12th August 2026

National Stock Exchange of India Limited	BSE Limited
Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400 051	14th Floor, P J Towers, Dalal Street, Fort, Mumbai 400 001
Scrip Name: GPPL	Scrip Code: 533248

Dear Madam/ Sir,

Sub: Submission of Analysts/ Investor Presentation

This is in continuation to the letter dated 30th July 2026 by Gujarat Pipavav Port Limited ('the Company') intimating about the post earnings Analyst/ Investor Webinar to be held on Thursday 13th August 2026 at 1000 Hrs.

Kindly find enclosed the Presentation to be made at the call tomorrow regarding the Unaudited financial results for the Quarter ended 30th June 2026, for reference please.

The Microsoft Teams link along with the details for connecting into the webinar are as follows:

Join: https://teams.microsoft.com/meet/360759698643374?p=JP2FtVIX5y1b4WhQIJ
Meeting ID: 360 759 698 643 374
Passcode: GR6js7z9

This communication is also being made available on the Company's website www.pipavav.com

Thank you,

Yours truly,

For Gujarat Pipavav Port Limited

MANISH RAJENDRAPRASAD AGNIHOTRI

Digitally signed by MANISH RAJENDRAPRASAD AGNIHOTRI
DN: C=IN, O=PERSONAL, T=5502, Phone=48f26790cc2b03d757f63a77f52a4461996c82a4f539af8c1bf8add58d90d8b8, PostalCode=400610, S=Maharashtra, SERIALNUMBER=a24af8c9651ad0290eb80c67d7e2c13a8075f66a9416b6b24e3324841dffb391, CN=MANISH RAJENDRAPRASAD AGNIHOTRI
Reason: I am the author of this document
Location:
Date: 2026.08.12 18:18:00+05'30'
Foxit PDF Editor Version: 2025.2.1

Manish Agnihotri
Company Secretary & Compliance Officer

Gujarat Pipavav Port Limited
Result Review
Q1 2026-27

13th August 2026

Lifting Global Trade™
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Disclaimer

Statements in this presentation describing the Company’s objectives, projections, estimates, expectations may be “forward looking statements” within the meaning of applicable securities laws and regulations. Actual results could differ materially from those expressed or implied. Important factors that could make a difference to the Company's operations include, among others, economic conditions affecting demand / supply and price conditions in the markets in which the Company operates, changes in Government regulations, tax laws and other statutes and incidental factors

Agenda

Key Updates

Volume Development

Profit and Loss Statement

Key Updates

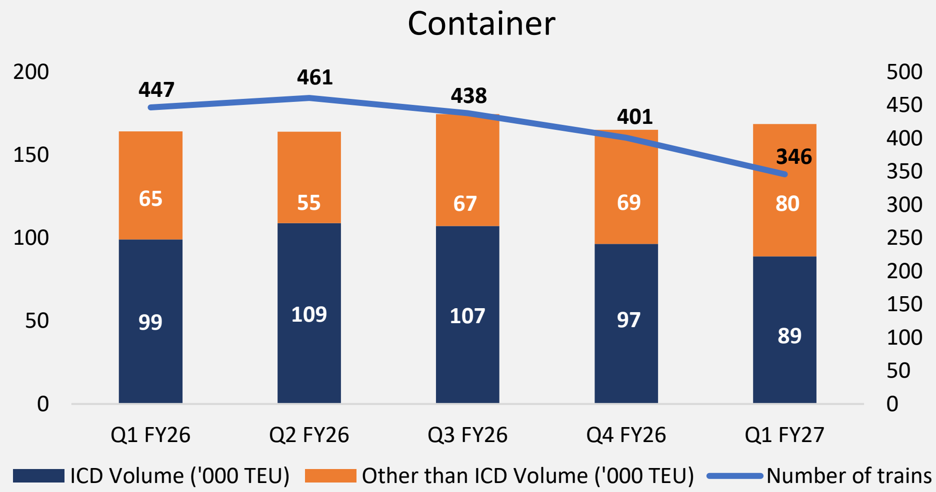
Q1 FY 2027 Vs Q1 FY 2026

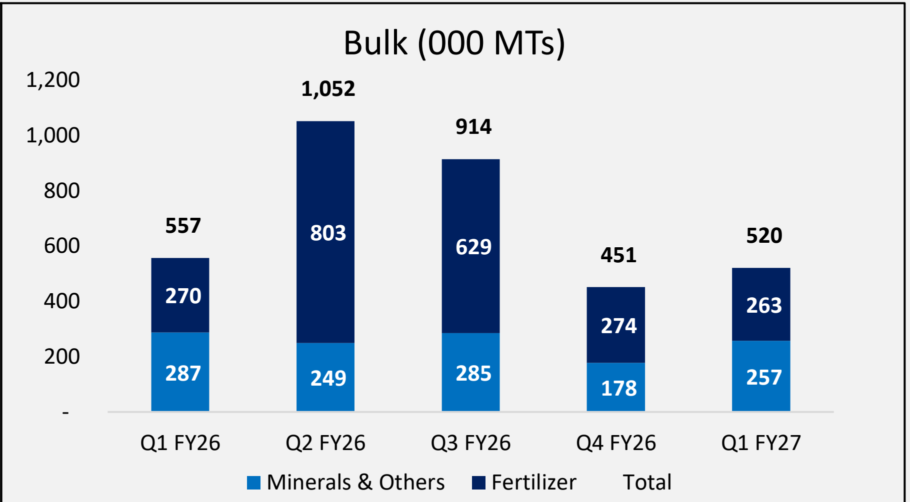
- Impact of Middle East conflict:
  - Container: Additional Transhipment volume
  - Bulk: Lower Minerals import
  - Liquid: Lower LPG & Fuel Oil imports
- RORO: Higher exports driven by OEMs
- Excluding duty benefit scrips revenue & expenses:
  - Revenue higher by 20%: RORO & Container
  - EBITDA higher by 25%
  - EBIT higher by 31%
  - Margin at 61% up by 200 basis point
  - Net profit higher by 24%

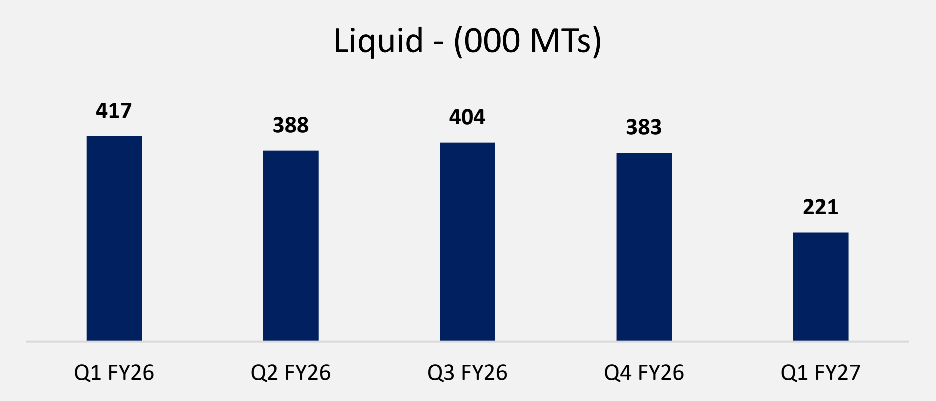
Amount in INR Million

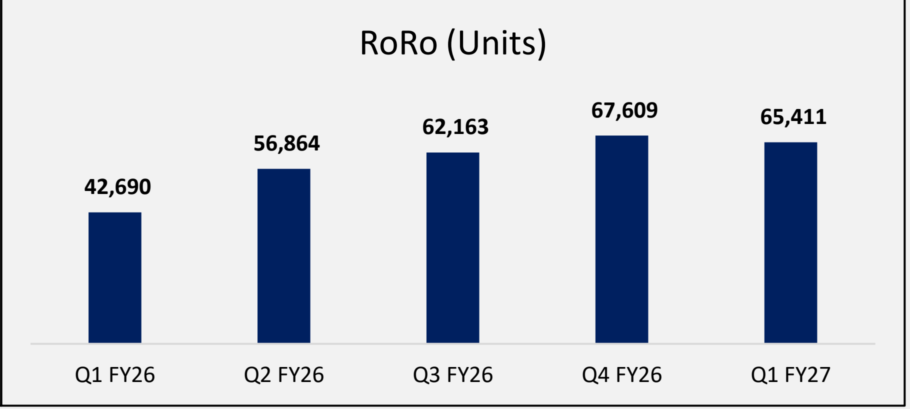
CONTAINER (TEUs) 168,659 *(+3%)*	**DRY BULK (MT)** 520,478 *(-7%)*
LIQUID (MT) 221,180 *(-47%)*	**RORO (UNITS)** 65,411 *(+53%)*
REVENUE 3,318 *(+33%)*	**EBITDA** 2,140 *(+45%)*
EBIT 1,826 *(+58%)*	**NET PROFIT** 1,469 *(+46%)*

Volume Development









Profit and Loss Statement

INR Million

Particulars	Quarter ended				
	Jun-26	Mar-26	%	Jun-25	%
Income					
Revenue from Operations	**3,317.67**	**3,172.14**	**5%**	**2,501.30**	**33%**
Expenditure					
Operating Expenses	436.88	413.23	6%	403.25	8%
Employee benefits expense	255.50	210.48	21%	224.63	14%
Other Expenses	485.46	316.60	53%	400.62	21%
Total Expenditure	**1,177.84**	**940.31**	**25%**	**1,028.50**	**15%**
EBITDA	**2,139.83**	**2,231.83**	**-4%**	**1,472.80**	**45%**
%	**64%**	**70%**		**59%**	
Depreciation	314.12	303.15	4%	314.56	0%
EBIT	**1,825.71**	**1,928.68**	**-5%**	**1,158.24**	**58%**
Other Income	154.53	161.65	-4%	211.02	-27%
Finance Cost	7.17	11.40	-37%	18.70	-62%
Exceptional Item	-	-188.31	-100%	-	0%
Profit Before Tax	**1,973.07**	**1,890.62**	**4%**	**1,350.56**	**46%**
Tax Expense	504.30	490.48	3%	343.29	47%
Other comprehensive income, net of tax	-	7.87	100%	-	0%
Net Profit	**1,468.77**	**1,408.01**	**4%**	**1,007.27**	**46%**

Thank you

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