

Date: 01-06-2026

<p>To, Listing Compliance Department National Stock Exchange of India Ltd, Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (East), Mumbai- 400051</p> <p>NSE Symbol: ABCOTS</p>	<p>To, The General Manager- Listing BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001</p> <p>BSE Scrip Code: 544522</p>
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ISIN: INE08PH01015

Subject:- Press Release – Highlights on Robust FY26 Results with 31.40% PAT Growth as compared to FY25.

Dear Sir/Mam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith the copy of the Press Release with regard to the highlights on Robust FY26 Results with 31.40% PAT Growth as compared to FY25.

You are requested to kindly take the same on your record and oblige.

Yours Faithfully,
For, A B Cotspin India Limited

Rahul Kapasiya
Company Secretary & Compliance Officer

Encl.: As Above



A B Cotspin India Ltd. Reports Robust FY26 Results with 31.40% PAT Growth as compared to FY25

Jaitu, Faridkot, 1st June, 2026 – A B Cotspin India Ltd. (NSE – ABCOTS, BSE – 544522), a leading textile manufacturer with over 25 years of industry expertise, is pleased to announce Audited Standalone & Consolidated FY26 results.

Consolidated Key Financial Highlights:

Particulars (₹ Cr)	FY26	FY25	YoY Change
Total Revenue	301.67	300.91	UP by 0.25 %
EBITDA	42.41	32.87	UP by 29.04 %
EBITDA Margin (%)	14.06%	10.92%	UP by 314 BPS
Net Profit	13.35	10.16	UP by 31.40 %
NPM (%)	4.43%	3.38%	UP by 105 BPS
Diluted EPS (₹)	5.96	8.21	Down by 27.41 %

Key Highlights:

Capacity Enhancement: Successfully installed 14,592 additional spindles, bringing total operational capacity to 50,832 spindles

Sustainability Initiative: Expanded solar power capacity from 2,500 KW to 3,131 KW, reinforcing commitment to green manufacturing

Govt exempts 11% import duty on cotton till October

The government has exempted customs duty on cotton imports for five months to support the textile industry, reducing costs and boosting competitiveness.

“This notification shall come into force with effect from the 01st day of June, 2026, and shall remain in force up to and inclusive of the 31st day of October, 2026,” the Union finance ministry said in an order.

The temporary duty exemption is expected to reduce input costs across the textile and apparel sector, thereby providing a targeted relief to manufacturers and consumers, while also keeping the interests of domestic farmers in mind.

The EU-India Free Trade Agreement, a massive booster for the Indian textile industry

The impact is enormous: as per news reports India will eliminate or reduce tariffs on 96.6% of EU exports by 2032. This phased liberalization will significantly boost access to EU customers and save an estimated €4 billion annually in duties.

Meanwhile, the EU will reciprocate by reducing or eliminating tariffs on 99.5% of Indian goods by value benefiting key sectors like textiles, leather, marine goods, chemicals, jewellery, etc.

An important provision for the Indian textile industry is that the draft agreement mentions immediate duty elimination and phased concessions for Indian textiles and apparel entering the European Union, completely eliminating previous tariffs that ranged between 8 and 12%. The zero-duty provision is comprehensive and covers all major sectors of India's textile exports, including readymade garments, home textiles, made fibre apparel and technical textiles, artisanal products, including handicrafts, carpets and silk products.

This transition will enable direct access to the EU's massive \$263.5 billion textile and apparel import market. India's current export of textile and apparel to the EU is \$7.2 billion.

India's textile industry is predicted to double its contribution to the country's GDP from 2.3% to around 5% by the end of this decade.

India pushes for global textile leadership with \$100 billion export target

Union Finance Minister Nirmala Sitharaman called for strengthening the textile value chain **“from farm to fibre, factory, fashion and foreign markets”** to build a robust and globally competitive textile sector, while outlining ambitious targets of USD 100 billion in textile exports and USD 250 billion in textile production by 2030.

The Minister noted that India has emerged as the world's sixth-largest textile exporter, with the sector contributing around 2.3 per cent to GDP and accounting for nearly 12 per cent of the country's export earnings. The industry supports nearly six crore livelihoods directly and indirectly, while textile exports touched approximately USD 33.5 billion in 2025-26, she added.

The Minister said seven PM MITRA textile parks are being developed across the country, with investment MoUs worth over ₹27,000 crore already signed.

The Confederation of Indian Textile Industry (CITI) also highlighted that competitors like Sri Lanka, Bangladesh, Vietnam, and Pakistan do not have such restrictions, putting India at a disadvantage.

Commenting on the Financial Performance Mr. Deepak Garg, Managing Director of A B Cotspin India said, “We are pleased to report a robust performance for FY26, in spite of Tariff war, Geopolitical tensions we managed to report Total Revenue of ₹ 301.67 crore surpassing the FY25 Total Revenue. EBITDA surged by an impressive 29.04% YoY to ₹42.41 crore, with margins expanding by 314 basis points to 14.06%, reflecting our continued focus on operational efficiency. Net profit also showed strong growth, rising by 31.40% to ₹13.35 crore, demonstrating the resilience of our business and the value we are creating for our

stakeholders. **We expect to achieve Total Revenue of around ₹350-400 crore and EBITDA of ₹50-60 crore for FY 2026-27.**

We are proud to reaffirm our position as a leader in sustainable manufacturing. We have strengthened our financial foundation, while our investments in Solar Power demonstrates our dedication to a greener future. As we continue to execute on our strategic priorities, we remain confident in our ability to deliver sustainable growth and long-term value for our shareholders. At A B Cotspin we are Crafting Excellence, Thread by Thread, with a strong commitment to honesty and quality”

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.