

# RISHI LASER LIMITED

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**Email:** [rlcl.mumbai@rishilaser.com](mailto:rlcl.mumbai@rishilaser.com), **Website:** [www.rishilaser.com](http://www.rishilaser.com)

**CIN:** L99999MH1992PLC066412

**2<sup>nd</sup> June, 2026**  
**RLL/16/2026-27**

To  
Dy. Manager,  
Corporate Relationship Department,  
BSE Limited,  
25<sup>th</sup> Floor, P. J. Towers, Dalal Street,  
Mumbai-400001.

**Script Code: 526861**  
**ISIN: INE988D01012**

**Sub: Intimation of Investor Presentation**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the Investor Presentation of the Company for your reference.

We would like to clarify that no Unpublished Price Sensitive Information (UPSI) is included in this presentation. The data provided is in the public domain and is already available.

Kindly take the same on your records.

We request you to take note of the same.

Thanking You,

Yours Faithfully,

**For Rishi Laser Limited**

**Vandana Patel**  
**Company Secretary**

*Enclosed a/a*

**RISHI LASER LIMITED**

Precision Engineered, Reliability Delivered



# RISHI LASER LIMITED

*Precision Engineered, Reliability Delivered*

**Q4FY26 INVESTOR PRESENTATION**



# Management's Strategic Outlook



“FY26 has been a defining year of capacity creation for Rishi Laser. We recorded a total revenue of **₹162.3 crore**, while commissioning and commercializing our new **Malur facility in Bangalore**, the largest and most advanced plant in our network, purpose-built for medium & heavy fabrication and the construction equipment segment.

EBITDA improved to **₹14.1 crore** while EBITDA margins moderated to **8.7%**, primarily impacted by **higher personnel costs** following the **implementation of new labour code**. Encouragingly, **exports now contribute ~14% of revenue (₹22.83 crore)**, and Malur Plant, engineered to international export standards, strengthens our ability to scale this further.

Looking ahead, we are targeting around **20% revenue CAGR over the next three years**, supported by the ramp-up at Malur Plant, deeper automation and Industry 4.0 adoption, and operating leverage that we expect to drive margin recovery and expansion.”



**Mr. Harshad Patel**  
Managing Director

# About Us

- Established in 1992, **Rishi Laser Limited** is one of India's pioneers in laser cutting technology.
- Through decades of experience and technological expertise, company has established itself as a trusted partner for businesses seeking reliable and innovative sheet metal solutions across India.
- Offers comprehensive end-to-end services including contract manufacturing, design, laser cutting, bending, welding & surface treatment.
- Company's advanced infrastructure features state-of-the-art CNC machines, press brakes, turret punch presses, various welding equipment, surface treatment plants, robotic welding capabilities, modular jigs, fixtures, and crane capacities up to 20 MT.
- This ISO 9001:2015-certified organization specializes in manufacturing and fabrication of sheet metal components and custom-built steel fabrications for diverse engineering industries.



## Vision



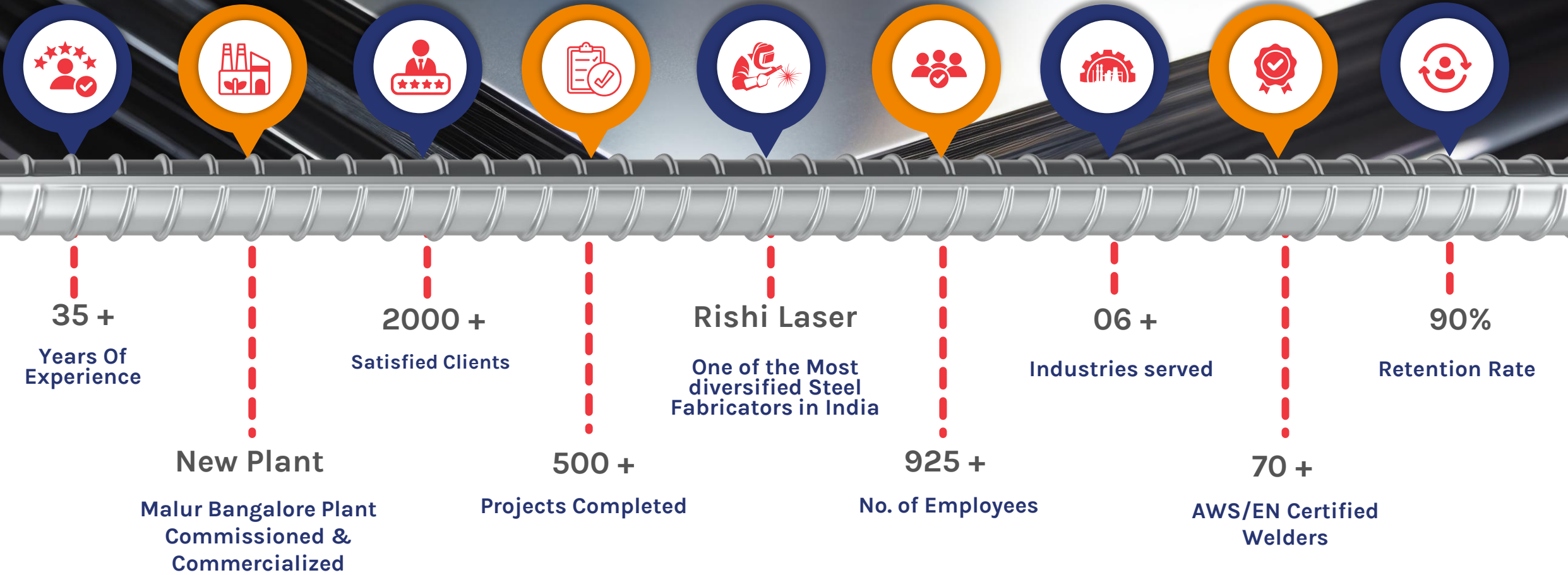
Drive innovation and inspire aspirations, transforming our multi-location steel fabrication company into a leading engineering powerhouse aligned with Super Power India.

## Mission

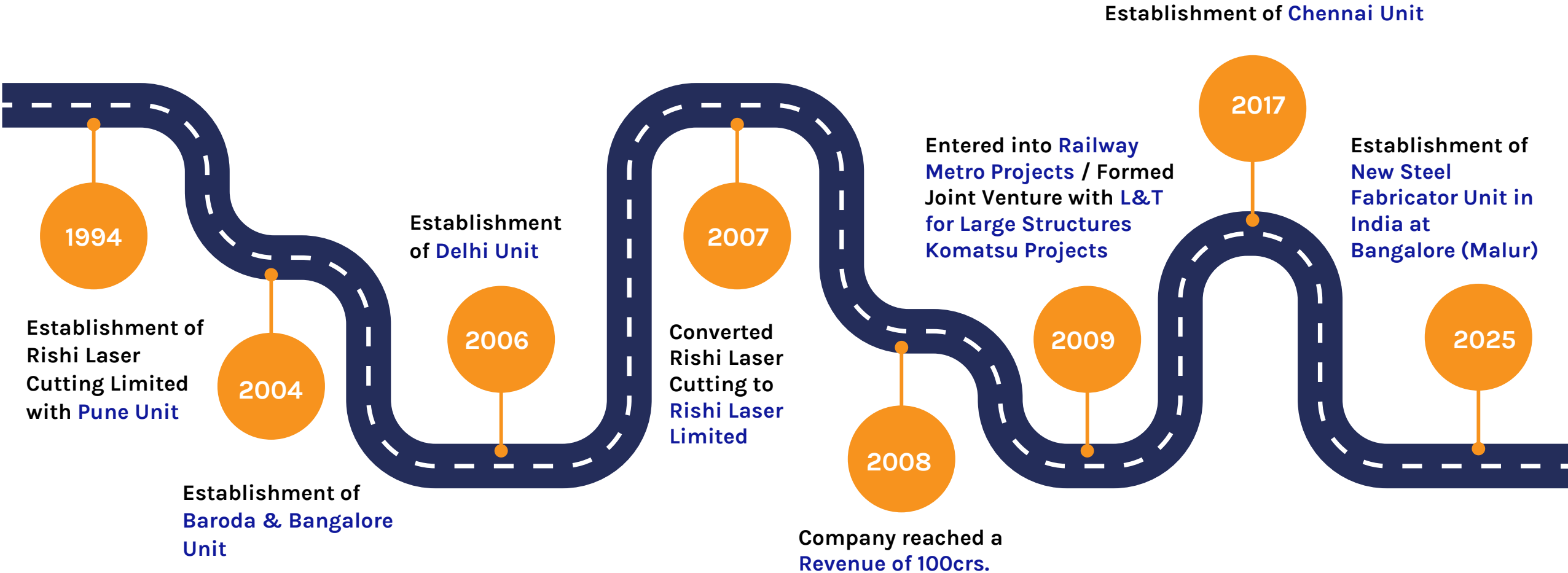


Leveraging cutting-edge technology and innovation to manufacture world-class steel assemblies, setting new benchmarks in quality, efficiency, and engineering excellence.

# Defining Moments of Key Milestones



# Defining Moments of Key Milestones



# Manufacturing Footprint

Corporate Office

Manufacturing unit



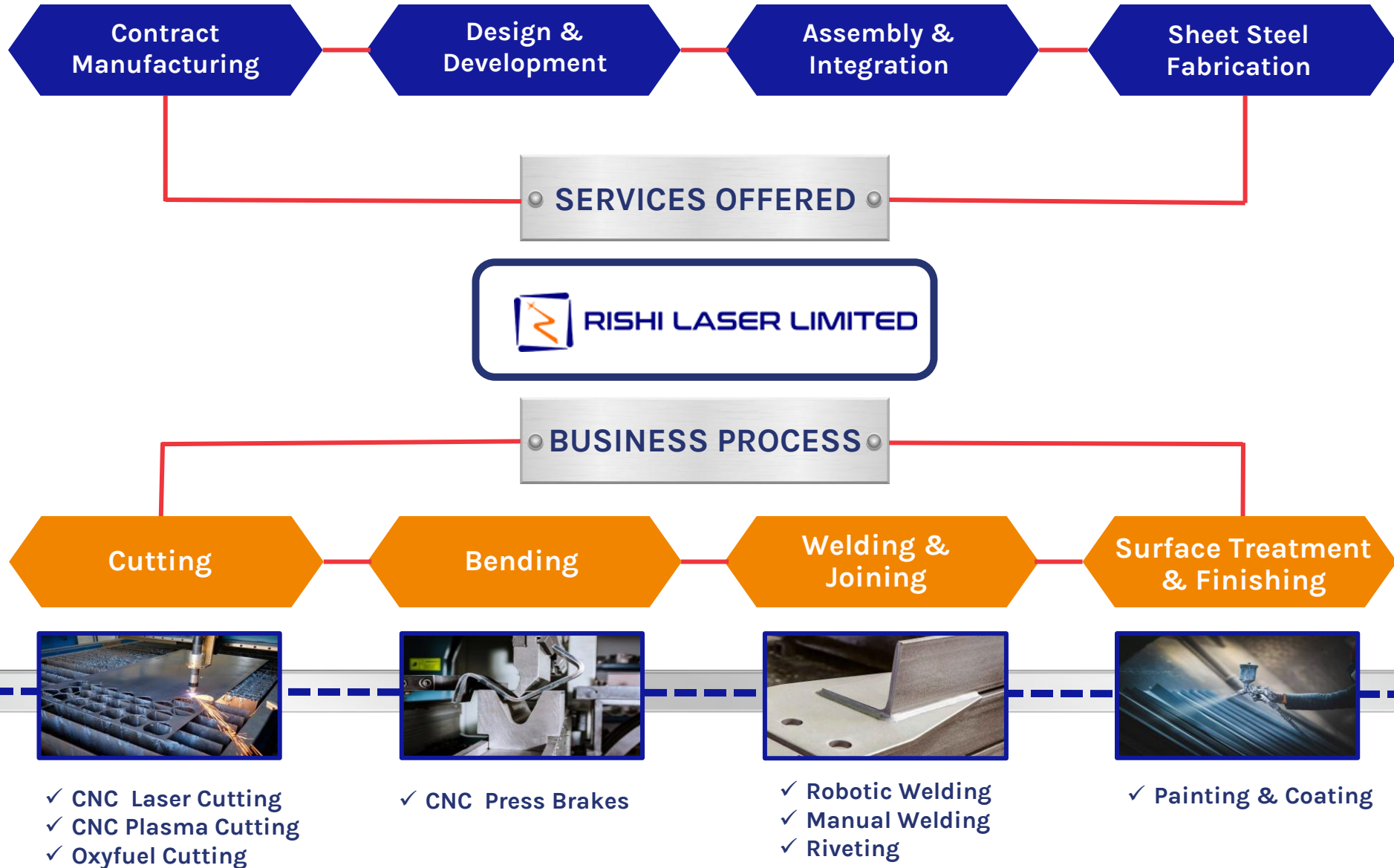
Operates six manufacturing units across five states, establishing itself as one of India's most **diversified steel fabrication** footprints. Equipped with state-of-the-art machinery, the company has now **commissioned and commercialized** its new **Bangalore** facility, with Phase 1 of the in-house Paint Shop going operational from **June 2026**, strengthening its **medium and heavy fabrication capabilities**.

Location	Area of Land (Sq. Mtr)	Area of Building (Sq. Mtr)	% of Revenue
Pune, Markal Industrial Area	14,151	5,820	25
Bangalore, Bommasandra	4,233	2,100	46
Bangalore, Malur	11,987	7,191	
Savli, Savli GIDC	10,816	4,139	15
Chennai, Bangalore Highway	2,050	2,050	8
Kundli, Sonapat	1,800	1,600	6

# Trusted Partners in Growth



# Core Capabilities & Services



# Comprehensive Offerings (End-to-End Capabilities)

## 1. Fabrication Excellence

- CNC Fiber Laser, Oxyfuel & Messer Plasma Cutting - precision up to 75mm
- CNC Bending with 25 press brakes (25-500T) - largest capacity in the segment
- End-to-end sheet steel fabrication, from small to heavy assemblies

## 2. Assembly & Manufacturing

- Advanced Manual & Robotic Welding, TUV Rheinland-certified for railways
- Contract Manufacturing across 6 plants (switchgear, enclosures, engineering & textile machinery components) with Lean & Cellular practices



## 3. Value-Added Solutions

- Customer-centric Design & Development with CAD/Radan expertise in jigs & fixtures
- Surface Treatment: shot blasting, sandblasting, 7-tank chemical process, powder coating.

# Products Portfolio



Housing



Car Paint booth



Grain Storage



Windmill Equipment



Frame & Enclosures for Compressor



Engine Hood for Wheel Loader



Parts for Metro Coach



Tanks for Steel Plants



Parts for Railways



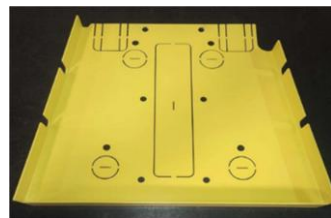
Electrical Panels & Canopies



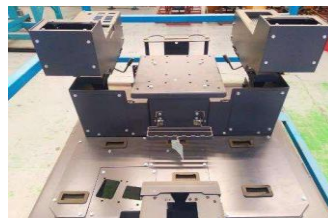
Fuel, Hyd & Steering Tanks



Airport Cargo electric tow tug



Frames, Yoke, Gate Guards



Platforms for Road Machinery



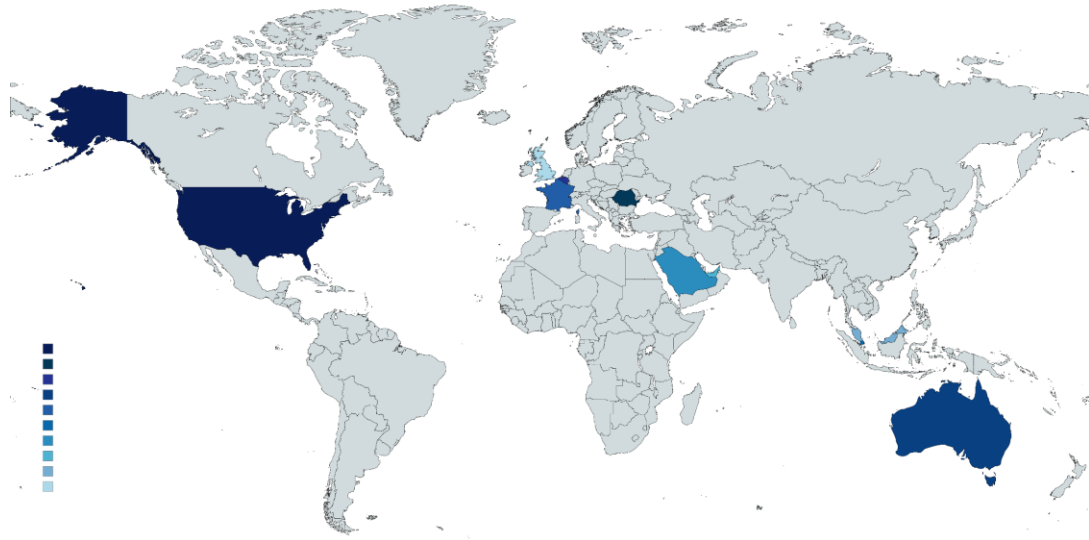
Cowl assy, Tanks & Axles



OHT & Excavator Parts

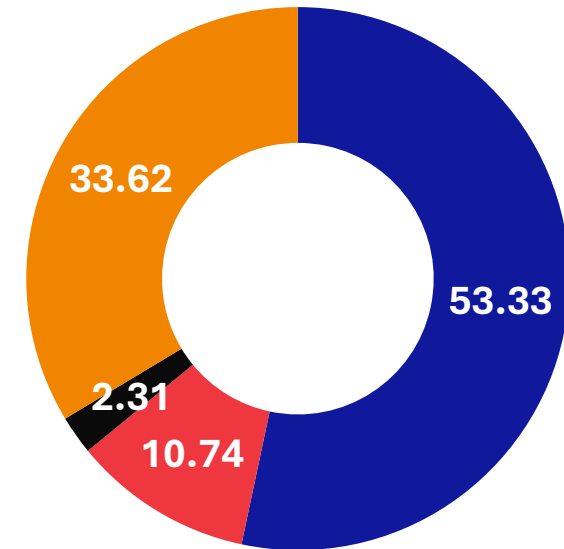
# Revenue & Segment Breakdown – FY26

## Revenue Bifurcation FY26



Particular	Revenue in %
Domestic	85.82
Exports	14.18

## Segment Bifurcation FY26 (In %)



■ Construction Equipment ■ Power ■ Rail Transport ■ Others

With a strong foothold across **multiple industries**, the company is leveraging its expertise in **precision manufacturing and high-quality standards**.

## Mr. Harshad Patel



### Managing Director

A qualified Chartered and Cost Accountant with 40+ years of experience in the Engineering Industry.

Founded Rishi Laser Cutting in 1994.

Has been on the Board since Rishi's inception and presently serving as Managing Director of the Company.

## Mr. Ganesh Agrawal



### Chief Financial Officer

Qualified Chartered Accountant with 30+ years of experience in finance, accounting, and management.

Joined Rishi Laser in 2006, now leading as CFO.

Extensive expertise in the manufacturing industry across India and abroad.

# Serving Major Industries



## Metros & Railways

- By 2050, India is expected to contribute **40%** of global rail activity, with a 2024-25 goal to upgrade 40,000 conventional rail bogies to 'Vande Bharat' standards.
- Metro Rail Projects through high volume demand for structural components like Metro coach parts, elevated tracks, structural frames, etc. [Source](#)



## Earthmoving Machinery

- Global earthmoving equipment market, valued at \$58.92 billion in 2022, is projected to grow at a **6.2% CAGR** from 2023 to 2030.
- The growth is driven by increased infrastructure development and industrial construction, creating demand for heavy equipment like excavators, loaders, and dump trucks. [Source](#)



## Electrical Equipment Market (T&D)

- Essential to T&D, is projected to grow from \$52.98 billion in 2022 to \$125 billion by 2027, with a CAGR of 11.68%.
- Growth is spurred by grid modernization, rural electrification & renewable energy integration - requiring steel-based enclosures, transformer components, and structures. [Source](#)



## Indian Agricultural Machinery Market

- India's construction equipment market was valued at \$7.2B in FY23, projected to reach \$13.22B by 2032 (CAGR: 9%).
- Driven by infrastructure growth and urbanization, fueling demand for steel assemblies in excavators, backhoe loaders & cranes.

[Source](#)



## Construction & Infrastructure

- India, the world's largest tractor manufacturer, drives strong demand for fabricated sheet metal parts like hoods, housings, and frames.
- Agricultural machinery market projected to grow at 8.5% CAGR through 2030, boosting steel fabrication needs.

[Source](#)



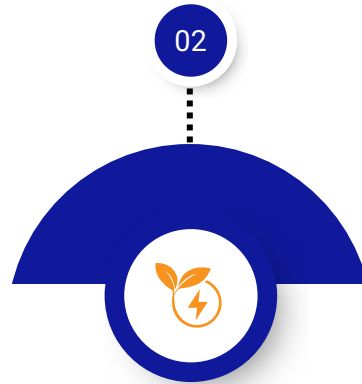
## Textile & General Engineering

- India's electrical equipment market is projected to grow from \$52.98 billion in 2022 to \$125 billion by 2027, with a robust CAGR of **11.68%**.
- Similarly, the Indian construction equipment market, valued at \$7.2 billion in FY23, is expected to grow at a **15% CAGR** over the next five years, according to CII estimates. [Source](#)

# Accelerating Growth: Key Industries Tailwind

## Infrastructure Development

- ₹12.2 Lakh Cr Capex (FY27): Highest-ever infra outlay; NIP 2.0 of ₹150 Lakh Cr (2026–32) adds multi-year visibility.
- Fabrication Backbone of Infra: Metros, bridges, terminals & industrial sheds drive modular and heavy fabrication.
- ₹17 Lakh Cr PPP Pipeline: 852 shovel-ready projects widen the structural-fabrication order book. [Source](#)

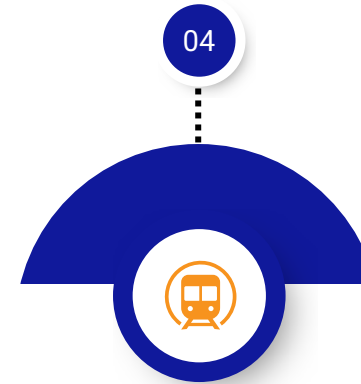


## Renewable Energy & Power Sector Demand

- 500 GW Non-Fossil by 2030: ₹40 Lakh Cr capex; solar module capacity doubled to 74 GW, driving MMS, trackers & galvanised structures.
- Wind Capacity to Double: ~55 GW (2025) → ~120 GW by 2031; welding is the fastest-growing fabrication service (7% CAGR). [Source](#)

## India's Global Manufacturing Edge

- China+1 + FDI Easing: Manufacturing FDI up 18% to \$19B (FY25); PN2-2026 fast-tracks priority sectors in 60 days.
- Defence & Capital Goods Onshoring: Indigenisation shifts orders to certified fabricators, defence is the fastest-growing end-user (8.2% CAGR). [Source](#)

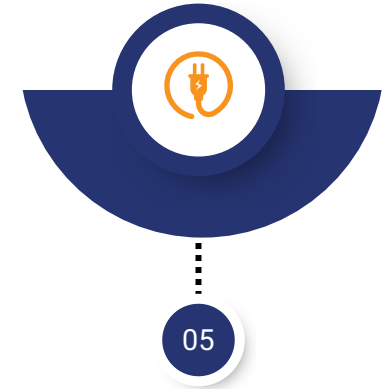


## Indigenized Rail and Metro Drive

- ₹2.93 Lakh Cr Rail Capex (FY27): Record outlay; 17,000 Amrit/Namo Bharat coaches + 50 Vande Bharat sleeper rakes under build.
- World's 3rd-Largest Metro: 1,143 km across 29 cities expanding into Tier-1 & 2 station structures, cabinets & enclosures. [Source](#)

## Electrical Equipment Market

- \$235B Industry by 2035: Output to grow from ~\$50B (2025) at 11–13% CAGR.
- MV Panels & Enclosures: Switchgear cabinets & control assemblies are direct sheet-metal fabrication output.
- Grid & T&D Upgrades: T&D equipment to reach \$33.7B by 2030, lifting precision-fabricated component demand. [Source](#)



# New Malur, Bangalore Plant Commercialized



## Overview

- Total Land Area : 3 Acres
- Built-up Area: **70,000** Sq. Ft.
- Facility Type : Medium & Heavy Fabrication
- Full Operational Capacity Timeline : **Commercial Operations Live**
- Primary Industry Focus : Construction Equipment Segment
- Paint Shop: Phase-1 operational from June 2026



## Key Reasons for Expansion

- Strengthens Rishi Laser's Southern India presence.
- Enables seamless operation & supply chain efficiency with faster market access.
- Captures rising domestic demand & export potential in construction equipment.



## Strategic Impact

- Largest & most advanced Rishi Laser facility
- Enhances national & export capabilities with state-of-the-art machinery
- Employment Generation: 250 direct & indirect jobs
- Location Advantage : Proximity to Bangalore-Chennai Expressway for seamless market access in Karnataka & Tamil Nadu



## Scaling Up : New Bangalore Plant

- **About** : New Facility in Bangalore, now operational featuring a 70,000 sq. ft. production shed equipped with a state of the art paint shop.
- **Revenue Growth** : Targeting ₹100 Cr revenue by FY29.
- **Strategic Investment** : ₹18 Cr CAPEX for expansion.
- **Global Competitiveness** : Designed to manufacture high-value components that meet international export standards.

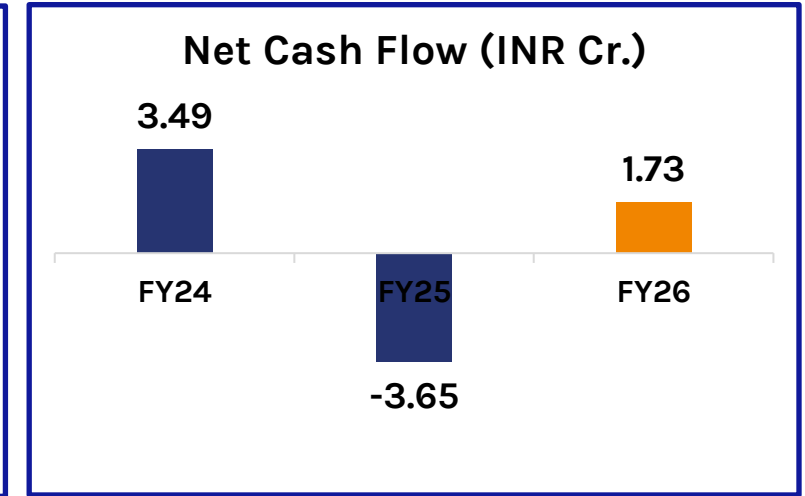
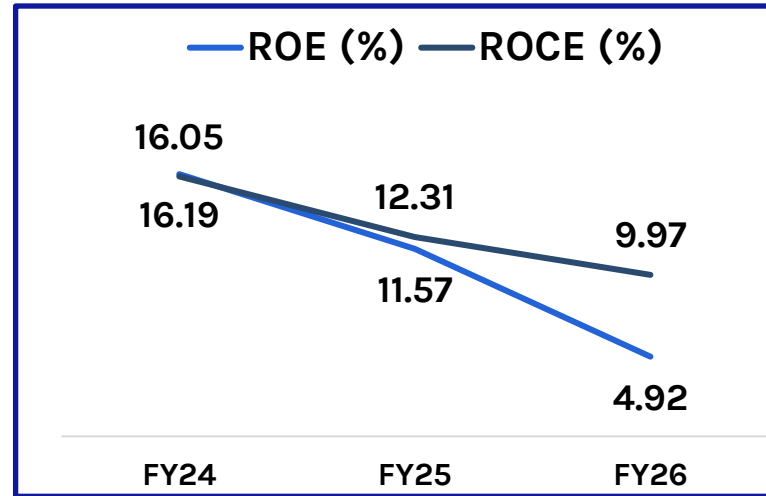
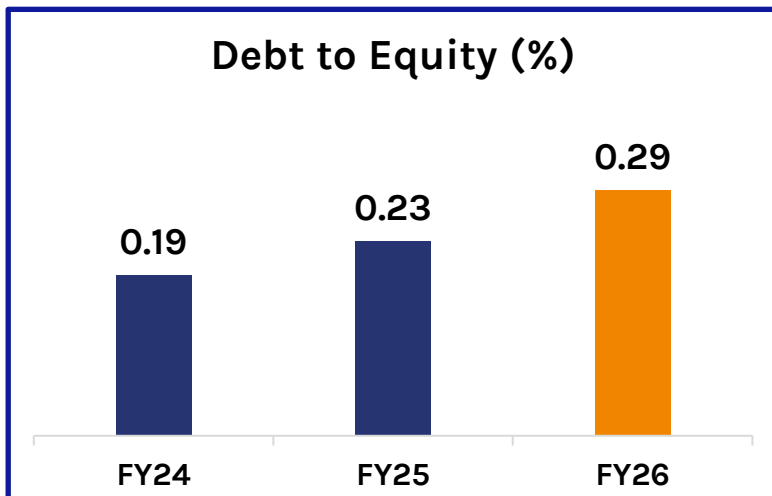
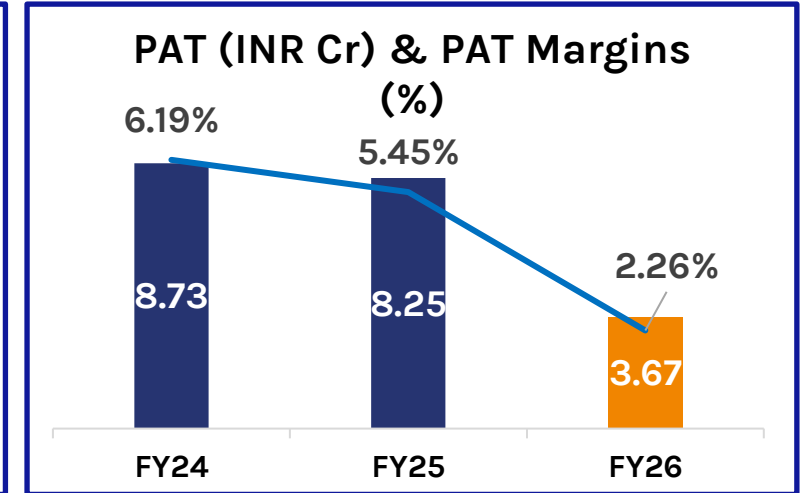
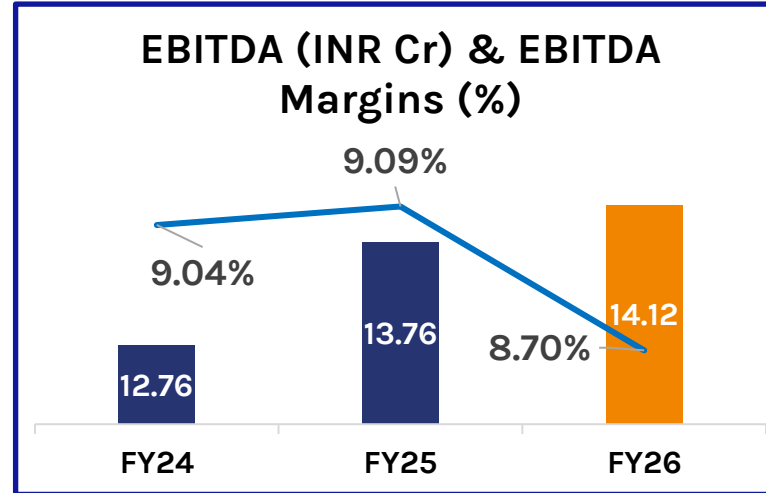
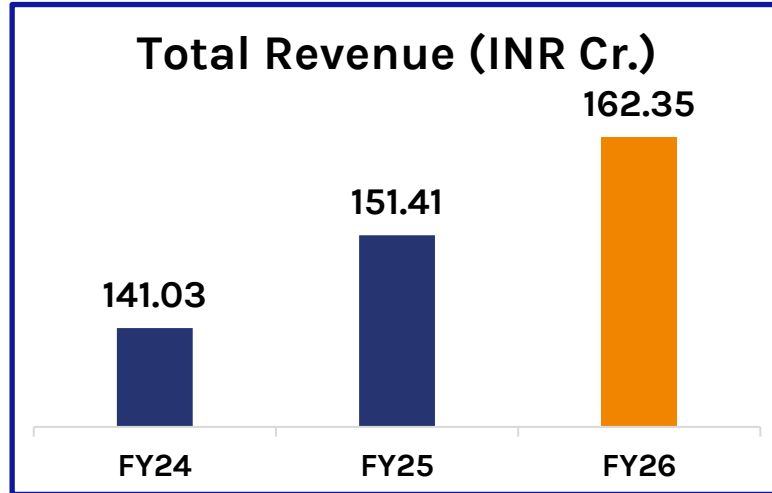
## Enhanced Automation

- **Robotic Integration** : Deploying automation to enhance operational efficiency & accelerate production cycles.
- **Profitability Impact** : Enhancing P&L efficiency through process optimization.
- **Industry 4.0 Adoption** : Investing in smart manufacturing technologies to drive precision, scalability & innovation.

## Financial Outlook

- **Strong Growth** : Projected **20%** CAGR sales growth over the next three years coupled with improved EBID margins.
- **Bangalore Plant Impact** : Expected to generate **₹100 Cr** Revenue by FY29, strengthening regional & export operations.
- **Growth Strategy** : Entering the retail sector for Cut Steel Parts & growing the Robotics Business.

# Historical Key Financial Metrics (Y-O-Y)



# Q4-FY26 Financial Highlights

Particulars (INR Crs.)	Q4 FY25	Q4 FY26	Y-o-Y Change (%)
<b>Revenue</b>	<b>37.77</b>	<b>40.76</b>	
Other Income	0.39	0.49	
<b>Total Income</b>	<b>38.16</b>	<b>41.25</b>	<b>8.12</b>
Raw Material Expense	19.73	20.03	
Employee Benefit Expense	6.66	9.62	
Other Expenses	7.90	8.81	
<b>EBITDA</b>	<b>3.87</b>	<b>2.78</b>	<b>(28.18)</b>
<b>EBITDA Margin (%)</b>	<b>10.15</b>	<b>6.74</b>	<b>(340.79 BPS)</b>
Finance Costs	0.65	1.53	
Depreciation	0.96	1.45	
<b>PBT before Exceptional Items</b>	<b>2.26</b>	<b>(0.20)</b>	<b>(108.79)</b>
Exceptional Items	0.00	(0.18)	
<b>PBT after Exceptional Items</b>	<b>2.26</b>	<b>(0.38)</b>	
Tax	-0.93	(0.12)	
<b>PAT</b>	<b>3.20</b>	<b>(0.26)</b>	<b>(108.15)</b>
<b>PAT Margin (%)</b>	<b>8.38</b>	<b>(0.63)</b>	<b>(901.55 BPS)</b>
EPS	3.48	(0.09)	

# Historical Income Statement

Particulars (INR Crs.)	FY24	FY25	FY26
<b>Revenue</b>	<b>140.11</b>	<b>150.72</b>	<b>161.03</b>
Other Income	0.91	0.69	1.33
<b>Total Income</b>	<b>141.02</b>	<b>151.41</b>	<b>162.35</b>
Raw Material Expense	77.68	80.37	82.27
Employee Benefit Expense	23.04	26.68	32.83
Other Expenses	27.55	30.60	33.14
<b>EBITDA</b>	<b>12.75</b>	<b>13.76</b>	<b>14.12</b>
<b>EBITDA Margin (%)</b>	<b>9.04</b>	<b>9.09</b>	<b>8.70</b>
Finance Costs	2.30	2.55	4.14
Depreciation	2.49	2.93	4.49
<b>PBT before Exceptional Items</b>	<b>7.97</b>	<b>8.28</b>	<b>5.49</b>
Exceptional Items	0.00	0.00	(0.56)
<b>PBT after Exceptional Items</b>	<b>7.97</b>	<b>8.28</b>	<b>4.93</b>
Tax	(0.76)	0.03	1.26
<b>PAT</b>	<b>8.73</b>	<b>8.25</b>	<b>3.67</b>
<b>PAT Margin (%)</b>	<b>6.19</b>	<b>5.45</b>	<b>2.26</b>
EPS	9.49	8.98	4.60

# Historical Balance Sheet – FY26

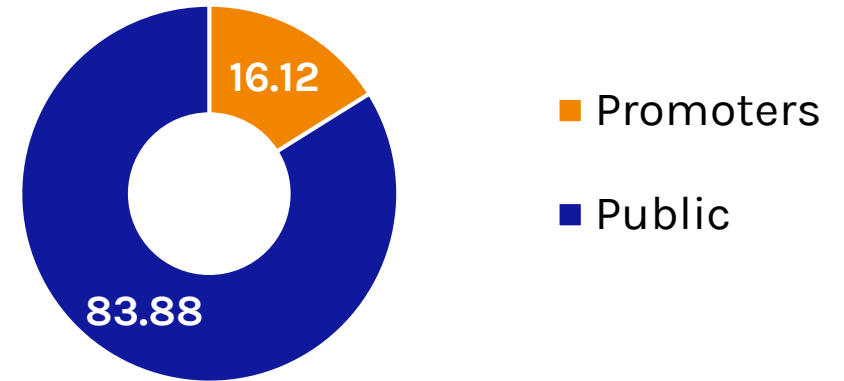
Equities & Liabilities (INR Cr)	FY24	FY25	FY26
<b>Shareholder's Fund</b>			
Share Capital	9.19	9.19	9.19
Reserves & Surplus	44.73	62.12	65.41
<b>Total Equity</b>	<b>53.92</b>	<b>71.31</b>	<b>74.60</b>
<b>Non-Current Liabilities</b>			
Long Term Borrowings	7.08	12.86	14.68
Deferred Tax Liabilities	0.00	0.00	0.59
Long Term Provision	2.68	2.90	3.71
Other Non Current Liabilities	1.72	2.52	11.22
<b>Total Non Current Liabilities</b>	<b>11.47</b>	<b>18.29</b>	<b>30.21</b>
<b>Current Liabilities</b>			
Short-Term Borrowings	2.98	3.77	7.29
Trade Payables	24.48	21.95	27.70
Other Current Liabilities	3.40	4.16	8.07
Short Term Provision	0.41	0.50	0.86
<b>Total Current Liabilities</b>	<b>31.27</b>	<b>30.38</b>	<b>43.91</b>
<b>Total Liabilities</b>	<b>96.67</b>	<b>119.97</b>	<b>148.73</b>

Assets	FY24	FY25	FY26
<b>Non-Current Assets</b>			
PP&E	56.66	72.78	94.67
Non - Current Investment	1.46	1.39	1.06
Deferred tax assets	0.03	0.00	0.00
Long term loan & advances	0.00	0.00	0.00
Other Non - Current Assets	2.09	5.91	3.49
<b>Total Non Current Assets</b>	<b>60.23</b>	<b>80.07</b>	<b>99.22</b>
<b>Current Assets</b>			
Inventories	11.09	11.66	15.00
Trade Receivable	15.16	17.94	24.65
Cash & Cash Equivalents	7.36	3.38	3.41
Short term loan & advances	0.05	0.06	0.02
Other current Assets	2.78	6.86	6.43
<b>Total Current Assets</b>	<b>36.44</b>	<b>39.90</b>	<b>49.51</b>
<b>Total Assets</b>	<b>96.67</b>	<b>119.97</b>	<b>148.73</b>

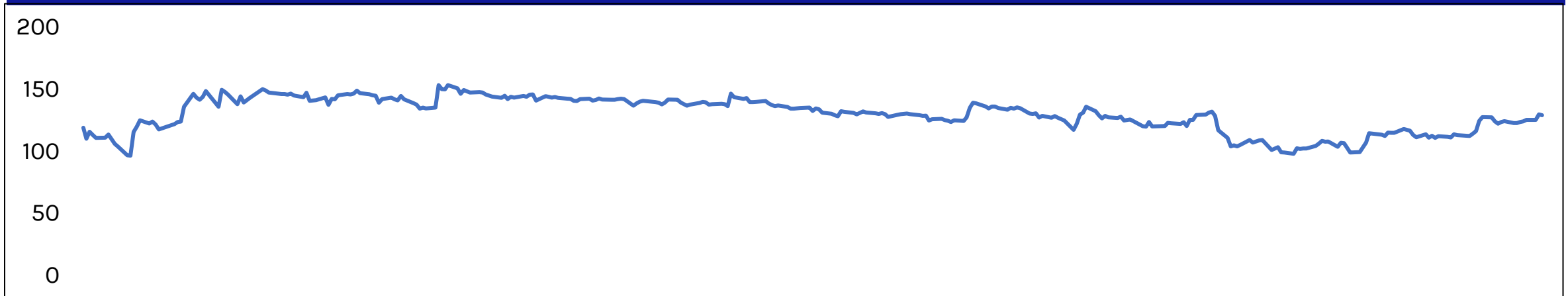
# Capital Market Data

Price Data (As on 27 <sup>th</sup> May, 2026)	INR
Share Price	129.05
Market Capitalization (Cr)	128.95
No. of Shares Outstanding	99,92,600
Face Value	10.00
52 Week H/L	158.55/90.00

## Shareholding Pattern (As on 31<sup>st</sup> Mar, 2026)



## Share Performance from 17<sup>th</sup> Feb, 2025 - 27<sup>th</sup> May, 2026



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# THANK YOU



**RISHI LASER LIMITED**  
Precision Engineered, Reliability Delivered

## Rishi Laser Limited

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•022 23080022

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 **ConfideLeap Partners**

## Confideleap Partners

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