06th November, 2026

To,
Department of Corporate Services
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai - 400 001

Security Code: 542460
Security ID: ANUP

To,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor Plot No. C/1,
G. Block Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Symbol: ANUP

Dear Sir/Madam,

Sub.: Press Release - Unaudited Financial Results for the Quarter and half year ended on 30th September, 2026.

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith press release issued by the Company in respect of Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended on 30th September, 2026.

The copy of Press Release will also be made available on Company's website i.e. https://www.anupengg.com/quarterly-report/.

You are requested to take the above on your records.

Thanking you,

Yours faithfully,
For, The Anup Engineering Limited

Desai Lay
Digitally signed by Desai Lay
Date: 2026.11.06 12:47:22 +05'30'

Lay Desai
Company Secretary
Membership No.: A57117

Encl.: As Above

PRESS RELEASE Q2 & H1 FY27 RESULTS

Sequential Performance Improves; Order Book Strengthened

REVENUE	EBITDA	EBITDA MARGIN	ORDER BOOK
₹182 Cr	₹17 Cr	9.6%	₹941 Cr
+46% QoQ	+84% QoQ	Improved 200 bps on QoQ	incl. LOIs

H1 FY27 HIGHLIGHTS | *Year-on-year comparison*

- **Resilient performance.** Revenue and EBITDA stood at ₹308 Cr and ₹27 Cr, respectively.
- **Robust Orderbook position.** Healthy order book of ₹941 Cr, out of which ~390 Cr is booked for FY28.
- **Clean Energy Storage.** Began execution in a new end-user category, a patented Clean Energy Storage solution, with a European technology partner. A repeat order underscores its scalability and long-term potential.

Ahmedabad, November 06, 2026: The Anup Engineering Limited (ANUP), one of India's leading manufacturers of static process equipment, today announced its financial results for the quarter and half year ended September 30, 2026.

The Company serves core industries such as Oil & Gas and Petrochemicals, transitory and new-age energy segments including LNG/LPG and Hydrogen, and high-technology sectors such as Defence, Nuclear and Aerospace.

The quarter reflects a meaningful sequential improvement in our financial performance. The subdued order environment caused by geopolitical disruptions over the past year resulted in lower revenue levels, but also enabled us to proactively realign and debottleneck our operations. These initiatives have strengthened our execution platform and positions us well to capitalize on the opportunities reflected in our growing order book.

CONSOLIDATED FINANCIAL HIGHLIGHTS

Particulars (₹ crore)	Q2 FY27	Q2 FY26	YoY change	Q1 FY27	QoQ change
Revenue from operations	182	232	(22%)	125	46%
EBITDA	18	52	(66%)	10	84%
EBITDA margin	**9.6%**	**22.2%**	**–**	**7.6%**	

PERFORMANCE HIGHLIGHTS – Q2 and H1 FY27

- **Sequential Recovery.** Consistent with our commentary during first quarter call, we delivered a strong sequential recovery, with revenue in Q2 growing 46% QoQ and improved EBITDA margins.
- **Under-absorption of Fixed cost.** During Q2 and H1 FY27, sub-optimal revenue levels impacted EBITDA margins due to the under-absorption of fixed costs. Nevertheless, gross margins remained resilient, with only a modest impact from higher raw material costs.

- **Elevated Cost Pressure due to Geopolitical Tensions.** Disruptions caused by elevated geopolitical tensions contributed largely to a ~6% increase in raw material costs, creating additional headwinds for overall profitability.

Business mix

Sector mix		Product mix	
Oil & Gas	57%	Heat Exchangers	27%
Power & Energy	12%	Reactors & Vessels	66%
Other sectors	31%	Rotary Equipment & Silos	7%

OUTLOOK FOR FY27

- **Healthy Order book.** Healthy pending orderbook (including LOI) of ₹941 Cr (of which ~₹390 Cr booked for FY28)
- **Elevated Domestic Demand.** Orderbook between Domestic (67%) and Exports (33%), suggesting pick up in domestic demand.
- **Strong pipeline.** An encouraging enquiry pipeline of ₹1200 crore provides strong visibility for order book build-up across FY27 and FY28.
- **Thermal Power Project.** With large Thermal Power projects on the cards, this segment is poised for a strong growth for at list 3 years. Our strong presence now provides good opportunity.
- **Technical Services.** The Company plans to scale up its Technical Services vertical, with a focus on improving overall profitability.
- **Prudent risk management.** Amid heightened geopolitical volatility, the Company is prioritising stability, consolidation and stronger risk management to safeguard performance.

ABOUT ANUP ENGINEERING

The Anup Engineering Limited serves a wide range of process industries, including Oil & Gas, Petrochemicals, LNG, Hydrogen, Fertilisers, Chemicals and Pharmaceuticals, Power, Water, Paper & Pulp, and Aerospace. Its extensive product range spans Heat Exchangers, Reactors, Pressure Vessels, Columns & Towers, Silos and Tanks, Industrial Centrifuges and Formed Components. For more information, visit **www.anupengg.com**

FOR FURTHER INFORMATION

Lay Desai
Company Secretary
E: cs@anupengg.com
T: +91 79 4025 8920

Himanshu Suthar
Sr. Manager – Investor Relations
E: himanshu.suthar@arvind.in

Satya Prakash Mishra
Head – Investor Relations
E: Satyaprakash.mishra@arvind.in

DISCLAIMER

Certain statements contained in this document may be statements of future expectations and other forward looking statements that are based on management's current view and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. None of The Anup Engineering Limited or any of its affiliates, advisors or representatives shall have any liability whatsoever (in negligence or otherwise) for any loss howsoever arising from any use of this document or its content or otherwise arising in connection with this document. This document does not constitute an offer or invitation to purchase or subscribe for any shares and neither it nor any part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever.