ADC/2026-27/FR.
November 12, 2026

Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers Dalal
Street, Fort
Mumbai 400 001

Dear Sir/Madam,

Sub: Outcome of the Board Meeting & Financial Results
Ref: Scrip Code: 523411

Further to our letter dated September 25, 2026; we write to inform you that the Board of Directors of the Company at their meeting held today i.e., November 12, 2026, has inter-alia, approved the unaudited financial results of the Company for the quarter and half year ended September 30, 2026.

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we enclose the following:

1. Unaudited financial results of the Company for the quarter and half year ended September 30, 2026.

2. Independent Auditors Limited Review Report with respect to the above financial results.

The Board Meeting commenced at 12.15 hours and concluded at 14.00 hours.

The above information will be made available on the Company's website at www.adckcl.com.

Thanking you,
Yours faithfully,
For ADC India Communications Limited

GEETHA DESIKACHARI
Digitally signed by GEETHA DESIKACHARI
Date: 2026.11.12 14:04:12 +05'30'

Geetha Desikachari
Company Secretary & Compliance Officer
Membership No.: F12998

S R B C & CO LLP
Chartered Accountants

12th Floor, The Ruby
29 Senapati Bapat Marg
Dadar (West)
Mumbai - 400 028, India
Tel : +91 22 6819 8000

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
ADC India Communications Limited

1. We have reviewed the accompanying statement of unaudited financial results of ADC India Communications Limited (the "Company") for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003

per Pushkar Sakhalkar
Partner
Membership No.: 160411
UDIN: 26160411BALUMD1083

SRBC & CO LLP ★ MUMBAI ★ CHARTERED ACCOUNTANTS

Place: Mumbai
Date: November 12, 2026

ADC INDIA COMMUNICATIONS LIMITED
CIN: L32209KA1988PLC009313
No.10C, 2nd Phase, 1st Main, P.B. No. 5812, Peenya Industrial Area, Bangalore 560 058
Tel: +91 80 2839 6102 | Website: www.adckcl.com

Statement of Unaudited Financial Results for the quarter and half year ended September 30, 2026

(Rs. In Lakhs except Earning per share)

Sl. No.	Particulars	Quarter ended			Six months ended		Year Ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Revenue from operations**						
	a) Sale of products	7,178.88	6,316.51	4,566.01	13,495.39	9,070.08	19,970.52
	b) Other operating income	43.18	24.68	9.02	67.86	15.82	35.84
	Total Revenue from operations	**7,222.06**	**6,341.19**	**4,575.03**	**13,563.25**	**9,085.90**	**20,006.36**
2	Other income	102.76	79.46	97.65	182.22	176.53	431.03
	Total Income (1+2)	**7,324.82**	**6,420.65**	**4,672.68**	**13,745.47**	**9,262.43**	**20,437.39**
3	**Expenses**						
	Cost of materials consumed	748.52	529.53	324.94	1,278.05	457.05	1,342.82
	Purchase of stock-in-trade	4,916.64	4,987.29	3,432.04	9,903.93	6,508.12	15,003.06
	Changes in inventories of finished goods, stock-in-trade and work in progress	23.67	(653.12)	50.04	(629.45)	439.37	72.71
	Employee benefits expense	138.67	154.01	135.87	292.68	258.72	598.52
	Finance costs	0.41	0.20	0.02	0.61	0.28	0.52
	Depreciation and amortisation expense	11.50	11.28	5.55	22.78	10.47	31.28
	Other expenses	269.48	239.49	182.14	508.97	380.41	926.48
	Total Expenses	**6,108.89**	**5,268.68**	**4,130.60**	**11,377.57**	**8,054.42**	**17,975.39**
4	**Profit before tax (1+2-3)**	**1,215.93**	**1,151.97**	**542.08**	**2,367.90**	**1,208.01**	**2,462.00**
5	**Tax expense**						
	Current tax	311.00	299.00	138.00	610.00	310.00	644.14
	Taxes relating to earlier years	-	-	(25.95)	-	(26.23)	(65.85)
	Deferred tax (credit) / charge	(0.10)	(5.01)	(1.20)	(5.11)	(4.14)	(8.99)
	Total tax expense	**310.90**	**293.99**	**110.85**	**604.89**	**279.63**	**569.31**
6	**Net profit after tax (4-5)**	**905.03**	**857.98**	**431.23**	**1,763.01**	**928.38**	**1,892.70**
7	**Other Comprehensive Income**						
	(i) Items that will not be reclassified to profit or loss	9.22	(7.99)	8.78	1.23	7.55	11.85
	(ii) Income tax relating to items to that will not be reclassified to profit or loss	(2.32)	2.01	(2.21)	(0.31)	(1.90)	(2.98)
	Total Other Comprehensive Income / (Loss)	**6.90**	**(5.98)**	**6.57**	**0.92**	**5.65**	**8.87**
8	**Total Comprehensive Income (6+7)**	**911.93**	**852.00**	**437.80**	**1,763.93**	**934.03**	**1,901.57**
9	**Paid-up equity share capital (Equity share of face value of Rs. 10 each)**	**460.00**	**460.00**	**460.00**	**460.00**	**460.00**	**460.00**
10	**Other Equity**	-	-	-	-	-	**8,208.92**
11	**Earnings per share (EPS) (Not Annualised)**						
	Basic / Diluted EPS	19.67	18.65	9.37	38.33	20.18	41.15

1 The above results have been reviewed by the Audit committee and approved by the Board of Directors at their meetings held on November 12, 2026. The statutory auditors have carried out a limited Review of the results for the quarter.

Place : Bangalore
Date : November 12, 2026

SIGNED FOR IDENTIFICATION BY
S R B C & CO LLP
MUMBAI

For and on behalf of the Board of Directors

Mylaraiah J.N
Managing Director
DIN : 06575260

ADC India Communications Ltd.

ADC INDIA COMMUNICATIONS LIMITED
CIN: L32209KA1988PLC009313
No.10C, 2nd Phase, 1st Main, P.B. No. 5812, Peenya Industrial Area, Bangalore 560 058
Tel: +91 80 2839 6102 | Website: www.adckcl.com

2. Segment information for the quarter and half year ended September 30, 2026

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter ended			Six months ended		Year ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Segment Revenue**						
	a. Telecommunication	1,281.09	1,210.80	374.41	2,491.89	660.11	1,816.91
	b. IT - Networking	5,940.97	5,130.39	4,200.62	11,071.36	8,425.79	18,189.45
	Total	7,222.06	6,341.19	4,575.03	13,563.25	9,085.90	20,006.36
	Less : Inter segment revenue	-	-	-	-	-	-
	Revenue from operations	7,222.06	6,341.19	4,575.03	13,563.25	9,085.90	20,006.36
2	**Segment Results**						
	a. Telecommunication	292.79	322.73	65.40	615.52	150.15	405.80
	b. IT - Networking	853.20	757.93	382.95	1,611.13	897.60	1,714.96
	Total	1,145.99	1,080.66	448.35	2,226.65	1,047.75	2,120.76
	Add/(Less) :						
	a. Interest income (net)	76.58	79.31	96.32	155.89	165.69	414.74
	b. Other un-allocable expenditure net of un-allocable income	(6.64)	(8.00)	(2.59)	(14.64)	(5.43)	(73.50)
	Total Profit Before Tax	1,215.93	1,151.97	542.08	2,367.90	1,208.01	2,462.00
3	**Segment Assets**						
	a. Telecommunication	931.74	1,218.95	697.85	931.74	697.85	981.86
	b. IT - Networking	5,087.14	5,685.62	3,760.40	5,087.14	3,760.40	5,779.01
	c. Unallocable	6,814.35	6,716.19	6,011.70	6,814.35	6,011.70	6,699.58
	Total	12,833.23	13,620.76	10,469.95	12,833.23	10,469.95	13,460.47
4	**Segment Liabilities**						
	a. Telecommunication	584.09	693.28	271.67	584.09	271.67	413.59
	b. IT - Networking	2,755.47	3,201.96	2,462.36	2,755.47	2,462.36	4,348.35
	c. Unallocable	210.82	204.59	34.55	210.82	34.55	29.61
	Total	3,550.38	4,099.84	2,768.58	3,550.38	2,768.58	4,791.55
5	**Capital Employed**						
	Segment Assets (3) - Segment Liabilities (4)	9,282.85	9,520.92	7,701.38	9,282.85	7,701.38	8,668.92

Notes:

3 The Company has reported segment information as per Indian Accounting Standard 108 "Operating Segments" (Ind AS 108). The identification of segments is consistent with performance assessment and resource allocation by the management and as reviewed by Chief Operating Decision Maker (CODM).

For and on behalf of the Board of Directors

SIGNED FOR IDENTIFICATION BY
SRBC & CO LLP
MUMBAI

M J N

ADC India Communications Ltd.

Mylaraiah J.N
Managing Director
DIN : 06675260

Place : Bangalore
Date : November 12, 2026

ADC INDIA COMMUNICATIONS LIMITED
CIN: L32209KA1988PLC009313
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Statement of Assets and Liabilities as at September 30, 2026

(Rs. In Lakhs)

Particulars	As at 30-September-26 Unaudited	As at 31-March-26 Audited
ASSETS		
Non-current assets		
(a) Property, plant and equipment	264.14	262.21
(b) Intanglble assets	53.45	64.14
(c) Financial assets		
(i) Other financial assets	9.69	9.66
(d) Deferred tax assets (net)	42.02	37.22
(e) Current tax assets (net)	90.21	528.72
(f) Other non-current assets	25.82	25.82
Total non-current assets	**485.33**	**927.77**
Current assets		
(a) Inventories	2,151.44	1,731.84
(b) Financial assets		
(i) Trade receivables	3,146.41	4,478.10
(ii) Cash and Cash equivalents	6,643.32	6,104.04
(iii) Other bank balances	38.80	29.62
(c) Other current assets	367.93	189.10
Total current assets	**12,347.90**	**12,532.70**
Total assets	**12,833.23**	**13,460.47**
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	460.00	460.00
(b) Other equity	8,822.85	8,208.92
Total equity	**9,282.85**	**8,668.92**
Non-current liabilities		
(a) Provisions	75.39	72.58
Total non-current liabilities	**75.39**	**72.58**
Current liabilities		
(a) Financial liabilities		
(i) Trade payables		
(a) Total outstanding dues of micro enterprises and small enterprises	51.22	83.10
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	2,852.81	4,248.27
(ii) Other financial liabilities	305.07	287.98
(b) Provisions	65.67	61.88
(c) Current tax liabilities (Net)	172.01	-
(c) Other current liabilities	28.21	37.74
Total current liabilities	**3,474.99**	**4,718.97**
Total liabilities	**3,550.38**	**4,791.55**
Total equity and liabilities	**12,833.23**	**13,460.47**

For and on behalf of the Board of Directors

M.J.N.

Mylaraiah J.N
Managing Director
DIN : 06675260

SIGNED FOR IDENTIFICATION BY
SRBC & CO LLP
MUMBAI

ADC India Communications Ltd.

Place : Bangalore
Date : November 12, 2026

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Statement of Cash Flows for the half year ended September 30, 2026

(Rs. In Lakhs)

Particulars	30-September 2026	30-September 2025
	Unaudited	Unaudited
Cash flow from operating activities		
Profit before tax	2,367.90	1,208.01
Add / (Less)		
Adjustments to reconcile profit before tax to net cash flows		
Depreciation and amortization expense	22.78	10.47
Provision / (reversal) for doubtful trade receivables and advances	0.42	(0.26)
Bad debts written off	0.03	-
Provision for warranty	5.00	5.00
Unrealized foreign exchange (gain) (net)	(40.44)	(23.74)
Interest expense	0.61	0.28
Interest income	(155.89)	(165.69)
Provision for slow moving / obsolete Inventory	(41.28)	(24.36)
Operating profit before working capital changes	2,159.13	1,009.71
Movements in working capital :		
(Decrease) in trade payables	(1,433.30)	(513.46)
Increase / (Decrease) in other financial liabilities	21.14	(27.81)
Increase in provisions	0.37	1.62
(Decrease) / Increase in other current liabilities	(9.59)	39.85
(Increase) / Decrease in inventories	(378.31)	318.61
Decrease in trade receivables	1,365.30	451.56
(Increase) in financial and other assets	(177.48)	(49.07)
Cash generated from operations	1,547.26	1,231.01
Direct taxes paid (net of refunds)	0.52	(373.45)
Net cash generated from operating activities (A)	**1,547.78**	**857.56**
Cash flows from investing activities		
Purchase of assets, including capital advances	(14.02)	(33.51)
Interest received	156.13	165.69
Net cash generated from investing activities (B)	**142.11**	**132.18**
Cash flows from financing activities		
Dividends paid on equity shares	(1,150.00)	(230.00)
Finance cost paid	(0.61)	(0.28)
Net cash used in financing activities (C)	**(1,150.61)**	**(230.28)**
Net increase in cash and cash equivalents (A + B + C)	539.28	759.46
Cash and cash equivalents at the beginning of the year	6,104.04	4,764.39
Cash and cash equivalents at the end of the year	**6,643.32**	**5,523.85**

Place: Bangalore
Date : November 12, 2026

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S R B C & CO LLP
MUMBAI

For and on behalf of the Board of Directors

Mylaraiah J.N
Managing Director
DIN : 06675260

ADC India Communications Ltd.