August 04, 2026

BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai - 400001.

Scrip Code: 544595

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Scrip Symbol: ORKLAINDIA

Subject: Press Release on financial results for the quarter ended June 30, 2026

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby submit the Press Release titled "Orkla India records double-digit revenue growth in Q1 FY27, back after eight quarters".

The above information will also be available on the website of the Company at www.orklaindia.com

We request you to take this on record and treat the same as compliance with the applicable provisions of the SEBI Listing Regulations.

Thanking you,

For Orkla India Limited
(Formerly known as Orkla India Private Limited)

KAUSHIK SESHADRI Digitally signed by KAUSHIK SESHADRI
Date: 2026.08.04 15:46:58 +05'30'

Kaushik Seshadri
Company Secretary and Compliance Officer

Encl.: as above

Press Release

Orkla India records double-digit revenue growth in Q1 FY27, back after eight quarters

Bengaluru, 4th August 2026: Orkla India Limited, *a portfolio company of Orkla ASA,* today announced its unaudited financial results for the quarter ended June 30, 2026. The company has reported consolidated revenue from operations of ₹659 crore for Q1 FY27, registering double-digit growth of 10.4% year-on-year which is driven by broad-based momentum across categories, channels and geographies. Revenue from sale of products grew 11.5% year-on-year & supported by volume growth of 1.7%.

EBITDA for the quarter stood at ₹115 crore, up 3.0% year-on-year (7.2% excluding the impact of lower Production Linked Incentive (PLI) benefits), with EBITDA margin at 17.5%. PAT before exceptional items (net of tax) grew 9.7% year-on-year to ₹87 crore, with a margin of 13.1%, aided by higher other income and operating leverage.

Consolidated Q1FY27 Financial Highlights:

Particulars (In ₹ Cr)	Q1'FY27	Q1'FY26	YoY	FY26	FY25	**YoY**
Revenue from Operations^	659	597	10.4%	2,509	2,395	4.8%
EBITDA#	115	112	3.0%	424	396	7.0%
EBITDA Margin	17.5%	18.7%		16.9%	16.6%	
PAT (bei)*	87	79	9.7%	298	289	3.0%
PAT Margin	13.1%	13.2%		11.9%	12.1%	

Data represented is in terms of Indian fiscal year ended 31 March.

^Revenue from operations includes sale of products and other operating revenue such as production linked incentives, export incentives, scrap sales and others.
#EBITDA is calculated as profit for the period plus finance costs, loss on foreign exchange fluctuations (included under other expenses), fair value loss on financial instruments (included under other expenses), exceptional items (net), depreciation & amortization expense, and total tax expense minus other income
**PAT before exceptional items (net of tax)*

Key Business Highlights for Q1 FY27

- Revenue from operations up 10.4% YoY to ₹659 crore; product sales up 11.5% with 1.7% volume growth
- Domestic business grew 11.8%; International business grew 10.1%, led by 18.1% growth in the GCC
- Spices grew 11.3% to ₹436 crore; Convenience Foods grew 11.9% to ₹220 crore
- Modern Trade grew 18.6%, and digital commerce channel delivered strong growth of 38.1%, contributing to 8.9% of domestic revenue (vs. 7.2% in Q1 FY26)
- 23 new product launches across categories
- EBITDA at ₹115 crore; 17.5% margin
- PAT (before exceptional items) up 9.7% to ₹87 crore; 13.1% margin

Strategic Initiatives

- **Scaling the breakfast opportunity in Convenience Foods:** Expanding the dry batter portfolio across top metros, extending MTR Minute Fresh Wet Batter to new markets, and launching a protein-led breakfast range for Gen Z to drive category growth.
- **Project Bolt accelerating digital commerce**: Strengthening digital capabilities through digital-first innovation and superior online execution, delivering 38.1% YoY growth and increasing digital commerce's contribution to 8.9% of domestic revenue
- **Kerala distribution restructuring:** The project is progressing as planned, with encouraging early results.
- **Regional innovations and premiumisation in Spices:** Expanding regional offerings with launches such as MTR North Karnataka Podis and Andhra Podis, while strengthening premium segments through products like MTR Prakriti Hing-e-Kandahar and Eastern Royal Kashmiri Chilli Powder.
- **Building future international growth engines:** GCC revenue grew 18.1% YoY on stronger in-market execution and consumer engagement, while a reformulated, non-dairy MTR Minute Meals paneer range lays the groundwork for entry into UK and European markets.

Commenting on the performance, Sanjay Sharma, Managing Director & CEO, Orkla India, said, *"FY27 has begun on a strong note, with 11.5% revenue growth, driven by broad-based momentum across categories, channels and geographies. The performance underscores the strength of our portfolio, the enduring trust in our brands, and our ability to execute consistently in a dynamic market environment.*

Looking ahead, we are focused on unlocking multiple growth engines across the business. This includes deepening our leadership in core markets, building a pan-India presence through our Convenience Foods portfolio, and strengthening our channel capabilities, particularly in Digital Commerce and in Kerala. With these priorities in place, we are well positioned to deliver sustainable and profitable growth over the long term."

About Orkla India

Orkla India Limited is a leading multi-category food company. It is a collection of heritage brands offering a diverse range of products under the well-loved MTR, Eastern and Rasoi Magic brands. Its portfolio spans multiple categories, including blended and pure spices and convenience foods such as ready-to-cook (RTC), ready-to-eat (RTE) meals, vermicelli, and more - delivering quality and authenticity to consumers across meal occasions.
For more information on the Company, please visit our website: www.orklaindia.com
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Disclaimer

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