Silicon
Rental Solutions Limited

To,
The Secretary
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001,
Maharashtra, India.

July 16, 2026

RE: Disclosure under Regulation 30 read with Schedule III to the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Subject: Intimation of Lapse and Forfeiture of 5,50,400 Convertible Warrants issued under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

Dear Sir/ Ma'am,

Pursuant to the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in continuation of our earlier intimations regarding the allotment of warrants, we hereby inform you that the Company had allotted 5,50,400 warrants on January 15, 2025, on a preferential basis, entitling the warrant holders to apply for and be allotted an equivalent number of equity shares of the Company within a period of 18 months from the date of allotment, i.e., up to July 15, 2026.

In accordance with the terms of issue and Regulation 162 of the SEBI ICDR Regulations, 25% of the issue price was received upfront as the initial subscription amount at the time of allotment, and the balance 75% was payable at the time of exercise of the warrants within a period of 18 months from the date of allotment, i.e., on or before July 15, 2026.

Since the Company did not receive the balance 75% consideration from the warrant holders within the stipulated timeline, the outstanding warrants have lapsed upon expiry of the exercise period, i.e., on July 15, 2026.

Consequently, with effect from July 16, 2026, the upfront subscription amount received at the time of allotment, being 25% of the issue price, amounting to ₹3,05,47,200/-, stands forfeited in line with Regulation 169(3) of Chapter V of the SEBI ICDR Regulations.

This is further to inform you that, consequent to the lapse of the aforesaid warrants, the warrant holders shall cease to have any right or entitlement to seek conversion of the warrants into equity shares of the Company.

There will be no change in the paid-up share capital of the Company, and the amount forfeited pursuant to such lapse shall be retained by the Company and accounted for in accordance with the applicable accounting standards.

This matter will be placed before the forthcoming meeting of the Board of Directors, and the necessary resolution will be passed in this regard.

The details as required under Regulation 30 of the SEBI Listing Regulations read with the SEBI Master Circular bearing reference No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are provided in ***Annexure A***.

This intimation is also available on the website of the Company at https://www.silicongroup1.com.

We request you to kindly take the above information on record and bring the same to the notice of all concerned.

Thanking you.

Yours faithfully,
For Silicon Rental Solution Limited

Himanshi Tiwari

Digitally signed by Himanshi Tiwari
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Date: 2026.07.16 19:33:23 +05'30'

Himanshi Tiwari
Company Secretary and Compliance Officer
Membership No. A65997

Annexure A

Details as required under Regulation 30 of the SEBI Listing Regulations read SEBI Master Circular bearing reference no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as under:

Sr. No.	Particulars	Details
1.	Type of securities	Convertible Warrants
2.	Type of issuance	Preferential Allotment
3.	Total number of warrants originally allotted	5,50,400
4.	Issue price per warrant	₹222/-
5.	Date of allotment	January 15, 2025
6.	Tenure	18 months (up to July 15, 2026)
7.	Number of warrants exercised	Nil
8.	Number of warrants lapsed	5,50,400
9.	Names of warrant holders whose warrants have lapsed	Refer **Table-I** below
10.	Amount forfeited	₹3,05,47,200/-
11.	Any change in capital structure	Nil

<u>Table-I</u>

Sr. No.	Name of Warrants Holders	Number of Warrants lapsed	Amount Forfeited (₹) (being 25% upfront consideration)
1.	Hemant Gadodia	1,20,000	66,60,000/-
2.	Rahul Mahipal HUF	30,400	16,87,200/-
3.	Sanjay Harish Motiani	1,00,000	55,50,000/-
4.	Kanchan Sanjay Motiani	1,00,000	55,50,000/-
5.	Anushka Sanjay Motiani	1,00,000	55,50,000/-
6.	Nikhil Sanjay Motiani	1,00,000	55,50,000/-
Grand Total		**5,50,400**	**3,05,47,200/-**