykumar Shah	-	-	50,000	0.11
Sanjaykumar Seventilal Shah HUF	-	-	50,000	0.11
Mihir N Sanghvi HUF	-	-	50,000	0.11

**Subject to Conversion of warrants to equity shares in full.*

6.	Issue Price	Rs. 10/- (Rupees Ten Only) per warrant
7.	Number of Investor	120 (One Hundred Twenty)
8.	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument;	The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (eighteen) months from the date of allotment of the warrants. In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.
9.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

"Annexure-C"

Disclosure of information pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 read with Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended.

Particulars	Details
Alteration in the Object Clause of Memorandum of Association of the Company.	The Board of Directors have approved the alteration to Clause – III(A) ("Main Objects") of the Memorandum of Association, subject to approval of Shareholders. These new clauses are intended to more comprehensively describe and support the Company's expansion plans and the efficient conduct of its business activities. New proposed clause is: 1. To carry on the business of processing, manufacturing, producing, cleaning, grading, drying, roasting, grinding, pulverizing, blending, mixing, seasoning, packaging, repackaging, labeling, branding, marketing, buying, selling, supplying, trading, wholesaling, retailing, distributing, importing, exporting and otherwise dealing in all kinds of spices, spice powders, blended and mixed spices, condiments, herbs, seasonings and allied food products, including but not limited to whole spices, edible spices and extracts, whether in raw, semi-processed or processed form, and to manufacture, develop and deal in various spice-based and seasoning products for domestic and international markets. 2. To carry on the business of buying, selling, processing, manufacturing, producing, grading, sorting, cleaning, drying, storing, packing, repacking, trading, importing, exporting, marketing, wholesaling, retailing, distributing and otherwise dealing in all kinds of agricultural, agro-based, farm, horticultural and allied commodities and products, including cereals, grains, food grains, pulses, lentils, beans, oilseeds, dry fruits, nuts, seeds, raw and processed agricultural produce, agro-products and other food and allied commodities, whether organic or non-organic and in raw, semi-processed or fully processed form. 3. To undertake and carry on activities ancillary and incidental to the aforesaid businesses, including establishing, acquiring, operating and maintaining processing units, manufacturing plants, grinding and blending facilities, packaging and repackaging units,

	warehouses, godowns, storage facilities, cold storages, distribution centres, depots, retail outlets, showrooms and other infrastructure; and to undertake transportation, logistics, supply chain management, procurement, inventory management and distribution of spices, food products, agricultural commodities and agro-based products. 4. To market, promote, distribute and sell the aforesaid products in India and abroad, directly or through agents, distributors, dealers, wholesalers, retailers, franchisees, e-commerce platforms, online marketplaces or other channels, and to undertake domestic and international trade, import and export of spices, food products, agricultural commodities, agro-products and allied products, subject to applicable laws, rules, regulations, licenses and approvals.

"Annexure-D"

Disclosure of information pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 read with Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended.

Sr. No.	**Disclosure Requirement**	**Details**
1.	Reason for Change viz. appointment, ~~re-appointment, resignation, removal, death or otherwise~~	Appointment of M/s Shailesh Bharwad & Associates, a Tax Advocate Firm as an Internal Auditor of the Company
2.	Date of appointment/~~re-appointment~~/~~cessation~~ (as applicable)	Appointed for F.Y. 2026-27 and onwards
3.	Term of Appointment /~~re-appointment~~	1 Year
4.	Brief Profile (in case of appointment)	M/s Shailesh Bharwad & Associates is a Tax Advocate Proprietary Firm run by Mr. Shailesh Bharwad based on Ahmedabad Since last 4 years. He has work experience in the fields of Internal Audit, Management Audit, various Bank's Credit and Stock Audits, Bank Branch Audits, Finalization of accounts, Internal Financial Controls Review and System, Process and Control Review and other Risk and Advisory Services.
5.	Disclosure of relationships between directors (in case of appointment of a Director)	Not Applicable

"Annexure – E"

Disclosure of information pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 read with Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended.

Sr. No.	Disclosure Requirement	Details
1	Reason for change viz. appointment, ~~re-appointment, resignation, removal, death or otherwise;~~	Appointment of M/s. Rajesh J Shah & Associates, Chartered Accountants as Statutory Auditors of the Company.
2.	Date of appointment/ ~~reappointment/cessation (as applicable) & term of appointment/re appointment;~~	Appointment shall be effective from the conclusion of the 47th Annual General Meeting (AGM). Appointment for a period of 5 years commencing from the conclusion of 47th AGM till the conclusion of the 52nd AGM of the Company, subject to the approval of the shareholders at the ensuing AGM of the Company.
3.	Brief profile (in case of appointment);	M/s Rajesh J Shah & Associates, a well-established Chartered Accountants firm based in Ahmedabad, is engaged in providing Chartered Accountant Services, Financial and Consultancy Services, Auditing Services and Income Tax services. The firm holds a valid Peer Review Certificate (Peer Review Certificate No: 016807 which is valid till 31/05/2027). The firm have extensive experience in delivering a wide spectrum of services. M/s Rajesh J Shah & Associates has earned a strong reputation and recognition in the profession.
4.	Disclosure of relationships between directors (in case of appointment of a Director)	Not Applicable

"Annexure-F"

Disclosure of information pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 read with Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended.

Sr. No.	Disclosure Requirement	Details
1.	Reason for Change viz. appointment, ~~resignation, removal, death or otherwise~~	The Board on the recommendation of the Nomination and Remuneration Committee, subject to approval by the Members in the ensuing Annual General Meeting and pursuant to the applicable provisions and rules of the Companies Act, 2013, the Board of Directors has appointed Mr. Rahul Ashokbhai Jain [DIN: 03468716], as an Additional Director designated as Managing Director & Chairman of the company for the period of 05 (Five) years with effect from 01st September, 2026.
2.	Date of appointment/~~cessation~~ (as applicable & term of appointment	From 01st September, 2026 To 31st August, 2031 (Term of 5 Years)
3.	Brief Profile (in case of appointment)	Mr. Rahul Ashokbhai Jain is qualified as an undergraduate and has an experience of more than 18 years in agro spices sector. He has proven track record of building and managing profitable spice processing and trading into enterprises. He has wide expertise in developing robust supply chains, implementing food safety technologies, and establishing strong domestic and international B2B client networks for growing of business into enterprises.
4.	Disclosure of relationships between directors (in case of appointment of a Director)	Mr. Rahul Ashokbhai Jain is a related person to the Directors or Key Managerial Personnel or Promoters of the Company. Mr. Rahul Ashokbhai Jain is Spouse of Mrs. Sumita Rahul Jain, CFO of the company. & Mr. Rahul Ashokbhai Jain is cousin brother of Mr. Rajneel Gautambhai Jain and Mr. Siddharth Arvindbhai Jain, Executive Directors of the company.
5.	Shareholding if any in the Company.	Mr. Rahul Ashokbhai Jain is not holding any equity shares of the Company as on date.
6.	Names of Listed entities in which the person holds directorship	Nil
7.	Information as required under BSE Circular No. LIST/COMP/14/2018-19 dated June 20, 2018.	Mr. Rahul Ashokbhai Jain is not debarred from holding office of a director by virtue of any SEBI Order or any other such authority

"Annexure-G"

Disclosure of information pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 read with Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended.

Sr. No.	Disclosure Requirement	Details
1.	Reason for Change viz. appointment, ~~resignation, removal, death or otherwise~~	The Board on the recommendation of the Nomination and Remuneration Committee, subject to approval by the Members in the ensuing Annual General Meeting and pursuant to the applicable provisions and rules of the Companies Act, 2013, the Board of Directors has appointed Mr. Rajneel Gautambhai Jain [DIN: 11541386], as an Additional Director in the category of Executive Director of the company.
2.	Date of appointment/~~cessation~~ (as applicable & term of appointment	01st September, 2026
3.	Brief Profile (in case of appointment)	Mr. Rajneel Gautambhai Jain is qualified as an undergraduate and has an experience of more than 5 years in agro spices sector. He has wide expertise in supply chains and establishing strong domestic and international client networks for growing of business into corporates.
4.	Disclosure of relationships between directors (in case of appointment of a Director)	Mr. Rajneel Gautambhai Jain is a related person to the Directors or Key Managerial Personnel or Promoters of the Company. Mr. Rajneel Gautambhai Jain is cousin brother of Mr. Rahul Ashokbhai Jain, Managing Director of the company and Mr. Siddharth Arvindbhai Jain, Executive Director of the company. & Mr. Rajneel Gautambhai Jain is Brother-in-law of Mrs. Sumita Rahul Jain, CFO of the company.
5.	Shareholding if any in the Company.	Mr. Rajneel Gautambhai Jain is not holding any equity shares of the Company as on date.
6.	Names of Listed entities in which the person holds directorship	Nil
7.	Information as required under BSE Circular No. LIST/COMP/14/2018-19 dated June 20, 2018.	Mr. Rajneel Gautambhai Jain is not debarred from holding office of a director by virtue of any SEBI Order or any other such authority

"Annexure-H"

Disclosure of information pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 read with Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended.

Sr. No.	Disclosure Requirement	Details
1.	Reason for Change viz. appointment, ~~resignation, removal, death or otherwise~~	The Board on the recommendation of the Nomination and Remuneration Committee, subject to approval by the Members in the ensuing Annual General Meeting and pursuant to the applicable provisions and rules of the Companies Act, 2013, the Board of Directors has appointed Mr. Siddharth Arvindbhai Jain [DIN: 11541387], as an Additional Director in the category of Executive Director of the company.
2.	Date of appointment/~~cessation~~ (as applicable & term of appointment	01st September, 2026
3.	Brief Profile (in case of appointment)	Mr. Siddharth Arvindbhai Jain is qualified as an undergraduate and has an experience of more than 8 years in agro spices sector. He has wide expertise in supply chains and establishing strong domestic and international client networks for growing of business into corporates.
4.	Disclosure of relationships between directors (in case of appointment of a Director)	Mr. Siddharth Arvindbhai Jain is a related person to the Directors or Key Managerial Personnel or Promoters of the Company. Mr. Siddharth Arvindbhai Jain is cousin brother of Mr. Rahul Ashokbhai Jain, Managing Director of the company and Mr. Rajneel Gautambhai Jain, Executive Director of the company. & Mr. Siddharth Arvindbhai Jain is Brother-in-law of Mrs. Sumita Rahul Jain, CFO of the company.
5.	Shareholding if any in the Company.	Mr. Siddharth Arvindbhai Jain is not holding any equity shares of the Company as on date.
6.	Names of Listed entities in which the person holds directorship	Nil
7.	Information as required under BSE Circular No. LIST/COMP/14/2018-19 dated June 20, 2018.	Mr. Siddharth Arvindbhai Jain is not debarred from holding office of a director by virtue of any SEBI Order or any other such authority

<u>"Annexure-I"</u>

Disclosure of information pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 read with Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended.

Sr. No.	Disclosure Requirement	Details
1.	Reason for Change viz. appointment, ~~resignation, removal, death or otherwise~~	The Board on the recommendation of the Nomination and Remuneration Committee, subject to approval by the Members in the ensuing Annual General Meeting and pursuant to the applicable provisions and rules of the Companies Act, 2013, the Board of Directors has appointed Mr. Alpesh Rameshbhai Paliwal [DIN: 06606261], as an Additional Director in the category of Non-Executive Independent Director for the period of 05 (Five) years with effect from 01st September, 2026.
2.	Date of appointment/~~cessation~~ (as applicable & term of appointment	From 01st September, 2026 To 31st August, 2031 (Term of 5 Years)
3.	Brief Profile (in case of appointment)	Mr. Alpesh Rameshbhai Paliwal is a qualified Company Secretary from The Institute of Company Secretaries of India. He has an experience of more than 10 years in Listed company's compliances, Amalgamation of companies, Registration of IPR's, compliances of FDI, RBI and other various corporate laws.
4.	Disclosure of relationships between directors (in case of appointment of a Director)	Mr. Alpesh Rameshbhai Paliwal is not related to any of the Directors or Key Managerial Personnel or Promoters of the Company.
5.	Shareholding if any in the Company.	Mr. Alpesh Rameshbhai Paliwal is not holding any equity shares of the Company as on date.
6.	Names of Listed entities in which the person holds directorship	Nil
7.	Information as required under BSE Circular No. LIST/COMP/14/2018-19 dated June 20, 2018.	Mr. Alpesh Rameshbhai Paliwal is not debarred from holding office of a director by virtue of any SEBI Order or any other such authority

"Annexure-I"

Disclosure of information pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 read with Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended.

Sr. No.	**Disclosure Requirement**	**Details**
1.	Reason for Change viz. appointment, ~~resignation, removal, death or otherwise~~	The Board on the recommendation of the Nomination and Remuneration Committee, subject to approval by the Members in the ensuing Annual General Meeting and pursuant to the applicable provisions and rules of the Companies Act, 2013, the Board of Directors has appointed Mr. Ankush Madan Pandey [DIN: 11855729], as an Additional Director in the category of Non-Executive Independent Director for the period of 05 (Five) years with effect from 01st September, 2026.
2.	Date of appointment/~~cessation~~ (as applicable & term of appointment	From 01st September, 2026 To 31st August, 2031 (Term of 5 Years)
3.	Brief Profile (in case of appointment)	Mr. Ankush Madan Pandey has Bachelor degree in commerce. He has an experience of 1.5 years in the field of accounting, finance, economics, business law, and management. Also, He has 6 months of experience in corporate laws and secretarial compliances. He is highly skilled in understanding of Corporate Finance, Taxation, Regulatory Compliance, and Financial Reporting analysis. He has a comprehensive understanding of Corporate Accounting, Accounting Standards, Indian Accounting Standards (Ind AS), Auditing Standards and Guidelines and Corporate laws.
4.	Disclosure of relationships between directors (in case of appointment of a Director)	Mr. Ankush Madan Pandey is not related to any of the Directors or Key Managerial Personnel or Promoters of the Company.
5.	Shareholding if any in the Company.	Mr. Ankush Madan Pandey is not holding any equity shares of the Company as on date.
6.	Names of Listed entities in which the person holds directorship	Nil
7.	Information as required under BSE Circular No. LIST/COMP/14/2018-19 dated June 20, 2018.	Mr. Ankush Madan Pandey is not debarred from holding office of a director by virtue of any SEBI Order or any other such authority

"Annexure-K"

Disclosure of information pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 read with Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended.

Sr. No.	Disclosure Requirement	Details
1.	Reason for Change viz. appointment, ~~resignation, removal, death or otherwise~~	The Board on the recommendation of the Nomination and Remuneration Committee, subject to approval by the Members in the ensuing Annual General Meeting and pursuant to the applicable provisions and rules of the Companies Act, 2013, the Board of Directors has appointed Mrs. Priyanka Kirtikumar Marvania [DIN: 11676606], as an Additional Director in the category of Non-Executive Independent Director for the period of 05 (Five) years with effect from 01st September, 2026.
2.	Date of appointment/~~cessation~~ (as applicable & term of appointment	From 01st September, 2026 To 31st August, 2031 (Term of 5 Years)
3.	Brief Profile (in case of appointment)	Mrs. Priyanka K. Marvania is a qualified Company Secretary, holding degrees in Commerce and Law, with over seven years of experience in corporate governance, regulatory compliance, and board processes. She is registered with the Independent Directors' Databank and has successfully cleared the online proficiency self-assessment test, demonstrating her commitment to high standards of corporate governance. She possesses extensive experience in matters relating to the Companies Act, SEBI Regulations, stock exchange compliances, stakeholder management, and governance frameworks. Her professional background and expertise in board and committee functioning, regulatory affairs, and strategic compliance oversight enable her to contribute effectively as an Independent Director and strengthen the Company's governance practices.
4.	Disclosure of relationships between directors (in case of appointment of a Director)	Mrs. Priyanka Kirtikumar Marvania is not related to any of the Directors or Key Managerial Personnel or Promoters of the Company.
5.	Shareholding if any in the Company.	Mrs. Priyanka Kirtikumar Marvania is not holding any equity shares of the Company as on date.

6.	Names of Listed entities in which the person holds directorship	Directorship in Listed Companies: 1. RRP DEFENSE LIMITED- Additional Independent Director 2. GRETEX INDUSTRIES LIMITED- Additional Independent Director Committee Position(s) in Listed Companies: 1. RRP DEFENSE LIMITED- Member of Nomination and Remuneration Committee & Chairperson of Stakeholders Relationship Committee 2. GRETEX INDUSTRIES LIMITED- Member of Audit Committee, Nomination and Remuneration Committee & Stakeholders Relationship Committee
7.	Information as required under BSE Circular No. LIST/COMP/14/2018-19 dated June 20, 2018.	Mrs. Priyanka Kirtikumar Marvania is not debarred from holding office of a director by virtue of any SEBI Order or any other such authority

"Annexure-L"

Disclosure of information pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 read with Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended.

Sr. No.	Disclosure Requirement	Details
1.	Reason for Change viz. appointment, ~~resignation, removal, death or otherwise~~	The Board On the recommendation of the Nomination and Remuneration Committee, Pursuant to Section 203 and other applicable provisions and rules of the Companies Act, 2013, the Board of Directors has appointed Mrs. Sumita Rahul Jain, as Chief Financial Officer (CFO) of the company.
2.	Date of appointment/~~cessation~~ (as applicable & term of appointment	01st September, 2026
3.	Brief Profile (in case of appointment)	Mrs. Sumita Rahul Jain, a M.com Graduate with 6 years of experience in accounting and finance. She has extensive expertise in designing and implementing internal financial systems, strengthening process controls, and driving organizational financial efficiency. She possesses strong capabilities in conducting feasibility studies, strategic financial planning, policy formulation, and establishing effective financial and operational control mechanisms. Her experience encompasses Profit & Loss (P&L) management, risk assessment, and mitigation strategies. She is highly skilled in Corporate Finance, Taxation, Regulatory Compliance, and Financial Reporting analysis. She has a comprehensive understanding of Corporate Accounting, Accounting Standards, Indian Accounting Standards (Ind AS), Auditing Standards and Guidelines, Corporate Laws and Commercial Laws.
4.	Disclosure of relationships between directors (in case of appointment of a Director)	Not Applicable
5.	Shareholding if any in the Company.	Mrs. Sumita Rahul Jain is not holding any equity shares of the Company as on date.
6.	Names of Listed entities in which the person holds directorship	Nil

"Annexure-M"

Disclosure of information pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 read with Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended.

Sr. No.	Disclosure Requirement	Details
1.	Reason for change viz. ~~appointment, reappointment,~~ resignation, ~~removal, death or otherwise.~~	Resignation of Mr. Pulkit Goenka from the position of Chief Financial Officer (CFO) of the Company with effect from 01st September, 2026, due to mutual exit with the company and due to other projects handling.
2.	Date of ~~appointment/ re-appointment~~/cessation ~~& term of appointment/re-appointment.~~	Cessation with effect from close of business hours on September 01, 2026.
3.	Brief Profile (in case of appointment)	Not Applicable
4.	Disclosure of relationships between Directors (in case of appointment of a director).	Not Applicable
5.	Letter of Resignation along with detailed reason for resignation.	Enclosed
6.	Shareholding, if any, in the company	1,90,600 Equity Shares
7.	The Chief Financial Officer shall, along with the detailed reasons, also provide a confirmation that there are no other material reasons other than those provided.	Mr. Pulkit Goenka, has confirmed that there are no material reasons for his resignation other than those mentioned in his resignation letter.

"Annexure-N"

Brief Profile of M/s Patawari & Associates
(Scrutinizer for the remote e-voting and voting during the AGM)

M/s. Patawari & Associates, Company Secretary, Ahmedabad is a Sole Proprietorship Firm of Mr. Sourabh Patawari, Company Secretary [M. NO.:-37772] having an experience of more than 8 years in the field of Corporate Laws, Foreign Exchange Management Act (FEMA), Securities Law and appearing before Securities and Exchange Board of India (SEBI), Stock Exchange, NCLT, RD, ROC etc. The firm has well qualified and experienced team. The Secretarial Auditor is registered with the Institute of Company Secretaries of India, with CoP No.: -19397. The Firm is also holding Peer Review Certificate.

Address: B- 706, Titanium Business Park, Near Makarba Underbridge, Makarba, Ahmedabad.

Contact No.: 7878568970

"Annexure-O"

Disclosure of information pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 read with Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended.

Sr. No.	Particular	Details
1	Adoption of amended new set of Memorandum of Association ("MOA") of the Company as per Companies Act, 2013	The existing Memorandum of Association (MOA) of the Company was based on the erstwhile Companies Act, 1956. The Alteration of MOA was necessary to bring the existing MOA in line with the new Companies Act, 2013 (the "new Act"). The object clause and the liability clause of the existing MOA needs to be re-aligned as per Table A of Schedule I of the new Act. Along with the re-alignment, there is a change in main objects of the Company subject to approval of shareholders. MOA is amended to bring the same in line with the new Act. **Key changes in the New MOA are as follows:** (a) Changed the title of the MOA to effect the applicability of provisions of Companies Act, 2013. (b) revised Memorandum of Association is substituted in place of the existing Memorandum of Association along with change in existing Clause III (A) containing the Main Objects (as per Annexure- C). (c) in accordance with the Table A of the Schedule I of the Act, the Clause III (B) of the Memorandum of Association of the Company, is substituted and renamed as under: "Clause III (B) – MATTERS WHICH ARE NECESSARY FOR FURTHERANCE OF THE OBJECTS SPECIFIED IN CLAUSE III (A) are:" (d) the existing Clause III (C) – Other objects of the Memorandum of Association of the Company are deleted in its entirety. (e) the existing 'Clause IV' i.e. 'The Liability of the members is limited" stands deleted and replaced by New 'Clause IV' i.e. "The liability of the member(s) is limited, and this liability is limited to the amount unpaid if any, on the shares held by them" (f) the 'Clause V' after Increase in Authorized Share Capital (as per Annexure- A) will be as follows: *"The Authorized Share Capital of the Company is Rs. 45,00,00,000/- (Rupees Forty Five Crore only) divided into 4,50,00,000 (Four Crore Fifty Lacs only) equity shares of Rs. 10/- each"*

"Annexure-P"

Disclosure of information pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 read with Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended.

Sr. No.	Particular	Details
1	Adoption of new set of Articles of Association ("AOA") of the Company as per Companies Act, 2013	The Articles of Association ("AOA") of the Company as presently in force are based on the erstwhile Companies Act, 1956 and several regulations in the existing AOA are no longer in conformity with the Companies Act, 2013 and SEBI Laws. Further several regulations / articles of the existing AOA of the Company required alteration or deletion pursuant to changes in applicable laws. In view of frequent changes, certain clauses of the existing AOA of the Company are amended/modified and certain new clauses have been inserted or replaced in place of existing clauses of AOA to align the same with the prevailing provisions of the Act and rules made thereunder and the Securities Laws referred hereinabove. Since the changes required for aligning the existing AOA with the Act and rules made thereunder and Securities laws were numerous, it was considered expedient to adopt a new AOA in substitution of the existing AOA. During this exercise of amendment of existing clauses and insertion of certain new clauses, chronological serial numbers of the clauses of the AOA have also been changed and were renumbered accordingly. **Key changes in the New AOA are as follows:** (a) The New AOA has been restructured and aligned with the provisions of the Companies Act, 2013, the Secretarial Standards issued by the Institute of Company Secretaries of India and other applicable laws. (b) References to the sections, sub-sections, clauses etc. of the Act, which have been amended are substituted with new provisions of the Act. (c) The new AOA to be substituted in place of existing AOA is based on "Table-F" of the Companies Act, 2013 which sets out the model AOA for a company limited by shares. (d) Provisions of the Act, which permit the Company to do certain acts when authorized by AOA, or, which require the Company to do acts in a prescribed manner unless the AOA otherwise provides, have been specifically included.

"Annexure-Q"

Reconstitution of the following Committees of the Board of the Company:

This is to inform you that with respect to resignation of all Directors of the Company who were members and chairman of various committees of the Board, the Board of Directors have approved and reconstituted the following Committees of the Board:

a) Reconstitution of Audit Committee by inducting Mr. Alpesh Rameshbhai Paliwal, Mr. Ankush Madan Pandey and Mrs. Priyanka Kirtikumar Marvania Additional Non-Executive Independent Directors as new Members of the Committee.

Post reconstitution, the composition of the Audit Committee shall be as under:

Sr. No.	Name of Director	Category	Status
1.	Mr. Alpesh Rameshbhai Paliwal	Non-Executive Independent Director	Chairman
2.	Mr. Ankush Madan Pandey	Non-Executive Independent Director	Member
3.	Mrs. Priyanka Kirtikumar Marvania	Non-Executive Independent Director	Member

b) Reconstitution of Stakeholders Relationship Committee by inducting Mr. Alpesh Rameshbhai Paliwal, Mr. Ankush Madan Pandey and Mrs. Priyanka Kirtikumar Marvania Additional Non-Executive Independent Directors as new Members of the Committee.

Post reconstitution, the composition of the Stakeholders Relationship Committee shall be as under:

Sr. No.	Name of Director	Category	Status
1.	Mr. Alpesh Rameshbhai Paliwal	Non-Executive Independent Director	Chairman
2.	Mr. Ankush Madan Pandey	Non-Executive Independent Director	Member
3.	Mrs. Priyanka Kirtikumar Marvania	Non-Executive Independent Director	Member

c) Reconstitution of Nomination & Remuneration Committee by inducting Mr. Alpesh Rameshbhai Paliwal, Mr. Ankush Madan Pandey and Mrs. Priyanka Kirtikumar Marvania Additional Non-Executive Independent Directors as new Members of the Committee.

Post reconstitution, the composition of the Nomination & Remuneration Committee shall be as under:

Sr. No.	Name of Director	Category	Status
1.	Mr. Alpesh Rameshbhai Paliwal	Non-Executive Independent Director	Chairman
2.	Mr. Ankush Madan Pandey	Non-Executive Independent Director	Member
3.	Mrs. Priyanka Kirtikumar Marvania	Non-Executive Independent Director	Member

From,
PULKIT GOENKA
20, Nutan Society, Near Mahalaxmi
Cross Road, Paldi, Ahmedabad,
Gujarat- 380007

Date: 25/08/2026

To,
ADVANCE MULTITECH LIMITED
36, Kothari Market, Kankaria Road,
Ahmedabad, Gujarat, India, 380022

<u>Letter of resignation</u>

Dear Sir/Madam,

As already informed the company to do the procedure of my resignation from the company, I, **Pulkit Goenka**, residing at 20, Nutan Society, Near Mahalaxmi Cross Road, Paldi, Ahmedabad, Gujarat- 380007, do hereby resign due to mutual exit with the company and due to other projects handling, so therefore I hereby tender my resignation from the post of Chief Financial Officer (CFO) of Advance Multitech Limited with effect from **01/09/2026.**

Kindly accept this letter as my resignation from the post of Chief Financial Officer (CFO) of **Advance Multitech Limited**, and relieve me from my duties.

Kindly acknowledge the receipt of this resignation letter and arrange to submit the necessary forms with the office of the Registrar of Companies, to that effect.

Yours faithfully,

PULKIT
ASHOK
GOENKA

Digitally signed by
PULKIT ASHOK
GOENKA
Date: 2026.08.25
11:53:23 +05'30'

PULKIT GOENKA
CFO

From,
PULKIT GOENKA
20, Nutan Society, Near Mahalaxmi
Cross Road, Paldi, Ahmedabad,
Gujarat- 380007

Date: 25/08/2026

To,
ADVANCE MULTITECH LIMITED
36, Kothari Market, Kankaria Road,
Ahmedabad, Gujarat, India, 380022

Re: Letter of resignation

Dear Sir/Madam,

As already informed the company to do the procedure of my resignation from the company, I, **Pulkit Goenka**, residing at 20, Nutan Society, Near Mahalaxmi Cross Road, Paldi, Ahmedabad, Gujarat- 380007, do hereby resign due to mutual exit with the company and due to other projects handling, so therefore I hereby tender my resignation from the post of Chief Financial Officer (CFO) of Advance Multitech Limited with effect from **01/09/2026.**

Kindly accept this letter as my resignation from the post of Chief Financial Officer (CFO) of **Advance Multitech Limited**, and relieve me from my duties.

Kindly acknowledge the receipt of this resignation letter and arrange to submit the necessary forms with the office of the Registrar of Companies, to that effect.

Yours faithfully,

PULKIT ASHOK GOENKA

Digitally signed by PULKIT ASHOK GOENKA
Date: 2026.08.25 11:53:42 +05'30'

PULKIT GOENKA
CFO

Received on behalf of company

ADVANCE MULTITECH LTD. A'BAD.

ARVIND VISHWANATH GOENKA
Authorized Person

Accepted on 01-09-2026