

RS/LLOYDSENGG/BSEL-NSEL/2026/64

August 6, 2026

The Department of Corporate Services, BSE Limited 27th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001	The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 539992	Symbol: LLOYDSENGG ISIN: INE093R01011

Dear Sir,

Sub.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

The Board of Directors has considered and approved the variation in the objects of right issue as disclosed in the letter of offer dated April 19, 2025, based on the recommendations received from Audit Committee, subject to the approval of the members by way of passing the resolution through postal ballot and appropriate authorities,

As on June 30, 2026 an aggregate amount of Rs. 660.52 Crore has been utilised towards the objects of the Issue and an amount of **Rs. 326.73 Crore** remains unutilised.

The details of the same has been mentioned in the table below:

(Rs. in Crore)

Sr. No.	Particulars	Objects/ Amount s as per the Letter of Offer dated 19 th April 2025	Amount Utilised Upto 30 th June 2026	Balance Unutilised as on 30 th June 2026	Revised Balance Unutilised Amount to be utilized from 1 st July 2026 to 31 st March 2027
A.	For Lloyds Engineering Works Limited				
1	Funding the capital expenditure towards replacement of Industrial Shed's wall Roof Sheeting, repair, restoration and Strengthen of entire structure, at existing workshops at Murbad, Thane, Maharashtra	39.06	30.47	8.59	Nil
2	Funding of acquisition of the Engineering Assets of Bhilai Engineering Corporation Limited and overhauling and refurbishment of the machineries thereof	134.00	3.75	130.25	71.25

Lloyds Engineering Works Limited

 Registered Office
 Corporate Office
 Works

: Plot No. A-5/5, MIDC Industrial Area, Murbad, District Thane – 421 401 | +91 2524 222271 | +91 95456 54196
 : A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel (W), Mumbai – 400 013 | +91 22 6291 8111
 : Plot No. A-5/4, A-5/5 & A-6/3, MIDC Industrial Area, Murbad, District Thane – 421 401
 : K-3, Additional Murbad Industrial Area, Kudavali Village, MIDC Murbad, District Thane – 421 401

 www.lloydsengg.in
 infoengg@lloyds.in
 CIN: L28900MH1994PLC081235

3	Funding the working capital requirements of our Company	336.53	336.53	Nil	86.59
4	Investment in the equity shares of Techno Industries Private Limited (second tranche)	25.00	25.00	Nil	Nil
5	Funding of unidentified acquisition and General Corporate Purposes	344.31	175.42	168.89	168.89
B.	For Techno Industries Private Limited				
1	Funding the acquisition of leasehold rights of the land as well as shed thereon of the existing factory, situated at Plot No. 5002, Phase IV, GIDC, Vatva, Ahmedabad, Gujarat	20.00	20.00	Nil	Nil
2	Funding the capital expenditure requirements towards purchase of machineries at existing factories situated at Plot No. 5002 and Plot No. 505, Phase IV, GIDC, Vatva, Ahmedabad	32.97	21.20	11.77	Nil
3	Funding the working capital requirements	33.40	33.40	Nil	Nil
4	Issue Related Expense	21.98	14.75	7.23	Nil
	Gross Proceeds from the Issue	987.25	660.52	326.73	326.73

The above intimation is given to you for your record, kindly take the note of the same.

Thanking You,

Yours faithfully,

For Lloyds Engineering Works Limited

Rahima Shaikh
Company Secretary and Compliance Officer
ACS: 63449