August 04, 2026

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE SCRIP Code: 543425

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol: MAPMYINDIA

Subject: Submission of Investor Presentation for Q1FY2027 Results.
Ref.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Please find attached herewith Investor Presentation for Q1FY2027 Results.

Kindly acknowledge the receipt of the same.

Thanking you.

Yours faithfully,
For C.E. Info Systems Limited

SAURABH SURENDRA SOMANI
Digitally signed by SAURABH SURENDRA SOMANI
Date: 2026.08.04 15:33:46 +05'30'

Saurabh Surendra Somani
Company Secretary & Compliance Officer

Encl:
Investor Presentation

MapmyIndia
C.E. Info Systems Ltd

Investor Presentation
Q1FY2027

August 2026

Q1 FY2027

Performance

Management Commentary

Consolidated Financial Highlights (Q1FY27)

Business Description

Segmental Highlights by Product: Map-led and IoT-led

Updated Market-wise Segmental Revenue Reporting Framework

Segmental Revenue by Markets: AEG (Automotive, Enterprise and Government)

Shareholding Pattern

Management Commentary (1/2)

"We began FY2027 with another quarter of profitable growth while continuing our evolution into India's leading AI-powered deep-tech digital map data, geospatial software, and location-based IoT company. Revenue from Operations grew 15% year-on-year to ₹139.7 crore, while EBITDA remained strong at ₹56.1 crore with EBITDA margin at 40.2%, and PAT increased 8.6% YoY to ₹49.7 crore with PAT margin at 31.2%. Our performance reflects the continued strength and moat of our products, platforms, APIs and solutions, alongside disciplined execution and continuously growing trust of customers across Automotive, Enterprise and Government segments.

As our business evolves, to help investors and analysts understand our business better, we are refining the way we present our segmental revenue. Beginning this quarter, we are reporting our market-wise segmental revenues across three customer-focused verticals - Automotive, Enterprise and Government - instead of the previously reported A&M and C&E market segments. This clearly reflects our revenue from these specific customer segments, and also how we organize our operations and pursue growth opportunities. We continue to report product-wise segmental revenue and profitability under the Map-led and IoT-led categories, as these remain the core pillars of our offerings across all our customer verticals.

This quarter also marks an important milestone in our leadership journey with the appointment of Rohan Verma as Joint Managing Director, subject to shareholder approval, effective 1st July 2026. Rohan has played a pivotal role, along with the team, in building upon our vision, developing our technology platforms, advancing innovative products and solutions, strengthening our competitive position and market leadership, and now, shaping our Artificial Intelligence roadmap. His expanded responsibilities reflect our commitment to strengthening our leadership as we accelerate innovation, deepen customer engagement and build the next phase of MapmyIndia's growth.

Management Commentary (2/2)

When it comes to AI, which is causing a paradigm shift and technological revolution in the world today, I would like to share that AI is not new to us. We have been using AI for the last 5+ years to update and enhance our maps. Additionally, we have been building AI capabilities into our products as well, to deliver more features and benefits to our customers. Now, we are leaning heavily into AI – accelerating and increasing our push into AI-native product development, AI-native product offerings and AI-native organizational work. We see the coming time as the golden era for our company, and continue to stay focused on our mission and vision to deliver innumerable benefits to our customers and the world through maps and location technologies.

It is important to re-emphasise that we have spent the last 30+ years continuously envisioning the future and innovating at the cutting-edge of tech, building world-class products and solutions. This pioneering, comprehensive and extensive effort has resulted in us becoming a uniquely multi-product, multi-industry and multi-use case company, which offers a wide expanse of products, platforms, APIs and solutions to our customers, serving their multiple needs in a comprehensive and bespoke manner, and positioning us as an extremely valuable and differentiated digital transformation partner to them. We have a rich legacy of having served thousands of enterprise customers across all industry verticals with our products and solutions, giving newer customers confidence in working with us. And the more customers use us across different use cases, the more richer our products and solutions become. This is our moat, this is our flywheel, and this is our opportunity to keep growing and expanding our business in the time to come, unlocking more use cases for more customers through more of our products and solutions.

- Rakesh Verma, Co-Founder, Managing Director and Group Chairman, MapmyIndia

Consolidated Financial Highlights (Q1FY27)

Q1FY27 Revenue grew 14.9% to ₹139.7 Cr YoY, Q1FY27 EBITDA margin at 40.2% and PAT rose by 8.6% YoY with PAT margin at 31.2%

INR Crores, unless otherwise mentioned	Q1FY27	Q1FY26	YoY Growth	FY26
Total Income	159.4	135.3	17.8%	526.5
Revenue from Operations	139.7	121.6	14.9%	474.1
EBITDA	56.1	55.9	0.4%	175.5
EBITDA Margin (%) [1]	40.2%	45.9%		37%
PAT	49.7	45.8	8.6%	134.0
PAT Margin (%) [2]	31.2%	33.9%	17.8%	25.5%
Cash & cash equivalents (including financial instruments)	745.3	676.9		685.0

- Strong Revenue Momentum: Revenue from operations grew by 14.9% YoY, reaching ₹139.7 Cr in Q1FY27.
- Sustained Profitability: High EBITDA Margin of 40.2%, PAT growth of 8.6% YoY to ₹49.7 Cr, and PAT margin 31.2%.
- EBITDA margin impacted due to change in product mix during this quarter and one-time Rs 4 cr write off for a specific government customer.
- Cash & Cash equivalents grew to 745 Cr from 685 Cr in this quarter
- Q1F2Y27 Contribution of Automotive, Enterprise, Government is 42%, 46%, 12% respectively, of the total revenue

Note – 1) EBITDA Margin = EBITDA / Revenue from Operations; 2) PAT Margin = PAT / Total Income

Our Business Description: We are a Multi-Product, Multi-Industry, Multi-Use Case Products, Platforms, APIs & Solutions Company (1/2)

We build and offer multiple products, for every industry, grouped as:

- Map-led
    - Maps (across 2D/3D, SD/HD, Indoor/Outdoor, India/International, in the form of data/APIs)
    - Navigation (for people/machines, embedded/mobile, outdoor/indoor)
    - Analytics & Business Intelligence
    - GIS & Digital Twins
    - Workflow and Workforce Automation
- IoT-led
    - IoT Hardware including GPS telematics, Dash Cameras, Infotainment Systems, Sensors, Drones and Custom-designed Electronics
    - SaaS for Mobility (People Movement) and Logistics (Goods Movement) and Industrial (Facilities/Infrastructure)

For every industry, we can deliver to customers off-the-shelf ready products, modular platforms, APIs/SDKs for integration/embedding into their systems, and end-to-end comprehensive industry-specific solutions (Mappls Auto NCASE, Mappls Pro, Mappls BFI, Mappls Gov, Mappls Defence, Mappls Oil & Gas etc) tailored to their bespoke needs. This makes us both an OEM & FDE/Systems Integration Company (combining our OEM products and customer bespoke needs)

Our Business: We are a Multi-Product, Multi-Industry, Multi-Use Case Products, Platforms, APIs and Solutions Company (2/2)

We serve multiple industries as explained earlier (with multiple use cases for each) grouped as:

- Automotive: Automotive OEMs & their Ecosystem
- Enterprise: All Private Sector organisations across industry sub-verticals (excluding Automotive)
- Government: All Public Sector organisations
- **We cater to multiple use cases for our customers:** For every customer, we offer multiple use cases to meet a variety of their needs, based on our products, platforms, APIs and solutions.

We earn revenue in the following manner:

- Product Licensing and Subscriptions (MaaS – Map as a Service, Saas – Software as a Service, PaaS – Platform as a Service)
- Device Sales & DaaS – Device as a Service
- Delivery of Solutions, Services and Systems Integration
- **Pricing model** is one of per vehicle, per API transaction, per user, per solution as applicable, for certain time periods

Product-wise Highlights: Map-led and IoT-led

INR Crores, unless otherwise mentioned	Total Q1FY27	Map-led Q1FY27	Map-led Q1FY26	IoT-led Q1FY27	IoT-led Q1FY26
Revenue from Operations	**139.7**	**98.7**	**98.2**	**41.1**	**23.4**
Sale of Hardware	**23.1**	0	0	**23.0**	**7.1**
Sale of services	**116.6**	**98.7**	**98.2**	**18.0**	**16.3**
EBITDA	**56.1**	**50.7**	**53.8**	**5.4**	**2.0**
EBITDA Margin (%)	**40.2%**	**51.4%**	**54.8%**	**13.1%**	**8.7%**

- Our two product category pillars - Map-led and IoT-led - continue to complement each other in addressing a broad range of customer requirements and use cases across our Automotive, Enterprise and Government verticals. While the Map-led business continues to deliver strong profitability, the IoT-led business is scaling rapidly with increasing adoption of IoT-led solutions.
- Map-led business had stable revenue at ₹98.7 crore, supported by continued demand for digital maps, location intelligence and software platforms; the EBITDA margin was impacted by ~4% due to Rs 4Cr one-time write off for a specific government customer in Q1F27.
- IoT-led business revenue grew 75% YoY to ₹41.1 crore, reflecting strong adoption of connected mobility and logistics solutions; and the EBITDA margin improved to 13.1% in Q1 FY27 from 8.7% in Q1 FY26, representing a 440 bps year-on-year improvement.

Market-wise segmental revenue reporting transitioning to Automotive, Enterprise and Government (AEG)

- As our business evolves, to help investors and analysts understand our business better, we are refining the way we present our segmental revenue. Beginning this quarter, we are reporting our market-wise segmental revenues across three customer-focused verticals - Automotive, Enterprise and Government - instead of the previously reported A&M and C&E market segments. This clearly reflects our revenue from these specific customer segments, and also how we organize our operations and pursue growth opportunities.

- Now onwards, we shall report market-wise segmental revenues across the following categories based on customer vertical:

- **Automotive:** covers Automotive OEMs (Passenger and Commercials Vehicles including 4W, 2W, 3W, and large vehicles across ICE, EV and other emerging technologies) and their captive ecosystem includes businesses driven by automotive OEMs and aftermarket.

- **Enterprise:** covers all private-sector organizations (excluding Automotive OEM ecosystem) includes New-age Technology Companies, E-commerce & Quick-Commerce, Consumer Internet, People Mobility & Goods Logistics Companies and Fleets, Manufacturing (such as Cement, Steel etc), BFSI, FMCG, Retail, Energy, Telecom, Healthcare, Hospitality, Real Estate, SMEs etc.

- **Government:** covers All public-sector organizations including Government Ministries and Departments at Central, State, and Local level, Defence, Armed Forces & Police organisations, National Mapping Agencies, Railways, and Public Sector Undertakings PSUs.

Annual and Quarterly revenue trends (Market-wise – New framework)

Segmental Revenue Trend

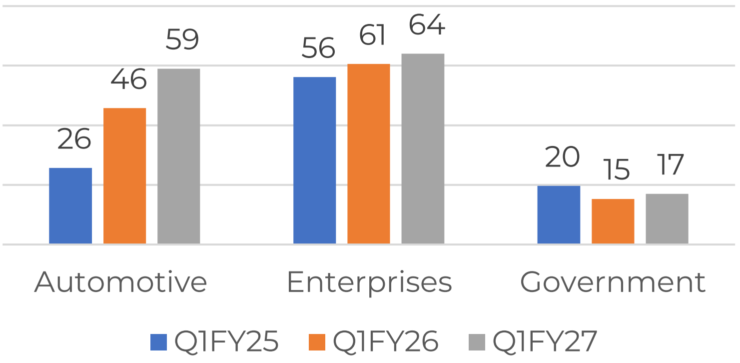
Customer Segment	Q1FY25	Q2FY25	Q3FY25	Q4FY25	Total FY25
Automotive	25.7	67.1	44.6	44.2	181.7
Enterprise	56.2	21.0	36.1	64.8	178.2
Government	19.6	15.5	33.8	34.5	103.4
Grand Total	**101.5**	**103.7**	**114.5**	**143.5**	**463.3**

Customer Segment	Q1FY26	Q2FY26	Q3FY26	Q4FY26	Total FY26
Automotive	45.7	46.9	47.9	49.2	189.8
Enterprise	60.6	22.9	29.2	61.7	174.4
Government	15.3	44.0	17.1	33.5	109.9
Grand Total	**121.6**	**113.8**	**94.3**	**144.4**	**474.1**

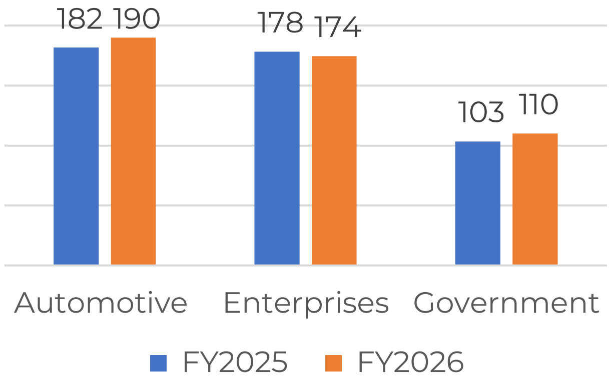
Segmental Revenue Distribution/Mix

Customer Segment	Q1FY27	%age mix
Automotive	58.8	42.1 %
Enterprise	64.2	46.0 %
Government	16.7	11.9 %
Grand Total	**139.7**	**100**

Quarterly trend



Yearly trend

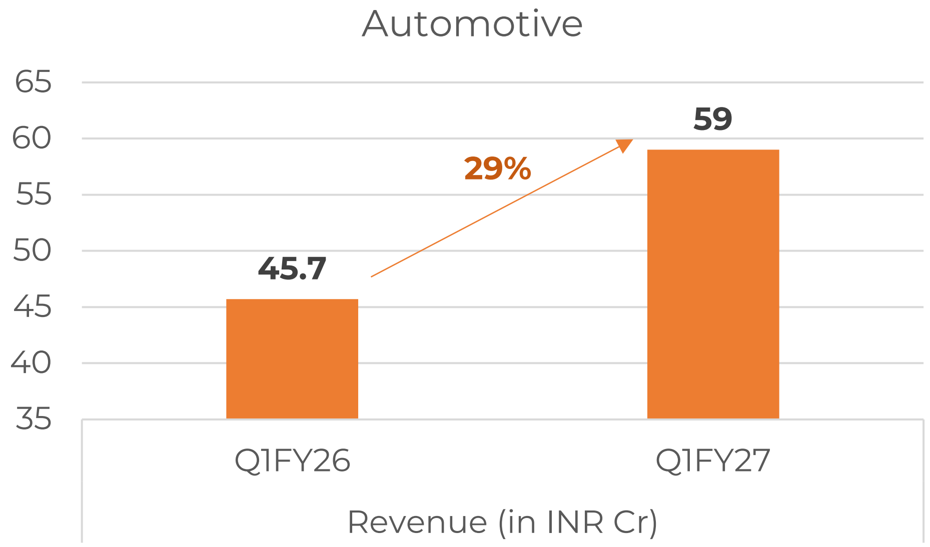


(INR Crores)

Market-wise Revenue: Automotive

MARKET SEGMENT – Automotive

(INR Crores)

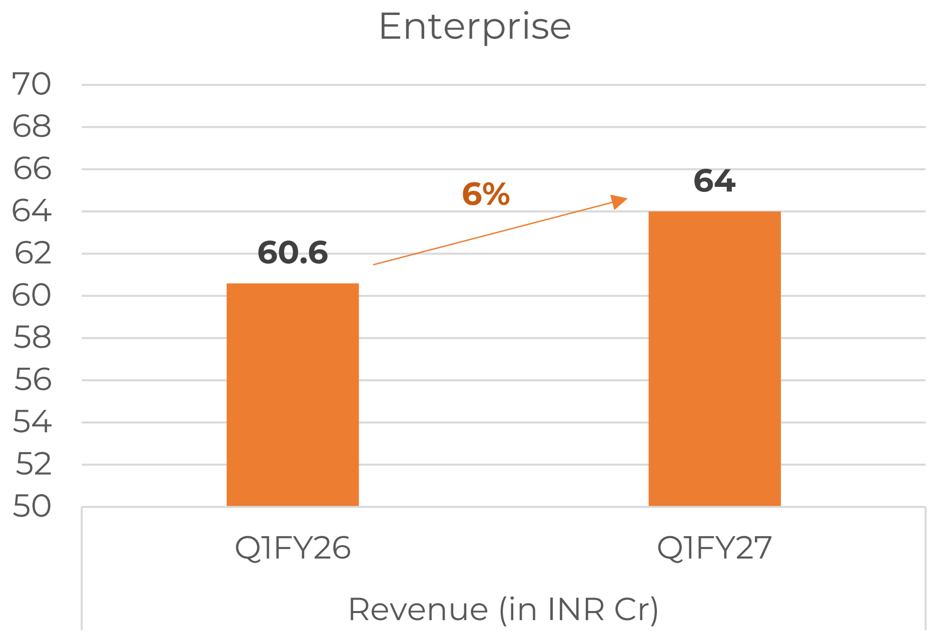


- Automotive business grew at 29% during Q1FY27 on a YoY basis; driven by continued momentum across map-led connected mobility solutions
- Our product strategy continued to priorities building innovations around AI-powered cockpit, in-vehicle intelligence, SDV platforms, and EV charging network integration and range optimisation
- Customer deployments:
  - Tata Sierra EV went live with our EV trip-planning solution.
  - Existing OEM customers including Suzuki Motorcycle, Vespa, Ultraviolette and Ampere launched new vehicle models integrated with MapmyIndia's navigation and mapping solutions.
  - Expanded IoT deployments with VinFast and other OEMs across line-fit and aftermarket video telematics solutions..
- Business momentum:
  - Secured a contract renewal from a leading 2-wheeler OEM;
  - Won a new export maps program from an existing passenger vehicle OEM for non-India markets.

Market-wise Revenue: Enterprise

MARKET SEGMENT – Enterprise

(INR Crores)

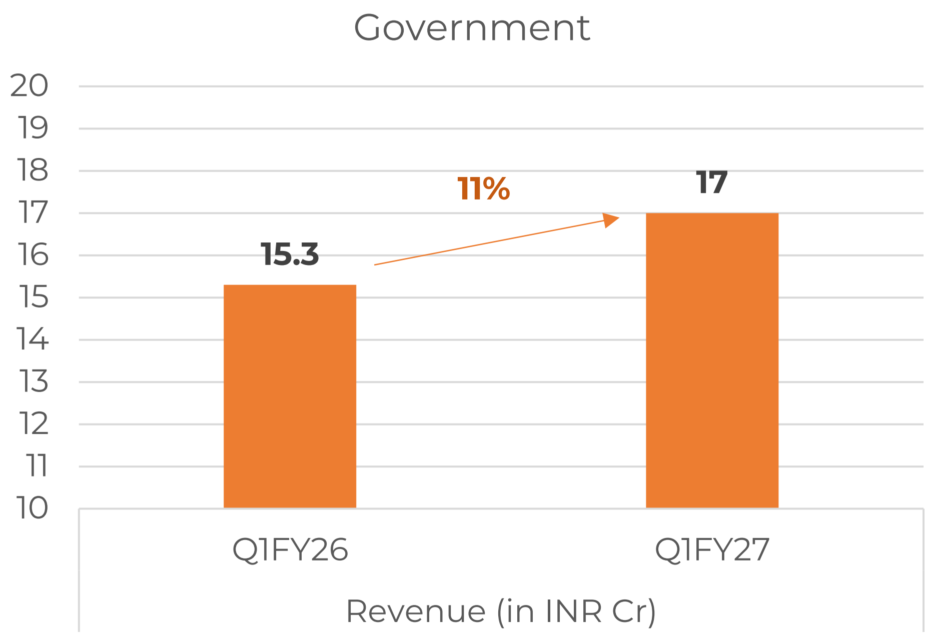


- In Q1FY27, the Enterprise business grew at 6% on a YoY basis, with multiple wins and go-lives across sub-verticals
- Mobility & Logistics: Won a leading online bus booking platform for Video Telematics and expanded API deployments with a major logistics player to improve routing and delivery efficiency.
- BFSI: Enabled a leading NBFC to enhance quick-commerce customer journeys, while insurers adopted our Field Force Automation platform to improve sales productivity.
- Enterprise Digital Transformation: Manufacturing and telecom enterprises adopted our Location Analytics and Consumer Intelligence platforms to optimize operations and accelerate network expansion.
- Emerging Growth Segments: A fast-growing solar energy company implemented our platform to strengthen field operations and customer acquisition.

Market-wise Revenue: Government

MARKET SEGMENT – Government

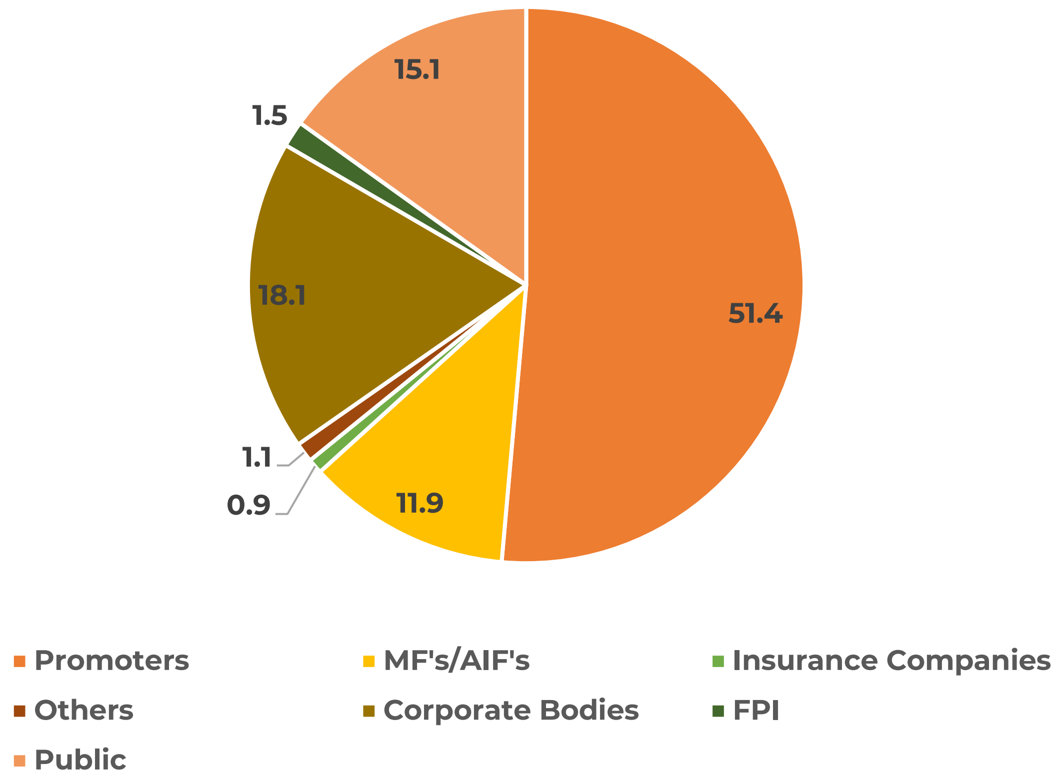
(INR Crores)



- In Q1FY27, the Government business grew at 11% on a YoY basis, with multiple wins and go-lives across sub-verticals
- Defence: Won an AI-enabled, sovereign battlefield situational awareness and command support platform that fuses geospatial intelligence, sensor feeds, and operational workflows to enable faster, more informed military decision-making
- State Public Sector Undertaking: Won an integrated GIS-enabled enterprise digital operations platform covering asset management, and suite of digital transformation and workflow automation for centralized governance across operations
- Q1 is seasonally weakest quarter for Government business.

Shareholding Pattern

Top Non-Promoter Shareholders8	% Holding
Phonepe Private Limited	13.7%
Tata Mutual Fund – Tata Small Cap Fund	5.1%
Zenrin Co. Ltd	3.4%
ICICI Prudential	3.2%
Franklin India Opportunities Fund	1.2%
Motilal Oswal Large Cap Fund	0.5%



Note: As on June 30, 2026

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Thank You

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