NEW SWAN MULTITECH LIMITED

CIN: U34100DL2014PLC265736
Address: Shop No. 310, 3rd floor, Vardhman Crown Mall,
Plot No. 2, Sector-19, District Court Complex Dwarka,
South West Delhi, New Delhi-110075, India
E-mail: ac-nsml@newswan.in **; Website:** www.swanagro.in
Tel No: +91-161-4346000

To
The Manager
Bombay Stock Exchange Limited, **Date: 06.11.2026**
25th Floor, P.J. Towers, Dalal Street,
Fort, Mumbai – 400001

Scrip Code: 544082

Sub: Disclosure under Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015

Dear Sir

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosures Requirement) Regulations 2015, we are enclosing herewith Unaudited Financial Results of the company for the half year ended 30th September, 2026 duly signed by S. Barunpreet Singh Ahuja (DIN: 03408885), Whole-Time Director of the Company, together with Limited Review Report approved by the Board of Directors in its meeting held on 06.11.2026.

The meeting of Board of Directors commenced at 03:00 P.M. and concluded at 04:00 P.M.

This is for your information and record.

Thanking You

For **NEW SWAN MULTITECH LIMITED**

UPKAR SINGH

Digitally signed by UPKAR SINGH
Date: 2026.11.06 16:09:43 +05'30'

Upkar Singh
Managing Director
DIN: 01588157

SUKHMINDER SINGH & CO.
CHARTERED ACCOUNTANTS
620-R MODEL TOWN,
LUDHIANA- 141002

Phones: Off.: 0161-4625843 *Mobile: 98142-15843* E-Mail - sscca2001@gmail.com

Independent Auditor Limited Review Report on Half Year ended as on 30th September 2026 Unaudited Financial Results of NEW SWAN MULTITECH LIMITED ("the Company") pursuant to the requirements of Regulations 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015, as amended

The Board of Directors of
NEW SWAN MULTITECH LIMITED

Dear Sir,

Re: Independent Auditor Limited Review Report of the unaudited financial Results for the half year ended 30th September, 2026

We have reviewed the accompanying statement of unaudited financial results of NEW SWAN MULTITECH LIMITED ("the Company") for the half year ended September 30, 2026 ("the statement") attached herewith being submitted by the company pursuant to the requirement of regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the regulation") as amended.

The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in the Accounting Standard - 25 "Interim Financial Reporting"("AS 25"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI).This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sukhminder Singh & Co.
Chartered Accountants
FRN No. 016737N
Place: Ludhiana
Date: 06.11.2026
(Sukhminder Singh)
Partner
(Membership No. 093100)
UDIN: 26093100YVTJTD1000

New Swan Multitech Limited

(AN ISO 9001 : 2008 CERTIFIED COMPANY) CIN:- U34100DL2014PLC265736

Regd. Address: Shop No. 310, 3rd Floor, Vardhman Crown Mall, Plot No. 2, Sector-19, Dwarka, New Delhi-110075

PH: +91161-4346000-10 REGD. OFFICE: +91 11 4302 2135, UNIT I: +91 161-2833622, UNIT II: +91 75748-01622

E-mail:bse@swanindia.com, new-swan@usa.net, agrodesk@swanindia.com Website: www.swanagro.in

Unit-I: Village Raian Kohara-Machiwara Road, P.O. Heeran, Ludhiana-141 112, Punjab (India) GSTIN: 03AAECN6137C1ZX

Unit-II: Plot No. 351P, Vithlapur Mandal Road,Vithlapur, Tal-Mandal, Ahmedabad, Gujrat 382120 GSTIN : 24AAECN6137C1ZT

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NEW SWAN MULTITECH LIMITED

Standalone Balance Sheet as at 30th September 2026

Particulars	AS AT 30.09.2026	AS AT 31.03.2026
	(Rupees in Lakhs)	
I. EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share Capital	1901.62	1901.62
(b) Reserves & Surplus	7392.03	6939.58
2 Non-current liabilites		
(a) Long-term borrowings	1662.31	882.70
(b) Deferred tax liabilities(Net)	406.39	408.41
(d) Long Term Provisions	34.20	35.80
3 Current liabilities		
(a) Short-term borrowings	3210.29	2851.34
(b) Trade Payables		
(A) total outstanding due of Msme; and	61.54	113.96
(B) total outstanding due of creditors otherthan Msme.	804.13	1762.75
(c) Other current liabilities	1558.44	1025.60
(d) Short-term provisions	805.42	658.37
TOTAL	**17836.37**	**16580.13**
II. ASSETS		
1 Non-current assets		
(a) Property, Plant and Equipment and Intangible assets		
(i)) Property, Plant and Equipment	5478.05	4901.95
(ii) Intangible assets	40.26	45.39
(iii) Capital Work In Progress	.00	.00
(b) Non-current investments	.00	.00
(c) Long-term loans and advances	133.11	113.46
(d) Other non-current assets	102.52	108.83
2 Current Assets		
(a) Inventories	8085.28	7776.47
(b) Trade receivables	1747.40	1725.50
(c) Cash and cash equivalents	324.72	208.63
(d) Short-term loans and advances	1925.03	1699.91
TOTAL	**17836.37**	**16580.13**

Dated 06th November 2026

For New Swan Multitech Limited

Managing Director/Direct

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New Swan Multitech Limited

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NEW SWAN MULTITECH LIMITED

Standalone Profit & Loss Statement for the Half Year ended 30th September 2026

	Particulars	Half Year Ended 30.09.2026 Unaudited	Half Year Ended 31.03.2026 Audited	Half Year Ended 30.09.2025 Unaudited	Year Ended 31.03.2026 Audited	Year Ended 31.03.2025 Audited
		(Rupees in Lakhs)				
I.	Revenue from operations	8530.70	9516.40	8206.96	17723.36	15974.93
II.	Other income	1.86	71.66	17.29	88.95	134.37
III.	**Total Income (I+II)**	8532.56	9588.06	8224.25	17812.32	16109.30
IV.	**Expenses :**					
	Cost of Materials consumed	5359.81	5695.21	4668.77	10363.98	9928.79
	Purchases of Stock in Trade	.00	1276.22		1276.22	509.35
	Changes in inventories	-370.94	-908.04	553.21	-354.83	-430.10
	Employee Benefits Expenses	1206.60	1129.55	861.84	1991.39	1929.75
	Finance Cost	192.74	187.88	215.35	403.23	455.77
	Depreciation and amortization Expenses	250.03	305.44	204.29	509.74	408.59
	Other expenses	1279.27	1222.91	1107.92	2330.83	1849.80
	Total expenses	7917.50	8909.17	7611.38	16520.55	14651.95
V.	Profit before exceptional and extraordinary items and tax (III-IV)	615.07	678.89	612.88	1291.77	1457.35
VI.	Exceptional & Extraordinary items					
	(1) Prior Period Adjustments	.00	19.45	-20.45	-1.00	.00
VII.	Tax expense:					
	(1) Deferred tax	-2.03	-135.98	131.00	-4.98	-40.77
	(2) Current tax	164.64	339.19	.00	339.19	338.09
	(3) Taxes relating to earlier years	.00	-11.39	11.39	.00	8.31
	Profit/(Loss) for the Year (V-VI-VII)	452.45	467.62	490.94	958.56	1151.72
VIII.	Earing per equity share (Rs) of face vale of Rs 10/- each					
	(1) Basic/Diluted	2.38	2.46	2.58	5.04	6.06

Dated 06th November 2026

For New Swan Multitech Limited

Managing Director/Direct

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New Swan Multitech Limited

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NEW SWAN MULTITECH LIMITED

CASH FLOW STATEMENT AS AT 30TH SEPTEMBER, 2026

	As at 30.09.2026 Amount (in Lakhs)	As at 31.03.2026 Amount (in Lakhs)
A) CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit Before Tax and Extraordinary items	615.07	1291.77
Adjustments for:		
Add: Depreciation and Amortisation	250.03	509.74
Add: Finance Costs	192.74	403.23
Add: Prior Period Adjustments	.00	1.00
Operating Profit before Working Capital Changes	**1057.83**	**2205.74**
Changes in Working Capital:		
Decrease/(Increase) in Current Assets	-555.83	-803.94
(Decrease)/Increase in Current Liabilities	27.81	-367.24
Cash generated from Operation	**529.81**	**1034.56**
Taxes Paid (Net)	-164.64	-339.19
Net Cash Flow from (Used in) Operating Activities	**365.17**	**695.36**
B) CASH FLOW FROM INVESTING ACTIVITIES		
Less: Purchase of Fixed Assets	-821.01	203.40
Add: Capital Advances & Capital Work-in-Progress	.00	55.64
Less: Maturity of / (Investment in) Fixed Deposits	6.31	2.62
Less: Increase in Long Term Loans & Advance (Capital Advances)	-19.65	85.53
Net Cash Flow from (Used in) Investing Activities	**-834.35**	**347.19**
C) CASH FLOW FROM FINANCING ACTIVITIES		
Less: Proceed from Long Term Borrowing	779.61	-374.94
Add: Proceed from Issue Of Share Capital	.00	.00
Add: Increase In Long Term Provisions	-1.60	1.87
Less:Dividend Paid	.00	-95.08
Less: Interest Paid	-192.74	-403.23
Net Cash Flow from (Used in) Financing Activities	**585.28**	**-871.37**
D) Net Inc./(Dec.) in cash and cash equivalent: (A+B+C)	**116.09**	**171.18**
Add: Opening Balance of Cash and Cash Equivalents	208.63	37.45
Closing Balance of Cash and Cash Equivalents	**324.72**	**208.63**

Dated 06th November 2026

For New Swan Multitech Limited

Managing Director/Director

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