September 15, 2026

To,
BSE Limited
Scrip Code: 540725 / 976824 / 976825 / 977430 / 977955/ 978025 / 978077

To,
National Stock Exchange of India Limited
Symbol: SHAREINDIA

Sub: **Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Dilution of shareholding in Subsidiary Company pursuant to non-participation in Rights Issue.**

Sir/Ma'am,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing regulations**"), we hereby inform you that Silverleaf Securities Research Private Limited ("**Silverleaf**"), a subsidiary of the Company, has undertaken a Rights Issue of equity shares.

The Company, being an existing shareholder of Silverleaf, has not subscribed to the aforesaid Rights Issue. The Rights Issue was undertaken by Silverleaf to meet its capital and business requirements. The Company did not participate in the issue as part of its overall capital allocation and investment strategy, resulting in a consequential dilution in its shareholding. Accordingly, upon allotment of equity shares pursuant to the Rights Issue, the Company's shareholding in Silverleaf has diluted from 73.09% to 64.81% of the paid-up share capital of Silverleaf.

The aforesaid dilution has occurred solely on account of the Company's non-participation in the Rights Issue and does not involve any sale, transfer or disposal of shares by the Company. There is no change in control of Silverleaf pursuant to the Rights Issue, and Silverleaf continues to remain a subsidiary of the Company.

The allotment pursuant to the Rights Issue was made today, on September 15, 2026, pursuant to which the aforesaid dilution in shareholding occurred. The intimation regarding the allotment and the post-Rights Issue shareholding was received by the Company from Silverleaf today on September 15, 2026 at 04: 22 p.m.

The detailed disclosure in terms of Regulation 30 of the Listing Regulations, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure.**

You are requested to kindly take the above information on your records.

Thanking you,

Yours faithfully,

For Share India Securities Limited

VIKAS AGGARWAL
Digitally signed by VIKAS AGGARWAL
Date: 2026.09.15 17:34:42 +05'30'

Vikas Aggarwal
Company Secretary & Compliance Officer
M. No. F5512

Annexure

The details required under SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are as under:

Particulars	**Description**
Name of the target entity, details in brief such as size, turnover etc.;	**Silverleaf Securities Research Private Limited ("Silverleaf")** Paid-up Share Capital: Rs. 12,50,00,000 consisting of 1,25,00,000 Equity Shares with a face value of Rs. 10/- (Rupees Ten) each Net worth as on March 31, 2026 – **Rs. 1,18,46,765.55/-** Turnover (FY 2025-26): During FY 2025–26, Silverleaf continued to focus on establishing its business operations, with revenue-generating activities yet to commence during the year.
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	Not Applicable. The Company has not acquired any shares or made any investment in Silverleaf pursuant to the Rights Issue. This disclosure pertains to dilution of the Company's shareholding in Silverleaf from 73.09% to 64.81% pursuant to non-participation in the Rights Issue undertaken by Silverleaf.
Industry to which the entity being acquired belongs;	Financial Services Industry
Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	Not Applicable, as there is no acquisition by the Company. The dilution has arisen solely due to the Company's non-participation in the Rights Issue of its existing subsidiary.
Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
Indicative time period for completion of the acquisition;	Not Applicable. The allotment pursuant to Rights Issue was made by Silverleaf today, on September 15, 2026, pursuant to which the Company's shareholding was diluted.
Consideration - whether cash consideration or share swap or any other form and details of the same;	Not Applicable. The Company has not subscribed to the Rights Issue and, accordingly, no consideration has been paid by the Company towards the Rights Issue.
Cost of acquisition and/or the price at which the shares are acquired;	Not Applicable, as no additional shares were acquired by the Company pursuant to the Rights Issue.
Percentage of shareholding / control acquired and / or number of shares acquired;	No additional shares were acquired by the Company. The Company's existing shareholding in Silverleaf has been diluted from 73.09% to 64.81 % pursuant to the Rights Issue. There is no change in control and Silverleaf continues to remain a subsidiary of the Company.
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	**Brief background & line of Business:** Main business activities of Silverleaf include Stock Broking and Proprietary Trading activities. **Date of Incorporation:** July 03, 2024 **History of last 3 years turnover of Silverleaf is as follows:**

Financial Year	Turnover (Rupees in Crores)
FY 2025-26	Nil
FY 2024-25	Nil
FY 2023-24	NA, since Company was incorporated on July 03, 2024.

Silverleaf has its presence in India.