AMIN TANNERY LIMITED

(A GOVERNMENT RECOGNISED EXPORT HOUSE)

Regd. Office : 15/288-C, Civil Lines, Kanpur - 208 001 - India

Works : A 46 & 47, Leather Technology Park, Banthar, Unnao - 209 862 - India

Mobile : 73807 95333 / 73807 98333 • email : mail@amintannery.in • website : www.amintannery.in

CIN No. : L19115UP2013PLC055834

GSTIN : 09AALCA4722D1ZU

Date: November 14, 2026

To: Bombay Stock Exchange Limited. Mumbai

Kind Attn: Deputy Manager

Scrip Code: 541771

Sub: **OUTCOME OF THE BOARD MEETING**

Dear Sir/Madam,

In continuation of letter SL.No.B.M.-3/2026-27 dated October 30th, 2026 and pursuant to Regulation30 of SEBI (LODR) Regulations, 2015,

1. At the meeting of board of directors of the Company held on Saturday the 14th November, 2026 the Standalone UN -Audited Financial Results of the Company for the quarter and half year ended September 30 2026, as reviewed and recommended by the Audit Committee, were approved.

   The undermentioned documents are attached herewith for your records: -

   a. UN-Audited Standalone financial Results, for the quarter and 6 months ended 30th September,2026.

   b. Auditors, Limited review, Report with unmodified/unqualified Opinion on un-Audited Financial Results Quarterly and half year ended 30.09.2026.

   c .Standalone Cash Flow statement for the quarter and half year ended on 30.09.2026.

   d. Standalone Balance Sheet for the half year ended on 30.09.2026

   e. Declaration on unmodified/unqualified Opinion on Auditor's Report on Standalone un-audited results as on 30.09.2026.

   The Board Meeting was commenced at 1:00 P.M. and concluded at 7:45 P.M.

   Kindly take the aforesaid information on your records.

Thanking you.

For AMIN TANNERY LTD.

SHARAD CHANDRA SHUKLA
COMPANY SECRETARY

AMIN TANNERY LIMITED

CIN No.L19115UP2013PLC055834

Regd. Office: 15/288 C, Civil Lines, Kanpur - 208 001 (U.P)

Ph. No.: +91 512 2304077, Email: share@amintannery.in, Web: www.amintannery.in

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. in Lakhs except earning per share data)

S.No.	Particulars	Three Months Ended			Half Year Ended		Year ended
		30.09.2026 Unaudited	30.06.2026 Unaudited	30.09.2025 Unaudited	30.09.2026 Unaudited	30.09.2025 Unaudited	31.03.2026 Audited
	Revenue:						
I	Revenue from Operations	1,478.15	1,198.96	1,043.33	2,677.11	2,132.16	3,480.22
II	Other Income	13.95	35.62	3.89	49.57	5.26	46.52
III	**Total Income (I+II)**	**1,492.10**	**1,234.58**	**1,047.22**	**2,726.68**	**2,137.42**	**3,526.74**
IV	**Expenses**						
	a) Cost of materials consumed	1,233.26	559.40	449.08	1,792.66	999.95	1,938.97
	b) Changes in inventories of finished Goods,work in progress and stock in trade	(269.95)	184.90	188.52	(85.05)	291.30	116.23
	c) Employee benefits expense	111.72	114.92	106.11	226.64	192.34	388.62
	d) Finance costs	42.53	49.19	42.65	91.72	97.85	188.74
	e) Depreciation and amortisation expense	16.72	18.75	23.94	35.47	46.69	73.38
	f) Other expenses	339.63	295.11	227.03	634.74	489.69	789.96
	Total Expenses (a to f)	**1,473.91**	**1,222.27**	**1,037.33**	**2,696.18**	**2,117.82**	**3,495.90**
V	**Profit before exceptional items and tax (III-IV)**	**18.19**	**12.31**	**9.89**	**30.50**	**19.60**	**30.84**
VI	Exceptional Items						-
VII	**Profit before tax (V-VI)**	**18.19**	**12.31**	**9.89**	**30.50**	**19.60**	**30.84**
	a) Current Tax	4.42	5.58	2.10	10.00	6.50	17.24
	b) Deferred Tax	(0.08)	(2.52)	1.19	(2.60)	(0.80)	(8.80)
VIII	**Tax Expense**	**4.34**	**3.06**	**3.29**	**7.40**	**5.70**	**8.44**
IX	**Profit after tax (VII-VIII)**	**13.85**	**9.25**	**6.60**	**23.10**	**13.90**	**22.40**
X	**Other Comprehensive Income**						
	Items that will not be reclassified to profit and loss (net of tax)	4.68	0.13	4.01	4.81	2.64	9.43
XI	**Total Comprehensive Income for the period, net of tax (IX+X)**	**18.53**	**9.38**	**10.61**	**27.91**	**16.54**	**31.83**
XII	Paid-up Equity Share Capital	1,079.73	1,079.73	1,079.73	1,079.73	1,079.73	1,079.73
	(Face value of ₹ 1/- per share)						
XIII	Other Equity (Excluding Revaluation Reserves)						234.57
XIV	**Basic and Diluted Earnings Per Share(of ₹1/-each) (Not Annualized)**						
i	Before Extraordinary Items (in ₹)	0.01	0.01	0.01	0.02	0.01	0.02
ii	After Extraordinary Items (in ₹)	0.01	0.01	0.01	0.02	0.01	0.02

AMIN TANNERY LIMITED KANPUR

	Statement of Assets and Liabilities	(₹ in Lacs)	
		Half Year ended 30.09.2026 (Unaudited)	Year ended 31.03.2026 (Audited)
	ASSETS		
1	**Non Current Assets:**		
	(a) Property, Plant & Equipment	719.34	677.95
	(b) Capital Work in Progress	3.10	3.10
	(c) Intangible Assets	1.66	1.63
	(d) Deferred tax Assets	20.60	19.62
	(e) Financial Assets		
	(i) Investments	5.90	5.90
	(ii) Loans & Advances		
	(e) Other non current Assets	25.45	25.45
	Sub Total: Non Current Assets	**776.05**	**733.65**
2	**Current Assets:**		
	(a) Inventories	4,542.75	4,473.17
	(b) Financial Assets:		
	(i) Current Investments		
	(ii) Trade Receivables	1,251.75	731.10
	(iii) Cash and cash equivalents	34.24	5.67
	(iv) Bank Balances other than (iii) above	1.55	1.55
	(v) Other Current Financial Assets	250.45	204.43
	(c) Current Tax Assets (Net)	16.62	17.10
	(d) Other Current Assets	91.13	87.30
	Sub Total: Current Assets	**6,188.49**	**5,520.32**
	TOTAL ASSETS	**6,964.54**	**6,253.97**
	EQUITY AND LIABILITIES		
1	**Equity:**		
	(a) Equity Share Capital	1,079.73	1,079.73
	(b) Other Equity	262.48	234.57
	Sub Total Equity:	**1,342.21**	**1,314.30**
2	**Non Current Liabilities:**		
	(a) Financial Liabilities		
	(i) Borrowings	287.62	2.85
	(b) Deferred tax liabilities (Net)	-	-
	(c) Long Term Provisions	98.69	97.25
	Sub Total Non Current Liabilities:	**386.31**	**100.10**
3	**Current Liabilities:**		
	(a) Financial Liabilities		
	(i) Borrowings	2,855.11	2,877.14
	(ii)Trade Payables		
	a)Total dues to MSME	291.79	57.27
	b)Total dues to others	1,831.90	1,701.67
	(iii)Other Financial Liabilities	114.06	117.13
	(b) Other Current Liabilities	127.76	73.23
	(c) Short Term Provisions	15.40	13.13
	(d) Current Tax Liability (Net)		
	Sub Total: Current Liabilities	**5,236.02**	**4,839.57**
	TOTAL EQUITY AND LIABILITIES	**6,964.54**	**6,253.97**



	Statement of Cash flow	Half Year ended 30.09.2026 (Unaudited)	Year ended 31.03.2026 (Audited)
A	**Cash Flow from Operating Activities**		
	Net Profit before tax	30.50	30.84
	Adjustment for :-		
	Depreciation & amortization expenses	35.47	73.39
	(profit)/loss on Sale of Property Plant & Equipments	-	-
	Interest Income	0.01	(1.40)
	Finanace Cost	91.72	188.74
	Remeasurement of net defined benefit plans	6.43	12.60
	Operating Profit Before Working Capital Changes	**164.13**	**304.17**
	Movements in working capital :-		
	(Increase)/ Decrease in trade receivables	(520.65)	(134.68)
	(Increase)/ Decrease in Inventories	(69.58)	58.80
	(Increase)/ Decrease in other current financial assets	(46.02)	(43.61)
	(Increase)/ Decrease in other current assets	(3.83)	(20.67)
	(Increase)/ Decrease in trade payables	364.75	3.46
	(Increase)/ Decrease in other financial liabilities	(3.07)	2.16
	(Increase)/ Decrease in other current liabilities	54.52	19.16
	(Increase)/ Decrease in Provisions	3.71	1.26
	Cash Generated From Operations	**(56.04)**	**190.05**
	Income Tax Refunded / (Paid), net	(9.83)	(13.72)
	Net Cash From operating activities	**(65.87)**	**176.33**
B	**Cash Flow from Investing Activities**		
	Purchase of property, plant & equipments (including CWIP)	(76.57)	(34.74)
	Purchase of other Intangible assets		-
	Proceeds from sale of property, plant and equipment		-
	Interest received	(0.01)	1.40
	Increase/ (Decrease) in Other bank balances (Margin Money)	-	(1.11)
	Net Cash (used in) generatd from Investing Activities	**(76.58)**	**(34.45)**
C	**Cash Flow from Financial Activities**		
	Proceeds/ (repayment) from/of long term borrowings	284.77	(2.61)
	Proceeds/ (repayment) from/of short term borrowings	(22.03)	28.53
	Fianancial cost paid	(91.72)	(188.74)
	Net Cash Used in Financing Activities	**171.02**	**(162.82)**
	Net Increase/(Decrease) in Cash and Cash Equivalents	***28.57***	**(20.94)**
	Cash and Cash Equivalents at the beginning of the year	5.67	26.61
	Cash and Cash Equivalents at the end of the year	34.24	5.67

Notes:

1. The un-audited INDAS Financial Results have been reviewed by the Audit Committee and were taken on record and approved by the Board of Directors in their meeting held on 14th Nov, 2026. These results have been subjected to limited review by statutory auditors of the company.
2. These financial results have been prepared in accordance with Indian Accounting Standards (Ind-AS) as prescribed under section 133 of Companies Act 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and relevant amendment thereafter.
3. The figures for the quarter ended September, 2025/2026 are balancing figures between unaudited figures in respect of half year ended September 2025/2026 and the published year to date figures upto the first quarter ended June 2025/26.
4. The Company operates in a single segment, viz. leather and leather related products.
5. Figures for the previous period are re-classified / re-arranged / re-grouped where ever necessary, to correspond with the current period/periods classification / disclosure.

For and on Behalf of the Board of Directors

AMIN TANNERY LIMITED KANPUR

Veqarul Amin
Managing Director
DIN No.: 00037469

Place: Kanpur
Dated: November 14, 2026

Kapoor Tandon & Co.
Chartered Accountants
Head Office: 24/57, First Floor,
Birhana Road, Kanpur-208001

Branch
* D- 104, 10th Floor, Himalaya House,
23 Kasturba Gandhi Marg,
New Delhi – 110 001

Independent Auditor's Review Report on unaudited quarterly and year to date financial results of Amin Tannery Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To The Board of Directors of Amin Tannery Limited

1. We have reviewed the accompanying statement of unaudited financial results of Amin Tannery Limited (the Company) for the quarter and half year ended September 30, 2026 (the statements) being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulation').

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS) 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015, as amended, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kapoor Tandon & Co.,
Chartered Accountants
Firm Reg. No. 000952C

Divyank Nigam
Partner
M. No. 438443
UDIN: 26438443EXQCZT5765

Place: Kanpur
Date: November 14, 2026

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AMIN TANNERY LIMITED

(A GOVERNMENT RECOGNISED EXPORT HOUSE)

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GSTIN : 09AALCA4722D1ZU

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Date: November 14, 2026

To,

The Secretary,

Listing Department,

Bombay Stock Exchange Limited.

P.J.Towers 25th Floor.Dalal Street Mumbai-400001

Company Code:541771

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI(LODR)Regulations,2015

Dear Sir/Madam,

Pursuant to second proviso of regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended, we do hereby confirm that M/S. Kapoor Tandon & Co., Chartered Accountants, the Statutory Auditors of the Company have issued a Limited Review Report with unmodified/unqualified opinion(s) on Standalone, unaudited Financial Results of the Company for the quarter and half year ended on 30th September 2026.

Thanking you.

Regards,

for Amin Tannery Limited

Sharad

(Sharad Chandra Shukla)

C.S.& Compliance Officer

Encl: as above.