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**Affordable Robotic & Automation Limited**

**CIN: L29299PN2010PLC135298**

**Date: May 30, 2026**

<b>To,</b> <b>The Manager Listing department</b> <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001	<b>To,</b> <b>The Manager Listing department</b> <b>NSE Limited</b> “Exchange Plaza”, Bandra – Kurla Complex, Bandra (EAST), Mumbai – 400051
<b>BSE SCRIP CODE: 541402</b>	<b>NSE SYMBOL: AFFORDABLE</b>

**Subject: Announcement under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Press Release**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, we wish to inform you that the Board of Directors of the Company, at its meeting held today, has approved and taken on record the Standalone and Consolidated Audited Financial Results of the Company for the quarter and financial year ended March 31, 2026.

Accordingly, please find enclosed herewith the key financial performance highlights for the financial year ended 2025–2026. These documents will be available on our website [www.arapl.co.in](http://www.arapl.co.in) also.

We request you to kindly take the above information on your records.

Thank you.

Yours faithfully

**For Affordable Robotic & Automation Limited**

**Milind Padole**  
**Managing Director**

**ARAPL**  
“globalising automation”

**Encl: As stated**

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## Affordable Robotic and Automation Limited

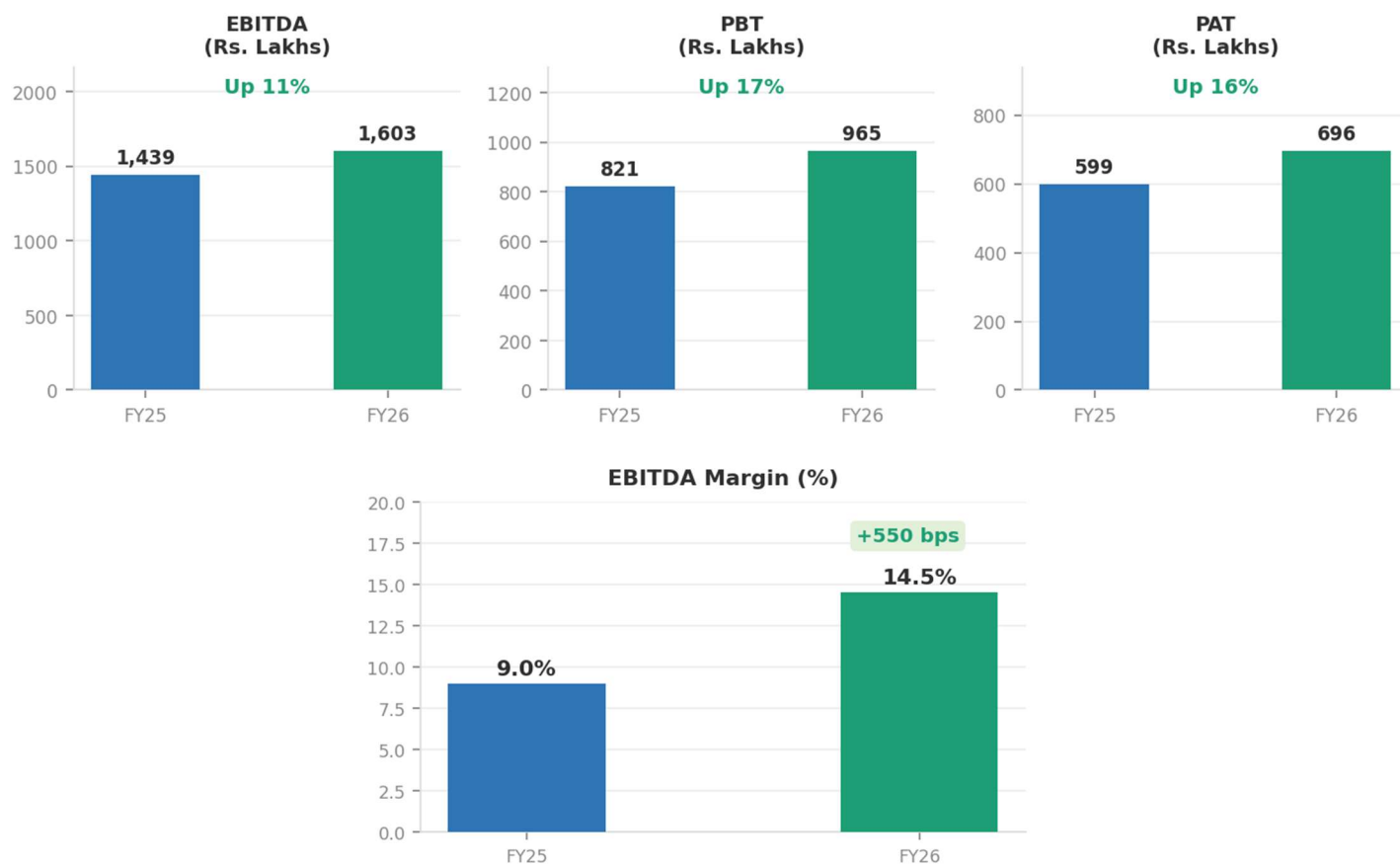
**Pune, May 30, 2026, Affordable Robotic and Automation Limited (ARAPL) (BSE: 541402) (NSE: AFFORDABLE), Posts robust FY25-26-year end Performance's.**

Affordable Robotics and Automation Limited is India's first listed robotics company and a pioneer in industrial automation, with more than a decade of experience. ARAPL is in business of fixed robots since 2005 in India, serving total 75 marquee clients including Honda, SKH-Magna, Mahindra, Tata Motors, Piaggio and others. Its in-house R&D capability, cost-efficient solutions, and IP-led business model have enabled it to scale across sectors and geographies. The Company started a subsidiary in 2021 to focus on autonomous mobility sector. It had launched various autonomous robots in US through its brand name Humro. It is actively looking to enter deep into this space of autonomous vehicles by strategically partnering with aligned partners and using its autonomy tech stack in other vehicles too.

### Part A: Standalone Performance

Particulars	FY 2025-26 (Rs. Lakhs)	FY 2024-25 (Rs. Lakhs)	Change
Net Revenue from Operations	10,904.71	16,047.26	
Other Income	188.65	21.60	
<b>Total Revenue</b>	<b>11,093.36</b>	<b>16,068.86</b>	
Cost of Materials Consumed	6,698.79	11,079.20	
Employee Benefits Expense	1,507.59	2,129.12	
Other Expenses	1,284.44	1,421.05	
<b>Total Expenses</b>	<b>9,490.81</b>	<b>14,629.37</b>	
<b>EBITDA</b>	<b>1,602.55</b>	<b>1,439.49</b>	Up 11%
Depreciation & Amortisation	210.10	151.56	
Finance Costs	427.27	466.47	
<b>Profit Before Tax (PBT)</b>	<b>965.18</b>	<b>821.47</b>	Up 17%
Tax Expenses	269.28	222.88	
<b>Profit After Tax (PAT)</b>	<b>695.90</b>	<b>598.59</b>	Up 16%

## Key Performance Highlights



- Improved operating leverage visible as lower costs translated directly into higher margins.
- Demonstrates successful restructuring, tighter cost control, and improved execution, setting a stronger base for future growth

## Revenue

- Net Revenue from Operations for FY26 stood at **Rs.10,905 Lakhs**, reflecting focused and calibrated project execution.
- Other Income grew to **Rs.189 Lakhs** (vs Rs.22 Lakhs in FY25), including a **favourable GST appellate order** resulting in a one-time write-back of Rs.150 Lakhs.

## Cost Management

- Total Expenses well-managed at **Rs.9,491 Lakhs** — materials, employee and overhead costs all optimised in line with operations.

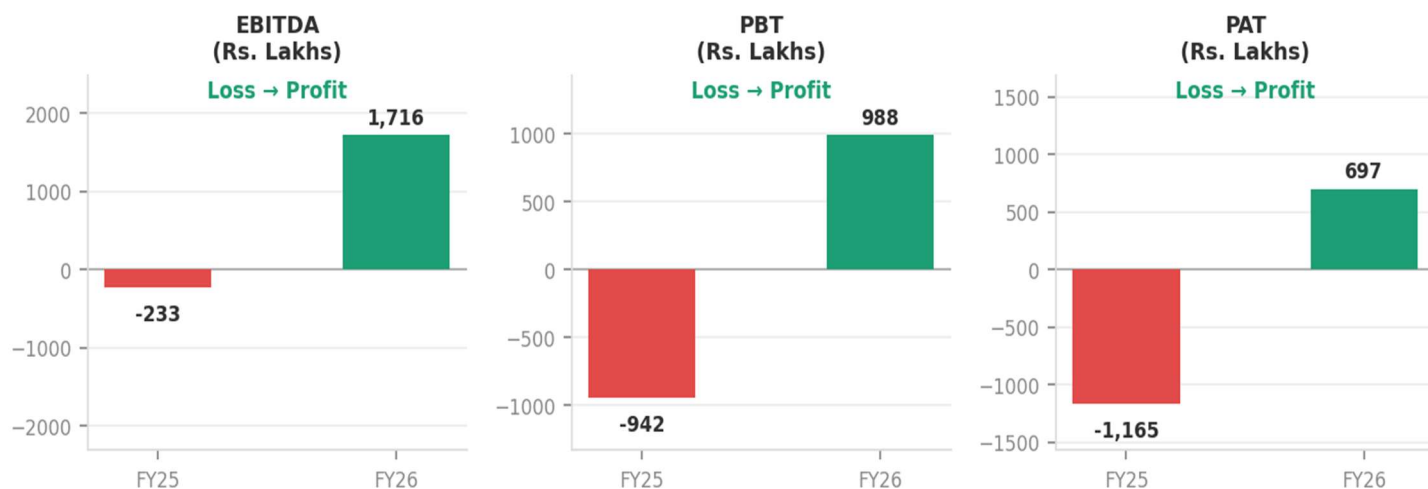
## Profitability

- **EBITDA grew 11% YoY to Rs.1,603 Lakhs** — EBITDA Margin expanded sharply from ~9% to ~14.5%, a gain of ~550 bps.
- **PBT grew 17% to Rs.965 Lakhs** and **PAT grew 16% to Rs.696 Lakhs** — delivering consistent, growing returns to shareholders.
- Finance Costs contained at Rs.427 Lakhs, reflecting continued deleveraging.

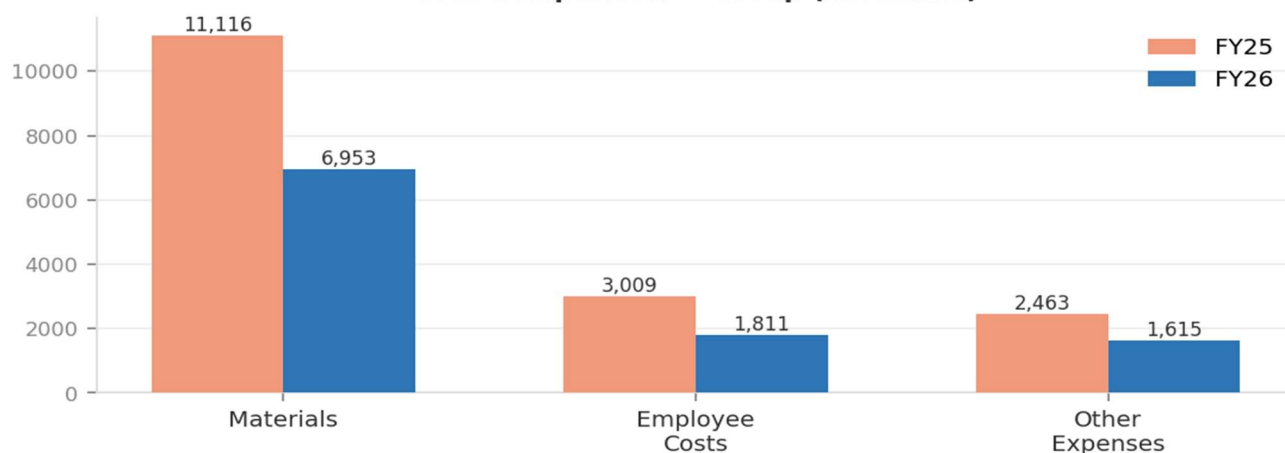
## Part B: Consolidated Performance

Particulars	FY 2025-26 (Rs. Lakhs)	FY 2024-25 (Rs. Lakhs)	Change
Net Revenue from Operations	11,767.01	16,255.85	
Other Income	328.88	99.25	
<b>Total Revenue</b>	<b>12,095.89</b>	<b>16,355.10</b>	
Cost of Materials Consumed	6,953.49	11,116.42	
Employee Benefits Expense	1,810.97	3,009.49	
Other Expenses	1,615.16	2,462.68	
<b>Total Expenses</b>	<b>10,379.63</b>	<b>16,588.59</b>	
<b>EBITDA</b>	<b>1,716.27</b>	<b>(233.49)</b>	Loss to Profit
Depreciation & Amortisation	239.26	190.73	
Finance Costs	488.82	517.52	
<b>Profit/(Loss) Before Tax</b>	<b>988.19</b>	<b>(941.74)</b>	Loss to Profit
Tax Expenses	291.08	223.14	
<b>Profit/(Loss) After Tax</b>	<b>697.11</b>	<b>(1,164.88)</b>	Loss to Profit

### Group Turnaround — At a Glance



### Cost Comparison — Group (Rs. Lakhs)



## Revenue

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- Consolidated Net Revenue from Operations for FY26 stood at **Rs.11,767 Lakhs**, reflecting diversified revenue across group entities.
- Other Income for FY26 stood at **Rs.329 Lakhs** (vs Rs.99 Lakhs in FY25), comprising interest accrued on ODI Loan (Rs.130 Lakhs), GST provision reversal on a favourable appellate order (Rs.151 Lakhs), unrealised forex gain (Rs.21 Lakhs), and interest on deposits (Rs.23 Lakhs) — reflecting both one-time gains and strengthening treasury operations.

## Profitability — Complete Turnaround

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- **EBITDA turned around from a loss of Rs.233 Lakhs to a profit of Rs.1,716 Lakhs** — a swing of ~Rs.1,950 Lakhs.
- **EBITDA Margin at ~14.2%** — achieved through decisive cost actions across all group entities.
- **PBT turned positive at Rs.988 Lakhs** (vs loss of Rs.942 Lakhs) and **PAT turned positive at Rs.697 Lakhs** (vs loss of Rs.1,165 Lakhs in FY25).

## ARAPL RaaS – “HUMRO” – Key Business update

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- ARAPL RAAS has announced a strategic investment of **₹48 Crore**, reinforcing its commitment to building a world-class autonomous robotics business under the **Humro** brand.
- Humro has made significant early inroads in the global market, having successfully executed initial deployments with **a couple of Fortune 50 companies**. Commercial engagements with these customers are actively underway, and these early wins are expected to pave the way for **large-scale rollouts across their warehouse networks** — a significant revenue opportunity for the Company.
- On the international front, Humro is in **advanced discussions to finalise a strategic partnership in the United States** — a development that is expected to substantially accelerate its growth trajectory in one of the world's largest robotics markets. This partnership is also expected to enable **local inventory stocking within the US**, reducing delivery lead times from the current ~4 months to approximately **15 days** — a critical enabler for winning and servicing US customers at scale, and a key milestone in achieving the Company's revenue targets for the year.

**Thank you!!**

**For any further information please contact:**

**Email: [Info@arapl.co.in](mailto:Info@arapl.co.in)**

### **DISCLAIMER:**

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

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