COSMIC CRF LIMITED

CIN NO. L27100WB2021PLC250447

Phone No. +91 33 79647499 • E-mail : info@cosmiccrf.com • www.cosmiccrf.com

Ref: CCL/BSE/2026-27/043 **Date: 03/08/2026**

To,
Listing Department,
BSE Limited
P.J. Towers,
Dalal Street,
Mumbai-400001

Scrip Code: 543928
Company Name: Cosmic CRF Limited

Dear Sir/ Madam,

Subject: Outcome of the Board Meeting held on August 3, 2026 -Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Further to our letter vide **Ref No. CCL/BSE/2026-27/040 dated 29/07/2026** and pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform you that the Board of Directors of the Company at its meeting held today, Monday, August 3, 2026, has considered and approved, inter alia, the following:

1. Issuance of up to 7,25,041 Equity Shares of the Company on Preferential basis to persons and entities belonging to Promoter & Promoter's Group and Public category for consideration other than cash towards Acquisition of 30,71,025 (26%) fully paid-up Equity Shares of M/s. N. S. Engineering Projects Pvt. Ltd., by way of Share Swap to make it a Wholly Owned Subsidiary, subject to the approval of the Members of the Company at the ensuing Extra Ordinary General Meeting.

   The details pursuant to regulation 30 of SEBI LODR Regulations is enclosed herewith as **Annexure-I.**

2. Migration of the Company's Equity Shares from the SME Platform of BSE Limited to the Main Board of BSE Limited as well as the National Stock Exchange of India Limited (NSE), subject to the approval of the Members of the Company at the ensuing Extra Ordinary General Meeting and other necessary approvals and complying with the respective Exchanges criteria and Listing Requirements.

3. Increase in the borrowing limits of the Company pursuant to Section 180(1)(c) of the Companies Act, 2013, from ₹200 (Rupees Two Hundred Crores Only) to ₹1,000 Crores (Rupees One Thousand Crores Only), subject to the approval of the Members of the Company at the ensuing Extra Ordinary General Meeting.

4. Giving of loan(s), guarantee(s), providing security(ies) and/or make investment(s) upto Rs.1,000 crore (Rupees One Thousand Crores only) which is in excess of the prescribed limits under Section 186 of the Companies Act, 2013, subject to the approval of the Members of the Company at the ensuing Extra Ordinary General Meeting.

5. Seek approval from Members for both the above matters at the Extra Ordinary General Meeting ("EOGM") of the Company through Video Conferencing ("VC")/Other Audio Video Means ("OAVM") on Wednesday, September 2, 2026.

   The details of the EOGM are as under:
   Day and Date: Wednesday, September 2, 2026
   Time: 3.00 P.M. (IST)

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COSMIC CRF LIMITED KOLKATA 700029

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Venue: Via two-way Video Conference / Other Audio-Video Means

The copy of the notice of Extra Ordinary General Meeting shall be submitted to the Stock Exchange and E-voting Agency as soon as the same will be dispatched electronically to the Members. The notice of Extra Ordinary General Meeting shall also be made available on the website of the Company at https://cosmiccrf.com/

For the purpose of E-Voting at the EOGM, the Cut-Off date shall be Wednesday, August 26, 2026 for determining the shareholder eligible to vote on the resolutions proposed at the 5th AGM.

The Meeting commenced at 3.00 P.M. (IST) and concluded at 4.00 P.M. (IST).

We request you to kindly take the above on records.

Yours faithfully,

For COSMIC CRF LIMITED

PRIYA SAYANI

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COSMIC CRF LIMITED KOLKATA 700029

Priya Sayani
Company Secretary & Compliance Officer

Encl. as above

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Annexure-I

Details as required under SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2026/185 dated January 30, 2026
Details regarding the Proposed Issue of Capital

Sr. No.	Particulars	Description
1	Type of securities proposed to be issued	Equity shares, having face value of Rs. 10/- each.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR /GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	7,25,041 Equity Shares having face value of Rs. 10/- each for consideration other than Cash.
4	**In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s)**	
I	Name of the Proposed Allottees	
ii	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Pre and Post issue shareholding of respective allotees are as under:

I. Name of the Proposed Allottees:

Sl. No.	Name	Category of Investor	Maximum No. of Equity Shares to be offered
1.	Mr. Aditya Vikram Birla	Promoter	24
2.	M/S AVB Endeavors Private Limited	Promoter Group	6,64,125
3.	Mrs. Purvi Birla	Promoter Group	24
4.	M/s Prilika Enterprises Private Limited	Promoter Group	24
5.	M/s. AVB Entech Private Limited	Promoter Group	24
6.	Aditya Vikram Birla (HUF)	Promoter Group	24
7.	Invicta Continuum Fund I	Public	60,796
	Total		**7,25,041**

ii. Pre and Post issue shareholding of respective allotees are as under:

Name of proposed Allottees	Pre-issue Holding		No. of shares to be issued	Shareholding post allotment of equity shares*	
	Pre-issue Holding	% of holdings		No. of Equity Shares	% of holdings
Aditya Vikram Birla	32,69,300	35.51%	24	32,69,324	32.92%
Aditya Vikram Birla HUF	17,300	0.19%	24	17,324	0.17%
Purvi Birla	7,56,300	8.22%	24	7,56,324	7.762%
Gayatri Birla Agrawal	1,000	0.01%	0	1,000	0.01%
Prilika Enterprises Private Limited	9,32,900	10.13%	24	9,32,924	9.39%
AVB Endeavors Private Limited	-	-	6,64,125	5,54,143	6.69%
AVB Entech Private Limited	1,00,000	1.09%	24	1,00,024	1.01%
Invicta Continuum Fund I	-	-	60,796	60,796	0.61%
Total	**50,76,800**	**55.15%**	**7,25,041**	**58,01,841**	**58.42%**

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		** The above shareholding does not include warrants pending conversion held as on date.*
iii	Issue Price	Rs.1,330.00 (Rupees Thirteen Hundred and Thirty Only) per equity share as computed as per the provisions of Regulation 164(1) read with Regulation 166A of SEBI ICDR Regulations based on the valuation report dated August 3, 2026, taken from Mr. Manish Gadia, Registered Valuer, [Reg No. IBBI/RV/06/2019/11646].
iv	In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
5.	Any cancellation or termination of proposalfor issuance of securities including reasons thereof	Not Applicable

For COSMIC CRF LIMITED

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Priya Sayani
Company Secretary & Compliance Officer