

The Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 517500

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol: ROTO

Dear Sir / Madam,

Sub: **Outcome of the Board meeting**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) and Schedule III thereto, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. on May 27, 2026, inter-alia, has:

1. Approved the standalone and consolidated audited financial results of the Company for the fourth quarter and the financial year ended March 31, 2026. The said financial results along with audit reports of the Statutory Auditors are enclosed;
2. Recommended a final dividend of ₹ 0.19/- per equity share of ₹ 1/- each i.e. 19% for the financial year ended March 31, 2026;
3. Re-appointment of M/s. Kapoor Tandon & Co., Chartered Accountants as the Internal Auditors of the Company for the financial year 2026-27.

The details as required under Regulation 30 of the Listing Regulations, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, are enclosed as Annexure-A.

The above information will also be made available on website of the Company at www.rotopumps.com.

The Board Meeting commenced at 3:00 PM and concluded at 5:55 PM.

This is for your kind information and records.

Thanking You,

Yours faithfully,

For **ROTO PUMPS LTD.**

ASHWANI K. VERMA
COMPANY SECRETARY
M. NO. F9296

Encl.: A/a

ROTO PUMPS LTD.

Regd. Off. & Global Headquarters: 13, Roto House, Noida Special Economic Zone, Noida-201305, Uttar Pradesh, India

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CIN - L28991UP1975PLC004152 **🌐:** www.rotopumps.com



Annexure-A

S. No.	Particulars	M/s. Kapoor Tandon & Co., Chartered Accountants - Internal Auditors
1.	Reasons for change viz. appointment / reappointment, resignation, removal, death or otherwise	Re-appointment
2.	Date of Appointment/ Re-appointment & term of appointment/ reappointment	Re-appointed on May 27, 2026, for the financial year 2026-27
3.	Brief Profile (in case of appointment)	M/s. Kapoor Tandon & Co. is an over 52 year's old firm of Chartered Accountants based at Kanpur and also has an office at K. G. Marg, New Delhi rendering services in the areas of Audit, Internal Audit, Inspection Special Audit, Taxation Services, Financial Services and Management Consultancy Services etc.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

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Independent Auditor's Report on the Audited Standalone Financial Results of the Company, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of
Roto PUMPS Limited
Report on the Audit of the Standalone Financial Results

Opinion and Conclusion

We have audited the Standalone Financial Results for the year ended 31 March, 2026 and the Standalone Financial Results for the quarter ended 31 March, 2026 included in the accompanying "Statement of Audited Standalone Financial Results for quarter ended and year ended 31 March, 2026 of ROTO PUMPS LIMITED ("the Company"), ("the Statement"), including 2 branches Australia and UK, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

(a) Opinion on Annual Financial Results

In our opinion and to the best of our information and according to the explanations given to us, the Standalone Financial Results for the year ended 31 March, 2026:

- i. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India of the net profit and total comprehensive income and other financial information of the Company for the year then ended.

Basis for Opinion on the Audited Standalone Financial Results

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in paragraph (a) of Auditor's Responsibilities section below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial Results for the quarter and year ended 31 March, 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.



LLP ID No.: AAC-5662

Branch Office :

613, Suncity Business Tower, Golf Course Road, Gurgaon - 122002

813, Oxford Towers, 139, Airport Road, Bangalore-560 008

AWFIS 5th Floor, Raheja Titanium, Cabin 5, Ram Nagar, Goregaon, Mumbai, Maharashtra-400063

D-362, Near MLA Rest House, Tagore Nagar, Raipur, Chhattisgarh-492001

Management's Responsibilities for the Statement

This Statement which includes the Standalone Financial Results is the responsibility of the Company's Board of Directors and has been approved by them for the issuance. The Standalone Financial Results for the quarter and year ended 31 March, 2026 has been compiled from the related audited standalone financial statements. This responsibility includes the preparation and presentation of the Standalone Financial Results for the quarter and year ended 31 March, 2026 that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities

Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results for the quarter and year ended 31 March 2026 as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:



- Identify and assess the risks of material misstatement of the Annual Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Annual Standalone Financial Results, including the disclosures, and whether the Annual Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Annual Standalone Financial Results of the Company to express an opinion on the Annual Standalone Financial Results.

Materiality is the magnitude of misstatements in the Annual Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Annual Standalone Financial Results.



R.N. MARWAH & CO. LLP

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

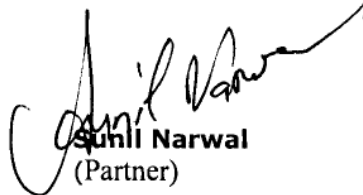
Other Matters

- We did not audit the financial statements/information of 2 branches included in the standalone financial statements of the Company whose financial statements / financial information reflect total revenues of Rs.7914.48 lakhs for the year ended on 31st March, 2026 and total net profit after tax Rs.630.85 lakhs as considered in the standalone financial statements. The financial statements/information of one foreign branch have been audited by the branch auditors whose reports have been furnished to us, and our opinion in so far as it relates to the amounts and disclosures included in respect of these branches, is based solely on the report of such branch auditor. Further in respect of one foreign branch, the management has provided the independent accountants' compliance report. Our conclusion, in so far as relates to this Branch is solely based on the report of other accountant's and management certification.
- Our report on the Statement is not modified in respect of the above matter.
- The Statement includes the results for the Quarter ended 31 March, 2026 being the balancing figure between audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For R N Marwah and Co. LLP

(Chartered Accountants)

Registration No.001211N/N500019


Sunil Narwal
(Partner)

Membership No.511190



UDIN: 26511190ATOCGL9024

Place: Delhi

Date: 27/05/2026

ROTO PUMPS LTD.

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Statement of Standalone audited financial results for the fourth quarter and the financial year ended March 31, 2026

Amount ₹ in Lakhs except EPS

Sl.	Particulars	Quarter ended			Financial Year ended	
		31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
		Audited	Reviewed	Audited	Audited	Audited
1	a. Revenue from Operation	6,471.20	5,779.20	6,790.42	22,288.49	24,036.81
	b. Other income	60.76	54.32	78.97	467.96	339.17
	Total income	6,531.96	5,833.52	6869.39	22,756.45	24,375.98
2	Expenses					
	a. Cost of materials consumed	2,614.58	2,309.28	2,140.23	8,520.58	8,815.82
	b. Changes in inventories of finished goods and work in progress	(76.77)	(225.20)	363.04	(619.49)	84.58
	c. Employee benefits expenses	1,568.93	1,463.67	1,367.28	5,833.77	5,483.80
	d. Finance costs	64.26	62.36	96.29	254.82	323.39
	e. Depreciation and amortization expense	379.30	373.90	409.68	1,476.80	1,581.02
	f. Other expenses	1117.58	1,030.68	1,050.50	4,070.03	4,109.49
	Total Expenses	5,667.88	5,014.69	5,427.02	19,536.51	20,398.10
3	Profit / (Loss) before tax	864.08	818.83	1,442.37	3,219.94	3,977.88
4	Tax expenses					
	a. Current tax	322.34	200.62	410.51	931.95	1,076.94
	b. Deferred tax	(47.87)	(11.80)	(8.69)	(48.63)	(25.62)
	c. Short/(Excess) provisions for previous years	7.65	(2.69)	(143.26)	203.80	(151.96)
5	Net Profit / (Loss) after tax	581.96	632.70	1,183.81	2,132.82	3,078.52
6	Other Comprehensive Income					
	a. Items that will not be reclassified to profit / (loss)					
	Re-measurement of defined benefit plans	17.11	1.70	(2.20)	31.95	(66.70)
	b. Income tax relating to items that will not be reclassified to profit / (loss)					
	Re-measurement of defined benefit plans	4.31	0.42	(0.55)	8.04	(16.79)
7	Total Other Comprehensive Income	21.42	2.12	(2.75)	39.99	(83.49)
8	Total Comprehensive Income for the period	603.38	634.82	1,181.06	2,172.81	2,995.03
9	Paid-up Equity Share Capital (Face value ₹ 1/- per Share)	1884.46	1884.46	628.15	1884.46	628.15
10	Earning per Share (EPS) - basic and diluted (in ₹)	0.31	0.34	0.63	1.13	1.63

Notes:

1. Standalone Statement of Assets and Liabilities as on March 31, 2026

Amount ₹ in Lakhs

Sl.	Particulars	As at 31-03-2026	As at 31-03-2025
		Audited	Audited
A	Assets		
1	Non-current assets		
	a. Property, plant and equipment	7,233.28	8,033.93
	b. Capital work-in-progress	1,766.43	208.20
	c. Right to use assets	2,801.66	2,866.87
	d. Other intangible assets	158.90	173.86
	e. Investment in Subsidiaries	2,453.47	1,963.47
	f. Other Financial Assets	50.00	50.00
	g. Deferred tax assets (net)	137.76	81.09
	h. Other Non-Current Assets	722.38	637.54
	Sub-total non-current assets	15,323.88	14,014.96
2	Current assets		
	a. Inventories	5,203.58	4,054.83
	b. Financial Assets		
	i. Trade receivables	7,014.82	6,431.65
	ii. Cash and cash equivalents	788.86	1,622.80
	iii. Bank balance other than (ii) above	619.72	595.77
	iv. Loans and advances	787.39	745.03
	v. Other financial assets	184.66	227.30
	c. Other current assets	2,667.54	2,422.74
	Sub-total current assets	17,266.57	16,100.12
	TOTAL ASSETS	32,590.45	30,115.08
B	EQUITY AND LIABILITIES		
1	Equity		
	a. Equity share capital	1,884.46	628.15
	b. Other equity	21,837.33	21,423.37
	Sub-total equity	23,721.79	22,051.52
2	Non-current liabilities		
	a. Financial liabilities		
	i. Borrowings	10.76	107.44
	ii. Lease liabilities	845.00	1,033.53
	b. Provisions	193.73	98.08
	Sub-total Non-current liabilities	1,049.49	1,239.05
3	Current liabilities		
	a. Financial liabilities		
	i. Borrowings	1,648.32	2,327.12
	ii. Lease liabilities	168.82	236.85
	iii. Trade payables		
	- Total outstanding dues of micro and small enterprises	359.43	436.15
	- Total outstanding dues of Creditors other than micro and small enterprises	1,937.07	1,271.76
	iv. Other financial liabilities	215.57	9.52
	b. Other current liabilities	1,596.84	1,220.82
	c. Provisions	185.34	281.20
	d. Current tax liabilities (Net)	1,707.78	1,041.09
	Sub-total current liabilities	7,819.17	6,824.51
	TOTAL LIABILITIES	8,868.66	8,063.56
	TOTAL EQUITY AND LIABILITIES	32,590.45	30,115.08



2. Standalone Cash flow statement for the financial year ended March 31, 2026

Amount ₹ in Lakhs

Sl.	Particulars	Financial Year	Financial Year
		ended 31-03-2026	ended 31-03-2025
		Audited	Audited
A	CASH FLOW FROM OPERATING ACTIVITIES:		
	Net Profit / (Loss) before tax	3,219.94	3,977.88
	Adjustment for :		
	Depreciation	1,476.80	1,581.02
	Finance Cost	159.16	201.67
	Interest on Lease Liabilities	95.66	121.72
	Interest Income	(136.60)	(103.80)
	Net (gains)/loss on disposal of property, plant and equipment	(0.25)	(23.10)
	Re-measurement of defined benefit liabilities	31.95	(66.70)
	Net (gains)/loss on fair valuation of derivative contracts	-	(2.15)
	Adjustment for ROU	(4.13)	(4.43)
	Operating Profit / (Loss) before Working Capital Changes	4,842.53	5,682.11
	Movement in working capital		
	Adjustments for (increase)/decrease in operating assets:		
	Inventories	(1148.75)	67.63
	Trade receivables	(583.17)	(891.49)
	Loans	7.89	(6.70)
	Other current financial assets	42.65	39.10
	Other current assets	145.28	46.16
	Adjustments for increase/(decrease) in operating liabilities:		
	Trade payables	588.59	109.23
	Other current financial liabilities	206.05	(2.14)
	Other current liabilities	353.37	(108.68)
	Provisions	(0.20)	89.70
	Cash generated from operations (A)	4,454.24	5,024.92
	Direct Tax Paid (Net)	(859.10)	(1,416.50)
	Net cash generated from operating activities	3,595.14	3608.42
B	CASH FLOW FROM INVESTING ACTIVITIES:		
	Payment of Property , Plant and Equipment including Capital Work In Progress	(2,228.74)	(2,029.64)
	Proceeds from disposal of Property, Plant and Equipment	16.64	56.62
	Loan to Subsidiary (Net)	(50.25)	(456.27)
	Investment in Subsidiary	(490.00)	-
	Interest Received	136.60	103.80
	Net (Gain)/Loss on fair valuation of derivative contract		2.15
	Net Cash used in Investing Activities (B)	(2,615.75)	(2,323.34)
C	CASH FLOW FROM FINANCING ACTIVITIES:		
	(Repayments)/Proceeds of/from Non-Current borrowings	(163.82)	(3.31)
	Repayments of Current borrowings	(611.65)	(609.71)
	Payment of lease liabilities	(352.22)	(307.05)
	Interest Paid	(159.16)	(201.66)
	Dividend Paid	(502.53)	(590.48)
	Net Cash used in Financing Activities (C)	(1,789.38)	(1,712.21)
	Net increase in Cash and Cash Equivalents (A+B+C)	(809.99)	(427.13)
	Cash and Cash Equivalents as at the beginning of the year	2,218.57	2,645.70
	Cash and Cash Equivalents as at the end of the year	1,408.58	2,218.57



Notes:

- 1 The above IndAS compliant standalone audited financial results for the fourth quarter and the financial year ended March 31, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on May 27, 2026. The statutory auditors of the Company have expressed an unmodified opinion on the standalone financial results for the fourth quarter and financial year ended March 31, 2026.
- 2 The Company's operations predominantly comprise of only one segment - Pumps & Spares, therefore, Segment Reporting does not apply.
- 3 On account of allotment of Bonus Equity Shares on July 14, 2025, in the ratio of 2:1 (two bonus equity shares of ₹ 1/- each for one existing equity share of ₹ 1/- each), the Earning Per Share, basic as well as diluted, has been adjusted accordingly in terms of IndAS 33 - "Earnings per Share" for all the comparative periods.
- 4 The Company has assessed the financial impact of the change in the definition of wages under the Code on Wages, 2019, on its gratuity and leave liabilities. Accordingly, the gratuity and leave liabilities have increased by ₹ 49.89 lakhs and ₹ 21.14 lakhs, respectively, aggregating to ₹ 71.03 lakhs, which have been recognized in the Employee benefits expenses during the financial year ended March 31, 2026.
- 5 The Board has recommended a final dividend at rate of ₹ 0.19 per equity share i.e. 19% for the financial year ended March 31, 2026. The same shall be paid, after declaration at the ensuing annual general meeting, to the shareholders holding shares in the Company on the Record date as may be fixed for this purpose.
- 6 Previous period figures have been regrouped/ rearranged, wherever necessary to make them comparable with the figures for the current period.



For Roto Pumps Ltd.

Harish Chandra Gupta
Chairman & Managing Director
DIN : 00334405

Place: Delhi
Date: 27-05-2026

Independent Auditor's Report on the Audited Consolidated Financial results of the Company, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of
Roto Pumps Limited
Report on the Audit of Consolidated Annual Financial Results

Opinion

We have audited the Consolidated Financial Results for the quarter and year ended 31 March, 2026 (refer 'Other Matters' section below), in the accompanying "Statement of Audited Consolidated Financial Results for the year ended 31 March, 2026 and audited Consolidated Financial Results for the quarter ended 31 March, 2026 of **ROTO PUMPS LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), for the quarter and year ended 31 March, 2026 ("the Statement") being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the audit reports of the other auditors on separate financial statements / financial information of the subsidiaries referred to in Other Matters section below, the Consolidated Financial Results for the year ended 31 March, 2026:

- i. Includes the results of the following Subsidiaries:
 - Roto Pumps Americas Inc., USA (Wholly Owned Subsidiary).
Roto Pumps North America, Inc. (Step-down)
 - Roto Pumpen GMBH, Germany. (Wholly Owned Subsidiary).
 - Roto Energy Systems Limited. (Wholly Owned Subsidiary)
 - Roto pumps Mena – FZE. (Wholly Owned Subsidiary)
 - Roto Overseas Pte Ltd., Singapore (Wholly Owned Subsidiary).
 - Roto Pumps (Africa) Pty Ltd. (Step-down)
 - Roto Pumps (Malaysia) Sdn.Bhd. (Step-down)
- ii. Is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended; and
- iii. It gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India of the consolidated net profit and consolidated total comprehensive income and other financial information of the Group for the quarter and year ended 31 March, 2026.



LLP ID No - AAC-5662

Branch Office

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813 Oxford Towers, 139, Airport Road, Bangalore-560 008

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D-562, Near MLA Rent House, Tagore Nagar, Raipur, Chhattisgarh-492001

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in paragraph of Auditor's Responsibilities section below. We are independent of the Group, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Consolidated Financial Results for the year quarter ended 31 March, 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in Other Matters section below is sufficient and appropriate to provide a basis for our audit opinion.

Management's Responsibilities for the Statement

This Statement, which includes the Consolidated Financial Results is the responsibility of the Parent's Board of Directors and has been approved by them for the issuance. The Consolidated Financial Results for the quarter and year ended 31 March, 2026, has been compiled from the related audited consolidated financial statements. This responsibility includes the preparation and presentation of the Consolidated Financial Results for the quarter and year ended 31 March, 2026 that give a true and fair view of the consolidated net profit and consolidated other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards, prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the respective financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of this Consolidated Financial Results by the Directors of the Parent, as aforesaid.

In preparing the Consolidated Financial Results, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the respective entities to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate their respective entities or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of the Group.



(a) Audit of the Consolidated Financial Results for the year ended 31 March, 2026

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results for the quarter and year ended 31 March, 2026 as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Consolidated Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Annual Consolidated Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Annual Consolidated Financial Results, including the disclosures, and whether the Annual Consolidated



Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

- Perform procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations to the extent applicable.
- Obtain sufficient appropriate audit evidence regarding the Annual Standalone Financial Results/ Financial Information of the entities within the Group to express an opinion on the Annual Consolidated Financial Results. For the other entities included in the Annual Consolidated Financial Results, which have been audited by the other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

Materiality is the magnitude of misstatements in the Annual Consolidated Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Annual Consolidated Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Annual Consolidated Financial Results.

We communicate with those charged with governance of the Parent and such other entities included in the Consolidated Financial Results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

Other Matters

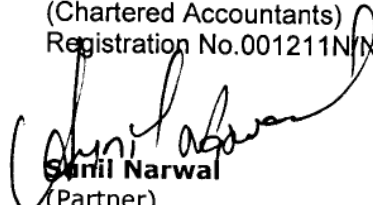
- (i) We did not audit the financial statements / financial information of the 4 subsidiaries included in the consolidated financial results, whose financial statements / financial information reflect total assets of Rs.618.56 lakhs as at 31 March, 2026, total revenues of Rs.881.83 lakhs and Rs.3,018.27 lakhs, total net loss after tax of Rs.182.00 lakhs and Rs.54.02 lakhs, total comprehensive income/(loss) of Rs.232.19 lakhs and Rs.24.15 lakhs for the quarter ended 31 March, 2026 and the period ended on that date respectively, net cash inflow of Rs.43.34 lakhs for the year ended 31 March, 2026. as considered in the consolidated audited financial results. These consolidated financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors.



- Further, financial results/information of Roto Overseas Pte Ltd., Signapore, Roto Pumps Americas Inc., USA, Roto Pumps North America, Inc., and Roto Pumps GMBH, Germany, have not been Audited by their independent auditors, and the financial information has been provided to us by the management, and financial results/information of these subsidiaries reflects having assets of Rs.1,411.73 lakhs as at 31 March 2026 total revenues of Rs.2,144.81 lakhs and Rs.8,446.76 lakhs, total net profit after tax of Rs.174.03 lakhs and Rs.399.15 lakhs, total comprehensive income of Rs.99.55 lakhs and Rs.205.59 lakhs for the quarter ended 31 March,2026 and the period ended on that date respectively, net cash inflow of Rs.92.48 lakhs for the year ended 31 March, 2026.
- Further in respect of Roto Pumps Americas Inc., USA, Roto Pumps North America Inc., the management has provided the independent accountants' compliance report and 1 foreign subsidiary is non-operative. Our conclusion, in so far as relates to these subsidiaries is solely based on the report of other auditor and management certification.
- The Statement includes the results for the Quarter ended 31 March, 2026 being the balancing figure between audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

Our report on the Statement is not modified in respect of the above matter.

For R N Marwah and Co. LLP
(Chartered Accountants)
Registration No.001211N/NS00019


Sanil Narwal
(Partner)
Membership No. 511190



UDIN: 26511190BGYERF3983
Place: Delhi
Date: 28/05/2026

ROTO PUMPS LTD.

Regd. Off.: 'Roto House', Noida Special Economic Zone, Noida – 201305
Tel.: 0120-2567902-05, Fax: 0120-2567911, Email: investors@rotopumps.com

CIN: L28991UP1975PLC004152, Website: www.rotopumps.com

Statement of consolidated audited financial results for the fourth quarter and the financial year ended March 31, 2026

Amount ₹ in Lakhs except EPS

Sl.	Particulars	Quarter ended			Financial Year ended	
		31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
		Audited	Reviewed	Restated	Audited	Restated
1	a. Revenue from Operation	8,130.46	7,269.54	7898.50	28,464.75	29387.20
	b. Other income	42.32	71.83	84.17	484.13	363.23
	Total income	8,172.78	7,341.37	7982.67	28,948.88	29750.43
2	Expenses					
	a. Cost of materials consumed	2,769.31	2,887.70	1977.84	9,908.90	9738.66
	b. Changes in inventories of finished goods and work in progress	8.69	(610.33)	371.32	(1,106.99)	58.57
	c. Employee benefits expenses	2,381.86	2,200.81	2049.58	8,715.80	7781.69
	d. Finance costs	76.18	71.18	121.52	313.73	408.97
	e. Depreciation and amortization expense	401.74	418.47	464.72	1,654.47	1854.70
	f. Other expenses	1,691.75	1,434.69	1474.10	5,786.57	5512.14
	Total Expenses	7,329.53	6,402.52	6459.08	25,272.48	25354.73
3	Profit / (Loss) before tax	843.25	938.85	1523.59	3,676.40	4395.70
4	Tax expenses					
	a. Current tax	336.98	246.00	443.10	1,075.11	1281.12
	b. Deferred tax	(76.39)	(42.73)	(30.30)	(141.27)	(97.10)
	c. Short / (Excess) provisions for previous years	10.02	58.02	(143.26)	266.88	(151.96)
5	Net Profit / (Loss) after tax	572.64	677.56	1254.05	2,475.68	3363.64



6	Other Comprehensive Income					
	a. Items that will not be reclassified to profit / (loss)					
	i. Re-measurement of defined benefit plans	18.31	1.85	(2.57)	33.94	(66.95)
	ii. Change in Foreign Currency monetary item translation difference account (FCMITDA)	(124.77)	(16.55)	(89.88)	(115.39)	(89.12)
	b. Income tax relating to items that will not be reclassified to profit or loss					
	Re-measurement of defined benefit plans	4.51	0.45	(0.62)	8.38	(16.83)
7	Total Other Comprehensive Income	(101.95)	(14.25)	(93.07)	(73.07)	(172.90)
8	Total Comprehensive Income for the period	470.69	663.31	1160.98	2,402.61	3190.74
	Profit / (Loss) for the year attributable to					
	Owners of the Parent	572.64	677.56	1287.07	2,475.68	3379.57
	Non-Controlling Interest	-	-	(33.02)	-	(15.93)
		572.64	677.56	1254.05	2,475.68	3363.64
	Other Comprehensive Income attributable to					
	Owners of the Parent	(101.95)	(14.25)	(82.31)	(73.07)	(158.05)
	Non-Controlling Interest		-	(10.76)		(14.85)
		(101.95)	(14.25)	(93.07)	(73.07)	(172.90)
	Total Comprehensive Income attributable to					
	Owners of the Parent	470.69	663.31	1204.75	2,402.61	3221.52
	Non-Controlling Interest	-	-	(43.78)	-	(30.78)
9	Paid-up Equity Share Capital (Face value ₹ 1/- per Share)	1884.46	1884.46	628.15	1884.46	628.15
10	Earning per Share (EPS) - basic and diluted (in ₹)	0.30	0.36	0.67	1.31	1.78



Notes:

1. Consolidated Statement of Assets and Liabilities as on March 31, 2026

Amount ₹ in Lakhs

Sl.	Particulars	As at 31-03-2026	As at 31-03-2025
		Audited	Restated
A	Assets		
1	Non-current assets		
	a. Property, plant and equipment	7,606.16	8,469.63
	b. Capital work-in-progress	1,772.09	212.79
	c. Right to Use Assets	2,928.05	3,019.06
	d. Other intangible assets	424.12	460.83
	e. Goodwill	-	78.50
	f. Other Financial Assets	50.00	50.00
	g. Deferred tax assets (net)	351.90	201.86
	h. Other Non-Current Assets	728.46	646.34
	Sub-total non-current assets	13,860.78	13,139.01
2	Current assets		
	a. Inventories	7,071.73	5,435.49
	b. Financial Assets		
	i. Trade receivables	7,474.68	7,357.98
	ii. Cash and cash equivalents	1,657.51	2,355.64
	iii. Bank balance other than (ii) above	619.72	595.77
	iv. Loans and advances	12.67	20.56
	v. Other financial assets	207.83	184.81
	c. Other current assets	3,715.11	2,868.22
	Sub-total current assets	20,759.25	18,818.47
	TOTAL ASSETS	34,620.03	31,957.48
B	EQUITY AND LIABILITIES		
1	Equity		
	a. Equity share capital	1,884.46	628.15
	b. Other equity	22,140.71	21,496.95
	c. Non-controlling interest		80.90
	Sub-total equity	24,025.17	22,206.00
2	Non-current liabilities		
	a. Financial liabilities		
	Borrowings	92.12	276.43
	Lease Liabilities	894.45	1,083.32
	b. Provisions	193.74	78.94
	Sub-total Non-current liabilities	1,180.31	1,438.69
3	Current liabilities		
	a. Financial liabilities		
	i. Borrowings	1,926.38	2,784.92
	ii. Lease Liabilities	266.58	341.30
	iii. Trade payables		
	- Total outstanding dues of micro and small enterprises	359.43	436.15
	- Total outstanding dues of Creditors other than micro and small enterprise	2,183.31	1,601.30
	iv. Other financial liabilities	215.57	9.52
	b. Other current liabilities	2,221.49	1,590.28
	c. Provisions	219.69	340.64
	d. Current tax liabilities (Net)	2,022.10	1,208.68
	Sub-total Current liabilities	9,414.55	8,312.79
	TOTAL LIABILITIES	10,594.86	9,751.48
	TOTAL EQUITY AND LIABILITIES	34,620.03	31,957.48



2. Consolidated Cash flow statement for the financial year ended March 31, 2026

Amount ₹ in Lakhs

Sl.	Particulars	Financial Year	Financial Year
		ended 31-03-2026	ended 31-03-2025
		Audited	Restated
A	CASH FLOW FROM OPERATING ACTIVITIES:		
	Net Profit / (Loss) before tax	3676.40	4395.70
	Adjustment for :		
	Depreciation & Amortization	1654.47	1866.90
	Finance Cost	211.11	272.35
	Interest on Lease Liabilities	102.62	136.62
	Interest Income	(70.99)	(71.69)
	Net (gains)/loss on disposal of property, plant and equipment	(0.25)	(23.16)
	Re-measurement of defined benefit liabilities	42.32	(66.95)
	Net (gains)/loss on fair valuation of derivative contracts		(2.15)
	Net gains/(loss) on foreign currency translation	(115.39)	(89.29)
	Provisions for Gratuity ,Leave Encashment & Warranty (Net of Reversal)	(6.16)	-
	Operating Profit / (Loss) before Working Capital Changes	5494.13	6418.33
	Movement in working capital		
	Adjustments for (increase)/decrease in operating assets:		
	Inventories	(1636.25)	41.62
	Trade receivables	(116.70)	(1376.18)
	Loans	7.89	(6.69)
	Other current financial assets	(23.02)	66.95
	Other current assets	(350.61)	(97.53)
	Adjustments for increase/(decrease) in operating liabilities:		
	Trade payables	505.29	244.65
	Other current financial liabilities	206.05	(2.14)
	Other current liabilities	631.24	(188.02)
	Provisions	-	106.25
	Cash generated from operations (A)	4718.02	5207.24
	Direct Tax Paid (Net)	(1033.61)	(1590.06)
	Net cash generated from operating activities	3684.41	3617.18
B	CASH FLOW FROM INVESTING ACTIVITIES:		
	Payment of Property, Plant and Equipment including Capital Work In Progress	(571.32)	(2126.09)
	Payment for other Intangible Assets	(43.44)	-
	Payment of Capital Work in Progress	(1587.84)	-
	Proceeds from disposal of Property, Plant and Equipment	16.92	56.62
	Goodwill/Non-Controlling adjustment	(2.40)	-
	Interest Received	70.99	71.69
	Advance payment for Property, Plant and Equipment	(82.11)	-
	Net (Gain)/Loss on fair valuation of derivative contract	-	2.15
	Net Cash used in Investing Activities (B)	(2199.20)	(1995.63)
C	CASH FLOW FROM FINANCING ACTIVITIES:		
	Proceeds from Non-Current borrowings	(184.31)	94.65
	Repayments of Current borrowings	(858.55)	(611.44)
	Payment of lease liabilities	(402.89)	(450.48)
	Interest Paid	(211.11)	(272.35)
	Dividend Paid	(502.53)	(590.48)
	Net Cash used in Financing Activities	(2159.39)	(1830.10)
	Net increase in Cash and Cash Equivalents (A+B+C)	(674.18)	(208.55)
	Cash and Cash Equivalents as at the beginning of the year	2951.41	3159.96
	Cash and Cash Equivalents as at the end of the year	2277.23	2951.41



Notes:

- 1 The above IndAS compliant consolidated audited financial results for the fourth quarter and the financial year ended March 31, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on May 27, 2026. The statutory auditors of the Company have expressed an unmodified opinion on the consolidated financial results for the fourth quarter and financial year ended March 31, 2026.
- 2 The Company's operations predominantly comprise of only one segment - Pumps & Spares, therefore, Segment Reporting does not apply.
- 3 On account of allotment of Bonus Equity Shares on July 14, 2025, in the ratio of 2:1 (two bonus equity shares of ₹ 1/- each for one existing equity share of ₹ 1/- each), the Earning Per Share, basic as well as diluted, has been adjusted accordingly in terms of IndAS 33 - "Earnings per Share" for all the comparative periods.
- 4 The Company has assessed the financial impact of the change in the definition of wages under the Code on Wages, 2019, on its gratuity and leave liabilities. Accordingly, the gratuity and leave liabilities have increased by ₹ 49.89 lakhs and ₹ 21.14 lakhs, respectively, aggregating to ₹ 71.03 lakhs, which have been recognized in the Employee benefits expenses during the financial year ended March 31, 2026.
- 5 The consolidated financial results have been prepared by combining the Company's audited financial results for the fourth quarter and the financial year ended March 31, 2026, with the audited financial results of Roto Pumps Mena FZE, Dubai and Roto Energy Systems Ltd., India, wholly owned subsidiaries, and Roto Pumps (Africa) Pty Ltd. and Roto Pumps (Malaysia) Sdn. Bhd., step-down subsidiaries. The results also include the unaudited financial results of Roto Pumps Americas Inc., Roto Pumps GmbH, Germany, and Roto Overseas Pte. Ltd., Singapore, wholly owned subsidiaries, along with Roto Pumps North America Inc., a step-down subsidiary, for the fourth quarter and the financial year ended March 31, 2026.
- 6 The Board has recommended a final dividend at rate of ₹ 0.19 per equity share i.e. 19% for the financial year ended March 31, 2026. The same shall be paid, after declaration at the ensuing annual general meeting, to the shareholders holding shares in the Company on the Record date as may be fixed for this purpose.
- 7 Previous period figures have been regrouped/ rearranged, wherever necessary to make them comparable with the figures for the current period.



For Roto Pumps Ltd.

Harish Chandra Gupta
Chairman & Managing Director
DIN : 00334405

Place: Delhi
Date: 27-05-2026

RPL/CORP/SE
May 27, 2026

The Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 517500

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol: ROTO

Dear Sir / Madam,

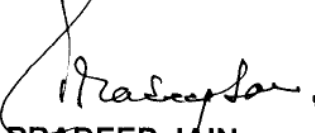
Sub: **Declaration under Regulation 33(3)(d) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

We hereby confirm and declare that the Statutory Auditors of the Company, M/s R.N. Marwah & Co. LLP, Chartered Accountants (FRN: 001211N/N500019) have issued an audit report with unmodified opinion on the Standalone and Consolidated Financial Results of the Company for the fourth quarter and financial year ended March 31, 2026.

This declaration is given in compliance of Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records please.

Yours faithfully,
For **ROTO PUMPS LTD.**


PRADEEP JAIN
CHIEF FINANCIAL OFFICER



ROTO PUMPS LTD.

Regd. Off. & Global Headquarters: 13, Roto House, Noida Special Economic Zone, Noida-201305, Uttar Pradesh, India
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