September 16, 2026

To,

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

SYMBOL: POLICYBZR

BSE Limited
Department of Corporate Services/ Listing
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

SCRIP CODE: 543390

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI LODR Regulations**") and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, we wish to inform you that the M&A and Investment Committee ("**M&A and IC**") of the Board of Directors of PB Fintech Limited ("Company"), at its meeting held today, i.e., September 16, 2026, considered and approved the following business(es):

1. Granted in-principle approval for the proposed acquisition of the remaining 20% equity stake in its existing subsidiary, **MyLoancare Ventures Private Limited ("MyLoancare")** to make it a 100% Wholly-Owned Subsidiary (WOS) of the Company. The M&A and IC has also approved the formal appointment of an Independent Registered Valuer post today's meeting to determine the Fair Market Value (FMV) of the shares as of the cut-off date of September 30, 2026.

   Please note that the proposed transaction is intended and remains strictly subject to the acceptance of terms by the other party (selling shareholders), execution of definitive agreements, and receipt of all necessary corporate, statutory, and regulatory approvals.

2. Authorisation to invest funds aggregating upto INR 10,00,00,000/- (Rupees Ten Crore Only) in the form of capital into **PB Wheels Private Limited** (formerly Accurex Marketing and Consulting Private Limited), a wholly owned subsidiary of the Company, in one or more tranches.

3. Authorisation to invest funds aggregating upto INR 1,00,00,000/- (Rupees One Crore Only) in the form of capital into **PB Financial Account Aggregator Private Limited**, a wholly owned subsidiary of the Company, in one or more tranches.

The detailed disclosures in compliance with Regulation 30 read with Schedule III of the SEBI LODR Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 with respect to item no. 1 to 3 are enclosed as **Annexure A**, **Annexure B** and **Annexure C** respectively.

The abovesaid disclosure will also be hosted on the website of the Company at www.pbfintech.in.

You are requested to kindly take the same in your records.

Thanking you

Yours Sincerely,
For **PB Fintech Limited**

Bhasker Joshi
Digitally signed by Bhasker Joshi
Date: 2026.09.16 22:51:06 +05'30'

Bhasker Joshi
Company Secretary and Compliance Officer

Encl.: A/a

Annexure A

Sr. No.	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc.;	**Name:** MyLoancare Ventures Private Limited ("**MyLoancare**") **Type:** Non-Banking Financial Company (NBFC) registered with the Reserve Bank of India (RBI). **Corporate Office Address:** Ground Floor, Plot No. 131, Sector-44, Gurugram-122001, Haryana **Authorised Capital:** ₹ 30,00,000/- (Rupees Thirty Lakh Only) **Paid up Capital:** ₹ 25,59,410/- (Rupees Twenty-Five Lakhs Fifty-Nine Thousand Four Hundred Ten Only) **Financials (FY 2025-26):** Net Worth: ₹22,86,43,952 Turnover: ₹ 81,86,625
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	Yes. MyLoancare is currently a subsidiary of PB Fintech Limited, making it a Related Party under Section 2(76) of the Companies Act, 2013 and SEBI LODR Regulations. Save and except for the shareholding held by the Company and its nominees, none of the Promoters, Promoter Group, or Key Managerial Personnel (KMP) of the Company have any personal interest in the proposed acquisition. The transaction is done at Arm's Length basis.
c)	Industry to which the entity being acquired belongs;	NBFC
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	**Objects:** Consolidation of ownership to achieve 100% control, streamlining operational synergies, enhancing governance, and simplifying corporate structures. **Line of Business:** Aligned with the existing core financial marketplace and lending services business of the Group.
e)	Brief details of any governmental or regulatory approvals required for the acquisition;	• **RBI**: Prior RBI approval is not required as the transaction involves acquisition of a 20% stake (<26% transfer threshold) with control already established. Mandatory post-facto intimation will be submitted to the RBI Regional Office post-closing. • **Corporate & Statutory Approvals:** Execution of the transaction is subject to: 1. Formal acceptance of final transaction terms by the selling shareholder(s).

		2. Formal appointment of and receipt of the final Valuation Report from an Independent Registered Valuer (as of September 30, 2026). 3. Final review and approval of the Valuation Report, transaction terms, and Share Purchase Agreement (SPA) by the M&A and IC under its delegated authority.
f)	Indicative time period for completion of the acquisition	Expected to be completed on or before March 31, 2027, subject to mutual agreement between parties, receipt of the final Valuation Report, final approval by the M&A and IC, execution of definitive agreements (SPA), and completion of closing conditions.
g)	Consideration – whether cash consideration or share swap or any other form and details of the same;	Cash Consideration.
h)	Cost of acquisition and/or the price at which the shares are being acquired;	The estimated consideration for the proposed 20% equity stake is up to ₹5,00,00,000/- (Rupees Five Crores Only). Note: The M&A and IC has authorized management to formally appoint an Independent Registered Valuer post today's meeting. The final acquisition price and financial terms will be finalized upon receipt of the Valuation Report evaluated as of the cut-off date of September 30, 2026, in compliance with applicable provisions of the Income Tax Act, 1961 (Rule 11UA) and Companies Act, 2013 subject to approval by the M&A and IC and party acceptance.
i)	Percentage of shareholding / control acquired and / or number of shares acquired;	Acquisition of remaining 20% equity stake. Post-acquisition shareholding will increase to 100% (including shareholding of MyLoancare Empwelfare Trust of 9.90%), making MyLoancare a Wholly-Owned Subsidiary (WOS).
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	**Brief Background:** Incorporated on October 03, 2013, MyLoancare operates as an RBI-registered NBFC engaging in digital lending technology, retail loan aggregation, and financial product distribution. **Turnover History (Last 3 Financial Years):** • FY 2025-26: ₹ 0.82 Cr • FY 2024-25: ₹ 0.70 Cr • FY 2023-24: ₹ 8.70 Cr **Country:** India

Annexure B

SL No.	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc.;	**Name:** PB Wheels Private Limited ("**PB Wheels**") **Registered Office Address:** Plot No. 119, Sector-44 Gurgaon-122001 (Haryana) **Authorised Capital:** ₹ 8,00,00,000/- (Rupees Eight Crores Only) **Paid up Capital:** ₹ 2,45,10,000/- (Rupees Two Crores Forty-Five Lakhs Ten Thousand Only) **Net Worth (31.03.2026)**: ₹75,68,196 (Rupees Seventy-Five Lakhs Sixty-Eight Thousand One Hundred Ninety-Six Only) **Turnover/Revenue from Operations (31.03.2026):** ₹ 2,29,62,813/- (Rupees Two Crores Twenty-Nine Lakhs Sixty-Two Thousand Eight Hundred Thirteen Only)
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	The Company currently holds 100% stake in PB Wheels, accordingly, it is a wholly owned subsidiary of the Company in accordance with the Companies Act, 2013 and hence falls in the category of a related party. Further, PB Fintech Limited is a professionally managed company with no identifiable Promoter, hence, promoter/ promoter group interest is not involved. The transaction is done at Arm's Length basis.
c)	Industry to which the entity being acquired belongs;	Comprehensive digital car care and vehicle management platform
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The present investment will allow the wholly owned subsidiary to meet its working capital requirements for business operations and other general operating expenses.
e)	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable.
f)	indicative time period for completion of the acquisition;	The company will infuse the funds in the form of capital in PB Wheels as approved by the M&A and Investment Committee in one or more tranches.
g)	consideration - whether cash consideration or share swap or any other form and details of the same;	Cash Consideration

h)	cost of acquisition and/or the price at which the shares are acquired;	Investment of upto Rs. 10,00,00,000/- (Rupees Ten Crore Only) in one or more tranches, by subscribing to the equity shares of Rs. 10/- (Rupees Ten Only) each of PB Wheels.
i)	percentage of shareholding / control acquired and / or number of shares acquired;	The equity shares of Rs. 10/- each of PB Wheels will be issued to PB Fintech Limited against the investment made.
j)	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	**Brief background:** PB Wheels Private Limited (Formerly known as Accurex Marketing and Consulting Private Limited) ("the Company") was incorporated on December 20, 2011 under the provisions of the Companies Act, 1956 (repealed by Companies Act 2013). The Company is engaged in the business of providing support services in motor vehicle claims and related assistance. **Date of incorporation:** December 20, 2011 **History of last 3 years turnover:** F.Y. / 2025-26 / 2024-25 / 2023-24 ₹ (In Lakhs) / 229.63 / Nil / Nil **Country:** India

Annexure C

	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc.;	**Name:** PB Financial Account Aggregators Private Limited ("**PBFAA**") **Registered Office Address:** Plot No. 119, Sector-44 Gurgaon-122001 (Haryana) **Authorised Capital:** ₹ 7,00,00,000/- (Rupees Seven Crores Only) **Paid up Capital:** ₹ 6,00,00,000/- (Rupees Six Crores Only) **Net Worth (31.03.2026)**: ₹3,07,15,823 (Rupees Three Crore Seven Lakhs Fifteen Thousand Eight Hundred Twenty-Three only) **Turnover/Revenue from Operations (31.03.2026):** ₹12,79,176/- (Rupees Twelve Crore Seventy-Nine Lakhs One Hundred Seventy-Six Only)
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	The Company currently holds 100% stake in PBFAA, accordingly, it is a wholly owned subsidiary of the Company in accordance with the Companies Act, 2013 and hence falls in the category of a related party. Further, PB Fintech Limited is a professionally managed company with no identifiable Promoter, hence, promoter/ promoter group interest is not involved. The transaction is done at Arm's Length basis.
c)	Industry to which the entity being acquired belongs;	NBFC (AA)
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The capital infusion will allow the wholly owned subsidiary to meet its general operating expenses and/or to meet the capital adequacy/ net worth criteria mandated by the Reserve Bank of India (RBI) for Account Aggregator.
e)	Brief details of any governmental or regulatory approvals required for the acquisition;	Post-facto intimation will be submitted to the RBI Regional Office.
f)	indicative time period for completion of the acquisition;	The company will infuse the funds in the form of capital in PBFAA as approved by the M&A and Investment Committee in one or more tranches.
g)	consideration - whether cash consideration or share swap or any other form and details of the same;	Cash Consideration

h)	cost of acquisition and/or the price at which the shares are acquired;	Investment of upto Rs. 1,00,00,000/- (Rupees One Crore Only) in one or more tranches, by subscribing to the equity shares of Rs. 10/- (Rupees Ten Only) each of PBFAA.
i)	percentage of shareholding / control acquired and / or number of shares acquired;	The equity shares of Rs. 10/- each of PBFAA will be issued to PB Fintech Limited against the investment made.
j)	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	**Brief background:** PB Financial Account Aggregators Private Limited ("the Company") was incorporated on February 03, 2022 under the provisions of the Companies Act 2013 to carry on the business of an "Account Aggregator". **Date of incorporation:** February 03, 2022 **History of last 3 years turnover/Revenue from Operations*:** **F.Y.** | **2025-26** | **2024-25** | **2023-24** ₹ (In Lakhs) | 12.79 | 24.69 | NIL *Interest income earned on fixed deposits with banks is disclosed as "Revenue from Operations" in the Statement of Profit and Loss, in compliance with the Division III of Schedule III of the Companies Act, 2013; however, the Company has not yet commenced its commercial operations. **Country:** India