South West Pinnacle

ISO 9001: 2015 Certified Company

South West Pinnacle Exploration Ltd
(Formerly known as South West Pinnacle Exploration Pvt Ltd)
CIN NO.: L13203HR2006PLC049480
Regd & Corp Office:
Ground Floor, Plot No.15,
Sector-44, Gurgaon 122003, Haryana, India.
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E: info@southwestpinnacle.com
W: www.southwestpinnacle.com

Date: 21.07.2026

To, Listing Department National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra- Kurla Complex Mumbai 400051 SYMBOL: SOUTHWEST	To, Listing Department Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Scrip Code: 543986

Subject: Updated Investor's Presentation

Dear Sir/Madam,

Please find enclosed herewith copy of updated Investor's Presentation for Q1 FY 2026-27.

This is for your information and record.

Thanking You,

For South West Pinnacle Exploration Limited

VAISHALI

Digitally signed by VAISHALI
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serialNumber=69c2a7623b5cda47424da38f64f358d33
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email=secretarial@southwestpinnacle.com,
cn=VAISHALI
Date: 2026.07.21 08:28:19 +05'30'

Vaishali
Company Secretary & Compliance Officer

South West Pinnacle

Investor Presentation

July 2026

Snapshot

33+ Lakhs
Mtrs Drilled

165+
Successful Projects Deliveries

20
Ongoing Project

19+ Years
of Experiences

INR 7,613 Mn
Robust Order Book*

54%
3 Year PAT CAGR

23%
ROCE

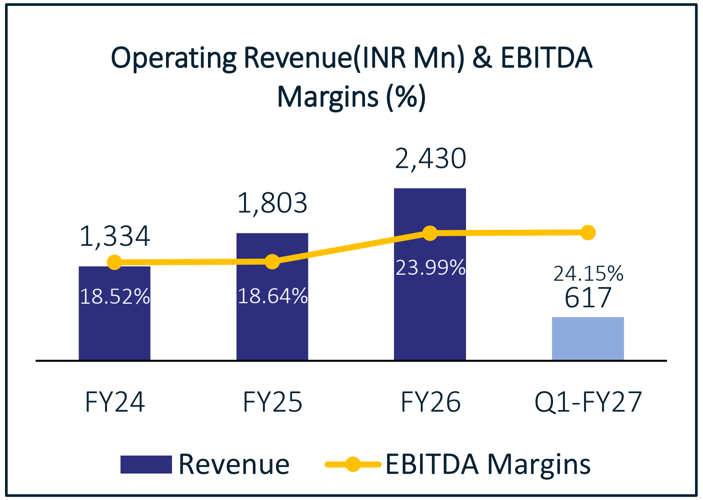
0.39
Debt/ Equity

* Order Book as of 30th June 2026

Company Overview

Company Overview

- Established in 2006, South West Pinnacle is one of India's fastest-growing private exploration companies, with a strong track record in mineral and unconventional energy resource exploration.
- Backed by an experienced leadership team and dynamic workforce, ensuring efficient project execution and timely delivery.
- The company is an integrated service provider offering end-to-end drilling and exploration solutions across coal, ferrous, non-ferrous, atomic minerals, as well as conventional & unconventional oil and gas sectors.
- It operates a fleet of 43 advanced drill rigs (with capabilities up to 2,500 meters), supported by 15 geoscientists and specialized logging and geophysical survey equipment.
- Over the past 19 years, the company has successfully completed 165+ projects for both government and private sector clients, and currently is working on 20 active projects across India.
- With a strong emphasis on Health, Safety & Environment (HSE), it has drilled over 3.2 million meters without a single Lost Time Injury (LTI) since inception.
- Its marquee clientele including Reliance, Vedanta, Oil India, CMDI, CGWB, ONGC, Hindustan copper Ltd. and Hindalco, with operations spanning both domestic and select international markets.



South West Pinnacle

Journey So Far

2006-2009

- Incorporation of Company
- Commencement of Drilling operations for Core Drilling
- Kicked off 1st CBM Exploration project
- Entered into niche area of LDC (Large Diameter Core Drilling - 8 inches core) for Diamond Exploration

2010-2012

- Commenced integrated exploration projects, including geology, geophysics, geological reporting, and drilling.
- Began overseas drilling operations in Oman.
- Entered the niche segment of Reverse Circulation (RC) drilling.

2013-2015

- Entered the unconventional oil & gas sector, including CBM production drilling.
- Completed 50+ exploratory projects across India.
- Submitted the first detailed geological report for coal exploration.

2016-2019

- Entered Aquifer Mapping services.
- Listed on NSE EMERGE in 2018; migrated to NSE Main Board in 2019.
- Formed JV in Oman with 35% stake in Alara Resources LLC.
- Entered 3D Seismic Data Acquisition for oil, gas & minerals.
- First company to win an integrated coal exploration& seismic project from CMPDI.

2020-2023

- Entered oil & gas exploration using Passive Seismic Tomography (PST) technology.
- Awarded a coal block in Jharkhand with 84 Mn tons of geological reserves.
- Completed 150+ exploration projects across diverse geographies.
- Executed an iron ore exploration contract in Bangladesh.
- Listed on both BSE and NSE.
- Awarded 11-year, USD125 Mn Copper Mining contract via JV in Oman; operations have commenced.

2024-2025

- Secured Aquifer Mapping contracts worth over INR 1,000 Mn from CGWB.
- Renewed CBM Production drilling Contract
- Formed a second JV in Oman which was awarded a mining block comprising of copper and gold etc.
- Exploration activities started in mining block in Oman.
- Raised capital through a preferential issue of equity/warrant in Feb 2025.

2025-26 onwards

- Made strategic investment in Alara Resources Ltd, Australia.
- Secured the largest-ever single order valued at INR 307 crore from a subsidiary of Hindustan Zinc Ltd. for core drilling.
- Notified as an accredited prospecting agency by the Ministry of Coal, Government of India, for undertaking coal and lignite exploration activities.
- Coal block exploration work completed,
- GR Preparation and other development activities are progressing at full scale.
- Secured extension of CBM Production contract from RIL valuing over Rs. 166 Cr.

South West Pinnacle

Board of Directors

Mr. Vikas Jain,

Promoter, MD & Chairman

- Mr. Vikas Jain has been director on board since its inception and has been the guiding force behind the strategic decisions, supported by industry experienced professionals to run the business diligently. He has over 22 years of experience in relevant field.
- He holds a Master's in Business Administration from Johnson & Wales University, USA.
- Mr. Jain primarily focuses on business development, finance, overall strategic planning for growth and future prospects, client relationships, and administrative affairs.

Mr. Piyush Jain,

Co-Promoter & Joint Managing Director

- Mr. Piyush Jain joined the Board of the company in 2009 and has since been directly involved in developing, planning, scheduling and supervising the operations of the Company.
- He has over 15 years of experience in exploration and mining sector and has been efficiently spearheading the operational responsibilities, including procurement, HSE and other key areas, while also supporting the Company's business development initiatives.
- He holds MSc in Management & Entrepreneurship from Nottingham Trent University, UK, and a BSc in Business & Management Studies from IILM, New Delhi affiliated with University of Bradford, UK.

South West Pinnacle

Board of Directors

Mr. Rajendra Prasad Ritolia,
Independent Director

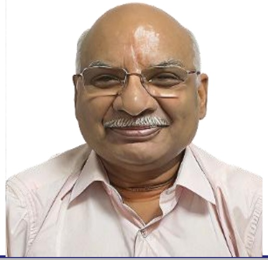
- Mr. Rajendra Prasad Ritolia has been appointed as a Non-Executive Director effective August 12, 2024.
- He is a veteran mining professional, honored with awards like the D.D.Thacker Gold Medal and Indira Gandhi Memorial Award (2007),
- He holds a Postgraduate degree in Mining from Leoben, Austria (UNO scholarship) and a PG Diploma in Management from AIMA.
- Mr. Ritolia previously served as CMD of Central Coalfields Ltd and as Advisor (Coal) to the Managing Director of Tata Steel Ltd.

Mrs. Meenakshi Anand,
Independent Director

- Mrs. Meenakshi Anand has been appointed as an Independent Director of the Company effective August 14, 2023.
- She is the Proprietor and Principal Consultant of Career Experts, a 16-year-old HR firm specializing in talent placement, sales and soft skills training, staffing, and HR strategy.
- She holds a B.Tech in Chemical Engineering from Orania University and a PGDEM in Marketing.

Mrs. Shivi Sabharwal,
Independent Director

- Mrs. Shivi Sabharwal has been appointed as an Independent Director of the Company effective August 14, 2023.
- She is a Director at Wellness Mandala Pvt. Ltd. (WelM), an organization focused on promoting mental well-being for individuals and businesses.
- With over 15 years of diverse experience across the music, media, fashion, and human resources industries, she brings a unique perspective to the board. Mrs. Sabharwal holds a Postgraduate degree in Marketing from Lancaster University, UK.

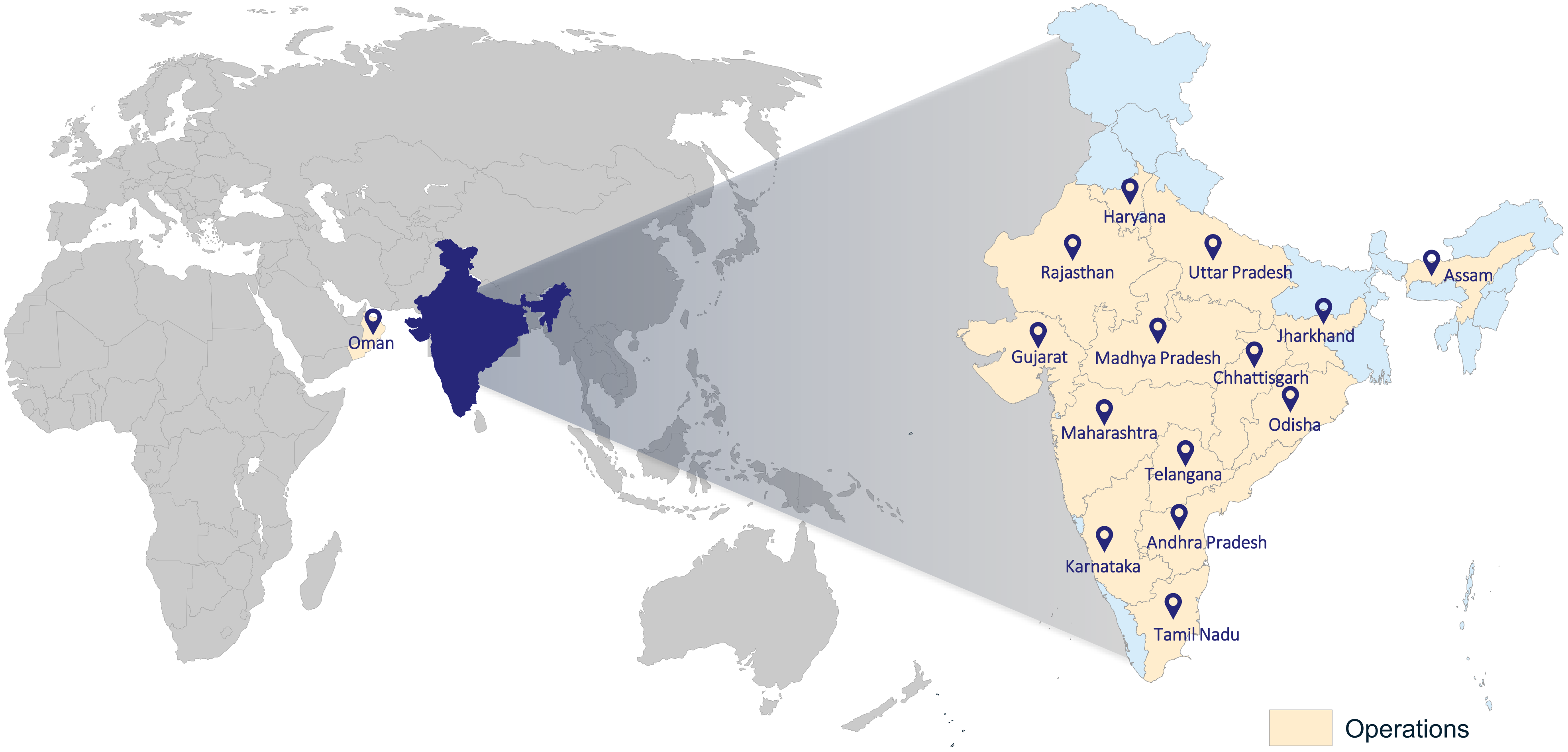


Mr. Hari Narain Singh Rajpoot,
Independent Director

- Mr. Hari Narain Singh Rajpoot has been appointed as an Independent Director effective June 30, 2024.
- A fellow member of the ICSI and Associate Of ICMAI. he holds degrees in Science, Law, and a Master’s in Economics With over 44 + years of experience in corporate, securities, and general laws, finance, and management.
- He previously led legal at CEAT Ltd, served on the Audit Committee of its Sri Lankan JV, and is now Managing Director of a consulting firm and trustee of RPG Foundation. He also sits on the boards of two listed companies and two NBFCs.

South West Pinnacle

Geographical Presence



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Awards

ISO 9001:2015

ISO 14001:2015

ISO 45001:2018

NABET Certificate

IADC_2025 Certificate

South West Pinnacle

Marquee Clients

DECCAN GOLD MINES LIMITED

HINDUSTAN COPPER LIMITED
(A Govt. of India Enterprise)
The Copper Miner to the Nation

AMD

एन एम डी सी
NMDC

Geopetrol S.A.

Reliance Industries Limited

arrow energy

National Aluminium Company Limited (NALCO)

OMC
Odisha Mining Corporation Limited

Alara Resources

De Beers

DART ENERGY

ऑयल इंडिया लिमिटेड
Oil India Limited

SESA GOA

cmpdi
A Mini Ratna Company

JSW Energy

Geomysore Services (India) Pvt Ltd

TATA STEEL

JSW Steel

vedanta

HINDUSTAN ZINC LIMIT

UltraTech Cement
The Engineer's Choice

ArcelorMittal

Odisha Lift Irrigation Corporation Ltd, Bhubaneswar
ESTD. 1973

Central Ground Water Board
1954

KOLAR GOLD

ADITYA BIRLA
HINDALCO

MECL

OCPL
Odisha Coal and Power Limited

JKcement

Geological Survey of India
1851

ONGC ENERGY CENTRE

Business Overview

South West Pinnacle

Our Key Verticals

- CBM EXPLORATION SERVICES
- UNDERGROUND DRILLING
- CBM PRODUCTION SERVICES
- AQUIFER MAPPING
- COAL & OTHER MINERALS EXPLORATION SERVICES
- GEOLOGICAL & GEOPHYSICAL SERVICES
- 2D/3D SEISMIC EXPLORATION
- EXPLORATION USING PASSIVE SEISMIC TROMOGRAPHY

South West Pinnacle

Business Segment

CBM EXPLORATION SERVICES

Specialising in identifying and evaluating CBM potential in coal-rich regions through a complete suite of geological and technical services.

Process :

Including geological surveys, drilling exploratory wells, logging and testing to estimate gas content, and evaluating commercial viability. These services help determine whether CBM extraction is feasible and profitable in a given area.

Highlights:

- Over 200 CBM core wells completed – Highest in India
- Trusted by industry leaders Reliance Industries, Oil India, Dart Energy
- Proven capabilities in India's most challenging basins

CBM PRODUCTION SERVICES

Develop, operate, and maintain specialized infrastructure to extract and produce methane gas from coal beds ensuring safe, continuous, and cost-efficient CBM output.

Process :

Involves dewatering coal seams to reduce pressure and release methane gas, which is then collected through wells. The gas is compressed, processed, and transported for end use, while production is monitored continuously.

Highlights:

- 60+ CBM production wells drilled — depths up to 1,200 meters
- CBM Production drilling contract renewed. Deployed two imported CBM rigs for this project

COAL & OTHER MINERALS EXPLORATION SERVICES

Comprehensive solutions from exploration to processing, ensuring efficient, compliant, and sustainable mineral recovery.

Process :

- **Exploration & Planning**: Surveying, sampling, geological analysis, mine design
- **Drilling & Extraction**: Core, RC, DTH & mud rotary drilling (~33 lakh meters), blasting, hauling
- **Processing & Rehab**: Safe resource development with minimal environmental impact

Highlights:

- Expertise in core drilling, large diameter core drilling, and non-core methods including reverse circulation (RC), down-the-hole (DTH), and mud rotary drilling.
- Completed ~33 lakh meters of drilling using these technologies
- Proven expertise in coal (incl. OB removal), ferrous, and non-ferrous mining, with operations across India and a global footprint via a copper/gold JV in Oman

Business Segment

2D/3D SEISMIC EXPLORATION

A geophysical technique that uses sound waves to map subsurface rock formations crucial for identifying zones rich in oil, gas, or minerals.

Process :

- Generate and send sound waves into the ground
- Capture echoes via sensors to create 2D/3D images of underground structures
- Analyze reflections to pinpoint resource-bearing formations

Highlights:

- Proven capability in 2D/3D Land Seismic Exploration
- Serving sectors: Coal, Oil & Gas
- Equipped with PST Technology for precision seismic mapping
- End-to-end solutions encompassing data acquisition, seamless data processing, and insightful interpretation and reporting.

GEOLOGICAL & GEOPHYSICAL SERVICES

Studying the Earth's structure and composition to locate natural resources, assess ground conditions, and support mining and infrastructure planning.

Process :

- Collect surface and subsurface data through:
- Geological mapping
- Seismic & resistivity surveys
- Analyze data to interpret formation behavior and resource viability

Highlights:

- Team of 15 experienced geoscientists
- Proven expertise in coal, limestone, atomic minerals, and more
- End-to-end on-site exploration services
- Integrated geological & geophysical capabilities tailored to client needs

South West Pinnacle

Business Segment

AQUIFER MAPPING

Aquifer mapping involves identifying and visualizing underground water-bearing formations to evaluate groundwater availability, quantity, and quality a critical input for infrastructure, agriculture, and industrial planning.

Process :

Multidisciplinary Surveys : Geological, geophysical & remote sensing techniques

Field Validation : Drilling & testing to understand aquifer depth, thickness & yield

Data Integration : Hydrogeology, hydrochemistry & groundwater modeling

Outcome : Detailed maps and models for water resource planning

Highlights:

- Delivered aquifer studies for state & national water resource departments
- Proven capability to quantify groundwater potential across diverse terrains
- Tailored solutions based on demand scale & hydrogeological behavior

UNDERGROUND DRILLING

The process of creating boreholes below the Earth's surface for mineral exploration, tunneling, or resource access in subsurface environments. It's a foundational service for mining, infrastructure, and utility projects.

Process :

- Mobilize drilling rigs to confined underground sites
- Bore into rock or soil to collect geological core samples
- Create access holes for mining, pipelines, or structural development
- Conduct detailed subsurface evaluation to guide future extraction

Highlights:

- Entered a new domain underground Drilling
- Order secured from Hindustan Copper Ltd.
- Commissioned 4 advanced rigs, now operational
- Expanding capabilities to support deep-access mining and critical infrastructure projects

EXPLORATION USING PASSIVE SEISMIC TROMOGRAPHY (PST)

Passive seismic tomography is a geophysical method that constructs 3D subsurface images by measuring natural or ambient vibrations (like micro-earthquakes, ocean waves, or cultural noise) instead of using artificial sources.

Process: It maps geological structures by analyzing the speed and paths of seismic waves as they travel through the earth. Instead of using heavy equipment like dynamite or vibroseis trucks to create vibrations, this technique uses a portable network of seismometers or nodal geophones to listen to the ambient noise of the Earth.

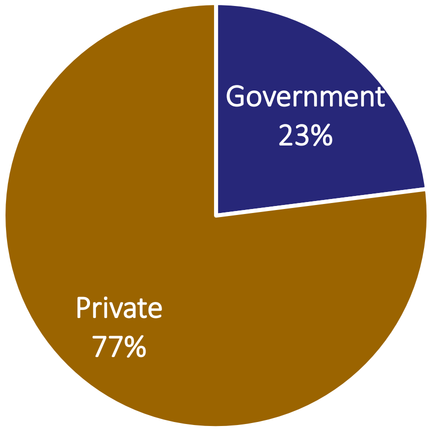
Highlights: :

Successfully completed two large projects of Oil India over a period of last three years .

Project and order book Details

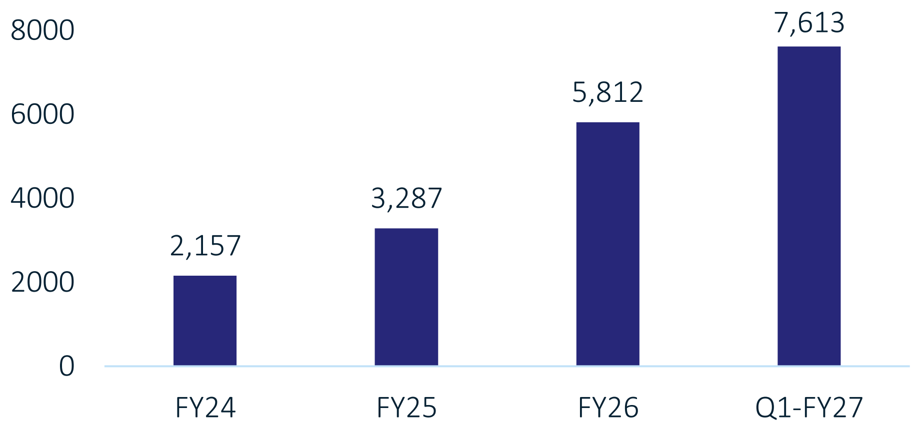
Segment wise ongoing projects	Number of Projects
Survey And Exploration of Mineral	12
AQUAFIR MAPING	6
CBM Production	1
Seismic Exploration Services using by Passive Seismic Tomography	1
Total	**20**

Q1-FY27 Order book: Type (%)



Segment wise – Order book	Value (INR Mn)
CBM Production	2,222
AQUAFIR MAPING	575
Seismic Exploration Services using by Passive Seismic Tomography	72
Seismic & Coal Drilling	238
Survey And Exploration of Mineral	4,506
Total	**7,613**

Order book (INR Mn)



Infrastructure

Total Drilling Rigs:

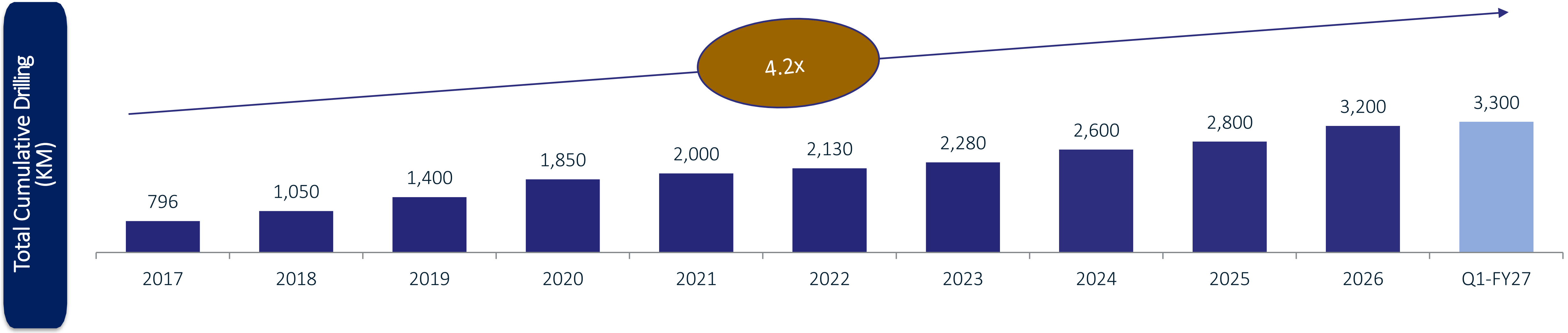
- 43 state-of-the-art Top Drive Hydrostatic Drilling Rigs
- 2 best-in-class Schramm rigs for CBM production

Seismic Equipment:

- 3 digital 2D/3D Seismic recording systems
- Approximately 8,000–8,500 seismic channels
- 1 Vibroseis units for seismic excitation

Geophysical Units:

- 4 Geophysical Logging Units
- DGPS & total Stations
- Specialized geological data processing software



SWPE completed 33 Lakh meters of drilling, 6.5 Lakh meters of Geophysical Logging, 515 sq.km. of 3D Seismic surveys, 411 LKM of 2D seismic Survey for exploration of Coal, Minerals, Oil & Gas

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Various Projects Handled

CBM Production Drilling At Sohagpur, MP For Reliance Industries

CBM Production Drilling for Reliance Industries – completion of 100 wells

CBM Exploratory Drilling at Satpura, MP for Dart Energy

Large Diameter Kimberlite core (8”) for Rio Tinto at Bunder, MP – Drilled by BLY LF230 upto a depth of 352 Meters. Largest coring done in India till date

CBM Production Drilling for Reliance Industries – Multi-Lateral Well

CBM Production Drilling for Reliance Industries – Multi-Lateral Well

Core drilling for Chromite for Tata Steel Limited

Seismic Project for Coal Exploration

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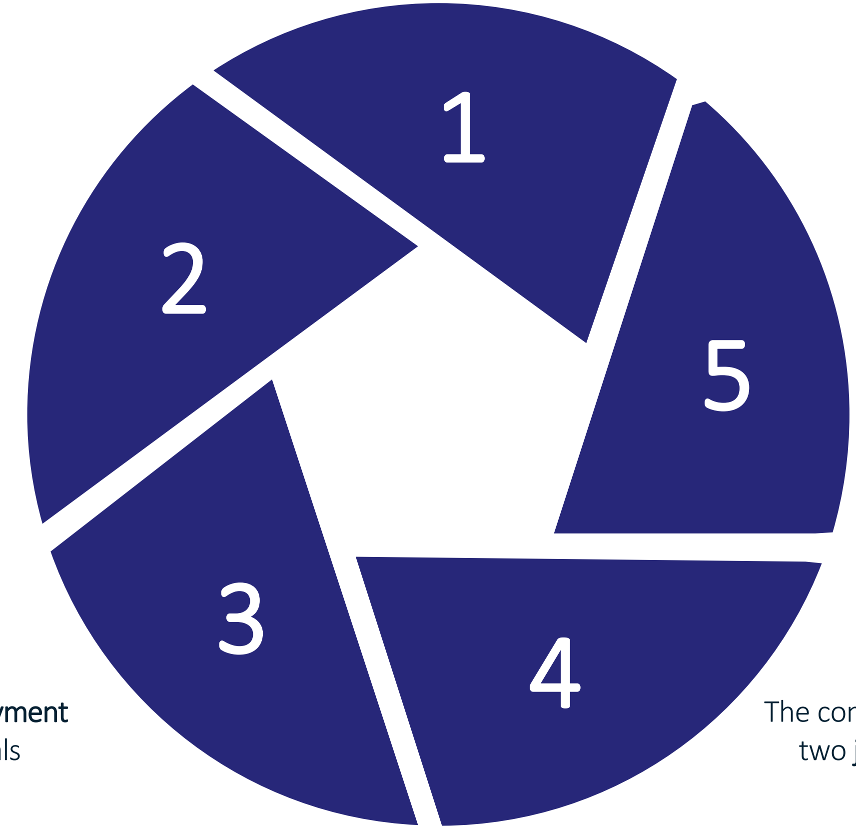
Operations in Oman

Rationale

Oman is the **second-largest country** in the GCC region after Saudi Arabia and is endowed with **significant mineral resources including copper, gold, silver, chromite, lead, nickel, manganese, and zinc**. However, these reserves remain largely undeveloped due to a historical preference for the oil sector.



The Omani government, aiming **to diversify the economy and reduce dependence on oil, established a public authority under the Ministry of Commerce and Industry named Mining Development Oman (MDO)** to regulate and expand mining activities, as well as to strengthen private sector involvement in the sector.

The move would also **create employment opportunities** for Omani nationals

The company, recognizing the opportunity, has established two **joint venture** companies over time **to tap into the potential in Oman**.

The first joint venture was formed in 2018, and the second was established in 2024.

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Operations in Oman

1st Joint Venture

- This joint venture was formed with Alara Resources, a renowned Australian exploration and mining company, in 2018.
- The JV company was awarded an 11-year copper mining contract in 2021–22, with a total contract value of USD 125 million.
- Mining operations commenced in February 2022 and are progressing well.
- The JV company is also executing various drilling and exploration contracts with 4 rigs, generating sizeable revenue and profit.

2nd Joint Venture

- Another joint venture was established in 2024, comprising four partners, including Alara Resources Ltd., Australia.
- In January 2025, the JV company was awarded Exploration and Mining Block 22-B in Oman, which contains geological reserves of copper, gold, silver, chromite, and basalt.
- As per the agreement executed with the Ministry of Energy and Minerals, Sultanate of Oman, the JV company has been granted the right to first explore and subsequently exploit the mining block, in accordance with the terms set out in the agreement.
- Exploration activities have since been started and a contract for Airborne geological survey has since been completed. The data analysis & report is under preparation.
- Given the size of the block and the presence of high-value minerals, the project holds significant potential for the future.

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Coal Block Acquisition

- Coal Block Win: Awarded a coal block for commercial mining in Jharkhand
- Block Area: Spread across 2.66 sq. km
- Estimated Geological Reserves: 84 Million Tonnes (MT)
- Coal Grade: W-IV grade coal
- Regulatory Progress: DGPS survey completed. The company has been notified as an accredited prospecting agency by the Ministry of Coal, Government of India, for carrying out prospecting operations for coal and lignite exploration during the year. Accordingly, exploration activities at coal blocks have since been completed.
- GR is being finalised for its early submission.
- Mining plan preparation, along with other related activities, shall be put on fast track post completion of exploration.
- Production Timeline: Target to commence coal production by FY 2027–28

Industry Overview

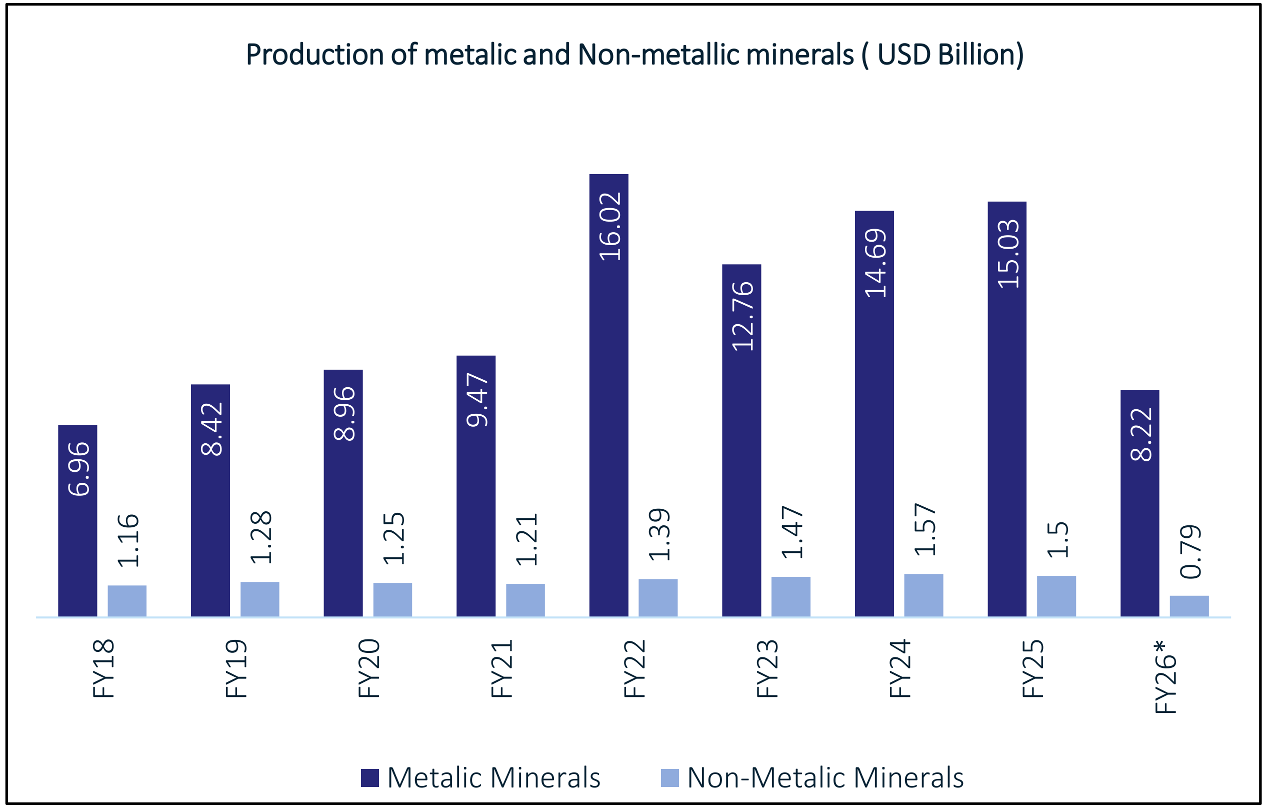
Industry Overview

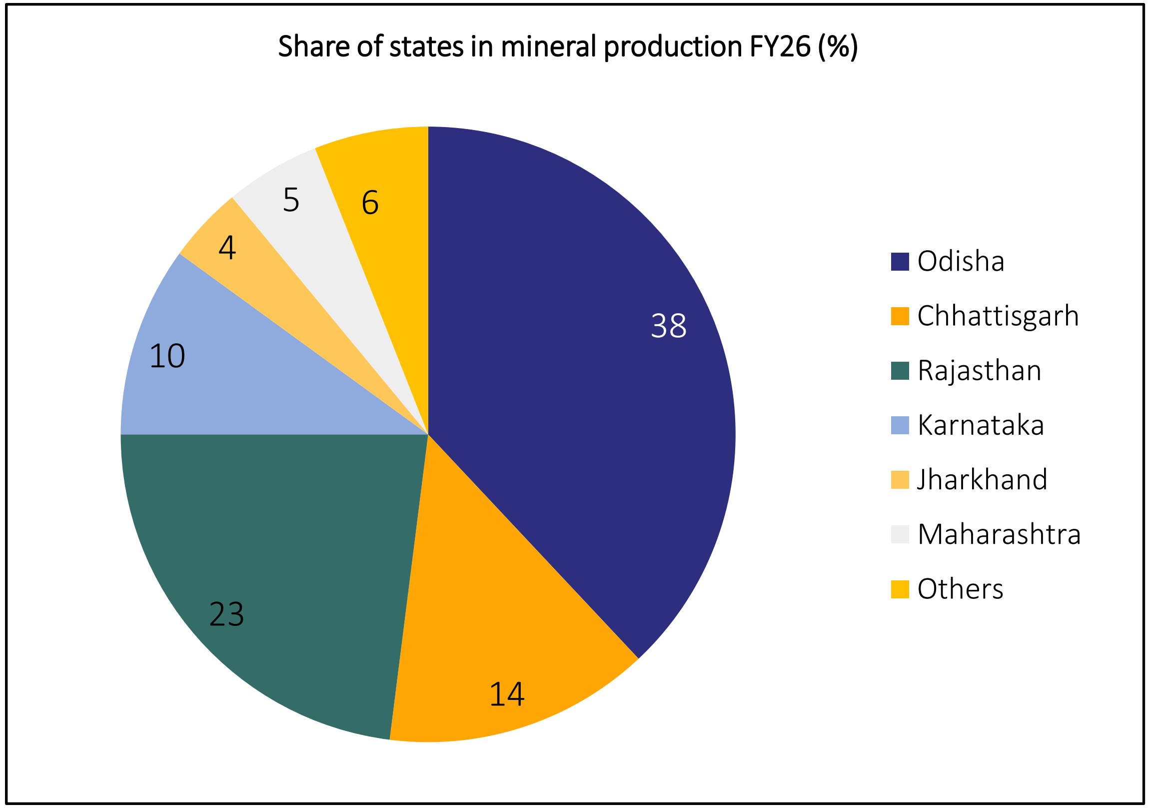
The global mineral and energy exploration industry is entering a supercycle, fueled by the rapid transition to clean energy, reindustrialization, and the race to secure critical raw materials. From copper and coal to lithium and rare earths, exploration has become a strategic priority for nations and corporations alike.

Global Market Momentum	The Mineral Exploration Services Market was valued at USD 10.31 billion in 2024, expected to grow from USD 10.84 billion in 2025 to USD 18 billion by 2035, at a CAGR of approximately 5.2%. Global mining giants and national governments are scaling investments to secure long-term reserves of copper, cobalt, gold, and battery minerals. Regions such as Africa, GCC, Central Asia, and South America are emerging as high-priority zones for greenfield exploration.
IN India's Untapped Geological Potential	India has one of the largest unexplored geological basins globally — rich in coal, iron ore, bauxite, and polymetallic deposits. Despite vast reserves, exploration depth remains low, offering strong upside for drilling, seismic surveys, and geophysical studies. Growing domestic demand for power, infrastructure, EVs, and renewables is accelerating the need for reliable mineral sourcing.
South West Pinnacle's Strategic Advantage	Among the few Indian companies with a fully integrated portfolio: CBM production, aquifer mapping, seismic surveys, mineral drilling, and mining services. International presence through joint ventures in Oman, executing large-scale copper and polymetallic mining contracts. Proven execution across 165+ projects, with over 3.3 million meters drilled, and a zero Lost Time Injury (LTI) record – a rare operational benchmark.
Key Industry Tailwinds	Global policy shift toward resource nationalism and localization is pushing early-stage exploration to the forefront. Rising ESG and environmental due diligence standards are boosting demand for structured, scientific exploration. Advancements in seismic imaging, AI-based geological modeling, and precision drilling are transforming the cost-efficiency of exploration.
Market Outlook	India's mining sector is poised for sustained growth, supported by rising demand for critical minerals, infrastructure expansion, and policy-led acceleration in exploration activity. The mining equipment market is projected to grow from ~USD 6.4 billion in 2024 to ~USD 11.34 billion by 2033 (CAGR ~6.05%), driving strong demand for exploration and drilling services.

www.wiseguyreports.com, mines.gov.in, www.imarcgroup.com

Composition of India’s Metals and Mining Sector





*Until September 2025; Source: Ministry of Mines

- India has significant reserves of iron ore, bauxite, chromite, manganese, and rare earth minerals, supporting long-term mining growth.
- Mineral production continues to scale, led by iron ore output of ~289 million tonnes in FY2024–25, with iron ore contributing ~70% of total mineral production by value.
- Odisha remains the largest mining state, contributing ~38% of India’s mineral production value and over 50% of iron ore output.

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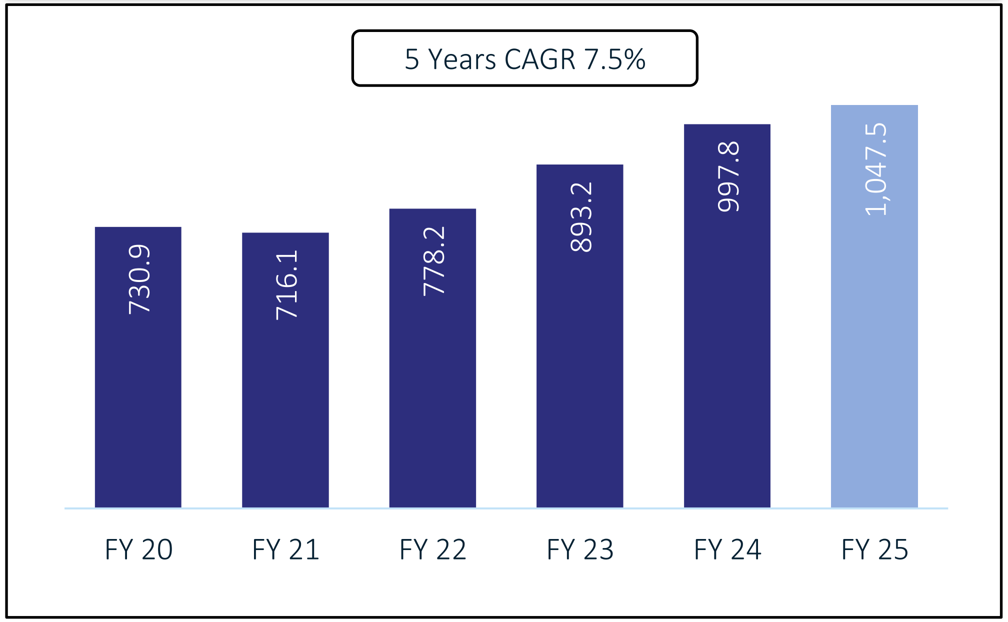
Coal Momentum: Powering India's Energy Core

- India's coal production reached a record **1,047.52 MT** in FY2024–25, growing **~5% YoY** from **997.83 MT**, marking the highest ever output.
- Coal remains central to India's energy ecosystem, contributing **~55% of total energy mix** and **~70% of power generation**, with demand expected at **~1.5–1.8 billion tonnes by 2030.**
- Improved domestic production has reduced import dependence, with **coal imports declining ~7.9%** in FY2024–25.
- Policy reforms including commercial mining, 100% FDI, and faster approvals are accelerating private sector participation.
- The Government of India targets **coal production of ~1,404 MT by 2027** and **~1,577 MT by 2030**, ensuring long-term supply visibility.

Coal Production (million tonnes)



India has estimated geological coal reserves of 344 Billion Tons

Coal production in India has crossed 1 Billion Tons mark during FY 2024-25.

Coal continues to be biggest energy source – >70% of power generation comes from coal-based plants presently

Total installed capacity of power generation expected to more than double by 2029-30

Coal is preferred for its affordability and abundance, supporting key non-power industries like cement, fertilizer, and aluminum.

www.ibef.org

Strategic Overview

South West Pinnacle

Key Strengths

01

Presence Across Various Domains Of Drilling & Exploration

02

Capability of Successful Projects Deliveries

03

Qualification Credentials

04

Experienced Management Team

05

Client Retention

06

Robust Order Book

South West Pinnacle

Growth Opportunities

Coal & Mineral Exploration

- Over **500 mineral blocks** are up for auction by the Government of India.
- Increased focus on domestic exploration to reduce import dependency
- Large unexplored reserves of coal, iron ore, bauxite, copper, and rare earths
- Policy shift enabling private sector participation and commercial mining
- Government of India is giving lots of impetus for exploration of rare earth and critical minerals in wake of present geo political situation globally.

Oil & Gas Exploration

- 100% FDI allowed in upstream oil & gas sector
- Government initiatives like **OLAP and Mission Anveshan** to boost exploration
- Push toward discovery of new oil-bearing blocks through seismic surveys
- Fiscal incentives to attract investment and advanced technology

Aquifer Mapping & Groundwater Management

- National Project on Aquifer Management initiated by **CGWB**
- High demand for groundwater studies for infrastructure, agriculture, and urban development
- Growing need for hydrogeological surveys, modeling, and sustainable resource planning

Unconventional Sources of Energy

- Significant potential in **Coal Bed Methane (CBM), shale gas**, and **geothermal energy**
- Most unconventional sources in India remain **underexplored**
- Growing energy demand and policy support accelerating exploration in this space

International Exploration & Mining

- Emerging opportunities in mineral-rich regions like **Africa, Middle East**, and **Central Asia**
- Governments abroad increasingly opening up their mining sectors to foreign participation
- High potential in **copper, gold, rare earths, and strategic minerals**
- **Copper** is now viewed as **new oil of electrification,** will have robust demand in coming **decade.**

Strategic Overseas Investments

Expanding in Middle East Asia

Investment A:
Alara Resources Ltd (ARL)

- AUD 0.5 Million investment in ARL, an exploration and mining company listed on the Australian Stock Exchange.
- To Reinforce strategic investment, company is participating in on going rights issue of ARL.
- ARL holds a 51% share in a JV company in Oman.
- This JV is successfully owning and operating a copper and gold mine.

Investment B:
Al Hadeetha Mining LLC (AHML)

- Investment in AHML, a second JV company in Oman, with a 17.50% share.
- AHML has been awarded a large mining block by the Ministry of Energy and Minerals, Sultanate of Oman.
- The block contains reserves of copper & many other precious minerals.
- The award is for mining activities including exploration followed by exploitation.
- Exploration activities have since been started and a contract for Airborne geological survey is getting awarded to accelerate the process.

Strategic Outlook

- Both the above recent investments along with the earlier investment in Alara Resources LLC, are considered cornerstones with huge potentials.
- Both investments are considered cornerstones with huge potential.
- With confirmed allocation of mining blocks, one is already operating commercially and the other is progressing well.
- The future of both investments is very promising.

Financial Highlights

Financial & Operational Highlights

Q1-FY27 Financial Performance

INR 617 Mn Operational Revenue *+53.5% YoY*	INR 149 Mn EBITDA *+156.9% YoY*	INR 24.15% EBITDA Margin *+972 Bps YoY*
INR 93 Mn PAT *+287.5% YoY*	INR 15.07% PAT Margin *+910 Bps YoY*	INR 3.06/Share Diluted EPS *+287.3% YoY*

Operational Highlights

- Company commences operations to execute single largest order value of INR 3,070 Mn. in the State of Rajasthan.
- Company wins extension of CBM contract from RIL valuing over INR 1,660 Mn.
- Order book stands at all time high at INR 7,613 Mn.
- To cope up with the enhanced business requirement, company has placed orders for new rigs and other equipments.
- Company empaneled by Oil India Limited for providing 2D/3D Seismic Data Acquisition Services across OIL's onshore.
- Jharkhand coal block exploration completed , definitive GR under preparation.
- Balance 75% amount of warrants , issued on preferential basis received and converted into equity shares.
- 20 Operations across 8 States running smoothly with Zero (0) LTIs (Loss Time Injuries).
- Air borne survey (a latest technique for faster exploration in large mining blocks) completed under Oman second JV , GR under preparation.
- To reinforce its Strategic investment , company is participating in ongoing Rights issue of Alara Resources Ltd , Australia.

Quarterly Consolidated Income Statement

Particulars (in INR Mn)	Q1 FY27	Q1 FY26	Y-o-Y
Revenue from Operations	**617**	**402**	**53.5%**
Total Expenses	468	344	36.0%
EBITDA	**149**	**58**	**NA**
EBITDA Margins (%)	*24.15%*	*14.43%*	*972 Bps*
Other Income	4	11	(63.6)%
Depreciation	30	21	42.9%
Finance Cost	17	20	(15.0)%
Profit Before Share of Profit from JVs	**106**	**28**	**NA**
Share of Profit/(Loss) from JVs	13	3	NA
PBT	**119**	**31**	**NA**
Tax	26	7	NA
PAT	**93**	**24**	**NA**
PAT Margins (%)	*15.07%*	*5.97%*	*910 Bps*
Other Comprehensive Income	6	-	NA
Total Comprehensive Income	**99**	**24**	**NA**
Diluted EPS (INR)	3.06	0.79	NA

Financial Overview

Historical Consolidated Income Statement

Particulars (INR Mn)	FY24	FY25	FY26	Q1-FY27
Revenue from Operations	**1,334**	**1,803**	**2,430**	**617**
Total Expenses	1,087	1,467	1,847	468
EBITDA	**247**	**336**	**583**	**149**
EBITDA Margins (%)	*18.52%*	*18.64%*	*23.99%*	*24.15%*
Other Income	24	48	36	4
Depreciation	88	96	114	30
Finance Cost	85	87	84	17
Profit Before Share of Profit from JVs	**98**	**201**	**421**	**106**
Share of Profit/(Loss) from JVs	11	13	14	13
PBT	**109**	**214**	**435**	**119**
Tax	26	50	105	26
PAT	**83**	**164**	**330**	**93**
PAT Margins (%)	*6.22%*	*9.10%*	*13.58%*	*15.07%*
Other Comprehensive Income	-	(1)	(1)	6
Total Comprehensive Income	**83**	**163**	**329**	**99**
Diluted EPS (INR)	2.96	5.83	10.82	3.06

South West Pinnacle

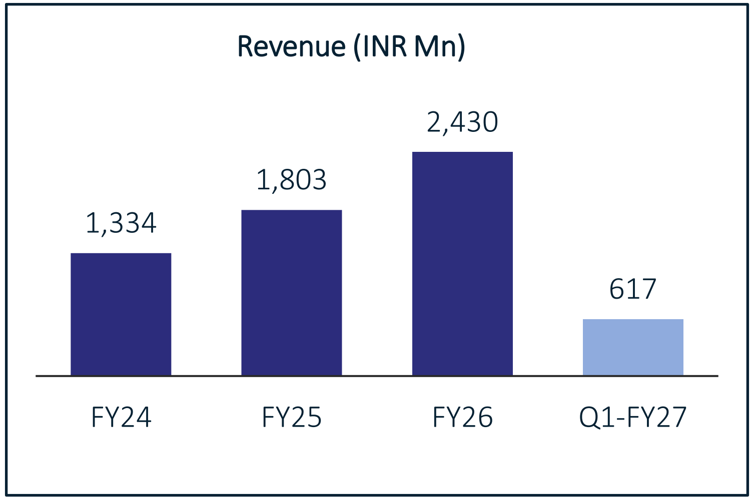
Historical Consolidated Balance Sheet

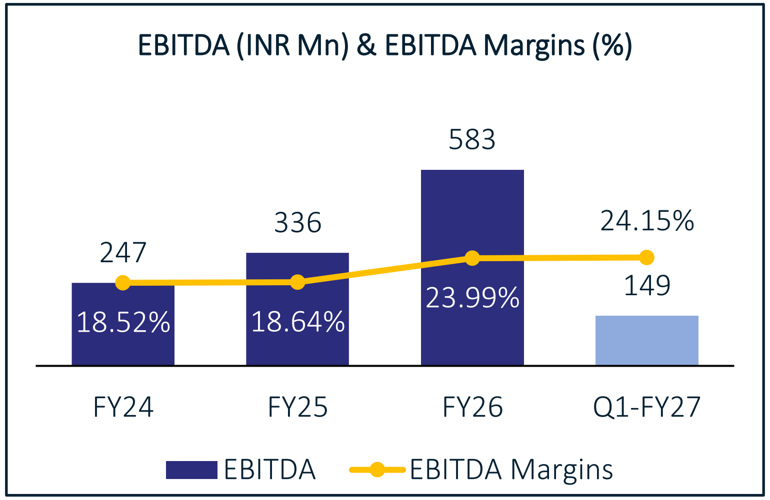
ASSETS (INR Mn)	FY24	FY25	FY26
Total Non Current Assets	1,003	970	1,378
Property, plant & equipment	725	625	918
Capital Work-in-progress	-	7	4
Right of use assets	17	14	11
Investment property	31	28	26
Intangible assets under development	108	143	193
Goodwill	1	1	1
Financial assets			
(i) Investments	41	53	90
(ii) Loans	4	9	26
(iii) Other financial assets	71	57	86
Other non-current assets	5	33	23
Total Current Assets	1,346	1,791	1,943
Inventories	434	462	509
Financial assets			
(i)Trade Receivable	574	763	1,166
(ii)Cash and cash equivalents	6	194	13
(iii)Other bank balances	83	216	104
(iv)Loans	-	-	
(v) Other financial assets	19	17	32
Current tax assets (net)	2	2	4
Other current assets	159	137	115
Assets classified as held for sale	69	-	
Total Assets	2,349	2,761	3,321

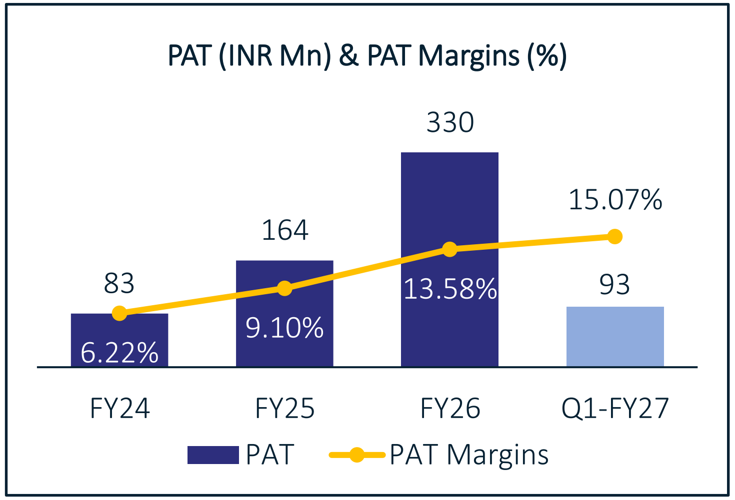
EQUITY AND LIABILITIES (INR Mn)	FY24	FY25	FY26
Shareholders Funds	1,215	1,706	2,035
Share Capital	279	298	298
Other Equity	936	1,408	1,737
Non Controlling Interest	-	-	
Non Current Liabilities	359	203	229
Long Term Borrowings	257	122	160
Lease Liability	18	15	13
Provisions	7	8	4
Other Financial Liabilities	7	4	3
Deferred tax liabilities	47	51	47
Other non-current liabilities	23	3	2
Current Liabilities	775	852	1,057
Short term Borrowings	650	507	626
Trade Payables	65	187	232
Lease Liability	2	2	3
Other Financial Liabilities	29	54	60
Other Current Liabilities	15	74	60
Short term Provisions	14	15	20
Current Tax Liability (Net)	-	13	56
Total Equity & Liabilities	2,349	2,761	3,321

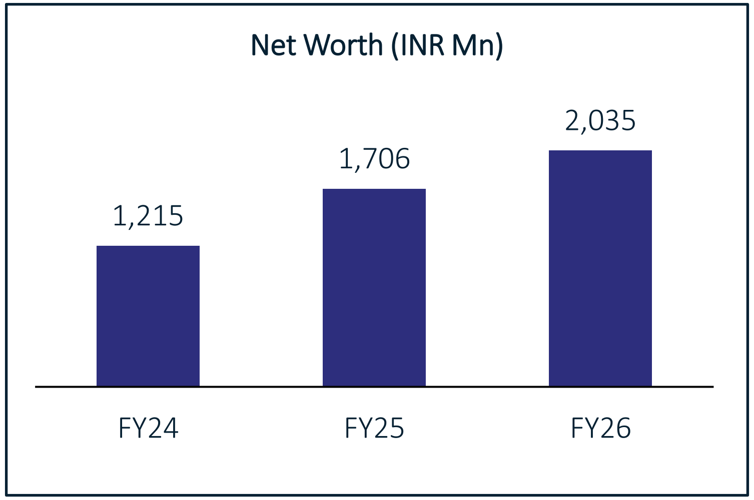
South West Pinnacle

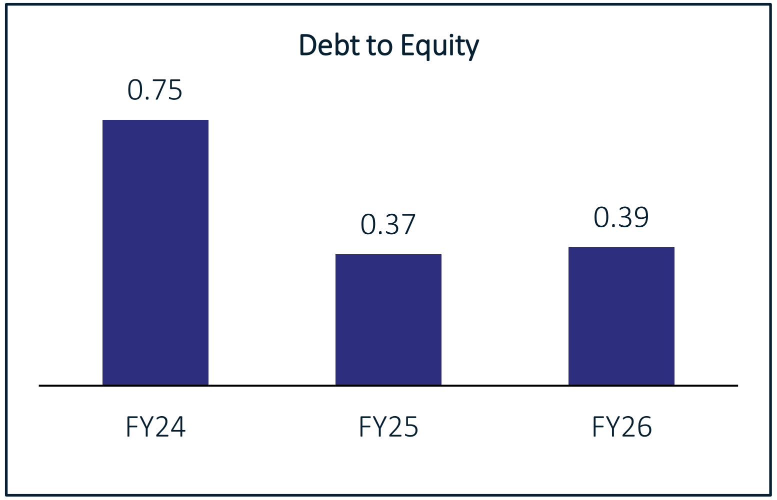
Consolidated Financial Performance

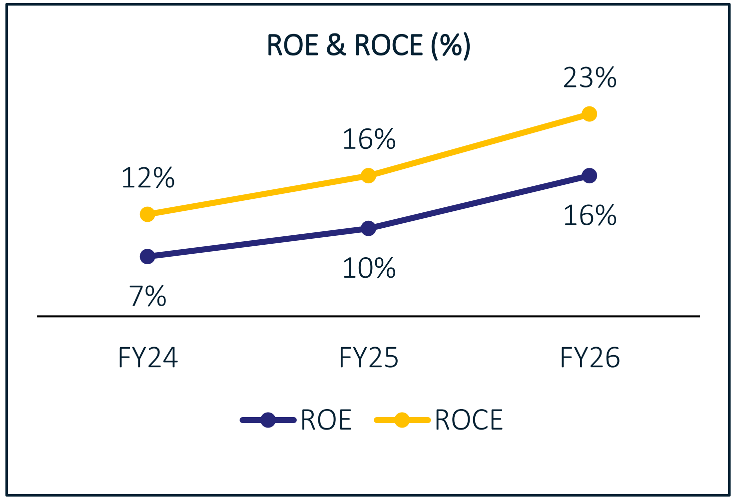




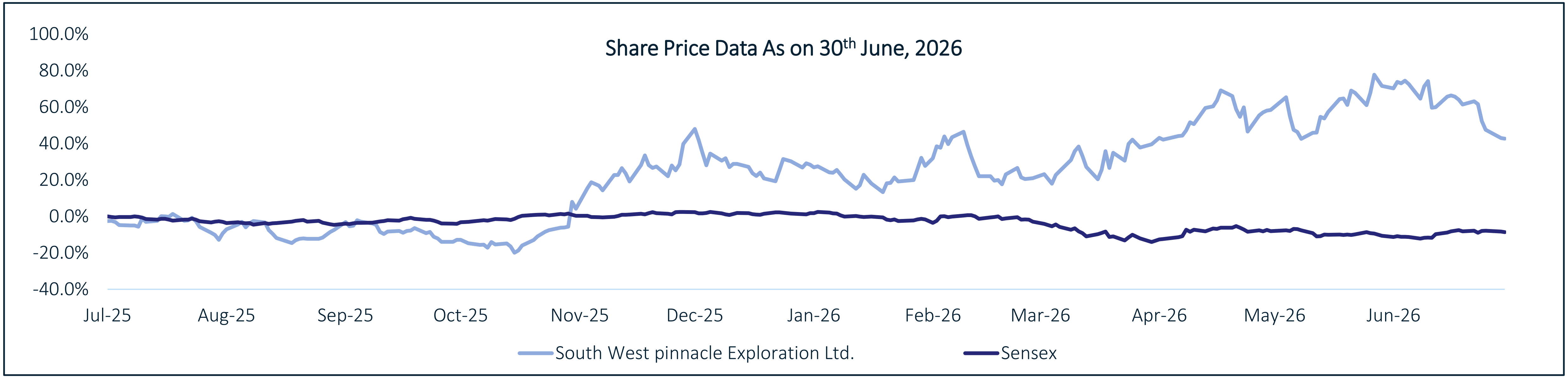




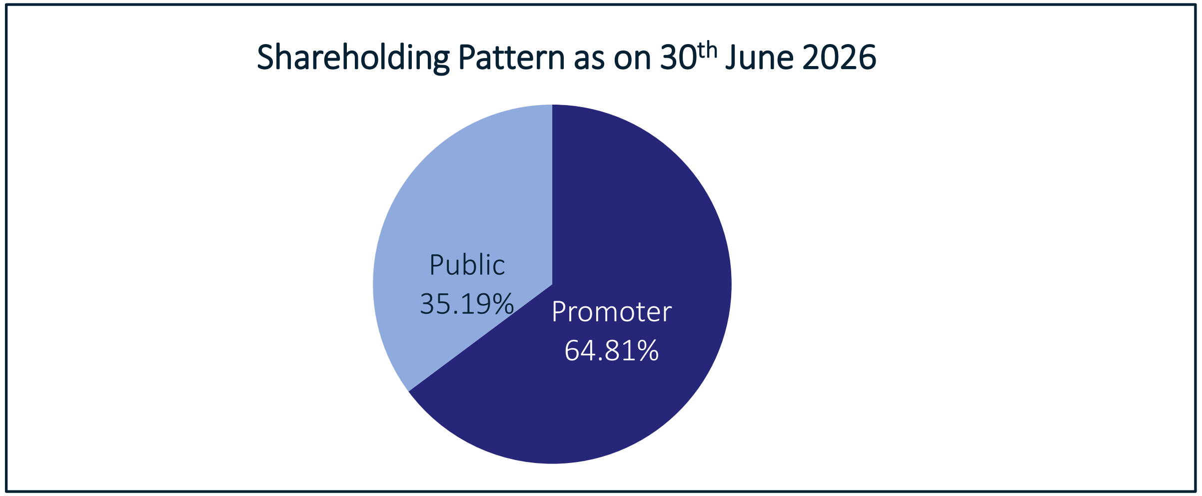




Capital Market Information



Price Data (As on 30th June 2026)	INR
Face Value	10.00
CMP	216.30
52 Week H/L	287.95/120.55
Market Cap (INR Mn)	6,452.23
No. of Share outstanding (Mn)	29.83
1 Year Avg. Trading Volume ('000)	249.02



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Thank You