

Date: 31-08-2026

BSE Limited
Department of Corporate Services,
P. J. Towers, Dalal Street,
Mumbai - 400 001
Scrip Code: 544244

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Scrip Name: GALAPREC

Dear Sir/Ma'am,

Sub: Investor Presentation

Please find enclosed herewith Investor Presentation- Aug 2026. The same is for your reference and records.

Further a copy of the same is also available on the website of the Company viz. www.galagroup.com.

Thanks & Regards,
For Gala Precision Engineering Limited

Pooja Ladha
Company Secretary and Compliance Officer
Encl.: As above



INVESTOR PRESENTATION

AUGUST 2026

SNAPSHOT



30+

Years of Operations



175+

Customers



800+

SKUs



Exporting to

25+

Countries



Domestic Renewal DSS
Market Share

70%



Certified by

ISO 9001:2015/ 14001:

2015/ 45001: 2018

IATF16949 / BIS

Quality standards



Revenue

22%

CAGR 2022-26



EBITDA

28%

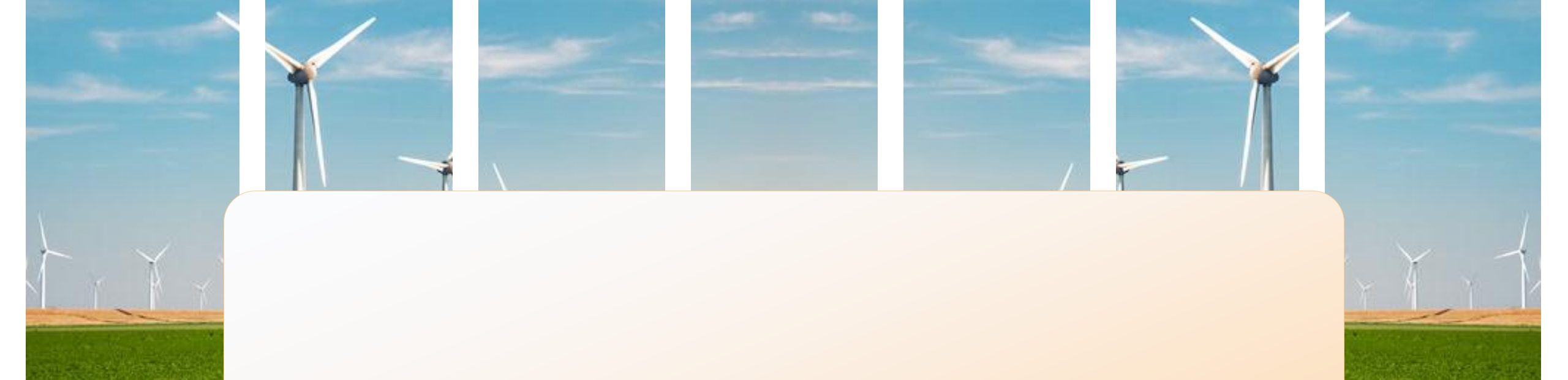
CAGR 2022-26



PAT

52%

CAGR 2022-26

A background image showing a row of white wind turbines in a green field under a blue sky with light clouds. The image is split into vertical panels by white lines.

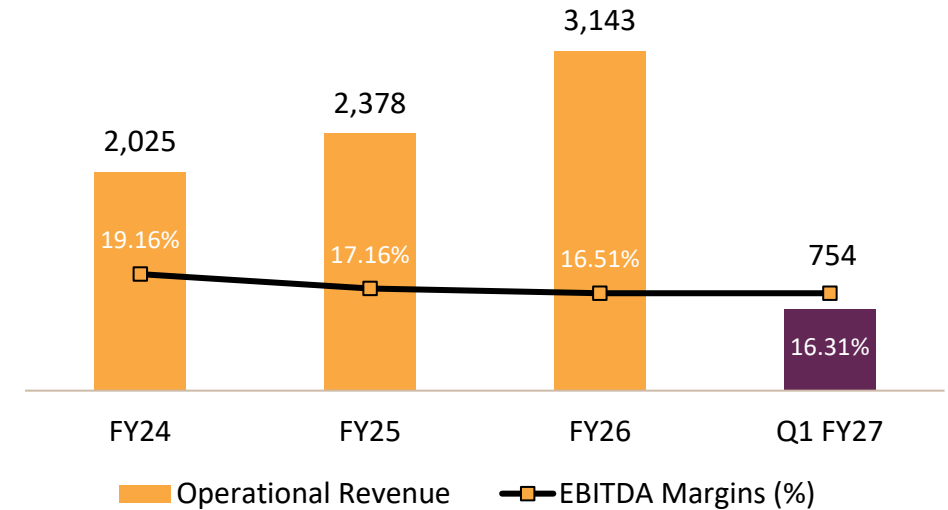
COMPANY OVERVIEW



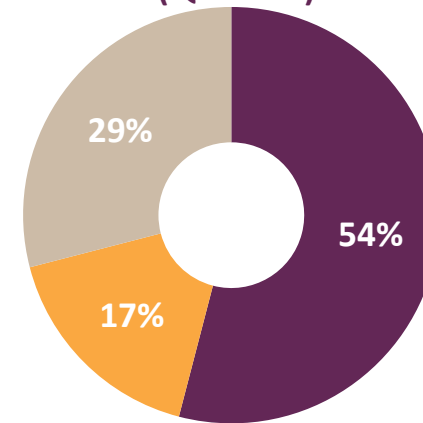
COMPANY OVERVIEW

- Gala Precision Engineering is a renowned and preferred manufacturer of precision components in India.
- The company is supported by an experienced management team and a diverse, skilled workforce, driving consistent financial growth, operational efficiency, and high levels of repeat business.
- Leading manufacturer of Special Fastening Solutions (SFS) like High Tensile Fasteners such as Studs, Anchor Bolts, Cross Bolts, Hex Bolts, Nuts, Gallock Wedge Lock and Grip Lock Washers, as well as Disc & Strip Springs (DSS) and Coil & Spiral Springs (CSS), comprising of an extensive portfolio of 800+ SKUs.
- A diversified customer profile with more than 175 customers, with key clientele including major OEMs, Tier-1 & Channel Partners across various industries like Renewable Energy, Industrials, and Mobility.
- Exporting to more than 25 countries with an office in Frankfurt, Germany, and export revenues contributing to 33.7% in Q1-FY27.
- State-of-the-art manufacturing facilities, complemented by in-house tool design and development capacities, offer both scalability and flexibility, providing comprehensive solutions to its clients.

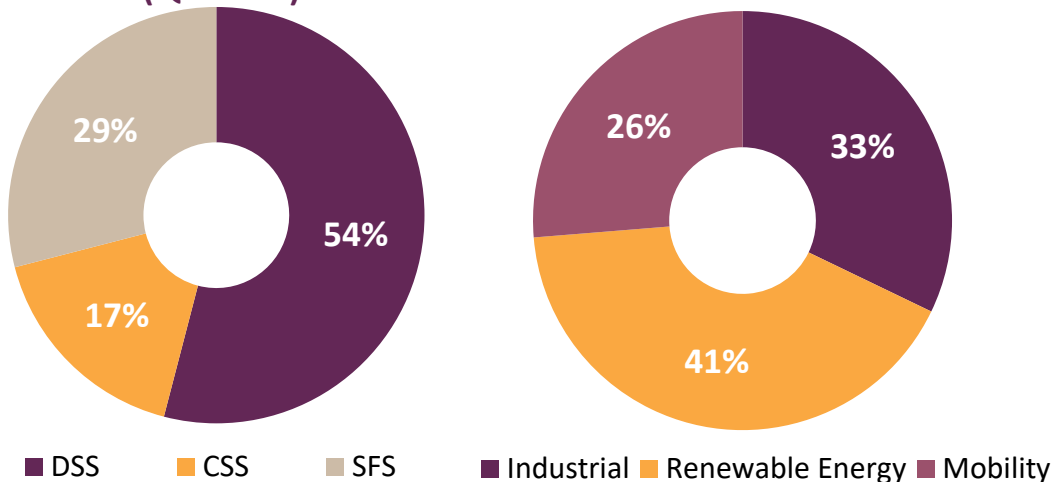
Operational Revenue & EBITDA Margins (%)



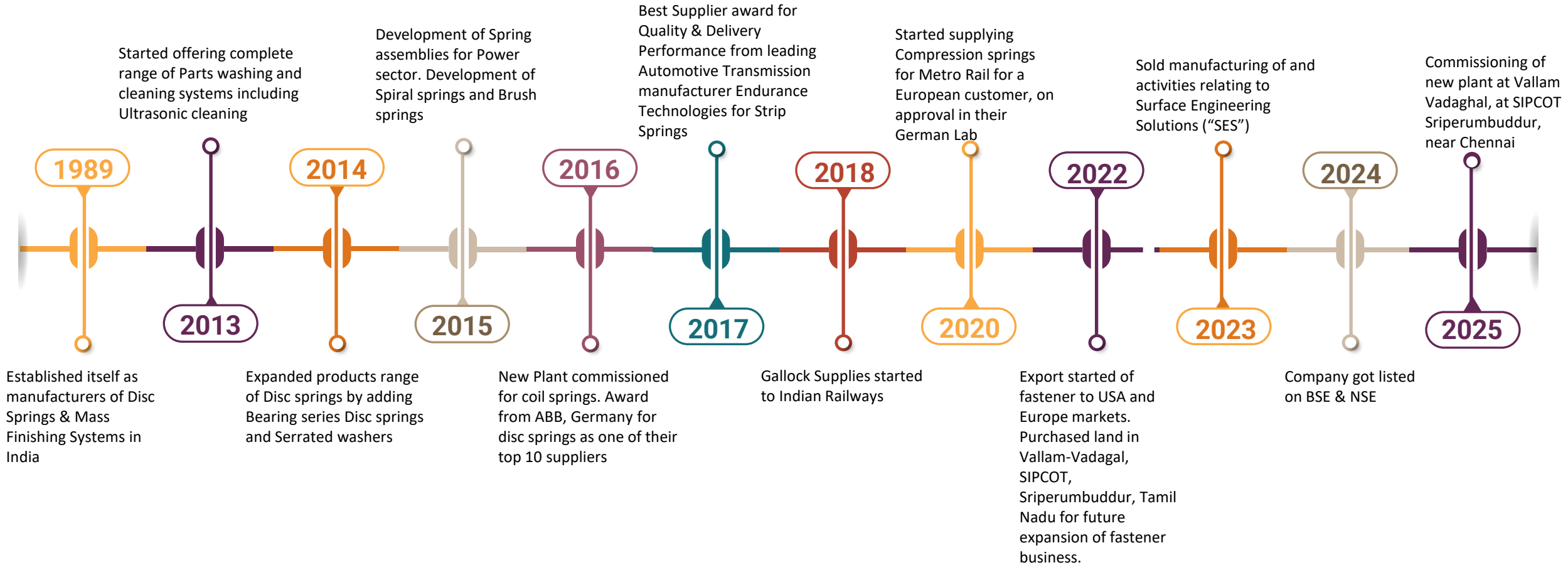
Product Break Up (Q1-FY27)



End User Industry Revenue Break Up (Q1-FY27)



JOURNEY SO FAR



BOARD OF DIRECTORS



KIRIT GALA
CHAIRMAN & MD

- ❖ BE (Mech), MMS (Marketing) (Mumbai University)
- ❖ Speaks on topics : next generation of professional entrepreneurs, change management in VUCA world and strategy shastra



BALKISHAN JALAN
WHOLE TIME DIRECTOR (EXECUTIVE)

- ❖ Chartered Accountant-ICAI, B.com (Mumbai University)
- ❖ More than 25 years of industry experience
- ❖ Awarded as SAP ACE Excellence Awards (2010)



SATISH KOTWANI
WHOLE TIME DIRECTOR (MARKETING)

- ❖ Diploma in mechanical engineering from Board of Technical Examinations, Maharashtra (1991).
- ❖ Diploma in marketing management from the Bombay Institute of Management Studies (1996)



RAJENDRA GOGRI
NON-EXECUTIVE DIRECTOR

- ❖ Chairman & MD of listed company Aarti Industries Limited
- ❖ B Tech (Chemical)- Institute of Chemical Technology
- ❖ Recipients of UDCT Alumnus Award (1995)



SNEHAL SHAH
INDEPENDENT DIRECTOR

- ❖ PGDM (IIM-Bangalore), BE (Electrical)
- ❖ Associated with Fairwinds Asset Managers Limited as a Consultant



NEHA GADA
INDEPENDENT DIRECTOR

- ❖ Chartered Accountant- ICAI, B.com (Mumbai University), Limited Insolvency Examination from IBBI
- ❖ Awarded 1st place as a CA Woman Independent Director by ICAI (2023)
- ❖ In 4 Listed Companies, serve as an Independent Director



VARSHA GALVANKAR
INDEPENDENT DIRECTOR

- ❖ B.com (Mumbai University)
- ❖ Director at Ghalla Bhansali Consultancy Private Limited
- ❖ More than 31 years of professional experience



SUDHIR GOSAR
INDEPENDENT DIRECTOR

- ❖ B.tech (IIT-Bombay)
- ❖ More than 33 years of professional experience

GEOGRAPHICAL PRESENCE



AWARDS / CERTIFICATIONS & ACCREDITATIONS

Year

Customer

Recognition

2015



Supplier of the year(DSS)

2018



Gold Category Award

2018



Appreciation certificate for positive Accomplishments

2023



High Quality & reliability supplier



Year

Institute

Recognition

2017



Star performer

2019



Certificate of Merit

2020



Silver Award, CCQC-20, Mumbai

2021



Par Excellence

2022



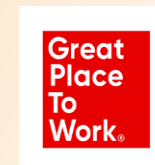
Best Energy Efficient Case Study

2023



Category-Mid Size Organizations

2024



India's Best Workplace in Manufacturing (Top 26-50)

2025



Ranked among the top 25 Best Workplaces in Mid-Size Manufacturing 2025

MARQUEE CLIENTS



RENEWABLE ENERGY

Vestas

GE VERNOVA

ENERCON
ENERGIE FÜR DIE WELT

SENVION
wind energy solutions

Regal Rexnord



INDUSTRIAL

Schneider Electric

LARSEN & TOUBRO

John Deere India Pvt Ltd

WÜRTH

legrand

LPS BOSSARD
Proven Productivity

BUEAB



MOBILITY

SCHAEFFLER

Wabtec
CORPORATION

HITACHI Astemo

ENDURANCE
Complete Solutions

EXEDY
RACING CLUTCH

MSL

MANUFACTURING FACILITIES

FEW OF THE IN-HOUSE MANUFACTURING CAPABILITIES



Tool Design & Development



Blanking & Forming



Coiling



Heat Treatment



Shot Peening



Grinding



Thread Rolling



CNC Machining

Manufacturing Plant at Wada, Near Mumbai, Maharashtra

Spread Across
(Land Area)

28,800 Sq Mtrs



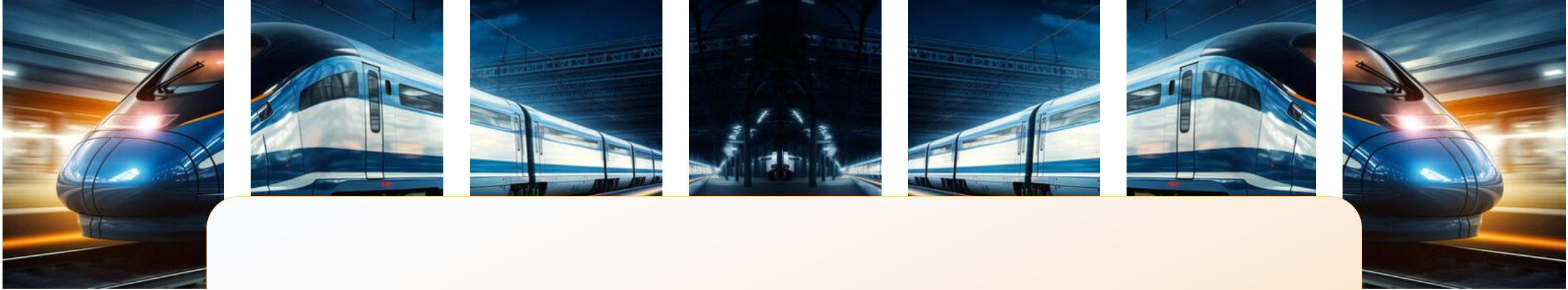
Manufacturing Plant Near Chennai, Tamil Nadu

Spread Across
(Land Area)

6,718 Sq Mtrs



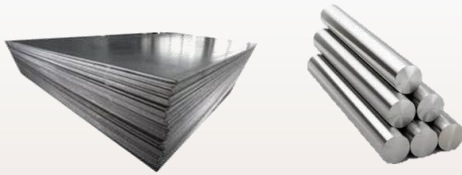
VALLAM PLANT, NEAR CHENNAI, TAMIL NADU



BUSINESS OVERVIEW

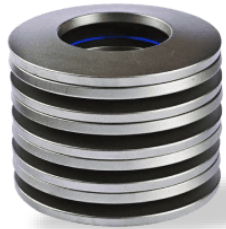


VALUE CHAIN

RAW MATERIAL	COMPONENTS	APPLICATIONS	END-USER INDUSTRIES
 Steel Sheets Steel Rods	 DSS & WLW	Renewables: Yaw brakes, thrust bearing mechanism, Electrolyzer Industrial: Transmission lines, dampening spring, elevator safety brakes Mobility: Couplers and brakes	Renewables: Wind turbines, hydroelectric power plants & Hydrogen Value Chain Industrial: Electricals, heavy machinery, & off-highway vehicles Mobility: Automobiles & Railways
 Steel Wires	 CSS	Industrial: Actuators Mobility: Transmission, brakes, seating	Industrial: Control valves, off-highway vehicles Mobility: Automobiles, commercial vehicles & railways
 Steel Rods	 SFS	Renewables: Foundation, tower, hydroelectric plants, Electrolyzer Industrial: Bridges Mobility: Railway tracks and bridges	Renewables: Wind turbines, hydroelectric power plants & Hydrogen Value Chain Industrial: Off-highway vehicles, heavy machinery & electricals Mobility: Railways

	RENEWABLE ENERGY				INDUSTRIAL			MOBILITY	
PRODUCTS	 Wind Energy	 Hydrogen value Chain	 Hydroelectric	 Off-highway	 Heavy Machinery	 Infrastructure	 Electrical	 Automotive	 Railways
DSS & WLW	●	●	●	●	●		●	●	●
CSS				●		●		●	●
SFS	●	●	●	●	●	●	●	●	●

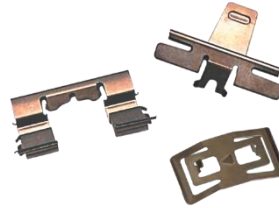
DISC SPRING & WEDGE LOCK WASHERS



Disc Springs



Wedge Lock Washers



Strip Springs

- Disc spring, Strip Springs and fastening solutions used in industrial applications requiring force exertion. They offer significant spring forces in a compact design.
- These solutions are specifically designed for industrial applications, ensuring secure, vibration-resistant joints with exceptional longevity and reliability.
- Strip springs are precision-stamped components made from spring or stainless steel, designed to store and release energy under load.
- Disc springs developed through collaboration with German universities, focusing on high performance and excellent fatigue life under stress.
- Providing over 100 standard sizes (ex-stock) and online selection software, allowing for reduced spring sizes while meeting load and deflection requirements.
- **The installed capacity for DSS is 225,517,000 units, with an 85% utilization rate, contributing to 49% of the company's total revenue in FY2026.**

RENEWABLE ENERGY



INDUSTRIAL



MOBILITY



COIL AND SPIRAL SPRINGS (CSS)



Coil Springs

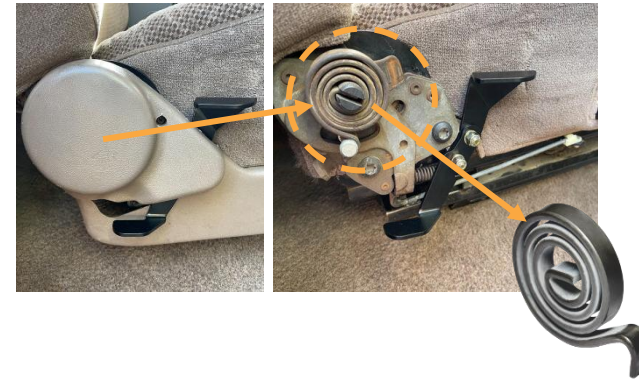


Spiral Springs

- Coil Mechanical devices that store potential energy are made from wire twisted into a spiral shape, with various steel types to meet specific requirements.
- Began manufacturing CSS in 2015, utilizing expertise to produce springs for critical applications.
- CSS solutions are used in automotive, off-highway vehicles, commercial vehicles, and industrial infrastructure.
- Spiral Springs are made from rectangular metal strips wound into a flat spiral, designed to store and release rotational energy as torque.
- Spiral springs offer high durability, optimal space efficiency, various surface treatments, and cost options while meeting strict tolerances.
- **The installed capacity for CSS is 20,941,200 units, with a 75% utilization rate, contributing to 17% of the company's total revenue in FY2026.**

MOBILITY

Automotive



Railways



INDUSTRIAL



SPECIAL FASTENING SOLUTIONS (SFS)



Anchor bolts



Studs



Nuts

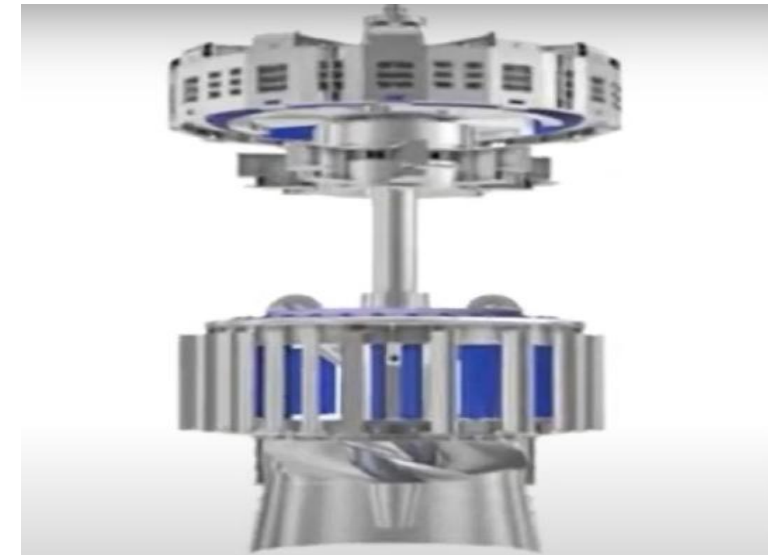
- Fasteners are hardware devices used to join or affix objects together, generally creating non-permanent joints.
- The company manufactures custom-made fasteners like studs, anchor bolts, and nuts, used in industries such as renewable energy, railways, off-highway vehicles, electrical, and heavy machinery.
- The company holds a 15% market share in the domestic specialized fastener solutions (SFS) market for wind turbines.
- **The Specialty Fasteners and Systems division has an installed capacity of 420,000 units at the Wada plant, with capacity utilization of 78%. The Chennai plant has an installed capacity of 4,600 MTPA, with capacity utilization of 40%. Together, the two facilities contributed 34% of revenue in FY2026.**

RENEWABLE

Wind Turbine



Hydro Electric Power Plant





STRATEGIC OVERVIEW



KEY COMPETITIVE STRENGTHS



Well established manufacturer of precision engineering components with diversified product portfolio and diverse market

01



Long-standing customer relationships with both Indian and global OEM and Tier 1 players

02



Well-equipped manufacturing facilities along with in-house design and other capabilities which offer scale, flexibility and comprehensive solutions

03



Experienced management team supported by large, diverse and skilled work force

04



Track record of consistent financial growth and performance characterized by operational efficiency and high repeat business

05

STRATEGIC EXPANSION

CAPACITY AT WADA, NEAR MUMBAI, MAHARASHTRA



Current Installed
Capacity (no's)

225,517,000

Capacity
Utilization

85%



Current Installed
Capacity (no's)

20,941,200

Capacity
Utilization

70%



Current Installed
Capacity (no's)

420,000

Capacity
Utilization

75%

CAPACITY AT VALLAM, NEAR CHENNAI, TAMIL NADU

Capacity

4,600 MT

Area Sq Mtrs

4,000

Capacity Utilization

35% in FY26, will go
up to 70% in FY27



STRATEGIC LOCATION ADVANTAGE

- Customers in close proximity
- Local job work vendors
- Nearby suppliers for raw material procurement

FUTURE GROWTH STRATEGIES

01



Identifying Opportunities for Gala existing Products in emerging Technologies like Hydrogen Value chain / Electrolyzer, Electric Vehicles, High Speed Trains etc.

02



Expand product range in Fasteners & Springs to address larger Market size

03



Increase presence in exports market by Hiring Locals & having warehouse / logistics tie up in Europe & USA

04



Moving up the value Chain by offering advanced materials, Kitting solutions, Smart Fasteners, etc

05



Focus on Application engineering & deeper customer engagement by offering customized solutions



INDUSTRY OVERVIEW

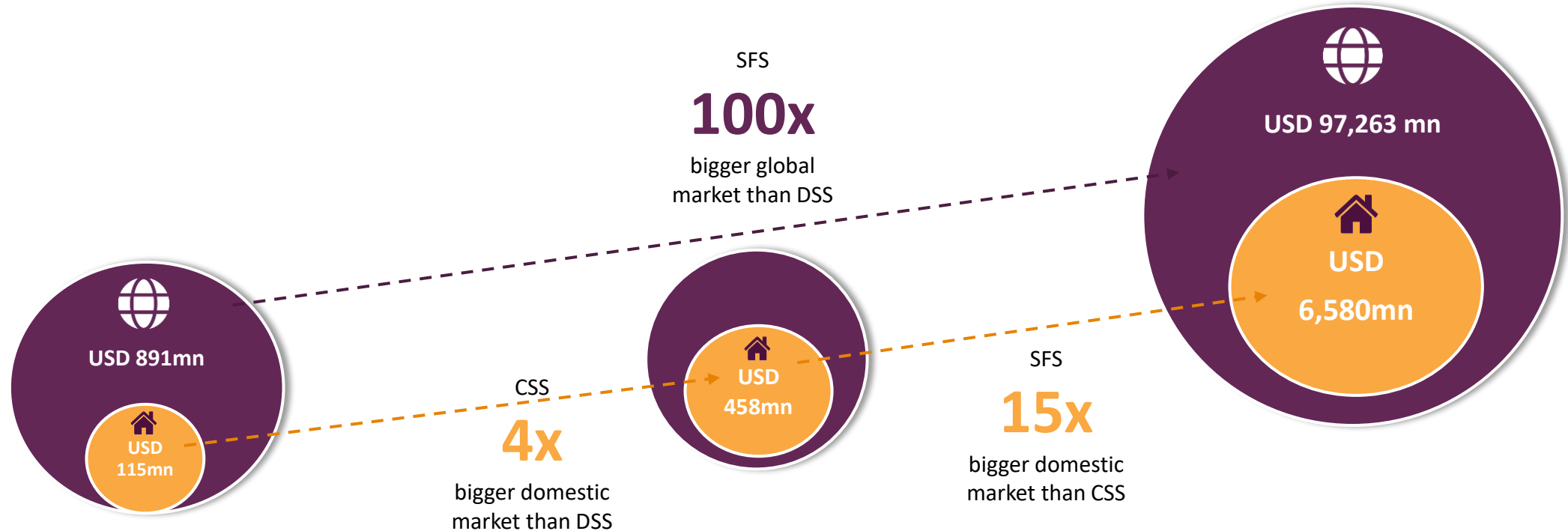


DOMESTIC AND GLOBAL MARKET SIZE

DSS

CSS

SFS



Started manufacturing of
DSS products

1989



Global Market
CAGR CY24-CY26E

6.0%



Domestic Market
CAGR FY24-FY27E

6.6%

Started manufacturing of
CSS products

2015



Domestic Market
CAGR FY24-FY27E

9.8%

Started manufacturing of
SFS products

2018



Global Market
CAGR CY24-CY26E

6.7%



Domestic Market
CAGR FY24-FY27E

18.0%

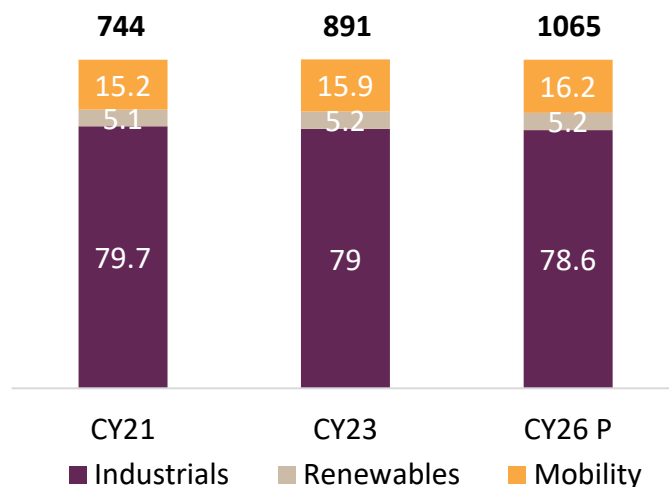
DISC & STRIP SPRINGS AND WEDGE LOCK WASHERS

DISC & STRIP SPRINGS (DSS) INCLUDING WEDGE LOCK WASHERS (WLW)

End Industry
Application
(USD Mn)

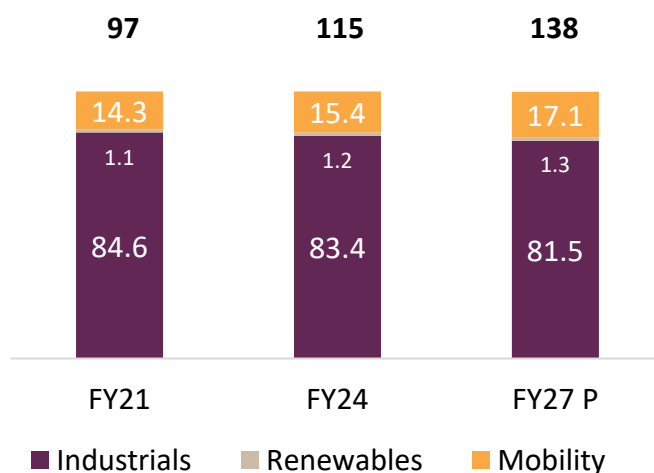
CAGR FY23-26E

Global (%) **6.2%**



CAGR FY23-27E

Indian (%) **6.1%**



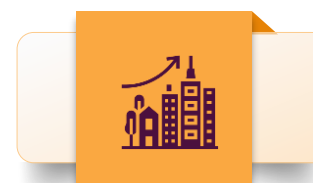
GROWTH DRIVERS



Equipment used in manufacturing and infrastructure contribute maximum revenue share



Increase in steel demand on account of rapid urbanization & construction needs



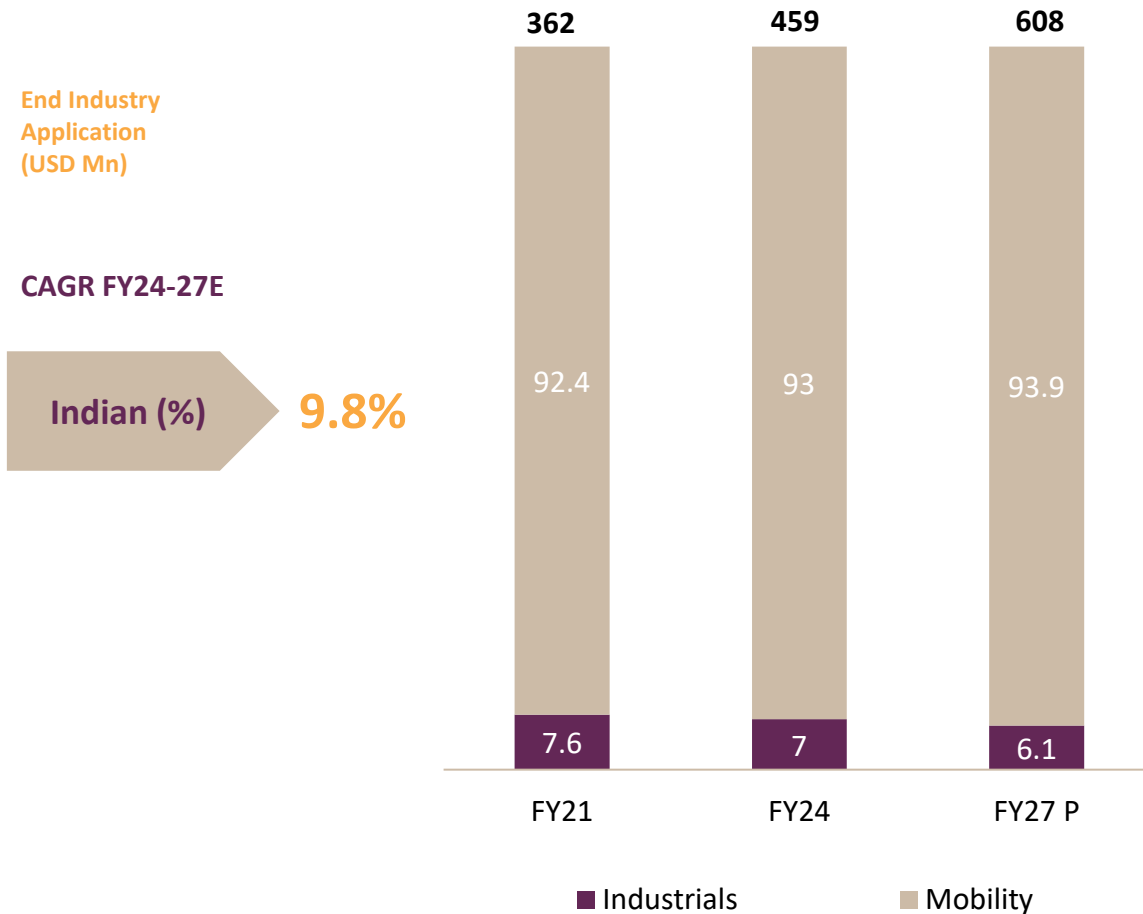
Increase consumption of passenger vehicle and increase capex toward Railway industry to fuel demand for precision products



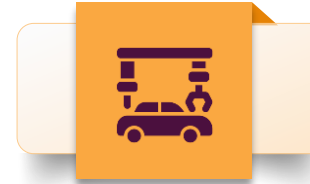
Government favorable policies in conjunction with private capex in renewable sector such as wind and hydro has provided impetus precision products.

COIL SPRINGS & SPIRAL SPRINGS

COIL SPRINGS & SPIRAL SPRINGS



GROWTH DRIVERS



Coil spring assistance is essential for suspensions, engines, clutch, seat recliners and in-cabin shock absorbers in vehicles resulted in significant growth of the coil spring market



Upgradation of Indian railway system to high-speed rail and increased investment in metro rail has been instrumental in fueling demand for railway infrastructure



Rapid Urbanization will one of the determinant for demand of CSS products



PLI Scheme, import substitute, Urban Infrastructure will be key driver of CSS products in Industrial segment



Increase demand such as tractors, mowers, deep tillage equipment and spraying equipment has fuel demand for coil spring in advance mechanization of agriculture

SPECIAL FASTENING SOLUTIONS (SFS)

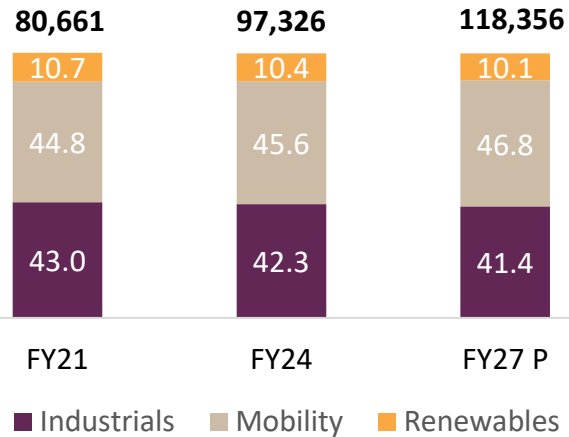
END INDUSTRY APPLICATION (USD Mn)

End Industry
Application
(USD Mn)

CAGR FY23-26E

GLOBAL (%)

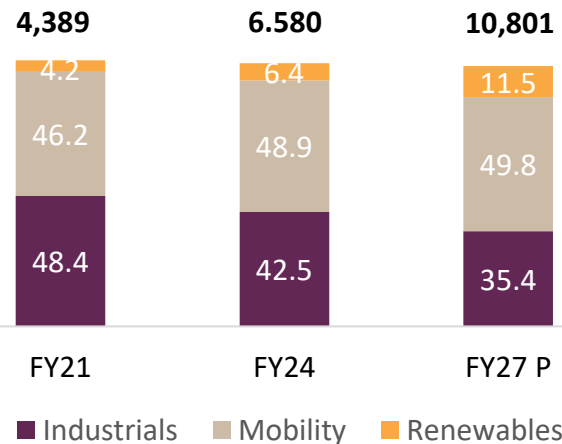
6.7%



CAGR FY23-27E

INDIAN (%)

18.0%



GROWTH DRIVERS



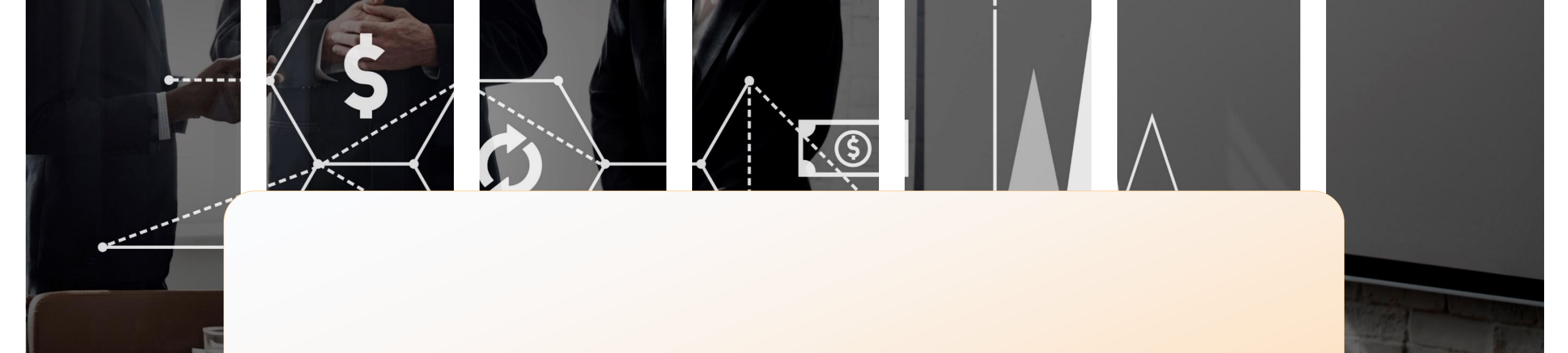
Renewable sources are projected to contribute 95% to the increased global power capacity from CY21-26. Rising demand for renewable energy will also lead to an increased need for fasteners used in constructing wind turbines, hydroelectric plants, and solar farms



Various government are focusing on replacing old age infrastructure with modern infrastructure thus fueling demand for fastening solutions



Government focus on infrastructure has led to increase in mining activity and construction has aided demand for fasteners

A collage of financial-themed images including business people, dollar signs, and line graphs.

FINANCIAL OVERVIEW



UPDATE ON IPO PROCEEDS

Funds Proceeds

Particular	Amount (INR Mn)
Received in Monitoring account from Public Account (A)	1,212.4
Total Balance utilized for payment (Breakup given below)	873.4
FD created in HDFC Bank	200.0
FD created in Yes Bank	134.8
Interest earned	4.2
Total (B)	1,212.4
Balance in the Monitoring Account A-B	0.0

Funds Deployment

Particular	Amount to be funded from the net proceeds (INR Mn)	Amount Utilized (INR Mn)	Balance Available (INR Mn)
Loan repayment	454.3	454.3	-
Chennai CAPEX	370.0	297.3	72.7
Wada CAPEX	110.7	110.5	0.2
General Corporate Purposes	277.4	11.4	266.1
Total	1,212.4	873.4	339.0

HISTORICAL CONSOLIDATED STATEMENT OF PROFIT & LOSS

Particulars (INR Mn)	FY24	FY25	FY26	Q1 FY27
Revenue from Operations	2,025	2,378	3,143	754
Total Expenses	1,637	1,970	2,624	631
EBITDA	388	408	519	123
<i>EBITDA Margin (%)</i>	<i>19.16%</i>	<i>17.16%</i>	<i>16.51%</i>	<i>16.31%</i>
Other Income	18	44	56	12
Depreciation	69	80	102	32
Finance Cost	61	38	28	5
Profit before Exceptional Items and Tax	276	334	445	98
Exceptional Items (Net)	(23)	(3)	(11)	(2)
PBT	253	331	434	96
Tax	33	63	79	14
Non – Controlling Interest	(3)	-	-	-
PAT before Exceptional Item	246	271	366	84
<i>PAT Margin before Exceptional Item (%)</i>	<i>12.15%</i>	<i>11.40%</i>	<i>11.64%</i>	<i>11.14%</i>
PAT after Exceptional Item	223	268	355	82
<i>PAT Margin after Exceptional Item (%)</i>	<i>11.01%</i>	<i>11.27%</i>	<i>11.29%</i>	<i>10.88%</i>
Other Comprehensive Income	5	(4)	(1)	-
Total Comprehensive Income	228	264	354	82
EPS (INR)(not annualised)	21.77	22.56	27.05	6.25

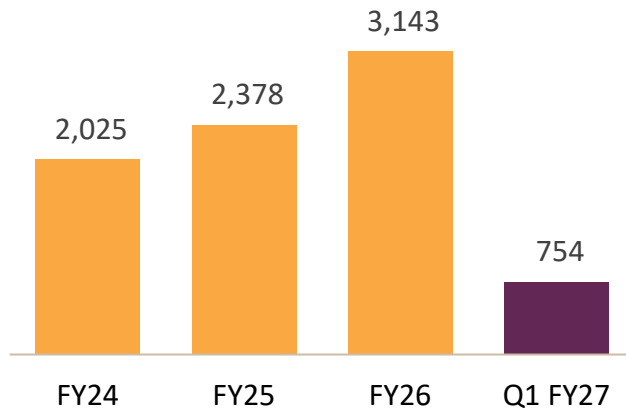
HISTORICAL CONSOLIDATED BALANCE SHEET

Particulars (INR Mn)	FY24	FY25	FY26
EQUITY AND LIABILITIES			
Equity			
Equity Share Capital	101	127	128
Other Equity	947	2,440	2,801
Non Controlling Interest	(3)	(4)	(4)
Total Equity	1,045	2,563	2,925
LIABILITIES			
Non-Current Liabilities			
Financial Liabilities			
-Borrowings	92	11	16
- Lease liabilities	11	7	8
- Other Financial Liabilities			
Provisions	54	69	77
Deferred Tax Liabilities (Net)	9	5	9
Current Liabilities			
Financial Liabilities			
- Borrowings	458	220	349
- Lease liabilities	3	4	8
- Trade Payables			
(A) total outstanding dues of micro & small enterprises	3	8	10
(B) total outstanding dues other than micro & small enterprises	133	175	190
- Other Financial Liabilities	38	70	76
Other Current Liabilities	36	58	66
Provisions	5	7	11
Total Liabilities	842	634	820
Total Equity And Liabilities	1,887	3,197	3,745

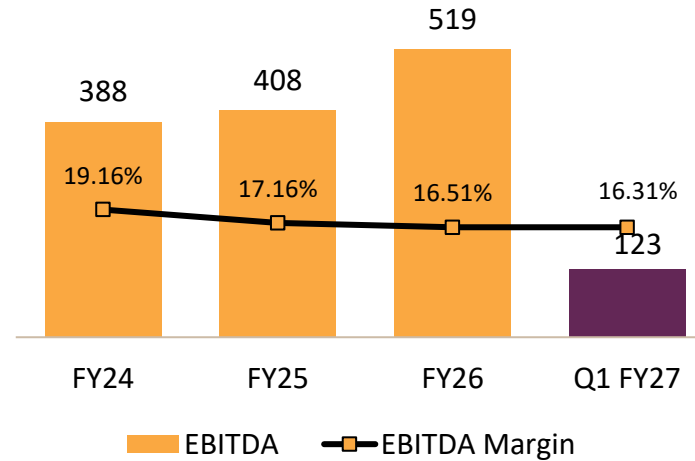
Particulars (INR Mn)	FY24	FY25	FY26
ASSETS			
Non-Current Assets			
Property, Plant and Equipment	413	607	844
Right of use assets	45	41	44
Capital Work-in-Progress	32	66	73
Investment Property	-	-	
Goodwill	-	-	
Other Intangible Assets	186	189	153
Intangible assets under development	33	39	115
Other Financial Assets	11	57	16
Non-Current Tax assets (net)	7	13	16
Other non-current assets	17	44	44
Current Assets			
Inventories	577	724	894
Financial Assets			
- Trade Receivables	470	709	815
- Cash and cash Equivalents	14	15	115
- Bank balances other than cash and cash equivalents	27	579	390
- Loans	1	3	4
- Others financial assets	17	23	25
Other current assets	37	88	197
TOTAL ASSETS	1,887	3,197	3,745

FINANCIAL PERFORMANCE

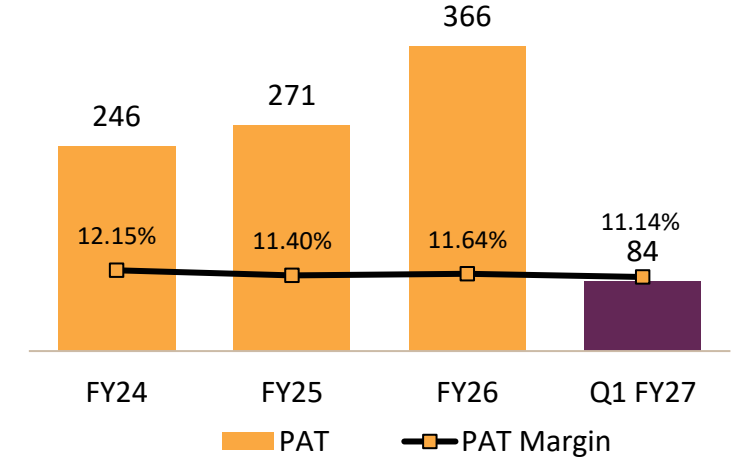
Revenue from Operations (INR Mn)



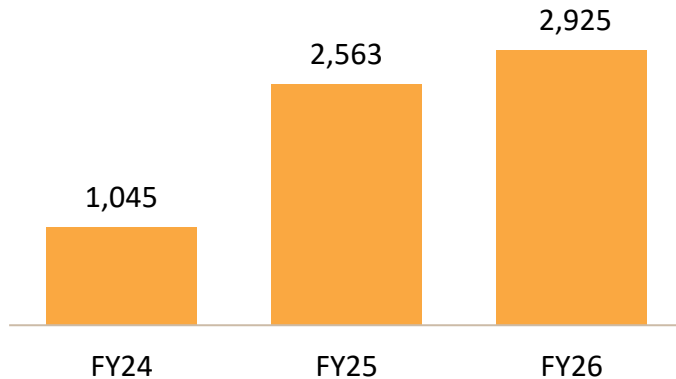
EBITDA (INR Mn) & EBITDA Margins %



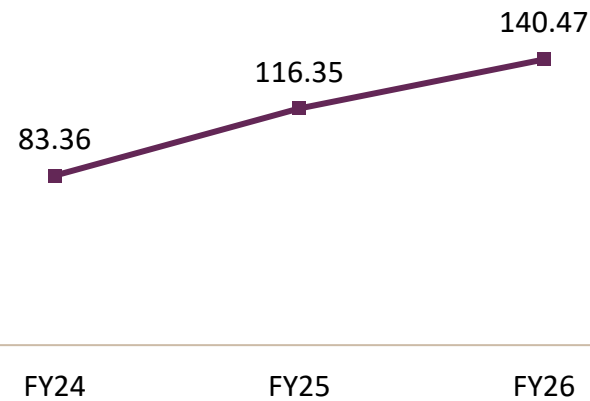
PAT (INR Mn) & PAT Margins % *



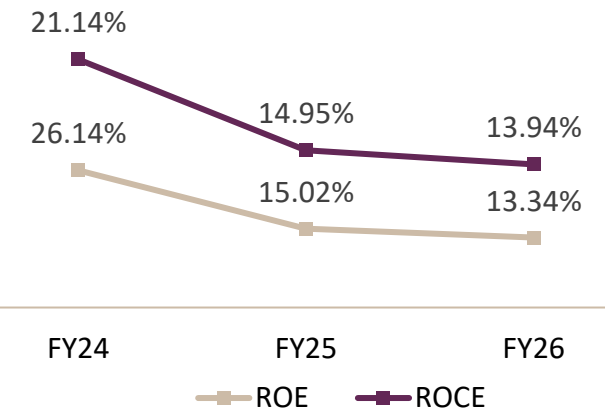
Net Worth (INR Mn)



Working Capital Days



ROE* & ROCE %

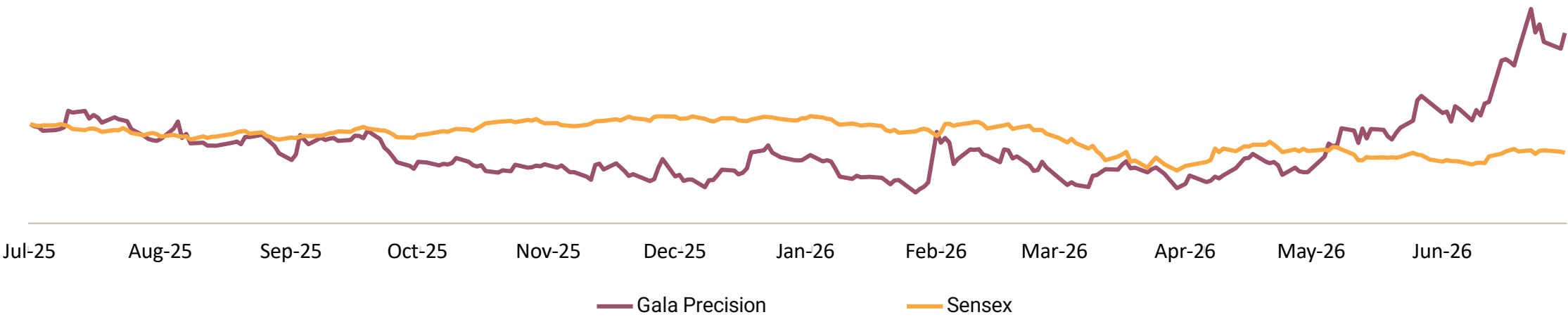


* - PAT, PAT margins & ROE calculations excludes exceptional items

CAPITAL MARKET SLIDE



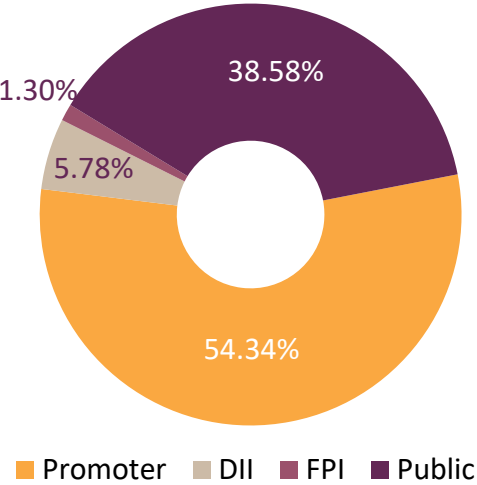
1 Year Stock Performance (up to 30th June, 2026)



Market Data (As on 30th June, 2026)

Particulars	INR
Face Value	10.00
CMP	1,108.95
52 Week H/L	1,198.60 / 648.05
Market Capitalization (Mn)	14,212.52
Shares O/S (Mn)	12.82

Shareholding Pattern (As on 30th June, 2026)



DISCLAIMER

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