



CIN: L50400GJ2021PLC126116

13th August, 2026

To,
BSE Limited
P J Towers,
Dalal Street,
Mumbai- 400001

Scrip Code: 544265

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we wish to inform you that Nexxus Petro Industries Limited ("Nexxus" or "the Company") has established a Used Tyre Pyrolysis Plant having an installed capacity of 30 Tons Per Day (TPD) at its wholly owned operational facility situated at Pali, Rajasthan.

The Company has completed the establishment of the said facility and the commercial production is scheduled to commence with effect from August 30, 2026.

The establishment of the said facility forms part of the Company's business expansion and diversification initiatives.

In addition to the above, the Company has prepared presentation providing an overview of the Used Tyre Pyrolysis Plant, its key features, installed capacity and other relevant details. The said presentation is enclosed herewith and marked as "Annexure A" for the information and reference of the Stock Exchange.

You are requested to kindly take the above information on record.

Yours Faithfully,

For Nexxus Petro Industries Limited

Zehra Murtaza Ghadiali
Company Secretary and Compliance Officer

Place: Ahmedabad

NEXXUS PETRO INDUSTRIES LIMITED

(Formerly known as Nexxus Petro Industries Private Limited)

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ANNEXURE A**"NEXXUS PETRO INDUSTRIES LIMITED"****CHAIRMAN'S STATEMENT**

Expansion to generate additional revenue of 50-60 Cr per annum with Net Profit margin of 8-10% with Annual Gross Income expected to touch Rs.400 Cr with PAT of at least 4 %.

The company has Expanded its Product Portfolio with Commissioning of Used Tyre Pyrolysis Oil Manufacturing Facility, Scalable To ₹50–60 Crore Revenue per annum.

Nexxus Petro Industries Limited ("Nexxus" or "the Company") has established a **state-of-the-art 30 Tons Per Day (TPD) USED TYRE PYROLYSIS Plant** at its wholly owned operational facility in Pali, Rajasthan. **Commercial production to commence from August 30th, 2026.**

The commissioning of the facility marks the **Company's strategic entry into the manufacturing of USED TYRE PYROLYSIS Oil (TPO), Oil and Carbon** a value-added industrial heating fuel widely used in **hot-mix plants for heating bitumen during road construction**. The expansion represents Nexxus' **downstream integration strategy**, enabling the Company to transition from processing of industrial heating fuels to captive manufacturing.

STRATEGIC RATIONALE & SYNERGISTIC INTEGRATION

- **Direct Customer Synergy:** USED TYRE PYROLYSIS Oil and carbon serves as a direct, cost-effective substitute for Light Diesel Oil (LDO). Road construction contractors utilize this fuel to heat bitumen in hot-mix plants prior to road laying. Because our bitumen clients are the primary consumers of this fuel, we are cross-selling directly to our existing network without additional customer acquisition costs.
- **Transition to In-House Production:** Having previously traded ~250 to 300 MT per month of oil and Carbon ~180 to 200 MT per month our new captive production facility allows us to fulfil existing market demand directly, capturing manufacturing value additions and expanding our margins.

CAPACITY, PHASING AND INFRASTRUCTURE

- **Phase 1 (Aug 2026):** 30 TPD operational unit, supported by **500 KL of on-site liquid storage tank capacity**.
- **Pre-built scalability:** Civil foundations and structural layout at Pali have been designed and constructed to support a total site capacity of 60 TPD.
- **Phase 2 Expansion Roadmap:** Following 30 days of successful commercial operations of Phase 1, Phase 2 (installing an additional **30 TPD** modular unit) will be initiated within few months, scaling facility output to **60 TPD.**)

REVENUE & MARGIN EXPANSION

- The new facility is targeted to generate annual revenue of **₹25–30 Crore in Phase 1**, scaling to **₹50–60 Crore** upon **full deployment of the 60 TPD capacity**.
- The segment carries a net profit (PAT) margin of **8–10%**, meaningfully higher than the Company's core bitumen business, and is expected to be accretive to consolidated earnings. The Company is projecting turnover of **Rs.400 Cr for FY 2026-27** with higher PAT of upto 4 % for the current year.
- The investment is being funded through a combination of internal accruals and term loan, considering the applicable interest subsidy, providing an **effective interest subsidy benefit of approximately 5% per annum for 7 years**, subject to applicable terms and approvals. This is expected to reduce the effective cost of borrowing.

STRATEGIC CORPORATE SWOT ANALYSIS

To provide comprehensive insight into Nexxus Petro's market positioning, operational moats, and strategic outlook following this operational milestone, the Company presents the following SWOT Analysis:

STRENGTHS (S)

- **Strategic Tri-Hub Manufacturing Footprint:** Operates three state-of-the-art processing facilities across Western and Central India at Pali (Rajasthan - 300 MT/Day), Mundra (Gujarat - 150 MT/Day), and Bhopal (Madhya Pradesh - 100 MT/Day) with a combined processing capacity of 550 MT/Day.
- **Downstream Integration & In-House Manufacturing:** Transitioning from trading into captive, high-margin in-house production with the launch of the 30 TPD Waste Tyre Pyrolysis Plant at Pali, boosting product margin profile.
- **Tech Licensing & Regulatory Moat:** Holds an exclusive CSIR-CRRI and CSIR-IIP certified licence (No. CRRI/PME/L38) for KrishiBind™ bio-bitumen technology, placing Nexxus among only the few companies nationwide authorized to commercialize bio-bitumen.
- **Government Empanelment & NABL Quality Assurance:** Direct empanelment with Rajasthan PWD and operating region-exclusive NABL-accredited testing laboratories, allowing test certificates to be accepted directly by government authorities (NHAI/PWD) without independent re-testing.

WEAKNESSES (W)

- **Seasonal Demand Fluctuations:** Revenue and margins experience cyclical deceleration during H1 (Monsoon period) due to suspended road laying activities across India before rebounding strongly in H2.
- **Raw Material Volatility Reliance:** Raw bitumen accounts for a substantial majority of direct production cost, keeping margins sensitive to crude oil prices and global supply disruptions.

OPPORTUNITIES (O)

- **Margin Expansion via Tyre Pyrolysis Oil (TPO):** Commercial production of Tyre Pyrolysis Oil commands strong net profit margins (8–10%) and direct customer synergy, as road contractors use TPO to heat bitumen in hot-mix asphalt plants as an eco-friendly replacement for Light Diesel Oil (LDO).
- **Government Push for Bio-Bitumen Blending:** Government Support for Bio-Bitumen Adoption: Government policy direction toward bio-bitumen blending in road construction positions the Company's licensed KrishiBind™ technology for future adoption.
- **Phased Facility Expansion at Zero Debt:** Pre-built civil structure at the Pali facility allows seamless expansion from 30 TPD to 60 TPD, doubling capacity without debt burden

THREATS (T)

- **Geopolitical Freight & Import Volatility:** Geopolitical conflict & ocean freight disruptions pose risks of raw material price hikes (~40%) and shipment delays.
- **Delays in Policy Gazetting:** Broad adoption of eco-friendly bio-bitumen is tied to official government gazette mandates; delays in regulatory guidelines could extend commercial scaling timelines.

MANAGEMENT STATEMENT

Mr. Haresh Senghani, Chairman & Managing Director of Nexxus Petro Industries Limited, stated:

The establishment of our 30 TPD USED TYRE PYROLYSIS facility at Pali marks a significant step forward in our growth journey as we move from processing activities into high-margin in-house production. By recycling waste Tyres into high-demand industrial heating fuel, we provide our road construction clients with a reliable supply while advancing environmental sustainability. With net profit margins of 8–10%, this unit will enhance our earnings quality. Having funded this ₹14 Crore capex entirely through internal accruals, we remain focused on disciplined capital management as we strengthen our market position in Rajasthan and Western India.

ABOUT NEXXUS PETRO INDUSTRIES LIMITED

Nexxus Petro Industries Limited is a rapidly growing processor, manufacturer, importer, and distributor of bitumen and allied bituminous solutions in India. We operate three strategically located manufacturing and processing facilities across Western & Central India—at Pali (Rajasthan - 300 MT/Day), Mundra (Gujarat - 150 MT/Day), and Bhopal (Madhya Pradesh - 100 MT/Day) commanding a combined total processing capacity of 550 Metric Tonnes per day (550 MT/Day), backed by NABL-accredited quality testing laboratories.

We offer a comprehensive product suite including Viscosity Grade Bitumen (VG10, VG30, VG40), Polymer Modified Bitumen (PMB), Crumb Rubber Modified Bitumen (CRMB), and Bitumen Emulsions (RS1, RS2, SS1, SS2). We hold a CSIR-CRRI and CSIR-IIP-certified license for the **KrishiBind™ bio-bitumen technology and License is among who are Bitumen Leading Company in India.**

DISCLAIMER / FORWARD-LOOKING STATEMENTS

Certain statements in this document regarding business prospects, expansion plans, financial targets, and operational projections may constitute forward-looking statements. These statements involve known and unknown risks, uncertainties, and geopolitical factors that could cause actual outcomes to differ materially. The Company assumes no obligation to publicly update or revise any forward-looking statement to reflect subsequent events or circumstances.