**Date: July 24, 2026**

To,
**BSE Limited**
The Corporate Relationship Department
Phiroze Jeejeebhoy Towers, 1st Floor,
Dalal Street, Mumbai – 400 001

**Ref: Scrip Code: 543931**
**ISIN: INE0Q0M01015**

**Sub: Outcome of the meeting of Board of Directors (the "Board") of Veefin Solutions Limited (the "Company") held on 24th July, 2026 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 held for approval of debt fundraising by issuance of Non-Convertible Debentures.**

Dear Sir/Ma'am,

In furtherance to our intimation dated 21st July, 2026 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors, at its Meeting held on 24th July 2026 has *inter alia* approved the raising of funds through issuance of Non-Convertible Debentures ("**NCDs**") for an aggregate amount of up to INR. 35,00,00,000/- (Indian Rupees Thirty-Five Crores only) in one or more tranches or series on a private placement basis.

Pursuant to SEBI Master Circular for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by listed entities bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 11th July, 2023 (last updated on 30th January, 2026), additional details required in case of issuance of securities are set out under **Annexure A** to this intimation.

The meeting commenced at 4:30 PM and concluded at 06:30 P.M.

This is for your information and records.
Thanking you,
Yours sincerely,

**For VEEFIN SOLUTIONS LIMITED**

URJA HARSH THAKKAR
Digitally signed by URJA HARSH THAKKAR
Date: 2026.07.24 19:18:05 +05'30'

**URJA HARSH THAKKAR**
**COMPANY SECRETARY & COMPLIANCE OFFICER**
**(MEMBERSHIP NO: ACS 42925)**

# ANNEXURE A

**[Pursuant to SEBI Circular bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 11th July, 2023 (last updated on 30th January, 2026)]**

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Disclosure</th></tr>
<tr><td>1</td><td>Type of securities proposed to be issued (viz. equity shares, convertibles etc.);</td><td>Unrated, Unlisted, Secured, Redeemable, Non-Convertible Debentures</td></tr>
<tr><td>2</td><td>Type of issuance</td><td>Private Placement</td></tr>
<tr><td>3</td><td>Total number of securities proposed to be issued (approximately)</td><td>Up to 3,50,000 (Three Lakh Fifty Thousand) non- convertible debentures having face value Rs. 1,000/- each proposed to be issued at par in one or more tranches or series</td></tr>
<tr><td>4</td><td>Size of the Issue</td><td>Up to INR 35,00,00,000 (Indian Rupees Thirty-Five Crores Only)</td></tr>
<tr><td>5</td><td>Whether proposed to be listed? if yes, name of the stock exchange(s)</td><td>The NCDs are not proposed to be listed on the stock exchange(s)</td></tr>
<tr><td>6</td><td>Tenure of the instrument<br>Date of allotment<br>Date of Maturity</td><td rowspan="5">The Board has approved the raising of funds through issuance of Non-Convertible Debentures and has authorized certain identified persons to determine and finalize the terms and conditions for such fund-raising. The details of the same will be disclosed at the time of the allotment of securities, in the event that funds are raised through the issuance of securities.</td></tr>
<tr><td>7</td><td>Coupon / interest offered, schedule of payment of coupon / interest and principal</td></tr>
<tr><td>8</td><td>Charge / security, if any created over the assets</td></tr>
<tr><td>9</td><td>Special right / interest / privileges attached to the instrument and changes thereof</td></tr>
<tr><td>10</td><td>Delay in payment of interest / principal for a period of more than three months from the due date or default in payment of interest / principal</td></tr>
<tr><td>11</td><td>Details of any letter of comments regarding payment / non-payment of interest, principal on due dates or any other matter concerning the security and /or the assets along with its comments thereon, if any</td><td>NIL</td></tr>
<tr><td>12</td><td>Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and of debentures</td><td>The details of the same will be disclosed at the time of allotment of securities</td></tr>
<tr><td>13</td><td>Any cancellation or termination of proposal for issuance of securities including reasons thereof.</td><td>NA</td></tr>
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