



UJJIVAN SMALL FINANCE BANK

Build a Better Life

USFB/CS/SE/2026-27/16

Date: May 08, 2026

To,

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

BSE Limited
Listing Compliance
P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Symbol: UJJIVANSFB

Scrip Code: 542904

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on May 08, 2026

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”), read with Schedule III of the Listing Regulations, we wish to inform you that the Board of Ujjivan Small Finance Bank Limited (“Bank”) at its meeting held today, May 08, 2026, has inter alia considered and approved the below:

- Approved raising of funds of up to Rs. 2000 Crore (Rupees Two Thousand Crore only), in one or more tranches and/or one or more issuances simultaneously or otherwise, by way of an issue of fully paid-up Equity Shares, through one or more permissible modes, including but not limited to preferential issue(s), private placement(s), qualified institutions placement(s) and/or any combination thereof or any other method as may be permitted under the Companies Act, 2013, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, (each as amended) and any other applicable laws, subject to the receipt of necessary approvals, including the approval of the shareholders of the Bank and such other regulatory and statutory approvals as may be required.

The details as required under Regulation 30 of the SEBI LODR Regulations read with the SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as **Annexure 1**.

The Board Meeting commenced at 11:00 am (IST) and the above proposal was approved at 2:25 p.m. (IST).

The date of the 10th AGM of the Bank to be held for the FY25-26 will be informed in due course.

This intimation will also be available on the website of the Bank www.ujjivansfb.bank.in.

We request you to kindly take note of the above.

Thanking You,

Yours faithfully,

For UJJIVAN SMALL FINANCE BANK LIMITED

Sanjeev Barnwal
Company Secretary & Head of Regulatory Framework

Encl: as mentioned above



Annexure 1

Proposed Issue of Securities

Sr.	Particulars	Details
1	Type of securities proposed to be issued	Issue of equity shares in one or more tranches and/or one or more issuances simultaneously or otherwise.
2	Type of issuance	Through one or more permissible modes, including but not limited to preferential issue(s), private placement(s), qualified institutions placement(s) and/or any combination thereof or any other method as may be permitted under the Companies Act, 2013, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, (each as amended)
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Upto Rs. 2000 Crores including premium